

CAUSE NO. D-1-GN-24-005548

PAUL TESSIER, AS CO-TRUSTEE OF THE ANNE T. TESSIER FAMILY TRUST, and BLACK TORTUGA GROUP, LLC,
Plaintiffs, on behalf of themselves and all others similarly situated,

AND

STACY R. SCHIFFMAN, ADELAIDA MARTINEZ, WILLIAM D. AND SUSAN M. MADDEN, A.H. ROOT BUILDING, LLC, RYAN AND LISSA ONG LIVING TRUST, ALLA INVESTMENTS, LLC, 2M & 3D LTD., BUN RENTALS, LLC, HUGH G. DYKES III AS TRUSTEE OF THE DYKES FAMILY REVOCABLE TRUST DATED JULY 7,2004, SYDNEY CRISP AND NICOLA CRISP, DANIEL M. BELL, WILLIAM SMITH, DONNA DEKKER AS TRUSTEE OF THE DEKKER-ROBERTSON FAMILY TRUST; AND HARRY V. AND JOANNE P. HANSEN AS TRUSTEES OF THE HANSEN FAMILY TRUST, LAWRENCE K. SAMUELS AND JANE HEIDER AS TRUSTEES OF THE HEIDER SAMUELS FAMILY TRUST DATED JUNE 29, 2007, JOHN C. POLK AND JANICE C. POLK, AND JAMES PARZIALE, AS TRUSTEE OF THE PARZIALE FAMILY TRUST,
Plaintiffs, derivatively on behalf of NP SKYLOFT DST

v.

BURGUNDY 523 OFFSHORE FUND, LTD., AXONIC SPECIAL OPPORUNITIES SBL MASTER FUND LP, AXONIC CREDIT OPPORTUNITIES MASTER FUND, LP; ACO SKYLOFT MANAGER LLC; AXONIC CAPITAL, LLC; and CLAYTON DEGIACINTO,
Defendants.

IN THE DISTRICT COURT OF

TRAVIS COUNTY, TEXAS

261ST JUDICIAL DISTRICT

MOTION FOR ATTORNEY'S FEES

Class Representatives Black Tortuga Group, LLC and Paul Tessier, Co-Trustee of the Anne T. Tessier Family Trust (collectively "Class Representatives"), for the Class and

derivatively on behalf of NP Skyloft DST (the “DST”), file this Motion for Award of Attorney’s Fees from the Additional Funds¹ recovered for the Skyloft Liquidating Trust as a result of the post-verdict settlement (the “Axonic Settlement”) with Burgundy 523 Offshore Fund, Ltd., Axonic Special Opportunities SBL Master Fund LP, ACO Skyloft Manager LLC, Axonic Credit Opportunities Master Fund LP, Axonic Capital LLC, Clayton DiGiacinto, (the “Axonic Defendants” or collectively “Axonic”), as follows:

I. BACKGROUND

Class Representatives and other investors in the DST (“Plaintiff-Intervenors”) intervened in the case styled *NP Skyloft DST et al. v. Burgundy 523 Offshore Fund, Ltd.*, Cause No, D-1-GN-21-000097, before the 261st Judicial District Court of Travis County, Texas (“Original Action”). Plaintiff-Intervenors brought claims derivatively on behalf of the DST to recover, among things, damages from the Axonic Defendants and others arising from the sale of the DST’s property, which was then controlled by the Axonic Defendants. One of the issues related to the sale involved \$2 million in cash paid by the purchaser of the DST’s property. Under the terms of the Trust Agreement between the DST and its investors, the Trust’s Signatory Trustee — then under Axonic’s control — was required to distribute to the investors all available cash after the payment of and provision for the DST’s expenses. The investors never received any of the cash consideration paid for the DST’s property.

¹ Defined below.

The Axonic Settlement required the dissolution and winding up of the affairs of the DST. Through the process of effectuating the dissolution, Axonic determined that of the \$2 million received by the DST, \$734,419.32 remained. Through the approval of the Axonic Settlement, the Court permitted the payment of certain expenses of the DST, leaving \$681,106.14 in cash (the “Additional Funds”) that the DST transferred to the Skyloft Liquidating Trust created as part of the Axonic Settlement to facilitate the distribution of future recoveries to Class Members, the beneficiaries of the Skyloft Liquidating Trust.

The Additional Funds were recovered by the DST and transferred to the Skyloft Liquidating Trust as a direct result of the efforts of Class Counsel in this case and in the Original Action. Therefore, Class Representatives and Class Counsel now move for approval of an award of 30% of the Additional Funds recovered by the DST, which is now part of the Skyloft Liquidating Trust, as attorney’s fees payable to Class Counsel. An award of fees based on 30% of the recovery is consistent with the award of attorney’s fees on the Axonic Settlement previously approved by the Court. The Additional Funds recovered, net of any award of fees requested herein, will be available for distribution to the former investors in the DST. Neither Axonic nor the Trustee of the Skyloft Liquidating Trust oppose this Motion.

II. REQUEST FOR FEES AND EXPENSES

Class Counsel seek approval of a 30% fee on the Additional Funds, to be paid one-half (15%) to George Brothers Kincaid & Horton, L.L.P. (“GBKH”) and one-half (15%) to Brownlie Hansen LLP, as follows:

- Attorney's fees to GBKH of 15% of \$681,106, i.e. \$102,165.90.
- Attorney's fees to Brownlie Hansen of 15% of \$681,106, i.e. \$102,165.90.

In support of the Motion, Class Representatives submit the following:

1. The Declaration of D. Douglas Brothers (Exhibit 1);
2. Time and expense records of George Brothers Kincaid & Horton, LLP ("GBKH");
3. The Declaration of Robert W. Brownlie (Exhibit 2);
4. Time and Expense Records of Brownlie Hanson, LLP ("BH") and Miller Lloyd P.C. ("ML")

III. ARGUMENT AND AUTHORITIES

The attorney's fee requested herein is reasonable and will adequately compensate Class Counsel for their efforts in prosecuting the actions against Axonic and the other defendants, resulting in substantial benefits achieved for the DST and the Class, including the recovery of the Additional Funds. Class Counsel conducted a three-week jury trial of the derivative claims, in addition to rigorously pursuing class and mass actions of direct securities claims in Related Actions in California against Axonic. These efforts resulted in substantial benefit for the DST and the Class. For this reason, the Court should exercise its discretion to approve the fees and expenses requested under a percentage calculation, cross-checked by a lodestar analysis.

A. Delaware and Texas law support an attorney's fee award from the Settlement Fund paid by Axonic.

Plaintiffs-Intervenors requested attorney's fees in both the Original Action for derivative claims on behalf of the DST and in the Supplemental Class Action Petition for

direct securities claims.² There are several bases for an award of attorney’s fees from the Settlement Fund under both Delaware law (which applies the derivative claims on behalf of the Delaware Statutory Trust) and Texas law: (1) an express statutory authorization, 12 Del. Code §3816(d), (2) the common benefit or common fund doctrine; and (3) the Derivative and Class Action rules, Delaware Chancery Court Rules 23.1(e) and 23(g) and Texas Rule of Civil Procedure 42(h) and (i).

First, the Delaware Code specifically authorizes an award of attorney’s fees and expenses in a derivative action on behalf of a Delaware Statutory Trust. 12 Delaware Code, section 3816(d) provides, in part:

If a derivative action is successful, in whole or in part, or if anything is received by a statutory trust as a result of a judgment, compromise or settlement of any such action, the Court may award the plaintiff reasonable expenses, including reasonable attorney’s fees.

Second, it is well established under Delaware law and Texas law that the Court may use its equitable powers to award fees outside of an express “statutory authorization” in circumstances that include, but are not limited to, the presence of a “common fund created for the benefit of others.”³ Under the common fund doctrine, “a litigant or a lawyer who recovers a common fund for the benefit of persons other than himself or his client is

² See Schiffman Fourth Amended Plea in Intervention ¶ 6.6 (in the Original Action); Parziale Original Petition in Intervention ¶ 141 (in the Original Action); Supplemental Class Action Petition (for Settlement Purposes Only) ¶ 55 (in the instant action).

³ *Americas Mining Corp. v. Theriault*, 51 A.3d 1213, 1252 (Del. 2012); see also *Libhart v. Copeland*, 949 S.W.2d 783, 803 (Tex. App.—Waco 1997, no writ)(“The common fund doctrine allows for the recovery of attorney fees in equity where a plaintiff has maintained a successful suit for the preservation, protection, or increase of a common fund[,] or [of] common property.”)(citing *Knebel v. Capital Nat’l Bank*, 518 S.W.2d 795, 799 (Tex.1974).

entitled to a reasonable attorney’s fee from the fund as a whole.”⁴ “Typically, successful derivative or class action suits which result in the recovery of money or property wrongfully diverted from the corporation ... are viewed as fund creating actions.”⁵ To the extent applicable, Texas law is consistent in awarding fees based on a common benefit to a class.⁶

B. Attorney’s fees of Thirty Percent of the Additional Funds under the Common Fund Doctrine Should be Awarded.

The court approved a fee award of 30% of the funds received from the Axonic Settlement on December 5, 2024, the same amount requested here. There are two methods of calculating fee awards in common benefit cases: the percentage of the fund method and the lodestar method.⁷ Under a percentage of the fund method, courts calculate fees based on a reasonable percentage of the common fund.⁸ The lodestar method multiplies hours

⁴ *Americas Mining Corp. v. Theriault*, 51 A.3d 1213, 1252 (Del. 2012) citing *Boeing Co. v. Van Gemert*, 444 U.S. 472, 478, 100 S.Ct. 745, 62 L.Ed.2d 676 (1980) (citations omitted). See also *Goodrich v. E.F. Hutton Group, Inc.*, 681 A.2d 1039, 1049 (Del.1996) (“[T]he condition precedent to invoking the common fund doctrine is a demonstration that a common benefit has been conferred.”).

⁵ *Americas Mining Corp.*, 51 A.3d at 1252–53 citing *Tandycrafts, Inc. v. Initio Partners*, 562 A.2d 1162, 1164–65 (Del.1989).

⁶ In Texas, awarding costs and attorneys' fees to successful plaintiffs in shareholder derivative suits is a well-established practice. *Bayoud v. Bayoud*, 797 S.W.2d 304, 315 (Tex. App.—Dallas 1990, writ denied) citing *Prudential–Bache Sec., Inc. v. Matthews*, 627 F.Supp. 622, 625 (S.D.Tex.1986); *Modern Optics, Inc. v. Buck*, 336 S.W.2d 857, 861 (Tex.Civ.App.—Waco 1960, writ ref'd n.r.e.). Attorneys' fees are allowed in shareholder derivative suits where it is shown the suit has conferred substantial benefits on the corporation and its shareholders. *Id.* citing *Prudential–Bache Sec., Inc.*, 627 F.Supp. at 625.

⁷ *Americas Mining Corp.*, 51 A.3d at 1253.

⁸ *Id.*

reasonably expended against a reasonable hourly rate to produce a “lodestar,” which can then be adjusted through application of a “multiplier,” to account for additional factors such as the contingent nature of the case and the quality of an attorneys’ work.⁹

When the benefit is quantifiable, such as where the plaintiff’s litigation secured a significant financial benefit for the corporation that they probably could not have achieved otherwise, Delaware courts typically apply a “percentage of the benefit” approach to awarding attorney’s fees rather than lodestar.¹⁰ Delaware law relies on the *Sugarland* factors in an award of fees. In *Sugarland*, the Delaware Supreme Court expressly rejected the use of time expended (i.e. lodestar) as the principal basis for determining fees awarded to derivative plaintiff’s counsel.¹¹ Instead, Delaware law holds that the *benefit achieved* by the litigation is the “common yardstick by which a plaintiff’s counsel is compensated in a successful derivative action.”¹²

Thus, the factors that a Court should consider and weigh in making an award of attorney fees under Delaware law are: 1) the results achieved; 2) the time and effort of counsel; 3) the relative complexities of the litigation; 4) any contingency factor; and 5) the

⁹ *Id.*

¹⁰ *Sciabacucchi v. Salzberg*, No. CV 2017-0931-JTL, 2019 WL 2913272, at *6 (Del. Ch. July 8, 2019), judgment entered, (Del. Ch. 2019), vacated, (Del. Ch. 2020) *citing Ams. Mining*, 51 A.3d at 1254 (stating Delaware has eschewed the lodestar method principally for cases resulting in common funds or quantifiable common benefits.)

¹¹ *Americas Mining Corp.*, 51 A.3d at 1257 *citing Sugarland Indus., Inc. v. Thomas*, 420 A.2d at 150.*Id.*

¹² *Id.* at 1258 *citing Sugarland Indus., Inc. v. Thomas*, 420 A.2d at 150.

standing and ability of counsel involved.¹³ Here, each of these factors support an award of fees.

1. Benefit achieved.

The *Sugarland* factor that is given the greatest emphasis is the size of the fund created, because a “common fund is itself the measure of success ... [and] represents the benchmark from which a reasonable fee will be awarded.”¹⁴ In determining the amount of a reasonable fee award, *Sugarland* calls for an award of attorney’s fees based upon a percentage of the benefit.¹⁵ Here, Plaintiff-Intervenors’ co-counsel, working collaboratively, obtained successfully tried the case to a jury, received a favorable verdict, and then, in settlement, nearly doubled the amount recovered. This fee request is for Additional Funds that will flow through the Skyloft Liquidating Trust to the DST’s investors, the Class Members.

Delaware case law supports a wide range of reasonable percentages for attorney’s fees, but generally speaking, the Court of Chancery has a history of awarding lower

¹³ *Id.* at 1254 citing *Sugarland Indus., Inc. v. Thomas*, 420 A.2d at 149.

¹⁴ *Americas Mining Corp.*, 51 A.3d at 1259 citing 4 Alba Conte & Herbert B. Newberg, *Newberg on Class Actions* § 14:6, at 547, 550 (4th ed.2001). See Irving Morris & Kevin Gross, *Attorneys’ Fee Applications In Common–Fund Cases Under Delaware Law: Benefit Achieved as “The Common Yardstick,”* 324 PLI/Lit 167, 175 (1987).

¹⁵ Texas similarly recognizes the “substantial benefit” test. Section 21.561 of the Texas Business Organizations Code provides that in a derivative proceeding, the trial court may require the company to pay the expenses the plaintiff incurred, including attorneys’ fees, “if the court finds the proceeding has resulted in a substantial benefit to the [corporation.]” *J.C. Penney Co., Inc. v. Ozenne*, 453 S.W.3d 509, 512 (Tex. App.—Dallas 2014, pet. denied) citing Tex. Bus. Org. Code § 21.561(b)(1). Texas law also recognizes the Court’s ability to award “reasonable and necessary attorneys’ fees as are equitable and just” in equitable claims for declaratory judgment. See Tex. Civ. Prac. & Rem. Code 37.001.

percentages of the benefit where cases have settled before trial.¹⁶ When a case settles early, the Court of Chancery tends to award 10–15% of the monetary benefit conferred.¹⁷ When a case settles after the plaintiffs have engaged in meaningful litigation efforts, typically including multiple depositions and some level of motion practice, fee awards in the Court of Chancery range from 15–25% of the monetary benefits conferred.¹⁸ Higher percentages are warranted when cases progress to a post-trial adjudication.¹⁹ The ‘benefit achieved’ test substantiates a fee of at least 30% of the Additional Funds, especially since the Court has already a fee of award of 30% received through the Axonic Settlement.

¹⁶ *Americas Mining Corp.*, 51 A.3d at 1259 citing *Franklin Balance Sheet Inv. Fund v. Crowley*, 2007 WL 2495018, at *13 (Del.Ch. Aug. 30, 2007).

¹⁷ *Julian v. E. States Constr. Serv., Inc.*, 2009 WL 154432 (Del.Ch. Jan. 14, 2009) (awarding total of 8% when little time and effort were invested before settlement); *Korn v. New Castle Cty.*, 2007 WL 2981939 (Del.Ch. Oct. 3, 2007) (awarding 10% when “there was limited discovery, no briefing, and no oral argument....”); *In re Josephson Int'l, Inc.*, 1988 WL 112909 (Del.Ch. Oct. 19, 1988) (awarding 18% when case settled after ten days of document discovery); *Schreiber v. Hadson Petroleum Corp.*, 1986 WL 12169 (Del.Ch. Oct. 29, 1986) (awarding 16% when case settled “[s]hortly after suit was filed”).

¹⁸ *Americas Mining Corp.*, 51 A.3d at 1260 citing *In re Emerson Radio S'holder Deriv. Litig.*, 2011 WL 1135006, at *3 & n. 3 (citing *In re Cablevision/Rainbow Media Gp. Tracking Stock Litig.*, 2009 WL 1514925 (Del.Ch. May 22, 2009) (awarding 22.5% where plaintiffs' counsel devoted nearly 5,000 hours to the case); *Gelobter v. Bressler*, 1991 WL 236226 (Del.Ch. Nov. 6, 1991) (awarding 16.67% where counsel pursued extensive discovery, including seventeen depositions); *Stepak v. Ross*, 1985 WL 21137 (Del.Ch. Sept. 5, 1985) (awarding 20% where plaintiff took extensive discovery)).

¹⁹ *In re Activision Blizzard, Inc. Stockholder Litig.*, 124 A.3d 1025, 1070 (Del. Ch. 2015), as revised (May 21, 2015)(awarding attorney fee of 26% of fund of \$275 Million where case settled one month before trial); *In re Dell Techs. Inc. Class V Stockholders Litig.*, 300 A.3d 679, 685 (Del. Ch. 2023), as revised (Aug. 21, 2023), aff'd, No. 349, 2023, 2024 WL 3811075 (Del. Aug. 14, 2024)(awarding attorney's fees of 27% of \$1 Billion where case settled on eve of trial).

2. Complexity of Litigation

Courts have held that the presence of following factors is indicative of a more complex litigation for which an award for attorney's fees on the higher range is more likely to be supported.²⁰

- the legal issues were complex,
- factual issues were particularly challenging,
- lead counsel obtained and reviewed in excess of 800,000 pages of documents from defendants and numerous non-parties,
- to obtain, review, and analyze these documents required significant effort, including extensive and numerous follow-up communications with the producing parties to ensure timely and comprehensive productions;
- Obtaining documents required third party practice;
- Piecing together the chronology required mixing and matching documents from multiple sources;
- Counsel had to engage in careful detective work to understand what happened, given the wholesale assertions of privilege.

Here, again, as in *Activision Blizzard*, the facts indicate the complexity of this case.²¹ The factual and legal issues were challenging; the documents reviewed, produced, admitted at trial were copious; the briefing on factual and legal issues at summary judgment and post-verdict stage was comprehensive. The Related Actions required copious briefing on motions to dismiss and concerning the legal issues of secondary liability for Axonic for securities fraud. The “complexity” factor substantiates a fee in the higher range.

3. Contingent representation

Another secondary *Sugarland* factor that may be considered in determining the amount of award in a common fund case is the contingent nature of the representation. It

²⁰ *Activision Blizzard*, 124 A.3d at 1273.

²¹ The Court can take judicial notice under Tex. R. Evid. 201 of the lengthy and numerous pleadings in the Original Action.

is the “public policy of Delaware to reward risk-taking in the interests of shareholders.”²² As the *Activision Blizzard* Court explained:

[Lead] Counsel faced risk in pursuing a damages remedy, including the realistic possibility that [Lead] Counsel would receive nothing for their time and effort.²³ The prosecution of the litigation by co-lead counsel was a largely undiversified, entrepreneurial undertaking [by] both small firms, with two partners and three partners respectively. Two partners from each firm were deeply involved in all stages of the litigation and took or defended all of the depositions. Both firms had limited ability to work on other cases and turned away potential new business.²⁴

Based on these circumstances, the Court determined “[t]his case involved true contingency risk. This factor supports an award at the higher end of the range.”²⁵ As demonstrated by the Declaration of Mr. Brothers and Mr. Brownlie, both of their firms are small in size, their partners were involved in all stages of the litigation and conducted all of the pre-trial and trial work. In addition, Mr. Brothers personally guarantees his firm’s line of credit, which financed case expenses. Both firms had limited ability to work on other cases and turned away potential new business, and carried a substantial risk in bringing suit. The contingent representation factor, too, justifies a substantial award of fees.

4. Time and Effort of Co-Counsel

The time and effort expended by co-counsel serves as a cross-check on the reasonableness of a fee award.²⁶ Just as it sounds, this factor has two separate but related

²² *Id.*, citing *In re Plains Res. Inc.*, 2005 WL 332811, at *6 (Del.Ch. Feb. 4, 2005).

²³ *Id.*, citing *Orchard*, 2014 WL 4181912, at *9.

²⁴ *Id.*

²⁵ *Id.*

²⁶ *In re Sauer–Danfoss Inc. S’holders Litig.*, 65 A.3d 1116, 1138 (Del. Ch. 2011).

components: (i) time and (ii) effort.²⁷ As explained in more detail in the lodestar discussion below, the time and effort expended by Lead Counsel justifies the fees sought. In *Activision Blizzard*, the Court explained that the time (*i.e.* hours) that counsel claim to have worked is of secondary importance. As the court explained below, more important than hours is effort, as in what derivative co-counsel actually did:²⁸

As demonstrated by the discussion of the complexities of the litigation, Derivative Lead Counsel did a lot. And they did it all under the pressure of a schedule designed to get the case to trial within one year. Lead Counsel did not throw a horde of junior timekeepers at the matter that would have inflated the overall number of hours. It created efficiencies for the four senior lawyers who comprised the trial team to take all of the depositions, work with the expert, and immerse themselves in all facets of the case.²⁹

For these reasons, the *Activision Blizzard* court held that “[w]hile the size of the award implies a generous hourly rate, in this case it was justified by the effort.”³⁰ Here, too, a sizeable award is justified. As shown in the prior motion for attorney’s fees and costs in connection with the Axonic Settlement, this Original Action was litigated and tried in under two years, with dozens of depositions, hundreds of exhibits, two summary judgment hearings with copious legal briefing, and an almost three-week trial followed by extensive post-verdict motions. GBKH expended over a thousand hours in prosecuting this case. On an hourly rate basis, without any multiplier, GBKH incurred a total of \$1,834,093 (and counting) in fees. Brownlie Hansen and Miller Lloyd similarly expended countless hours

²⁷ *Id.*

²⁸ *Id.* at 1074 citing *Ams. Mining*, 51 A.3d at 1258.

²⁹ *Id.* at 1074.

³⁰ *Id.* at 1074

prosecuting this and the Related Actions, and on an hourly basis without any multiplier, incurred a total of \$1,803,132.00 and \$426,285.00, respectively (for a total of \$2,229,417.00) on this and the Related Actions. The request for 30% in fees here, then, is wholly consistent with the actual hours spent multiplied by a reasonable hourly rate.³¹

5. Standing and Ability of Counsel

No one has disputed the standing or ability of Plaintiffs-Intervenors' co-counsel to handle this litigation. D. Douglas Brothers and Robert Brownlie are both experienced trial lawyers with experience in class, derivative and Delaware fiduciary litigation, and Jenny Lloyd has lengthy experience in Travis County District Courts. Despite the fact that Class Counsel was by far outnumbered by counsel for Defendants, Plaintiffs' co-counsel brought expertise, initiative, and ingenuity to the case causing Plaintiffs to prevail at trial against Axonic resulting in the Axonic Settlement.

C. A Percentage Fee May Also be Awarded under Del. Ch. Ct. R. 23.1 and 23(g) and Tex. R. Civ P. 42(h) and (i).

Attorney's fees and costs may be awarded in a certified class action or derivative action under the derivative and class action rules. Del. Ch. Ct. R. 23(g) states that "the Court may award reasonable attorney's fees and expenses to class counsel." Del. Ch. Ct. R. 23.1(e)(1) states "in a derivative action, the Court may award reasonable attorney's fees and expenses to derivative counsel." Tex. R. Civ. P. 42(h) states "in an action certified as

³¹ Since the Additional Funds were identified and paid to the Liquidating Trust in connection with the Axonic Settlement, Class Counsel submits that the Court should appropriately consider the time and efforts by counsel as of the time of the Axonic Settlement.

a class action, the court may award attorney fees ... authorized by law or by agreement of the parties.” By obtaining the Additional Funds on behalf of the DST, which will flow through the Skyloft Liquidating Trust to the Class Members, Class Counsel has earned a fee.³² Plaintiffs-Intervenors seek an award of attorney’s fees under the percentage method, with a lodestar cross-check, in line with the prevailing class and derivative actions rules in Delaware and Texas.³³

The two methods for awarding fees in class actions are (1) the percentage method, in which the Court awards fees as a reasonable percentage of the common fund made available to the class and (2) the lodestar method, in which the Court computes fees by multiplying the number of hours reasonably expended on the litigation by a reasonable hourly rate and, in its discretion, applying an upward or downward multiplier where appropriate.³⁴ The Court has discretion as to which method is appropriate in a particular case.³⁵

³² See *In re Dell Techs. Inc. Class V S'holders Litig.*, No. 349, 2023, 2024 WL 3811075, at *7 (Del. Aug. 14, 2024); see also *Boeing Co. v. Van Gemert*, 444 U.S. 472, 478 (1980) (noting that, since the 1880s, the Supreme Court “has recognized consistently that a litigant or a lawyer who recovers a common fund for the benefit of persons other than himself or his client is entitled to a reasonable attorney's fee from the fund as a whole”).

³³ *Sugarland Indus., Inc. v. Thomas*, 420 A.2d 142 (Del. 1980); *Gen. Motors Corp. v. Bloyed*, 916 S.W.2d 949, 960 (Tex. 1996)

³⁴ See *In re Dell Techs. Inc. Class V S'holders Litig.*, 300 A.3d 679 (Del. Ch. 2023), as revised (Aug. 21, 2023), *aff'd*, No. 349, 2023, 2024 WL 3811075 (Del. Aug. 14, 2024);

³⁵ *Goodrich v. E.F. Hutton Grp., Inc.*, 681 A.2d 1039, 1045-46 (Del. 1996); *Gen. Motors Corp. v. Bloyed*, 916 S.W.2d 949, 960 (Tex. 1996).

The focal point of the Court’s analysis in determining a reasonable fee is the “benefit created by counsel’s efforts.”³⁶ When the relief is monetary, the fees must be proportional to the class benefit. And they are in this case. Class Counsel obtained a settlement of up to \$9 million to which the Additional Funds will essentially be added. The requested fee award is 30% of the Additional Funds—within the range of percentages approved by Delaware and Texas courts.³⁷ Additionally, each of the enhancement factors used to adjust the benchmark is present in the case presented.

The Liquidating Trust’s Trustee and the Axonic Defendants do not object to the amount of fees or expenses.³⁸ All of these factors support a percentage-fee benchmark of 30%, within the range of percentage-fee recoveries that have been approved by Delaware and Texas courts in similar derivative and class action cases after trial. The award is also

³⁶ *In re Dell Techs. Inc. Class V S’holders Litig.*, 300 A.3d 679 (Del. Ch. 2023), as revised (Aug. 21, 2023), *aff’d*, No. 349, 2023, 2024 WL 3811075 (Del. Aug. 14, 2024); *Gen. Motors Corp. v. Bloyed*, 916 S.W.2d 949, 960 (Tex. 1996).

³⁷ *In re Dell Techs. Inc. Class V S’holders Litig.*, 300 A.3d 679, 698–99 (Del. Ch. 2023), as revised (Aug. 21, 2023), *aff’d*, No. 349, 2023, 2024 WL 3811075 (Del. Aug. 14, 2024); *In re Mindbody, Inc. S’holder Litig.*, C.A. No. 2019-0442-KSJM, at 14, 17, 27–28, 33, 2022 WL 2077906 (Del. Ch. June 8, 2022) (the plaintiffs reached a partial settlement, six weeks before trial, with all but two defendants; court approved attorneys’ fee of 30% of common fund of \$27 million); *Americas Mining Corp. v. Theriault*, 51 A.3d 1213, 1260 (Del. 2012); *Crouch v. Tenneco, Inc.*, 853 S.W.2d 643, 646 (Tex. App.—Waco 1993, writ denied)(approval of 28% of common fund in pre-trial settlement); *see also* FJC MANUAL FOR COMPLEX LITIGATION (FOURTH) § 14.121 (2010) (“Attorney fees awarded under the percentage method are often between 25% and 30% of the fund.”)(citing THOMAS E. WILLGING, LAURAL L. HOOPER & ROBERT J. NIEMIC, EMPIRICAL STUDY OF CLASS ACTIONS IN FOUR FEDERAL DISTRICT COURTS: FINAL REPORT TO THE ADVISORY COMMITTEE ON CIVIL RULES 69, 146–47 figs.67 & 68 (Federal Judicial Center 1996)).

³⁸ *In re Activision Blizzard, Inc. S’holder Litig.*, 124 A.3d 1025, 1075 (Del. Ch. 2015), as revised (May 21, 2015), *judgment entered sub nom. In re Activision Blizzard, Inc. Stockholder Litig.*, No. CV 8885-VCL, 2015 WL 2415559 (Del. Ch. May 20, 2015).

confirmed by the lodestar calculation, which would roughly equate to 30% at reasonable or prevailing hourly rates for Class Counsel.

D. Plaintiffs have Submitted Proof Sufficient under a Lodestar and Multiplier as well.

As described above, an award in the amount of a percentage of the Settlement Fund is appropriate under Delaware and Texas law. Plaintiffs have also complied with Texas practice and Tex. R. Civ. P. 42(i) in their proof. In *General Motors Corp. v. Bloyed*, the Texas Supreme Court observed there are two different methods for calculating attorney’s fees in class actions: the lodestar method and the percentage method.³⁹ The percentage method “is used when the value of the settlement [or judgment] is subject to reasonably clear estimation.”⁴⁰ Here, the value of the Settlement Fund is set, and a percentage if appropriate. A lodestar calculation would result in a similar amount. Which method should be used in awarding attorney’s fees in a class action is left “to the sound discretion of the trial court.”⁴¹

The lodestar method is “the number of hours worked multiplied by the prevailing hourly rates.”⁴² Under the lodestar method, the determination of what constitutes a reasonable attorney’s fee involves two steps. First the court must determine the reasonable hours spent by counsel in the case and a reasonable hourly rate for such work. The court

³⁹ *J.C. Penney Co., Inc.* 453 S.W.3d at 513 citing *General Motors Corp. v. Bloyed*, 916 S.W.2d 949 (Tex.1996).

⁴⁰ *Id.* citing *General Motors Corp.*, 916 S.W.2d at 960.

⁴¹ *J.C. Penney Co., Inc.* 453 S.W.3d citing *General Motors Corp.*, 916 S.W.2d at 960–61.

⁴² *J.C. Penney Co., Inc.* 453 S.W.3d at 514 citing *Gen. Motors*, 916 S.W.2d at 960.

then multiplies the number of such hours by the applicable rate, the product of which is the base fee or “lodestar.” This figure is then adjusted for such factors as the size or value of the recovery, the complexity of the litigation, the expertise of counsel, and the degree to which the attorney was precluded from accepting other work (the “multiplier”).⁴³

The Texas Supreme Court in *El Apple I, Ltd.* identified the following non-exclusive list of factors to be considered when awarding attorney’s fees in a class or derivative action pursuant to Tex. R. Civ. P. 42(i)(1):

- (1) the time and labor required, the novelty and difficulty of the questions involved, and the skill requisite to perform the legal service properly;
- (2) the likelihood, if apparent to the client, that the acceptance of the particular employment will preclude other employment by the lawyer;
- (3) the fee customarily charged in the locality for similar legal services;
- (4) the amount involved and the results obtained;
- (5) the time limitations imposed by the client or by the circumstances;
- (6) the nature and length of the professional relationship with the client;
- (7) the experience, reputation, and ability of the lawyer or lawyers performing the services; and
- (8) whether the fee is fixed or contingent on results obtained or uncertainty of collection before the legal services have been rendered.⁴⁴

In calculating a lodestar, “contemporaneous billing records are not required to prove that the requested fees are reasonable and necessary. Nevertheless, billing records are strongly encouraged to prove the reasonableness and necessity of requested fees when those elements are contested.”⁴⁵

⁴³ *Id.*

⁴⁴ *El Apple I, Ltd. v. Olivas*, 370 S.W.3d 757, 760–61 (Tex. 2012) citing Tex. R. Civ. P. 42(i) and Tex. Disc. R. Prof’l Cond. 1.04.

⁴⁵ *Rohrmoos Venture v. UTSW DVA Healthcare, LLP*, 578 S.W.3d 469, 501 (Tex. 2019)(internal citations omitted).

The fee and expense records attached to the Brownlie and Brothers' Declarations demonstrate the reasonableness of the fees requested and comply with the *Rohrmoos*-encouraged proof.⁴⁶ GBKH incurred a total amount billed of \$1,834,093.69 in attorney's fees. Brownlie Hansen and Miller Lloyd incurred total amount billed of \$1,803,132.00 and \$426,285.00, respectively (for a total of \$2,229,417.00) on this and the Related Actions. Even were this Court to apply a lodestar calculation, the fees of GBKH, BH and ML equal or exceed the percentage calculation, and thus a fee of \$204,331.80 would be supported.

When a percentage-of-recovery method is used for awarding fees in a common-fund case, it is appropriate, but not required, to cross-check the award using the lodestar method. "Hours worked are considered as a crosscheck to guard against windfall awards"⁴⁷ Here, the 30% of the Additional Funds recovery compares favorably to the lodestar calculations provided by Class Counsel. Tallying up all the lodestar calculations from Class Counsel, the total attorney's fees would have been \$4,063,510 and unreimbursed total is \$2,212,498.⁴⁸ The lodestar calculation should further assure the Court that 30% of the Additional Funds is an appropriate and reasonable fee for Class Counsel under all of the circumstances.

⁴⁶ As noted above, since the Additional Funds were recovered as a consequence of the Axonic Settlement, this fee application is based on the hours expended by Class Counsel as of the time of the Axonic Settlement.

⁴⁷ *In re Dell Techs. Inc. Class V S'holders Litig.*, 300 A.3d 679, 692 (Del. Ch. 2023), as revised (Aug. 21, 2023), *aff'd*, No. 349, 2023, 2024 WL 3811075 (Del. Aug. 14, 2024) (quoting *Olson v. EV3, Inc.*, 2011 WL 704409, at *8 (Del. Ch. Feb. 21, 2011)).

⁴⁸ See, *supra*, n.46.

Under either a percentage or lodestar calculation, Class Counsel should be awarded fees of \$204,331.80 from the Additional Funds. Determining the percentage of the Additional Funds to award is a matter within the Court's discretion and will not be disturbed on appeal absent abuse of such discretion.⁴⁹

PRAYER

For the foregoing reasons, Plaintiff-Intervenors and Class Representatives pray this court direct the Administrator to distribute funds from the Settlement Fund as follows:

(a) To George Brothers Kincaid & Horton for attorney's fees in the amount of \$102,165.90;

(b) To Brownlie Hansen for attorney's fees in the amount of \$102,165.90;

and for any further relief to which Class Representatives are entitled.

⁴⁹ *Id.*; *Crouch v. Tenneco, Inc.*, 853 S.W.2d 643, 646 (Tex. App.—Waco 1993, writ denied).

Respectfully submitted,

CLASS COUNSEL:

Dated: April 11, 2025

GEORGE BROTHERS KINCAID & HORTON LLP

By: /s/ D. Douglas Brothers

D. Douglas Brothers
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Admitted Pro Hac Vice

MILLER LLOYD P.C.

By: /s/ Jennifer A. Lloyd

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EXHIBIT 1

UNSWORN DECLARATION OF D. DOUGLAS BROTHERS

A. Background and Qualifications.

1. My name is D. Douglas Brothers. I am an attorney licensed to practice law in the State of Texas. I serve as counsel-of-record and lead counsel for the Schiffman Intervenors and as counsel-of-record and co-lead counsel for the Tessier and Black Tortuga Class Representatives in the subject litigation. I make this statement based on my personal knowledge and I declare under the penalty of perjury that the following is correct:

2. This declaration is submitted pursuant Stipulation of Settlement between the Class Representatives and the Axonic Defendants to submit requests for attorneys' fees to the Court, and the Court's Preliminary Approval Order. It is submitted in support of (1) the Motion for Final Approval of the Stipulation of Settlement with the Axonic Defendants and (2) the Motion for Attorneys' Fees and Expenses and Class Representative Service Awards. My CV is attached as Exhibit "1." I have not authored any publications in the last 10 years. I have not, to the best of my recollection, testified as a retained expert in the past 4 years, other than as an attorney of record on the issue of attorney's fees.

3. The subject matter of my testimony is the reasonable and necessary attorneys' fees and costs incurred by the Intervenors and Class Representatives.

4. My opinions are based on the terms of the engagement, applicable Delaware and Texas law as discussed below, the State Bar Rule 1.04(b) factors, and the expenses actually incurred by the Intervenors and Class Representatives.

5. I have more than thirty years of experience in a wide variety of complex litigation matters, representing both plaintiffs and defendants.

6. I am a partner in the Austin, Texas firm of George Brothers Kincaid and Horton LLP (“GBKH”). The firm currently has two partners, and two contract or ‘of counsel’ attorneys. The firm handles complex litigation including business disputes and litigation on behalf of investors. A substantial portion of the firm’s practice is representing claimants on a contingency fee basis.

7. I was retained to represent the first of what is now known as the Schiffman Intervenors in February of 2021. Eventually, I undertook representation of numerous Intervenors, including the Class Representatives. The terms of the engagement were a contingent fee arrangement of 35% with the firm advancing expenses.

8. As is customary, the professionals at my firm recorded their time in the same manner as they would were the matter billed at an hourly rate. The billing records reflect the name of the professional, the task, the billing rate, and the time expended. These billing records, lightly redacted to remove reference to privileged matters are attached as Exhibit 2 to this Declaration.

9. In addition, the expenses incurred by the firm are recorded in the usual fashion. Such expenses are listed on the attached Exhibit 3.

10. My law firm serves as co-counsel to the Class Representatives with Brownlie Hansen LLP and Miller Lloyd, PC. Pursuant to the agreement of counsel my firm is entitled to one-half of attorneys’ fees awarded (in addition to expenses advanced by my firm).

B. Delaware and Texas Law Control the Fee Award.

11. It is my opinion that Delaware Law controls the award of fees in this case pursuant to 12 Delaware Code, section 3816(d), Del. Ch. Ct. R. 23(g); and Texas Law pursuant to Tex. R. Civ. P, Rule 42(h) and (i)..

C. Application of Common Fund Factors under Delaware and Texas Law.

12. Under 12 Del. Code § 3816(d), if a derivative action or a class action is successful, in whole or in part, or if anything is received by a statutory trust as a result of a judgment, compromise or settlement of any such action, the Court may award the plaintiff reasonable expenses, including reasonable attorney's fees for the common benefit achieved. Additionally, under the common fund doctrine in Delaware and Texas law, and Del. Ch. Ct. R. 23(g) and 23.1, and Tex. R. Civ. P. 42(h) and (i), a Court can award attorney's fees in a class or derivative action.

13. When evaluating the reasonableness of attorney's fees and expenses from a common fund in a derivative of class action case, courts have looked at the following factors: "1) the results achieved; 2) the time and effort of counsel; 3) the relative complexities of the litigation; 4) any contingency factor; and 5) the standing and ability of counsel involved." *Ams. Mining Corp. v. Theriault*, 51 A.3d 1213, 1254 (Del. 2012) (citing *Sugarland Indus. v. Thomas*, 420 A. 2d 142, 149 (Del. 1980); *Crouch v. Tenneco, Inc.*, 853 S.W.2d 643, 647 (Tex. App.—Waco 1993, writ denied) (citing similar factors). Each of these factors favors an attorney's fees award of 30% of the Settlement Fund to be paid by Axonic.

14. The Court can take judicial notice of the (1) results achieved and (3) the relative complexities of the litigation. Generally, the Court indicated its intent to enter judgment on behalf of the Trust for \$4,250,000 against Axonic Defendants for their wrongful actions in the sale of the Skyloft Apartments; the Settlement Fund doubles that amount. This case presented myriad legal and factual complexities. Procedurally, it requires dozens of depositions, over electronic 65,000 documents produced and reviewed, hundreds of trial exhibits, lengthy and complex summary judgment motion briefing, and a three week jury trial in the Original Action. My firm also pursued Axonic for secondary liability for securities fraud claims in class and mass actions in the Related

Actions. Legally, it raised complex issues of duties applicable to Delaware statutory trusts and detailed analysis of Trust and financing agreements, and secondary liability of Axonic for securities claims arising out of statements made in the Offering Memoranda.

15. GBKH funds litigation expenses with a line of credit. I am a guarantor of that line. GBKH is small in size and I was personally involved in all stages of the litigation and conducted the depositions of adverse witnesses. This contingent representation factor, too, justifies an award of fees in the higher range.

16. The time and effort expended in the case is demonstrated in the attached billing and expense records.

17. It is my opinion that an attorneys' fee of 30% of all recovery awarded is appropriate in this case, together with as of now unreimbursed expenses in the amount of \$77,506.22. One-half of such fee, and the entirety of such expenses, should be awarded to GBKH.

D. Application of Additional Factors for Lodestar Calculation Cross-Check.

18. The attached billing records reflect hours worked and the billing rate. It is my opinion that the hours worked are reasonable, and that the billing rates are reasonable. My rate is \$600 per hour. Associate time is billed at \$350 per hour. Legal assistant rate time is billed at \$150 hour.

19. An award of attorney's fees may include a legal assistant's time to the extent that the work performed "has traditionally been done by any attorney." *Clary Corp. v. Smith*, 949 S.W.2d 452, 469 (Tex. App.-Fort Worth 1997, writ denied). To recover attorney's fees for work performed by legal assistants, "the evidence must establish: (1) the qualifications of the legal assistant to perform substantive legal work; (2) that the legal assistant performed substantive legal work under the direction and supervision of an attorney; (3) the nature of the

legal work performed; (4) the legal assistant's hourly rate; and (5) the number of hours expended by the legal assistant.” *Multi-Moto Corp. v. ITT Commercial Fin. Corp.*, 806 S.W.2d 560, 570 (Tex. App.-Dallas 1990, writ denied).

- (1) Qualifications of the legal assistant.
- (2) Legal assistant performed substantive legal work under the direction and supervision of an attorney. Under the supervision of either my partner Russ Horton or myself, Suzy Nakamura and Kelly Seabolt assisted in drafting and responding to discovery, client communications and coordinating clients for attendance at depositions and trial, assisting in voluminous document production, and corresponding with court, clients and opposing counsels regarding scheduling and other legal matters as they arose throughout the case.
- (3) Nature of the legal work performed. See above.
- (4) Legal assistant's hourly rate and number of hours. Kelly Seabolt and Suzy Nakamura were billed out at a rate of \$150 per hour. Given their experience and the nature of legal work performed under Russ Horton or my supervision, \$150 per hour is a reasonable rate for their work.

20. In *El Apple I, Ltd. v. Olivas*, 370 S.W.3d 757, 760–61 (Tex. 2012) citing TEX.R. CIV. P. 42(i)(1), the Texas Supreme Court identified the following non-exclusive list of factors to be considered when awarding attorney’s fees in a class action pursuant to Tex. R. Civ. P. 42(i)(1):

- (1) the time and labor required, the novelty and difficulty of the questions involved, and the skill requisite to perform the legal service properly;
- (2) the likelihood, if apparent to the client, that the acceptance of the particular employment will preclude other employment by the lawyer;
- (3) the fee customarily charged in the locality for similar legal services;
- (4) the amount involved and the results obtained;
- (5) the time limitations imposed by the client or by the circumstances;
- (6) the nature and length of the professional relationship with the client;
- (7) the experience, reputation, and ability of the lawyer or lawyers performing the services; and
- (8) whether the fee is fixed or contingent on results obtained or uncertainty of collection before the legal services have been rendered.

21. The lodestar method is “the number of hours worked multiplied by the prevailing hourly rates.” *J.C. Penney Co., Inc.* 453 S.W.3d at 514 citing *Gen. Motors*, 916 S.W.2d at 960.

First the court must determine the reasonable hours spent by counsel in the case and a reasonable hourly rate for such work. *Id.* The court then multiplies the number of such hours by the applicable rate, the product of which is the base fee or lodestar. *Id.* This figure is then adjusted for such factors as the size or value of the recovery, the complexity of the litigation, the expertise of counsel, and the degree to which the attorney was precluded from accepting other work.

22. In forming an opinion regarding the reasonableness of attorney's fees—whether calculated by a lodestar approach or any other—it is appropriate to make reference to the factors set forth in *Arthur Andersen & Co. v. Perry Equipment Corp.*, 945 S.W.2d 812, 818 (Tex. 1997); *see also Johnson v. Georgia Highway Express, Inc.*, 488 F.2d 714, 717 (5th Cir. 1974), and TEX. DISCIPLINARY R. PROF'L CONDUCT R. 1.04. These factors include the time and labor required; the novelty and difficulty of the issues; the skill required to perform the legal services; whether other employment was precluded; the customary fee in the region; the amount involved and results obtained; any time limitations; the nature and length of the professional relationship with the client; the attorneys' experience, reputation, and skill; whether the fee is fixed or contingent; the "undesirability" of the case; and awards in similar cases.

- (1) Time and labor required. This case involved complex litigation on behalf of twenty-five investor clients. I have one partner, and our firm has one associate and three contract or of counsel attorneys. I personally handled most aspects of this litigation, including working with experts, taking and defending numerous depositions, and attending numerous discovery and/or dispositive hearings. Additionally, our small team of lawyers reviewed over 800,000 pages of document production. The extensive amount of time and focus that this case required significantly limited any bandwidth I had to take on new clients in the year preceding trial.
- (2) Likelihood that the acceptance of the particular employment will preclude other employment by the lawyer: In the year leading up to trial In the months leading up to trial, this case took up a significant amount of my time and allowed my days were consumed with investor depositions, trial preparation

- (3) Fees were customary. Based on my experience, the fees we charged in this case are similar to those fees customarily charged in the locality for similar legal services by attorneys having similar experience.
- (4) Contingency fee. As previously stated, my firm is small in size. My partner and I were involved in all stages of the litigation and conducted the depositions of adverse witnesses. In addition, I personally guaranteed my firm's line of credit, which financed case expenses. The contingent representation factor justifies a substantial award of fees.
- (5) Experience and ability of the lawyer or lawyers performing the services: Despite the fact that counsel for Intervenor was by far outnumbered by counsel for Plaintiffs and Defendants, Intervenor's counsel brought a blend of expertise, initiative, and ingenuity to the case causing Intervenor to ultimately prevail in this matter.

23. Alternatively, and should Texas law apply to the award of fees, it is my opinion that a Lodestar calculation of the remaining unpaid hourly rate fees should be applied in this case, the Lodestar base fee is \$956,332.31 to GBKH. Applying a Lodestar premium of only 2% results in an approximate fee of \$975,000. It is my opinion that, if the Lodestar method is used, that sum is the appropriate fee for GBKH. In addition, GBKH is entitled to recover expenses in the amount of \$77,506.22.

“My name is D. Douglas Brothers, my date of birth is March 29, 1955, and my address is 114 West 7th Street, Suite 625 Austin, Texas 78701. I declare under penalty of perjury that the facts stated in this document are true and correct.”

Executed in Travis County, State of Texas, on November 5, 2024.

/s/ D. Douglas Brothers
D. Douglas Brothers

D. Douglas Brothers, PARTNER



Phone: 512-495-1446

Email: dbrothers@gbkh.com

Practice Areas Include:

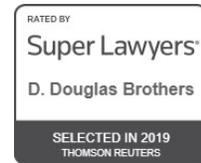
- Commercial and Business Litigation
 - Construction Litigation
 - Fiduciary Litigation
 - Financial Fraud Litigation
 - Oil and Gas Litigation
 - Real Estate Litigation
 - Securities Litigation
- Intellectual Property Litigation
 - Confidentiality Agreement and Noncompete Agreement Litigation
 - Trade Secret Litigation
- Professional Liability Litigation
 - Accounting and Auditing Malpractice
 - Architect and Engineering Errors and Omissions
 - Legal Malpractice

Doug Brothers has more than 30 years of experience in a wide variety of complex litigation matters, representing both plaintiffs and defendants in trials, appeals, and arbitrations.

He has obtained and collected numerous large awards and settlements in a wide range of matters spanning the practice areas listed above.

On the defense side, Doug has successfully represented on an ongoing basis a high-rise design-builder, real estate developers, banks, and insurers.

Doug has been recognized for his accomplishments by numerous organizations. He has been selected for inclusion in *Texas Super Lawyers*® since 2003, and was named to the Top 50 Lawyers in Central/West Texas in 2016 and 2017. Doug was recognized by *The Best Lawyers in America*® for Bet-the-Company Litigation, Commercial Litigation, and Legal Malpractice Law since 2008, and named Austin's Lawyer of the Year for Bet-the-Company Litigation in *The Best Lawyers in America*® for 2016. Doug was also named *Best of the Bar* for Civil Litigators by the *Austin Business Journal* in 2003.



EDUCATION

- Artium Baccalaureatus, magna cum laude, Amherst College (1978)
- Juris Doctor, with honors, University of Texas School of Law (1981)

PROFESSIONAL EXPERIENCE

- Partner, George Brothers Kincaid & Horton, LLP (2012-present)
- Partner, George & Brothers, LLP (2004-2012)
- Partner, Brothers & Thomas, LLP (formerly Brothers, Reavis & McGinnis) (1984-2004)
- Partner, Leonard, Hurt (Austin) (1984)
- Partner, Leonard, Hurt (Dallas) (1981-1983)

BAR ADMISSIONS

- State Bar of Texas (1981)
- United States Court of Appeals for the Fifth Circuit
- U.S. District Court, Northern District of Texas
- U.S. District Court, Eastern District of Texas
- U.S. District Court, Southern District of Texas
- U.S. District Court, Western District of Texas

AWARDS

- Board Certified in Civil Trial Law (1988), Texas Board of Legal Specialization
- Selected as a Top 50 Lawyer in Central/West Texas by Texas Super Lawyers (2016-2017)
- Selected for inclusion in Texas Super Lawyers (2003-2018)
- Named Austin Lawyer of the Year for Bet-the-Company Litigation in The Best Lawyers in America (2016)
- Selected for inclusion in Best Lawyers® for Bet-the-Company Litigation, Commercial Litigation, and Legal Malpractice law (2008-2019)
- Selected for inclusion in Best of the Bar in Austin Business Journal for Civil Litigators (September 2003)
- Named in Who's Who in America, 55th Edition
- AV® Preeminent (5.0) Peer Review Rating by Martindale.com (AV® and AV® Preeminent are registered certification marks of Reed Elsevier Properties Inc., used in accordance with the Martindale-Hubbell certification procedures, standards and policies)

PROFESSIONAL ASSOCIATIONS AND ACTIVITIES

- American College of Trial Lawyers, Fellow
- American Board of Trial Advocates, Member
- American Association for Justice, Member
- Fellows of the American Bar Foundation, Fellow
- Texas Bar Foundation, Member
- Austin Bar Foundation, Founding Fellow

PUBLICATIONS & PRESENTATIONS

Articles & Papers

- D. Douglas Brothers and John W. Thomas, An Overview of the Texas Whistleblower Act, Suing and Defending Governmental Entities, State Bar of Texas (July 1997)
- D. Douglas Brothers, The Defense of Comparative Bad Faith: A Practitioner's Viewpoint, 72 Texas L. Rev. 1565 (1994)
- D. Douglas Brothers, Suing the State and Its Employees, 16th Annual Page Keeton Products Liability & Personal Injury Conf., University of Texas (November 1992)

Speeches

- Transitioning Your Litigation Practice, Keeton Civil Litigation Conference, University of Texas (2004)
- Liability Insurance in Employment Litigation, Travis County Bar Association, (1998)
- An Overview of the Texas Whistleblower Act, Suing and Defending Governmental Entities, State Bar of Texas (July 1997)
- Factors in Deciding Which Contingency Fee Cases to Take, Employment Law Seminar, University of Houston (1995, 1996)
- The Defense of Comparative Bad Faith, Symposium on the Law of Bad Faith in Contract and Insurance (1994)
- Exemplary Damages after Moriel, 18th Annual Page Keeton Conference, University of Texas (1994)
- Suing the State and Its Employees, 16th Annual Page Keeton Products Liability & Personal Injury Conf., University of Texas (November 1992)

SIGNIFICANT CASES

Supreme Court of Texas

- *Rancho La Valencia, Inc. v. Aquaplex, Inc.*, 383 S.W.3d 150 (Tex. 2012)
- *Americo Life, Inc. v. Myer*, 356 S.W.3d 496 (Tex. 2011)
- *Aquaplex, Inc. v. Rancho La Valencia, Inc.*, 297 S.W.3d 768 (Tex. 2009)
- *In re Cerberus Capital Mgmt., L.P.*, 164 S.W.3d 379 (Tex. 2005)

Texas Courts of Appeals

- *Myer v. Americo Life, Inc.*, 371 S.W.3d 537 (Tex. App.—Dallas 2012, pet. filed)
- *Eco Built Inc. v. Lulfs*, No. 03-08-00427-CV, 2010 WL 3629821 (Tex. App.—Austin, Sept. 17, 2010, no pet.)
- *Myer v. Americo Life, Inc.*, 315 S.W.3d 72 (Tex. App.—Dallas 2009), *rev'd*, 356 S.W.3d 496 (Tex. 2011)
- *Landmark Org., L.P. v. Tremco, Inc.*, No. 03-07-00673-CV, 2008 WL 2119341 (Tex. App.—Austin, April 24, 2008, no pet.) (per curiam)
- *Texas Parks & Wildlife Dept. v. Dearing*, 240 S.W.3d 330 (Tex. App.—Austin 2007, pet. denied)
- *In re Abbott Labs., Inc.*, No. 03-06-00295-CV, 2007 WL 1498782 (Tex. App.—Austin, June 21, 2006, no pet.)
- *CTTI Priesmeyer, Inc. v. K & O Ltd. P'ship*, 164 S.W.3d 675 (Tex. App.—Austin 2005, no pet.)
- *In re Cerberus Capital Management, L.P.*, 161 S.W.3d 531 (Tex. App.—Austin 2004, no pet.)
- *Samuelson v. United Healthcare of Texas, Inc.*, 79 S.W.3d 706 (Tex. App.—Fort Worth 2002, no pet.)

- *State/Operating Contractors ABS Emissions, Inc. v. Operating Contractors/State*, 985 S.W.2d 646 (Tex. App.—Austin 1999, pet. denied)
- *Spiller v. Texas Dept. of Ins.*, 949 S.W.2d 548 (Tex. App.—Austin 1997, pet. denied)
- *Gregg County v. Farrar*, 933 S.W.2d 769 (Tex. App.—Austin 1996, writ denied)
- *City of San Antonio v. Heim*, 932 S.W.2d 287 (Tex. App.—Austin 1996, writ denied)
- *Texas Dept. of Human Servs. v. Green*, 855 S.W.2d 136 (Tex. App.—Austin 1993, writ denied)
- *Associated Telephone Directory Publishers, Inc. v. Five D's Pub Co., Inc.*, 849 S.W.2d 894 (Tex. App.—Austin 1993, no writ)
- *City of Houston v. Savely*, 708 S.W.2d 879 (Tex. App.—Houston [1st Dist.] 1986, writ ref'd n.r.e.)

Fifth Circuit Court of Appeals

- *Hasie v. Office of Comptroller of Currency of U.S.*, 633 F.3d 361 (5th Cir. 2011)
- *United Forming, Inc. v. FaulknerUSA, LP*, 350 Fed. App'x 948 (5th Cir. 2009)
- *Brady Nat'l. Bank v. Gulf Ins. Co.*, 94 Fed. App'x 197 (5th Cir. 2004)
- *Serna v. City of San Antonio*, 244 F.3d 479 (5th Cir. 2001)

Other Circuit Courts of Appeals

- *In re Nat'l Sec. Agency Telecomms. Records Litig.*, 671 F.3d 881 (9th Cir. 2011), *cert. denied*, 133 S.Ct. 421 (2012)

Federal District Courts

- *In re Nat'l Sec. Agency Telecomms. Records Litig.*, 633 F.Supp.2d 949 (N.D. Ca. 2009), *aff'd in part, rev'd in part*, 671 F.3d 881 (9th Cir. 2011), *cert. denied*, 133 S. Ct. 421 (2012)
- *Hasie v. Office of Comptroller of Currency of U.S.*, No. 5:07-CV-208-C-ECF, 2008 WL 4549881, (N.D. Tex. May 9, 2008)
- *State of Texas ex rel. Ven-a-Care of the Florida Keys, Inc. v. Abbott Labs. Inc.*, No. A-05-CA-897-LY, 2005 WL 5430194 (W.D. Tex. Dec. 5, 2005)

Other

- *In re Crescent Resources, LLC*, No. 11-01135-CAG, No. 2012 WL 691876 (Bankr. W.D. Tex. March 2, 2012)

Time Entries

George Brothers Kincaid and Horton, L.L.P.

Professional = All (Active Only)
 Group By Partners
 Client - Matter = 1848-001 NP Skyloft (Active Only)
 Task Code = All
 View = Original
 From 05-01-2018 To 06-24-2022

Date	Status	Approval	BillableType	Task	Professional	Start	Stop	Duration	Rate	Amount
Contingent										
Skyloft et al 1848										
1848-001 NP Skyloft										
02-08-2021	Approved		Billable		Nakamura, Suzy			0.500	150.00	75.00
				Pull Docket Sheets in Travis County District Court and JP Court and emails from and to D. Brothers (0.50).						
02-09-2021	Approved		Billable		Nakamura, Suzy			1.700	150.00	255.00
				Download pleadings from Travis County District Court and review Justice of the Peace Court, Precinct 5 website for downloading, email to D Brothers regarding same (1.70).						
02-10-2021	Approved		Billable		Nakamura, Suzy			0.300	150.00	45.00
				Emails from and to D. Brothers regarding Fee Agreement (0.50 N/C); telephone call with Alex Quezada at Justice of the Peace, Precinct 5, requesting documents and regarding hearing, email from Alex Quezada and email to D. Brothers regarding same (0.30).						
02-11-2021	Approved		Billable		Brothers, Doug			4.500	600.00	2,700.00
				Multiple calls regarding Skyloft matter.						
02-12-2021	Approved		Billable		Nakamura, Suzy			0.700	150.00	105.00
				Email from D. Brothers, download client documents and email to D. Brothers regarding same (0.70).						
02-12-2021	Approved		Billable		Brothers, Doug			5.500	600.00	3,300.00
				Extensive client communications; work on client package; document review and analysis.						
02-13-2021	Approved		Billable		Brothers, Doug			6.500	600.00	3,900.00
				Document review and memo preparation; draft Interventions.						
02-14-2021	Approved		Billable		Brothers, Doug			3.300	600.00	1,980.00
				Finalize packages and transmit to prospective clients; follow up communications.						
02-14-2021	Approved		Billable		Nakamura, Suzy			1.000	150.00	150.00
				Review, revise and redline Plea in Intervention (Axonic), download pleadings in D-1-GN-20-002530, email to D Brothers (1.0).						
02-15-2021	Approved		Billable		Horton, Russ			0.400	600.00	240.00
				Review draft pleadings; review client materials.						
02-16-2021	Approved		Billable		Horton, Russ			1.100	600.00	660.00
				Telephone conference with D. Brothers regarding pleadings; review draft same.						
02-16-2021	Approved		Billable		Nakamura, Suzy			4.000	150.00	600.00
				Review, revise and redline Intervenor's Plea in Intervention in two cases and emails to and from D. Brothers (3.0); review Docket Sheet for new filings in '097 case, download Notice of Hearing on Motion to Dismiss and email to D. Brothers (0.20); telephone call from T. Carnes regarding hearing (0.10); telephone call to District Clerk regarding hearing on Plea in Abatement and Motion for Expedited Discovery in '043 case (0.10), telephone call to 53rd Judicial District regarding hearing and email to D. Brothers (0.30); download Notice of Hearing and email to D. Brothers (0.10); review Justice of the Peace website and email to D. Brothers regarding remote hearings (0.20).						
02-16-2021	Approved		Billable		Brothers, Doug			6.400	600.00	3,840.00
				Work on intervention and client communications.						
02-16-2021	Approved		Billable		Carnes, Tiffany			6.500	350.00	2,275.00
				Draft client spreadsheet for administrative and contact lists; create client document folders; review all client emails and save client documents to file.						

Time Entries

George Brothers Kincaid and Horton, L.L.P.

Professional = All (Active Only)
 Group By Partners
 Client - Matter = 1848-001 NP Skyloft (Active Only)
 Task Code = All
 View = Original
 From 05-01-2018 To 06-24-2022

Date	Status	Approval	BillableType	Task	Professional	Start	Stop	Duration	Rate	Amount
Contingent										
Skyloft et al 1848										
1848-001 NP Skyloft										
02-17-2021	Approved		Billable		Carnes, Tiffany			5.000	350.00	1,750.00
				Review multiple client emails; update spreadsheet; save data to file; revisions to both intervenor petitions; finalize both petitions to intervene and file with the Court; serve courtesy copy to opposing counsel; send email to clients.						
02-17-2021	Approved		Billable		Brothers, Doug			5.200	600.00	3,120.00
				Pleading revisions and client communications; hearing prep; e-mail to opposing counsel; telephone conference opposing counsel; review court notices.						
02-17-2021	Approved		Billable		Horton, Russ			0.400	600.00	240.00
				Telephone conference with D. Brothers regarding status and hearing; review additional pleadings.						
02-18-2021	Approved		No Charge		Nakamura, Suzy			0.700	150.00	105.00
				Emails from and to T. Carnes, draft Case Report and email to D. Brothers and T. Carnes, revise Case Report and draft Exh bit A, email to D Brothers and T. Carnes (0.70).						
02-18-2021	Approved		Billable		Nakamura, Suzy			1.900	150.00	285.00
				(Skyloft) Telephone call from D. Brothers (0.10); telephone call to JP5 and email to and from D. Brothers (0.10); emails to and from D. Brothers regarding Pretrial and Eviction Trial, exhibits (0.10); compile Exhibits for 2/22/21 and 2/23/21 Pretrial, Eviction Trial and Hearing, draft Order Dismissing Plaintiff's First Amended Petition for Eviction and email to D. Brothers (1.60).						
02-18-2021	Approved		Billable		Brothers, Doug			5.900	600.00	3,540.00
				Multiple client calls and e-mails; hearing preparation and work on affirmative claims; research.						
02-18-2021	Approved		Billable		Carnes, Tiffany			3.600	350.00	1,260.00
				Request case report from S. Nakamura; Llegal research on forcible entry and detainer; read pleadings in existing matters and created flow chart of entities; legal research on [REDACTED].						
02-19-2021	Approved		Billable		Carnes, Tiffany			2.100	350.00	735.00
				Multiple client emails; update spreadsheet; review and add citations to JP5 Petition in Intervention; draft and send client email.						
02-19-2021	Approved		Billable		Nakamura, Suzy			0.800	150.00	120.00
				Review, revise and redline Plea in Intervention for JP5 and email to D. Brothers (0.50); finalize Plea in Intervention and emails to and from D. Brothers and T. Carnes (0.30)..						
02-19-2021	Approved		Billable		Brothers, Doug			4.200	600.00	2,520.00
				Work on JP intervention; telephone conference with G. Lewis; work on disclosure; update client chart and work on affirmative claim strategy; review and approve client communication and court communication.						
02-19-2021	Approved		Billable		Horton, Russ			0.500	600.00	300.00
				Telephone conference with D. Brothers regarding status and strategy; review client materials; review pleadings in CA action.						
02-20-2021	Approved		Billable		Carnes, Tiffany			0.100	350.00	35.00
				Receive and forward client communications.						
02-21-2021	Approved		Billable		Brothers, Doug			1.200	600.00	720.00
				Review and outline DST agreement; review investor communications; hearing preparation.						
02-22-2021	Approved		Billable		Brothers, Doug			5.500	600.00	3,300.00

Time Entries

George Brothers Kincaid and Horton, L.L.P.

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 From 05-01-2018 To 06-24-2022

Date	Status	Approval	BillableType	Task	Professional	Start	Stop	Duration	Rate	Amount
<p>Contingent Skyloft et al 1848 1848-001 NP Skyloft</p>										
<p>Prepare for and attend JP hearing; cancellation; communications with prospective clients; review Delaware statute; hearing preparation and review exh bits.</p>										
02-22-2021	Approved		Billable		Nakamura, Suzy			6.300	150.00	945.00
<p>Telephone call from D. Brothers, review emails from opposing counsel and court; review 200th Judicial District Procedures; draft Contact Information for Remote Hearing form and emails to and from D. Brothers; emails to and from D. Brothers regarding request for record of hearing; email Contact Information and request for record of hearing to 200th Judicial District, Pam Seger, Rachelle Primeaux and opposing counsel; draft Exhibit List and emails to and from D. Brothers; email Exhibit List to 200th Judicial District, Pam Seger, Rachelle Primeaux and opposing counsel; emails from and to Rachelle Primeaux regarding Court's Box; mark Exhibits; upload to Court's Box; review 200th Judicial District Docket; emails to D. Brothers regarding Exhibit upload complete to Court's Box, status of Plaintiff's and Defendants' upload and place number in Court's Docket (2.80); download Defendants' Original Answer and Defendants' Response in Opposition to Request for Temporary Injunction (0.20); review Court's Box for Plaintiff and Defendants' upload and emails to and from D. Brothers regarding same (0.20); emails to and from Kiara Dial requesting Plaintiff's Exhibits and providing Intervenor's Exhibits (0.10); telephone calls from and to D. Brothers regarding downloading Exhibits, emails to Rachelle Primeaux regarding downloading exhibits, emails to and from Greg Noschese requesting Defendants Exhibits, download Plaintiff's and Defendants' Exhibits, email to D. Brothers, draft proposed Order and email to D. Brothers (3.0).</p>										
02-22-2021	Approved		Billable		Lewis, Gary			6.300	500.00	3,150.00
<p>Review 097 suit; review 423 suit; review trust agreement; review operating agreement; review plea in intervention.</p>										
02-22-2021	Approved		Billable		Carnes, Tiffany			3.800	350.00	1,330.00
<p>Draft and send client email re: JP5 court rescheduling; Add all pleadings for all cases to client room; add each client contact information to client room for access; draft and send client email regarding client room; client email update; review client emails, update spreadsheets, client portal, and contacts.</p>										
02-23-2021	Approved		Billable		Lewis, Gary			2.500	500.00	1,250.00
<p>Review California suit and attached documents.</p>										
02-23-2021	Approved		Billable		Carnes, Tiffany			0.400	350.00	140.00
<p>Receive and review client emails; update client portal and contacts accordingly.</p>										
02-23-2021	Approved		No Charge		Carnes, Tiffany			2.000	350.00	700.00
<p>Observe hearing.</p>										
02-23-2021	Approved		Billable		Horton, Russ			0.400	600.00	240.00
<p>Review rule 11; review client materials.</p>										
02-23-2021	Approved		Billable		Brothers, Doug			5.100	600.00	3,060.00
<p>Prepare for and attend Temporary Injunction hearing; calls with opposing counsel; telephone conference with R. Horton; follow up; potential client calls.</p>										
02-23-2021	Approved		Billable		Nakamura, Suzy			0.400	150.00	60.00
<p>Emails from and to Rachelle Primeaux regarding Box (0.10); search Delaware Secretary of State website for Certificate of NP Skyloft DST and email to D. Brothers regarding same (0.30).</p>										
02-24-2021	Approved		Billable		Nakamura, Suzy			0.900	150.00	135.00

Time Entries

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Contingent										
Skyloft et al 1848										
1848-001 NP Skyloft										
				Download current Docket Sheet and additional pleadings filed in the three cases and emails to D. Brothers, email to Alex Quezada at JP5 for Docket Sheet/Case Summary (0.60); emails from and to Rachelle Primeaux, D. Brothers and Karen Reed regarding transcript of hearing (0.20); retrieve link for Courtroom Live Streaming for Superior Court of California, Orange County and email to D. Brothers (0.10).						
02-24-2021	Approved		Billable		Brothers, Doug			5.700	600.00	3,420.00
				Telephone conference with Axonic counsel; memo to clients and respond to questions; telephone conference team and Delaware counsel; attempt to view California Temporary Restraining Order proceeding; telephone conference with R. Horton.						
02-24-2021	Approved		Billable		Horton, Russ			0.800	600.00	480.00
				Attend call with ██████ regarding new matter; revise status report; telephone conference with D. Brothers regarding status.						
02-24-2021	Approved		Billable		Carnes, Tiffany			1.900	350.00	665.00
				Multiple client emails; update spreadsheets and client portal; client status report sent.						
02-24-2021	Approved		Billable		Lewis, Gary			2.500	500.00	1,250.00
				Review Delaware LLC law; review Texas LLC law; review status report.						
02-25-2021	Approved		Billable		Lewis, Gary			0.500	500.00	250.00
				Review proposed Rule 11 agreement.						
02-25-2021	Approved		Billable		Carnes, Tiffany			1.000	350.00	350.00
				Receive and review multiple client emails and follow up.						
02-25-2021	Approved		Billable		Nakamura, Suzy			0.400	150.00	60.00
				Emails from and to Moncerra Becerra-Sotelo regarding Case Summary, email to D. Brothers (0.10); emails from and to D. Brothers regarding JP5 pleadings (0.10); email to Moncerra Becerra-Sotelo requesting pleadings (0.10); email from Moncerra Becerra-Sotelo with requested pleadings and email to D. Brothers (0.10).						
02-25-2021	Approved		Billable		Brothers, Doug			6.700	600.00	4,020.00
				Draft Rule 11 agreement; telephone conference with Axonic counsel; telephone conference R. Horton; respond to client comments; review additional submissions; telephone conferences with opposing counsel; client communications; draft proposed order and letter to court.						
02-26-2021	Approved		Billable		Nakamura, Suzy			1.300	150.00	195.00
				Draft letter to Judge Jessica Mangrum and email to D. Brothers (0.60); revise letter to Judge Mangrum and email to D. Brothers (0.20); telephone call with T. Carnes and D. Brothers regarding citations and emails to and from T. Carnes (0.20); revise and finalize letter and proposed order (0.20); email to Pam Seger and opposing counsel (0.10).						
02-26-2021	Approved		Billable		Brothers, Doug			2.700	600.00	1,620.00
				Draft letter to court; revisions and edits; client communications; e-mail exchange with NP counsel; review other parties' filings.						
02-26-2021	Approved		Billable		Carnes, Tiffany			0.300	350.00	105.00
				Add citations to Judge Mangram letter and proof.						
02-26-2021	Approved		Billable		Horton, Russ			0.400	600.00	240.00
				Review letter to Court; email regarding same.						
02-27-2021	Approved		Billable		Carnes, Tiffany			0.300	350.00	105.00
				Emails to clients.						

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Contingent										
Skyloft et al 1848										
1848-001 NP Skyloft										
02-27-2021	Approved		Billable		Lewis, Gary			5.500	500.00	2,750.00
Email from Doug Brothers regarding filing suit; telephone conference with Doug Brothers and Russ Horton regarding same; draft first amended plea in intervention.										
02-27-2021	Approved		Billable		Brothers, Doug			2.000	600.00	1,200.00
Client communications and review Nelson communication; internal communication; work on pleading; telephone conference with G. Lewis and R. Horton.										
02-27-2021	Approved		Billable		Nakamura, Suzy			1.000	150.00	150.00
Download Steve Skarnulis proposed Order regarding Temporary Injunction (0.10); Greg Noschese letter brief in opposition to Temporary Injunction (0.10); download Steve Skarnulis letter to Judge Jessica Mangrum regarding conference with Intervenor (0.10); download Courtney Sauer letter to Judge Mangrum with proposed orders (0.10); download hearing transcript on Motion for Temporary Injunction (0.10); download Steve Skarnulis letter brief to Court regarding request for Temporary Injunction (0.10); email to JP5, opposing counsel and D. Brothers submitting exh bits for Pretrial Hearing (0.20); download Defendants' Exhibits for Eviction Hearing (0.20);										
02-28-2021	Approved		Billable		Brothers, Doug			2.500	600.00	1,500.00
E-mails and revisions to amended plea in intervention; further revisions and attention to setting.										
02-28-2021	Approved		Billable		Lewis, Gary			4.000	500.00	2,000.00
Work on draft of amended plea in intervention; email to Doug Brothers regarding same; email from Doug Brothers regarding same; email revised draft to Doug Brothers.										
02-28-2021	Approved		Billable		Carnes, Tiffany			0.800	350.00	280.00
Multiple client correspondence; updating calendaring for hearing.										
02-28-2021	Approved		Billable		Nakamura, Suzy			0.900	150.00	135.00
Emails from and to D. Brothers, review, revise and redline Intervenor's First Amended Plea in Intervention and email to D. Brothers, R. Horton and G. Lewis (0.50); emails from and to D. Brothers, finalize Intervenor's First Amended Plea in Intervention (0.20); emails from and to T. Carnes and D. Brothers regarding JP5 Pretrial Hearing and Motions Hearing (0.20).										
03-01-2021	Approved		Billable		Lewis, Gary			0.000	500.00	0.00
Email from Doug Brothers regarding discovery.										
03-01-2021	Approved		Billable		Brothers, Doug			4.800	450.00	2,160.00
Revise intervention pleading; work on discovery; prepare for JP hearing; draft Requests for Admissions; attend JP hearing; review orders; telephone conference Russ Horton and opposing counsel.										
03-01-2021	Approved		No Charge		Carnes, Tiffany			0.300	350.00	105.00
Observe hearing.										
03-01-2021	Approved		Billable		Carnes, Tiffany			0.300	350.00	105.00
Review and summarize new orders for client update.										
03-01-2021	Approved		Billable		Nakamura, Suzy			1.800	150.00	270.00

Time Entries

George Brothers Kincaid and Horton, L.L.P.

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 From 05-01-2018 To 06-24-2022

Date	Status	Approval	BillableType	Task	Professional	Start	Stop	Duration	Rate	Amount
Contingent										
Skyloft et al 1848										
<u>1848-001 NP Skyloft</u>										
Emails from and to D. Brothers regarding Intervenor's First Amended Plea in Intervention, finalize Intervenor's First Amended Plea in Intervention (0.20); review Superior Court of California, County of Orange website to track case, email to California Superior Court regarding same (0.30); retrieve current Docket Sheet and scheduled hearing information for California case, emails to and from D. Brothers and G. Lewis regarding same and case tracking (0.30); retrieve and download pleadings from California Superior Court regarding Ex Parte Application for Temporary Restraining Order and Motion to Show Cause and Order and emails to D. Brothers and G. Lewis (1.0).										
03-01-2021	Approved		Billable		Horton, Russ			0.500	600.00	300.00
Receive and review revised Plea in Intervention; telephone conference with D. Brothers regarding same; review orders from Court.										
03-02-2021	Approved		Billable		Brothers, Doug			1.800	450.00	810.00
Emails between opposing counsel and telephone conferences with R. Horton and clients.										
03-02-2021	Approved		Billable		Carnes, Tiffany			2.000	350.00	700.00
Draft responses to Requests for Disclosure.										
03-02-2021	Approved		Billable		Nakamura, Suzy			0.100	150.00	15.00
Telephone call with T. Carnes regarding disclosures and new Texas Rules of Civil Procedure rules pertaining to discovery (0.10).										
03-03-2021	Approved		Billable		Brothers, Doug			3.100	450.00	1,395.00
Telephone conference with ethics counsel; telephone conference with opposing counsel; client communications.										
03-04-2021	Approved		Billable		Brothers, Doug			1.500	600.00	900.00
Telephone conferences with investors; work on pleading.										
03-04-2021	Approved		Billable		Carnes, Tiffany			1.200	350.00	420.00
Draft agreed motion to consolidate;										
03-04-2021	Approved		Billable		Nakamura, Suzy			0.500	150.00	75.00
Finalize Intervenor's First Amended Plea in Intervention (.50).										
03-05-2021	Approved		Billable		Carnes, Tiffany			2.000	350.00	700.00
Continue drafting motion to consolidate; continue drafting initial disclosures.										
03-05-2021	Approved		Billable		Nakamura, Suzy			0.700	150.00	105.00
Retrieve and download Supplemental Memorandum of Points and Authorities in Support of Order to Show Cause Regarding Preliminary Injunction and Notice of Posting Temporary Restraining Order Bond and email to D Brothers (0.40); download Notice of Appeal in JP5 (0.20); download Notice of Hearing (0.10).										
03-05-2021	Approved		Billable		Brothers, Doug			3.500	600.00	2,100.00
Client communications; work on discovery and addendum to engagement letter; work on amended pleading.										
03-06-2021	Approved		Billable		Brothers, Doug			3.000	600.00	1,800.00
Work on pleading.										
03-06-2021	Approved		Billable		Carnes, Tiffany			2.000	350.00	700.00
Client correspondence; legal research on appellate timelines.										
03-07-2021	Approved		Billable		Brothers, Doug			1.000	600.00	600.00
Work on pleading.										

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Date	Status	Approval	BillableType	Task	Professional	Start	Stop	Duration	Rate	Amount
Contingent										
Skyloft et al 1848										
1848-001 NP Skyloft										
03-08-2021	Approved		Billable		Carnes, Tiffany			1.900	350.00	665.00
				Continue drafting initial disclosures; research [REDACTED]						
03-08-2021	Approved		Billable		Nakamura, Suzy			1.900	150.00	285.00
				Emails from and to T. Carnes, review, revise and redline Agreed Motion to Consolidate and Proposed Order and email to T. Carnes and D. Brothers (0.90); emails from and to D. Brothers, search Delaware Secretary of State for NP Skyloft DST and emails to and from D. Brothers and T. Carnes regarding same (1.0).						
03-08-2021	Approved		Billable		Brothers, Doug			5.800	600.00	3,480.00
				Extensive drafting on amended plea in intervention; amend disclosure; review disclosure; telephone conference with R. Horton.						
03-08-2021	Approved		Billable		Horton, Russ			0.400	600.00	240.00
				Receive and review amended plea in intervention; review client materials.						
03-09-2021	Approved		Billable		Horton, Russ			0.300	600.00	180.00
				Receive and review notice of California Zoom hearing; telephone conference with D. Brothers regarding status; review client materials.						
03-09-2021	Approved		Billable		Nakamura, Suzy			5.000	150.00	750.00
				Emails from and to T. Carnes, finalize Agreed Motion to Consolidate and proposed Order (0.20); review, revise and redline Intervenor's Second Amended Plea in Intervention, review Delaware Secretary of State website for addresses and insert into Plea in Intervention, email to D. Brothers, T. Carnes, R. Horton and G. Lewis, email to D. Brothers regarding additional case in California (2.8); finalize Plea in Intervention and emails to and from T. Carnes regarding service addresses (0.50); download pleadings in Parziale v. Nelson, et al. and emails to and from D. Brothers (1.50).						
03-09-2021	Approved		Billable		Brothers, Doug			3.800	600.00	2,280.00
				Work on discovery and amended pleading; review additional filings.						
03-09-2021	Approved		Billable		Carnes, Tiffany			1.000	350.00	350.00
				Send draft motion to consolidate to other counsel; review and post draft second amended plea to client portal and send client email update.						
03-10-2021	Approved		Billable		Nakamura, Suzy			2.500	150.00	375.00
				Emails to and from D. Brothers regarding Exhibits in Parziale v. Nelson (0.10); download Exh bits to Nelson Defendants' Opposition to Ex Parte Application for Temporary Restraining Order, review Docket Sheet for additional filings, download In Chamber Order Regarding Plaintiff's Response, search for other related cases in Pacer, email to D. Brothers regarding same (1.20); review and finalize Intervenor's Second Amended Plea in Intervention and email to D. Brothers and T. Carnes (0.30); emails to and from D. Brothers regarding hearing on Motion to Dismiss (0.10); telephone calls from D. Brothers regarding Second Amended Plea in Intervention (0.10); download Plaintiff's First Amended Petition and Initial Disclosures (0.20); download Axonic Defendants' Initial Disclosures (0.10); download TCG Skyloft Owner's Initial Disclosures (0.10); download Steve Skarnulis letter to Judge Mangrum regarding Enrata (0.10); download Order Granting Defendant's Plea to the Jurisdiction and Order of Dismissal in JP5 (0.10); download Order Denying Plaintiff's Request for Temporary Injunction in '423 (0.10).						
03-10-2021	Approved		Billable		Carnes, Tiffany			1.000	350.00	350.00
				Review Plaintiff and Defendant disclosures; update draft intervenor disclosures; confer with D. Brothers on client status updates; confer with S. Nakamura on disclosure deadline.						
03-10-2021	Approved		Billable		Brothers, Doug			3.000	600.00	1,800.00

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Contingent										
Skyloft et al 1848										
1848-001 NP Skyloft										
										Investor communications; telephone conference with Barney Given; review transaction documents.
03-11-2021	Approved		Billable		Brothers, Doug			3.000	600.00	1,800.00
										E-mails to prospective clients; review California pleadings and attachments; telephone conference with Greg Norchese.
03-11-2021	Approved		Billable		Carnes, Tiffany			0.100	350.00	35.00
										Client correspondence.
03-11-2021	Approved		Billable		Nakamura, Suzy			0.200	150.00	30.00
										Review Docket Sheet in Parziale for additional filings, download pleadings and emails to and from D. Brothers (0.20).
03-12-2021	Approved		Billable		Brothers, Doug			1.000	600.00	600.00
										Review consolidation comments; review Axonic briefing regarding trust assets; revise consolidation papers; review and transmittal of Rule 11 Agreement.
03-12-2021	Approved		Billable		Nakamura, Suzy			0.800	150.00	120.00
										Emails from and to D. Brothers, Draft two Rule 11 Agreements to opposing counsel regarding acceptance of service and response and email to D. Brothers (0.50); review and revise Intervenor and Defendants' Joint Agreed Motion to Consolidate and email to D. Brothers (.20); emails to and from Greg Noschese regarding Rule 11 Agreement (0.10).
03-12-2021	Approved		Billable		Norton, Laura			0.400	125.00	50.00
										Finalize fee agreements with D. Brothers' electronic signature.
03-13-2021	Approved		Billable	B160 - Fee/Employment Application	Norton, Laura			1.500	125.00	187.50
										Finalize fee agreements with D. Brothers' electronic signature.
03-13-2021	Approved		No Charge		Carnes, Tiffany			0.300	350.00	105.00
										Confer with S. Nakamura on finalizing engagement letters and attention to client file.
03-15-2021	Approved		Billable		Brothers, Doug			2.500	600.00	1,500.00
										Review motion to consolidate and revise; telephone conference G. Lewis; prepare for Bernard Given call; telephone conference with R. Horton; B. Given call and follow up.
03-15-2021	Approved		Billable		Nakamura, Suzy			0.800	150.00	120.00
										Email from D. Brothers, review, revise and redline Intervenor's and Defendants' Joint Motion to Consolidate and email to D. Brothers (0.50); email from D. Brothers, review and revise proposed order, email to Steve Skarnulis and Barney Givens (0.30).
03-15-2021	Approved		Billable		Horton, Russ			0.400	600.00	240.00
										Telephone conference with D. Brothers regarding call with counsel; review and revise Rule 11 Agreement.
03-17-2021	Approved		Billable		Brothers, Doug			0.900	600.00	540.00
										Telephone conference with potential client; e-mail exchange with opposing counsel regarding consolidation; review discovery requests.
03-17-2021	Approved		Billable		Nakamura, Suzy			1.100	150.00	165.00

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Contingent										
Skyloft et al 1848										
<u>1848-001 NP Skyloft</u>										
Download Proof of Service for Deposition Subpoena to Patrick Nelson and emails from and to D. Brothers (0.20); download pleadings from California Superior Court case (.80).										
03-24-2021	Approved		Billable		Carnes, Tiffany			2.000	350.00	700.00
Legal research [REDACTED].										
03-24-2021	Approved		Billable		Brothers, Doug			3.200	600.00	1,920.00
Review California pleadings and strategy; telephone conference with G. Lewis regarding discovery; review research regarding evidence; work on discovery requests and pleading strategy.										
03-25-2021	Approved		Billable		Brothers, Doug			4.100	600.00	2,460.00
Draft temporary restraining order pleading; draft discovery.										
03-26-2021	Approved		Billable		Carnes, Tiffany			3.000	350.00	1,050.00
Legal research on [REDACTED].										
03-26-2021	Approved		Billable		Nakamura, Suzy			0.100	150.00	15.00
Download Plaintiffs' Motion for Protection from and to Quash Subpoena for Deposition of Patrick Nelson in '097 matter (0.10).										
03-26-2021	Approved		Billable		Horton, Russ			0.800	600.00	480.00
Review and revise Plea in Intervention; telephone conference with T. Carnes regarding same; review and revise memorandum to clients.										
03-26-2021	Approved		Billable		Brothers, Doug			4.000	600.00	2,400.00
Draft Temporary Restraining Order and Temporary Injunction Application; draft status report; review revisions.										
03-27-2021	Approved		Billable		Brothers, Doug			0.500	600.00	300.00
Revisions to status report and pleading; transmittal package to clients.										
03-29-2021	Approved		Billable		Carnes, Tiffany			4.000	350.00	1,400.00
Send client status update; update client contact; legal research; edit and continue drafting outgoing discovery.										
03-29-2021	Approved		Billable		Brothers, Doug			1.300	600.00	780.00
Work on discovery plan; client communications; review California pleadings; review trust memo.										
03-30-2021	Approved		Billable		Carnes, Tiffany			3.000	350.00	1,050.00
Continue drafting and editing outgoing discovery.										
03-30-2021	Approved		Billable		Brothers, Doug			1.400	600.00	840.00
Review Patrick Capital e-mail and work on case development; client communications.										
03-30-2021	Approved		Billable		Horton, Russ			0.300	600.00	180.00
Receive and review email regarding solicitation; telephone conference with D. Brothers regarding same.										
03-31-2021	Approved		Billable		Carnes, Tiffany			2.200	350.00	770.00
Client update; draft declaration to accompany Intervenors' Temporary Restraining Order exhibits; legal research on limitations.										
03-31-2021	Approved		Billable		Horton, Russ			0.400	600.00	240.00
Review draft response to clients; review client materials.										
03-31-2021	Approved		Billable		Nakamura, Suzy			0.200	150.00	30.00

Time Entries

George Brothers Kincaid and Horton, L.L.P.

Professional = All (Active Only)
 Group By Partners
 Client - Matter = 1848-001 NP Skyloft (Active Only)
 Task Code = All
 View = Original
 From 05-01-2018 To 06-24-2022

Date	Status	Approval	BillableType	Task	Professional	Start	Stop	Duration	Rate	Amount
Contingent										
<i>Skyloft et al 1848</i>										
<u>1848-001 NP Skyloft</u>										
				Review Docket Sheet in Parziale, download Plaintiff's Ex Parte Application for Reconsideration of Order Denying Temporary Restraining Order and email to D. Brothers (0.20).						
03-31-2021	Approved		Billable		Brothers, Doug			2.800	600.00	1,680.00
				Client communications; e-mail regarding research issue; work on Temporary Restraining Order application; review docket sheets.						
04-01-2021	Approved		Billable		Nakamura, Suzy			1.100	150.00	165.00
				Emails from and to T. Carnes regarding Declaration (0.10); review, revise and finalize Declaration of D. Brothers and email to D. Brothers (0.30); re-mark Exh bits (0.20); finalize Intervenors' Application for Temporary Restraining Order and Temporary Injunction (0.50).						
04-01-2021	Approved		Billable		Brothers, Doug			0.900	600.00	540.00
				Review and revise declaration and Temporary Restraining Order application; try to stream Orange County proceeding.						
04-01-2021	Approved		Billable		Horton, Russ			0.400	600.00	240.00
				Receive and review draft plea in intervention; telephone conference with D. Brothers regarding same; receive and review orders from Court.						
04-01-2021	Approved		Billable		Carnes, Tiffany			2.900	350.00	1,015.00
				Draft and revisions to D. Brothers' Declaration for Temporary Restraining Order/Temporary Injunction; draft outgoing discovery (requests for production and admissions) to TCG Skyloft Owner, LLC, Axonic Defendants, and Nelson Parties.						
04-02-2021	Approved		Billable		Nakamura, Suzy			0.600	150.00	90.00
				Emails from and to D. Brothers, review and download Docket Sheet from Orange County Superior Court and email to D. Brothers, download Skyloft Opposition and email to D. Brothers (0.30); revise and finalize Intervenors' Application for Temporary Restraining Order and Temporary Injunction (0.30).						
04-02-2021	Approved		Billable		Brothers, Doug			1.900	600.00	1,140.00
				Final review of Temporary Restraining Order application; review and revise discovery; calls to opposing counsel; telephone conference with Barney Given; email to counsel; follow up.						
04-03-2021	Approved		Billable		Brothers, Doug			0.400	600.00	240.00
				Review discovery and email regarding same.						
04-04-2021	Approved		Billable		Brothers, Doug			0.200	600.00	120.00
				Attention to Temporary Restraining Order strategy.						
04-05-2021	Approved		Billable		Brothers, Doug			1.500	600.00	900.00
				Discovery review and edits.						
04-05-2021	Approved		Billable		Carnes, Tiffany			4.500	350.00	1,575.00
				Revisions to outgoing requests for production and admissions; draft requests for additional parties, review of redlines, and final edits.						
04-06-2021	Approved		Billable		Norton, Laura			2.000	125.00	250.00
				Review and make revisions on the discovery requests prepared by T. Carnes.						
04-06-2021	Approved		Billable		Brothers, Doug			1.100	600.00	660.00
				Review California docket sheets and pleadings; conference with R. Horton regarding case strategy; telephone conference with opposing counsel and follow up.						

Time Entries

George Brothers Kincaid and Horton, L.L.P.

Professional = All (Active Only)
 Group By Partners
 Client - Matter = 1848-001 NP Skyloft (Active Only)
 Task Code = All
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 From 05-01-2018 To 06-24-2022

Date	Status	Approval	BillableType	Task	Professional	Start	Stop	Duration	Rate	Amount
Contingent										
Skyloft et al 1848										
1848-001 NP Skyloft										
04-06-2021	Approved		Billable		Nakamura, Suzy			0.700	150.00	105.00
				Retrieve Docket Sheets in California Federal and State cases, download pleadings and emails from and to D. Brothers (0.70).						
04-07-2021	Approved		Billable		Nakamura, Suzy			2.600	150.00	390.00
				Review, revise and finalize all Request for Production and Request for Admissions to Plaintiffs and Defendants and email to opposing counsel (2.60).						
04-07-2021	Approved		Billable		Brothers, Doug			2.200	600.00	1,320.00
				Review discovery responses; telephone conference with opposing counsel; case planning.						
04-07-2021	Approved		Billable		Carnes, Tiffany			0.200	350.00	70.00
				Circulate drafts of discovery for final review.						
04-08-2021	Approved		Billable		Horton, Russ			0.200	600.00	120.00
				Receive and review draft letter to counsel; email regarding same.						
04-08-2021	Approved		Billable		Nakamura, Suzy			0.700	150.00	105.00
				Draft letter to opposing counsel regarding meet and confer and depositions and email to D. Brothers (0.50); finalize letter to opposing counsel and email same (0.20).						
04-08-2021	Approved		Billable		Brothers, Doug			2.200	600.00	1,320.00
				Attention to discovery issues; letter to counsel; follow up communications.						
04-09-2021	Approved		Billable		Brothers, Doug			0.100	600.00	60.00
				Review email regarding motion to compel.						
04-12-2021	Approved		Billable		Brothers, Doug			1.300	600.00	780.00
				Conference with R. Horton; calls with opposing counsel; review client communications; review clerk notice regarding appeal.						
04-12-2021	Approved		Billable		Horton, Russ			0.400	600.00	240.00
				Telephone conference with D. Brothers regarding status; review email and letter from broker and Nelson partners.						
04-13-2021	Approved		Billable		Nakamura, Suzy			0.300	150.00	45.00
				Retrieve and review Docket Report in Parziale and Collins case and emails to D. Brothers (0.30).						
04-13-2021	Approved		Billable		Brothers, Doug			0.400	600.00	240.00
				Client communications.						
04-14-2021	Approved		Billable		Brothers, Doug			0.800	600.00	480.00
				Further client communications; initial Lis Pendens hearing preparation.						
04-15-2021	Approved		Billable		Brothers, Doug			1.400	600.00	840.00
				Review of responsive pleadings regarding Temporary Restraining Order; telephone conference with Nelson counsel.						
04-16-2021	Approved		Billable		Brothers, Doug			2.100	600.00	1,260.00
				Consideration to Temporary Restraining Order status and other pleadings; telephone conference R. Horton and begin hearing preparation; review Nelson discovery responses.						
04-16-2021	Approved		Billable		Nakamura, Suzy			0.900	150.00	135.00

Time Entries

George Brothers Kincaid and Horton, L.L.P.

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 Client - Matter = 1848-001 NP Skyloft (Active Only)
 Task Code = All
 View = Original
 From 05-01-2018 To 06-24-2022

Date	Status	Approval	BillableType	Task	Professional	Start	Stop	Duration	Rate	Amount	
Contingent Skyloft et al 1848 1848-001 NP Skyloft											
				Review Docket Sheet in '097 case and download pleadings (0.50); emails from and to D. Brothers regarding Special Exceptions and Motion to Show Authority (0.20), review Docket Sheet for Nelson Partners' Response to Motion to Expunge and email to D. Brothers regarding same (0.20).							
04-19-2021	Approved		Billable		Brothers, Doug			1.400	600.00	840.00	
				Hearing preparation; telephone conference with Nelson counsel and R. Horton.							
04-20-2021	Approved		Billable		Brothers, Doug			0.700	600.00	420.00	
				Attention to Lis Pendens response.							
04-20-2021	Approved		Billable		Horton, Russ			0.300	600.00	180.00	
				Receive and review solicitation; telephone conference with D. Brothers regarding same.							
04-21-2021	Approved		Billable		Carnes, Tiffany			0.200	350.00	70.00	
				Receive Plaintiffs' Response to Defendants Motion to Show Authority and Plaintiffs' Response to Motion to Expunge Lis Pendens and save to file.							
04-21-2021	Approved		Billable		Nakamura, Suzy			2.900	150.00	435.00	
				Review, revise, redline Response in Opposition to (1) Defendants Verified Motion to Show Authority and (2) Defendants Motion to Expunge Plaintiffs' Notice of Lis Pendens and email to D. Brothers (2.20); prepare Exhibits to Intervenors' Response (0.40); revise and email to D. Brothers (0.30).							
04-21-2021	Approved		Billable		Brothers, Doug			2.600	600.00	1,560.00	
				Draft response to Lis Pendens expungement motion; review Nelson pleadings and revisions.							
04-22-2021	Approved		Billable		Nakamura, Suzy			4.500	150.00	675.00	
				Email to Stephanie Rincon requesting Contact Information form for hearing and emails from and to D. Brothers (0.20); telephone call from D. Brothers regarding response (0.10); finalize Intervenors' Response in Opposition to Defendants' Motion to Show Authority and Motion to Expunge Plaintiffs' Notice of Lis Pendens (0.50); emails to and from Greg Noschese and Courtney Sauer regarding Contact Information Sheet (0.20); emails to and from Della Duett regarding access to Box (0.20); emails from and to Stephanie Rincon regarding Contact Information Sheet, draft Contact Information Sheet and emails to and from D. Brothers (0.40); emails to and from D. Brothers regarding Proposed Orders, draft Proposed Orders and email to D. Brothers (0.50); finalize Contact Sheet and Proposed Orders (0.30); compile pleadings and exhibits and email to Stephani Rincon, Della Duett and opposing counsel (0.30); upload pleadings and exhibits to Box, review opposing counsel's upload and email to D. Brothers regarding same (0.40); review Court's website for you tube link for live streaming hearings, telephone call to District Clerk, voicemail to Jonathan Glusband, telephone call with T. Carnes, email to Stephanie Rincon, and emails to and from D. Brothers regarding same (0.90); emails from and to Stephanie Rincon regarding Youtube link and email to clients and D. Brothers (0.40); upload TCG Skyloft Owner, LLC's Reply in further Support of Motion to Show Authority (0.10)..							
04-22-2021	Approved		Billable		Brothers, Doug			3.100	600.00	1,860.00	
				Review client communication; review hearing assignment and e-mails regarding same; hearing preparation; follow up; review other parties' exhibits; review additional filing.							
04-23-2021	Approved		Billable		Nakamura, Suzy			0.500	150.00	75.00	
				Emails from and to Will Smith, Heath and D. Brothers regarding hearing and transcript (0.30); telephone call from D. Brothers regarding hearing (0.10); download TCG Skyloft Owner's Original Answer to Intervenors' Second Amended Plea in Intervention (0.10)							
04-23-2021	Approved		Billable		Brothers, Doug			2.900	600.00	1,740.00	
				Hearing preparation and attend hearing; review pleadings; telephone conference with R. Horton regarding pleadings.							

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 From 05-01-2018 To 06-24-2022

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Contingent										
Skyloft et al 1848										
1848-001 NP Skyloft										
04-23-2021	Approved		Billable		Horton, Russ			0.300	600.00	180.00
				Receive and review special appearance; telephone conference with D. Brothers regarding same.						
04-24-2021	Approved		Billable		Brothers, Doug			0.300	600.00	180.00
				Review client letter and conference with R. Horton.						
04-26-2021	Approved		Billable		Brothers, Doug			0.400	600.00	240.00
				Client communications.						
04-27-2021	Approved		Billable		Brothers, Doug			1.700	600.00	1,020.00
				Draft client status report; make revisions; follow up client communications.						
04-28-2021	Approved		Billable		Brothers, Doug			3.300	600.00	1,980.00
				Client communications; communications with REDACTED; follow up.						
04-29-2021	Approved		Billable		Brothers, Doug			3.000	600.00	1,800.00
				Extensive client communications and related communications.						
04-29-2021	Approved		Billable		Nakamura, Suzy			0.500	150.00	75.00
				Review client documents for March 2020 letter from Nelson regarding cut in dividends and emails to and from D. Brothers (0.50).						
04-29-2021	Approved		Billable		Carnes, Tiffany			1.000	350.00	350.00
				Update ██████████.						
04-30-2021	Approved		Billable		Nakamura, Suzy			0.700	150.00	105.00
				Email from D. Brothers regarding non-suit of Daniel Loreda, draft Notice of Non-Suit and email to D. Brothers (0.50); draft email to ██████████ and email same (0.20).						
04-30-2021	Approved		Billable		Brothers, Doug			0.600	600.00	360.00
				follow up regarding client communications; review/approve/transmit Loreda notice of nonsuit; follow up communications						
05-01-2021	Approved		Billable		Nakamura, Suzy			0.200	150.00	30.00
				Emails from and to D. Brothers regarding Daniel Laredo Notice of Non-Suit in Justice of the Peace Court and Appeal (0.20).						
05-03-2021	Approved		Billable		Brothers, Doug			1.300	600.00	780.00
				Communications regarding Skyloft; client communications; review notice to investors; follow up.						
05-03-2021	Approved		Billable		Nakamura, Suzy			0.200	150.00	30.00
				Revise and finalize Notice of Non-Suit for Daniel Laredo (0.20).						
05-04-2021	Approved		Billable		Nakamura, Suzy			0.700	150.00	105.00
				Search for cases in Delaware and email D. Brothers regarding same, download Docket Sheet in Parziale and Collins matters and email to D. Brothers, download pleadings in Collins (0.70).						
05-04-2021	Approved		Billable		Brothers, Doug			0.600	600.00	360.00
				Review docket sheets and client communication.						
05-05-2021	Approved		Billable		Brothers, Doug			1.800	600.00	1,080.00
				Client and other communications; initial review of discovery requests.						

Time Entries

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 From 05-01-2018 To 06-24-2022

Date	Status	Approval	BillableType	Task	Professional	Start	Stop	Duration	Rate	Amount
Contingent										
Skyloft et al 1848										
1848-001 NP Skyloft										
05-06-2021	Approved		Billable		Carnes, Tiffany			3.900	350.00	1,365.00
				Receive and log discovery served on each individual intervenor; correspond with clients regarding same.						
05-06-2021	Approved		Billable		Brothers, Doug			4.800	600.00	2,880.00
				Multiple client communications; communications with opposing counsel; draft motion to quash depositions; e-mails and telephone conference with Nelson counsel regarding discovery responses.						
05-06-2021	Approved		Billable		Nakamura, Suzy			0.000	150.00	0.00
				Draft Intervenors' Motion to Quash Axonic Defendants' Notices of Depos and email to D. Brothers.						
05-07-2021	Approved		Billable		Brothers, Doug			5.800	600.00	3,480.00
				Telephone conference with TCG counsel; review discovery responses; review eviction pleadings; extensive client communications; Justice of the Peace appeal hearing preparation; review Nelson communications and Axonic discovery responses.						
05-07-2021	Approved		Billable		Carnes, Tiffany			2.500	350.00	875.00
				Review and log into spreadsheet all discovery and dates due/received to date.						
05-08-2021	Approved		Billable		Brothers, Doug			4.000	600.00	2,400.00
				Client memo regarding Intervenor discovery responses; work on responses.						
05-10-2021	Approved		Billable		Brothers, Doug			2.200	600.00	1,320.00
				Review proof of service; prepare for hearing on consolidation; prepare for Justice of the Peace appeal trial de novo; assemble exhibits; work on client memo.						
05-10-2021	Approved		Billable		Carnes, Tiffany			2.000	350.00	700.00
				Review discovery and draft client discovery guidance.						
05-10-2021	Approved		Billable		Nakamura, Suzy			1.200	150.00	180.00
				Telephone call to Chancery Court regarding Docket Sheet for Milner Family Trust v. NP Skyloft, email to D. Brothers regarding same (0.20); emails with D. Brothers regarding exhibits for May 12 hearing, telephone call from D. Brothers, mark Exhibits and email to Court and opposing counsel; retrieve Docket Sheet for Appeal case, download pleadings and email to D. Brothers (1.0).						
05-11-2021	Approved		Billable		Nakamura, Suzy			3.100	150.00	465.00
				Telephone call from D. Brothers regarding Zoom invite and Notice of Appearance, emails to and from D. Brothers regarding Zoom invite, review e-file service list in Appeal case, upload pleadings and correspondence, draft Notice of Appearance and email to D. Brothers (1.40); revise Notice of Appearance and emails to and from D. Brothers (0.20); finalize Notice of Appearance (0.40); retrieve Docket Sheet from Delaware Chancery Court in the Milner Family Trust v. NP Skyloft and emails to and from D. Brothers (0.20); download Defendants' Objection to Trial Subpoenas and Motion for Protection (0.20); download Defendants' Exhibits for 5/12/21 hearing (0.50); download Defendants' Proposed Order Granting Plea to the Jurisdiction and Proposed Order Granting Protection from Trial Subpoenas (0.20).						
05-11-2021	Approved		Billable		Brothers, Doug			4.200	600.00	2,520.00
				Hearing preparation; client communications; revise client memo regarding discovery; review Delaware docket sheet; review filings; review and prepare response to motion to strike; review filed exh bits.						
05-11-2021	Approved		Billable		Carnes, Tiffany			4.000	350.00	1,400.00
				Discovery review; client communications; call with clients.						
05-12-2021	Approved		Billable		Carnes, Tiffany			4.000	350.00	1,400.00

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Contingent										
Skyloft et al 1848										
<u>1848-001 NP Skyloft</u>										
				Draft template discovery responses to Axonic and TCG first sets of written discovery; multiple client email communications.						
05-12-2021	Approved		Billable		Brothers, Doug			3.700	600.00	2,220.00
				Prepare for and attend hearing on appeal of Justice of the Peace dismissal; follow up and attention to agreed consolidation; client communications; begin work on motions to compel discovery responses.						
05-12-2021	Approved		Billable		Nakamura, Suzy			1.200	150.00	180.00
				Emails to and from D. Brothers, revise Proposed Order Granting Motion to Consolidate, telephone call from D. Brothers, draft, revise and finalize letter to Judge Mangrum, email to 200 submission (1.0); email from 200 submission, draft and finalize letter to Judge Crump and email to 250 submission, emails to and from D. Brothers (0.20).						
05-13-2021	Approved		Billable		Nakamura, Suzy			0.200	150.00	30.00
				Telephone call from D. Brothers regarding hearing, email to Courtney Sauer and Barbara Balliette regarding hearing on Motion to Consolidate (0.20).						
05-13-2021	Approved		Billable		Brothers, Doug			0.700	600.00	420.00
				Client communications; e-mails with T. Carnes and opposing counsel; review research memo; work on motion to quash.						
05-13-2021	Approved		Billable		Carnes, Tiffany			4.900	350.00	1,715.00
				attend NP zoom call; initial drafts of basic intervenor response to written discovery; schedule client calls; calendaring depositions;						
05-14-2021	Approved		Billable		Carnes, Tiffany			5.500	350.00	1,925.00
				Call with client Stacy Schiffman to review written discovery responses; call with Heath Basham to review written discovery responses; multiple client emails to schedule depositions and update spreadsheet.						
05-14-2021	Approved		Billable		Brothers, Doug			3.400	600.00	2,040.00
				Work on deposition schedule; revise motion to quash; follow up communications; work on motions to compel discovery responses.						
05-14-2021	Approved		Billable		Nakamura, Suzy			2.300	150.00	345.00
				Emails from and to D. Brothers and T. Carnes, multiple revisions to Intervenor's Motion to Quash Axonic Defendants' Deposition Notices, compile exhibits, mark exh bits and finalize (2.10); update deposition scheduling chart (0.20).						
05-17-2021	Approved		Billable		Brothers, Doug			2.900	600.00	1,740.00
				Work on motions to compel; review orders; e-mail exchange regarding depositions; follow up.						
05-17-2021	Approved		Billable		Carnes, Tiffany			5.500	350.00	1,925.00
				Draft motion to compel discovery conference letters based on multiple discovery responses from multiple parties.						
05-18-2021	Approved		Billable		Brothers, Doug			1.500	600.00	900.00
				Review conference letter; e-mail regarding discovery conference; review New York Times article.						
05-18-2021	Approved		Billable		Carnes, Tiffany			6.000	350.00	2,100.00
				Draft discovery responses; calls and emails with multiple clients regarding discovery responses and deposition scheduling.						
05-19-2021	Approved		Billable		Carnes, Tiffany			6.000	350.00	2,100.00
				Draft discovery responses; calls with multiple clients to review discovery responses.						
05-20-2021	Approved		Billable		Brothers, Doug			1.800	600.00	1,080.00
				Prepare for and attend meet and confer call; follow up and work on scheduling hearing date; client communications.						

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Contingent										
<i>Skyloft et al 1848</i>										
<u>1848-001 NP Skyloft</u>										
05-20-2021	Approved		Billable		Seabolt, Kelly			0.300	150.00	45.00
				Contact court administrator for potential hearing dates (.2); email same to D. Brothers (.1).						
05-20-2021	Approved		Billable		Carnes, Tiffany			3.000	350.00	1,050.00
				Client calls; client emails; calendaring and document review related to depositions and written discovery requests.						
05-21-2021	Approved		Billable		Carnes, Tiffany			2.000	350.00	700.00
				Client communication; discovery request review and calendaring.						
05-21-2021	Approved		Billable		Brothers, Doug			1.500	600.00	900.00
				Review proposed Protective Order; client communications.						
05-22-2021	Approved		Billable		Brothers, Doug			0.400	600.00	240.00
				Finish review of protective order and comments.						
05-24-2021	Approved		Billable		Nakamura, Suzy			0.600	150.00	90.00
				Telephone call with Court Administrator, set Omnibus Discovery hearing and email to D. Brothers (0.10); review Docket Sheet, download for Parziale and Collins and emails to D. Brothers (0.20); download Motions for Leave and Notices and emails to D. Brothers (0.30).						
05-24-2021	Approved		Billable		Brothers, Doug			2.800	600.00	1,680.00
				Work on discovery letter; telephone conference with TCG counsel and Nelson counsel; multiple e-mails regarding protective order and hearing on deposition; review pleadings in California cases; review filing for hearing; review request for abstract.						
05-24-2021	Approved		Billable		Carnes, Tiffany			6.000	350.00	2,100.00
				Draft discovery conference letter edits and revisions; multiple calls and emails with clients; drafting written discovery responses.						
05-25-2021	Approved		Billable		Carnes, Tiffany			6.000	350.00	2,100.00
				Multiple emails with clients regarding written discovery responses; continue drafting responses and reviewing documents.						
05-25-2021	Approved		Billable		Nakamura, Suzy			0.200	150.00	30.00
				Emails to and from D. Brothers regarding Delaware Chancery Court pleadings (0.20).						
05-25-2021	Approved		Billable		Brothers, Doug			2.400	600.00	1,440.00
				Prepare for and attend hearing on motion to quash; multiple e-mails and draft correspondence regarding time allocation.						
05-26-2021	Approved		Billable		Brothers, Doug			4.000	600.00	2,400.00
				Client communications, e-mails and telephone conference with opposing counsel regarding search protocol; approve order on motion to compel; revise discovery letter; work on discovery responses; work on Nelson deposition preparation; review client discovery responses.						
05-26-2021	Approved		Billable		Carnes, Tiffany			7.000	350.00	2,450.00
				Continue drafting responses to written discovery requests; client communications; review client documents and answers.						
05-26-2021	Approved		Billable		Nakamura, Suzy			2.500	150.00	375.00
				Download pleadings and hearing transcript from the Delaware Chancery Court in The Milner Family Trust v. NP Skyloft, emails to and from D. Brothers (1.0); emails from and to T. Carnes regarding consolidated style, revise discovery (0.20); draft Notice of Hearing for Omnibus Discovery Matters and emails to and from D. Brothers (0.30); review and revise letter to opposing counsel regarding discovery response deficiencies and email to D. Brothers (1.0).						

Time Entries

George Brothers Kincaid and Horton, L.L.P.

Professional = All (Active Only)
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 Client - Matter = 1848-001 NP Skyloft (Active Only)
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 From 05-01-2018 To 06-24-2022

Date	Status	Approval	BillableType	Task	Professional	Start	Stop	Duration	Rate	Amount
Contingent										
Skyloft et al 1848										
1848-001 NP Skyloft										
05-27-2021	Approved		Billable		Carnes, Tiffany			8.000	350.00	2,800.00
										Client communication regarding written discovery and updates; continue drafting responses to written discovery responses and reviewing documents.
05-27-2021	Approved		Billable		Brothers, Doug			1.600	600.00	960.00
										Attention to revisions to Protective Order; review client draft discovery responses; t/c with T. Carnes regarding discovery and deposition preparation; Docket Control Order review.
05-27-2021	Approved		Billable		Nakamura, Suzy			0.400	150.00	60.00
										Revise and finalize letter to opposing counsel regarding Discovery Conference, email to opposing counsel (0.20); draft Motion to Determine time under Rule 190.2(a)(2) and email to D. Brothers (0.20)
05-28-2021	Approved		Billable		Manassian, Taline			0.200	350.00	70.00
										Call from T. Carnes regarding discovery.
05-28-2021	Approved		Billable		Brothers, Doug			2.800	600.00	1,680.00
										Attention to discovery responses; document review; review proposed Docket Control Order; e-mails regarding deposition schedule.
05-28-2021	Approved		Billable		Carnes, Tiffany			3.000	350.00	1,050.00
										Continue working on discovery responses, client communication, and document review.
05-29-2021	Approved		Billable		Nakamura, Suzy			0.700	150.00	105.00
										Download TCG Skyloft Owner's First Set of Written Discovery to Nelson Defendants (0.50); download TCG Skyloft Owner's Demand for Abstract of Title and Request for Entry on Property (0.20).
05-30-2021	Approved		Billable		Nakamura, Suzy			3.000	150.00	450.00
										Review and revise template responses and emails to and from D. Brothers, telephone calls with D. Brothers, draft 2M & 3D Ltd response and emails to and from D. Brothers (3.0).
05-30-2021	Approved		Billable		Brothers, Doug			3.100	600.00	1,860.00
										Work on discovery responses; e-mail regarding Docket Control Order.
05-31-2021	Approved		Billable		Nakamura, Suzy			6.600	150.00	990.00
										Review and revise individual Intervenors' Response to TCG Skyloft Owner's Written Discovery (6.60).
06-01-2021	Approved		Billable		Nakamura, Suzy			8.300	150.00	1,245.00
										Multiple emails with D. Brothers, T. Manassian and T. Carnes regarding responses to TCG Skyloft Owner's Written Discovery; review and revise individual Intervenors' Response to TCG Skyloft Owner's Written Discovery and email to D. Brothers and T. Manassian; draft Verifications to Axonic Defendants' discovery and email Responses to TCG Skyloft Owner's Written Discovery to Sydney and Nicola Crisp, Ryan Ong, and Javier Martinez for review and approval; emails to and from Dan Ngo regarding providing responses; emails to Louis Buttny and Dennis Moeller regarding providing responses (8.30).
06-01-2021	Approved		Billable		Manassian, Taline			2.000	350.00	700.00
										Review discovery responses and email D. Brothers and S. Nakamura regarding the same.
06-01-2021	Approved		Billable		Brothers, Doug			2.300	600.00	1,380.00
										Work on discovery responses.
06-02-2021	Approved		Billable		Manassian, Taline			3.200	350.00	1,120.00

Time Entries

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<p>Contingent Skyloft et al 1848 1848-001 NP Skyloft</p>										
										Review Martinez revisions and email D. Brothers regarding the same (.1); call with S. Nakamura regarding status (.1); review discovery responses and email D. Brothers and S. Nakamura regarding the same (3.0).
06-02-2021	Approved		Billable		Brothers, Doug			1.300	600.00	780.00
										Work on discovery responses.
06-02-2021	Approved		Billable		Nakamura, Suzy			11.500	150.00	1,725.00
										Multiple emails and telephone calls with D. Brothers and T. Manassian regarding responses to TCG Skyloft Owner's Written Discovery; review and revise individual Intervenor's Response to TCG Skyloft Owner's Written Discovery and email to D. Brothers and T. Manassian; draft Verifications to Axonic Defendants' discovery and email Responses to TCG Skyloft Owner's Written Discovery to William Smith, Glenn and Stacy Schiffman, Harry and Joanne Hansen, Hugh and Zaida Dykes, Heath Basham and revised Response to Javier Martinez for review and approval (11.50).
06-03-2021	Approved		Billable		Nakamura, Suzy			7.600	150.00	1,140.00
										Multiple emails and telephone calls from and to D. Brothers and T. Manassian; review and revise individual Intervenor's response to TCG Skyloft Owner's Written Discovery and email to D. Brothers and T. Manassian; emails from and to Ryan Ong regarding responses and Verifications; emails from and to Devina Goswami regarding Adelaida Martinez's Verifications and responses; draft Verifications to Axonic Defendants' discovery and email Responses to TCG Skyloft Owner's Written Discovery to Faron Page, Daniel Bell and Mike Plant for review and approval; emails to and from T. Carnes regarding status of client documents and production (7.60).
06-03-2021	Approved		Billable		Manassian, Taline			1.900	350.00	665.00
										Review discovery responses and email S. Nakamura and D. Brothers regarding the same.
06-03-2021	Approved		Billable		Brothers, Doug			3.300	600.00	1,980.00
										Work on discovery; work on extension; review Docket Control Order issues.
06-03-2021	Approved		Billable		Carnes, Tiffany			1.500	350.00	525.00
										Work with Suzy Nakamura on gathering responsive documents from clients.
06-04-2021	Approved		Billable		Carnes, Tiffany			0.200	350.00	70.00
										Assist with client document production.
06-04-2021	Approved		Billable		Brothers, Doug			3.100	600.00	1,860.00
										Attention to discovery responses and to Docket Control Order.
06-04-2021	Approved		Billable		Manassian, Taline			2.300	350.00	805.00
										Review discovery responses and email S. Nakamura regarding the same (.6); call with S. Nakamura regarding document production (.2); prepare chart on document production (1.4); email D. Brothers and S. Nakamura regarding the same (.1).
06-04-2021	Approved		Billable		Nakamura, Suzy			7.400	150.00	1,110.00
										Multiple emails and telephone calls from and to D. Brothers, T. Manassian and T. Carnes; review and revise individual Intervenor's response to TCG Skyloft Owner's Written Discovery and email to D. Brothers and T. Manassian; emails from and to Mike Plante and Paul Tessier regarding responses, Verifications and client documents; emails to and from clients regarding deposition preparation session; draft deposition preparation chart; draft Verifications to Axonic Defendants' discovery and email Responses to TCG Skyloft Owner's Written Discovery to client and revised Responses to Glenn Schiffman and Heath Basham for review and approval; emails from and to Heath Basham and Bill Madden regarding revisions to response and client documents; email and telephone call with Ryan Ong regarding response and client documents and email regarding same to D. Brothers; emails to and from T. Manassian and A. Cardenas regarding client document review and production (7.40).

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Contingent										
Skyloft et al 1848										
1848-001 NP Skyloft										
06-05-2021	Approved		Billable		Brothers, Doug			1.200	600.00	720.00
				Attention to discovery responses and Docket Control Order approval.						
06-05-2021	Approved		Billable		Nakamura, Suzy			12.000	150.00	1,800.00
				Review document production chart and update; download Axonic Amended Deposition Notices; emails from and to D. Brothers, review CCL Docket Sheet for Order and Trial; download clients' documents; telephone call with T. Manassian; emails from and to Dan Ngo, Adelaida Martinez, and Louis Buttny regarding scheduling deposition preparation; emails to Paul Tessier regarding providing documents responsive to request for production; email from and to Louis Buttny, Heath Basham, William Smith, and Dan Ngo regarding responses to written discovery; email to William Smith regarding links in documents provided (12.0).						
06-05-2021	Approved		Billable		Manassian, Taline			0.200	350.00	70.00
				Call with S. Nakamura regarding spreadsheet and next steps.						
06-05-2021	Approved		Billable		Carnes, Tiffany			0.200	350.00	70.00
				Attend to client production.						
06-06-2021	Approved		Billable		Carnes, Tiffany			0.100	350.00	35.00
				Attend to client document production.						
06-06-2021	Approved		Billable		Brothers, Doug			1.700	600.00	1,020.00
				Review files for responsive materials for production; review responses.						
06-06-2021	Approved		Billable		Nakamura, Suzy			8.000	150.00	1,200.00
				Email to T. Manassian regarding requests for production for each client; emails from and to Hugh Dykes and Adelaida Martinez regarding scheduling deposition preparation; emails from and to D. Brothers regarding CCL trial; emails from and to T. Manassian regarding Ryan Ong document review; email to D. Brothers and T. Manassian regarding Glenn Schiffman revisions to Response to Written Discovery; review and revise William and Susan Madden's Response to TCG Skyloft Owner's Written Discovery and emails to and from D. Brothers; finalize William and Susan Madden's Response, draft Verifications and email to client; review and revise Ryan and Lissa Ong's Response and email to T. Manassian; emails to and from Paul Tessier regarding documents, responses and verifications (8.0).						
06-06-2021	Approved		Billable		Manassian, Taline			1.700	350.00	595.00
				Review document production spreadsheet and discuss next steps with S. Nakamura (.2); prepare client documents for production (1.3); address S. Nakamura emails regarding Ong documents (.2).						
06-07-2021	Approved		Billable		Brothers, Doug			3.100	600.00	1,860.00
				Extensive work on discovery responses; prepare for deposition meeting.						
06-07-2021	Approved		Billable		Manassian, Taline			4.900	350.00	1,715.00
				Review emails from T. Carnes regarding questions and documents (.2); call with S. Nakamura regarding discovery responses (.1); review request for admission issues in discovery responses (3.1); emails with A. Cardenas regarding document review (.1); call from D. Brothers regarding RFA responses (.1); review Madden responses and documents (.8); email S. Nakamura regarding Madden documents (.1); emails with S. Nakamura regarding Tessier (.1); review Schiffman response and email S. Nakamura regarding the same (.3).						
06-07-2021	Approved		Billable		Nakamura, Suzy			12.000	150.00	1,800.00

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<p>Contingent Skyloft et al 1848 1848-001 NP Skyloft</p>										
<p>Review Ryan Ong documents and email D. Brothers regarding documents responsive to Request for Production No. 10; emails from and to Adelaida Martinez, Joanne Hansen, Paul Tessier, Will Smith and Sarah Toler for Glenn Schiffman regarding deposition preparation scheduling and update scheduling chart; emails from and to Paul Tessier regarding revisions to Response and emails to and from D. Brothers, T. Carnes and T. Manassian regarding same; upload Paul Tessier and William and Susan Madden documents and email to T. Manassian for review; emails from and to Bill Madden regarding responses, verifications and documents; email to Mike Plante regarding verifications; emails from and to Will Smith regarding documents; email to Daniel Bell regarding documents; telephone call and emails with A. Cardenas regarding document review; review and revise Paul Tessier's Response and emails to and from D. Brothers and T. Manassian; review and revise Stacy Schiffman's Response and emails to and from D. Brothers and T. Manassian; emails to and from Glenn Schiffman regarding documents and emails from and to T. Carnes; emails from and to T. Manassian regarding clients' responses to Request for Admissions and documents; emails to and from Sydney Crisp regarding responses, verifications and providing documents; emails from and to T. Manassian regarding A.H. Root Response and documents; emails to and from Ryan Ong regarding documents (12.0).</p>										
06-07-2021	Approved		Billable		Carnes, Tiffany			2.000	350.00	700.00
<p>Attend to questions on client responses to discovery.</p>										
06-08-2021	Approved		Billable		Nakamura, Suzy			8.000	150.00	1,200.00
<p>Update Document Production Status Spreadsheet; emails from and to Sydney Crisp regarding verifications and documents, create Dropbox and share; emails from T. Manassian regarding Paul Tessier, William and Susan Madden, Stacy Schiffman and Ryan Ong Response; emails from and to Bill Madden regarding documents and verifications; upload Bill Madden's additional documents and email to T. Manassian; review and finalize Paul Tessier's Response to TCG's Written Discovery, duplicate Response to Axonic's Discovery, draft verifications and emails to and from D. Brothers, T. Manassian and Paul Tessier, email to opposing counsel; emails from and to A. Cardenas, D. Brothers and T. Manassian regarding Paul Tessier and Bill Madden document review; redact, mark confidential and bates number Paul Tessier's documents and emails to and from D. Brothers, upload to Dropbox and email to opposing counsel; emails from and to Daniel Bell regarding documents and email to D. Brothers and T. Manassian, upload documents; review and finalize William and Susan Madden's Response to TCG's Written Discovery, duplicate Response to Axonic's Discovery, draft verifications and emails to and from D. Brothers, email to opposing counsel; bates number William and Susan Madden documents and email to D. Brothers, upload to Dropbox and email to opposing counsel; emails from and to Bethany Simmons regarding document production (8.0).</p>										
06-08-2021	Approved		Billable		Cardenas, Ann			2.000	350.00	700.00
<p>Review and analysis of documents provided by Paul Tessier for privileged and confidential information prior to production of documents (1.0); compare P. Tessier's responses to Requests for Admissions to language contained in documents produced by P. Tessier (1.0).</p>										
06-08-2021	Approved		Billable		Carnes, Tiffany			0.200	350.00	70.00
<p>Client communication regarding document production.</p>										
06-08-2021	Approved		Billable		Manassian, Taline			1.700	350.00	595.00
<p>Emails with A. Cardenas regarding admissions review (.1); call with D. Brothers and T. Carnes regarding responses (.1); review responses due June 8 and email S. Nakamura regarding the same (.8); review responses due June 9 and email S. Nakamura regarding the same (.6); address redaction in Tessier documents (.1).</p>										
06-08-2021	Approved		Billable		Brothers, Doug			4.200	600.00	2,520.00
<p>Attention to discovery responses and deposition preparation; revise Patrick Nelson search terms; approve transmittal; review Nelson 91a motion.</p>										
06-09-2021	Approved		Billable		Brothers, Doug			1.200	600.00	720.00

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Date	Status	Approval	BillableType	Task	Professional	Start	Stop	Duration	Rate	Amount
Contingent										
<i>Skyloft et al 1848</i>										
<u>1848-001 NP Skyloft</u>										
Continued work on discovery response; review Rule 91a motion and order on plea to the jurisdiction.										
06-09-2021	Approved		Billable		Manassian, Taline			0.700	350.00	245.00
Calls with T. Carnes.										
06-09-2021	Approved		Billable		Cardenas, Ann			2.000	350.00	700.00
Review and analysis of documents provided by Bill Madden for privileged and confidential information prior to production of documents (1.0); compare P. Tessier's responses to Requests for Admissions to language contained in documents produced by P. Tessier (1.5).										
06-09-2021	Approved		Billable		Carnes, Tiffany			8.000	350.00	2,800.00
Finalize written responses to discovery and review documents for production; attend to deposition scheduling.										
06-09-2021	Approved		Billable		Nakamura, Suzy			9.000	150.00	1,350.00
Emails from and to Sydney Crisp regarding documents; email to Glenn Schiffman regarding revisions to Response; emails to and from D. Brothers regarding Ryan Ong Response; emails to and from Ryan Ong regarding response to Request for Admission No. 3; update Document Production Status Chart; mark and bates number Ryan Ong's documents and email to T. Carnes, upload to Dropbox and email to opposing counsel; review, revise and finalize Ryan Ong's Responses to TCG's Written Discovery, emails to and from D. Brothers, duplicate for Response to Axonic's Discovery, email to opposing counsel; upload Sydney and Nicola Crisp's documents and email to T. Carnes; emails from and to Jeff Hansen regarding responses and providing documents; review and finalize Stacy Schiffman's Response to TCG's Written Discovery, emails from and to T. Carnes, duplicate for Response to Axonic's Discovery; email to opposing counsel, bates number Stacy Schiffman's documents, upload to Dropbox and email to opposing counsel (9.0).										
06-10-2021	Approved		Billable		Nakamura, Suzy			12.000	150.00	1,800.00
Email to D. Brothers regarding invites for deposition preparation session; emails from and to Bill Madden, Faron Page, Ryan Ong, Sarah Toler for Glenn Schiffman and Paul Tessier regarding deposition preparation session; emails from and to T. Carnes and A. Cardenas regarding Black Tortuga's Response and document review; emails from and to Daniel Bell regarding documents; emails to and from Faron Page regarding responses, documents and verifications; email to T. Carnes regarding Dan Ngo's responses; email to Dan Ngo, Hugh Dykes and Dennis Moeller regarding responses, documents and verifications; emails to and from T. Carnes regarding Dennis Moeller, Sydney and Nicola Crisp, Dan Ngo, Daniel Bell and Donna Dekker's responses and documents; review and finalize Black Tortuga's responses to TCG's Written Discovery, duplicate for Response to Axonic's Discovery, email to opposing counsel; redact, mark and bates number Black Tortuga's documents, upload to Dropbox and email to opposing counsel; emails to and from D. Brothers regarding Hugh Dykes' responses and document production; upload William Smith documents and email to T. Carnes and A. Cardenas; email from Jeff Hansen regarding revisions to responses and emails from and to D. Brothers; review and finalize Hugh and Zaida Dykes' and Sydney and Nicola Crisp's Response to TCG's Written Discovery, duplicate Response to Axonic's Discovery, email to opposing counsel; bates number Sydney and Nicola Crisp's documents, upload to Dropbox and email to opposing counsel; email Donna Dekker regarding responses and verifications; email Dan Ngo regarding responses and verifications; email Louis Buttny regarding responses and verifications (12.0).										
06-10-2021	Approved		Billable		Brothers, Doug			3.500	600.00	2,100.00
Work on search terms issue; client communications.										
06-10-2021	Approved		Billable		Carnes, Tiffany			8.000	350.00	2,800.00
Finalize written discovery responses and review documents for production; client meeting.										
06-10-2021	Approved		Billable		Cardenas, Ann			5.800	350.00	2,030.00

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Contingent Skyloft et al 1848 1848-001 NP Skyloft										
Review and analysis of documents provided by Black Tortuga for privileged and confidential information prior to prouction of documents (.8); review and analysis of documents provided by Butt Rentals for privileged and confidential information prior to prouction of docments (2.5); review and analysis of documents provided by Crisp for privileged and confidential information prior to prouction of docments (2.5).										
06-11-2021	Approved		Billable		Cardenas, Ann			6.300	350.00	2,205.00
Review and analysis of documents provided by 2M & 3D for privileged and confidential information prior to production of documents and review agreements to confirm accuracy with regard to responses to requests for admissions (3.2); review and analysis of documents provided by Butts Rental for privileged and confidential information prior to production of documents and review agreements to confirm accuracy with regard to responses to requests for admissions (3.1).										
06-11-2021	Approved		Billable		Brothers, Doug			5.200	600.00	3,120.00
Attention to Docket Control Order, Nelson depositions, deposition preparation, discovery responses; e-mail to clients; attend preparation session; e-mails to opposing counsel.										
06-11-2021	Approved		Billable		Carnes, Tiffany			8.000	350.00	2,800.00
Review documents for production; deposition preparation; client communications regarding written discovery responses and deposition scheduling.										
06-11-2021	Approved		Billable		Nakamura, Suzy			11.000	150.00	1,650.00
Emails from and to T. Carnes and A. Cardenas regarding document review; emails to and from T. Carnes regarding Dennis Moeller document and responses; emails from and to Javier Martinez and D. Brothers regarding deposition preparation session; emails from and to Hugh Dykes regarding Responses, verifications and documents; emails to and from D. Brothers and T. Carnes regarding rescheduled depositions of Hugh Dykes, 2M & 3D and Adelaida Martinez and status on responses, verifications, documents, depositions and deposition preparation session; emails from and to Glenn Schiffman regarding Responses to Written Discovery; emails from and to Dan Ngo and T. Carnes regarding responses and Verifications; emails from and to A. Cardenas regarding Butt Rentals and 2M & 3D documents; emails from and to Sarah Toler and D. Brothers regarding deposition preparation session and invite for Glenn Schiffman; emails to and from T. Carnes regarding William Smith Responses; revise Intervenor's Document Production Log and email to T. Carnes and A. Cardenas; review and revise Dennis Moeller Response and email to D. Brothers; emails from and to T. Carnes regarding William Smith additional documents; emails to and from D. Brothers regarding deposition preparation; review and finalize Daniel Bell's, Adelaida Martinez's, William Smith's, Alla Investments', AH Root's, Dennis Moeller's, 2M & 3D Ltd's, Harry and Joanne Hansen's, Donna Dekker's, Butt Rentals LLC's Responses to TCG and Axonic's Written Discovery and email to opposing counsel; compile and bates number 2M & 3D Ltd's documents, upload to Dropbox and email to opposing counsel (11.0).										
06-12-2021	Approved		Billable		Brothers, Doug			1.200	600.00	720.00
Client meeting.										
06-12-2021	Approved		Billable		Carnes, Tiffany			0.200	350.00	70.00
Client communication.										
06-12-2021	Approved		Billable		Nakamura, Suzy			0.100	150.00	15.00
Emails from and to Louis Buttny regarding deposition preparation session and Responses to TCG and Axonic Written Discovery (0.10).										
06-13-2021	Approved		Billable		Carnes, Tiffany			0.500	350.00	175.00
Schedule depositions; client communications.										
06-13-2021	Approved		Billable		Cardenas, Ann			3.500	350.00	1,225.00

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Contingent										
Skyloft et al 1848										
1848-001 NP Skyloft										
Review and analysis of documents provided by Martinez for privileged and confidential information prior to prouction of docments and review agreements to confirm accuracy with regard to responses to requests for admissions.										
06-13-2021	Approved		Billable		Brothers, Doug			0.200	600.00	120.00
Client communications.										
06-14-2021	Approved		Billable		Brothers, Doug			2.200	600.00	1,320.00
Attention to preparation for Patrick Nelson deposition and client communications; deposition preparation.										
06-14-2021	Approved		Billable		Norton, Laura			1.400	125.00	175.00
Review deposition notice to Patrick Nelson; prepare a cross notice to P. Nelson and email to D. Brothers.										
06-14-2021	Approved		Billable		Cardenas, Ann			3.900	350.00	1,365.00
Review and analysis of documents provided by A.H. Root for privileged and confidential information prior to production of documents; review agreements to confirm accuracy with regard to responses to requests for admissions.										
06-14-2021	Approved		Billable		Carnes, Tiffany			6.900	350.00	2,415.00
Schedule depositions; client communications; document review and production.										
06-14-2021	Approved		Billable		Nakamura, Suzy			1.100	150.00	165.00
Emails from and to Louis Buttny regarding Verifications (0.10); emails from and to Glenn Schiffman regarding Verifications (0.10); emails from and to Dan Ngo regarding Verification (0.10); emails from and to Daniel Bell regarding responsive documents and emails to and from T. Carnes (0.40); compile and bates number Daniel Bell documents, upload to Dropbox and email to opposing counsel (0.40).										
06-15-2021	Approved		Billable		Nakamura, Suzy			2.700	150.00	405.00
Emails from and to Joanne Hansen and D. Brothers regarding Verifications and Response to Request for Admission related to PPM (0.20); email to Ryan Ong regarding Verifications (0.10); email Stacy Schiffman's, Butt Rentals', 2M & 3D's and Hugh and Zaida Dykes' Verifications to opposing counsel (0.40); emails from and to T. Carnes regarding Harry and Joanne Hansen Verifications and Responses (0.10); compile and bates number Adelaida Martinez's documents, upload to Dropbox and email to opposing counsel (0.30); emails from and to T. Carnes regarding William Smith documents (0.10); emails from and to A. Cardenas regarding Daniel Bell document review and William Smith documents (0.10); compile and bates number additional Daniel Bell documents, upload to Dropbox and email to opposing counsel (0.60); compile and bates number Alla Investments, LLC documents, upload to Dropbox and email to opposing counsel (0.40); compile and bates number Donna Dekker documents, upload to Dropbox and email to opposing counsel (0.40).										
06-15-2021	Approved		Billable		Cardenas, Ann			2.200	350.00	770.00
Review additional documents providing by Bell (1.3) ; review emails provided by Smith for hyper-links (.9).										
06-15-2021	Approved		Billable		Carnes, Tiffany			8.500	350.00	2,975.00
Attend two client depositions; calls with clients regarding upcoming depositions.										
06-15-2021	Approved		Billable		Brothers, Doug			7.500	600.00	4,500.00
Attend depositions and document review.										
06-16-2021	Approved		Billable		Nakamura, Suzy			0.800	150.00	120.00

Time Entries

George Brothers Kincaid and Horton, L.L.P.

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 From 05-01-2018 To 06-24-2022

Date	Status	Approval	BillableType	Task	Professional	Start	Stop	Duration	Rate	Amount
<p>Contingent Skyloft et al 1848 1848-001 NP Skyloft</p> <p>Retrieve Docket Sheet for Parziale and email to D. Brothers (0.10); download pleadings in Parziale and email to D. Brothers (0.10); download Plaintiff Nelson Defendants' First Amended Responses and Objections to Intervenor's First Request for Admissions (0.10); emails to and from T. Carnes regarding Joanne Hansen deposition (0.10); download Plaintiffs' First Amended Responses and Objections to Intervenor's Request for Production (0.20); emails to and from A. Cardenas regarding William Smith document review (0.20).</p>										
06-16-2021	Approved		Billable		Brothers, Doug			6.900	600.00	4,140.00
Attend intervenor depositions; review pleadings and attached evidence in related cases.										
06-16-2021	Approved		Billable		Carnes, Tiffany			6.000	350.00	2,100.00
Attend client depositions; schedule depositions and email opposing counsel.										
06-17-2021	Approved		Billable		Carnes, Tiffany			1.500	350.00	525.00
Client email correspondence; call with client regarding upcoming depositions.										
06-17-2021	Approved		Billable		Carnes, Tiffany			1.000	350.00	350.00
Review opposing discovery responses in response to discovery conference letter and summarize for D. Brothers.										
06-17-2021	Approved		Billable		Nakamura, Suzy			4.700	150.00	705.00
Download Axonic Defendants Amended Deposition Notice for Adelaida Martinez (0.10); draft client investment chart and emails to D. Brothers and T. Carnes (1.30); emails to and from T. Carnes and A. Cardenas regarding William Smith documents (0.20); emails from and to Dan Ngo regarding Verifications (0.10); compile and bates number William Smith documents, upload to Dropbox and email to opposing counsel (1.40); compile and bates number Harry and Joanne Hansen documents, upload to Dropbox and email to opposing counsel (0.50); compile and bates number Butt Rental documents, upload to Dropbox and email to opposing counsel (0.40); compile and bates number A.H. Root Building, LLC documents, upload to Dropbox and email opposing counsel (0.60); email 2M & 3D Ltd's Verifications to opposing counsel (0.10).										
06-17-2021	Approved		Billable		Brothers, Doug			2.800	600.00	1,680.00
Further attention to discovery responses; document review; Patrick Nelson deposition preparation.										
06-18-2021	Approved		Billable		Brothers, Doug			3.300	600.00	1,980.00
Review Docket Control Order; telephone conference with opposing counsel and T. Carnes; extensive document review.										
06-18-2021	Approved		No Charge		Norton, Laura			0.400	125.00	50.00
Prepare service email and send out cross deposition notice of Patrick Nelson.										
06-18-2021	Approved		Billable		Nakamura, Suzy			0.700	150.00	105.00
Bates number Hugh and Zaida Dykes' documents for production; upload to Dropbox and email to opposing counsel (0.70).										
06-18-2021	Approved		Billable		Carnes, Tiffany			5.000	350.00	1,750.00
Defend client deposition; set up client meetings; client calls; document review for production; receive and download opposing document production and send to Lexbe for uploading and review.										
06-18-2021	Approved		Billable		Cardenas, Ann			0.400	350.00	140.00
Review and analysis of documents provided by Martinez for privileged and confidential information prior to production of documents.										
06-19-2021	Approved		Billable		Brothers, Doug			3.000	600.00	1,800.00
Continue extensive document review.										
06-20-2021	Approved		Billable		Brothers, Doug			4.600	600.00	2,760.00

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Contingent										
<i>Skyloft et al 1848</i>										
<u>1848-001 NP Skyloft</u>										
Extensive document review and Patrick Nelson deposition preparation.										
06-20-2021	Approved		Billable		Carnes, Tiffany			0.300	350.00	105.00
Client communications; request and forward client link to deposition for following day.										
06-21-2021	Approved		Billable		Carnes, Tiffany			2.600	350.00	910.00
Client calls regarding upcoming depositions; receive and forward deposition links for following day.										
06-21-2021	Approved		Billable		Brothers, Doug			6.500	600.00	3,900.00
Attend Daniel Bell deposition; prepare for Patrick Nelson deposition.										
06-21-2021	Approved		Billable		Nakamura, Suzy			0.800	150.00	120.00
Emails from and to D. Brothers regarding Patrick Nelson exhibits, locate printing company in San Clemente, California; telephone calls and emails to and from Gary at Douglas printing, upload Patrick Nelson Exhibits to Dropbox (0.80).										
06-22-2021	Approved		Billable		Nakamura, Suzy			1.400	150.00	210.00
Download TCG Skyloft Owner's second document production (0.70); emails and telephone calls from and to Gary at Douglas Printing and Dana at Minuteman Press regarding exh bits for deposition of Patrick Nelson, upload to Dropbox (0.60); download TCG Skyloft Owner's Cross-Notice of Deposition of Patrick Nelson (0.10).										
06-22-2021	Approved		Billable		Brothers, Doug			3.400	600.00	2,040.00
Continued deposition preparation; issues regarding omnibus discovery hearing.										
06-22-2021	Approved		Billable		Carnes, Tiffany			8.000	350.00	2,800.00
Defend three client depositions.										
06-23-2021	Approved		Billable		Carnes, Tiffany			3.200	350.00	1,120.00
Remote client meetings prior to depositions; send A. Cardenas background information on discovery conference letter; download and save TCG and Axonic productions and send to Lexbe; attention to scheduling client meetings.										
06-23-2021	Approved		Billable		Brothers, Doug			8.000	600.00	4,800.00
Travel to Orange County; assemble exh bits; deposition preparation.										
06-23-2021	Approved		Billable		Nakamura, Suzy			0.200	150.00	30.00
Emails from and to D. Brothers and T. Carnes regarding TCG document production and download; emails from and to T. Carnes regarding Axonic production (0.20).										
06-24-2021	Approved		Billable		Brothers, Doug			9.000	600.00	5,400.00
Prepare and attend Patrick Nelson deposition.										
06-24-2021	Approved		Billable		Carnes, Tiffany			4.100	350.00	1,435.00
Remote client meetings prior to depositions; client scheduling; attention to other party production downloads; receive, review, and prepare client documents for production.										
06-24-2021	Approved		Billable		Cardenas, Ann			1.000	350.00	350.00
Review supplemental responses from Skyloft to determine what information is outstanding and should be included in Motion to Compel.										
06-25-2021	Approved		Billable		Brothers, Doug			0.500	600.00	300.00
Telephone conference with A. Cardenas and R. Horton.										

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Contingent										
Skyloft et al 1848										
1848-001 NP Skyloft										
06-25-2021	Approved		Billable		Brothers, Doug			10.000	600.00	6,000.00
				Travel.						
06-25-2021	Approved		Billable		Nakamura, Suzy			0.100	150.00	15.00
				Emails from and to Steven Arteaga and D. Brothers regarding read only and original transcripts for William Madden and Paul Tessier (0.10).						
06-25-2021	Approved		Billable		Carnes, Tiffany			1.100	350.00	385.00
				Communications regarding deposition scheduling; attention to loading other party production into Lexbe; receive and review client documents.						
06-26-2021	Approved		Billable		Brothers, Doug			10.000	600.00	6,000.00
				Travel.						
06-28-2021	Approved		Billable		Brothers, Doug			2.200	600.00	1,320.00
				Conferences with T. Carnes; review motion to compel issues; case planning; attention to receivership issue.						
06-28-2021	Approved		Billable		Nakamura, Suzy			1.000	150.00	150.00
				Emails from and to T. Carnes regarding Joanne Hansen's response and document production (0.20); draft Docket Call Announcement for Hearing on Omnibus Discovery Matters and emails to and from D. Brothers (0.20); revise and finalize Docket Call Announcement form and email to Court (0.10); review Joanne Hansen documents and bates number (0.30); upload to Dropbox and email to opposing counsel (0.20).						
06-28-2021	Approved		Billable		Cardenas, Ann			3.000	350.00	1,050.00
				Continue review of supplemental responses from Plaintiffs and Defendants in order to determine [REDACTED] (1.5); draft memo to D. Brothers regarding [REDACTED] (1.5).						
06-28-2021	Approved		Billable		Carnes, Tiffany			5.000	350.00	1,750.00
				Defend two client depositions.						
06-29-2021	Approved		Billable		Carnes, Tiffany			7.000	350.00	2,450.00
				Defend three client depositions.						
06-29-2021	Approved		Billable		Cardenas, Ann			4.600	350.00	1,610.00
				Confer with D. Brothers regarding motion to compel (.1); research and analysis of case law in support of motion to compel and continue drafting Motion (4.5).						
06-29-2021	Approved		Billable		Nakamura, Suzy			0.500	150.00	75.00
				Telephone call with D. Brothers regarding Axonic Defendants production; telephone calls and emails with Ana Manzano regarding Axonic Defendants production; download Axonic Defendants bates numbers 1-312 (0.50).						
06-29-2021	Approved		Billable		Brothers, Doug			4.600	600.00	2,760.00
				E-mail regarding Motion to Compel; extensive document review.						
06-30-2021	Approved		Billable		Nakamura, Suzy			2.700	150.00	405.00
				Emails and telephone calls with Ana Manzano regarding Axonic Defendants production bates numbers 1-312 and 313-21405; telephone call with T. Carnes regarding same; emails to and from D. Brothers regarding same; continue download Axonic Defendants production (2.50); emails to and from T. Carnes regarding Harry and Joanne Hansen Verifications, email to opposing counsel (0.20).						

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Contingent										
Skyloft et al 1848										
1848-001 NP Skyloft										
06-30-2021	Approved		Billable		Cardenas, Ann			2.500	350.00	875.00
				Continue drafting Intervenor's Motion to Compel.						
06-30-2021	Approved		Billable		Brothers, Doug			6.000	600.00	3,600.00
				Extensive document review.						
06-30-2021	Approved		Billable		Carnes, Tiffany			1.500	350.00	525.00
				Attention to other party production uploads and communications regarding same; receive and read filed motion for summary Judgment.						
07-01-2021	Approved		Billable		Nakamura, Suzy			1.100	150.00	165.00
				Download Axonic Defendants' document production and email to D. Brothers (0.50); review Docket Sheet for Parziale and email to D. Brothers (0.10); review Docket Sheet for Collins and email to D. Brothers (0.10); download pleadings in Collins and email to D. Brothers (0.10); emails to TSG Reporting regarding repository and read only deposition transcripts for Susan Madden, Ryan Ong, Stacy Schiffman and Sydney Crisp (0.20); email from TSG Reporting regarding deposition exhibits for deposition of Patrick Nelson (0.10).						
07-01-2021	Approved		Billable		Carnes, Tiffany			0.200	350.00	70.00
				Attention to deposition forms.						
07-01-2021	Approved		Billable		Cardenas, Ann			1.800	350.00	630.00
				Review and revise Intervenor's Motion to Compel.						
07-01-2021	Approved		Billable		Brothers, Doug			2.700	600.00	1,620.00
				Prepare for and attend status conference; further document review.						
07-01-2021	Approved		Billable		Cardenas, Ann			1.800	350.00	630.00
				Review and revise Intervenor's Motion to Compel.						
07-02-2021	Approved		Billable		Brothers, Doug			4.200	600.00	2,520.00
				Document review; telephone conference with Intervenor's counsel.						
07-02-2021	Approved		Billable		Carnes, Tiffany			0.300	350.00	105.00
				Attention to uploading discovery from other parties for review.						
07-02-2021	Approved		Billable		Nakamura, Suzy			0.200	150.00	30.00
				Emails from and to TSG Reporting regarding read only transcript for Daniel Bell (0.10); email to D. Brothers regarding preparation for hearing on Omnibus Discovery (0.10).						
07-06-2021	Approved		Billable		Carnes, Tiffany			0.900	350.00	315.00
				Client call regarding upcoming deposition; client correspondence; correspondence with opposing counsel regarding deposition notices.						
07-06-2021	Approved		Billable		Nakamura, Suzy			0.500	150.00	75.00
				Email clients deposition transcripts, errata sheet and signature page (0.50).						
07-06-2021	Approved		Billable		Brothers, Doug			1.000	600.00	600.00
				Attention to scheduling and motions to compel; e-mails regarding deposition scheduling.						
07-07-2021	Approved		Billable		Nakamura, Suzy			0.600	150.00	90.00

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Contingent										
Skyloft et al 1848										
1848-001 NP Skyloft										
				Review Docket Sheet for Parziale and Collins and emails to and from D. Brothers (0.30); emails from and to TSG Reporting regarding deposition transcript of Patrick Nelson, ptx file and portal (0.20); email to Susan Madden regarding deposition transcript review (0.10).						
07-07-2021	Approved		Billable		Carnes, Tiffany			3.000	350.00	1,050.00
				Defend deposition of A.H. Root Building.						
07-07-2021	Approved		Billable		Brothers, Doug			4.800	600.00	2,880.00
				Work on Motion for Partial Summary Judgment; e-mails regarding depositions.						
07-08-2021	Approved		Billable		Brothers, Doug			1.800	600.00	1,080.00
				Amend intervention and continued work on Motion for Partial Summary Judgment; deposition preparation.						
07-08-2021	Approved		Billable		Nakamura, Suzy			1.000	150.00	150.00
				Continue to upload deposition transcripts to ND (0.70); emails from and to Ryan Ong regarding deposition Errata Sheet and signature page (0.10); email Ryan Ong Errata Sheet and signature page to TSG Reporting and opposing counsel (0.20).						
07-09-2021	Approved		Billable		Nakamura, Suzy			2.600	150.00	390.00
				Review, revise and redline Third Amended Plea in Intervention, confirm service on third-party defendants; emails to and from D. Brothers (2.40); review filing of Pleas in Intervention for payment of jury demand fees (0.20).						
07-09-2021	Approved		Billable		Brothers, Doug			3.800	600.00	2,280.00
				E-mails regarding deposition scheduling; work on designated representative deposition categories; extensive review of Axonic production.						
07-09-2021	Approved		Billable		Carnes, Tiffany			0.500	350.00	175.00
				Attention to produced document download and review.						
07-10-2021	Approved		Billable		Brothers, Doug			4.800	600.00	2,880.00
				Review Axonic production.						
07-11-2021	Approved		Billable		Brothers, Doug			0.300	600.00	180.00
				Case planning.						
07-12-2021	Approved		Billable		Brothers, Doug			4.200	600.00	2,520.00
				Discussion regarding document review; review deposition notice; work on task list; work on Motion for Partial Summary Judgment.						
07-12-2021	Approved		Billable		Nakamura, Suzy			1.900	150.00	285.00
				Review pleadings for Jury Demand; telephone call with District Clerk regarding fee for Jury Demand, chat with e-file TX regarding submitting fee for Jury Demand, emails from and to D. Brothers regarding same (0.60); emails from and to Sydney Crisp and D. Brothers regarding deposition transcript (0.20); emails to and from D. Brothers regarding Rule 11 Agreement regarding Third-Parties (0.20); verify appearance and answer of Third Party Defendants and emails to and from D. Brothers (0.50); draft Intervenor's Cross Notice of Deposition of Brendan McCormick and emails to and from D. Brothers (0.30); revise Cross Notice (0.10).						
07-12-2021	Approved		Billable		Carnes, Tiffany			2.500	350.00	875.00
				Run term searches in documents produced by other parties.						
07-13-2021	Approved		Billable		Carnes, Tiffany			0.300	350.00	105.00
				Correspondence with client and opposing counsel regarding deposition dates.						

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Contingent										
Skyloft et al 1848										
1848-001 NP Skyloft										
07-13-2021	Approved		Billable		Brothers, Doug			3.500	600.00	2,100.00
				Work on Motion for Partial Summary Judgment.						
07-13-2021	Approved		Billable		Nakamura, Suzy			1.100	150.00	165.00
				Finalize Intervenor's Cross Notice of Deposition of Brendan McCormick and email to opposing counsel (0.10); emails from and to Bill Madden regarding deposition transcript (0.10); emails from and to Sydney Crisp, D. Brothers and Court Reporter regarding deposition transcript (0.20); review, revise and redline Third Amended Plea in Intervention and email to D. Brothers (0.60); email from Paul Tessier and email to D. Brothers regarding changes to deposition transcript (0.10).						
07-14-2021	Approved		Billable		Brothers, Doug			0.700	600.00	420.00
				Client communications; e-mail Emily Miller; review TCG amended petition.						
07-14-2021	Approved		Billable		Nakamura, Suzy			0.300	150.00	45.00
				Emails from and to Bill Madden, Susan Madden, Sydney Crisp regarding Errata Sheet and signature page for deposition transcript (0.20); emails from and to Grace Chance from TSG Reporting regarding deposition of Brendan McCormick (0.10).						
07-14-2021	Approved		Billable		Carnes, Tiffany			4.500	350.00	1,575.00
				Schedule deposition; draft initial timeline and review documents.						
07-15-2021	Approved		Billable		Carnes, Tiffany			4.500	350.00	1,575.00
				Continue document review; follow up with client on deposition schedule.						
07-15-2021	Approved		Billable		Brothers, Doug			4.200	600.00	2,520.00
				Work on amended pleading and Motion for Partial Summary Judgment; collect exhibits regarding same.						
07-16-2021	Approved		Billable		Brothers, Doug			4.400	600.00	2,640.00
				Call regarding Motion for Partial Summary Judgment; work on document review; review correspondence; client communications; review Patrick Nelson deposition; draft insert for client update; review P. Nelson filings.						
07-16-2021	Approved		Billable		Nakamura, Suzy			0.200	150.00	30.00
				Emails from and to T. Carnes regarding deposition transcripts (0.10); emails from and to TSG Reporting regarding deposition transcripts of Louis Buttny, Joanne Hansen and Dan Ngo (0.10).						
07-16-2021	Approved		Billable		Carnes, Tiffany			1.300	350.00	455.00
				Correspondence related to scheduling Black Tortuga deposition; draft intervenor update correspondence for D. Brother's review; review of depositions to confirm receipt of read-only copies.						
07-17-2021	Approved		Billable		Brothers, Doug			1.400	600.00	840.00
				Review amended discovery responses; work on designated representative categories.						
07-18-2021	Approved		Billable		Brothers, Doug			1.000	600.00	600.00
				Work on assembling evidence for Motion for Partial Summary Judgment.						
07-19-2021	Approved		Billable		Brothers, Doug			0.500	600.00	300.00
				Communications regarding potential bankruptcy filing; conference with Russ Horton regarding same.						
07-19-2021	Approved		Billable		Nakamura, Suzy			2.500	150.00	375.00

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Contingent										
Skyloft et al 1848										
1848-001 NP Skyloft										
Collect executed Errata Sheets and Signature Pages and email to TCG Reporting and opposing counsel; email deposition transcripts to clients, email clients reminder to return Errata Sheet and signature page; emails to and from TSG Reporting regarding deposition exhibits; email to and from TSG Reporting to provide read only transcripts (2.50).										
07-19-2021	Approved		Billable		Carnes, Tiffany			0.200	350.00	70.00
Finalize and send client update.										
07-19-2021	Approved		Billable		Horton, Russ			0.400	600.00	240.00
Email with D. Brothers regarding [REDACTED]; telephone conference with [REDACTED] regarding same.										
07-20-2021	Approved		Billable		Carnes, Tiffany			0.700	350.00	245.00
Attention to scheduling Black Tortuga deposition; locate requested deposition transcript; client communications.										
07-20-2021	Approved		Billable		Nakamura, Suzy			3.600	150.00	540.00
Emails to and from TSG Reporting; email deposition transcripts, errata sheet and signature page to clients, download clients' deposition exhibits and organize transcripts and exhibits (3.60).										
07-20-2021	Approved		Billable		Brothers, Doug			2.300	600.00	1,380.00
Communications regarding clients; work on Motion for Partial Summary Judgment; consideration of [REDACTED].										
07-21-2021	Approved		Billable		Brothers, Doug			1.500	600.00	900.00
Work on Motion for Partial Summary Judgment issues; e-mail opposing counsel regarding operating issue.										
07-21-2021	Approved		Billable		Carnes, Tiffany			2.600	350.00	910.00
Call with client in preparation for deposition; attention to intervenor motion for summary judgment draft and identifying exhibits.										
07-22-2021	Approved		Billable		Carnes, Tiffany			3.200	350.00	1,120.00
Defend client deposition; client correspondence.										
07-22-2021	Approved		Billable		Brothers, Doug			0.400	600.00	240.00
Telephone conference with Bernard Given; document review.										
07-23-2021	Approved		Billable		Nakamura, Suzy			0.300	150.00	45.00
Emails from and to Joanne Hansen regarding Errata Sheet and Signature page to deposition transcript; email to TSG Reporting and opposing counsel (0.20); emails from and to Javier Martinez and Adelaida Martinez regarding deposition transcript review (0.10).										
07-23-2021	Approved		Billable		Brothers, Doug			0.200	600.00	120.00
Review correspondence regarding building management.										
07-25-2021	Approved		Billable		Nakamura, Suzy			0.100	150.00	15.00
Emails from and to Glenn Schiffman regarding Errata Sheet and signature page to deposition transcript (0.10).										
07-26-2021	Approved		Billable		Brothers, Doug			0.800	600.00	480.00
Review correspondence; client communications; production review.										
07-26-2021	Approved		Billable		Nakamura, Suzy			7.300	150.00	1,095.00
Emails from and to Adelaida Martinez regarding changes to deposition transcript (0.10); emails from and to William Smith and Faron Page regarding Errata Sheet and signature page, email to TSG Reporting and opposing counsel (0.20); emails from and to Glenn Schiffman and Donna Dekker regarding Errata Sheet and signature page (0.20); emails from and to D. Brothers regarding TCG document production, convert tif, jpg to pdf (6.80).										

Time Entries

George Brothers Kincaid and Horton, L.L.P.

Professional = All (Active Only)
 Group By Partners
 Client - Matter = 1848-001 NP Skyloft (Active Only)
 Task Code = All
 View = Original
 From 05-01-2018 To 06-24-2022

Date	Status	Approval	BillableType	Task	Professional	Start	Stop	Duration	Rate	Amount
Contingent										
Skyloft et al 1848										
1848-001 NP Skyloft										
07-26-2021	Approved		Billable		Carnes, Tiffany			0.200	350.00	70.00
				Client communication.						
07-26-2021	Approved		Billable		Cardenas, Ann			3.500	350.00	1,225.00
				Research application of [REDACTED] to support Plaintiffs' Partial Motion for Summary Judgment.						
07-27-2021	Approved		Billable		Cardenas, Ann			2.500	350.00	875.00
				Revise Intervenor's Response to Motion to Dismiss.						
07-27-2021	Approved		Billable		Carnes, Tiffany			2.000	350.00	700.00
				Document search related to entities.						
07-27-2021	Approved		Billable		Nakamura, Suzy			3.600	150.00	540.00
				Continue to convert TCG document production from tif, jpg to pdf (0.20); review USDC Central District of California website for information on Zoom webinar information for hearings for public before Judge Marshall and emails from and to D. Brothers (0.50); review and download Docket Sheet in Parziale and email to D. Brothers (0.10); review and download Docket Sheet in Collins and email to D. Brothers (0.10); download Intervenor's John C. and Janice C. Po k's Original Petition in Intervention (0.10); download Agreed Order on Motion to Compel Discovery (0.10); extract contracts from TCG production and email to D. Brothers (2.30); emails from and to Adelaida Martinez regarding Errata Sheet and signature page (0.10); emails from and to Donna Dekker regarding Errata Sheet and signature page, email to TSG Reporting and opposing counsel (0.10).						
07-27-2021	Approved		Billable		Brothers, Doug			2.700	600.00	1,620.00
				Review client communications; review correspondence; e-mail to Patrick Nelson counsel; continue document review; attempt to listen in to California hearing [nc]; review California docket sheets; review organizational documents.						
07-28-2021	Approved		Billable		Nakamura, Suzy			0.200	150.00	30.00
				Review Docket Sheet in Parziale for Order on Motion to Dismiss and emails from and to D. Brothers (0.10); emails from and to Stacy Schiffman regarding Errata Sheet and signature page for deposition transcript and email to TSG Reporting and opposing counsel (0.10).						
07-29-2021	Approved		Billable		Nakamura, Suzy			0.100	150.00	15.00
				Review Docket Sheet in Parziale for Order and email to D. Brothers regarding same (0.10).						
07-29-2021	Approved		Billable		Brothers, Doug			0.200	600.00	120.00
				Review correspondence regarding discovery.						
07-29-2021	Approved		Billable		Carnes, Tiffany			4.000	350.00	1,400.00
				Document review and draft timeline.						
07-30-2021	Approved		Billable		Nakamura, Suzy			2.200	150.00	330.00
				Review Docket Sheet in Parziale, download Court's Minutes on Hearing Regarding Motion to Dismiss and email to D. Brothers (0.20); download TCG Skyloft document production (2.0).						
07-30-2021	Approved		Billable		Brothers, Doug			0.300	600.00	180.00
				Review and forward correspondence regarding document production.						
07-31-2021	Approved		Billable		Nakamura, Suzy			2.600	150.00	390.00

Time Entries

George Brothers Kincaid and Horton, L.L.P.

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 Client - Matter = 1848-001 NP Skyloft (Active Only)
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 From 05-01-2018 To 06-24-2022

Date	Status	Approval	BillableType	Task	Professional	Start	Stop	Duration	Rate	Amount
Contingent Skyloft et al 1848 1848-001 NP Skyloft										
				Email to D. Brothers regarding TCG Skyloft document production (0.10); compile, organize and upload document production from opposing counsel, download Nelson Partners' document production (2.50).						
08-01-2021	Approved		Billable		Nakamura, Suzy			1.000	150.00	150.00
				Continue compiling, organizing and extracting Nelson Partners' document production (1.0).						
08-02-2021	Approved		Billable		Nakamura, Suzy			0.600	150.00	90.00
				Emails from and to D. Brothers and T. Carnes regarding Nelson Partners and Axonic document production (0.10); review Docket Sheet for Collins case, emails to and from D. Brothers, download pleadings (0.40); review hearings schedule and emails to and from D. Brothers (0.10).						
08-02-2021	Approved		Billable		Brothers, Doug			0.400	600.00	240.00
				Review California filings; telephone conference with Russ Horton regarding same.						
08-02-2021	Approved		Billable		Cardenas, Ann			3.800	350.00	1,330.00
				Research [REDACTED] and prepare memo with analysis of findings.						
08-03-2021	Approved		Billable		Nakamura, Suzy			1.500	150.00	225.00
				Review file for outstanding client Deposition Transcript Errata Sheets and signature pages; email Adelaida Martinez's Errata Sheet and signature page to TSG Reporting and opposing counsel, email to Hugh Dykes, Dan Ngo and Louis Buttny regarding Errata Sheet and signature page, emails from and to TSG Reporting regarding deposition transcript for Heath Basham, email Deposition Transcript, Errata Sheet and signature page to Heath Basham (1.0); emails from and to Hugh Dykes, email to TSG Reporting and opposing counsel regarding Hugh Dykes' Errata Sheet and signature page (0.20); download Intervenor John and Janice Polk's Petition in Intervention (0.10); email Dan Ngo's Errata Sheet and signature page to TSG Reporting and opposing counsel (0.10).						
08-03-2021	Approved		Billable		Brothers, Doug			1.700	600.00	1,020.00
				Attention to document review; telephone conference with Knox counsel; work on motion exhibits; telephone conference with Nelson counsel.						
08-04-2021	Approved		Billable		Nakamura, Suzy			0.100	150.00	15.00
				Download Notice of Appearance in CCL #1 case (0.10).						
08-04-2021	Approved		Billable		Brothers, Doug			4.000	600.00	2,400.00
				Document review; client communications; communications with opposing counsel.						
08-05-2021	Approved		Billable		Nakamura, Suzy			0.500	150.00	75.00
				Begin download Axonic's document production (0.50).						
08-05-2021	Approved		Billable		Brothers, Doug			1.000	600.00	600.00
				Continued document review.						
08-06-2021	Approved		Billable		Nakamura, Suzy			0.800	150.00	120.00
				Email to Ana Manzano regarding Axonic document production (0.10); re-attempt download of Axonic document production (0.70).						
08-06-2021	Approved		Billable		Brothers, Doug			3.600	600.00	2,160.00
				Review discovery responses; document review; discussion with opposing counsel and work on Rule 11 agreement; client communications.						
08-07-2021	Approved		Billable		Brothers, Doug			0.700	600.00	420.00
				E-mail opposing counsel; catch up on filings.						

Time Entries

George Brothers Kincaid and Horton, L.L.P.

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 From 05-01-2018 To 06-24-2022

Date	Status	Approval	BillableType	Task	Professional	Start	Stop	Duration	Rate	Amount
Contingent										
Skyloft et al 1848										
1848-001 NP Skyloft										
08-07-2021	Approved		Billable		Nakamura, Suzy			1.500	150.00	225.00
				Continue downloading Axonic document production (1.50).						
08-08-2021	Approved		Billable		Nakamura, Suzy			1.000	150.00	150.00
				Continue upload of Axonic document production (1.0).						
08-09-2021	Approved		Billable		Nakamura, Suzy			0.200	150.00	30.00
				Continue upload of Axonic document production (0.20).						
08-09-2021	Approved		Billable		Brothers, Doug			4.300	600.00	2,580.00
				E-mail opposing counsel; initial preparation for hearing; document review; client communications; draft Response to Motion to Strike.						
08-09-2021	Approved		Billable		Carnes, Tiffany			0.500	350.00	175.00
				Received and read case filings; document review.						
08-10-2021	Approved		Billable		Nakamura, Suzy			1.800	150.00	270.00
				Download Nelson Partners' Privilege Log and emails from and to D. Brothers (0.10); review and revise Intervenor's Response to Motion to Strike and email to D. Brothers (1.70).						
08-10-2021	Approved		Billable		Brothers, Doug			3.300	600.00	1,980.00
				Revise Response to Motion to Strike; review privilege logs.						
08-11-2021	Approved		Billable		Brothers, Doug			1.900	600.00	1,140.00
				Final review and edits of response to Motion to Strike; e-mail Knox counsel; review motion for summary judgment pleadings.						
08-11-2021	Approved		Billable		Nakamura, Suzy			1.100	150.00	165.00
				Review, revise and finalize Intervenor's Response to Plaintiff's Motion to Strike Plea in Intervention and emails from and to D. Brothers (0.50); review, revise and finalize Response and emails from and to D. Brothers (0.50); email to client Zoom link for hearing on right to possession (0.10).						
08-11-2021	Approved		Billable		Carnes, Tiffany			0.100	350.00	35.00
				Client communication regarding upcoming hearing.						
08-12-2021	Approved		Billable		Carnes, Tiffany			3.000	350.00	1,050.00
				Drafting work on Motion for Partial Summary Judgment and gathering exhibits.						
08-12-2021	Approved		Billable		Nakamura, Suzy			0.700	150.00	105.00
				Emails from and to D. Brothers, email Intervenor's Response to Plaintiff's Motion to Strike Plea in Intervention to Priscela Valladares and Lea Downey Gallatin (0.20); email Response to Plaintiff's Motion to Strike to Ryan Ong (0.10); review and download Docket Sheet for Collins case and email to D. Brothers (0.10); review and download Docket Sheet for Parziale case and email to D. Brothers (0.10); emails from and to D. Brothers, download pleadings in Collins case (0.20).						
08-12-2021	Approved		Billable		Brothers, Doug			2.600	600.00	1,560.00
				Hearing preparation and pleading review.						
08-13-2021	Approved		Billable		Nakamura, Suzy			0.200	150.00	30.00
				Emails from and to Daniel Bell and Jeff Hansen regarding Zoom link (0.20).						
08-13-2021	Approved		Billable		Brothers, Doug			4.300	600.00	2,580.00

Time Entries

George Brothers Kincaid and Horton, L.L.P.

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 From 05-01-2018 To 06-24-2022

Date	Status	Approval	BillableType	Task	Professional	Start	Stop	Duration	Rate	Amount
Contingent										
<i>Skyloft et al 1848</i>										
<u>1848-001 NP Skyloft</u>										
				Attend hearing; follow up; [REDACTED]; client communications.						
08-13-2021	Approved		Billable		Horton, Russ			0.500	600.00	300.00
				Review federal securities law complaint [REDACTED]; telephone conference with D. Brothers regarding same.						
08-15-2021	Approved		Billable		Cardenas, Ann			2.800	350.00	980.00
				Research law regarding the issue of [REDACTED]; review and analysis of article on [REDACTED].						
08-16-2021	Approved		Billable		Cardenas, Ann			4.800	350.00	1,680.00
				Research [REDACTED].						
08-16-2021	Approved		Billable		Brothers, Doug			1.700	600.00	1,020.00
				Review docket sheets and pleadings; work on draft motions.						
08-16-2021	Approved		Billable		Nakamura, Suzy			1.200	150.00	180.00
				Review and revise Status Report and email to D. Brothers (0.40); finalize Status Report and email to clients (0.10); review and download Docket Sheet in Parziale and email to D. Brothers (0.10); review and download Docket Sheet in Collins and email to D. Brothers (0.10); review and download Docket Sheet in Puleo and email to D. Brothers (0.10); download pleading in Parziale and email to D. Brothers (0.10); download pleadings in Collins and email to D. Brothers (0.20).						
08-17-2021	Approved		Billable		Nakamura, Suzy			0.400	150.00	60.00
				Emails from and to Heath Basham regarding Errata Sheet and signature page (0.10); email to TSG Reporting and Opposing Counsel (0.10); review, revise and finalize Intervenor's Third Amended Plea in Intervention (.20).						
08-17-2021	Approved		Billable		Brothers, Doug			1.900	600.00	1,140.00
				Work on amended pleading and Docket Control Order schedule.						
08-17-2021	Approved		Billable		Carnes, Tiffany			2.000	350.00	700.00
				Document review; attention to legal research question with A. Cardenas.						
08-18-2021	Approved		Billable		Carnes, Tiffany			2.000	350.00	700.00
				Document review.						
08-18-2021	Approved		Billable		Cardenas, Ann			6.000	350.00	2,100.00
				Research to support Intervenor's Motion for Partial Summary Judgment on various issues: [REDACTED].						
08-19-2021	Approved		Billable		Cardenas, Ann			6.500	350.00	2,275.00
				Continue case law research to support Intervenor's Motion for Partial Summary Judgment; research [REDACTED].						
08-19-2021	Approved		Billable		Nakamura, Suzy			0.300	150.00	45.00
				Continue review and finalize Intervenor's Third Amended Plea in Intervention (0.30).						
08-20-2021	Approved		Billable		Nakamura, Suzy			2.000	150.00	300.00
				Review file regarding location of Jane Heider and emails to and from D. Brothers regarding Lawrence Samuels, review, revise and finalize Intervenor's Third Amended Plea in Intervention and emails from and to D. Brothers (1.70); review and download Docket Sheet in Collins and Minute Order and emails to and from D. Brothers (0.30).						

Time Entries

George Brothers Kincaid and Horton, L.L.P.

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 Client - Matter = 1848-001 NP Skyloft (Active Only)
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 From 05-01-2018 To 06-24-2022

Date	Status	Approval	BillableType	Task	Professional	Start	Stop	Duration	Rate	Amount
Contingent										
Skyloft et al 1848										
1848-001 NP Skyloft										
08-20-2021	Approved		Billable		Brothers, Doug			3.900	600.00	2,340.00
				Attention to re-pleading; review California order and to-do list.						
08-21-2021	Approved		Billable		Brothers, Doug			0.600	600.00	360.00
				Work on task list.						
08-22-2021	Approved		Billable		Brothers, Doug			0.600	600.00	360.00
				Review pleadings.						
08-22-2021	Approved		Billable		Cardenas, Ann			1.800	350.00	630.00
				Research [REDACTED] for purposes of drafting Intervenor's Motion for Partial Summary Judgment.						
08-23-2021	Approved		Billable		Cardenas, Ann			4.500	350.00	1,575.00
				Research [REDACTED]; research [REDACTED]; research [REDACTED] participate in conference call with D. Brothers, T. Carnes, and T. Manassian to discuss strategy for handling [REDACTED] (.5).						
08-23-2021	Approved		Billable		Manassian, Taline			0.400	350.00	140.00
				Call with D. Brothers regarding staffing and research.						
08-23-2021	Approved		Billable		Carnes, Tiffany			4.000	350.00	1,400.00
				Summary document review status and create related folders; document review.						
08-23-2021	Approved		Billable		Horton, Russ			1.500	600.00	900.00
				Telephone conference with D. Brothers regarding status; review client materials; telephone conference with D. Brothers and [REDACTED] regarding same.						
08-23-2021	Approved		Billable		Brothers, Doug			4.700	600.00	2,820.00
				Team call; extensive document review; telephone conference with [REDACTED].						
08-24-2021	Approved		Billable		Nakamura, Suzy			0.600	150.00	90.00
				Review and download Docket Sheets in Parziale, Puelo and Collins case and emails to and from D. Brothers (.30); download Order in Collins and email to D. Brothers (0.10); emails from and to D. Brothers, run comparison report of First and Second Amended Petition (0.20).						
08-24-2021	Approved		Billable		Brothers, Doug			6.700	600.00	4,020.00
				Client communications; extensive document review; work on research for motion; review securities research.						
08-24-2021	Approved		Billable		Manassian, Taline			0.400	350.00	140.00
				Call with T. Carnes regarding non-party discovery procedure (.2); review rules on letters rogatory (.2).						
08-24-2021	Approved		Billable		Carnes, Tiffany			4.200	350.00	1,470.00
				Client communications - status update; document review						
08-25-2021	Approved		Billable		Cardenas, Ann			4.500	350.00	1,575.00
				Continue drafting Intervenor's Motion for Partial for Summary Judgment.						
08-25-2021	Approved		Billable		Carnes, Tiffany			6.000	350.00	2,100.00

Time Entries

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 From 05-01-2018 To 06-24-2022

Date	Status	Approval	BillableType	Task	Professional	Start	Stop	Duration	Rate	Amount
Contingent										
Skyloft et al 1848										
1848-001 NP Skyloft										
08-25-2021	Approved		Billable		Manassian, Taline			0.100	350.00	35.00
08-25-2021	Approved		Billable		Brothers, Doug			5.000	600.00	3,000.00
08-25-2021	Approved		Billable		Nakamura, Suzy			0.300	150.00	45.00
08-26-2021	Approved		Billable		Brothers, Doug			6.100	600.00	3,660.00
08-26-2021	Approved		Billable		Carnes, Tiffany			6.000	350.00	2,100.00
08-26-2021	Approved		Billable		Nakamura, Suzy			4.400	150.00	660.00
08-26-2021	Approved		Billable		Cardenas, Ann			5.000	350.00	1,750.00
08-27-2021	Approved		Billable		Cardenas, Ann			2.300	350.00	805.00
08-27-2021	Approved		Billable		Carnes, Tiffany			3.000	350.00	1,050.00
08-27-2021	Approved		Billable		Nakamura, Suzy			0.500	150.00	75.00
08-27-2021	Approved		Billable		Brothers, Doug			5.800	600.00	3,480.00
08-30-2021	Approved		Billable		Brothers, Doug			6.500	600.00	3,900.00
08-30-2021	Approved		Billable		Nakamura, Suzy			4.800	150.00	720.00
08-30-2021	Approved		Billable		Carnes, Tiffany			4.500	350.00	1,575.00
08-31-2021	Approved		Billable		Carnes, Tiffany			6.500	350.00	2,275.00
08-31-2021	Approved		Billable		Nakamura, Suzy			3.600	150.00	540.00

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Date	Status	Approval	BillableType	Task	Professional	Start	Stop	Duration	Rate	Amount
Contingent										
Skyloft et al 1848										
1848-001 NP Skyloft										
Review and download Docket Sheet and pleadings in Collins and emails to and from D. Brothers (0.20); review and download Docket Sheet in Parziale and email to D. Brothers (0.10); review and download Docket Sheet in Puleo and email to D. Brothers (0.10); continue download from Lexbe for document review plan, emails to and from T. Carnes, email to D. Brothers (3.20).										
08-31-2021	Approved		Billable		Brothers, Doug			6.200	600.00	3,720.00
Extensive document review and analysis.										
09-01-2021	Approved		Billable		Brothers, Doug			7.400	600.00	4,440.00
Document review and extraction.										
09-01-2021	Approved		Billable		Carnes, Tiffany			6.300	350.00	2,205.00
Client communication regarding discovery responses; document review and gather specific documents for Doug Brothers.										
09-01-2021	Approved		Billable		Cardenas, Ann			3.000	350.00	1,050.00
Research liability of third party who knowingly participates in trustee's breach of fiduciary duties to beneficiaries; prepare argument to include in motion for partial summary judgment.										
09-02-2021	Approved		Billable		Cardenas, Ann			5.300	350.00	1,855.00
Research duty of joint venture trustee owed to beneficiary (1.5); research standards for conveyances involving trustees (2.0); research use of trust property by trustee as collateral for loan (1.8).										
09-02-2021	Approved		Billable		Nakamura, Suzy			1.100	150.00	165.00
Emails to and from Brian O'Donnell of TSG Reporting regarding Mike Plante deposition transcript (0.10); telephone call and emails from and to D. Brothers (0.10); upload Exhibits for Depositions and Trial and deposition exhibits (0.50); download ACO McCormick exhibits (1.0); download exhibits from Fuentez (0.30).										
09-02-2021	Approved		Billable		Brothers, Doug			6.900	600.00	4,140.00
Collect potential exhibits; telephone conference with Suzy Nakamura regarding setting up exhibit folders; telephone conference with opposing counsel; extensive review of privilege logs; telephone conference regarding SYL matter and follow up communications with ██████████ (.70).										
09-03-2021	Approved		Billable		Nakamura, Suzy			1.500	150.00	225.00
Emails to and from D. Brothers and Brian O'Donnell with TSG Reporting regarding Mike Plante deposition transcript and upload deposition transcript and exhibits (0.50); continue and complete download of exhibits from Fuentez.(1.0).										
09-03-2021	Approved		Billable		Brothers, Doug			6.800	600.00	4,080.00
Complete review of privilege logs; draft letter regarding challenges to privilege claims (2.7); telephone conference with Mick Rusing regarding SYL and follow up communication (.9).										
09-03-2021	Approved		Billable		Cardenas, Ann			4.000	350.00	1,400.00
Revise Intervenor's Motion for Partial Summary Judgment to include cites to Delaware law (3.0); review documents in Lexbe to locate Fitch Ratings document (1.0).										
09-03-2021	Approved		Billable		Horton, Russ			0.500	600.00	300.00
Telephone conference with D. Brothers regarding privilege issues; review client materials.										
09-03-2021	Approved		Billable		Carnes, Tiffany			6.000	350.00	2,100.00
Document review.										
09-06-2021	Approved		Billable		Manassian, Taline			2.800	350.00	980.00

Time Entries

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Contingent										
Skyloft et al 1848										
1848-001 NP Skyloft										
Research procedure for issuance of Idaho subpoena to financial institution (1.3); email D. Brothers and S. Nakamura regarding the same (.5); research procedure for issuance of Missouri subpoena (.8); email D. Brothers and S. Nakamura regarding the same (.2).										
09-06-2021	Approved		Billable		Brothers, Doug			1.000	600.00	600.00
Analyze securities claims.										
09-07-2021	Approved		Billable		Manassian, Taline			0.100	350.00	35.00
Email from D. Brothers regarding subpoena in Missouri.										
09-07-2021	Approved		Billable		Carnes, Tiffany			4.800	350.00	1,680.00
Attention to Heider discovery responses; document review and exhibit organization; review production for privilege request.										
09-07-2021	Approved		Billable		Nakamura, Suzy			1.200	150.00	180.00
Emails from and to T. Carnes regarding document log and downloads (0.10); draft letter to Greg Noschese regarding privilege log and email to D. Brothers (0.20); draft letter to Steve Skarnulis regarding privilege log and email to D. Brothers (0.20); draft letter to Barney Given regarding privilege log and email to D. Brothers (0.40); emails from D. Brothers and finalize letters to opposing counsel and email same (0.30).										
09-07-2021	Approved		Billable		Brothers, Doug			4.300	600.00	2,580.00
Revise and transmit letters regarding privilege log; follow up re. subpoenas; telephone conference with Nelson counsel and e-mail regarding same; telephone conference with potential expert and materials to same.										
09-07-2021	Approved		Billable		Cardenas, Ann			3.000	350.00	1,050.00
Review voluminous documents to locate appraisal report for 2020.										
09-08-2021	Approved		Billable		Cardenas, Ann			1.000	350.00	350.00
Research [REDACTED] and confer with Tiffany Carnes regarding same.										
09-08-2021	Approved		Billable		Manassian, Taline			0.600	350.00	210.00
Call to S. Mecham regarding subpoena (.1); call with D. Woods regarding conflicts information (.1); emails with S. Nakamura regarding conflicts information (.1); emails to D. Woods regarding conflicts information (.3).										
09-08-2021	Approved		Billable		Nakamura, Suzy			0.600	150.00	90.00
Emails from and to T. Manassian regarding local counsel, conflicts information and subpoenas to Citizens Community Bank and Patrick Capital Markets (0.20); emails from and to T. Carnes regarding redacted Crisp production (0.20); telephone call from T. Carnes regarding log, supplemental production and Heider discovery responses (0.20).										
09-08-2021	Approved		Billable		Carnes, Tiffany			6.500	350.00	2,275.00
Gather and organize exhibits; confer on legal research issue with Ann Cardenas.										
09-08-2021	Approved		Billable		Brothers, Doug			2.200	600.00	1,320.00
Attention to client communications.										
09-09-2021	Approved		Billable		Brothers, Doug			0.400	600.00	240.00
Client communications.										
09-09-2021	Approved		Billable		Carnes, Tiffany			4.900	350.00	1,715.00
Continue review and logging of intervenor produced documents.										
09-09-2021	Approved		Billable		Manassian, Taline			0.600	350.00	210.00

Time Entries

George Brothers Kincaid and Horton, L.L.P.

Professional = All (Active Only)
 Group By Partners
 Client - Matter = 1848-001 NP Skyloft (Active Only)
 Task Code = All
 View = Original
 From 05-01-2018 To 06-24-2022

Date	Status	Approval	BillableType	Task	Professional	Start	Stop	Duration	Rate	Amount
Contingent										
Skyloft et al 1848										
1848-001 NP Skyloft										
				Call with R. Horton regarding research needed (.3); review documents for Idaho subpoena (.2); email S. Nakamura regarding documents for subpoena (.1).						
09-09-2021	Approved		Billable		Cardenas, Ann			3.500	350.00	1,225.00
				Continue drafting Intervenor's Motion for Partial Summary Judgment.						
09-09-2021	Approved		Billable		Horton, Russ			0.800	600.00	480.00
				Receive and review [REDACTED]; review client materials.						
09-10-2021	Approved		Billable		Cardenas, Ann			2.000	350.00	700.00
				Research [REDACTED] for purposes of Motion for Partial Summary Judgment.						
09-10-2021	Approved		Billable		Carnes, Tiffany			5.000	350.00	1,750.00
				Organize and log trial exhibits.						
09-10-2021	Approved		Billable		Nakamura, Suzy			0.900	150.00	135.00
				Review and download Docket Sheets in Parziale and Puleo and email to D. Brothers (0.20); review and download Docket Sheet in Collins and email to D. Brothers (0.10); email from T. Manassian regarding Notice and Subpoena, review TRCP Rules 176.6(b) and 199.2(b) and emails T. Manassian regarding same (0.60).						
09-13-2021	Approved		Billable		Manassian, Taline			1.000	350.00	350.00
				Research [REDACTED].						
09-13-2021	Approved		Billable		Carnes, Tiffany			6.100	350.00	2,135.00
				Document and deposition review in preparation for Lisa Hartman deposition.						
09-13-2021	Approved		Billable		Nakamura, Suzy			1.200	150.00	180.00
				Draft Deposition Notices for Brendan McCormick, Morris Doueck and Clayton DeGiacinto and email to D. Brothers (1.0); revise Exhibit A to Subpoena to Citizens Community Bank, emails from and to D. Brothers and T. Manassian (0.20).						
09-13-2021	Approved		Billable		Brothers, Doug			3.400	600.00	2,040.00
				Prepare for call; review draft motion; work on discovery and subpoenas.						
09-13-2021	Approved		Billable		Cardenas, Ann			4.000	350.00	1,400.00
				Include argument on [REDACTED] to include in Intervenor's Motion for Partial Summary Judgment and revise and prepare final draft for D. Brothers' review.						
09-14-2021	Approved		Billable		Brothers, Doug			3.800	600.00	2,280.00
				Emails regarding discovery and depositions; attention to PCM subpoena; document review.						
09-14-2021	Approved		Billable		Nakamura, Suzy			3.000	150.00	450.00
				Email from Joanne Hansen regarding changing banks, email to D. Brothers and T. Carnes, email to Joanne Hansen regarding same (0.10); email from and to D. Brothers, revise deposition notice of Clayton DeGiacinto (0.20); email from and to D. Brothers, revise deposition notice of Morris Doueck (0.20); draft Lawrence Samuels and Jane Heider's Response to Axonic's Discovery and email to T. Carnes (2.50).						
09-14-2021	Approved		Billable		Manassian, Taline			2.200	350.00	770.00
				Review procedure for out of state deposition (.2); email D. Woods regarding Missouri procedure (.1); email D. Brothers regarding retention of Missouri counsel (.1); review Missouri counsel fee agreement and email D. Brothers regarding issues (.2); research cases on qualification or disqualification of derivative counsel (1.5); call with R. Horton regarding research (.1).						

Time Entries

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Date	Status	Approval	BillableType	Task	Professional	Start	Stop	Duration	Rate	Amount
Contingent										
<i>Skyloft et al 1848</i>										
<u>1848-001 NP Skyloft</u>										
09-14-2021	Approved		Billable		Carnes, Tiffany			6.800	350.00	2,380.00
				Document review regarding privilege; document review in preparation for deposition.						
09-15-2021	Approved		Billable		Carnes, Tiffany			6.200	350.00	2,170.00
				Review and log client documents for production; client communication; draft discovery responses including request for admissions, requests for production, and interrogatories.						
09-15-2021	Approved		Billable		Manassian, Taline			0.100	350.00	35.00
				Follow up with D. Brothers regarding Missouri counsel agreement.						
09-15-2021	Approved		Billable		Cardenas, Ann			2.700	350.00	945.00
				Draft Motion to Compel to Plaintiffs to produce bank records and native accounting files pursuant to agreed order.						
09-15-2021	Approved		Billable		Brothers, Doug			0.400	600.00	240.00
				Work on expert retention; further email regarding discovery.						
09-16-2021	Approved		Billable		Brothers, Doug			1.000	600.00	600.00
				Revise deposition notices; review motion to compel draft						
09-16-2021	Approved		Billable		Cardenas, Ann			1.000	350.00	350.00
				Review and revise Intervenor's Motion to Compel Plaintiffs to produce bank records and native accounting files and prepare final draft for D. Brothers' review.						
09-16-2021	Approved		Billable		Carnes, Tiffany			6.400	350.00	2,240.00
				Review and redaction of client documents for production.						
09-16-2021	Approved		Billable		Nakamura, Suzy			2.900	150.00	435.00
				Download Courtney Sauer letter to Judge Shepperd in '1519 case (0.10); download Return of Service of Subpoena on Lisa Hartman (0.10); organize documents sent to expert and draft log (0.60); emails from and to D. Brothers, finalize Intervenor's Deposition Notice of Clayton DeGiacinto and email to opposing counsel and Court Reporter (1.10); telephone call from D. Brothers regarding deposition notices (0.10); emails from and to D. Brothers and revise Deposition Notice of Morris Doueck (0.10); emails from and to D. Brothers and revise Deposition Notice of Brendan McCormick (0.10); finalize Deposition Notice for Morris Doueck, Clayton DeGiacinto and Brendan McCormick, email to opposing counsel and Court Reporter (0.30); emails from and to T. Carnes, review, revise and redline Lawrence Samuels and Jane Heider's Response to Axonic's First Set of Discovery (0.40).						
09-16-2021	Approved		Billable		Manassian, Taline			0.400	350.00	140.00
				Emails with Missouri counsel regarding subpoena (.1); research cases on qualification or disqualification of derivative counsel (.3).						
09-17-2021	Approved		Billable		Nakamura, Suzy			0.200	150.00	30.00
				Emails from and to Natalie Becerra at TSG Reporting and D. Brothers regarding depositions of Clayton DeGiacinto, Morris Doueck and Brendan McCormick (0.20).						
09-17-2021	Approved		Billable		Brothers, Doug			4.600	600.00	2,760.00
				Extensive work on Motion for Partial Summary Judgment; attention to deposition notices; review correspondence regarding privilege log; telephone conference with Ann Cardenas.						
09-20-2021	Approved		Billable		Nakamura, Suzy			0.600	150.00	90.00
				Emails to and from D. Brothers, download Axonic's third production (0.30); review and download Docket Sheet for Parziale, Puleo and Collins and email to D. Brothers (0.30).						

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Contingent										
Skyloft et al 1848										
1848-001 NP Skyloft										
09-20-2021	Approved		Billable		Brothers, Doug			0.400	600.00	240.00
				Work on discovery issues; e-mail to Axonic counsel.						
09-20-2021	Approved		Billable		Carnes, Tiffany			4.700	350.00	1,645.00
				Review and log client documents for privilege and production.						
09-20-2021	Approved		Billable		Horton, Russ			0.400	600.00	240.00
				Review memorandum regarding history of solicitations; telephone conference with D. Brothers regarding same.						
09-20-2021	Approved		Billable		Cardenas, Ann			3.500	350.00	1,225.00
				Revise Intervenor's Motion for Partial Summary Judgment per D. Brothers' revisions.						
09-21-2021	Approved		Billable		Cardenas, Ann			3.500	350.00	1,225.00
				Research application of TUFTA to actions by Nelson Parties and Axonic for purposes of drafting Intervenor's Motion for Partial Summary Judgment.						
09-21-2021	Approved		Billable		Nakamura, Suzy			1.700	150.00	255.00
				Emails from and to Samantha Ray regarding pleadings and discovery, upload pleadings and discovery to Dropbox and share (1.20); emails from and to D. Brothers regarding pleadings to experts, upload pleadings to Dropbox and email to John Sims and Jason Panzer (0.50); download documents regarding Glacier Bank Skyloft from Lexbe.						
09-21-2021	Approved		Billable		Carnes, Tiffany			3.800	350.00	1,330.00
				Review and log client documents for privilege and production.						
09-21-2021	Approved		Billable		Brothers, Doug			2.200	600.00	1,320.00
				Work through authority to transfer issues; e-mail regarding depositions; review Parziale plea in intervention.						
09-21-2021	Approved		Billable		Manassian, Taline			0.200	350.00	70.00
				Email D. Woods regarding Missouri subpoena (.1); email S. Nakamura regarding Idaho subpoena (.1).						
09-21-2021	Approved		Billable		Horton, Russ			0.300	600.00	180.00
				Review draft summary; email regarding same.						
09-22-2021	Approved		Billable		Carnes, Tiffany			7.500	350.00	2,625.00
				Identify, log, and organize trial exhibits; client communication regarding discovery responses.						
09-22-2021	Approved		Billable		Nakamura, Suzy			2.300	150.00	345.00
				Download Parziale Family Trust's Original Petition in Intervention (0.10); download Jenny Lloyd letter to Clerk requesting citation to Clayton DeGiacinto (0.10); download Motion for Admission of Counsel Pro Hac Vice (0.10); draft log of documents sent to Experts Jason Panzer and John Sims (1.0); draft deposition notices for NP Skyloft ST, NP Skyloft DST, and NP Skyloft IB and email to D. Brothers (1.0).						
09-22-2021	Approved		Billable		Brothers, Doug			2.500	600.00	1,500.00
				Close review of Parziale intervention; telephone conference with Russ Horton; review expert contract; review and comment on dispositive motion; e-mails regarding discovery issues.						
09-22-2021	Approved		Billable		Cardenas, Ann			3.000	350.00	1,050.00
				Research [REDACTED] for purposes of drafting Intervenor's Motion for Partial Summary Judgment (1.0); prepare analysis to include in Motion for Partial Summary Judgment (2.0).						

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Contingent										
Skyloft et al 1848										
1848-001 NP Skyloft										
09-23-2021	Approved		Billable		Cardenas, Ann			5.200	350.00	1,820.00
	Review and analysis of privilege log produced by Plaintiffs and related correspondence in preparation for drafting motion to compel (.4); research law to support argument regarding deficiencies in Plaintiffs' privilege log (1.0); Draft Intervenor's Motion to Compel Plaintiffs' Production of Privilege Log (3.5); revise Intervenor's Motion for Partial Summary Judgment in accordance with D. Brothers' revisions (.3).									
09-23-2021	Approved		Billable		Nakamura, Suzy			3.600	150.00	540.00
	Download documents from Lexbe regarding Glacier Bank Skyloft, Redacted - Reviewed, and Simmons - Reviewed (3.20); download Order Re Motion to Dismiss and Order Re Motion for Reconsideration and emails from and to D. Brothers (0.20); download Docket Sheet in Appeals case and emails from and to D. Brothers (0.20).									
09-23-2021	Approved		Billable		Carnes, Tiffany			7.700	350.00	2,695.00
	Continued document review, saving exhibits to file, and updating logs.									
09-23-2021	Approved		Billable		Manassian, Taline			0.200	350.00	70.00
	Email S. Mecham regarding call (.1); call with D. Brothers regarding status of Missouri subpoena (.1).									
09-23-2021	Approved		Billable		Brothers, Doug			3.200	600.00	1,920.00
	Attention to discovery issues and pleadings.									
09-23-2021	Approved		Billable		Manassian, Taline			1.100	350.00	385.00
	Research [REDACTED].									
09-23-2021	Approved		Billable		Horton, Russ			0.900	600.00	540.00
	Attend conference call with [REDACTED] review client materials.									
09-24-2021	Approved		Billable		Manassian, Taline			1.400	350.00	490.00
	Call from R. Horton regarding motion to strike intervention (.1); prepare for call with Missouri counsel (.2); call with S. Mecham and D. Woods regarding subpoena (.3); email S. Nakamura and D. Brothers regarding Missouri process and timing (.2); review motion to strike (.4); email S. Mecham and D. Woods regarding Missouri process (.2).									
09-24-2021	Approved		Billable		Brothers, Doug			5.800	600.00	3,480.00
	Draft Motion to Strike Parziale Intervention; attention to Missouri subpoena regarding Patrick; Rule 11 Agreement regarding Nelson special appearance; client report; deposition notices and designated representative categories.									
09-24-2021	Approved		Billable		Carnes, Tiffany			6.500	350.00	2,275.00
	Client correspondence; document and exhibit review, logging, and organization.									
09-24-2021	Approved		Billable		Nakamura, Suzy			4.000	150.00	600.00
	Emails to and from T. Carnes regarding Lawrence Samuels and Jane Heider's response to discovery (0.20); emails to and from T. Carnes regarding status of documents to download from Lexbe (0.20); revise response to discovery and email to T. Carnes (0.80); download documents from Lexbe regarding TCG Aware regarding DST - Reviewed, emails from and to T. Carnes (0.70); review Skyloft Document Review Plan and downloads, emails to and from T. Carnes regarding outstanding items (0.20); draft Rule 11 Agreement regarding Patrick Nelson withdrawal of Special Appearance and emails from and to D. Brothers (0.30); review, revise and redline Intervenor's Motion to Compel Plaintiffs to Produce Privilege Log (0.20); download Axonic Defendants' fourth production of document and attempt to upload to NetDocuments, upload to Dropbox and email to D. Brothers									
09-24-2021	Approved		Billable		Cardenas, Ann			2.500	350.00	875.00
	Review Patrick Nelson deposition for evidence to use in support of Intervenor's Motion for Partial Summary Judgment.									

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Contingent										
Skyloft et al 1848										
1848-001 NP Skyloft										
09-26-2021	Approved		Billable		Brothers, Doug			1.700	600.00	1,020.00
				Draft e-mail to opposing counsel; deposition preparation.						
09-27-2021	Approved		Billable		Manassian, Taline			1.700	350.00	595.00
				Revise motion to strike intervention (.3); call with D. Brothers regarding [REDACTED] (.1); email D. Brothers regarding [REDACTED] (.1); research [REDACTED] (.1.2).						
09-27-2021	Approved		Billable		Carnes, Tiffany			6.100	350.00	2,135.00
				Identify, review, log, and save exh bits to folders for trial and deposition.						
09-27-2021	Approved		Billable		Brothers, Doug			1.700	600.00	1,020.00
				[REDACTED]; work on deposition preparation.						
09-27-2021	Approved		Billable		Nakamura, Suzy			0.500	150.00	75.00
				Review and finalize Lawrence Samuels and Jane Heider's Responses to Discovery, bates number document production, emails to and D. Brothers and T. Carnes, email to opposing counsel (0.50).						
09-27-2021	Approved		Billable		Cardenas, Ann			2.000	350.00	700.00
				Continue review and analysis of Patrick Nelson deposition for evidence to support Motion for Partial Summary Judgment.						
09-28-2021	Approved		Billable		Carnes, Tiffany			4.000	350.00	1,400.00
				Continued document review, saving exhibits to file, and updating logs.						
09-28-2021	Approved		Billable		Nakamura, Suzy			3.200	150.00	480.00
				Emails from and to Samantha Ray regarding document production, share Dropbox folder with Samantha Ray (0.10); emails from and to D. Brothers and T. Manassian regarding [REDACTED]						
09-28-2021	Approved		Billable		Manassian, Taline			1.200	350.00	420.00
				Email with S. Mecham regarding subpoenas to Missouri entity (.1); research requirements for [REDACTED] (1.1).						
09-28-2021	Approved		Billable		Brothers, Doug			4.500	600.00	2,700.00
				Review and revise [REDACTED]; review and revise Motion for Partial Summary Judgment; correspondence regarding discovery issues; finalize Motion.						
09-28-2021	Approved		Billable		Cardenas, Ann			4.800	350.00	1,680.00
				Include excerpts from Patrick Nelson's deposition as evidence to support Intervenors' Motion for Summary Judgment and prepare final draft for D. Brothers' review.						
09-28-2021	Approved		Billable		Horton, Russ			0.400	600.00	240.00
				Review and revise summary for [REDACTED] email regarding same.						
09-29-2021	Approved		Billable		Cardenas, Ann			2.900	350.00	1,015.00
				Review Intervenors' Motion for Partial Summary Judgment and exhibits to determine additional evidence to support motion (2.5); confer with Tiffany Carnes regarding evidence to be used in support of motion (.4).						
09-29-2021	Approved		Billable		Nakamura, Suzy			0.400	150.00	60.00

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Contingent										
Skyloft et al 1848										
1848-001 NP Skyloft										
Review and revise Motion to Strike Polk Intervention and email to D. Brothers (0.20); email deposition exhibits to D. Brothers (0.20); draft Index of deposition exhibits and email to D. Brothers (); review, revise and finalize Intervenor's Motion to Compel the Nelson Parties' Responses to Requests for Production										
09-29-2021	Approved		Billable		Brothers, Doug			3.000	600.00	1,800.00
Telephone conference with [REDACTED] and follow up communication (.7); finalize [REDACTED] (1); work on revisions to Motion for Partial Summary Judgment (.8); review multiple pleadings and e-mails (.5).										
09-29-2021	Approved		Billable		Carnes, Tiffany			5.800	350.00	2,030.00
Document review, de-duplicating, logging, and saving as potential exhibits.										
09-30-2021	Approved		Billable		Carnes, Tiffany			5.000	350.00	1,750.00
Continue review and logging of intervenor production.										
09-30-2021	Approved		Billable		Nakamura, Suzy			0.800	150.00	120.00
Continue draft of deposition exhibit index (); revise [REDACTED] (); review and revise Intervenor's Motion to Compel Plaintiffs Nelson Partners' Responses to Intervenor's First Request for Production, emails from and to D. Brothers and A. Cardenas (0.60); telephone call with District Clerk Administrator regarding available hearing dates for Motion to Strike and email to D. Brothers (0.20).										
09-30-2021	Approved		Billable		Manassian, Taline			0.700	350.00	245.00
Follow up with S. Nakamura regarding issuance of Texas subpoenas for our of state witnesses (.1); draft subpoenas to Patrick Capital Markets (.5); email S. Nakamura regarding subpoenas (.1).										
09-30-2021	Approved		Billable		Brothers, Doug			6.600	600.00	3,960.00
Close review of discovery and pleadings; extensive drafting and revisions regarding motion.										
09-30-2021	Approved		Billable		Horton, Russ			0.500	600.00	300.00
Receive and review TSG motion for summary judgment.										
10-01-2021	Approved		Billable		Nakamura, Suzy			2.500	150.00	375.00
Emails from and to D. Brothers regarding executed Purchase Agreement for TCG and DST, review file and Lexbe for Purchase Agreement, email to D. Brothers (2.50); upload TCG and Nelson Partners' latest production (); continue draft of Index of Deposition Exhibits ().										
10-01-2021	Approved		Billable		Brothers, Doug			5.200	600.00	3,120.00
Extensive work on Motion for Partial Summary Judgment; exhibit review; telephone conference regarding [REDACTED].										
10-01-2021	Approved		Billable		Carnes, Tiffany			2.500	350.00	875.00
Exhibit organization.										
10-01-2021	Approved		Billable		Manassian, Taline			0.100	350.00	35.00
Email S. Nakamura regarding Missouri subpoena.										
10-01-2021	Approved		Billable		Cardenas, Ann			6.500	350.00	2,275.00
Review and analysis of correspondence from Axonic regarding Intervenor's Motion to Compel and revise Motion to Compel accordingly (2.5); revise Intervenor's Motion for Partial Summary Judgment; research common law duty of good faith and fair dealing under Delaware law and prepare analysis to include in motion (4.0).										
10-03-2021	Approved		Billable		Nakamura, Suzy			2.200	150.00	330.00

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Contingent										
Skyloft et al 1848										
1848-001 NP Skyloft										
Review emails from T. Manassian and D. Brothers regarding Subpoenas to Patrick Capital Markets, review and revise Subpoenas to Custodian of Records and Corporate Representative for Patrick Capital Markets and Exhibits A, emails to T. Manassian (1.0); further revise Subpoena to Custodian of Records and email to D. Brothers (0.10); draft Notice of Intent to Take Oral Deposition of Patrick Capital Markets and Notice of Intent to Take Deposition by Written Questions of Patrick Capital Markets and email to D. Brothers and T. Manassian (1.10).										
10-03-2021	Approved		Billable		Manassian, Taline			0.300	350.00	105.00
Emails with S. Nakamura regarding subpoenas (.2); review subpoena drafts (.1).										
10-04-2021	Approved		Billable		Carnes, Tiffany			4.000	350.00	1,400.00
Exhibit organization and document review.										
10-04-2021	Approved		Billable		Nakamura, Suzy			5.400	150.00	810.00
Emails from and to D. Brothers and T. Manassian regarding Notices and Subpoenas to Patrick Capital Markets, revise Exhibits to Notices and Subpoenas (0.20); continue draft of Index for Deposition Exhibits (3.0); [REDACTED] emails and telephone calls with T. Manassian regarding Notices and Subpoenas to Patrick Capital Markets (0.20); emails to and from D. Brothers, review, revise and redline Intervenor's Motion to Compel Nelson Parties' Responses to Requests for Production and email to D. Brothers (1.10).										
10-04-2021	Approved		Billable		Brothers, Doug			6.100	600.00	3,660.00
Attention to motions to compel; setting motion to strike; expert issues; exhibits; other motions.										
10-04-2021	Approved		Billable		Manassian, Taline			1.300	350.00	455.00
Call with T. Carnes regarding research (.2); emails and calls with S. Nakamura regarding deposition notices and subpoenas (.2); call with S. Mecham regarding deposition notices (.1); research damages models (.8).										
10-04-2021	Approved		Billable		Cardenas, Ann			6.300	350.00	2,205.00
Revise Intervenor's Motion for Partial Summary Judgment (4.0); revise Motion to Compel Plaintiffs' Responses to Requests for Production (2.3).										
10-05-2021	Approved		Billable		Cardenas, Ann			1.500	350.00	525.00
Final revisions to Intervenor's Motion for Partial Summary Judgment.										
10-05-2021	Approved		Billable		Nakamura, Suzy			0.000	150.00	0.00
Review, revise and finalize Intervenor's Motion to Compel Plaintiffs' Responses to Request for Production, telephone call and emails from and to D. Brothers (); review Subpoenas and Exhibit to Patrick Capital Markets and draft Notice of Deposition for Custodian of Records for Patrick Capital Markets and emails to and from D. Brothers and T. Manassian, telephone call from T. Manassian (); draft Cross-Notices of Deposition of Nelson Partners, Nelson Brothers Management, NP Skyloft Equity and email to D. Brothers ().										
10-05-2021	Approved		Billable		Manassian, Taline			2.900	350.00	1,015.00
Review draft motion for summary judgment (2.8); emails with S. Nakamura regarding subpoena to Patrick Capital Markets (.1).										
10-05-2021	Approved		Billable		Brothers, Doug			5.600	600.00	3,360.00
Work on deposition preparation; finalize motion to compel and work on dispositive motion; communications with opposing counsel.										
10-05-2021	Approved		Billable		Carnes, Tiffany			5.000	350.00	1,750.00
Document review and exhibit organization.										
10-06-2021	Approved		Billable		Carnes, Tiffany			4.900	350.00	1,715.00

Time Entries

George Brothers Kincaid and Horton, L.L.P.

Professional = All (Active Only)
 Group By Partners
 Client - Matter = 1848-001 NP Skyloft (Active Only)
 Task Code = All
 View = Original
 From 05-01-2018 To 06-24-2022

Date	Status	Approval	BillableType	Task	Professional	Start	Stop	Duration	Rate	Amount
Contingent										
<i>Skyloft et al 1848</i>										
<u>1848-001 NP Skyloft</u>										
				document and exhibit review and organization;						
10-06-2021	Approved		Billable		Nakamura, Suzy			1.800	150.00	270.00
				Emails from and to D. Brothers, revise and finalize Intervenor's Cross-Notice of Depositions of NP Skyloft Equity, LLC, Nelson Brothers Property Management, Inc., and Nelson Partners, LLC (0.40); emails from and to D. Brothers, revise Deposition Notice and Exhibit to Subpoena for Patrick Capital Markets (0.30); review, revise and redline Intervenor's Motion to Compel Plaintiffs to Produce privilege Log (1.10).						
10-06-2021	Approved		Billable		Brothers, Doug			4.400	600.00	2,640.00
				Review and revise deposition notices and associated document requests; work on motion regarding privilege claims; work on dispositive motion comments; prepare for scheduling call; attention to document review items; call with counsel and follow up.						
10-06-2021	Approved		Billable		Manassian, Taline			0.400	350.00	140.00
				Call with A. Cardenas regarding motion (.2); emails with D. Brothers regarding Missouri subpoenas (.1); email D. Woods regarding Missouri date and location (.1).						
10-06-2021	Approved		Billable		Cardenas, Ann			4.100	350.00	1,435.00
				Revise Axonic Motion to Compel Hearing on Axonic's Assertion of Privilege.						
10-07-2021	Approved		Billable		Cardenas, Ann			2.500	350.00	875.00
				Revisions to Intervenor's Motion for Partial Summary Judgment.						
10-07-2021	Approved		Billable		Nakamura, Suzy			2.000	150.00	300.00
				Emails from and to D. Brothers and A. Cardenas, review and finalize Intervenor's Motion to Compel the Nelson Parties' Privilege Log (0.10); emails from and to D. Brothers, review, revise and redline Intervenor's Motion for Hearing on Axonic's Claims of Privilege (0.30); emails from D. Brothers, emails to and from Samantha Ray regarding depositions, deposition exhibits and document production, upload same to Dropbox (1.5 + ?); email to Lawrence Samuels and Jane Heider regarding Verification to Response to Axonic's discovery (0.10).						
10-07-2021	Approved		Billable		Carnes, Tiffany			4.900	350.00	1,715.00
				Review non-privileged supplemental document production for search terms; organize and download potential exhibits.						
10-07-2021	Approved		Billable		Manassian, Taline			0.100	350.00	35.00
				Emails with D. Brothers regarding Missouri pleadings.						
10-07-2021	Approved		Billable		Brothers, Doug			2.300	600.00	1,380.00
				Review motion to compel with exhibits; review County Court of Law #2 order; team call regarding status.						
10-08-2021	Approved		Billable		Nakamura, Suzy			3.900	150.00	585.00
				Continue upload of video deposition of Patrick Nelson, deposition transcripts and Axonic document production to Dropbox for Emily Miller (3.30); emails to and from T. Manassian and revise Subpoenas and Notices to Patrick Capital Markets (0.50); emails from and to T. Manassian regarding Citizens Community Bank (0.10).						
10-08-2021	Approved		Billable		Manassian, Taline			0.900	350.00	315.00
				Emails with S. Nakamura regarding Missouri subpoena (.2); email D. Woods regarding subpoena (.1); review Texas subpoenas and notices (.1); email S. Nakamura regarding Texas subpoenas and notices (.1); email with S. Nakamura regarding Idaho subpoena (.1); calls to Idaho court regarding subpoena issuance (.3).						
10-08-2021	Approved		Billable		Carnes, Tiffany			3.000	350.00	1,050.00

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Date	Status	Approval	BillableType	Task	Professional	Start	Stop	Duration	Rate	Amount
Contingent										
Skyloft et al 1848										
1848-001 NP Skyloft										
				Client communication; document organization and review.						
10-08-2021	Approved		Billable		Brothers, Doug			0.800	600.00	480.00
				Client communications; initial review of Parziale Motion for Partial Summary Judgment.						
10-08-2021	Approved		Billable		Cardenas, Ann			2.500	350.00	875.00
				Additional research in support of Intervenor's Motion for Partial Summary Judgment and continue revisions to motion.						
10-09-2021	Approved		Billable		Brothers, Doug			2.800	600.00	1,680.00
				Client communications; close review of Parziale Motion for Summary Judgment; attention to PCM subpoena; attention to Sol y Luna matter (1.0).						
10-11-2021	Approved		Billable		Brothers, Doug			0.200	600.00	120.00
				Telephone conference with Ann Cardenas regarding motion.						
10-11-2021	Approved		Billable		Nakamura, Suzy			1.400	150.00	210.00
				Emails from and to Jane Heider regarding Verifications and response to discovery and email to opposing counsel (0.20); download Courtney Sauer vacation letter (0.10); review and download Docket Sheet in Parziale, Collins, Puleo and Appeals case and email to D. Brothers (0.30); download Parziale Motion for Partial Summary Judgment and Appendix (0.10); download TCG Skyloft & Axonic Lenders' Motion for Partial Summary Judgment Against Plaintiffs Lacking Capacity (0.10); download Notice of Hearing on TCG & Axonic Lenders' MPSJ (0.10); emails from and to T. Manassian, finalize letter to District Clerk and Subpoenas to Patrick Capital Markets (0.50).						
10-11-2021	Approved		Billable		Manassian, Taline			0.200	350.00	70.00
				Review Missouri subpoenas (.1); email S. Nakamura regarding changes to cover letter (.1).						
10-11-2021	Approved		Billable		Cardenas, Ann			5.500	350.00	1,925.00
				Revisions to Intervenor's Motion for Partial Summary Judgment.						
10-11-2021	Approved		Billable		Carnes, Tiffany			0.100	350.00	35.00
				Receive and save client documents.						
10-12-2021	Approved		Billable		Carnes, Tiffany			6.100	350.00	2,135.00
				Client communication regarding 1031 exchanges; Continue project of gathering potential exhibits identified in discovery review plan; receive multiple filings;						
10-12-2021	Approved		Billable		Brothers, Doug			2.800	600.00	1,680.00
				Attention to setting motion to compel; review docket sheets from other matters; e-mail regarding deposition logistics; initial document review for depositions.						
10-12-2021	Approved		Billable		Nakamura, Suzy			1.200	150.00	180.00
				Email from D. Brothers regarding hearing on Motion to Str ke, draft Announce Ready form (0.30); emails to and from D. Brothers regarding hearing on Motion to Compel and Sanctions, telephone call with Court Administrator regarding setting hearing on Motion to Compel and Motions for Sanctions, voice mail message to Warren Vavra regarding same, draft Notice of Hearing and Announce Ready form (0.30); emails from and to D. Brothers, download Notice of Appeal and Notification from US Court of Appeals 9th Circuit and Time Schedule Order (0.20); telephone call from Warren Vavra regarding setting hearing and emails to and from D. Brothers regarding same (0.20); emails to and from D. Brothers, download Notice of Appeal and Notification from Court (0.20); continue drafting Deposition Exhibits Index						
10-13-2021	Approved		Billable		Nakamura, Suzy			0.100	150.00	15.00

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Contingent										
Skyloft et al 1848										
1848-001 NP Skyloft										
				Download Motion for Leave to file TCG & Axonic Lenders' Exhibits Under Seal (0.10).						
10-13-2021	Approved		Billable		Brothers, Doug			1.800	600.00	1,080.00
				E-mail regarding discovery and production issues; exhibit and deposition preparation; attention to [REDACTED] (.3).						
10-13-2021	Approved		Billable		Manassian, Taline			0.100	350.00	35.00
				Emails with A. Cardenas regarding motion for summary judgment.						
10-13-2021	Approved		Billable		Carnes, Tiffany			7.000	350.00	2,450.00
				Conclude project pulling and organizing identified potential exhibits.						
10-14-2021	Approved		Billable		Cardenas, Ann			3.000	350.00	1,050.00
				Revise Intervenor's Motion for Partial Summary Judgment (1.5); look up information for entities/investors involved in Sol Y Luna.(1.5).						
10-14-2021	Approved		Billable		Nakamura, Suzy			1.200	150.00	180.00
				Attempt download of Nelson supplemental production, emails from and to T. Carnes, emails to and from Courtney Sauer regarding link for download (0.30); download Nelson supplemental production, extract and upload (); revise Intervenor's Deposition Notice of NP Skyloft DST, NP Skyloft ST, and NP Skyloft IB and emails to and from D. Brothers (0.80); email to D. Brothers regarding depositions week of 11/8 (0.10).						
10-14-2021	Approved		Billable		Carnes, Tiffany			7.300	350.00	2,555.00
				Download new documents produced; continue logging intervenor production for privilege and supplemental production purposes.						
10-14-2021	Approved		Billable		Manassian, Taline			0.300	350.00	105.00
				Review motion for summary judgment.						
10-14-2021	Approved		Billable		Brothers, Doug			5.000	600.00	3,000.00
				Deposition preparation; communications with counsel regarding special assignment of judge; review recent production issues.						
10-15-2021	Approved		Billable		Nakamura, Suzy			0.100	150.00	15.00
				Emails from and to Samantha Ray regarding depositions and exhibits and document production upload (0.10).						
10-15-2021	Approved		Billable		Brothers, Doug			4.400	600.00	2,640.00
				Deposition preparation and assemble exhibits.						
10-15-2021	Approved		Billable		Manassian, Taline			1.500	350.00	525.00
				Review motion for summary judgment (.8); call A. Cardenas regarding motion (.1); call Idaho court regarding procedure for issuance of subpoena (.2); review email from Idaho court and email S. Nakamura regarding the same (.2); call with A. Cardenas regarding motion (.2).						
10-15-2021	Approved		Billable		Carnes, Tiffany			7.800	350.00	2,730.00
				Download supplemental production from Nelson Partners; continue to review and log intervenor production for privilege review and supplemental production purposes.						
10-15-2021	Approved		Billable		Cardenas, Ann			2.000	350.00	700.00
				Confer with Taline Manassian regarding suggested revisions for Intervenor's Motion for Partial Summary Judgment and revise Motion for Partial Summary Judgment accordingly.						
10-16-2021	Approved		Billable		Brothers, Doug			2.000	600.00	1,200.00
				Deposition preparation.						

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Date	Status	Approval	BillableType	Task	Professional	Start	Stop	Duration	Rate	Amount
Contingent										
Skyloft et al 1848										
1848-001 NP Skyloft										
10-17-2021	Approved		Billable		Brothers, Doug			4.000	600.00	2,400.00
				Deposition preparation; e-mails regarding deposition notices.						
10-17-2021	Approved		Billable		Nakamura, Suzy			0.200	150.00	30.00
				Emails from and to D. Brothers regarding New York deposition exhibits, cross notice of deposition for Lisa Hartman and deposition notices for NP Skyloft IB, DST and ST (0.20).						
10-18-2021	Approved		Billable		Brothers, Doug			4.800	600.00	2,880.00
				Deposition preparation and attention to Sol y Luna matter; review and revise dispositive motion.						
10-18-2021	Approved		Billable		Carnes, Tiffany			7.000	350.00	2,450.00
				Document review and organization.						
10-18-2021	Approved		Billable		Nakamura, Suzy			9.500	150.00	1,425.00
				Emails and telephone call from and to D. Brothers and T. Carnes regarding exhibits, compile and download exhibits and deposition exhibits, telephone call to Thomas Rutledge at Rainmaker, upload to Rainmaker portal, emails to and from Thomas Rutledge, Mark Lischka, D. Brothers and T. Carnes, email to and from D. Brothers and T. Carnes regarding Glacier bank (9.50).						
10-18-2021	Approved		Billable		Cardenas, Ann			5.500	350.00	1,925.00
				Continue revisions for Intervenor's Motion for Partial Summary Judgment per conversation with Taline Manassian.						
10-19-2021	Approved		Billable		Cardenas, Ann			2.300	350.00	805.00
				Prepare exhibits in support of Skyloft Intervenor's Motion for Summary Judgment.						
10-19-2021	Approved		Billable		Carnes, Tiffany			5.500	350.00	1,925.00
				Pull specific documents for deposition exhibits; complete tracing project requested by D. Brothers for Sol Y Luna Funds.						
10-19-2021	Approved		Billable		Nakamura, Suzy			0.800	150.00	120.00
				Emails from and to T. Carnes regarding Glacier bank exhibits, upload to Rainmaker portal, email to Thomas Rutledge, emails to and from D. Brothers (0.30); emails from and to D. Brothers regarding hearing on Motion to Compel (0.10); download Subpoenas issued to Patrick Capital Markets and email to D. Brothers and T. Manassian (0.20); emails from and to T. Manassian, email to DeAnna Woods and Shane Mecham forwarding issued Subpoenas to Patrick Capital Markets (0.20).						
10-19-2021	Approved		Billable		Brothers, Doug			4.400	600.00	2,640.00
				Final review and edits to Motion for Partial Summary Judgment; extensive deposition preparation.						
10-19-2021	Approved		Billable		Manassian, Taline			0.300	350.00	105.00
				Email S. Nakamura regarding Missouri subpoena (.1); review motion for summary judgment (.2).						
10-20-2021	Approved		Billable		Nakamura, Suzy			3.500	150.00	525.00
				Telephone call to Vicky Mesch regarding resetting hearing on Motion to Compel and emails to and from D. Brothers (0.20); emails from and to Bethany Simmons and TSG Reporting regarding Zoom link, court reporter and videographer (0.20); download TCG's Amended Notice of Hearing (0.10); download TCG's Amended Deposition Notice of Nelson Brothers Property Management (0.10); download TCG's Answer to Parziale's Petition in Intervention (0.10); draft Cross Notice of Deposition of Lisa Hartman and email to D. Brothers						
10-20-2021	Approved		Billable		Brothers, Doug			5.500	600.00	3,300.00
				Deposition preparation and assemble exhibits.						

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Contingent										
Skyloft et al 1848										
1848-001 NP Skyloft										
10-20-2021	Approved		Billable		Carnes, Tiffany			7.000	350.00	2,450.00
				Additional search on tracing project; review and log intervenor production; assist Ann Cardenas in locating exhibit for Motion; locate, review, and log bank statements from supplemental production; assist in locating additional documents for exhibits from supplemental production.						
10-20-2021	Approved		Billable		Cardenas, Ann			2.500	350.00	875.00
				Review deposition of Michael Plant and Heath Basham for additional evidence in support of Intervenor's Motion for Partial Summary Judgment (1.5); finalize exhibits for Motion for Partial Summary Judgment (1.3).						
10-21-2021	Approved		Billable		Nakamura, Suzy			4.600	150.00	690.00
				Download multiple Cross Notice of Depositions, Notice of Hearing and Public Notice of Motion (1.50); emails from and to DeAnna Woods regarding deposition of Patrick Capital Markets (0.10); telephone call to Court Administrator regarding setting hearing on Intervenor's Motion to Compel and Sanctions and emails to and from D. Brothers (0.20); emails from and to Robert Villalobos regarding copy service in New York (0.10); emails from and to A. Cardenas and T. Carnes regarding exhibits to Motion for Partial Summary Judgment (0.10); emails from and to Martha Ortiz regarding videographer for New York depositions (0.20); telephone calls and emails with Tremayne Haynes regarding deposition exhibits for New York depositions and emails to D. Brothers and T. Carnes regarding same (0.40); telephone call with T. Carnes regarding final deposition exhibits, email to D. Brothers (0.20); compile final deposition exhibits (1.80).						
10-21-2021	Approved		Billable		Carnes, Tiffany			6.000	350.00	2,100.00
				Document review, logging, and organizing.						
10-21-2021	Approved		Billable		Brothers, Doug			4.100	600.00	2,460.00
				Extensive deposition preparation; telephone conference with Nelson counsel.						
10-22-2021	Approved		Billable		Brothers, Doug			5.700	600.00	3,420.00
				Telephone conference regarding discovery matters and deposition preparation; telephone conference counsel regarding Sol y Luna (4)						
10-22-2021	Approved		Billable		Carnes, Tiffany			4.000	350.00	1,400.00
				Downloading non-privileged supplemental production; continue review and logging of intervenor production.						
10-22-2021	Approved		Billable		Nakamura, Suzy			5.500	150.00	825.00
				Email from Martha Ortiz regarding videographer for New York depositions, emails to and from TSG Reporting and D. Brothers regarding same (0.20); download multiple Cross-Notices for depositions (1.30); continue compiling final exhibits for New York depositions (3.40); revise and finalize deposition notices for NP Skyloft IB, NP Skyloft DST and NP Skyloft Equity and email to D. Brothers (0.30); revise and finalize Cross Deposition Notices for NP Skyloft Equity, Nelson Brothers Property Management and Nelson Partners, LLC and email to D. Brothers (0.30).						
10-22-2021	Approved		Billable		Cardenas, Ann			3.500	350.00	1,225.00
				Prepare appendix and table of contents in support of Intervenor's Motion for Partial Summary Judgment.						
10-23-2021	Approved		Billable		Nakamura, Suzy			9.900	150.00	1,485.00

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<p>Contingent Skyloft et al 1848 1848-001 NP Skyloft</p> <p>Download Intervenor James Parziale's Initial Disclosure, Patrick Nelson's Original Answer and Withdrawal of Special Appearance, Agreed Order Granting Motion for Admission Pro Hac Vice of Robert Brownlie, Nelson Partner's Second Amended Response to TCG Skyloft First Set Discovery, Nelson Brothers Property Management, Inc. Second Amended Response to TCG Skyloft First Set Discovery, NP Skyloft DST's Second Amended Response to TCG Skyloft First Set Discovery, NP Skyloft Equity Second Amended Response to TCG Skyloft First Set Discovery, NP Skyloft JV Second Amended Response to TCG Skyloft First Set Discovery, NP Skyloft ST Second Amended Response to TCG Skyloft First Set Discovery, Patrick Nelson Second Amended Response to TCG Skyloft First Set Discovery, Axonic Defendants' Objections to Plaintiffs' Cross Notice of Deposition of Brendan McCormick, Axonic Defendants' Objections to Intervenor's Notice of Deposition of Brendan McCormick (1.30); continue compiling deposition exhibits for New York depositions</p>										
10-23-2021	Approved		Billable		Brothers, Doug			1.200	600.00	720.00
Deposition preparation.										
10-24-2021	Approved		Billable		Brothers, Doug			6.500	600.00	3,900.00
Travel to NYC and extensive deposition preparation.										
10-24-2021	Approved		Billable		Nakamura, Suzy			0.800	150.00	120.00
Emails to and from Mario Preciado regarding New York deposition exh bits and emails from and to D. Brothers regarding same (0.20); emails to and from L. Norton and D. Brothers regarding Notice of Hearing on Motion to Compel and Motion for Sanctions (0.20); emails to and from L. Norton and D. Brothers regarding finalizing Notice of Depositions for NP Skyloft, DST, ST and IB (0.20); emails from and to Tremayne Haynes and D. Brothers regarding New York deposition exhibits (0.20); continue drafting Exhibit List										
10-24-2021	Approved		Billable		Norton, Laura			2.700	125.00	337.50
Emails about preparing notice of hearing and draft pleading; review and send draft notice of hearing (1.0); emails between S. Nakamura and D. Brothers regarding deposition notices to finalize and serve; review and update deposition notices in Skyloft (IB, ST, DST) and email to D. Brothers (.80); make final edits, finalize and serve the deposition notices of NP Skyloft DST, NP Skyloft ST, and NP Skyloft IB (.60); prepare and send email to Court Reporter for handling the depositions of NP Skyloft DST, NP Skyloft ST, and NP Skyloft IB (.20); finalize notice of hearing on our Motion to Compel and For Sanctions (.10)										
10-25-2021	Approved		Billable		Nakamura, Suzy			0.800	150.00	120.00
Emails to and from TSG Reporting regarding Zoom links for upcoming depositions in New York (0.10); download James Parziale's Cross Notices of Depositions of Clayton DeGiacinto, Brendan McCormick.										
10-25-2021	Approved		Billable		Brothers, Doug			3.700	600.00	2,220.00
Telephone conference with expert regarding damages issues; review e-mails; deposition preparation and exhibit review.										
10-25-2021	Approved		Billable		Cardenas, Ann			1.600	350.00	560.00
Revise appendix and table of contents per D. Brothers' instruction.										
10-25-2021	Approved		Billable		Carnes, Tiffany			2.000	350.00	700.00
Continue reviewing and logging production.										
10-26-2021	Approved		Billable		Carnes, Tiffany			5.300	350.00	1,855.00
Review supplemental production.										
10-26-2021	Approved		Billable		Nakamura, Suzy			0.000	150.00	0.00
Emails from and to TSG Reporting regarding depositions of Morris Doueck										
10-26-2021	Approved		Billable		Brothers, Doug			11.000	600.00	6,600.00

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Contingent										
Skyloft et al 1848										
1848-001 NP Skyloft										
				Deposition set up, preparation and attend McCormick deposition; review and revise dispositive motion.						
10-27-2021	Approved		Billable		Brothers, Doug			7.000	600.00	4,200.00
				Attend Doueck deposition; prepare for DeGiancinto deposition; extensive review on Motion for Partial Summary Judgment; call regarding Sol y Luna matter (.3)						
10-27-2021	Approved		Billable		Carnes, Tiffany			6.100	350.00	2,135.00
				Confer with Kelly Seabolt on filing items; revise D. Brothers' declaration for filing; continue upload, review, and logging of production.						
10-27-2021	Approved		Billable		Seabolt, Kelly			0.200	150.00	30.00
				Draft Declaration of D. Brothers (.2).						
10-28-2021	Approved		Billable		Seabolt, Kelly			0.300	150.00	45.00
				Create dropbox link and upload appendix and exh bits (.3).						
10-28-2021	Approved		Billable		Brothers, Doug			12.000	600.00	7,200.00
				Attend DiGiancinto deposition; draft proposed Arizona agreement; travel to Austin.						
10-28-2021	Approved		Billable		Carnes, Tiffany			5.400	350.00	1,890.00
				Confer with K. Seabolt on filing Motion for Summary Judgment; speak with client Tessier; draft work product memorandum; document review for potential exhibits in supplemental production.						
10-29-2021	Approved		Billable		Brothers, Doug			2.200	600.00	1,320.00
				Review materials regarding Motion to Strike; organize deposition materials.						
10-29-2021	Approved		Billable		Cardenas, Ann			1.000	350.00	350.00
				Create table tracking appearance by parties.						
10-29-2021	Approved		Billable		Nakamura, Suzy			0.400	150.00	60.00
				Emails to and from D. Brothers regarding hearing on 11/4 and announcement, telephone calls with Court Administrator's office regarding same (0.30); emails from and to Grace Chance at TSG regarding deposition transcripts (0.10).						
10-29-2021	Approved		Billable		Manassian, Taline			0.100	350.00	35.00
				Email D. Brothers regarding Missouri subpoena.						
10-30-2021	Approved		Billable		Brothers, Doug			0.900	600.00	540.00
				work on motion to strike strategy						
11-01-2021	Approved		Billable		Brothers, Doug			3.200	600.00	1,920.00
				Telephone conference Brownlie and R. Horton; draft reply; re-mails regarding production; work on Sol y Luna matter Rule 11 Agreement.						
11-01-2021	Approved		Billable		Manassian, Taline			1.300	350.00	455.00
				Call with D. Brothers regarding motion to seal (.1); research procedure for sealing court records (.8); email D. Brothers regarding motion to seal (.1); call with R. Horton regarding reply brief (.1); review reply brief (.2).						
11-01-2021	Approved		Billable		Nakamura, Suzy			1.600	150.00	240.00

Time Entries

George Brothers Kincaid and Horton, L.L.P.

Professional = All (Active Only)
 Group By Partners
 Client - Matter = 1848-001 NP Skyloft (Active Only)
 Task Code = All
 View = Original
 From 05-01-2018 To 06-24-2022

Date	Status	Approval	BillableType	Task	Professional	Start	Stop	Duration	Rate	Amount
Contingent										
Skyloft et al 1848										
1848-001 NP Skyloft										
Emails from and to D. Brothers (0.10); review email from Brent McCabe regarding hearing and Rules and Procedures (0.20); draft Contact Information Sheet for 11/4 hearing and email to Della Duett and opposing counsel (0.30); email K. Seabolt regarding hearing exhibits (0.10); emails from and to D. Brothers, compile and prepare exhibits for hearing (0.50); review and revise Reply Brief to Intervenors' Motion to Strike Parziale Intervention (0.40).										
11-01-2021	Approved		Billable		Carnes, Tiffany			2.000	350.00	700.00
Review and report to Doug Brothers on summary of contents of recent production; client update and update portal.										
11-02-2021	Approved		Billable		Nakamura, Suzy			5.700	150.00	855.00
Emails from and to Della Duett regarding Box folder for exhibits (0.10); telephone call from T. Manassian regarding Subpoena to Patrick Capital Markets (0.10); emails from and to D. Brothers regarding hearing, draft email to Brent McCabe and email to D. Brothers (0.20); finalize Intervenors' Reply Brief in Support of Their Motion to Strike Parziale Intervention and email to D. Brothers (0.30); draft Order Granting Intervenors Motion to Strike Parziale Intervention and email to D Brothers (0.20); continue compiling and marking exhibits for 11/4 hearing and emails to and from D. Brothers regarding same (2.50); review Exhibit A for Patrick Capital Markets Corporate Representative and Custodian of Records Subpoenas and emails to and from D. Brothers and T. Manassian (0.30); draft Witness and Exhibit List, compile relevant Pleadings, upload Exhibits, Pleadings and Committee Communications and email to D. Brothers and K. Seabolt regarding same (2.0).										
11-02-2021	Approved		Billable		Manassian, Taline			1.900	350.00	665.00
Call with D. Woods regarding Missouri subpoenas (.1); call with S. Nakamura regarding Missouri subpoenas (.1); review subpoenas (.2); call with D. Brothers regarding sealing and subpoena issue (.1); call with S. Mecham regarding subpoenas (.1); email D. Brothers regarding subpoena (.1); revise reply brief (.6); research Texas law on attorneys' fees in derivative actions (.4); calls and emails with S. Nakamura regarding reply and subpoena (.2).										
11-02-2021	Approved		Billable		Carnes, Tiffany			5.100	350.00	1,785.00
Reviewing documents and organizing for upcoming hearing; receive and save documents to file and created file for expert review of documents.										
11-02-2021	Approved		Billable		Brothers, Doug			3.500	600.00	2,100.00
Prepare for hearing; deposition preparation for Nelson depositions; meet and confer regarding discovery issues; revise Rule 11 Agreement.										
11-03-2021	Approved		Billable		Manassian, Taline			2.600	350.00	910.00
Draft letter and subpoena to Patrick Capital Markets (.5); calls with K. Seabolt regarding subpoena (.4); email D. Woods and S. Mecham regarding subpoena (.1); email D. Brothers regarding draft documents (.1); call with D. Brothers regarding subpoena (.1); revise notices of deposition and email D. Brothers regarding the same (.4); emails with D. Woods regarding notice of deposition (.2); review final subpoena (.1); call with K. Seabolt regarding final subpoena (.2); emails and calls with K. Seabolt regarding notices (.3); draft letter to Patrick Capital Markets regarding depositions and email D. Brothers regarding the same (.2).										
11-03-2021	Approved		Billable		Brothers, Doug			6.000	600.00	3,600.00
Prepare for hearing; e-mails regarding resolution of discovery disputes; prepare for Nelson party and Hartman depositions. T/c expert and review bank statement production										
11-03-2021	Approved		Billable		Carnes, Tiffany			4.000	350.00	1,400.00
Document review and organization; communications from client; call with consulting expert.										
11-03-2021	Approved		Billable		Brothers, Doug			0.800	600.00	480.00
Work on Sol y Luna Rule 11 Agreement.										

Time Entries

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Contingent										
Skyloft et al 1848										
1848-001 NP Skyloft										
11-03-2021	Approved		Billable		Seabolt, Kelly			1.300	150.00	195.00
				Phone call with clerk regarding subpoena processing (.2); draft cover letter for D. Brothers (.2); emails to and from Ms. Duett regarding box link for hearing material upload (.2); email all counsel with hearing material (.2); upload exhibits, exh bit list, witness list, proposed order and pleadings to dropbox link for hearing (.5).						
11-04-2021	Approved		Billable		Cardenas, Ann			0.900	350.00	315.00
				Assist D. Brothers in preparation of Sol y Luna Rule 11 Agreement.						
11-04-2021	Approved		Billable		Manassian, Taline			0.800	350.00	280.00
				Emails with K. Seabolt regarding notices (.1); review notices (.3); revise notice and email K. Seabolt regarding revision (.2); call with S. Seabolt regarding notices and letter (.1); review final notices and letter (.1).						
11-04-2021	Approved		Billable		Carnes, Tiffany			6.000	350.00	2,100.00
				Organize, pull, and print printed deposition exh bits for upcoming depositions; organize Hartman deposition exh bits and prepare for printing.						
11-04-2021	Approved		Billable		Brothers, Doug			4.500	600.00	2,700.00
				Attend hearing on Motion to Strike; follow up; attention to exhibits for Nelson depositions.						
11-05-2021	Approved		Billable		Carnes, Tiffany			4.500	350.00	1,575.00
				Send Doug Brothers full set of bank statements for deposition preparation; respond to several client emails; attention to court reporter request for exhibits (due from a different party); document review.						
11-05-2021	Approved		Billable		Brothers, Doug			4.400	600.00	2,640.00
				Preparation for Nelson entity depositions.						
11-07-2021	Approved		Billable		Brothers, Doug			0.400	600.00	240.00
				Attention to rescheduling depositions; communication with expert.						
11-08-2021	Approved		Billable		Manassian, Taline			0.100	350.00	35.00
				Email D. Brothers regarding service of notices on Patrick Capital Markets.						
11-08-2021	Approved		Billable		Brothers, Doug			3.400	600.00	2,040.00
				Conference regarding scheduling; document review; telephone conference with Nelson counsel; redact Motion for Partial Summary Judgment; follow up; e-mails with PCM attorney; work on motion to seal issue.						
11-08-2021	Approved		Billable		Carnes, Tiffany			7.000	350.00	2,450.00
				Receive, download and survey supplemental Nelson Parties Production; prepare deposition exhibits; prepare motion exhibits.						
11-09-2021	Approved		Billable		Carnes, Tiffany			2.200	350.00	770.00
				Locate and send Doug Brothers NP bank document production; continued document review.						
11-09-2021	Approved		Billable		Brothers, Doug			4.000	600.00	2,400.00
				Prepare for Lisa Hartman deposition; review bank records.						
11-10-2021	Approved		Billable		Manassian, Taline			0.100	350.00	35.00
				Call with K. Seabolt regarding notices for Missouri subpoena.						
11-10-2021	Approved		Billable		Seabolt, Kelly			0.800	150.00	120.00

Time Entries

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Contingent										
Skyloft et al 1848										
1848-001 NP Skyloft										
				Upload and organize deposition transcripts, videos and exhibits (.3); phone call with Daniel, USDC clerk, regarding file stamped Motion to Compel (.5).						
11-10-2021	Approved		Billable		Carnes, Tiffany			0.300	350.00	105.00
				Draft client agreement - Tessier Sol Y Luna.						
11-10-2021	Approved		Billable		Norton, Laura			0.600	125.00	75.00
				Send documents and email exchange with K. Seabolt and T. Carnes regarding re-noticing Nelson depositions (.20); prepare amended deposition notices for NP Skyloft ST, NP Skyloft IB, and NP Skyloft DST and send to D. Brothers. (.40)						
11-10-2021	Approved		Billable		Brothers, Doug			1.700	600.00	1,020.00
				Deposition preparation; communications regarding hearing settings and motions.						
11-11-2021	Approved		Billable		Carnes, Tiffany			0.200	350.00	70.00
				Client communications.						
11-11-2021	Approved		Billable		Brothers, Doug			5.700	600.00	3,420.00
				E-mails regarding hearing; review Lisa Hartman deposition exhibits; travel to San Diego and deposition preparation.						
11-11-2021	Approved		Billable		Norton, Laura			1.000	125.00	125.00
				Multiple emails regarding amended deposition notices and court reporter (.40); update deposition notices, send to D. Brothers for approval and then serve (.40); email and call to arrange court reporter for NP Skyloft depositions and inform team (.20).						
11-11-2021	Approved		Billable		Manassian, Taline			0.100	350.00	35.00
				Email D. Brothers regarding Levy Craig.						
11-12-2021	Approved		Billable		Brothers, Doug			9.600	600.00	5,760.00
				Assemble exhibits and attend Lisa Hartman depo; follow up meeting with Brownlie.						
11-13-2021	Approved		Billable		Brothers, Doug			4.500	600.00	2,700.00
				Travel to Austin; draft letter to court regarding hearings.						
11-14-2021	Approved		Billable		Carnes, Tiffany			0.400	350.00	140.00
				Client communication receipt and attention to						
11-15-2021	Approved		Billable		Brothers, Doug			0.400	600.00	240.00
				Review motion to seal; e-mail to PCM counsel.						
11-16-2021	Approved		Billable		Manassian, Taline			0.500	350.00	175.00
				Emails with D. Brothers and D. Woods regarding Missouri subpoenas (.1); calls with K. Seabolt regarding Missouri subpoena (.1); call with D. Woods regarding Missouri subpoenas (.1); review Missouri subpoenas (.1); emails with D. Woods regarding Missouri subpoenas (.1).						
11-16-2021	Approved		Billable		Brothers, Doug			0.600	600.00	360.00
				E-mail regarding Patrick Capital Markets subpoena; e-mail with Tucson counsel; client communication.						
11-17-2021	Approved		Billable		Carnes, Tiffany			2.400	350.00	840.00
				Review newly produced discovery and confirm documents produced as per opposing attorney discription.						
11-17-2021	Approved		Billable		Brothers, Doug			3.400	600.00	2,040.00

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Contingent										
Skyloft et al 1848										
<u>1848-001 NP Skyloft</u>										
				Review bank records; attention to letter to court; review transcript; revise letter; e-mails regarding resolving scheduling issue; transmit communications to court.						
11-18-2021	Approved		Billable		Brothers, Doug			1.600	600.00	960.00
				Attention to setting and to securities claims; continued review of bank records.						
11-18-2021	Approved		Billable		Manassian, Taline			0.200	350.00	70.00
				Call with D. Brothers regarding subpoenas (.1); call to D. Woods regarding subpoenas (.1).						
11-18-2021	Approved		Billable		Carnes, Tiffany			4.200	350.00	1,470.00
				Document review and organization; receive client document and forward.						
11-19-2021	Approved		Billable		Carnes, Tiffany			2.000	350.00	700.00
				Client communication; review and organize documents received in supplemental production.						
11-19-2021	Approved		Billable		Brothers, Doug			2.000	600.00	1,200.00
				Extensive work on opposition to TCG motion; expert communication						
11-19-2021	Approved		Billable		Manassian, Taline			0.100	350.00	35.00
				Email to D. Woods regarding subpoenas.						
11-19-2021	Approved		Billable		Brothers, Doug			1.000	600.00	600.00
				Attention to possible securities case.						
11-21-2021	Approved		Billable		Brothers, Doug			0.100	600.00	60.00
				Client communication.						
11-22-2021	Approved		Billable		Brothers, Doug			1.100	600.00	660.00
				Revise opposition.						
11-22-2021	Approved		Billable		Manassian, Taline			0.100	350.00	35.00
				Emails with D. Brothers and D. Woods regarding Missouri subpoena.						
11-22-2021	Approved		Billable		Norton, Laura			3.800	125.00	475.00
				Review D. Brothers comments and locate pleading; make revisions to Opposition to TSG/Axionic Motion for Partial Summary Judgment and email to attorneys; continued revisions on opposition pleading and email back to attorneys.						
11-22-2021	Approved		Billable		Seabolt, Kelly			0.400	150.00	60.00
				Draft declaration for Doug Brothers and forward to him for approval (.4).						
11-22-2021	Approved		Billable		Carnes, Tiffany			0.500	350.00	175.00
				Confer with Kelly Seabolt on opposition to motion for summary judgment motion draft and assist in locating related pleadings and exhibits.						
11-23-2021	Approved		Billable		Brothers, Doug			0.700	600.00	420.00
				Initial preparation for status conference; continued preparation for Nelson depositions.						
11-24-2021	Approved		Billable		Brothers, Doug			4.600	600.00	2,760.00
				Preparation for Status Conference and for Nelson depositions; finalize objection to TCG Motion; expert communication.						
11-28-2021	Approved		Billable		Brothers, Doug			0.600	600.00	360.00

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Contingent										
Skyloft et al 1848										
1848-001 NP Skyloft										
Preparation for status conference; e-mail Russ Horton regarding securities arbitration.										
11-29-2021	Approved		Billable		Brothers, Doug			3.600	600.00	2,160.00
Telephone conferences regarding ██████████; work on deposition preparation and document review; continue assembling deposition exhibits; hearing preparation for status conference.										
11-29-2021	Approved		Billable		Carnes, Tiffany			2.500	350.00	875.00
Add additional bank statements to expert folder; prepare hard copy documents for deposition exhibits.										
11-29-2021	Approved		Billable		Seabolt, Kelly			0.300	150.00	45.00
Finalize combined exhibits and attach to opposition (.3).										
11-30-2021	Approved		Billable		Brothers, Doug			5.700	600.00	3,420.00
Prepare for and attend status conference; prepare for Nelson depositions.										
12-01-2021	Approved		Billable		Brothers, Doug			9.000	600.00	5,400.00
Prepare for and attend Nelson depositions.										
12-02-2021	Approved		Billable		Nakamura, Suzy			0.400	150.00	60.00
Draft Notice of Hearing on Intervenor's Traditional Partial Summary Judgment and emails to and from D. Brothers (0.30); revise Notice of Hearing and emails to and from D. Brothers (0.10).										
12-02-2021	Approved		Billable		Brothers, Doug			9.500	600.00	5,700.00
Attend depositions; deposition preparation; prepare notice of hearing.										
12-02-2021	Approved		Billable		Brothers, Doug			0.200	600.00	120.00
E-mail regarding Skyloft.										
12-03-2021	Approved		Billable		Brothers, Doug			7.500	600.00	4,500.00
Prepare for and attend depositions.										
12-03-2021	Approved		Billable		Nakamura, Suzy			0.100	150.00	15.00
Emails to and from D. Brothers regarding Notice of Hearing (0.10).										
12-05-2021	Approved		Billable		Nakamura, Suzy			0.400	150.00	60.00
Download Notice of Counsels' Change of Address in Appeals case (0.10); download Notice of Counsels' Change of Address for GREP (0.10); download Plaintiffs' Third and Fourth Amended Petition (0.10); compare Plaintiffs' Third and Fourth Amended Petition and emails to and from D. Brothers (0.10).										
12-06-2021	Approved		Billable		Nakamura, Suzy			1.900	150.00	285.00
Finalize Notice of Hearing on Intervenor's Traditional Motion for Partial Summary Judgment (0.10); review and download Docket Sheet in Parziale, Parziale Appeal, Puleo, Collins, 1519 Appeal and emails to and from D. Brothers (0.70); download pleadings in Puleo, 1519 Appeal and email to D. Brothers (0.90); begin download of Patrick Capital Market document production and emails to and from T. Carnes (0.20).										
12-06-2021	Approved		Billable		Brothers, Doug			0.800	600.00	480.00
Sol y Luna - call with Tucson counsel; call with California counsel; review confidentiality designation.										
12-07-2021	Approved		Billable		Nakamura, Suzy			0.300	150.00	45.00
Continue upload of Patrick Capital Market document production to Dropbox and emails to and from T. Carnes (0.30).										

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Contingent										
Skyloft et al 1848										
1848-001 NP Skyloft										
12-07-2021	Approved		Billable		Brothers, Doug			2.600	600.00	1,560.00
				Review document production; telephone conference with PCM counsel; follow up e-mail.						
12-07-2021	Approved		Billable		Carnes, Tiffany			1.000	350.00	350.00
				Download PCM production and save to file, share with team, and send to be uploaded to Lexbe.						
12-08-2021	Approved		Billable		Carnes, Tiffany			1.500	350.00	525.00
				Perform term searches in PCM production.						
12-09-2021	Approved		Billable		Brothers, Doug			0.900	600.00	540.00
				E-mail regarding PCM; talk with expert; assemble materials.						
12-09-2021	Approved		Billable		Carnes, Tiffany			3.000	350.00	1,050.00
				Document review and search terms in Capital Patrick Markets discovery; locate documents.						
12-10-2021	Approved		Billable		Nakamura, Suzy			0.100	150.00	15.00
				Emails from and to D. Brothers regarding valuations and appraisals (0.10).						
12-10-2021	Approved		Billable		Brothers, Doug			1.300	600.00	780.00
				Materials to expert; attention to PCM production; telephone conference with expert regarding appraisal.						
12-10-2021	Approved		Billable		Carnes, Tiffany			0.700	350.00	245.00
				Receive and download new production from Patrick Capital Markets volumes 003 and 004; locate documents for Doug Brothers.						
12-12-2021	Approved		Billable		Nakamura, Suzy			0.300	150.00	45.00
				Emails from and to D. Brothers and T. Carnes, review and revise Intervenors' Application for Temporary Restraining Order and Temporary Injunction (0.30).						
12-13-2021	Approved		Billable		Brothers, Doug			1.500	600.00	900.00
				Status to clients; work on expert matters; attention to broker dealer issues; e-mails with opposing counsel.						
12-13-2021	Approved		Billable		Manassian, Taline			0.100	350.00	35.00
				Emails regarding Levy Craig invoice.						
12-13-2021	Approved		Billable		Carnes, Tiffany			2.500	350.00	875.00
				Extract PCM production; run term searches.						
12-14-2021	Approved		Billable		Carnes, Tiffany			2.000	350.00	700.00
				Search for certain documents requested by D. Brothers; organize certain documents for sharing.						
12-14-2021	Approved		Billable		Brothers, Doug			1.200	600.00	720.00
				Telephone conferences with opposing counsel; review e-mails; attention to SyL issue; materials to expert.						
12-15-2021	Approved		Billable		Carnes, Tiffany			0.500	350.00	175.00
				Add documents to expert shared space; client communication.						
12-15-2021	Approved		Billable		Brothers, Doug			0.700	600.00	420.00
				Telephone conference with expert; opposing counsel; e-mail regarding PCM.						
12-15-2021	Approved		Billable		Horton, Russ			0.600	600.00	360.00

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Contingent										
Skyloft et al 1848										
1848-001 NP Skyloft										
Receive and review email from D. Brothers regarding tolling agreement; telephone conference with D. Brothers regarding same; review client materials; outline arbitration complaint against Patrick Capital.										
12-17-2021	Approved		Billable		Manassian, Taline			2.000	350.00	700.00
Draft demand for arbitration.										
12-17-2021	Approved		Billable		Nakamura, Suzy			0.500	150.00	75.00
Finalize Notice of Withdrawals of Intervenor's Deposition Notices of Patrick Capital Markets' Custodian of Records and Corporate Representative and emails to and from D. Brothers and T. Manassian (0.30); emails to and from DeAnna Woods regarding confirmation of cancellation of Patrick Capital Markets deposition (0.20).										
12-17-2021	Approved		Billable		Carnes, Tiffany			1.300	350.00	455.00
Follow up with clients on 1031 exchange document requests; begin download of supplemental NP production; locate and send document to Taline Manassian.										
12-18-2021	Approved		Billable		Manassian, Taline			2.700	350.00	945.00
Draft demand for arbitration.										
12-18-2021	Approved		Billable		Brothers, Doug			0.600	600.00	360.00
Attention to broker dealer arbitration.										
12-20-2021	Approved		Billable		Nakamura, Suzy			0.900	150.00	135.00
Emails from and to D. Brothers and T. Carnes, review Court's Docket, telephone call with Court Administrator regarding hearing on Plaintiffs' Unopposed Motion for Leave for Intervenor to File Exh bits Under Seal (0.20); emails from and to D. Brothers, revise and redline Demand for Arbitration and email to D. Brothers (0.70).										
12-20-2021	Approved		Billable		Brothers, Doug			2.200	600.00	1,320.00
Revise arbitration demand; review order and motion regarding eviction; conference with T. Carnes regarding Wealthforge.										
12-20-2021	Approved		Billable		Manassian, Taline			0.100	350.00	35.00
Call with D. Brothers regarding demand for arbitration.										
12-20-2021	Approved		Billable		Carnes, Tiffany			0.700	350.00	245.00
Client communication; save NP supplemental production download to file; confer with Doug Brothers on calendaring dates.										
12-21-2021	Approved		Billable		Manassian, Taline			1.600	350.00	560.00
Call with R. Horton regarding letter to Judge Livingston (.2); emails with S. Nakamura regarding CA pleadings (.1); call with D. Brothers regarding CA pleadings (.1); draft letter to Judge Livingston (.7); research possible conflict (.5).										
12-21-2021	Approved		Billable		Nakamura, Suzy			0.100	150.00	15.00
[REDACTED] review JAMS Rules and Procedures, emails and telephone calls with D. Brothers, initiate filing of Demand for Arbitration (); telephone call with D. Brothers, email to Matthew Goldstein (0.10).										
12-21-2021	Approved		Billable		Brothers, Doug			0.700	600.00	420.00
Securities claim - revisions; telephone conference with Realized counsel.										
12-21-2021	Approved		Billable		Carnes, Tiffany			0.600	350.00	210.00
Respond to fact inquiries from Taline Manassian; call with Paul Tessier.										
12-22-2021	Approved		Billable		Nakamura, Suzy			0.300	150.00	45.00

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1848-001 NP Skyloft										
Download Letter to Clerk Requesting Writ of Possession (0.10); download Greg Noschese letter to Clerk regarding authority to issue writ of possession (0.10); download Defendants' Response to Plaintiff's Motion to Extend the time for Issuance of Writ of Possession for Good Cause, Request for Setting of Supersedeas Bond and Opposition to proposed Order (0.10).										
12-26-2021	Approved		Billable		Brothers, Doug			0.700	600.00	420.00
Case planning.										
12-27-2021	Approved		Billable		Brothers, Doug			2.500	600.00	1,500.00
Review filings in County Court; work on expert issues; work on temporary restraining order.										
12-28-2021	Approved		Billable		Brothers, Doug			2.300	600.00	1,380.00
Review writ of possession and comments; review motion for summary judgment; client communication; expert communication; e-mails regarding revision to docket control order.										
12-28-2021	Approved		Billable		Manassian, Taline			0.800	350.00	280.00
Research ██████████										
12-29-2021	Approved		Billable		Manassian, Taline			3.900	350.00	1,365.00
Research ██████████ (3.5); revise letter to Judge Livingston (.2); call with T. Carnes regarding parties (.1); email D. Brothers regarding facts relevant to ██████████ (.1).										
12-29-2021	Approved		Billable		Brothers, Doug			7.500	600.00	4,500.00
Extensive work on trial preparation, expert communications, and re-pleading.										
12-29-2021	Approved		Billable		Nakamura, Suzy			6.300	150.00	945.00
Download pleadings and discovery filed and served from 11/29/21 to 12/29/21 (); download exhibits to TCG & Axonic Lenders Traditional Motion for Partial Summary Judgment (11:45 - 6:00)										
12-29-2021	Approved		Billable		Seabolt, Kelly			0.200	150.00	30.00
Draft Rule 11 agreement (.1); forward to Ben King for review and approval (.1).										
12-29-2021	Approved		Billable		Carnes, Tiffany			2.300	350.00	805.00
Receive and save client communications to file; document search rent rolls.										
12-30-2021	Approved		Billable		Carnes, Tiffany			0.200	350.00	70.00
Call to Jon Kemmerer.										
12-30-2021	Approved		Billable		Manassian, Taline			2.000	350.00	700.00
Call with K. Seabolt regarding pleadings (.2); research ██████████ (1.8).										
12-30-2021	Approved		Billable		Nakamura, Suzy			0.000	150.00	0.00
Emails from and to K. Seabolt regarding deposition exhibits										
12-30-2021	Approved		Billable		Seabolt, Kelly			0.900	150.00	135.00
Upload deposition exhibits for Morris Doueck and Brendan McCormick (.9).										
12-30-2021	Approved		Billable		Brothers, Doug			6.400	600.00	3,840.00
Attention to modification of docket control order; e-mails regarding Rule 11 agreement; expert communications; review depositions and ex bits for re-pleading; work on drafting amended petition in intervention.										

Time Entries

George Brothers Kincaid and Horton, L.L.P.

Professional = All (Active Only)
 Group By Partners
 Client - Matter = 1848-001 NP Skyloft (Active Only)
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 From 05-01-2018 To 06-24-2022

Date	Status	Approval	BillableType	Task	Professional	Start	Stop	Duration	Rate	Amount
Contingent										
Skyloft et al 1848										
1848-001 NP Skyloft										
12-31-2021	Approved		Billable		Brothers, Doug			3.000	600.00	1,800.00
				Extensive work on re-pleading.						
01-02-2022	Approved		Billable		Nakamura, Suzy			0.200	150.00	30.00
				Download Plaintiff's Emergency Motion for Entry of Final Judgment and Related Relief, Plaintiff's Emergency Motion to Set Appeal Bond and Propose Order (0.20).						
01-03-2022	Approved		Billable		Manassian, Taline			0.200	350.00	70.00
				Call with T. Carnes regarding conflicts issue.						
01-03-2022	Approved		Billable		Brothers, Doug			5.500	600.00	3,300.00
				Extensive work on Skyloft re-pleading; telephone conference with Greg Nochese.						
01-03-2022	Approved		Billable		Nakamura, Suzy			0.900	150.00	135.00
				Email to D. Brothers regarding latest exhibit package (0.10); download Axonic's Notice of Confidentiality Designation of Deposition Transcript of Brendan McCormick (0.10); review and download Docket Sheet and Minutes of in Chambers Order-Directive in Puleo case and email to D. Brothers (0.20); download Notice of Hearing and email D. Brothers (0.10); emails to and from Alexandria Hartill regarding PCM production and download production (0.40).						
01-03-2022	Approved		Billable		Carnes, Tiffany			1.700	350.00	595.00
				Forward client correspondence to opposing counsel; Review TCG/Axonic Motion for Partial Summary Judgment on Claims Brought by Parties Lacking Capacity and by Improper Nelson Derivative Representatives, compare to their previous motion for partial summary judgment and our previous response.						
01-04-2022	Approved		Billable		Carnes, Tiffany			0.500	350.00	175.00
				Create and share Dropbox with Jon Kemmerer.						
01-04-2022	Approved		Billable		Brothers, Doug			3.900	600.00	2,340.00
				Continue revisions to pleading; prepare for hearing on sealing motion; attend hearing and calls with counsel regarding inspection and additional discovery and matters.						
01-05-2022	Approved		Billable		Brothers, Doug			2.200	600.00	1,320.00
				Work on expert issues; [REDACTED]; work on motion for partial summary judgment response.						
01-05-2022	Approved		Billable		Carnes, Tiffany			1.200	350.00	420.00
				Compare and review TCG/Axonic Motion for Partial Summary Judgment final time to confirm response actions, send summary to D. Brothers; share documents with expert Weaver.						
01-05-2022	Approved		Billable		Nakamura, Suzy			0.100	150.00	15.00
				Emails to and from D. Brothers regarding zoom link for hearing on Plaintiffs' Emergency Motion for Entry and Issuance of Writ '1519 case (0.10).						
01-06-2022	Approved		Billable		Carnes, Tiffany			2.900	350.00	1,015.00
				Attend County Court at Law 1 hearing on YouTube and summarize; call with Jon Kemmerer; client emails requesting documents.						
01-06-2022	Approved		Billable		Nakamura, Suzy			2.600	150.00	390.00
				Download Video Deposition of Brendan McCormick (0.50); review and revise Intervenor's Fourth Amended Plea in Intervention, telephone call from D. Brothers, email to D. Brothers (2.0); download Defendants' Response to Plaintiff's Bond Motion and Final Judgment Motion and Declaration fo Patrick Nelson in Support of Defendants' Response (0.10).						

Time Entries

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Contingent										
Skyloft et al 1848										
1848-001 NP Skyloft										
01-06-2022	Approved		Billable		Brothers, Doug			2.000	600.00	1,200.00
				Work on amended pleading and related issues.						
01-07-2022	Approved		Billable		Brothers, Doug			6.500	600.00	3,900.00
				Work on amended intervention; draft application for injunctive relief; work on opposition to TCG/Axonix motion for partial summary judgment.						
01-07-2022	Approved		Billable		Nakamura, Suzy			1.300	150.00	195.00
				Emails from and to D. Brothers, review and revise Fourth Amended Plea in Intervention (0.50); emails from and to D. Brothers regarding Application for Temporary Restraining Order and Temporary Injunction and depositions and exhibits (0.10); review and revise Intervenor's Fourth Amended Plea in Intervention and email to D. Brothers (0.70).						
01-07-2022	Approved		Billable		Carnes, Tiffany			2.000	350.00	700.00
				Review Fourth Amended Plea in Intervention; share Fourth Amended Plea draft with clients; research ██████████.						
01-09-2022	Approved		Billable		Carnes, Tiffany			0.500	350.00	175.00
				Review and edit response to Motion for Partial Summary Judgment; receive client documents and save to file.						
01-09-2022	Approved		Billable		Brothers, Doug			4.800	600.00	2,880.00
				Revise 4th amended plea in intervention; revise opposition to motion for partial summary judgment; revise application for temporary restraining order; revise proposed tolling agreement.						
01-09-2022	Approved		Billable		Nakamura, Suzy			0.100	150.00	15.00
				Emails from and to D. Brothers regarding Intervenor's Fourth Amended Plea in Intervention (0.10).						
01-10-2022	Approved		Billable		Nakamura, Suzy			6.100	150.00	915.00
				Email from and to D. Brothers, upload deposition transcripts and exhibits to Dropbox (0.50); finalize Intervenor's Fourth Amended Plea in Intervention, draft and finalize emails to opposing counsel and court and send, telephone calls to Veritext regarding deposition transcripts and exhibits, email to Loeb regarding exhibits, review Response to Motion for Partial Summary Judgment Lacking Capacity Derivative (5.6).						
01-10-2022	Approved		Billable		Brothers, Doug			4.100	600.00	2,460.00
				Work on final revisions to amended pleading; telephone conference with Polk counsel; e-mail regarding Rule 11 agreement; e-mails regarding temporary restraining order application; telephone conference with Suzy Nakamura regarding opposition to TCG motion for partial summary judgment; review filed pleadings; review and approve motion for partial summary judgment opposition joinder.						
01-10-2022	Approved		Billable		Manassian, Taline			0.100	350.00	35.00
				Emails with D. Brothers regarding conflicts research.						
01-10-2022	Approved		Billable		Carnes, Tiffany			6.000	350.00	2,100.00
				Revisions to Intervenor application for Temporary Restraining Order/Temporary Injunction and identifying exhibits for same; review and edit Fourth Amended Petition.						
01-11-2022	Approved		Billable		Carnes, Tiffany			3.500	350.00	1,225.00
				Share files with Jared Jordan; review and edit draft Temporary Restraining Order and draft declaration; client meeting; client correspondence.						
01-11-2022	Approved		Billable		Nakamura, Suzy			1.100	150.00	165.00

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Contingent										
<i>Skyloft et al 1848</i>										
<u>1848-001 NP Skyloft</u>										
				Download Final Judgment (0.10); emails to and from D. Brothers, revise Intervenors' Opposition to TCG and Axonic's Traditional Motion for Partial Summary Judgment, mark Exh bits and finalize (1.0).						
01-11-2022	Approved		Billable		Brothers, Doug			9.800	600.00	5,880.00
				Review and revise opposition to TCG motion for partial summary judgment; review and revise temporary restraining order application and collect evidence; multiple e-mails regarding same; attend client Zoom; review evening filings.						
01-12-2022	Approved		Billable		Carnes, Tiffany			3.000	350.00	1,050.00
				Respond to client communications; share client portal; continue drafting and editing Intervenors' Motion for Temporary Restraining Order/Temporary Injunction and Declaration; set up call with Jared Jordan.						
01-12-2022	Approved		Billable		Nakamura, Suzy			2.100	150.00	315.00
				Combine D. Brothers letter to District Clerk and additional Exhibits to Intervenors' Opposition, in Part, to TCG and Axonic's Traditional Motion for Partial Summary Judgment (0.30); download Nelson Parties' Responses to Motions for Partial Summary Judgment and Exhibits (0.30); draft Docket Call Announcement and emails to and from D. Brothers (0.20); email Docket Call Announcement to Court (0.10); download TCG Skyloft and Axonic Lenders' Motion for Partial Summary Judgment (0.10); download TCG Skyloft and Axonic's Notice of Hearing (0.10); download TCG Skyloft's Response to Parziale Motion for Partial Summary Judgment and Response to Intervenors Schiffman's Motion for Partial Summary Judgment (0.20); download TCG Skyloft's Joint Exhibits (0.20); download Triangle's Supplement to Special Appearance (0.10); download Axonic's Opposition to Intervenor Schiffman and Parziale Motion for Summary Judgment (0.10); download Intervenor Parziale's Opposition to Axonic Motion for Partial Summary Judgment (0.10); review and revise Tolling Agreement and email to D. Brothers (0.30).						
01-12-2022	Approved		Billable		Brothers, Doug			6.000	600.00	3,600.00
				Work on temporary restraining order; review other party pleadings for omnibus hearing.						
01-13-2022	Approved		Billable		Carnes, Tiffany			2.900	350.00	1,015.00
				Create meeting and meet with Jared Jordan team; revise draft declaration of J. Jordan and update exhibits.						
01-13-2022	Approved		Billable		Nakamura, Suzy			2.300	150.00	345.00
				Emails from Priscilla Beesley regarding unredacted Motion for Summary Judgment and exhibits, emails to and from D. Brothers regarding same (0.20); telephone calls and emails from and to T. Carnes regarding Application for Temporary Restraining Order and Temporary Injunction, Declaration and Exhibits, review, revise and redline Application for TRO and TI and mark exh bits (1.0); download multiple parties' Responses to Motions for Summary Judgment and exhibits (2.0).						
01-13-2022	Approved		Billable		Brothers, Doug			0.600	600.00	360.00
				Expert communication.						
01-14-2022	Approved		Billable		Brothers, Doug			1.700	600.00	1,020.00
				Review and revise temporary restraining order documents; telephone conference with T. Carnes.						
01-14-2022	Approved		Billable		Nakamura, Suzy			2.300	150.00	345.00
				Download Nelson Parties' Motion to Appoint Mediator (0.10); upload Nelson Parties' Response to Triangle Capital Group's Special Appearance and exhibits (0.20); compile all motions, responses and exhibits for 1/18/22 hearing (2.0).						
01-14-2022	Approved		Billable		Carnes, Tiffany			5.000	350.00	1,750.00
				Calls with Weaver; revisions to draft Temporary Restraining Order/Temporary Injunction and declarations; client communications and save client documents to file.						
01-15-2022	Approved		Billable		Brothers, Doug			1.100	600.00	660.00

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Contingent										
Skyloft et al 1848										
<u>1848-001 NP Skyloft</u>										
				Finalize temporary restraining order documents; begin hearing preparation.						
01-15-2022	Approved		Billable		Nakamura, Suzy			4.000	150.00	600.00
				Continue downloading and compiling all motions, responses and exhibits for 1/18/22 hearing; emails from and to D. Brothers and T. Carnes regarding Application for Temporary Restraining Order and Temporary Injunction, hearing, notice and confidential documents, revise and finalize Application for TRO and TI and proposed Order, draft, revise and finalize email to court and opposing counsel (4.0)						
01-16-2022	Approved		Billable		Brothers, Doug			1.000	600.00	600.00
				Work on hearing preparation.						
01-17-2022	Approved		Billable		Brothers, Doug			8.800	600.00	5,280.00
				Extensive hearing preparation (8.50); revise letter to Judge Livingston (.3)						
01-17-2022	Approved		Billable		Nakamura, Suzy			0.700	150.00	105.00
				Emails to and from D. Brothers regarding Hearing Exh bits and Court's Box (0.10); emails to and from Jamie Foley regarding Intervenor's Pre-marked Exh bits folder in Court's Box (0.10); email to D. Brothers regarding filing Fourth Amended Plea in Intervention (0.10); emails to and from D. Brothers regarding Proposed Order for Intervenor's Motion for Partial Summary Judgment (0.10); draft Proposed Order and email to D. Brothers (0.30)						
01-17-2022	Approved		Billable		Carnes, Tiffany			0.400	350.00	140.00
				Receive documents from clients, save to file; client communications; share documents with expert.						
01-18-2022	Approved		Billable		Nakamura, Suzy			1.300	150.00	195.00
				Draft letter to Judge Livingston regarding DST and emails to and from D. Brothers, finalize letter and email to 261 Submission and opposing parties (0.50); draft Contact Information Sheet for Remote Hearing and email to D. Brothers, email to Della Duett (0.20); emails from and to T. Carnes regarding Application for Temporary Restraining Order and Temporary Injunction (0.10); emails from and to Jenny Lloyd regarding upload to Box (0.10); emails from and to D. Brothers regarding upload to Box, review Box contents upload to Box (0.30); emails to and from D. Brothers regarding power point presentations (0.10).						
01-18-2022	Approved		Billable		Brothers, Doug			9.000	600.00	5,400.00
				Hearing preparation; attend hearings; follow up.						
01-18-2022	Approved		Billable		Carnes, Tiffany			5.000	350.00	1,750.00
				Attend hearing via zoom; correspondence with client; attention to expert report information.						
01-19-2022	Approved		Billable		Horton, Russ			0.500	600.00	300.00
				Telephone conference with D. Brothers regarding mediation; email regarding same.						
01-19-2022	Approved		Billable		Carnes, Tiffany			4.500	350.00	1,575.00
				Document search per D. Brothers' request; call to Jon Kemmerer, share documents to shared folder; review client production for completion, supplemental, and privilege items.						
01-19-2022	Approved		Billable		Brothers, Doug			1.700	600.00	1,020.00
				Review e-mails regarding Box posting and confidentiality designations; review request for privilege log and respond.						
01-19-2022	Approved		Billable		Nakamura, Suzy			2.200	150.00	330.00

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Contingent										
<i>Skyloft et al 1848</i>										
<u>1848-001 NP Skyloft</u>										
Emails to and from Jamie Foley regarding upload to Box (0.10); emails to and from T. Carnes and D. Brothers regarding uploaded exhibits to Box (0.10); review Travis County District Court website for Judge Crump's procedures (0.10); email to Taylor Hoang and Grace McGee regarding Judge Crump's procedures on uploading exhibits (0.10); emails from and to D. Brothers regarding Proposed Order, review and finalize Proposed Order, upload to Box (0.30); separate Exhibits in Box to Application for Temporary Restraining Order and Temporary Injunction and Intervenor's Motion for Partial Summary Judgment into individual pdfs (1.50).										
01-20-2022	Approved		Billable		Carnes, Tiffany			6.500	350.00	2,275.00
Call with Jon Kemmerer; call with Rick Edwards; draft protective order acknowledgement; create shared dropbox for R. Edwards; request and receive client documents and save to various files; continue review of client production for privilege and supplemental production; call with Sasha at Weaver and follow up document search.										
01-20-2022	Approved		Billable		Brothers, Doug			1.400	600.00	840.00
Attention to mediation selection; e-mails regarding same; call opposing counsel and Judge Ferguson staff; work on expert issues.										
01-21-2022	Approved		Billable		Carnes, Tiffany			6.000	350.00	2,100.00
Calls with Jon Kemmerer; call with Rick Edwards; draft acknowledgement for Jared Jordan; communication with J. Jordan; document search; communication with multiple clients requesting information; set up conference with J. Jordan; conference call with J. Jordan.										
01-21-2022	Approved		Billable		Manassian, Taline			0.900	350.00	315.00
Call from R. Horton regarding letter from Jenny Lloyd (.1); review letter (.3); review cases cited in letter (.5).										
01-21-2022	Approved		Billable		Brothers, Doug			3.700	600.00	2,220.00
E-mails regarding mediation; letter to Judge Crump; telephone conferences with experts regarding reports.										
01-21-2022	Approved		Billable		Nakamura, Suzy			1.500	150.00	225.00
Email to Mina Myers, Bethany Simmons, Jenny Lloyd and Aynsley Young requesting power point presentations (0.10); email from Bethany Simmons regarding power point presentation (0.10); draft Expert Disclosures and email to D. Brothers (1.0); draft and finalize letter to Judge Crump, email 250 Submission and opposing counsel letter to Judge Crump regarding selection of mediator (0.30).										
01-22-2022	Approved		Billable		Manassian, Taline			2.400	350.00	840.00
Review cases on conflicts (2.2); email D. Brothers and R. Horton regarding the same (.2).										
01-22-2022	Approved		Billable		Brothers, Doug			0.300	600.00	180.00
E-mails regarding cases cited in Brownlie letter.										
01-23-2022	Approved		Billable		Nakamura, Suzy			3.000	150.00	450.00
Email from D. Brothers, redact Exh bits to Application for Temporary Restraining Order and Temporary Injunction (3.0)										
01-24-2022	Approved		Billable		Nakamura, Suzy			2.000	150.00	300.00
Continue redacting Exhibits for Application for Temporary Restraining Order and Temporary Injunction, emails to and from D. Brothers (2.0).										
01-24-2022	Approved		Billable		Carnes, Tiffany			4.500	350.00	1,575.00
Finish review of client documents for privilege; review Intervenor discovery related to [REDACTED].										
01-24-2022	Approved		Billable		Brothers, Doug			3.700	600.00	2,220.00
Draft expert disclosures; telephone conference with mediator; follow up e-mails; telephone conference with Russ Horton; planning for additional discovery; e-mails regarding depositions; obtain and review Powerpoints.										

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Contingent										
<i>Skyloft et al 1848</i>										
<u>1848-001 NP Skyloft</u>										
01-25-2022	Approved		Billable		Nakamura, Suzy			2.200	150.00	330.00
Email from D. Brothers, emails to and from Brandon Stendara, Gregory Noschese and Courtney Sauer regarding redactions to Exhibits B and F of Application for Temporary Restraining Order and Temporary Injunction, revise and redact Exhibit B and F (0.50); review and finalize letter to G. Noschese and C. Sauer requesting additional Nelson documents from deposition, emails from and to D. Brothers, email to G. Noschese and C. Sauer (0.30); emails from and to D. Brothers regarding Intervenor's Fourth Amended Plea and sealing requests (0.20); review previous discovery requests, draft Request for Admissions and Interrogatories to Nelson Parties, emails to and from D. Brothers (1.20).										
01-25-2022	Approved		Billable		Brothers, Doug			4.200	600.00	2,520.00
Review Nelson PowerPoint and forward to expert; attention to mediation scheduling; draft letter to Greg Nochese regarding Nelson deposition follow up; draft additional requests for admissions and interrogatories; e-mails regarding depositions; work on mediation strategy.										
01-25-2022	Approved		Billable		Carnes, Tiffany			2.000	350.00	700.00
Call with Weaver and follow up; fact research and follow up document identification.										
01-26-2022	Approved		Billable		Brothers, Doug			2.000	600.00	1,200.00
E-mails and calls regarding mediation; draft response to Parziale; arrange expert meetings; revise letter regarding Parziale.										
01-26-2022	Approved		Billable		Manassian, Taline			0.500	350.00	175.00
Review draft letter regarding Parziale intervention (.2); revise letter and email D. Brothers regarding the same (.2); emails with D. Brothers and R. Horton regarding letter (.1).										
01-26-2022	Approved		Billable		Nakamura, Suzy			1.500	150.00	225.00
Draft Schiffman Intervenor's Request for Admissions and First Set of Interrogatories to Nelson Partners, LLC, NP Skyloft IB, LLC and TCG Skyloft Owners, LLC (1.50).										
01-26-2022	Approved		Billable		Carnes, Tiffany			5.800	350.00	2,030.00
Call with Jon Kemmerer and follow up; attention to exhibits and information needed for motions expert reports;										
01-26-2022	Approved		Billable		Horton, Russ			0.600	600.00	360.00
Telephone conference with D. Brothers regarding deposition coverage; review client materials.										
01-27-2022	Approved		Billable		Carnes, Tiffany			4.000	350.00	1,400.00
Document review PCM 3rd and 4th production sets; call with Weaver re scheduling meeting; call with Jon Kemmerer; email clients regarding deposition dates.										
01-27-2022	Approved		Billable		Nakamura, Suzy			2.600	150.00	390.00

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<p>Contingent Skyloft et al 1848 1848-001 NP Skyloft</p>										
<p>Email to Mina Myers and Jenny Lloyd regarding PowerPoint presentation, email from Mina Myers (0.10); compile and review redacted Application for Temporary Restraining Order and Temporary Injunction and Exhibits, emails to and from D. Brothers regarding inconsistencies, telephone call and emails to and from Brandon Stendara regarding same (0.50); compile and finalize redacted Intervenor's Application for TRO and TI and Exhibits, draft and finalize letter to District Clerk, emails to and from D. Brothers (0.70), emails from and to D. Brothers, finalize Schiffman Intervenor's First Request for Admissions and First Set of Interrogatories to NP Skyloft IB, LLC, revise and redline Schiffman Intervenor's Second Request for Admissions and First Set of Interrogatories to Nelson Partners, LLC, emails to and from D. Brothers (0.50); revise and finalize Interrogatory to NP Skyloft IB, LLC and emails from and to D. Brothers (0.10); review, revise and finalize letter to Judge Livingston and email to D. Brothers, T. Manassian and R. Horton, email to 261 Submission, Judge Crump and opposing counsel (0.40); draft and revise email to Judge Crump regarding redacted Intervenor's Application for TRO and TI, emails to and from D. Brothers, email to 250 Submission and opposing counsel (0.20); emails to and emails to and from D. Brothers regarding Intervenor's Fourth Amended Plea in Intervention, email to Brandon Stendara, Greg Noschese and Courtney Sauer regarding redactions to same (0.10).</p>										
01-27-2022	Approved		Billable		Brothers, Doug			4.200	600.00	2,520.00
<p>Review and revise outgoing discovery; e-mails regarding mediation logistics; case planning; e-mails regarding response to Parziale; expert call; mediation preparation; draft additional discovery and correspondence.</p>										
01-28-2022	Approved		Billable		Nakamura, Suzy			1.600	150.00	240.00
<p>Run compare report for Intervenor's Third and Fourth Amended Plea in Intervention and email to D. Brothers, emails from and to Brandon Stendara regarding redactions to Plea, review redactions, emails to and from D. Brothers, upload Plea to Court's Box (0.30); emails from and to T. Carnes regarding experts' CV (0.10); download TCG's Emergency Motion to Set Appeal Bond and to Lift Stay of Writ of Possession and Proposed Order (0.10); download Nelson Parties' Amended Response in Opposition to TCG-Axonic's Traditional Motion for Partial Summary Judgment-Redacted (0.10); download Nelson Parties' Response in Opposition to Schiffman Intervenor's MPSJ-Redacted (0.10); Nelson Parties' Response to Parziale MPSJ on Rescission-Redacted (0.10); download Nelson Parties Appendixes and Joint Exhibits to its Responses to MPSJs (0.50); download Axonic Defendants Response to Schiffman Intervenor's MPSJ-Redacted (0.10); download Axonic Defendants Response to Parziale MPSJ on Rescission-Redacted (0.10); download Order Granting Plaintiff's Emergency Motion to Set Appeal Bond and Lift Stay of Writ of Possession (0.10).</p>										
01-28-2022	Approved		Billable		Carnes, Tiffany			5.000	350.00	1,750.00
<p>Call with Weaver firm; call with Rick Edwards and Jeff Spilker; call with Jon Kemmerer; call with Ong; draft Polk initial client documents; calls and emails with multiple clients; PCM document review.</p>										
01-28-2022	Approved		Billable		Brothers, Doug			5.200	600.00	3,120.00
<p>Calls regarding expert reports; telephone conference with Robert Brownlie; telephone conference with Emily Miller; work on expert designations.</p>										
01-30-2022	Approved		Billable		Carnes, Tiffany			1.300	350.00	455.00
<p>Send out Zoom invitation for expert meeting; call to Jon Kemmerer; draft client administrative documents and send to Emily Miller.</p>										
01-30-2022	Approved		Billable		Nakamura, Suzy			0.200	150.00	30.00
<p>Emails to and from D. Brothers regarding list of documents sent to experts (0.10); emails to and from Jon Kemmerer regarding Curriculum Vitae (0.10).</p>										
01-31-2022	Approved		Billable		Nakamura, Suzy			7.500	150.00	1,125.00
<p>Emails to and from T. Carnes regarding document production (0.20); review and revise Intervenor's Designation of Experts (0.20); compile documents sent to expert Jon Kemmerer, review and redact, emails to and from T. Carnes (7.0); draft and finalize letter to Judge Crump, emails from and to D. Brothers, email to 250 Submission and opposing counsel (0.30).</p>										
01-31-2022	Approved		Billable		Brothers, Doug			6.200	600.00	3,720.00

Time Entries

George Brothers Kincaid and Horton, L.L.P.

Professional = All (Active Only)
 Group By Partners
 Client - Matter = 1848-001 NP Skyloft (Active Only)
 Task Code = All
 View = Original
 From 05-01-2018 To 06-24-2022

Date	Status	Approval	BillableType	Task	Professional	Start	Stop	Duration	Rate	Amount
Contingent Skyloft et al 1848 1848-001 NP Skyloft										
Multiple communications regarding expert reports; Zoom meetings with experts; client communications regarding reports and deposition scheduling; follow up with clients and experts; telephone conference with Emily Miller regarding Polk; review mediator e-mail; letter to Judge Crump regarding regarding Rule 11 Agreement.										
01-31-2022	Approved		Billable		Carnes, Tiffany			6.300	350.00	2,205.00
Calls with Jon Kemmerer; calls with Rick Edwards; call to Jared Jordan; review documents; confer with Suzy Nakamura on supplemental production; confer with D. Brothers on availability of clients and others for deposition.										
02-01-2022	Approved		Billable		Nakamura, Suzy			3.200	150.00	480.00
Compile Exh bits to Intervenor's Expert Designation, revise Expert Designation and emails to and from D. Brothers (1.30); mark Exhibits (0.20); draft Polk Joinder to Schiffman Intervenor's Expert Designation and emails to and from D. Brothers, emails to and from Emily Miller (0.70); telephone call with D. Brothers regarding Rick Edwards' curriculum vitae, revise expert designations and emails to and from D. Brothers, bookmark and finalize expert designations and email to opposing counsel (0.50); emails and telephone call from and to T. Carnes regarding Jon Kemmerer documents, revise production (0.30); draft letter to Greg Noschese regarding return of funds, emails from and to D. Brothers, finalize letter, email to G. Noschese (0.20).										
02-01-2022	Approved		Billable		Brothers, Doug			4.400	600.00	2,640.00
Review expert reports and disclosure; revisions; deposition scheduling; letter to Greg Noschese; document review for privilege; review other parties' expert reports.										
02-02-2022	Approved		Billable		Nakamura, Suzy			3.400	150.00	510.00
Bates number document production, upload to Dropbox, draft email to opposing counsel, emails to and from D. Brothers and T. Carnes, revise email and email to opposing counsel with Dropbox link (1.20); emails and telephone calls with Nancy Rodriguez regarding returned filing, Schiffman Intervenor's Application for Temporary Restraining Order and Temporary Injunction (Redacted), and filing fee, emails from and to D. Brothers (1.0); emails from and to D. Brothers regarding discovery requests (0.10); emails from and to T. Carnes regarding supplemental production (0.10); download TCG Skyloft Owner LLC letter to Judge Crump (0.10); download Polk Intervenor's Joinder in Schiffman Intervenor's Designation of Expert Witnesses (0.10); download Plaintiffs' Motion for Leave for Schiffman Intervenor to File Application for TRO & T Under Seal (0.10); download Greystar's Expert Designation (0.10); download Parziale's Expert Designation (0.10); download TCG's Verified Copy of Public Notice of Motion for Leave to File Exhibits Under Seal Pursuant to TRCP 76A (0.10); download Axonic Defendants' Verified Copy of Public Notice of Motion for Leave to File Exhibits Under Seal Pursuant to TRCP 76A (0.10); download Axonic Defendants' Designation of Experts (0.10); download Plaintiffs' Designation of Experts (0.10); download Plaintiffs' Verified Copy of Public Notices of Motions for Leave to File Exhibits Under Seal (0.10).										
02-02-2022	Approved		Billable		Carnes, Tiffany			6.500	350.00	2,275.00
Review and compare intervenor pleadings; call with John Polk; call with Jeffrey Hansen; call with Jane Heider; call with Javier Martinez; call to Glenn Schiffman; call with Weaver - Arnholz; organize, review, and log supplemental production.										
02-02-2022	Approved		Billable		Brothers, Doug			4.500	600.00	2,700.00
Telephone conference with Russ Horton; mediation strategy; attention to Polk substitution; e-mail regarding discovery out; supplemental production of materials.										
02-02-2022	Approved		Billable		Horton, Russ			2.200	600.00	1,320.00
Office conference with D. Brothers regarding deposition of Amy Pikula; review notice of same; review client materials; receive and review expert designation from Axonic.										
02-03-2022	Approved		Billable		Nakamura, Suzy			4.900	150.00	735.00

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<p>Contingent Skyloft et al 1848 1848-001 NP Skyloft</p> <p>Emails from and to T. Carnes regarding supplemental expert production, telephone call with Sam Arnholz at Weaver regarding confidentiality, and bates number (0.30); emails from and to T. Carnes regarding supplemental document production for William Smith (0.10); upload Schiffman Intervenors' supplemental production to Dropbox and email to opposing counsel (0.20); emails from and to Barney Given and Mina Myers regarding production (0.20); emails from and to T. Carnes and D. Brothers regarding supplemental production of expert billing, redact and bates number, upload to Dropbox and email to opposing counsel (0.50); compile all Motions for Leave to File Exhibits Under Seal and Public Notices and email to D. Brothers and T. Carnes (0.20); emails from and to D. Brothers, revise and finalize Schiffman Intervenors' First Request for Admissions and First Set of Interrogatories to NP Skyloft IB, LLC and Schiffman Intervenors' Second Request for Admissions and First Set of Interrogatories to Nelson Partners, LLC (0.90), draft Schiffman Intervenors' First Request for Admissions, First Set of Interrogatories and First Request for Production to Patrick Nelson and email to D. Brothers (0.70); draft Schiffman Intervenors' First Set of Interrogatories to TCG Skyloft Owner, LLC and email to D. Brothers (0.80); draft Schiffman Intervenors' Second Request for Admission and First Set of Interrogatories to Axonic Lenders and email to D. Brothers (1.0).</p>										
02-03-2022	Approved		Billable		Seabolt, Kelly			1.200	150.00	180.00
Locate deposition locations for out of state depositions for third party deponents (.5) draft depo notices and subpoenas for Sandy Simmons and Jay Fuertez (.7).										
02-03-2022	Approved		Billable		Brothers, Doug			4.600	600.00	2,760.00
Strategy call with Russ Horton; attention to client meeting; telephone conference John Po k; work on mediation issues; communication with mediator; begin deposition preparation for opposing experts; multiple communications regarding depositions.										
02-03-2022	Approved		Billable		Carnes, Tiffany			5.000	350.00	1,750.00
Calls with Rick Edwards, Jon Kemmerer, and Jared Jordan to obtain availability for depositions; update client portal; draft and send client email; identify information for mediation and send to D. Brothers; review documents for privilege and save to file for supplemental production.										
02-04-2022	Approved		Billable		Brothers, Doug			4.100	600.00	2,460.00
Work on supplementation of disclosures and interrogatory responses; revise outgoing discovery; work on mediation preparation; review deposition notices; e-mails regarding discovery and expert report.										
02-04-2022	Approved		Billable		Seabolt, Kelly			1.100	150.00	165.00
Edits to Texas Subpoenas for Sandy Simmons and Jay Fuertez (.5); phone calls to and from contact Sheri at Direct Legal regarding uploading subpoenas (.4); upload subpoenas for Sandy Simmons (.2).										
02-04-2022	Approved		Billable		Manassian, Taline			0.200	350.00	70.00
Email from K. Seabolt regarding deposition in California (.1); call with K. Seabolt regarding procedure for subpoena in California (.1).										
02-04-2022	Approved		Billable		Nakamura, Suzy			5.000	150.00	750.00
Emails from and to K. Seabolt and T. Carnes regarding California and Arizona subpoena for depositions (0.30); draft, review, revise, redline and finalize Requests for Admissions and Interrogatories to ACO Skyloft Manager, LLC, Axonic Capital, LLC, Axonic Lenders, ACO Skyloft Manager, LLC, and NP Skyloft IB, LLC; Interrogatories to TCG Skyloft Owner, LLC; Request for Admissions, Interrogatories and Request for Production to Patrick Nelson and Nelson Partners, LLC; and Interrogatories and Request for Production to TCG Skyloft Owner, LLC, and emails to and from D. Brothers (4.60); email to opposing counsel (0.10)										
02-04-2022	Approved		Billable		Carnes, Tiffany			5.400	350.00	1,890.00
Research procedure and locate forms for serving out of state deposition subpoena in Arizona; review discovery responses and identify additional information for disclosures.										
02-05-2022	Approved		Billable		Brothers, Doug			0.200	600.00	120.00

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Contingent										
Skyloft et al 1848										
1848-001 NP Skyloft										
				E-mail to Suzy Nakamura.						
02-06-2022	Approved		Billable		Brothers, Doug			0.700	600.00	420.00
				Revise substitution papers for Po k intervention; revisions and transmit.						
02-06-2022	Approved		Billable		Nakamura, Suzy			0.700	150.00	105.00
				Review, revise and redline Unopposed Motion to Substitute Counsel for Polk Intervenors and Order and email to D. Brothers (0.60); emails to and from D. Brothers regarding mediation (0.10).						
02-07-2022	Approved		Billable		Brothers, Doug			5.000	600.00	3,000.00
				E-mail regarding Polk intervention; prepare for and attend call with mediator; client communications regarding mediation; deposition scheduling; telephone conference with Russ Horton regarding mediation; telephone conference with opposing counsel.						
02-07-2022	Approved		Billable		Carnes, Tiffany			4.500	350.00	1,575.00
				Calls to Jared Jordan, Jon Kemmerer, and Rick Edwards regarding deposition availability; continue updating supplemental disclosure responses; review and revise client responses to interrogatories and requests for admissions.						
02-07-2022	Approved		Billable		Nakamura, Suzy			0.800	150.00	120.00
				Emails to and from K. Seabolt regarding California Application for Discovery Subpoena for Jay Fuertez (0.10); revise and finalize Motion for Substitution of Po k Intervenors and proposed Order and email to D. Brothers (0.30); email to 250 Submission and opposing counsel (0.20); download Polk Intervenors' client documents and document production from Emily Miller (0.20).						
02-07-2022	Approved		Billable		Seabolt, Kelly			1.400	150.00	210.00
				Emails to and from Sheri with Direct Legal regarding subpoena edits to Arizona and Texas subpoenas (.3); edit subpoenas per conversations (.3); email updated versions to Sheri for processing (.2); upload California and Texas subpoenas (.2); forward deposition notices to Veritext to reserve court reporter and videographers for Sandy Simmons deposition in Arizona and Jay Fuertez deposition in California (.4).						
02-08-2022	Approved		Billable		Nakamura, Suzy			1.400	150.00	210.00
				Emails from and to T. Carnes regarding supplemental production (0.10); review and redact Will Smith supplemental production, email to T. Carnes regarding same (0.50); bates number production and email to D. Brothers (0.30); download Polk client documents and production and email to D. Brothers (0.50)						
02-08-2022	Approved		Billable		Brothers, Doug			0.900	600.00	540.00
				Work on deposition scheduling; initial review of TCG's multiple summary judgment motions.						
02-08-2022	Approved		Billable		Carnes, Tiffany			3.600	350.00	1,260.00
				Confirm deposition notices sent to clients; revise draft supplemental intervenor discovery responses; receive and initial review of several case electronic filings; multiple calls to all three intervenor experts to obtain dates available for deposition; check internally on supplemental production ready to serve; review supplemental production; client communication to determine deposition availability.						
02-09-2022	Approved		Billable		Carnes, Tiffany			1.200	350.00	420.00
				Interoffice attorney conference for planning; receive and initial review of several electronic court filings as well as several opposing counsel emails.						
02-09-2022	Approved		Billable		Manassian, Taline			0.400	350.00	140.00
				Call with D. Brothers regarding motions (.2); review motions (.2).						
02-09-2022	Approved		Billable		Nakamura, Suzy			3.700	150.00	555.00

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Contingent										
Skyloft et al 1848										
1848-001 NP Skyloft										
02-09-2022	Approved		Billable	Download all parties new motions and exhibits (3.50); telephone call with team regarding responses to new motions (0.20); download	Brothers, Doug			7.000	600.00	4,200.00
02-10-2022	Approved		Billable	Extensive telephone conference with Mediator; review and team call regarding various summary judgment motions; multiple e-mails with opposing counsel; telephone conference with Nelson Counsel; review correspondence regarding temporary restraining order.	Nakamura, Suzy			2.300	150.00	345.00
02-10-2022	Approved		Billable	Download Plaintiffs' Motion for Continuance, Amended Motion and Notice of Hearing (0.20); download Notice of Hearing on Axonic Defendants' Amended Unopposed Motion for Leave to File Exhibits Under Seal (0.10); emails from and to D. Brothers regarding Notices of Hearing (0.20); update Deposition Scheduling Chart and email to team (0.20); telephone call with team (0.20); draft and finalize letter response to Greg Noschese 2/9 letter regarding Schiffman TRO & TI and email to D. Brother, email to 250 Submission and opposing counsel (0.50); draft and revise Mediation Statement to Judge Royal Furgeson, compile Expert Reports and emails to and from D. Brothers (0.80); draft Deposition Notice of Joseph McQuade and email to D. Brothers (0.10).	Manassian, Taline			1.600	350.00	560.00
02-10-2022	Approved		Billable	Review motions for summary judgment (.6); call with T. Carnes regarding [REDACTED] (.4); calls with D. Brothers regarding rescission (.4); call with K. Seabolt regarding cases needed (.2).	Seabolt, Kelly			0.400	150.00	60.00
02-10-2022	Approved		Billable	Search court docket for hearing notices (.3); email team regarding the same (.1).	Brothers, Doug			7.600	600.00	4,560.00
02-10-2022	Approved		Billable	Research and draft letter regarding temporary restraining order application; draft mediation statement; multiple e-mails and calls with team; telephone conferences with other counsel regarding depositions, and motion for summary judgment hearing; team meeting.	Carnes, Tiffany			3.900	350.00	1,365.00
02-11-2022	Approved		Billable	Review and organize notices for upcoming hearings, confirm with S. Nakamura; legal research related to response letter regarding temporary restraining order/temporary injunction; create meeting invitation for Jane Heider deposition meeting; begin draft opposition to TCG motion on NP Count B; start notes on opposition to TCG's motion for summary judgment on NP Count B; gather relevant previously filed motions and circulate internally to Taline Manassian for response to TCG motion for summary judgment.	Carnes, Tiffany			4.200	350.00	1,470.00
02-11-2022	Approved		Billable	Online deposition meeting with Jane Heider; continue draft opposition to TCG motion on NP Count B; multiple calls with experts regarding deposition dates and availability; research addresses for subpoenas.	Seabolt, Kelly			0.900	150.00	135.00
02-11-2022	Approved		Billable	Compile and upload Westlaw cases from TCG Motion for Summary Judgment (.9).	Nakamura, Suzy			1.600	150.00	240.00
02-11-2022	Approved		Billable	Emails from and to D. Brothers, review and finalize Mediation Statement (0.70); draft, revise and finalize cover letter to Judge Furgeson (0.30); email Mediation Statement and exhibits to Judge R. Furgeson (0.10); finalize Deposition Notice of Jonathan McQuade and email to opposing counsel (0.20); emails from and to D. Brothers and T. Carnes regarding David Schwartz deposition exhibits, begin compiling exhibits (0.20); emails from and to K. Seabolt regarding status of service of Subpoenas on Jay Fuertez and Sandy Simmons (0.10).	Brothers, Doug			3.500	600.00	2,100.00
02-12-2022	Approved		Billable	Finalize mediation statement; review motion for summary judgment ex bits; attention to deposition scheduling.	Brothers, Doug			0.700	600.00	420.00

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Contingent										
Skyloft et al 1848										
1848-001 NP Skyloft										
				Revise amended disclosures.						
02-13-2022	Approved		Billable		Brothers, Doug			0.200	600.00	120.00
				Attention to privilege log motions.						
02-13-2022	Approved		Billable		Carnes, Tiffany			2.500	350.00	875.00
				Continued legal research and drafting for opposition to TCG's motion for summary judgment on NP's Count B.						
02-14-2022	Approved		Billable		Carnes, Tiffany			4.400	350.00	1,540.00
				Provide address update for client deposition notice; continue draft opposition to TCG motion on NP Count B; receive and forward Jane Heider Zoom link to her deposition; confirm name spellings for disclosure supplements; review and redline disclosure supplement; identify potential exhibits for Doug Brothers and send to him.						
02-14-2022	Approved		Billable		Seabolt, Kelly			0.800	150.00	120.00
				Emails to Veritext and connect with portal to coordinate court reporter for upcoming depositions of Javier Martinez and Jeffrey Hansen (.4); update Sandy Simmons subpoena and deposition notice with location (.2); update Jay Fuertez subpoena and deposition notice with address (.2).						
02-14-2022	Approved		Billable		Manassian, Taline			0.700	350.00	245.00
				Review materials for rescission motion (.6); call with T. Carnes regarding notice issue (.1).						
02-14-2022	Approved		Billable		Brothers, Doug			3.600	600.00	2,160.00
				Revise disclosures; letter to Nelson counsel; review e-mails regarding depositions; work on mediation preparation.						
02-14-2022	Approved		Billable		Nakamura, Suzy			3.200	150.00	480.00
				Email to R. Horton and K. Seabolt regarding rescheduled deposition of Amy Pikula (0.10); review Intervenor's Disclosure and emails from and to D. Brothers (1.70); emails from and to D. Brothers regarding Exhibit E-1 of Morris Doueck Supplemental Affidavit in Support of TCG Skyloft's Motions for Summary Judgment (0.10); draft and finalize letter to Greg Noschese and C. Sauer regarding Nelson financial statement and emails to and from D. Brothers, email to Greg Noschese and Courtney Sauer (0.40); email from Grace Mcgee regarding hearing on 2/16 and email to D. Brothers and R. Horton (0.10); revise Intervenor's Disclosures, emails to and from T. Carnes, and email to D. Brothers (0.80).						
02-14-2022	Approved		Billable		Horton, Russ			1.400	600.00	840.00
				Preparation for deposition of Amy Pikula; review client materials.						
02-15-2022	Approved		Billable		Nakamura, Suzy			0.100	150.00	15.00
				Email to D. Brothers regarding Box invite for 2/16 hearing and upload (0.10).						
02-15-2022	Approved		Billable		Manassian, Taline			2.900	350.00	1,015.00
				Research availability of rescission (2.6); call with D. Brothers regarding research (.3).						
02-15-2022	Approved		Billable		Brothers, Doug			1.600	600.00	960.00
				Multiple e-mails regarding deposition scheduling and upcoming hearing.						
02-15-2022	Approved		Billable		Carnes, Tiffany			3.500	350.00	1,225.00
				Defend deposition of Jane Heider; research addresses for subpoenas; review subpoenas for service.						
02-16-2022	Approved		Billable		Carnes, Tiffany			4.300	350.00	1,505.00

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Contingent Skyloft et al 1848 1848-001 NP Skyloft										
Attend hearing via Youtube and circulate follow up memo internally; client communication; revise opposition to TCG motion for summary judgment on NP Count B; confer internally with Doug Brothers on client availability for depositions; confer with Doug Brothers on temporary restraining order and respond to Court on bond conference and requests; confer with Suzy Nakamura on subpoena and witnesses needed for temporary injunction hearing; draft and send group client communication; call to Jared Jordan regarding availability for temporary injunction hearing testimony, forward information to Doug Brothers.										
02-16-2022	Approved		Billable		Brothers, Doug			2.400	600.00	1,440.00
Multiple texts during hearing; follow up; attention to temporary restraining order and bond; calls with Russ Horton and Tiffany Carnes regarding same.										
02-16-2022	Approved		Billable		Nakamura, Suzy			1.000	150.00	150.00
Emails from and to R. Horton, emails to and from Jamie Foley regarding transcript of hearing on Motion to Continue and Motions for Leave to File Exhibits Under Seal (0.20); email from Taylor Whitlow Hoang regarding Schiffman Intervenors' Application for Temporary Restraining Order granted, hearing date, and agreed upon bond amount, emails to and from R. Horton and D. Brothers regarding same, telephone call with T. Carnes (0.40); emails from and to T. Carnes regarding witness subpoenas for Patrick Nelson for 3/1 Temporary Injunction hearing (0.10); download Order Granting Temporary Restraining Order and emails to and from R. Horton, D. Brothers, T. Carnes (0.20); email to team regarding posting bond and procedures (0.10)										
02-16-2022	Approved		Billable		Manassian, Taline			0.300	350.00	105.00
Call with T. Carnes regarding responses to motions.										
02-17-2022	Approved		Billable		Nakamura, Suzy			3.600	150.00	540.00
Emails with K. Seabolt, Karen Reed and T. Carnes regarding payment of bond (0.30); telephone call with Nancy Rodriguez regarding posting bond and file-marked copy of Order Granting Temporary Restraining Order (0.10); telephone calls and emails to and from to Michelle Parilla (0.30); download documents produced by Nelson Partners and email to D. Brothers and T. Carnes (0.20); telephone call and email to Rene Rangel regarding posting bond (0.10); telephone call and emails from and to Jose Garcia regarding file-marked copy of Order Granting Temporary Restraining Order and email to team (0.30); telephone call and emails with Paul Sintef regarding payment of bond, issuing bond, fee and procedures, emails with team regarding same (0.60); emails from and to D. Brothers regarding Jared Jordon availability for 3/1 hearing and exhibits (0.10); draft and finalize letter to Paul Sintef regarding bond and email to D. Brothers (0.20); emails to and from Jose Garcia regarding procedure for issuance of Temporary Restraining Order Writ (0.10); email to team regarding same and receipt for payment of bond (0.10); revise deposition schedule and email to D. Brothers (0.20); email to D. Brothers regarding Temporary Restraining Order Writ and hearing on Temporary Injunction (0.10); draft Service Request Form and attachments and email to D. Brothers (0.80); email to D. Brothers regarding Affidavit, Declaration and exhibits to TCG Motion for Partial Summary Judgment on Rescission (0.10).										
02-17-2022	Approved		Billable		Manassian, Taline			5.700	350.00	1,995.00
Draft response to motion for summary judgment.										
02-17-2022	Approved		Billable		Brothers, Doug			3.000	600.00	1,800.00
Review disclosures; revise opposition to motion for summary judgment count B; conference regarding rescission response; attention to temporary restraining order bond.										
02-17-2022	Approved		Billable		Seabolt, Kelly			0.600	150.00	90.00
Receive and forward signed Texas Subpoenas to Sheri Kern with Direct Legal to serve (.3); emails to and from A. Hernandez regarding writing check for bond payment and coordinate delivery to courthouse (.3).										
02-17-2022	Approved		Billable		Carnes, Tiffany			2.100	350.00	735.00
Revisions to Skyloft supplemental discovery responses for Tessier and Smith; respond to client email;										

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Contingent										
Skyloft et al 1848										
1848-001 NP Skyloft										
02-17-2022	Approved		Billable		Horton, Russ			1.600	600.00	960.00
Review client materials and preparation for status conference; attend same.										
02-18-2022	Approved		Billable		Cardenas, Ann			2.100	350.00	735.00
Attend client zoom call lead by D. Brothers to discuss updates and upcoming mediation (1.0); draft supplement to 4th Amended Plea in Intervention to include addition of Polks (1.1).										
02-18-2022	Approved		Billable		Seabolt, Kelly			0.200	150.00	30.00
Emails to and from Mary Freeman regarding deposition zoom link from Veritext (.2).										
02-18-2022	Approved		Billable		Carnes, Tiffany			6.800	350.00	2,380.00
Host and attend client meeting; follow up client communication; edit draft opposition to TCG motion for summary judgment on Nelson Parties Count B; confer with Ann Cardenas on information needed for Polk pleading supplement; research deposition notice categories for determination of motions and responses; locate exhibit needed for motion response; email client to obtain new deposition availability; begin compiling exhibits for Response to TCG motion for summary judgment on rescission; draft language for mediator regarding attendance.										
02-18-2022	Approved		Billable		Manassian, Taline			0.600	350.00	210.00
Revise motion on rescission (.4); email D. Brothers regarding fact issue (.1); call with T. Carnes regarding response (.1).										
02-18-2022	Approved		Billable		Brothers, Doug			7.500	600.00	4,500.00
Revise response to two summary judgment motions, team call regarding deposition scheduling; client status call; follow up regarding temporary restraining order.										
02-18-2022	Approved		Billable		Nakamura, Suzy			3.100	150.00	465.00
Email to D. Brothers and team, Adam Ashourzadeh and Eric Kaufman information and knowledge (0.10); revise and update deposition schedule and email to team (0.20); revise Intervenor's Disclosures and email to D. Brothers (1.10); download Docket Sheet, Order on Motion to Dismiss & Request for Judicial Notices, Order on Motion to Dismiss, Request for Judicial Notice & Motion to Compel Arbitration in Puleo case, and email from and to D. Brothers regarding continuance of hearing (0.30); download Docket Sheet, Appellant's Opening Brief, Appellant's Excerpt of Record in Parziale 9th Circuit case and email to D. Brothers (0.20); download Docket Sheet in Collins case and email to D. Brothers (0.20); emails to and from Jose Garcia regarding expediting issuance of Temporary Restraining Order (0.20); emails from and to D. Brothers regarding hearing on Motion for Temporary Injunction (0.10); email to 250 Submission and opposing counsel, receipt from Bond payment (0.10); draft Notice of Hearing on Schiffman Intervenor's Motion for Temporary Injunction and email to D. Brothers (0.30); emails from and to T. Carnes regarding attendance at mediation (0.10); email to Judge R. Furgeson regarding attendance at mediation (0.10); emails to and service on Greg Noschese, Temporary Restraining Order to Patrick Nelson and Order Granting Temporary Restraining Order (0.10).										
02-19-2022	Approved		Billable		Nakamura, Suzy			0.100	150.00	15.00
Emails from and to A. Cardenas regarding Intervenor's Fourth Amended Plea in Intervention (0.10).										
02-19-2022	Approved		Billable		Cardenas, Ann			0.800	350.00	280.00
Review and analysis of of TCG's supplemental requests for admissions and requests for production to Intervenor's to confirm the same discovery was served on each client.										
02-20-2022	Approved		Billable		Brothers, Doug			0.400	600.00	240.00
Review and revise Po k pleading; notice of hearing; forward discovery requests.										
02-21-2022	Approved		Billable		Brothers, Doug			3.400	600.00	2,040.00

Time Entries

George Brothers Kincaid and Horton, L.L.P.

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 Group By Partners
 Client - Matter = 1848-001 NP Skyloft (Active Only)
 Task Code = All
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 From 05-01-2018 To 06-24-2022

Date	Status	Approval	BillableType	Task	Professional	Start	Stop	Duration	Rate	Amount
Contingent										
Skyloft et al 1848										
1848-001 NP Skyloft										
				Revise motion for summary judgment response; review discovery and e-mails regarding same; mediation preparation; review and approve revised disclosures; telephone conference with Nelson counsel; prepare for mediation and management.						
02-21-2022	Approved		Billable		Manassian, Taline			1.200	350.00	420.00
				Revise response to rescission motion (.7); emails with S. Nakamura and T. Carnes regarding exh bits (.1); email D. Brothers regarding revisions (.1); call with S. Nakamura regarding exhibits (.1); review S. Nakamura's revisions (.2).						
02-21-2022	Approved		Billable		Seabolt, Kelly			0.400	150.00	60.00
				Emails to and from D. Brothers regarding service on Jay Fuertez (.2); phone call and emails to and from Sheri Kern with Direct Legal regarding more attempts to serve J. Fuertez (.2).						
02-21-2022	Approved		Billable		Nakamura, Suzy			5.200	150.00	780.00
				Emails from and to T. Carnes and D. Brothers, review, revise and redline Schiffman Intervenor's Opposition to TCG Motion for Summary Judgment on Nelson Parties Count B, review exhibits, email to D. Brothers, T. Carnes (2.90); emails from and to K. Seabolt regarding status of service of Subpoena on Jay Fuertez (0.10); draft Announcement form for 3/1 hearing and email to D. Brothers, finalize and email to Civil District Announcement (0.30); emails from and to D. Brothers, revise Notice of Hearing on Schiffman Intervenor's Application for Temporary Injunction (0.20); emails from and to T. Manassian, review and redline Response to Motion for Summary Judgment on Rescission and exhibits, emails to and from D. Brothers and T. Manassian regarding exhibits (1.50); finalize Schiffman Intervenor's Rule 194.2 First Amended Disclosures and email to opposing counsel (0.20)						
02-21-2022	Approved		Billable		Carnes, Tiffany			3.500	350.00	1,225.00
				Revise draft opposition to TCG motion for summary judgment on Nelson Parties Claim B and pull exhibits for same; receive information from mediator and forward same in group client email; receive and respond to client email.						
02-22-2022	Approved		Billable		Manassian, Taline			2.300	350.00	805.00
				Revise response to motion on rescission.						
02-22-2022	Approved		Billable		Brothers, Doug			7.200	600.00	4,320.00
				Extensive work on summary judgment responses; mediation preparation; telephone conference with opposing counsel; telephone conference with [REDACTED].						
02-22-2022	Approved		Billable		Cardenas, Ann			0.300	350.00	105.00
				Review and revise Intervenor's First Supplement to Intervenor's 4th Amended Plea in Intervention to include addition of Po ks as Intervenor's.						
02-22-2022	Approved		Billable		Carnes, Tiffany			6.100	350.00	2,135.00
				Call with D. Brothers regarding response to TCG on [REDACTED] and exhibits and follow up to identify exhibits, save to file, and cite to them in the response; receive and respond to client email; work with Suzy Nakamura [REDACTED] and opposition to motion for summary judgment on Count B; review supplemental production; revise response to TCG motion for summary judgment on rescission; revise opposition to TCG motion for summary judgment on Count B; create Zoom meeting invitation for client meeting and send out; review opposing counsel email regarding outstanding bank account production and respond.						
02-22-2022	Approved		Billable		Nakamura, Suzy			6.500	150.00	975.00

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Contingent Skyloft et al 1848 1848-001 NP Skyloft										
Emails from and to T. Carnes regarding Declarations (0.10); draft D. Brothers Declarations for Response to Motion for Summary Judgment on Rescission and Count B and email to T. Carnes (0.60); email to T. Carnes regarding exhibits to Response to motion for summary judgment on Rescission and revisions (0.20); email Zoom link for Joseph McQuade's deposition to opposing counsel (0.10); emails to and from T. Carnes regarding inserting exhibits in Responses (0.10); review and revise Declarations to Responses and ex bits, mark Exhibits to Response to Motion for Summary Judgment on Count B, and emails to and from T. Carnes regarding same (1.50); mark Exhibits to Response to Motion for Summary Judgment on Rescission, revise Declaration and emails to and from T. Carnes (2.30); review, revise and redline Response to Motion for Summary Judgment on Rescission and emails from and to T. Manassian (1.20); finalize Response to Motion for Summary Judgment on Count B, Declaration and Ex bits and email to 250 Submission and opposing counsel (0.20); finalize Response to Motion for Summary Judgment on Rescission, Declaration and Exhibits and email to 250 Submission and opposing counsel (0.20).										
02-23-2022	Approved		Billable		Nakamura, Suzy			0.100	150.00	15.00
Emails from and to T. Carnes and D. Brothers regarding cross-deposition notices for Amy P kula, Eric Kaufman, Adam Ashourzadeh, and David Schwartz (0.10).										
02-23-2022	Approved		Billable		Carnes, Tiffany			4.900	350.00	1,715.00
Draft status summary, contact list, and task list for Ann Cardenas regarding upcoming depositions; identify documents to re-produce in standard format and begin that process; client zoom meeting.										
02-23-2022	Approved		Billable		Cardenas, Ann			0.300	350.00	105.00
Attend call with clients via Zoom for [REDACTED].										
02-23-2022	Approved		Billable		Brothers, Doug			8.200	600.00	4,920.00
Prepare for and attend Mediation; post-mediation client call.										
02-24-2022	Approved		Billable		Nakamura, Suzy			0.500	150.00	75.00
Emails to and from D. Brothers regarding Notice of Hearing and email (0.10); finalize Notice of Hearing on Schiffman Intervenors' Application for Temporary Injunction and email to 250 Submission and Grace Mcgee (0.20); draft Intervenors Cross Notice of Deposition for Amy Pikula and email to D. Brothers (0.20); Eric Kaufman, Adam Ashouradeh and David Schwartz.										
02-24-2022	Approved		Billable		Brothers, Doug			3.000	600.00	1,800.00
Expert preparation; attention to mediation issues.										
02-24-2022	Approved		Billable		Carnes, Tiffany			2.500	350.00	875.00
Identify potential ex bits for Amy Pikula deposition.										
02-25-2022	Approved		Billable		Carnes, Tiffany			4.600	350.00	1,610.00
Call from Sasha G. at Weaver and follow up to locate document; draft supplemental responses to discovery; draft overview and notes internally and shared with S. Nakamura and A. Cardenas; continue re-running intervenor production in standard format; create Zoom invitation for client meeting and send out.										
02-25-2022	Approved		Billable		Brothers, Doug			2.700	600.00	1,620.00
Mediation preparation; e-mail to mediator; meet with R. Horton.										
02-25-2022	Approved		Billable		Cardenas, Ann			1.000	350.00	350.00
Confer with T. Carnes regarding supplementing Skyloft discovery and production and strategy for handling client depositions.										
02-25-2022	Approved		Billable		Nakamura, Suzy			1.000	150.00	150.00

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Contingent										
Skyloft et al 1848										
1848-001 NP Skyloft										
				Draft proposed Order Granting Temporary Restraining Order and email to D. Brothers (0.20); begin draft of Temporary Injunction Order and email to A. Cardenas (0.20); emails from and to D. Brothers regarding Temporary Restraining Order, redline and email to D. Brothers (0.30); emails from and to D. Brothers, revise and finalize Agreed Order Extending Temporary Restraining Order and email to 250 Submission and opposing counsel (0.20); emails from and to T. Carnes regarding discovery requests (0.10);						
02-26-2022	Approved		Billable		Cardenas, Ann			0.500	350.00	175.00
				Prepare correspondence to clients regarding TCG's supplemental requests for admissions and requests for production to Intervenor and prepare chart to document responses.						
02-27-2022	Approved		Billable		Cardenas, Ann			1.300	350.00	455.00
				Revise Temporary Injunction Order to include [REDACTED] (0.9); receipt and review of emails regarding supplemental discovery responses from Glenn Schiffman, Sydney and Nicola Crisp, Ryan Ong, Adalaedia Martinez, and Donna Decker (.4).						
02-27-2022	Approved		Billable		Brothers, Doug			2.000	600.00	1,200.00
				Work on motion for summary judgment hearing preparation.						
02-27-2022	Approved		Billable		Nakamura, Suzy			1.100	150.00	165.00
				Emails from and to D. Brothers, research and obtain cases for hearing and email to D. Brothers (1.10).						
02-28-2022	Approved		Billable		Nakamura, Suzy			2.700	150.00	405.00
				Draft Cross Deposition Notice for Eric Kaufman and email to D. Brothers (0.30); draft Cross Deposition Notice for Adam Ashourzadeh and email to D. Brothers (0.20); draft Cross Deposition Notice for David Schwartz and email to D. Brothers (0.30), research out of state process servers, telephone call with United Process Service and emails to D. Brothers, T. Carnes and A. Cardenas (.50); emails from and to Jamie Foley regarding hearing transcript and email to team (0.10); emails to and from Jamie Foley regarding Box invite for hearing (0.10); emails to and from D. Brothers regarding hearing exhibits (0.10); emails from and to T. Carnes regarding case cite for Volair and email to D. Brothes (0.20); upload Exhibits to Intervenor's Responses and Opposition to Motion for Summary Judgment on Count B and Rescission to Box (0.30); draft proposed Order Denying TCG's Motion for Summary Judgment on Count B and proposed Order Denying Motion for Partial Summary Judgment on Rescission and email to D. Brothers (0.40); emails from D. Brothers, download Order Granting TCG Axonic's Motion for Summary Judgment and email to D. Brothers (0.20).						
02-28-2022	Approved		Billable		Brothers, Doug			10.500	600.00	6,300.00
				Prepare for and attend Mediation; follow up and Zoom call with clients.						
02-28-2022	Approved		Billable		Cardenas, Ann			1.300	350.00	455.00
				Receipt and review of emails regarding supplemental discovery responses from Will Smith, Dan Ngo and Marina Thai, Bill Madden, and Jane Heider (.3); attend post-mediation (day 2) client zoom debriefing lead by D. Brothers (1.0).						
02-28-2022	Approved		Billable		Carnes, Tiffany			6.100	350.00	2,135.00
				Receive and respond to client email; confer with S. Nakamura on cross notice of depositions; pull case from Westlaw for hearing preparation; continue working on standard production sets of produced intervenor documents; respond to client emails; host Zoom client meeting after hours; create spreadsheet of client percentages and votes.						
03-01-2022	Approved		Billable		Seabolt, Kelly			0.200	150.00	30.00
				Email from Direct Legal regarding subpoena service on Sandy Simmons and Jay Fuertez (.1); email team regarding the same (.1).						
03-01-2022	Approved		Billable		Brothers, Doug			6.200	600.00	3,720.00
				Prepare for and attend hearing; client calls; follow up regarding discovery planning.						

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Contingent										
Skyloft et al 1848										
1848-001 NP Skyloft										
03-01-2022	Approved		Billable		Nakamura, Suzy			1.900	150.00	285.00
Emails from and to D. Brothers regarding exh bits for hearing (0.10); emails from and to T. Carnes regarding Louis Buttny (0.20); emails from and to D. Brothers, finalize proposed Order Denying TCG Motion for Summary Judgment on Count B and proposed Order Denying TCG Motion for Partial Summary Judgment on Rescission and upload to Court's Box (0.20); finalize Intervenors' Cross Notices of Deposition of Adam Ashourzadeh, Eric Kaufman, Amy P kula and David Schwartz and email to opposing counsel (1.0); email to D. Brothers regarding service of David Schwartz Cross Notice (0.10); review and revise Declaration of Richard Edwards, emails from and to T. Carnes (0.30).										
03-01-2022	Approved		Billable		Cardenas, Ann			0.300	350.00	105.00
Confer with T. Carnes regarding potential settlement and handling of Skyloft case moving forward.										
03-01-2022	Approved		Billable		Horton, Russ			0.400	600.00	240.00
Receive and review email regarding extension of mediator's proposal; review client materials.										
03-02-2022	Approved		Billable		Horton, Russ			0.500	600.00	300.00
Receive and review billing and authorize payment for same; review client materials.										
03-02-2022	Approved		Billable		Nakamura, Suzy			1.500	150.00	225.00
Emails from and to D. Brothers, K. Seabolt and Mary Freeman regarding Joe McQuade deposition and scheduling (0.20); email to Ben King and D. Brothers regarding remote deposition of Joe McQuade (0.10); email deposition transcript and errata sheet to Jane Heider and emails from and to T. Carnes regarding same (0.20); emails to and from T. Carnes regarding witness subpoenas for Patrick Nelson and identity of designated representative (0.10); draft witness subpoena for Patrick Nelson and emails to and from T. Carnes (0.20); emails from and to Kim Stephens regarding Joseph McQuade deposition (0.10); emails from and to T. Carnes and D. Brothers regarding status of Jared Jordon's expert report (0.10); email from Barbara Balliette regarding Deposition Transcript of Clayton DeGiacinto, email to D. Brothers regarding transcript and exhibits (0.10); finalize Declaration of Richard Edwards and email to 250 Submission and opposing counsel (0.30); download Notice of Rule 11 Agreement (0.10).										
03-02-2022	Approved		Billable		Carnes, Tiffany			2.000	350.00	700.00
Call with Rick Edwards regarding Declaration; review pleadings and disclosures related to Defendants' Motion to Designate Responsible Third Party and begin drafting process for objection.										
03-02-2022	Approved		Billable		Brothers, Doug			1.500	600.00	900.00
Emails regarding depositions and sealing motions; expert declaration; communications regarding client documents.										
03-02-2022	Approved		Billable		Seabolt, Kelly			0.200	150.00	30.00
Coordinate Joseph McQuade zoom deposition start time and court reporter and videographer with Veritext (.2).										
03-03-2022	Approved		Billable		Brothers, Doug			2.500	600.00	1,500.00
Work on deposition scheduling; multiple emails with team regarding document production and deposition notices; case planning.										
03-03-2022	Approved		Billable		Nakamura, Suzy			1.600	150.00	240.00
Continue drafting Subpoenas for Patrick Nelson and Nelson Partners, LLC Designated Representative and emails to and from T. Carnes and D. Brothers (0.90); emails to and from D. Brothers and T. Carnes regarding Glenn Schiffman deposition (0.10); emails from and to Courtney Sauer regarding Joseph McQuade deposition (0.10); emails to and from Kim Stephens regarding Joseph McQuade deposition (0.10); emails to and from T. Carnes regarding deposition exhibits (0.10); emails from and to D. Brothers regarding redactions to Responses (0.10); download TCG Skyloft Unopposed Motion for Leave to File Exhibits Under Seal, TCG Notice of Hearing and Axonic Motion to Seal Schiffman Exhibits (0.20).										
03-04-2022	Approved		Billable		Nakamura, Suzy			0.300	150.00	45.00

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Contingent										
Skyloft et al 1848										
1848-001 NP Skyloft										
				Download Verified Copy of Public Notices Motion for Leave to File Exhibits Under Seal, Nelson Response to TCG Traditional and No-Evidence Motion for Summary Judgment on Rescission Redacted, Nelson Response to TCG Traditional and No-Evidence Motion for Summary Judgment on Nelson Count B Redacted and Axonic Defendants' Amended Unopposed Motion for Leave to File Exhibits Under Seal (0.30).						
03-04-2022	Approved		Billable		Brothers, Doug			2.000	600.00	1,200.00
				Follow up regarding discovery matters; telephone conference with Russ Horton regarding settlement and case planning.						
03-04-2022	Approved		Billable		Carnes, Tiffany			3.000	350.00	1,050.00
				Finalize re-running of production on Jeffrey Hansen and Glenn Schiffman.						
03-04-2022	Approved		Billable		Seabolt, Kelly			0.700	150.00	105.00
				Draft Amended deposition notice for Sandy Simmons with updated deposition location (.3) emails to and from Heather Wilson with Hilton Garden Inn regarding deposition location and setup (.4).						
03-07-2022	Approved		Billable		Brothers, Doug			0.700	600.00	420.00
				E-mails regarding to do items; e-mails regarding mediation follow up.						
03-07-2022	Approved		Billable		Nakamura, Suzy			0.700	150.00	105.00
				Email to T. Carnes regarding deposition exhibits for Clayton DeGiacinto (0.10); email to opposing counsel regarding Joseph McQuade deposition (0.10); download documents produced by Nelson Partners and email to D. Brothers (0.50).						
03-07-2022	Approved		Billable		Horton, Russ			0.500	600.00	300.00
				Email regarding deposition of Amy P kula; review client materials.						
03-07-2022	Approved		Billable		Cardenas, Ann			0.100	350.00	35.00
				Correspond with John Polk re: rescheduling deposition; correspond with Sarah Toler re: rescheduling deposition of Glenn Shiffman.						
03-08-2022	Approved		Billable		Cardenas, Ann			4.400	350.00	1,540.00
				Review Intervenor's corrected document production and approve for final production (.6); correspond with clients regarding responses to TCG's 2nd set of discovery requests (.3); correspond with John Polk regarding moving his deposition time and scheduling time to prepare for deposition (.2); receipt and review of multiple cross-notice for depositions (.2); confer with T. Carnes regarding prepping witnesses for depositions (.6); research for case law in support of Intervenor's Objection to TCG and Axonic's Motion for Leave to Designate Third Party (2.5).						
03-08-2022	Approved		Billable		Horton, Russ			3.800	600.00	2,280.00
				Email regarding mediator's proposal; preparation for deposition; review exh bits for same.						
03-08-2022	Approved		Billable		Nakamura, Suzy			1.700	150.00	255.00
				Email to D. Brothers regarding response to Motion to Compel Arbitration, subpoenas for Patrick Nelson and Nelson Partners, LLC Designated Representative and Amended Disclosures (0.20); email from D. Brothers regarding filing redacted responses (0.10); emails from and to T. Carnes regarding corrected Hansen document production (0.10); email to Dylan Jones and opposing counsel with Dropbox link for corrected production for Hansen and Schiffman (0.10); follow-up email to T. Carnes regarding draft subpoenas for Patrick Nelson and Nelson Partners, LLC (0.10); emails to D. Brothers and T. Carnes regarding Smith supplemental production (0.10); draft Motion to Compel for Non-Compliance Nelson Financial Statements and email to D. Brothers (0.50); email Smith supplemental production to opposing counsel (0.10); email from and to D. Brothers, revise and finalize Motion to Compel for Non-Compliance (0.40).						
03-08-2022	Approved		Billable		Brothers, Doug			2.600	600.00	1,560.00

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Contingent Skyloft et al 1848 1848-001 NP Skyloft										
				Follow up on mediation; deposition preparation; begin hearing preparation.						
03-08-2022	Approved		Billable		Carnes, Tiffany			0.800	350.00	280.00
				Work through deposition preparation with Ann Cardenas; review status of several open tasks with A. Cardenas.						
03-09-2022	Approved		Billable		Carnes, Tiffany			0.500	350.00	175.00
				Gather, update, and send potential Amy Pikula documents to R. Horton and D. Brothers for deposition preparation.						
03-09-2022	Approved		Billable		Brothers, Doug			5.000	600.00	3,000.00
				Communications regarding mediation and call with mediator; report to clients; attention to deposition rescheduling; preparation for Joseph McQuade deposition; review discovery responses.						
03-09-2022	Approved		Billable		Nakamura, Suzy			2.300	150.00	345.00
				Emails from and to D. Brothers and K. Seabolt regarding subpoenas for Sandy Simmons and Fuertez (0.20); emails from and to D. Brothers, email to clients regarding mediator's proposal, discovery and trial preparation (0.20); emails from and to T. Carnes regarding exhibits for Amy P kula deposition (0.10); compile exhibits for McQuade deposition (); emails from and to A. Cardenas regarding John Po k deposition (0.10); compile documents reviewed by Joseph McQuade (1.50); email from D Brothers, email to opposing counsel link to deposition of Joseph McQuade (0.10); continue compiling Joseph McQuade documents and email to D. Brothers (2.0); email from and to Barney Given regarding deposition start time (0.10)						
03-09-2022	Approved		Billable		Horton, Russ			4.100	600.00	2,460.00
				Preparation for deposition of Amy Pikula; review additional documents for same.						
03-09-2022	Approved		Billable		Cardenas, Ann			7.900	350.00	2,765.00
				Research ██████████ (1.8); call with John Po k to prepare for upcoming deposition (.7); draft email to all counsel informing of deposition change for Schiffman/Polk (.1); deposition preparation with Jeff Hansen (.8); draft Intervenor's Response to Defendants' Motion for Leave to Designate Responsible Third Party (4.5).						
03-10-2022	Approved		Billable		Cardenas, Ann			8.600	350.00	3,010.00
				Continue drafting Intervenor's Response to Defendants' Motion for Leave to Designate Responsible Third Party (2.5); (.5); defend deposition of Jeff Hansen (3.0); revise Response to Defendants' Motion for Leave to Designate Responsible Third Party (2.5); confer with John Polk regarding desposition (.1).						
03-10-2022	Approved		Billable		Horton, Russ			11.100	600.00	6,660.00
				Travel: Austin - LA; preparation for deposition of Amy P kula.						
03-10-2022	Approved		Billable		Nakamura, Suzy			1.100	150.00	165.00
				Emails to and from R. Horton regarding exhibits for Amy Pikula deposition (0.10); emails to and from A. Cardenas regarding status of clients' responses to TCG Skyloft's Second Set of Written Discovery and production (1.10); emails from and to D. Brothers regarding subpoenas for Temporary Injunction hearing, finalize subpoenas for Patrick Nelson and Nelson Partners, LLC Designated Representative (0.20); Emails from and to Barbara Balliette, Ben King, Bethany Simmons and D. Brothers regarding Amy P kula deposition, review Veritext portal (0.30); emails from and to T. Carnes and D. Brothers regarding Intervenor's Response to Motion for Leave to Designate Responsible Third Party (0.10); upload TCG's document production and email to D. Brothers (0.10); emails from and to D. Brothers regarding redactions to response to TCG's Traditional and No-Evidence Motion for Summary Judgment on Count B (0.10)						
03-10-2022	Approved		Billable		Norton, Laura			0.300	125.00	37.50
				Review K. Seabolt and S. Nakamura emails regarding deposition status and all arrangements.						

Time Entries

George Brothers Kincaid and Horton, L.L.P.

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 Group By Partners
 Client - Matter = 1848-001 NP Skyloft (Active Only)
 Task Code = All
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 From 05-01-2018 To 06-24-2022

Date	Status	Approval	BillableType	Task	Professional	Start	Stop	Duration	Rate	Amount
Contingent										
Skyloft et al 1848										
1848-001 NP Skyloft										
03-10-2022	Approved		Billable		Brothers, Doug			10.000	600.00	6,000.00
Prepare for and attend Joseph McQuade deposition; e-mails regarding motions to compel; work on motion for summary judgment and request for production responses; telephone conference with Russ Horton; client deposition preparation.										
03-11-2022	Approved		Billable		Brothers, Doug			9.000	600.00	5,400.00
Extensive work on response to Axonic motion for partial summary judgment; attend Glenn Schiffman deposition; draft revised disclosure; review document production; telephone conference with opposing counsel and Russ Horton.										
03-11-2022	Approved		Billable		Nakamura, Suzy			3.400	150.00	510.00
Emails from and to D. Brothers regarding identity of Realized 1031 representatives, review Interrogatory responses from Paul Tessier, William and Susan Madden, Ryan and Lissa Ong and Stacy Schiffman (0.20); emails from and to D. Brothers, draft Stacy Schiffman and John and Janice Polk's Supplement to Rule 194.2 First Amended Disclosure (0.70); emails from and to D. Brothers, review and revise Response to Axonic Motion for Summary Judgment (); compile ex bits to Schiffman's Response to Axonic's Motion for Partial Summary Judgment and email to D. Brothers (1.90); revise and finalize Schiffman and Po k Supplement to Rule 194.2 First Amended Disclosure and email to opposing counsel (0.20); emails from and to D. Brothers, download Parziale production (0.30); emails to and from D. Brothers regarding Trust Agreement (0.10).										
03-11-2022	Approved		Billable		Horton, Russ			16.100	600.00	9,660.00
Attend the deposition of Amy Pikula; travel: LA - Austin; telephone conference with D. Brothers regarding same.										
03-11-2022	Approved		Billable		Cardenas, Ann			3.300	350.00	1,155.00
Defend Deposition of John Polk.										
03-12-2022	Approved		Billable		Cardenas, Ann			4.700	350.00	1,645.00
Draft Skyloft's Response to Axonic's Motion for Partial Summary Judgment and conduct research for law in support of motion.										
03-12-2022	Approved		Billable		Nakamura, Suzy			0.500	150.00	75.00
Download TCG Skyloft document production (0.20); upload Parziale Intervenor document production to ND and email to D. Brothers (0.30)										
03-12-2022	Approved		Billable		Brothers, Doug			2.800	600.00	1,680.00
Revisions to motion for summary judgment response; telephone conference with Russ Horton.										
03-13-2022	Approved		Billable		Brothers, Doug			1.700	600.00	1,020.00
Further revisions to motion for partial summary judgment response; begin work on response to motion to compel arbitration.										
03-13-2022	Approved		Billable		Cardenas, Ann			3.500	350.00	1,225.00
Review and revise Skyloft's Response to Axonic's Motion for Partial Summary Judgment.										
03-13-2022	Approved		Billable		Nakamura, Suzy			0.100	150.00	15.00
Emails from and to D. Brothers regarding Intervenor's Response to Axonic Motion for Summary Judgment and exhibits (0.10).										
03-14-2022	Approved		Billable		Cardenas, Ann			5.200	350.00	1,820.00
Review and analysis of cases cited by Axonic in its Motion for Partial Summary Judgment and prepare analysis [REDACTED]; revise motion in accordance with D. Brothers' revisions.										
03-14-2022	Approved		Billable		Norton, Laura			1.400	125.00	175.00
Update travel arrangements, itinerary and gather materials for D. Brothers to use at depositions; emails to and from D. Brothers.										

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Contingent										
<i>Skyloft et al 1848</i>										
<u>1848-001 NP Skyloft</u>										
03-14-2022	Approved		Billable		Nakamura, Suzy			0.400	150.00	60.00
Emails to and from D. Brothers regarding Table of Contents and Table of Authorities, draft Table of Contents and Table of Authorities (); review Intervenor's Response to Axonic's Motion for Summary Judgment for Exhibits, compile exhibits, emails to and from D. Brothers regarding same (); review Deposition Transcript of Doueck and McCormick for page and line designations and emails to and from D. Brothers (0.40).										
03-14-2022	Approved		Billable		Brothers, Doug			12.300	600.00	7,380.00
Extensive work on motion for summary judgment response; telephone conference with opposing counsel; client communications; final revisions and to response and declarations.										
03-15-2022	Approved		Billable		Brothers, Doug			2.800	600.00	1,680.00
Attention to motion to compel arbitration response; motions to compel; Sandy Simmons deposition; multiple calls and e-mails regarding response to motion to compel arbitration, discovery motions and matters.										
03-15-2022	Approved		Billable		Nakamura, Suzy			1.600	150.00	240.00
Emails from and to D. Brothers regarding deposition transcripts, emails to and from Sharon Ross regarding same (0.20); email to Jose Garcia regarding status of Subpoenas to Patrick Nelson and Nelson Partners Designated Representative (0.10); upload Patrick Capital document production to Dropbox (0.20); emails from and to D. Brothers regarding Motion to Compel, draft Motion to Strike Objections and Motion to Compel Discovery Responses from ACO Skyloft, Axonic and Axonic Lenders (end 1:30 p.m.); email to Greg Noschese and Jay Ray regarding acceptance of service of Subpoena for Patrick Nelson and Nelson Partners (0.10); draft Motion to Strike Patrick Nelson's and Nelson Partners LLC's Objections to Schiffman Intervenor's Requests for Admission, First Set of Interrogatories and Request for Production, and Motion to Compel responses to Discovery (); revise and finalize Motion to Compel Discovery from Patrick Nelson and email to D. Brothers (end 1:54 pm); draft Announcement for 3/21 hearing and emails to and from D. Brothers, email to Court (0.20).										
03-15-2022	Approved		Billable		Norton, Laura			3.100	125.00	387.50
Emails with D. Brothers, R. Horton and K. Seabolt and S. Nakamura regarding deposition arrangements; calls and emails regarding flights, hotel, deposition site and court reporter; draft amended notice of deposition for Sandy Simmons and serve on attorneys and court reporter; upload notice into NetDocuments; review current list and send additional email to all counsel.										
03-15-2022	Approved		Billable		Horton, Russ			0.600	600.00	360.00
Email regarding Sandy Simmons deposition; email regarding same; review client materials.										
03-16-2022	Approved		Billable		Cardenas, Ann			7.400	350.00	2,590.00
Research for and draft response to Plaintiff's Motion to Compel Arbitration; deposition preparation with Javier Martinez and D. Brothers; confer with D. Brothers and S. Nakamura regarding strategy for handling Skyloft outstanding discovery; revise Intervenor's response to Plaintiff's Motion to Compel Arbitration per D. Brothers' revisions and conduct additional research in support.										
03-16-2022	Approved		Billable		Nakamura, Suzy			0.200	150.00	30.00
Telephone call with D. Brothers and A. Cardenas regarding pending tasks (0.20); review and revise Intervenor's Motion to Strike ACO Skyloft Manager LLC's, Axonic Capital LLC's, and Axonic Lenders' Objections and Motion to Compel Response to Discovery and email to D. Brothers ().										
03-16-2022	Approved		Billable		Brothers, Doug			2.600	600.00	1,560.00
Hearing preparation; revise motions to compel; work on opposition to motion to compel arbitration; witness preparation.										
03-16-2022	Approved		Billable		Norton, Laura			1.500	125.00	187.50

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Contingent										
Skyloft et al 1848										
<u>1848-001 NP Skyloft</u>										
				Follow up email on hotel conference room for Sandy Simmons deposition; email from S. Nakamura and check the Texas Rules about filing deposition notices; email to D. Brothers and S. Nakamura regarding same; prepare an itinerary for R. Horton to use for S. Simmons deposition; additional email to D. Brothers regarding a second amended deposition notice.						
03-17-2022	Approved		Billable		Norton, Laura			1.000	125.00	125.00
				Prepare draft amended deposition notice and email to D. Brothers; file deposition notice of Sandy Simmons with Court; emails with D. Brothers regarding contract for conference room for deposition of S. Simmons; call to hotel sales person and complete contracts.						
03-17-2022	Approved		Billable		Brothers, Doug			12.300	600.00	7,380.00
				Discussions with opposing counsel; deposition preparation; hearing preparation; attend James Parziale deposition.						
03-17-2022	Approved		Billable		Horton, Russ			0.400	600.00	240.00
				Receive and review notice from mediator to Court; email with D. Brothers regarding same.						
03-18-2022	Approved		Billable		Cardenas, Ann			3.500	350.00	1,225.00
				Attend deposition of Ashley Holloway.						
03-18-2022	Approved		Billable		Brothers, Doug			7.000	600.00	4,200.00
				Hearing preparation; deposition preparation; telephone conference with opposing counsel.						
03-19-2022	Approved		Billable		Cardenas, Ann			1.700	350.00	595.00
				Review client documents for documents responsive to Interrogatory #20.						
03-20-2022	Approved		Billable		Cardenas, Ann			4.400	350.00	1,540.00
				Draft orders for all intervenor motions and/or responses set to be heard 3/21/2022.						
03-20-2022	Approved		Billable		Brothers, Doug			3.200	600.00	1,920.00
				E-mails with counsel; review and communications regarding discovery responses; hearing preparation.						
03-21-2022	Approved		Billable		Norton, Laura			1.000	125.00	125.00
				Change travel and deposition arrangements; email to S. Nakamura and K. Seabolt; review emails and doublecheck details about BRH and DDB travel and depositions to make sure all cancellations and arrangements are correct; prepare and send itinerary to D. Brothers and team.						
03-21-2022	Approved		Billable		Brothers, Doug			8.000	600.00	4,800.00
				Prepare for and attend hearing; follow up conference and telephone conferences with counsel.						
03-21-2022	Approved		Billable		Horton, Russ			0.900	600.00	540.00
				Office conference with D. Brothers regarding objection to Parziale intervention; review client materials.						
03-22-2022	Approved		Billable		Horton, Russ			1.100	600.00	660.00
				Receive and review term sheet for Nelson settlement; office conference with D. Brothers regarding same.						
03-22-2022	Approved		Billable		Cardenas, Ann			2.000	350.00	700.00
				Defend deposition of Intervenor Javier Martinez.						
03-22-2022	Approved		Billable		Norton, Laura			0.500	125.00	62.50
				Emails to S. Nakamura about cancelling NYC flight; calls to hotel, court reporter, etc. to reconfirm for the Skyloft deposition of Sandy Simmons and send email to team.						

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Contingent										
Skyloft et al 1848										
1848-001 NP Skyloft										
03-22-2022	Approved		Billable		Brothers, Doug			11.500	600.00	6,900.00
Hearing attendance; follow up; attention to discovery responses and discussions with opposing counsel and Parziale counsel; prepare for depositions; travel to Phoenix.										
03-23-2022	Approved		Billable		Brothers, Doug			19.000	600.00	11,400.00
Prepare for and attend Sandy Simmons meeting; multiple meetings with counsel; travel to Austin; work on confidential draft; prepare for next depositions; e-mail regarding trial logistic matters; delayed travel to Austin; work on trial preparation; attention to client discovery responses.										
03-23-2022	Approved		Billable		Cardenas, Ann			4.400	350.00	1,540.00
Review and redact confidential information in accordance with protective order for Schiffman Intervenors' Response to TCG Skyloft's Motion for Summary Judgment on the remedy of rescission and their Response to TCG Skyloft's Motion for Summary Judgment on Count B; review requirements for presentment of a claim for attorney's fees under Tex. Civ. Prac. & Rem Code sec. 38.001; prepare correspondence to Nelson Parties, Axonic Parties, and TCG Parties presenting claim for attorney's fees pursuant to Tex. Civ. Prac. & Rem Code sec. 38.001 (1.3); call with John Polk regarding discovery responses due (.3).										
03-23-2022	Approved		Billable		Nakamura, Suzy			0.400	150.00	60.00
Finalize Schiffman Intervenors' Response to TCG and Axonic 1st Set and TCG Second Set Discovery and email to opposing counsel (); download Parziale Cross Deposition Notice of Adam Ashourzadeh, David Schwartz, and Morris Doueck (0.20); download Plaintiffs' Cross-Notice of Deposition of Morris Doueck (0.10); download Second Amended Deposition Notice of Adam Ashourzadeh (0.10).										
03-23-2022	Approved		Billable		Horton, Russ			1.200	600.00	720.00
Review deposition of Amy Pikula; review client materials.										
03-24-2022	Approved		Billable		Seabolt, Kelly			0.200	150.00	30.00
Locate Amended Intervention and [REDACTED] cles and forward to R. Horton (.).										
03-24-2022	Approved		Billable		Horton, Russ			1.600	600.00	960.00
Review term sheet; telephone conference with [REDACTED] regarding same.										
03-24-2022	Approved		Billable		Brothers, Doug			6.400	600.00	3,840.00
Prepare for and attend Adam Ashourzadeh and Morris Doueck depositions; communications with opposing counsel.										
03-24-2022	Approved		Billable		Manassian, Taline			0.100	350.00	35.00
Call with R. Horton regarding settlement.										
03-24-2022	Approved		Billable		Carnes, Tiffany			1.500	350.00	525.00
Locate several documents for use as upcoming exhibits; dowload, extract, and save multiple NP productions to shared firm files.										
03-25-2022	Approved		Billable		Manassian, Taline			0.200	350.00	70.00
Meeting with R. Horton regarding research (.2).										
03-25-2022	Approved		Billable		Brothers, Doug			6.600	600.00	3,960.00
Attend David Schwartz deposition; telephone conference with opposing counsel; telephone conference with client and other counsel; negotiations.										
03-25-2022	Approved		Billable		Horton, Russ			1.200	600.00	720.00

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Contingent Skyloft et al 1848 1848-001 NP Skyloft										
				Telephone conference with ██████ regarding ██████; review client materials; office conference with D. Brothers regarding same.						
03-25-2022	Approved		Billable		Nakamura, Suzy			0.500	150.00	75.00
				Download Parziale's Disclosures and Amended Initial Disclosures, Plaintiffs' First Amended Disclosures, and TCG & Triangle Supplemental and Initial Disclosures (0.20); emails from and to Joanne Hansen regarding Verification (0.10); emails from and to Kori Kempton regarding deposition exhibits (0.20)						
03-26-2022	Approved		Billable		Brothers, Doug			0.400	600.00	240.00
				Review filings.						
03-26-2022	Approved		Billable		Manassian, Taline			1.800	350.00	630.00
				Research ██████.						
03-26-2022	Approved		Billable		Nakamura, Suzy			0.200	150.00	30.00
				Download Axonic Defendants Supplemental and Initial Disclosures and TCG & Triangle Second Supplemental Disclosures (0.20).						
03-27-2022	Approved		Billable		Brothers, Doug			1.200	600.00	720.00
				Draft and submit response ██████.						
03-27-2022	Approved		Billable		Cardenas, Ann			0.300	350.00	105.00
				Confer with Jared Jordan regarding potential deposition dates (.1); confer with Rick Edwards regarding potential deposition dates (.1); confer with John Kemmerer regarding potential deposition dates (.1).						
03-28-2022	Approved		Billable		Brothers, Doug			4.600	600.00	2,760.00
				Trial preparation; telephone conference with opposing counsel; e-mail to intervenor counsel.						
03-28-2022	Approved		Billable		Manassian, Taline			0.100	350.00	35.00
				Call to R. Horton regarding research on ██████.						
03-28-2022	Approved		Billable		Carnes, Tiffany			0.500	350.00	175.00
				Continue downloading documents produced by other parties and saving to firm shared files.						
03-29-2022	Approved		Billable		Nakamura, Suzy			0.600	150.00	90.00
				Emails from and to D. Brothers, download deposition exhibits and draft Deposition Exhibit List (); emails from and to J. Lloyd regarding Order on Motion to Compel Arbitration, review Court's website for Order (0.20); emails from and to Ana Manzano regarding PCM Volume 1 images and load files (0.20); email from TSG Reporting regarding Ashley Holloway deposition exhibits, download exhibits (0.20).						
03-29-2022	Approved		Billable		Manassian, Taline			0.100	350.00	35.00
				Call with R. Horton regarding research on ██████.						
03-29-2022	Approved		Billable		Brothers, Doug			6.200	600.00	3,720.00
				Extensive trial preparation; work on voir dire, jury charge, exhibit list.						
03-30-2022	Approved		Billable		Brothers, Doug			6.800	600.00	4,080.00
				Extensive trial preparation; continue to work on jury charge and exhibit list; call with opposing counsel.						
03-30-2022	Approved		Billable		Nakamura, Suzy			0.800	150.00	120.00

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Contingent										
<i>Skyloft et al 1848</i>										
<u>1848-001 NP Skyloft</u>										
Review and download Orders from Court's Attorney Access portal and email to D. Brothers (0.30); email from TSG Reporting regarding Ashley Holloway deposition transcripts (0.10); emails from and to Dylan Jones regarding PCM Volume 1 images production (0.10); email from TSG Reporting regarding Adam Ashourzadeh deposition exhibits, download exhibits (0.20); email to Ana Manzano regarding PCM Volume.1 images (0.10); continue drafting Deposition Exhibit List ().										
03-30-2022	Approved		Billable		Horton, Russ			1.800	600.00	1,080.00
Office conference with D. Brothers regarding remaining discovery and settlement discussions; review client materials; review draft jury charge.										
03-31-2022	Approved		Billable		Horton, Russ			1.100	600.00	660.00
Receive and review response to motion to exclude expert; review filings; legal research regarding draft charge.										
03-31-2022	Approved		Billable		Brothers, Doug			1.600	600.00	960.00
Work on trial preparation; communications with opposing counsel.										
03-31-2022	Approved		Billable		Manassian, Taline			0.400	350.00	140.00
Research ██████████.										
03-31-2022	Approved		Billable		Nakamura, Suzy			0.000	150.00	0.00
Continue drafting Deposition Exhibit List										
03-31-2022	Approved		Billable		Cardenas, Ann			0.200	350.00	70.00
Confer with D. Brothers regarding projects to be completed prior to trial.										
04-01-2022	Approved		Billable		Cardenas, Ann			0.300	350.00	105.00
Call with Rick Edwards regarding trial prep and deposition (.1); call with Jared Jordan regarding trial prep and deposition (.1); call with Rick Edwards regarding trial prep and deposition (.1).										
04-01-2022	Approved		Billable		Nakamura, Suzy			0.000	150.00	0.00
Continue drafting Deposition Exhibit List.										
04-01-2022	Approved		Billable		Carnes, Tiffany			1.300	350.00	455.00
Review and summarize March 2022 Parziale production.										
04-01-2022	Approved		Billable		Brothers, Doug			4.600	600.00	2,760.00
Extensive work on exhibit list; e-mails and telephone conferences with other counsel.										
04-04-2022	Approved		Billable		Carnes, Tiffany			2.300	350.00	805.00
Review and summarize TCG March supplemental production.										
04-04-2022	Approved		Billable		Nakamura, Suzy			0.500	150.00	75.00
Emails from and to D. Brothers, download Orders from Court's website and email to team (0.50); download James Parziale deposition transcript and exhibits.										
04-04-2022	Approved		Billable		Brothers, Doug			7.000	600.00	4,200.00
Extensive trial preparation; work on exhibit list; client communications; telephone conference with opposing counsel.										
04-04-2022	Approved		Billable		Manassian, Taline			0.100	350.00	35.00
Call with R. Horton regarding research.										

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Contingent										
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1848-001 NP Skyloft										
04-05-2022	Approved		Billable		Carnes, Tiffany			3.000	350.00	1,050.00
				Download, review and summarize Parziale 4/4/22 supplemental production.						
04-05-2022	Approved		Billable		Brothers, Doug			6.800	600.00	4,080.00
				Trial preparation; assemble exhibits; e-mails regarding supplemental discovery; communications with Parziale counsel; work on graphics for trial.						
04-05-2022	Approved		Billable		Manassian, Taline			0.600	350.00	210.00
				Research [REDACTED].						
04-05-2022	Approved		Billable		Cardenas, Ann			3.000	350.00	1,050.00
				Conduct research for case law to support Intervenor's Response to Motion to Stay.						
04-05-2022	Approved		Billable		Horton, Russ			1.200	600.00	720.00
				Review [REDACTED]; office conference with D. Brothers regarding same.						
04-06-2022	Approved		Billable		Horton, Russ			2.100	600.00	1,260.00
				Review legal research from J. Lloyd; review revised charge.						
04-06-2022	Approved		Billable		Cardenas, Ann			9.200	350.00	3,220.00
				Research [REDACTED] (3.0); prepare analysis on both issues (1.5); meet with D. Brothers and Jenny Lloyd to discuss strategy for trial preparation (.5); review deposition (and exhibits) of Sydney Cris for testimony to establish investment (.8); review deposition (and ex bits) of Paul Tessier for testimony to [REDACTED] (.8); review deposition (and exhibits) of Heath Basham for [REDACTED] (1.0); review deposition (and ex bits) of Chip Dykes for [REDACTED] (.8); research [REDACTED] (.8).						
04-06-2022	Approved		Billable		Brothers, Doug			7.000	600.00	4,200.00
				Meet with Intervenor counsel; trial preparation - including limine, charge, exhibit and witness list.						
04-06-2022	Approved		Billable		Carnes, Tiffany			4.100	350.00	1,435.00
				Pull trial exhibits; work on creating large trial demonstrative ex bits; review recent Parziale supplemental production.						
04-06-2022	Approved		Billable		Manassian, Taline			0.900	350.00	315.00
				Research [REDACTED] (.8); conference with R. Horton regarding appeal (.1).						
04-07-2022	Approved		Billable		Carnes, Tiffany			3.900	350.00	1,365.00
				Continue pulling trial exhibits; working on creating large trial demonstrative exhibits; review recent Parziale supplemental production.						
04-07-2022	Approved		Billable		Manassian, Taline			0.200	350.00	70.00
				Call with K. Seabolt regarding appellate filings (.1); call with R. Horton regarding motion to stay (.1).						
04-07-2022	Approved		Billable		Brothers, Doug			7.300	600.00	4,380.00
				Work on Nelson matter; telephone conference with opposing counsel; team meetings; trial preparation including demonstratives, jury charge, motion in limine, and witness list.						
04-07-2022	Approved		Billable		Seabolt, Kelly			1.200	150.00	180.00
				Compile and organize trial deposition notebooks (1.2).						
04-07-2022	Approved		Billable		Nakamura, Suzy			0.000	150.00	0.00

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Date	Status	Approval	BillableType	Task	Professional	Start	Stop	Duration	Rate	Amount
Contingent Skyloft et al 1848 1848-001 NP Skyloft										
Emails from and to D. Brothers, download Orders from Court's website and email to team (0.50); download James Parziale deposition transcript and exhibits, update Deposition Exh bit List.										
04-07-2022	Approved		Billable		Cardenas, Ann			3.700	350.00	1,295.00
Review NP Parties' Emergency Motion to Stay (.2); conduct additional research regarding whether [REDACTED] (2.5); include additional research in analysis to D. Brothers and R. Horton. (1.0).										
04-07-2022	Approved		Billable		Horton, Russ			3.100	600.00	1,860.00
Review depositions; preparation trial deposition designations.										
04-08-2022	Approved		Billable		Cardenas, Ann			8.500	350.00	2,975.00
Begin gathering intervenor's exh bits to be used at trial establishing [REDACTED].										
04-08-2022	Approved		Billable		Brothers, Doug			7.200	600.00	4,320.00
Trial preparation; witness preparation.										
04-08-2022	Approved		Billable		Seabolt, Kelly			2.000	150.00	300.00
Compile and organize live pleadings trial notebooks (2.0).										
04-09-2022	Approved		Billable		Brothers, Doug			4.500	600.00	2,700.00
Work on issues regarding Nelson; telephone conferences with counsel; drafting.										
04-10-2022	Approved		Billable		Brothers, Doug			4.000	600.00	2,400.00
Draft client e-mail; e-mail between opposing counsel; set up client meeting; prepare for and attend client call.										
04-10-2022	Approved		Billable		Cardenas, Ann			3.500	350.00	1,225.00
Review depositions of Stacy Schiffman, Bill Madden, Faron Page, Dan Ngo, Adelaida Martinez, Daniel Bell and Donna Dekker for page and line references to testimony proving-up Skyloft investment (2.5); attend client Zoom call lead by D. Brothers to discuss settlement developments (1.0).										
04-11-2022	Approved		Billable		Cardenas, Ann			9.500	350.00	3,325.00
Review depositions of Michael Plante, Ryan Ong, Dan Ngo, Jeff Hansen, Lous Buttny, Hugh Dykes, Sydney Crisp, and Jane Heider for page and line references to testimony proving-up Skyloft investment (4.0); confer with D. Brothers and R. Horton regarding trial preparation (.5); fill in jury charge per D. Brothers' instruction (1.5); review and revise (including reformatting) witness page/line references (3.5).										
04-11-2022	Approved		Billable		Nakamura, Suzy			0.100	150.00	15.00
Emails from and to D. Brothers regarding Jon Kemmerer documents and email to T. Carnes regarding same (0.10);										
04-11-2022	Approved		Billable		Manassian, Taline			0.100	350.00	35.00
Call with R. Horton regarding settlement credits.										
04-11-2022	Approved		Billable		Seabolt, Kelly			0.800	150.00	120.00
Continue organizing live pleadings trial notebooks (.80).										
04-11-2022	Approved		Billable		Brothers, Doug			8.600	600.00	5,160.00
Trial preparation; communications with opposing counsel; client communications.										

Time Entries

George Brothers Kincaid and Horton, L.L.P.

Professional = All (Active Only)
 Group By Partners
 Client - Matter = 1848-001 NP Skyloft (Active Only)
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 From 05-01-2018 To 06-24-2022

Date	Status	Approval	BillableType	Task	Professional	Start	Stop	Duration	Rate	Amount
Contingent										
Skyloft et al 1848										
1848-001 NP Skyloft										
04-11-2022	Approved		Billable		Horton, Russ			2.200	600.00	1,320.00
				Telephone conference with [REDACTED]; review and revise charge; preparation trial deposition designations; review client materials.						
04-12-2022	Approved		Billable		Horton, Russ			3.700	600.00	2,220.00
				Trial preparation; review Nelson term sheet; legal research regarding contribution and comparative submission under Chapter 33.						
04-12-2022	Approved		Billable		Seabolt, Kelly			4.300	150.00	645.00
				Continue creating and organizing live pleadings notebooks for trial (3.2); contact TSG Reporting to order ASCII format of Clayton DeGiacinto and Morris Doueck depositions (.4); confirm with Paul Sintef, court accounting, jury fee paid (.3); email discovery responses to our requests to D. Brothers and S. Nakamura (.4).						
04-12-2022	Approved		Billable		Manassian, Taline			3.500	350.00	1,225.00
				Draft liquidation plan.						
04-12-2022	Approved		Billable		Brothers, Doug			6.800	600.00	4,080.00
				Trial preparation.						
04-12-2022	Approved		Billable		Cardenas, Ann			3.000	350.00	1,050.00
				Continue drafting jury charge.						
04-13-2022	Approved		Billable		Cardenas, Ann			8.000	350.00	2,800.00
				Complete first draft of jury charge (4.5); revise witness designations (3.5).						
04-13-2022	Approved		Billable		Seabolt, Kelly			2.500	150.00	375.00
				Continue organizing live pleadings trial notebook for D. Brothers (.3); compile, create and organize disclosures trial notebook (.8); compile, create and organize interrogatories and requests for admission responses trial notebook (1.4).						
04-13-2022	Approved		Billable		Brothers, Doug			8.000	600.00	4,800.00
				Trial preparation; exhibit list; work on partial resolution.						
04-13-2022	Approved		Billable		Carnes, Tiffany			2.000	350.00	700.00
				Locate documents for trial exhibits.						
04-13-2022	Approved		Billable		Horton, Russ			3.100	600.00	1,860.00
				Review [REDACTED]; preparation charge question; trial preparation; telephone conference with K. Mercer regarding pocket judgment.						
04-14-2022	Approved		Billable		Horton, Russ			1.100	600.00	660.00
				Trial preparation and work on charge credit issues.						
04-14-2022	Approved		Billable		Brothers, Doug			8.300	600.00	4,980.00
				Trial preparation - objection and counter designations; motion in limine.						
04-14-2022	Approved		Billable		Seabolt, Kelly			4.900	150.00	735.00
				Compile and organize expert reports trial notebooks (1.0).						
04-14-2022	Approved		Billable		Nakamura, Suzy			23.500	150.00	3,525.00

Time Entries

George Brothers Kincaid and Horton, L.L.P.

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Contingent										
Skyloft et al 1848										
<u>1848-001 NP Skyloft</u>										
				Email Word version of Exhibit List and Deposition Designations to opposing counsel, upload Exhibits to Dropbox and email to D. Brothers (0.20); review and revise Motion in Limine.						
04-14-2022	Approved		Billable		Manassian, Taline			0.500	350.00	175.00
				Conference with R. Horton regarding enforcement language (.1); calls with K. Seabolt regarding enforcement language (.3); email R. Horton regarding enforcement language (.1).						
04-14-2022	Approved		Billable		Cardenas, Ann			7.500	350.00	2,625.00
				Review and revise jury charge and conduct research to support several damages instructions (2.5); review NP's witness designations and prepare objections and cross objections in response (5.0).						
04-15-2022	Approved		Billable		Cardenas, Ann			4.500	350.00	1,575.00
				Review Axonic's witness designations and prepare objections and cross designations in response.						
04-15-2022	Approved		Billable		Nakamura, Suzy			6.100	150.00	915.00
				Continue download of Parziale trial exhibits and email to and telephone call from D. Brothers (0.20); download Nelson trial exhibits (0.30); download John Polk deposition exhibits and email to K. Seabolt (0.20); review Scheduling Orders and emails regarding deadline for objections to exhibits and email team regarding same (1.50); email to K. Seabolt regarding exhibit notebook (0.10); emails to and from T. Carnes regarding additional production (0.10); compile experts Rick Edwards' documents relied upon (); download TCG/Axonic exhibits (); telephone call from D. Brothers and emails to and from Jenny Lloyd and D. Brothers regarding proposed Schiffman Intervenors' Motion in Limine, revise Motion (0.20); download pleadings ().						
04-15-2022	Approved		Billable		Brothers, Doug			8.000	600.00	4,800.00
				Trial preparation; attend docket call; work on partial resolution.						
04-15-2022	Approved		Billable		Manassian, Taline			1.200	350.00	420.00
				Review liquidation plan and email D. Brothers and R. Horton regarding the same.						
04-15-2022	Approved		Billable		Horton, Russ			2.500	600.00	1,500.00
				Trial preparation; legal research regarding contribution issue; review client materials.						
04-16-2022	Approved		Billable		Horton, Russ			1.100	600.00	660.00
				Receive and review revisions to liquidation plan; telephone conference with D. Brothers regarding same.						
04-16-2022	Approved		Billable		Brothers, Doug			4.500	600.00	2,700.00
				Trial Preparation.						
04-17-2022	Approved		Billable		Brothers, Doug			3.200	600.00	1,920.00
				Work on resolution issues; trial preparation.						
04-17-2022	Approved		Billable		Horton, Russ			1.200	600.00	720.00
				Receive and review draft pocket judgment; email regarding same; review client materials.						
04-18-2022	Approved		Billable		Horton, Russ			6.300	600.00	3,780.00
				Review and revise objections to A. Pikula deposition designations; draft motion to quash; review client materials; review and revise motion and order of severance; email regarding same.						
04-18-2022	Approved		Billable		Manassian, Taline			1.800	350.00	630.00
				Call from R. Horton regarding trial subpoenas (.1); research limits on trial subpoena to parties (1.4); revise motion to quash (.2); email R. Horton regarding motion to quash (.1).						

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George Brothers Kincaid and Horton, L.L.P.

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Contingent										
Skyloft et al 1848										
1848-001 NP Skyloft										
04-18-2022	Approved		Billable		Seabolt, Kelly			1.900	150.00	285.00
Continue to compile and organize Trial Exhibit notebooks for Rainmaker to pickup and finalize (1.5); draft motion to quash and send to R. Horton (.2); update client availability excel chart for trial (.2).										
04-18-2022	Approved		Billable		Cardenas, Ann			12.000	350.00	4,200.00
Continue review of Axonic's witness designations and prepare objections and cross designations in response (9.2); draft email to clients regarding trial subpoenas (.3); communicate with numerous clients by phone and email regarding concerns with trial subpoenas and prepare chart outlining client trial availability (1.5); include evidence in Motion to Quash prepared by R. Horton to support hardships faced by clients required to be present with short notice for trial (1.0).										
04-18-2022	Approved		Billable		Brothers, Doug			11.000	600.00	6,600.00
Trial preparation; work on resolution.										
04-19-2022	Approved		Billable		Brothers, Doug			9.400	600.00	5,640.00
Trial preparation; finalize Nelson documents; communications with opposing counsel.										
04-19-2022	Approved		Billable		Horton, Russ			7.400	600.00	4,440.00
Trial preparation; preparation of liquidation plan documents; draft preliminary motion to approve; review charge; review client materials; preparation objection to trial subpoenas; additional trial preparation.										
04-19-2022	Approved		Billable		Cardenas, Ann			7.900	350.00	2,765.00
Assist T. Carnes in drafting response to Motion to Exclude Jon Kemmerer's Expert Testimony and review documents to determine what if any documents relied upon by J. Kemmerer have not yet been produced (5.3); calls with John Po k and Paul Tessier separately regarding concerns about trial subpoena (.6); assist R. Horton with evidence to support Motion to Quash Trial Subpoenas (1.0); research [REDACTED] (1.0).										
04-19-2022	Approved		Billable		Manassian, Taline			0.900	350.00	315.00
Calls with R. Horton regarding liquidation plan (.1); draft motion for preliminary approval (.8).										
04-19-2022	Approved		Billable		Carnes, Tiffany			2.800	350.00	980.00
Review motion to exclude Jon Kemmerer and draft initial response draft.										
04-20-2022	Approved		Billable		Cardenas, Ann			6.500	350.00	2,275.00
Complete review of documents to determine what, if any, documents relied upon by Jon Kemmerer have not yet been produced (4.5); draft email to clients regarding signature on settlement documents and email correspondence with clients regarding same (.5); research law for R. Horton on various issues in Skyloft (1.0); assist R. Horton with locating evidence to support Motion to Quash Subpoenas (.5).										
04-20-2022	Approved		Billable		Horton, Russ			6.400	600.00	3,840.00
Trial preparation; attend meet and confer; review and revise order of preliminary approval of plan of liquidation; review client materials.										
04-20-2022	Approved		Billable		Manassian, Taline			1.200	350.00	420.00
Calls with R. Horton regarding research (.1); research [REDACTED] (1.1).										
04-20-2022	Approved		Billable		Carnes, Tiffany			0.200	350.00	70.00
Answer questions for client communications.										

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Contingent										
Skyloft et al 1848										
1848-001 NP Skyloft										
04-20-2022	Approved		Billable		Brothers, Doug			13.000	600.00	7,800.00
				Prepare for trial and pre-trial.						
04-20-2022	Approved		Billable		Seabolt, Kelly			4.300	150.00	645.00
				Create and organize docusign for clients to forward signature (2.6); begin to organize and order trial lunches for trial team (1.7).						
04-21-2022	Approved		Billable		Brothers, Doug			12.500	600.00	7,500.00
				Attend pre-trial and follow up.						
04-21-2022	Approved		Billable		Seabolt, Kelly			1.800	150.00	270.00
				Continue updating chart of signatures (.5); continue ordering trial lunches (1.3).						
04-21-2022	Approved		Billable		Manassian, Taline			0.100	350.00	35.00
				Call with R. Horton regarding pre-trial hearing.						
04-21-2022	Approved		Billable		Cardenas, Ann			9.000	350.00	3,150.00
				Attend pretrial hearing via Zoom per D. Brothers' request; revise various pleadings per D. Brothers' request; assist D. Brothers with various matters arising out of hearing.						
04-22-2022	Approved		Billable		Cardenas, Ann			8.500	350.00	2,975.00
				Assist in final trial preparations, including: preparing exhibits, pulling documents as requested by D. Brothers, coordinating testimony with witnesses, communications with clients regarding nonsuit; follow up with clients regarding signature on proposed liquidation plan; preparing thumb drive with relevant documents for R. Horton.						
04-22-2022	Approved		Billable		Brothers, Doug			10.500	600.00	6,300.00
				Trial preparation.						
04-22-2022	Approved		Billable		Seabolt, Kelly			1.400	150.00	210.00
				Email to trial team regarding update on Investor client signatures (.3); coordinate with Rainmaker to create hard copies of trial exhibits notebooks (.8); email to trial team regarding delivery of notebooks, lunches, rides to courthouse and receptionist trial schedule (.3).						
04-22-2022	Approved		Billable		Horton, Russ			7.600	600.00	4,560.00
				Trial preparation.						
04-23-2022	Approved		Billable		Horton, Russ			6.500	600.00	3,900.00
				Trial preparation.						
04-23-2022	Approved		Billable		Brothers, Doug			7.000	600.00	4,200.00
				Trial preparation.						
04-24-2022	Approved		Billable		Brothers, Doug			2.500	600.00	1,500.00
				Trial preparation.						
04-24-2022	Approved		Billable		Horton, Russ			1.100	600.00	660.00
				Trial preparation.						
04-25-2022	Approved		Billable		Horton, Russ			12.500	600.00	7,500.00
				Attend pre-trial; trial preparation.						

Time Entries

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Contingent										
Skyloft et al 1848										
1848-001 NP Skyloft										
04-25-2022	Approved		Billable		Nakamura, Suzy			0.000	150.00	0.00
				Attend Trial						
04-25-2022	Approved		Billable		Brothers, Doug			11.000	600.00	6,600.00
				Attend pre-trial; prepare for next day.						
04-25-2022	Approved		Billable		Seabolt, Kelly			0.800	150.00	120.00
				Emails to and from Rainmaker regarding delivery of Trial Exhibit Notebooks boxes and help moving trial boxes to the courthouse (.4); confirm trial boards are delivered (.2); forward Fourth Amended Plea in Intervention to [REDACTED] (.2).						
04-25-2022	Approved		Billable		Cardenas, Ann			5.500	350.00	1,925.00
				Assist in final trial preparations, including preparing exhibits, continued communications with clients regarding nonsuit and testimony at trial; confer with R. Horton and D. Brothers on final preparations for trial; locate various documents per D. Brothers' request.						
04-26-2022	Approved		Billable		Horton, Russ			13.400	600.00	8,040.00
				Trial and trial preparation; coordinate with trial witnesses.						
04-26-2022	Approved		Billable		Seabolt, Kelly			0.500	150.00	75.00
				Emails to and from Sherrie Wirth, with The Exhibit Company, regarding changes to blow-up boards in Notice Timeline and arrange for next day delivery (.3); emails to and from Rainmaker to request color copies for trial and arrange delivery (.2).						
04-26-2022	Approved		Billable		Brothers, Doug			10.000	600.00	6,000.00
				Jury Selection; prepare for next day.						
04-26-2022	Approved		Billable		Cardenas, Ann			3.300	350.00	1,155.00
				Conduct research to support INTERVENORS BENCH BRIEF ON ADMISSIBILITY OF LIQUIDATION PLAN per Jennifer Lloyd's request and prepare analysis of findings.						
04-27-2022	Approved		Billable		Nakamura, Suzy			0.100	150.00	15.00
				Attend Trial (); emails to and from Sherrie Wirth regarding edits to Power Point presentation (0.10).						
04-27-2022	Approved		Billable		Brothers, Doug			12.000	600.00	7,200.00
				Trial; prepare for next day.						
04-27-2022	Approved		Billable		Manassian, Taline			0.100	350.00	35.00
				Emails with R. Horton regarding orders.						
04-27-2022	Approved		Billable		Seabolt, Kelly			1.100	150.00	165.00
				Contact Heath Basham regarding attending trial and testifying (.2); contact Ms. Martinez regarding attending trial and testifying (.2); contact and confirmation email to Javier Martinez regarding the same (.4); forward Notice Timeline to S. Nakamura (.1) ; forward Martinez and Black Tortuga Purchase Agreements to S. Nakamura (2).						
04-27-2022	Approved		Billable		Horton, Russ			13.400	600.00	8,040.00
				Trial and trial preparation; review legal research regarding trial issues.						
04-28-2022	Approved		Billable		Seabolt, Kelly			1.400	150.00	210.00

Time Entries

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Contingent										
Skyloft et al 1848										
1848-001 NP Skyloft										
Phone call to arrange hotel reservation for Rick Edwards and email confirmation and instructions regarding the same and instructions to courthouse (.3); emails to and from S. Nakamura regarding trial exhibits project and begin organizing for court (.6); contact Rainmaker to arrange color prints of Exhibits (.2); phone call and emails to and from L. Norton regarding Juror lunch order and allergy or dietary restrictions (.3).										
04-28-2022	Approved		Billable		Brothers, Doug			10.500	600.00	6,300.00
Trial; prepare for next day.										
04-28-2022	Approved		Billable		Nakamura, Suzy			0.000	150.00	0.00
Attend Trial										
04-28-2022	Approved		Billable		Horton, Russ			8.500	600.00	5,100.00
Trial preparation; attend trial.										
04-28-2022	Approved		Billable		Cardenas, Ann			3.000	350.00	1,050.00
Research issue of [REDACTED] per D. Brothers' request.										
04-29-2022	Approved		Billable		Nakamura, Suzy			0.000	150.00	0.00
Attend Trial										
04-29-2022	Approved		Billable		Horton, Russ			13.400	600.00	8,040.00
Trial preparation; attend trial.										
04-29-2022	Approved		Billable		Brothers, Doug			8.000	600.00	4,800.00
Trial										
04-30-2022	Approved		Billable		Brothers, Doug			7.200	600.00	4,320.00
Trial Preparation.										
04-30-2022	Approved		Billable		Horton, Russ			4.200	600.00	2,520.00
Trial preparation; office conference with D. Brothers regarding same; review draft charge.										
04-30-2022	Approved		Billable		Seabolt, Kelly			1.200	150.00	180.00
Trial preparation - locate pleadings, upload from Court portal and forward to trial team (1.2).										
04-30-2022	Approved		Billable		Nakamura, Suzy			0.200	150.00	30.00
Email to K. Seabolt regarding obtaining cause number for severed action (0.10); email to K. Seabolt regarding [REDACTED]										
05-01-2022	Approved		Billable		Brothers, Doug			2.500	600.00	1,500.00
Trial preparation.										
05-01-2022	Approved		Billable		Horton, Russ			2.100	600.00	1,260.00
Trial deposition designations; email regarding same.										
05-02-2022	Approved		Billable		Horton, Russ			11.200	600.00	6,720.00
Trial; trial preparation.										
05-02-2022	Approved		Billable		Seabolt, Kelly			1.300	150.00	195.00

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Contingent Skyloft et al 1848 1848-001 NP Skyloft										
Contact Court regarding new cause number for Severed Case (.3); multiple phone calls to Court regarding refund of \$9,500 balance of bond and issuance of Temporary Injunction (.3); emails to trial team regarding the same (.2); locate and coordinate deposition clips company for McQuade (.5).										
05-02-2022	Approved		Billable		Nakamura, Suzy			0.300	150.00	45.00
Attend Trial (); emails to and from K. Seabolt regarding cause number and judicial district for severed cause (0.10); emails from and to K. Seabolt regarding issuance of Temporary Injunction and bond refund (0.10); emails to and from Kathy Martinez, Lupe Munoz, D. Brothers and K. Seabolt regarding deposition cuts (0.10).										
05-02-2022	Approved		Billable		Brothers, Doug			10.000	600.00	6,000.00
Trial										
05-02-2022	Approved		Billable		Cardenas, Ann			2.500	350.00	875.00
Research whether the sale and misappropriation of trust property resulted in two separate harms.										
05-03-2022	Approved		Billable		Cardenas, Ann			3.300	350.00	1,155.00
Research issues raised in Axonic's Motion for Directed Verdict and other issues raised during trial.										
05-03-2022	Approved		Billable		Horton, Russ			13.200	600.00	7,920.00
Trial preparation; attend trial.										
05-03-2022	Approved		Billable		Nakamura, Suzy			0.300	150.00	45.00
Attend Trial (); emails from and to Gavin Oram and K. Seabolt regarding synced video, upload to Dropbox (0.20); emails from Gavin Oram and K. Seabolt regarding Joseph McQuade deposition clips and video file (0.10).										
05-03-2022	Approved		Billable		Seabolt, Kelly			3.600	150.00	540.00
Contact K. Martinez for status of deposition clips (.4); emails to and from S. Nakamura regarding the same (.8); create dropbox and upload videos (.6); forward McQuade videos and transcripts to K. Martinez and Gavin Oram to prepare deposition clips (.2); research SOS records for Black Tortuga, LLP forfeiture and reinstatement documents (.3); forward same to R. Horton and trial team (.1); order certified copies from SOS (.3); contact Rainmaker regarding color copies (.3); receive, upload, proof and forward deposition clips to trial team (.6).										
05-03-2022	Approved		Billable		Brothers, Doug			10.000	600.00	6,000.00
Trial										
05-04-2022	Approved		Billable		Brothers, Doug			10.000	600.00	6,000.00
Trial										
05-04-2022	Approved		Billable		Nakamura, Suzy			0.300	150.00	45.00
Attend Trial (); emails to and from Sherrie Wirth and Mark Lischka regarding boards for excerpts from trial transcript, review drafts, emails to and from D. Brothers (0.30).										
05-04-2022	Approved		Billable		Horton, Russ			12.700	600.00	7,620.00
Trial preparation; attend trial.										
05-04-2022	Approved		Billable		Cardenas, Ann			6.500	350.00	2,275.00
Research various legal issues as requested by Jenny Lloyd including requirements for [REDACTED] prepare analysis of findings.										

Time Entries

George Brothers Kincaid and Horton, L.L.P.

Professional = All (Active Only)
 Group By Partners
 Client - Matter = 1848-001 NP Skyloft (Active Only)
 Task Code = All
 View = Original
 From 05-01-2018 To 06-24-2022

Date	Status	Approval	BillableType	Task	Professional	Start	Stop	Duration	Rate	Amount
Contingent										
Skyloft et al 1848										
1848-001 NP Skyloft										
05-05-2022	Approved		Billable		Cardenas, Ann			6.500	350.00	2,275.00
				Research law to support Intervenor's proposed jury charge; prepare trial notebook for D. Brothers containing highlighted cases (with analysis) cited to by Intervenor's in support of jury charge liability questions						
05-05-2022	Approved		Billable		Horton, Russ			13.300	600.00	7,980.00
				Trial preparation; attend trial.						
05-05-2022	Approved		Billable		Nakamura, Suzy			0.700	150.00	105.00
				Attend Trial (); multiple emails from Mina Myers, Amanda Tellez, Kori Kempton, Joanna Walls regarding admitted exhibits, exhibit lists and review (0.40); emails to and from Joanna Walls regarding coordinating jurors' lunch (0.10); emails to and from D. Brothers regarding McCormick demonstratives (0.10); email from Mina Myers regarding Judge Crump's Tracker, List of Admitted Exhibits and redacted exhibits (0.10).						
05-05-2022	Approved		Billable		Brothers, Doug			12.000	600.00	7,200.00
				Trial; jury charge.						
05-06-2022	Approved		Billable		Brothers, Doug			9.000	600.00	5,400.00
				Trial						
05-06-2022	Approved		Billable		Nakamura, Suzy			0.000	150.00	0.00
				Attend Trial						
05-06-2022	Approved		Billable		Horton, Russ			12.100	600.00	7,260.00
				Trial preparation; attend trial.						
05-06-2022	Approved		Billable		Cardenas, Ann			4.300	350.00	1,505.00
				Complete notebook for D. Brothers containing highlighted cases (with analysis) cited to by Intervenor's in support of jury charge liability questions; research various legal issues raised in jury charge conference.						
05-07-2022	Approved		Billable		Horton, Russ			4.500	600.00	2,700.00
				Trial preparation; office conference with D. Brothers regarding same.						
05-07-2022	Approved		Billable		Brothers, Doug			3.000	600.00	1,800.00
				Closing argument preparation.						
05-08-2022	Approved		Billable		Brothers, Doug			2.000	600.00	1,200.00
				Closing argument preparation.						
05-08-2022	Approved		Billable		Horton, Russ			1.200	600.00	720.00
				Trial preparation; review charge.						
05-08-2022	Approved		Billable		Nakamura, Suzy			0.300	150.00	45.00
				Email from Joanna Walls regarding updated list of admitted exhibits and Exhibit 285 (0.10); email from Mina Myers regarding updated list of admitted exhibits and Exhibit 285 (0.10); email from Amanda Tellez regarding final Master List of Admitted Exhibits, corrections and quality check (0.10).						
05-09-2022	Approved		Billable		Nakamura, Suzy			0.800	150.00	120.00

Time Entries

George Brothers Kincaid and Horton, L.L.P.

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 From 05-01-2018 To 06-24-2022

Date	Status	Approval	BillableType	Task	Professional	Start	Stop	Duration	Rate	Amount
Contingent Skyloft et al 1848 1848-001 NP Skyloft										
Attend Trial (); emails from and to Kori Kempton regarding Parziale admitted exhibits notebook and upload to Court's Box (0.10); email from Fiona McKeown regarding schedule for jurors' lunch (0.10); email from Mina Myers regarding upload to Court's Box of joint admitted trial exhibits and TCG/Axonic exhibits (0.10); email to Jamie Foley regarding deleting Exhibit 958 in Court's admitted exhibits Box (0.10); email from Mina Myers regarding confirmation Exhibit 958 omitted in Notebook (0.10); email from Mina Myers regarding uploading exhibits designated "for Court only" to Court's Box and upload (0.20); emails to and from J. Lloyd regarding Parziale admitted exhibits and upload to Court's Box (0.10).										
05-09-2022	Approved		Billable		Cardenas, Ann			5.000	350.00	1,750.00
Attend Skyloft Trial and assist D. Brothers and Jenny Lloyd in handling research on various issues, including jury charge.										
05-09-2022	Approved		Billable		Horton, Russ			5.500	600.00	3,300.00
Attend trial and closing argument; review client materials.										
05-09-2022	Approved		Billable		Brothers, Doug			7.000	600.00	4,200.00
Closing arguments and post-trial.										
05-10-2022	Approved		Billable		Brothers, Doug			5.000	600.00	3,000.00
Wait on jury verdict.										
05-10-2022	Approved		Billable		Horton, Russ			1.400	600.00	840.00
Attend jury deliberations.										
05-10-2022	Approved		Billable		Nakamura, Suzy			0.100	150.00	15.00
Download GREP's First Amended Traditional and No Evidence Motion for Summary Judgment (0.10).										
05-11-2022	Approved		Billable		Nakamura, Suzy			1.700	150.00	255.00
Email from Jenny Lloyd regarding Motions to Seal (0.10); email from and to D. Brothers, email to clients regarding verdict (0.10); draft Schiffman Intervenors' Motion to Seal TCG Axonic Motion to Exclude Testimony of Jon Kemmerer and Exhibit A Public Notice, emails to and from D. Brothers and A. Cardenas (1.50).										
05-11-2022	Approved		Billable		Horton, Russ			3.000	600.00	1,980.00
Email regarding jury verdict; telephone conference with D. Brothers regarding same; receive and review draft notice to investors; review client materials; [REDACTED].										
05-11-2022	Approved		Billable		Brothers, Doug			5.500	600.00	3,300.00
Receive verdict and follow up.										
05-12-2022	Approved		Billable		Nakamura, Suzy			1.000	150.00	150.00
Emails from and to D. Brothers and A. Cardenas, draft Verification, revise and finalize Schiffman Intervenors' Motion for Leave to File Exhibit Under Seal, emails to and from opposing counsel regarding certificate of conference (0.40); email to Heath Basham regarding Verification (0.10); email from Grace Mcgee, review Charge of the Court (0.20); download TCG's Joinder in Axonic Defendants' Motion to Compel Discovery from Parziale (0.10); download Intervenor Parziale's Motion to Seal Confidential Deposition Excerpts (0.10); download Plaintiffs' and Intervenors' Joint Motion to Seal (0.10).										
05-13-2022	Approved		Billable		Nakamura, Suzy			0.100	150.00	15.00
Emails to and from D. Brothers, email Charge of Court to Heath Basham (0.10).										
05-16-2022	Approved		Billable		Nakamura, Suzy			0.400	150.00	60.00

Time Entries

George Brothers Kincaid and Horton, L.L.P.

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 From 05-01-2018 To 06-24-2022

Date	Status	Approval	BillableType	Task	Professional	Start	Stop	Duration	Rate	Amount
Contingent										
Skyloft et al 1848										
1848-001 NP Skyloft										
Email Charge of Court to clients (0.10); download Nelson and Intervenor's Joint Motion to Amend Preliminary Approval of Liquidation Plan (0.10); download Nelson Response Brief to TCG Motion for Directed Verdict on Count B (0.10); email from and to Kori Kempton regarding admitted exhibits (0.10).										
05-16-2022	Approved		Billable		Cardenas, Ann			0.500	350.00	175.00
05-16-2022	Approved		Billable		Horton, Russ			0.300	600.00	180.00
Receive and review court approval of notice to investors.										
05-17-2022	Approved		Billable		Nakamura, Suzy			0.500	150.00	75.00
Download admitted exhibits from Court's Box, upload to Dropbox and emails to and from Kori Kempton (0.50).										
05-18-2022	Approved		Billable		Nakamura, Suzy			0.200	150.00	30.00
05-19-2022	Approved		Billable		Nakamura, Suzy			0.100	150.00	15.00
05-19-2022	Approved		Billable		Horton, Russ			0.800	600.00	480.00
Telephone conference with J. Ruud regarding administrator matters; review client materials.										
05-20-2022	Approved		Billable		Nakamura, Suzy			0.300	150.00	45.00
Download TCG's Motion for Directed Verdict on Aiding and Abetting Breach of Fiduciary Duty (0.10); download TCG's Motion for Directed Verdict on Rescission (0.10); download TCG/Axonic Motion to Exclude Expert Jon Kemmerer (Redacted) (0.10).										
05-23-2022	Approved		Billable		Carnes, Tiffany			0.100	350.00	35.00
Respond to client email.										
05-24-2022	Approved		Billable		Nakamura, Suzy			0.900	150.00	135.00
Download TCG Skyloft Owner's Motion for Directed Verdict on Nelson Count B (0.10); download TCG/Axonic Joint Response to Parziale Motion in Limine Nos. A-3 - A-5 (0.10); download TCG's Motion to Compel Nelson Parties' Supplemental Document Production (0.10); download TCG/Axonic Trial Brief Concerning Admissibility of Intervenor's and Nelson Settlement Agreement (0.10); review Travis County District Court website for Order Approving form of Notice to Investors (0.10); download Axonic's Motion for Directed Verdict on Schiffman Intervenor's First Cause of Action for Breach of the Implied Covenant of Good Faith and Fair Dealing (0.10); download Axonic's Motion for Directed Verdict that Any Lack of Notice of the Sale did not Cause Damage to the Trust (0.10); download Axonic's Motion for Directed Verdict on Schiffman Intervenor's First Cause of Action for Breach of Contract (0.10); download TCG Axonic Joint Response to the Settlement Motion (0.10).										
05-30-2022	Approved		Billable		Brothers, Doug			0.600	600.00	360.00
Attention to hearing on motion for entry and fee application.										
05-30-2022	Approved		Billable		Brothers, Doug			0.100	600.00	60.00
E-mail to Wealthforge.										
05-31-2022	Approved		Billable		Brothers, Doug			0.900	600.00	540.00
Telephone conference broker dealer counsel; analyze net losses; e-mail with Intervenor's counsel.										

Time Entries

George Brothers Kincaid and Horton, L.L.P.

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 From 05-01-2018 To 06-24-2022

Date	Status	Approval	BillableType	Task	Professional	Start	Stop	Duration	Rate	Amount
Contingent										
Skyloft et al 1848										
1848-001 NP Skyloft										
05-31-2022	Approved		Billable		Horton, Russ			0.300	600.00	180.00
				Email from J. Lloyd regarding investor questions.						
06-01-2022	Approved		Billable		Brothers, Doug			1.600	600.00	960.00
				Prepare for and attend call with intervenors' counsel; draft e-mail to other counsel.						
06-02-2022	Approved		Billable		Nakamura, Suzy			0.000	150.00	0.00
				Review, revise and redline Plaintiff's Original Petition in severed case ().						
06-03-2022	Approved		Billable		Nakamura, Suzy			0.200	150.00	30.00
				Review TRCP for [REDACTED] and email A. Cardenas and T. Carnes regarding same (0.20).						
06-06-2022	Approved		Billable		Brothers, Doug			0.600	600.00	360.00
				E-mail counsel and work on post trial matters; e-mail exchange with securities counsel.						
06-07-2022	Approved		Billable		Carnes, Tiffany			0.200	350.00	70.00
				Respond to client communication.						
06-07-2022	Approved		Billable		Brothers, Doug			0.300	600.00	180.00
				review briefing and e-mail AC						
06-08-2022	Approved		Billable		Carnes, Tiffany			0.200	350.00	70.00
				Draft and send client communication.						
06-08-2022	Approved		Billable		Brothers, Doug			1.000	600.00	600.00
				attention to post trial matters and setting;						
06-08-2022	Approved		Billable		Brothers, Doug			0.300	600.00	180.00
				e-mail regarding Wealthforge tolling agreement						
06-09-2022	Approved		Billable		Brothers, Doug			0.700	600.00	420.00
				work on responses regarding plan administration; e-mail regarding severed action						
06-09-2022	Approved		Billable		Brothers, Doug			0.300	600.00	180.00
				follow up e-mail with Wealthforge counsel; e-mail regarding severed action						
06-13-2022	Approved		Billable		Brothers, Doug			1.400	600.00	840.00
				securities case - prepare for call; attend call; revise tolling agreement						
06-14-2022	Approved		Billable		Brothers, Doug			0.400	600.00	240.00
				attention to follow up items regarding plan of liquidation						
06-15-2022	Approved		Billable		Brothers, Doug			0.800	600.00	480.00
				review objection and setup calls regarding same						
06-17-2022	Approved		Billable		Brothers, Doug			3.700	600.00	2,220.00
				prepare for and attend calls; review contract for SYL sale and review plan						
06-17-2022	Approved		Billable		Brothers, Doug			0.400	600.00	240.00
				e-mail regarding tolling agreement; execute and transmit						

Time Entries

George Brothers Kincaid and Horton, L.L.P.

Professional = All (Active Only)
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 Task Code = All
 View = Original
 From 05-01-2018 To 06-24-2022

Date	Status	Approval	BillableType	Task	Professional	Start	Stop	Duration	Rate	Amount
Contingent										
Skyloft et al 1848										
1848-001 NP Skyloft										
06-19-2022	Approved		Billable		Brothers, Doug			1.500	600.00	900.00
				revise severed petition						
06-20-2022	Approved		Billable		Brothers, Doug			0.000	600.00	0.00
				transmit severed pleading; e-mail regarding Sol-y Luna contact;						
06-21-2022	Approved		Billable		Brothers, Doug			0.600	600.00	360.00
				Review objection; e-mails regarding post-trial and settings						
06-22-2022	Approved		Billable		Brothers, Doug			0.700	600.00	420.00
				attention to plan administration						
06-22-2022	Approved		Billable		Nakamura, Suzy			0.800	150.00	120.00
				Review and revise Plaintiffs' Original Petition in severed claim (0.80).						
06-23-2022	Approved		Billable		Nakamura, Suzy			1.000	150.00	150.00
				Continue review, revise and redline of Original Petition in severed action (1.0).						
06-24-2022	Approved		Billable		Brothers, Doug			1.100	600.00	660.00
				attention to plan admin and post-trial setting; collect atty fees data						
								Matter Total	3662.400	1,598,745.00
								Client Total	3662.400	1,598,745.00
								Fee Basis Total	3662.400	1,598,745.00
								Grand Total	3662.400	1,598,745.00

Time Entries

George Brothers Kincaid and Horton, L.L.P.

Professional = All (Active Only)
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 Client - Matter = 1848-001 NP Skyloft (Active Only)
 Task Code = All
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 From 06-25-2022 To 11-04-2024

Date	Status	Approval	BillableType	Task	Professional	Start	Stop	Duration	Rate	Amount
Contingent										
Skyloft et al 1848										
1848-001 NP Skyloft										
06-27-2022	Billed		Billable		Brothers, Doug			0.000	600.00	0.00
06-28-2022	Billed		Billable		Brothers, Doug			0.300	600.00	180.00
				Attention to post-trial motion setting.						
06-28-2022	Billed		Billable		Horton, Russ			0.400	600.00	240.00
				receive and review emails from counsel regarding hearing and briefing schedule; review client materials.						
06-29-2022	Billed		Billable		Brothers, Doug			1.000	600.00	600.00
				Review and approve motion for final approval; attention to post-trial scheduling; call with objector and counsel.						
07-06-2022	Billed		Billable		Brothers, Doug			0.200	600.00	120.00
				E-mails regarding post-trial briefing.						
07-07-2022	Billed		Billable		Brothers, Doug			0.800	600.00	480.00
				Outline post trial briefing; telephone conference with Ann Cardenas; schedule call.						
07-07-2022	Billed		Billable		Cardenas, Ann			4.800	350.00	1,680.00
				Research [REDACTED] (2.8);						
				participate in call with D. Brothers, Jenny Lloyd and Robert Brownlie (.3); research [REDACTED] (1.7).						
07-08-2022	Billed		Billable		Brothers, Doug			0.400	600.00	240.00
				Prepare for and attend counsel call regarding post-trial matters.						
07-08-2022	Billed		Billable		Cardenas, Ann			3.500	350.00	1,225.00
				Draft argument including analysis of case law to include in Plaintiffs' post-trial pleadings.						
07-11-2022	Billed		Billable		Brothers, Doug			0.400	600.00	240.00
				Review communications regarding plan of liquidation final approval.						
07-12-2022	Billed		Billable		Brothers, Doug			0.200	600.00	120.00
				Follow up regarding plan administration.						
07-12-2022	Billed		Billable		Cardenas, Ann			1.200	350.00	420.00
				Research [REDACTED].						
07-14-2022	Billed		Billable		Brothers, Doug			2.300	600.00	1,380.00
				Work on attorney fees proof; work on revisions to plan administration.						
07-15-2022	Billed		Billable		Brothers, Doug			0.700	600.00	420.00
				Work on attorney fees proof.						
07-15-2022	Billed		Billable		Cardenas, Ann			3.500	350.00	1,225.00
				Research [REDACTED].						

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 From 06-25-2022 To 11-04-2024

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Contingent										
Skyloft et al 1848										
1848-001 NP Skyloft										
07-17-2022	Billed		Billable		Cardenas, Ann			2.000	350.00	700.00
				Research [REDACTED]						
07-17-2022	Billed		Billable		Brothers, Doug			0.300	600.00	180.00
				E-mails regarding post-trial briefing.						
07-18-2022	Billed		Billable		Brothers, Doug			1.100	600.00	660.00
				Work on post-trial submission regarding attorneys' fees.						
07-18-2022	Billed		Billable		Cardenas, Ann			3.000	350.00	1,050.00
				Research [REDACTED]						
07-19-2022	Billed		Billable		Brothers, Doug			0.200	600.00	120.00
				E-mails regarding Zoom setting.						
07-19-2022	Billed		Billable		Nakamura, Suzy			0.100	150.00	15.00
				Download Notice of Hearing (0.10).						
07-20-2022	Billed		Billable		Brothers, Doug			1.900	600.00	1,140.00
				Hearing preparation regarding plan of liquidation.						
07-20-2022	Billed		Billable		Cardenas, Ann			3.500	350.00	1,225.00
				Research [REDACTED]						
07-21-2022	Billed		Billable		Brothers, Doug			1.000	600.00	600.00
				Prepare for and attend hearing on Motion for Final Approval of Plan.						
07-21-2022	Billed		Billable		Brothers, Doug			1.800	600.00	1,080.00
				Work on post-trial briefing and attorneys fees proof.						
07-21-2022	Billed		Billable		Horton, Russ			0.900	600.00	540.00
				Observe hearing approving settlement; review client materials.						
07-22-2022	Billed		Billable		Brothers, Doug			1.200	600.00	720.00
				Work on post-trial motions.						
07-23-2022	Billed		Billable		Brothers, Doug			6.000	600.00	3,600.00
				Work on post-trial briefing; redact billing statements.						
07-26-2022	Billed		Billable		Brothers, Doug			0.200	600.00	120.00
				Review settlement letter.						

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 From 06-25-2022 To 11-04-2024

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Contingent										
Skyloft et al 1848										
1848-001 NP Skyloft										
07-26-2022	Billed		Billable		Cardenas, Ann			0.100	350.00	35.00
				Draft client email regarding Axonic settlement offer.						
07-26-2022	Billed		Billable		Cardenas, Ann			0.100	350.00	35.00
				Draft client email regarding Axonic settlement offer.						
07-27-2022	Billed		Billable		Brothers, Doug			1.500	600.00	900.00
				Work on attorney fees proof.						
07-29-2022	Billed		Billable		Cardenas, Ann			0.200	350.00	70.00
				Call with John Polk to discuss his questions and concerns with correspondence received regarding settlement.						
07-30-2022	Billed		Billable		Brothers, Doug			0.600	600.00	360.00
				Work on attorney fees declaration and review of billing statements.						
07-31-2022	Billed		Billable		Brothers, Doug			1.400	600.00	840.00
				Work on attorney fees declaration.						
08-02-2022	Billed		Billable		Brothers, Doug			0.400	600.00	240.00
				Multiple e-mails regarding post-trial matters and call.						
08-03-2022	Billed		Billable		Brothers, Doug			0.400	600.00	240.00
				Conference with Ann Cardenas and call with opposing counsel.						
08-04-2022	Billed		Billable		Cardenas, Ann			2.500	350.00	875.00
				Redact Skyloft billing records and prepare index of fees incurred that were not billed to clients.						
08-05-2022	Billed		Billable		Cardenas, Ann			2.500	350.00	875.00
				Research in support of and revise D. Brothers Unsworn Declaration on Attorney's Fees; communicate with Jenny Lloyd regarding same.						
08-07-2022	Billed		Billable		Brothers, Doug			0.400	600.00	240.00
				Review post trial motion.						
08-09-2022	Billed		Billable		Cardenas, Ann			2.500	350.00	875.00
				Research [REDACTED]						
08-10-2022	Billed		Billable		Cardenas, Ann			0.500	350.00	175.00
				Revise D. Brothers' Unsworn Declaration supporting attorney's fees.						
08-10-2022	Billed		Billable		Brothers, Doug			1.300	600.00	780.00
				Attention to post-trial matters; review pleadings; conference with Ann Cardenas.						
08-11-2022	Billed		Billable		Brothers, Doug			0.300	600.00	180.00
				Review filings; conference with Ann Cardenas.						
08-11-2022	Billed		Billable		Cardenas, Ann			0.700	350.00	245.00
				Research [REDACTED]						

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Date	Status	Approval	BillableType	Task	Professional	Start	Stop	Duration	Rate	Amount
Contingent										
<i>Skyloft et al 1848</i>										
<u>1848-001 NP Skyloft</u>										
08-13-2022	Billed		Billable		Brothers, Doug			0.200	600.00	120.00
				Collect post trial briefing.						
08-14-2022	Billed		Billable		Cardenas, Ann			0.700	350.00	245.00
				Review and analysis of Skyloft post-trial briefing filed by the Axonic Defendants and prepare brief summary to provide to investors.						
08-21-2022	Billed		Billable		Brothers, Doug			1.200	600.00	720.00
				Review post-trial motions.						
08-22-2022	Billed		Billable		Horton, Russ			1.100	600.00	660.00
				Receive and review TCG motion for fees.						
08-22-2022	Billed		Billable		Manassian, Taline			1.700	350.00	595.00
				Call with R. Horton regarding response to motion for judgment and request for fees (.2); research [REDACTED]						
08-23-2022	Billed		Billable		Manassian, Taline			0.900	350.00	315.00
				Call with R. Horton regarding response on attorneys' fees (.1); draft response on attorneys' fees (.8).						
08-23-2022	Billed		Billable		Nakamura, Suzy			0.100	150.00	15.00
				Emails from and to T. Carnes regarding post-trial pleadings (0.10).						
08-23-2022	Billed		Billable		Carnes, Tiffany			0.500	350.00	175.00
				Save post-trial pleadings to client portal and confirm all clients have access; update client update with collabspc info.						
08-23-2022	Billed		Billable		Horton, Russ			1.300	600.00	780.00
				Receive and review post-trial motions from defendants.						
08-23-2022	Billed		Billable		Brothers, Doug			0.800	600.00	480.00
				Review of post-trial filings; telephone conference with Russ Horton.						
08-24-2022	Billed		Billable		Brothers, Doug			1.100	600.00	660.00
				Work on post trial response and response to motion for fees.						
08-24-2022	Billed		Billable		Carnes, Tiffany			0.100	350.00	35.00
				Follow up on adding documents to client portal.						
08-24-2022	Billed		Billable		Manassian, Taline			3.100	350.00	1,085.00
				Review authorities in motions for fees and draft response.						
08-25-2022	Billed		Billable		Brothers, Doug			1.800	600.00	1,080.00
				Outline post-trial briefing; telephone conferences with Russ Horton.						
08-25-2022	Billed		Billable		Horton, Russ			1.100	600.00	660.00
				Review outline of responses to post-trial motions; review client materials.						
08-29-2022	Billed		Billable		Horton, Russ			1.500	600.00	900.00
				Review draft responses to post-trial motions; telephone conference with team regarding same; review client materials.						

Time Entries

George Brothers Kincaid and Horton, L.L.P.

Professional = All (Active Only)
 Group By Partners
 Client - Matter = 1848-001 NP Skyloft (Active Only)
 Task Code = All
 View = Original
 From 06-25-2022 To 11-04-2024

Date	Status	Approval	BillableType	Task	Professional	Start	Stop	Duration	Rate	Amount
Contingent										
Skyloft et al 1848										
1848-001 NP Skyloft										
08-29-2022	Billed		Billable		Brothers, Doug			5.000	600.00	3,000.00
				Team call and extensive work on post trial motions response.						
08-29-2022	Billed		Billable		Manassian, Taline			3.700	350.00	1,295.00
				Call with R. Horton regarding response on fees (.1); call with counsel on briefing (.4); call with R. Horton on briefing (.1); call with D. Brothers and R. Horton regarding response on fees (.4); call with J. Lloyd regarding response on fees (.3); draft response on fees (2.4).						
08-30-2022	Billed		Billable		Manassian, Taline			4.800	350.00	1,680.00
				Draft response on fees (3.5); call with A. Cardenas regarding response on fees (.1); research attorneys' fees awards in class cases (1.3).						
08-30-2022	Billed		Billable		Brothers, Doug			1.200	600.00	720.00
				Work on post-verdict briefing; review and comment on draft.						
08-31-2022	Billed		Billable		Brothers, Doug			2.800	600.00	1,680.00
				Revisions to response regarding attorneys fees; follow up.						
08-31-2022	Billed		Billable		Manassian, Taline			0.400	350.00	140.00
				Review comments from D. Brothers on response on fees (.1); call with S. Nakamura regarding exhibits (.1); review exhibits to response on fees (.2).						
08-31-2022	Billed		Billable		Horton, Russ			1.500	600.00	900.00
				Review legal research supporting response; review and revise draft responses; review client materials.						
08-31-2022	Billed		Billable		Nakamura, Suzy			1.500	150.00	225.00
				Telephone call from T. Manassian regarding attorneys' fees, compile exhibits to Response to TCG's Motion for Attorneys' Fees (1.50).						
09-01-2022	Billed		Billable		Manassian, Taline			1.900	350.00	665.00
				Revise response on fees (1.8); email J. Lloyd and R. Brownlie regarding response on fees (.1).						
09-01-2022	Billed		Billable		Nakamura, Suzy			1.500	150.00	225.00
				Emails from and to T. Manassian, review, revise and redline Intervenor's Response to Motion for Attorney's Fees (1.50).						
09-01-2022	Billed		Billable		Horton, Russ			2.200	600.00	1,320.00
				Receive and review legal research regarding ██████████ telephone conference with team regarding briefing issue; review draft brief; receive and review multiple drafts of briefs.						
09-01-2022	Billed		Billable		Brothers, Doug			3.800	600.00	2,280.00
				Extensive work on post-trial motions responses; conference with Nelson counsel.						
09-01-2022	Billed		Billable		Cardenas, Ann			5.000	350.00	1,750.00
				Research imposition of attorney's fees on derivative claims and other post-trial attorney's fees issues raised in responses.						
09-02-2022	Billed		Billable		Brothers, Doug			3.600	600.00	2,160.00
				Review and edit post trial responses; initial review of filings.						
09-02-2022	Billed		Billable		Horton, Russ			1.100	600.00	660.00

Time Entries

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Contingent										
Skyloft et al 1848										
<u>1848-001 NP Skyloft</u>										
				Review and revise draft brief; review client materials; receive and review email regarding revisions to same.						
09-02-2022	Billed		Billable		Manassian, Taline			6.300	350.00	2,205.00
				Revise response on settlement credit (2.2); email D. Brothers and R. Horton regarding opening of brief (.1); revise response on attorneys' fees (.9); call with A. Cardenas regarding response on attorneys' fees (.1); revise response to post-verdict motions (3.0)						
09-02-2022	Billed		Billable		Nakamura, Suzy			0.100	150.00	15.00
				Emails from and to T. Manassian regarding trial excerpts (0.10).						
09-06-2022	Billed		Billable		Brothers, Doug			2.500	600.00	1,500.00
				Close review of Response briefing; outline replies and e-mails regarding same; telephone conference with Russ Horton regarding same.						
09-07-2022	Billed		Billable		Brothers, Doug			0.700	600.00	420.00
				Attention to post-trial briefing.						
09-07-2022	Billed		Billable		Cardenas, Ann			3.500	350.00	1,225.00
				Research various issues for law in support of reply to motion to enforce attorney's fees.						
09-07-2022	Billed		Billable		Manassian, Taline			0.300	350.00	105.00
				Calls with R. Horton regarding responsive briefing (.1); call with A. Cardenas regarding responsive briefing (.1); emails with K. Seabolt regarding materials needed (.1).						
09-07-2022	Billed		Billable		Nakamura, Suzy			0.200	150.00	30.00
				Emails to and from D. Brothers, email to 250 Submission, Intervenor's Response to Motion for Attorneys' Fees (0.20).						
09-08-2022	Billed		Billable		Cardenas, Ann			5.500	350.00	1,925.00
				Research various issues for law in support of reply to motion to enforce attorney's fees and draft argument to include in intervenor's reply.						
09-08-2022	Billed		Billable		Brothers, Doug			4.600	600.00	2,760.00
				Draft reply and coordinate filings; revise and edit.						
09-09-2022	Billed		Billable		Brothers, Doug			3.000	600.00	1,800.00
				Review and revise post-trial reply briefs; follow up.						
09-09-2022	Billed		Billable		Cardenas, Ann			3.500	350.00	1,225.00
				Research various issues for law in support of reply to motion to enforce attorney's fees and draft argument to include in intervenor's reply.						
09-09-2022	Billed		Billable		Nakamura, Suzy			0.300	150.00	45.00
				Emails from and to D. Brothers, review, revise and redline Intervenor's Joint Reply regarding Attorney's Fees (0.30).						
09-12-2022	Billed		Billable		Nakamura, Suzy			0.500	150.00	75.00
				Download various post trial pleadings (0.50).						
09-12-2022	Billed		Billable		Brothers, Doug			3.600	600.00	2,160.00
				Preparation for post-trial motion hearing.						
09-13-2022	Billed		Billable		Brothers, Doug			5.200	600.00	3,120.00

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Contingent										
<i>Skyloft et al 1848</i>										
<u>1848-001 NP Skyloft</u>										
				Hearing preparation.						
09-13-2022	Billed		Billable		Cardenas, Ann			0.300	350.00	105.00
				Communicate with investors regarding Skyloft post-trial hearing.						
09-13-2022	Billed		Billable		Nakamura, Suzy			0.200	150.00	30.00
				Review Court's Box for Intervenor's upload of Motions and Responses and email to D. Brothers (0.20).						
09-14-2022	Billed		Billable		Brothers, Doug			6.600	600.00	3,960.00
				Preparation and attendance at post-trial motions hearing.						
09-15-2022	Billed		No Charge		Brothers, Doug			2.400	600.00	1,440.00
				Work on fee segregation.						
09-16-2022	Billed		No Charge		Brothers, Doug			1.700	600.00	1,020.00
				Work on fee segregation.						
09-16-2022	Billed		Billable		Brothers, Doug			0.700	600.00	420.00
				Calls with opposing counsel; call with Brownlie.						
09-17-2022	Billed		Billable		Brothers, Doug			0.600	600.00	360.00
				Consideration to settlement issues and review revised Baliette declaration.						
09-19-2022	Billed		Billable		Brothers, Doug			0.500	600.00	300.00
				Call with Brownlie/Lloyd regarding settlement; e-mail to Skarnulis and Given.						
09-19-2022	Approved		Non-Billable		Brothers, Doug			0.500	600.00	300.00
				Call with Brownlie/Lloyd regarding settlement; e-mail to Steve Skarnulis and Barney Given.						
09-20-2022	Billed		Billable		Brothers, Doug			0.400	600.00	240.00
				Prepare for and attend settlement call.						
09-21-2022	Billed		Billable		Brothers, Doug			0.300	600.00	180.00
				Draft client status report.						
09-21-2022	Billed		Billable		Nakamura, Suzy			7.700	150.00	1,155.00
				Emails from and to D. Brothers, calculate billing with Nelson-related tasks removed (7.70).						
09-22-2022	Billed		Billable		Nakamura, Suzy			4.800	150.00	720.00
				Emails from Jenny Lloyd and D. Brothers regarding filing Attorney's Fees (0.10); emails from and to D. Brothers regarding attorney's fees and expense invoices (0.10); review and draft chart of Nelson related billed fees and calculate amounts billed, emails to and from D. Brothers (3.80); review and draft chart of Nelson related billed expenses and calculate amounts, email to D. Brothers (0.40); emails from and to D. Brothers, revise Supplemental Declaration of D. Brothers regarding segregated fees (0.30); email Supplemental Declaration of D. Brothers and exhibits to Jenny Lloyd and Robert Brown (0.10).						
09-22-2022	Billed		Billable		Carnes, Tiffany			0.700	350.00	245.00
				Prepare document for client communication; create zoom meeting; send client communication;						
09-22-2022	Billed		Billable		Brothers, Doug			3.400	600.00	2,040.00

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Contingent										
<i>Skyloft et al 1848</i>										
<u>1848-001 NP Skyloft</u>										
				Revise declaration and e-mails regarding same; segregate expenses; review settlement letter; forward to client portal with comments; e-mails to co-counsel						
09-23-2022	Billed		Billable		Brothers, Doug			0.900	600.00	540.00
				Review and approve supplemental declaration; e-mails with co-counsel; multiple follow up communications.						
09-23-2022	Billed		Billable		Brothers, Doug			0.900	600.00	540.00
				Prepare for and attend client call.						
09-23-2022	Billed		Billable		Carnes, Tiffany			0.500	350.00	175.00
				Client correspondence and resend client portal access to several clients;						
09-23-2022	Billed		Billable		Nakamura, Suzy			4.100	150.00	615.00
				Emails from and to D. Brothers, review, revise and recalculate Nelson related billed attorneys' fees and expenses (3.20); emails from and to D. Brothers, draft Intervenor's Supplement to Intervenor's Motion for an Award of Attorney's Fees (0.40); emails to and from Jenny Lloyd and Robert Brownlie (0.10); email and telephone call to D. Brothers regarding correction and adjustment to Declaration of D. Brothers (0.20); finalize Intervenor's Supplement to Intervenor's Motion for an Award of Attorney's Fees (0.20).						
10-04-2022	Billed		Billable		Horton, Russ			0.400	600.00	240.00
				Receive and review email from B. Evans regarding sealing of post verdict motions.						
10-05-2022	Billed		Billable		Horton, Russ			0.400	600.00	240.00
				Receive and review status report from Nelson.						
10-06-2022	Billed		Billable		Horton, Russ			0.400	600.00	240.00
				Receive and review multiple emails regarding post verdict motions; review client materials.						
10-06-2022	Billed		Billable		Brothers, Doug			0.300	600.00	180.00
				Telephone conference with Greg Nochese; attention to plan of liquidation administration.						
10-08-2022	Billed		Billable		Brothers, Doug			0.300	600.00	180.00
				Review Plan and e-mail Jason Rudd.						
10-13-2022	Billed		Billable		Brothers, Doug			1.000	600.00	600.00
				Review letter from Court and draft client communication.						
10-13-2022	Billed		Billable		Horton, Russ			1.100	600.00	660.00
				Receive and review order regarding final judgment; telephone conference with D. Brothers regarding same.						
10-17-2022	Billed		Billable		Nakamura, Suzy			0.200	150.00	30.00
				Emails from and to D. Brothers, review Court's website and download Charge of Court (0.20).						
10-17-2022	Billed		Billable		Brothers, Doug			1.600	600.00	960.00
				Draft form of judgment.						
10-18-2022	Billed		Billable		Brothers, Doug			0.300	600.00	180.00
				Attention to form of judgement (.2); e-mail regarding Nelson plan (.1).						
10-18-2022	Billed		Billable		Horton, Russ			1.100	600.00	660.00

Time Entries

George Brothers Kincaid and Horton, L.L.P.

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Contingent										
Skyloft et al 1848										
1848-001 NP Skyloft										
				Receive and review email from J. Rudd regarding call with G. Noesche; review client materials; telephone conference with team regarding status.						
10-20-2022	Billed		Billable		Nakamura, Suzy			0.300	150.00	45.00
				Download Axonic Defendants' Reply to Inervenors' Joint Opposition to Axonic and TCG's Post Verdict Motions and Joint Opposition to Axonic Defendants' Motion for Settlement Credit (0.10); download TCG Skyloft Owner, LLC's and the Axonic Defendants' Response in Opposition to the Remedies Issues Raised in the Parziale and Schiffman Intervenor's Joint Motion for Entry of Judgment (0.10); download Declaration of Benjamin D. Evans in Support of TCG Skyloft Owner, LLC and the Axonic Parties' Response in Opposition to the Remedies Issues Raised in the Parziale and Schiffman Intervenor's Joint Motion for Entry of Judgment (0.10).						
10-21-2022	Billed		Billable		Horton, Russ			1.100	600.00	660.00
				Receive and review emergency motion; review client materials.						
10-21-2022	Billed		Billable		Brothers, Doug			1.800	600.00	1,080.00
				Attention to Nelson plan administration; emergency filing and hearing.						
10-25-2022	Billed		Billable		Brothers, Doug			0.400	600.00	240.00
				Attention to proposed letter to Judge Crump.						
10-25-2022	Billed		Billable		Horton, Russ			1.100	600.00	660.00
				Telephone conference with D. Brothers regarding letter to judge; review and revise letter to court; telephone conference with J. Lloyd regarding same.						
10-25-2022	Billed		Billable		Manassian, Taline			1.800	350.00	630.00
				Calls with R. Horton regarding letter (.4); review letter (.1); call with J. Lloyd regarding letter (.1); revise letter (.9); draft email to R. Horton (.3).						
10-26-2022	Billed		Billable		Manassian, Taline			0.100	350.00	35.00
				Review briefing on common fund doctrine.						
10-27-2022	Billed		Billable		Horton, Russ			1.200	600.00	720.00
				Receive and review revisions to letter to court; telephone conference with D. Brothers regarding same; review client materials.						
10-27-2022	Billed		Billable		Brothers, Doug			0.500	600.00	300.00
				Revise correspondence to Judge Crump.						
10-28-2022	Billed		Billable		Brothers, Doug			1.000	600.00	600.00
				Attention to post trial matters (.5); Nelson plan (.5).						
11-01-2022	Billed		Billable		Brothers, Doug			0.500	600.00	300.00
				Prepare for and attend attorney call; follow up.						
11-01-2022	Billed		Billable		Horton, Russ			0.800	600.00	480.00
				Receive and review email from J. Rudd regarding wire transfers; telephone conference with D. Brothers regarding same; review client materials.						
11-03-2022	Billed		Billable		Brothers, Doug			0.300	600.00	180.00
				Attention to request regarding Nelson sale.						

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Contingent										
<i>Skyloft et al 1848</i>										
<u>1848-001 NP Skyloft</u>										
11-04-2022	Billed		Billable		Brothers, Doug			0.400	600.00	240.00
				Follow up regarding information requests to Nelson.						
11-07-2022	Billed		Billable		Brothers, Doug			0.200	600.00	120.00
				Conference with Russ Horton regarding Nelson collection.						
11-08-2022	Billed		Billable		Brothers, Doug			1.400	600.00	840.00
				Call and follow up; e-mail Administrator's counsel; work on plan administration issue (1.1); initial review of TCG comments to judgment (.3).						
11-08-2022	Billed		Billable		Horton, Russ			1.100	600.00	660.00
				Telephone conference with team regarding [REDACTED]; review client materials; telephone conference with D. Brothers regarding same.						
11-09-2022	Billed		Billable		Horton, Russ			0.700	600.00	420.00
				Legal research regarding bill of costs; email regarding same; review bill of costs.						
11-09-2022	Billed		Billable		Seabolt, Kelly			0.200	150.00	30.00
				Multiple phone calls with court clerk and accounting to request a bill of costs and email partners (.2).						
11-09-2022	Billed		Billable		Brothers, Doug			1.800	600.00	1,080.00
				Review plan documents; conference with Russ Horton; call with Administrators' counsel.						
11-09-2022	Billed		Billable		Brothers, Doug			1.300	600.00	780.00
				Comments on form of judgment; work on collecting costs; zoom call with all counsel and follow up.						
11-10-2022	Billed		Billable		Brothers, Doug			1.300	600.00	780.00
				Review e-mails regarding Nelson Plan (.3); work on bill of costs and interest calculations (.5); call with Nelson Plan administrator and follow up (.5).						
11-10-2022	Billed		Billable		Seabolt, Kelly			3.500	150.00	525.00
				Search for bill of costs form (.4); draft and prepare bill of costs (1.3); review D. Brother's edits and confirm changes (1.8).						
11-10-2022	Billed		Billable		Horton, Russ			1.600	600.00	960.00
				Review multiple emails regarding funding and Sol Y Luna closing; review client materials; review bill of costs; legal research regarding post judgment interest.						
11-11-2022	Billed		Billable		Brothers, Doug			0.500	600.00	300.00
				Revisions to judgment and transmit bill of costs.						
11-14-2022	Billed		Billable		Brothers, Doug			1.500	600.00	900.00
				Attention to Nelson plan issues; review and comment on contempt motion.						
11-14-2022	Billed		Billable		Horton, Russ			1.100	600.00	660.00
				Telephone conference with D. Brothers regarding show cause hearing.						
11-14-2022	Billed		Billable		Nakamura, Suzy			0.500	150.00	75.00
				Emails from and to D. Brothers, R. Horton, Catherine Curtis and Brenda Ramirez regarding PPMs, upload to Dropbox and email link to Catherine Curtis (0.50).						

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Contingent											
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<u>1848-001 NP Skyloft</u>											
11-15-2022	Billed		Billable		Nakamura, Suzy			1.000	150.00	150.00	
				Emails from and to Catherine Curtis and Brenda Ramirez, upload PPMs to Wick Phillips LLP ShareFile (0.50); download pleadings in severed case and email to D. Brothers and T. Carnes (0.50).							
11-15-2022	Billed		Billable		Carnes, Tiffany			0.900	350.00	315.00	
				Save recent document to client portal and send client communication; continue client demographic information for Russ Horton.							
11-15-2022	Billed		Billable		Horton, Russ			1.000	600.00	600.00	
				Telephone conference with team regarding show cause hearing.							
11-15-2022	Billed		Billable		Brothers, Doug			2.500	600.00	1,500.00	
				Attention to Nelson Plan issue; call with Administrator's counsel.							
11-16-2022	Billed		Billable		Brothers, Doug			1.300	600.00	780.00	
				E-mail to administrator and begin hearing preparation; call and work on preparation.							
11-16-2022	Billed		Billable		Carnes, Tiffany			0.300	350.00	105.00	
				Respond to, draft, and send, client communications.							
11-16-2022	Billed		Billable		Nakamura, Suzy			0.100	150.00	15.00	
				Download Nelson Parties' Sixth Report to Court (0.10).							
11-17-2022	Billed		Billable		Nakamura, Suzy			0.300	150.00	45.00	
				Download Nelson Parties' Response to Plan Administrator's Motion for Contempt, Sanctions and Request for Show Cause Hearing, Plan Administrator's Verified Application for TRO and Motion for Expedited Discovery, Proposed Orders (0.30).							
11-17-2022	Billed		Billable		Horton, Russ			1.600	600.00	960.00	
				Review show cause hearing; review client materials.							
11-17-2022	Billed		Billable		Brothers, Doug			2.400	600.00	1,440.00	
				Telephone conference administrator counsel; hearing preparation; multiple follow up calls and e-mails.							
11-18-2022	Billed		Billable		Brothers, Doug			3.000	600.00	1,800.00	
				Prepare for and attend hearing on show cause; multiple follow up calls and e-mails; review forms of orders; work on discovery plan (2.7); work on response to objections to costs (.3).							
11-18-2022	Billed		Billable		Horton, Russ			2.500	600.00	1,500.00	
				Attend show cause hearing; office conference with D. Brothers regarding same.							
11-21-2022	Billed		Billable		Horton, Russ			1.800	600.00	1,080.00	
				Review and revise broker dealer complaint.							
11-21-2022	Billed		Billable		Nakamura, Suzy			0.400	150.00	60.00	
				Download Plan Administrator's Notice of Nelson Parties' Non-Compliance (0.10); download Plan Administrator's First Set of Requests for Production to Nelson Partners Property Management, Inc. (0.10); download Plan Administrator's First Set of Requests for Production to Nelson Partners, LLC (0.10); download Plan Administrator's Expedited Requests for Production to Patrick Nelson (0.10).							
11-21-2022	Billed		Billable		Brothers, Doug			3.600	600.00	2,160.00	

Time Entries

George Brothers Kincaid and Horton, L.L.P.

Professional = All (Active Only)
 Group By Partners
 Client - Matter = 1848-001 NP Skyloft (Active Only)
 Task Code = All
 View = Original
 From 06-25-2022 To 11-04-2024

Date	Status	Approval	BillableType	Task	Professional	Start	Stop	Duration	Rate	Amount
Contingent										
Skyloft et al 1848										
1848-001 NP Skyloft										
				Extensive work and consultation regarding administration of plan (3.2); collect costs for Axonic judgment (.4).						
11-22-2022	Billed		Billable		Brothers, Doug			1.700	600.00	1,020.00
				Plan administration issues; calls with Administrator team; call with Nelson counsel.						
11-23-2022	Billed		Billable		Brothers, Doug			1.300	600.00	780.00
				E-mails and telephone conference with Skarnulus; report to Parziale counsel (.5); review and comment on common interest agreement regarding Nelson (.4); preparation regarding Nelson issue (.4).						
11-28-2022	Billed		Billable		Nakamura, Suzy			0.300	150.00	45.00
				Download Opposed Motion for Withdrawal of Counsel from Representing Nelson Parties (0.10); download Motion to Approve Supplemental Order on Administrator's Powers (0.10); download Notice of Hearing (0.10).						
11-29-2022	Billed		Billable		Nakamura, Suzy			0.300	150.00	45.00
				Download letter to Clerk regarding issuance of citations (0.10); download Plan Administrator's Agreed Motion to Extend Temporary Restraining Order and Reschedule Temporary Injunction and Show Cause Hearing (0.10); download Proposed Order (0.10).						
11-29-2022	Billed		Billable		Brothers, Doug			0.400	600.00	240.00
				Attention to plan administration issues and strategy.						
11-30-2022	Billed		Billable		Brothers, Doug			0.300	600.00	180.00
				E-mail to Jenny Lloyd and Axonic regarding judgment.						
11-30-2022	Billed		Billable		Brothers, Doug			1.300	600.00	780.00
				Execute common interest agreement; e-mail administrator and counsel; review amended contempt motion.						
11-30-2022	Billed		Billable		Nakamura, Suzy			0.200	150.00	30.00
				Download Notice of Deposition of Defendants Nelson Partners Property Management Corporate Representative, Patrick Nelson, and Nelson Partners, LLC Corporate Representative (0.20).						
12-01-2022	Billed		Billable		Nakamura, Suzy			1.400	150.00	210.00
				Emails from and to D. Brothers regarding trial deposition exhibits and protective order, review trial exhibits regarding Jared Jordan Report (0.80); review admitted trial exhibit list and Court's Box, emails to and from D. Brother regarding trial exhibit 53 and 53A (0.60).						
12-01-2022	Billed		Billable		Horton, Russ			1.100	600.00	660.00
				Telephone conference with team regarding contempt hearing; review client materials.						
12-01-2022	Billed		Billable		Brothers, Doug			2.500	600.00	1,500.00
				Hearing and discovery preparation regarding Nelson plan; team call (2.2); e-mails regarding judgment (.3).						
12-05-2022	Billed		Billable		Nakamura, Suzy			0.200	150.00	30.00
				Text messages from and to Ann Cardenas regarding depositions of Nelson Parties (0.20).						
12-06-2022	Billed		Billable		Nakamura, Suzy			0.400	150.00	60.00
				Download Patrick Nelson's Answers and Objections to Plan Administrator's Expedited Interrogatories (0.10); download Nelson Partners, LLC 's Responses and Objections to Plan Administrator's First Set of Requests for Production (0.10); download Nelson Partners Property Management, Inc.'s Responses and Objections to Plan Administrator's First Set of Requests for Production (0.10); download Patrick Nelson's Responses and Objections to Plan Administrator's First Set of Requests for Production (0.10).						
12-07-2022	Billed		Billable		Nakamura, Suzy			0.500	150.00	75.00

Time Entries

George Brothers Kincaid and Horton, L.L.P.

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 From 06-25-2022 To 11-04-2024

Date	Status	Approval	BillableType	Task	Professional	Start	Stop	Duration	Rate	Amount
Contingent										
Skyloft et al 1848										
1848-001 NP Skyloft										
				Telephone call and emails with Lanette Fidone regarding Zoom links for Nelson Parties depositions (0.20); download amended deposition notices (0.10); email to D. Brothers and A. Cardenas (0.10); download Nelson Parties' Opposition to Entry of Amended Order Setting Show Cause Hearing and Motion for Continuance of Criminal Proceedings (0.10).						
12-07-2022	Billed		Billable		Horton, Russ			0.500	600.00	300.00
				Receive and review settlement offer; receive and review multiple emails regarding same.						
12-07-2022	Billed		Billable		Brothers, Doug			1.200	600.00	720.00
				Review settlement correspondence and forward (.3); follow up on Nelson issue (.9).						
12-08-2022	Billed		Billable		Brothers, Doug			0.600	600.00	360.00
				Call with administrator counsel; follow up.						
12-08-2022	Billed		Billable		Horton, Russ			0.400	600.00	240.00
				Review settlement emails; review client materials.						
12-08-2022	Billed		Billable		Nakamura, Suzy			0.200	150.00	30.00
				Emails from and to Lanette Fidone regarding new links to depositions (0.10); download Plan Administrator's Emergency Motion to Compel (0.10).						
12-09-2022	Billed		Billable		Brothers, Doug			0.700	600.00	420.00
				Telephone conference with Brownlie and draft e-mail.						
12-12-2022	Billed		Billable		Nakamura, Suzy			0.800	150.00	120.00
				Emails from and to D. Brothers, download Nelson Parties' document production to Plan Administrator (0.50); download Plan Administrator's Motion to Designate Qualified Persons (0.10); download Nelson Parties' Response to Notice of Deposition of NPPM's Corporate Representative (0.10); download Nelson Partners, LLC's Response to Deposition Notice of Nelson Partners' Corporate Representative (0.10).						
12-13-2022	Billed		Billable		Nakamura, Suzy			0.400	150.00	60.00
				Emails from and to D. Brothers, T. Carnes regarding Nelson Parties' document production to Plan Administrator (0.20); download additional production from Nelson Parties and email to D. Brothers and T. Carnes (0.20).						
12-13-2022	Billed		Billable		Brothers, Doug			1.200	600.00	720.00
				Multiple e-mails with plan administrator and co-counsel regarding Nelson plan (.7); e-mails regarding settlement and client communications (.5)						
12-14-2022	Billed		Billable		Brothers, Doug			1.500	600.00	900.00
				Preparation for meeting and hearing on motion to enforce; telephone conference Dan Byrne.						
12-14-2022	Billed		Billable		Horton, Russ			1.600	600.00	960.00
				Receive and review multiple emails regarding settlement with Axonic and terms of same; review client materials; preparation for deposition of Nelson Parties.						
12-14-2022	Billed		Billable		Nakamura, Suzy			0.400	150.00	60.00
				Download Notice of Appearance for Nelson Parties (0.10); download Nelson Parties' Verified Motion for Continuance (0.10); emails from and to A. Cardenas regarding Nelson depositions (0.10); emails from and to D. Brothers and T. Carnes regarding Nelson Parties' production (0.10).						
12-14-2022	Billed		Billable		Carnes, Tiffany			0.200	350.00	70.00

Time Entries

George Brothers Kincaid and Horton, L.L.P.

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 From 06-25-2022 To 11-04-2024

Date	Status	Approval	BillableType	Task	Professional	Start	Stop	Duration	Rate	Amount
Contingent										
Skyloft et al 1848										
1848-001 NP Skyloft										
Attention to uploading supplemental discovery into document review system.										
12-15-2022	Billed		Billable		Nakamura, Suzy			0.200	150.00	30.00
Download Notice of Hearing on Nelson Parties' Verified Motion for Continuance (0.10); email to R. Horton and K. Seabolt regarding new links for depositions of Nelson Parties (0.10).										
12-15-2022	Billed		Billable		Horton, Russ			10.100	600.00	6,060.00
Telephone conference with team regarding depositions and upcoming hearing; attend deposition of Nelson Partners; attend deposition of Nelson Partners Property Management; telephone conference with team regarding same.										
12-15-2022	Billed		Billable		Brothers, Doug			2.000	600.00	1,200.00
Pre-deposition calls; attend Nelson deposition; follow up.										
12-16-2022	Billed		Billable		Brothers, Doug			0.300	600.00	180.00
Draft e-mail response to Skarnulis regarding settlement.										
12-16-2022	Billed		Billable		Horton, Russ			6.400	600.00	3,840.00
Attend deposition of Patrick Nelson; review client materials.										
12-16-2022	Billed		Billable		Nakamura, Suzy			0.400	150.00	60.00
Download Nelson Parties' Supplement to Verified Motion for Continuance (0.10); download Plan Administrator's Objection and Response in Opposition to Defendants' Verified Motion for Continuance (0.10); download Plaintiffs' Joinder to Plan Administrator's Motion for Contempt (0.10); emails to and from D. Brothers and K. Seabolt regarding 12/19 and 12/21 hearing (0.10).										
12-18-2022	Billed		Billable		Nakamura, Suzy			0.200	150.00	30.00
Emails from and to R. Horton regarding hearing link and Responses and Supplements for Motion for Continuance (0.20).										
12-18-2022	Billed		Billable		Horton, Russ			2.600	600.00	1,560.00
Team meeting regarding depositions and hearing preparation; review client materials; preparation for hearing.										
12-18-2022	Billed		Billable		Brothers, Doug			1.000	600.00	600.00
Team call regarding Nelson.										
12-19-2022	Billed		Billable		Horton, Russ			1.300	600.00	780.00
Telephone conference with team regarding continuance; receive and review multiple emails regarding same; review client materials.										
12-19-2022	Billed		Billable		Nakamura, Suzy			0.600	150.00	90.00
Download Fritz Byrne Reply to Plan Administrator's Response to Defendants' Verified Motion for Continuance and Motion to Withdraw (0.10); download Amended Notice of Hearing for Show Cause Hearing on Plan Administrator's Motion for Contempt and Sanction and Application for Temporary Injunction (0.10); review Court's Docket for 12/19/23 Hearing and email to R. Horton (0.10); emails to and from J. Lloyd and K. Seabolt regarding hearing (0.20); download Notice of Hearing on Plan Administrator's Second Motion to Approve Supplemental Order on Administrative Powers (0.10).										
12-19-2022	Billed		Billable		Seabolt, Kelly			0.200	150.00	30.00
Emails to and from submission regarding hearing zoom link (.2).										
12-20-2022	Billed		Billable		Nakamura, Suzy			0.200	150.00	30.00
Download Amended Notice of Hearing on Motion for Withdrawal (0.10); download Plan Administrator's Second Agreed Motion to Extend Temporary Restraining Order (0.10).										

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 From 06-25-2022 To 11-04-2024

Date	Status	Approval	BillableType	Task	Professional	Start	Stop	Duration	Rate	Amount
Contingent										
<i>Skyloft et al 1848</i>										
<u>1848-001 NP Skyloft</u>										
12-20-2022	Billed		Billable		Horton, Russ			0.500	600.00	300.00
				Review and revise Rule 11 extending TRO; review client materials.						
12-27-2022	Billed		Billable		Nakamura, Suzy			0.300	150.00	45.00
				Emails from and to D. Brothers, download contempt hearing materials from Robert Brownlie (0.30).						
12-29-2022	Billed		Billable		Horton, Russ			0.600	600.00	360.00
				Review email to clients regarding [REDACTED]; review client materials.						
01-02-2023	Billed		Billable		Brothers, Doug			0.200	600.00	120.00
				E-mails regarding Axonic.						
01-03-2023	Billed		Billable		Brothers, Doug			0.400	600.00	240.00
				Telephone conference Brownlie Lloyd; follow up.						
01-03-2023	Billed		Billable		Horton, Russ			0.900	600.00	540.00
				Telephone conference with team regarding Axonic negotiations; review client materials.						
01-03-2023	Billed		Billable		Nakamura, Suzy			1.500	150.00	225.00
				Telephone call with T. Carnes regarding Nelson Parties documents produced to Plan Administrator (0.10); upload to Dropbox (1.0); emails to and from T. Carnes (0.30); download Rule 11 Agreement regarding Confidentiality and Protective Order (0.10).						
01-03-2023	Billed		Billable		Carnes, Tiffany			1.000	350.00	350.00
				Client update; work with Suzy Nakamura to upload recent documents to review platform.						
01-04-2023	Billed		Billable		Nakamura, Suzy			6.000	150.00	900.00
				Email to T. Carnes, upload Nelson Parties document production to Plan Administrator to Dropbox (6.0).						
01-05-2023	Billed		Billable		Nakamura, Suzy			0.400	150.00	60.00
				Emails to and from Catherine Curtis and Brenda Ramirez regarding Sharefile link for Nelson Parties' production (0.20); emails to T. Carnes (0.20).						
01-05-2023	Billed		Billable		Horton, Russ			0.800	600.00	480.00
				Email with R. Brownlee regarding Axonic terms; review client materials; email regarding settlement terms.						
01-05-2023	Billed		Billable		Brothers, Doug			0.900	600.00	540.00
				Call regarding Nelson plan; follow up review.						
01-08-2023	Billed		Billable		Carnes, Tiffany			0.200	350.00	70.00
				Respond to client emails.						
01-10-2023	Billed		Billable		Carnes, Tiffany			0.200	350.00	70.00
				Finalize upload of documents sent to plan administrator and circulate.						
01-10-2023	Billed		Billable		Horton, Russ			1.800	600.00	1,080.00
				Review settlement terms from Axonic; review client materials; review subpoena to Fidelity Title; review client materials.						
01-11-2023	Billed		Billable		Horton, Russ			0.500	600.00	300.00
				Receive and review motion for fees and expenses; review client materials.						

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Date	Status	Approval	BillableType	Task	Professional	Start	Stop	Duration	Rate	Amount
Contingent										
<i>Skyloft et al 1848</i>										
<u>1848-001 NP Skyloft</u>										
01-12-2023	Billed		Billable		Horton, Russ			1.400	600.00	840.00
Review final subpoena to Fidelity; review and revise letter to Fidelity regarding same; receive and review email from S. Skarnulis regarding settlement terms; review client materials.										
01-13-2023	Billed		Billable		Brothers, Doug			0.600	600.00	360.00
Telephone conference with Brownlie and follow up.										
01-13-2023	Billed		Billable		Cardenas, Ann			0.400	350.00	140.00
Draft Intervenor's Motion for Award of Attorney's Fees and Expenses.										
01-13-2023	Billed		Billable		Cardenas, Ann			0.400	350.00	140.00
Assist K. Seabolt in calculating costs and expenses owed to Intervenor's to include in correspondence to Judge Crump.										
01-16-2023	Billed		Billable		Horton, Russ			1.800	600.00	1,080.00
Review documents produced by Nelson; review discovery; review client materials.										
01-16-2023	Billed		Billable		Nakamura, Suzy			0.400	150.00	60.00
Download Plan Administrator's Third Agreed Motion to Extend Temporary Restraining Order (0.10); download Proof of Service for Subpoena to Fidelity National (0.10); emails from and to D. Brothers and K. Seabolt regarding Subpoenas for Fidelity National and XChange (0.20).										
01-17-2023	Billed		Billable		Nakamura, Suzy			0.700	150.00	105.00
Emails to and from K. Seabolt, A. Cardenas and D. Brothers regarding letter to Judge Crump (0.20); emails to and from K. Seabolt regarding Return of Service for Subpoena to Xchange (0.10); download Amended Notice of Hearing (0.10); download Order Setting Show Cause Hearing (0.10); download Third Agreed Order Extending Temporary Restraining Order (0.10); download Proof of Service for Subpoena to Xchange Solutions (0.10).										
01-17-2023	Billed		Billable		Brothers, Doug			0.500	600.00	300.00
Work on taxable court costs and fees issues.										
01-18-2023	Billed		Billable		Brothers, Doug			0.300	600.00	180.00
Finalize letter to Judge Crump.										
01-18-2023	Billed		Billable		Horton, Russ			0.900	600.00	540.00
Receive and review multiple emails regarding show cause preparation; receive and review correspondence with Nelson Partners from J. Rudd; review client materials.										
01-18-2023	Billed		Billable		Cardenas, Ann			0.900	350.00	315.00
Review and revise Letter to Crump Regarding Agreed Expenses (.4); download Westlaw history for Skyloft to be used in support of Motion for Fees and Expenses (.5).										
01-18-2023	Billed		Billable		Nakamura, Suzy			0.400	150.00	60.00
Review, revise and redline letter to Judge Crump, emails to and from D. Brothers and A. Cardenas (0.20); download Amended Notices of Hearing (0.20).										
01-26-2023	Billed		Billable		Horton, Russ			2.200	600.00	1,320.00
Attend Skyloft planning meeting; preparation for hearing; review client materials.										
01-27-2023	Billed		Billable		Nakamura, Suzy			0.300	150.00	45.00

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Contingent										
Skyloft et al 1848										
<u>1848-001 NP Skyloft</u>										
				Download Second Amended Notice of Hearing on Munsch Hardt Motion for Withdrawal of Counsel (0.10); download Plan Administrator's Motion to Approve Order on Distribution Procedures (0.10); download Plan Administrator's Motion to Amend Show Cause Order (0.10)..						
01-27-2023	Billed		Billable		Horton, Russ			1.500	600.00	900.00
				Receive and review draft distribution procedures order; review client materials.						
01-30-2023	Billed		Billable		Nakamura, Suzy			0.100	150.00	15.00
				Emails from and to T. Carnes regarding client email (0.10).						
01-30-2023	Billed		Billable		Carnes, Tiffany			0.300	350.00	105.00
				Draft and send client update;						
01-31-2023	Billed		Billable		Nakamura, Suzy			0.300	150.00	45.00
				Download Rule 205.3(e) Notice (0.10); download Notice of Designation of Classified Information regarding Fidelity National Title (0.10); download Notice of Designation of Classified Information regarding Xchange Solution (0.10).						
02-01-2023	Billed		Billable		Horton, Russ			1.100	600.00	660.00
				attend call regarding hearing and reschedule of same; review client materials.						
02-01-2023	Billed		Billable		Brothers, Doug			0.700	600.00	420.00
				Call with plan administrator's team; telephone conference with Russ Horton; e-mail to Ann Cardenas.						
02-02-2023	Billed		Billable		Cardenas, Ann			1.700	350.00	595.00
				Review Jenny Lloyd's draft on Motion for Fees and Costs and incorporate into final draft; revise per discussions with J. Lloyd and Doug Brothers.						
02-06-2023	Billed		Billable		Brothers, Doug			0.200	600.00	120.00
				Client communications.						
02-06-2023	Billed		Billable		Horton, Russ			0.900	600.00	540.00
				Receive and review correspondence from counsel regarding subpoena; telephone conference with C. Curtis regarding same; review client materials.						
02-06-2023	Billed		Billable		Carnes, Tiffany			0.100	350.00	35.00
				Client communication update.						
02-07-2023	Billed		Billable		Horton, Russ			0.700	600.00	420.00
				Telephone conference with D. Brothers regarding fee application; telephone conference with J. Lloyd regarding same; receive and review draft fee application.						
02-07-2023	Billed		Billable		Nakamura, Suzy			0.100	150.00	15.00
				Download Notice of Hearing (0.10).						
02-08-2023	Billed		Billable		Nakamura, Suzy			2.400	150.00	360.00
				Emails from and to R. Horton regarding Tolling Agreements (0.10); emails from and to D. Brothers, revise letter to Judge Crump and compile exhibits (0.70); compile fully executed Tolling Agreements and email to R. Horton (1.0); emails from and to D. Brothers regarding Final Judgment (0.10); email to Jennifer Lloyd regarding proposed Final Judgment (0.10); emails from and to D. Brothers regarding taxable court costs, review award and calculate costs (0.40).						

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Contingent										
<i>Skyloft et al 1848</i>										
<u>1848-001 NP Skyloft</u>										
02-08-2023	Billed		Billable		Brothers, Doug			0.600	600.00	360.00
										Review client communication by administrator; review/revise motion for fees and expenses.
02-09-2023	Billed		Billable		Horton, Russ			1.600	600.00	960.00
										Email with ██████████ regarding discovery; telephone conference with Fidelity regarding same; review client materials; receive and review motion for distribution of attorneys' fees; review client materials.
02-09-2023	Billed		Billable		Nakamura, Suzy			1.000	150.00	150.00
										Emails to and from Jennifer Lloyd regarding Parziale court costs (0.20); email to D. Brothers regarding same (0.10); emails from and to D. Brothers, revise letter to Judge Crump and exhibits (0.50); email to and telephone call with D. Brothers regarding transcript costs (0.20).
02-10-2023	Billed		Billable		Nakamura, Suzy			0.100	150.00	15.00
										Download Plaintiffs' Motion for Distribution of Attorneys' Fees and Costs (0.10).
02-10-2023	Billed		Billable		Horton, Russ			1.600	600.00	960.00
										Call to discuss hearing and preparation for same; review client materials; preparation for hearing.
02-13-2023	Billed		Billable		Nakamura, Suzy			1.600	150.00	240.00
										Emails from R. Horton and K. Seabolt, draft Announcement Form and to D. Brothers (0.50); emails from and to D. Brothers, revise Announcement Form (0.20); download Fidelity National Financial records and email to team (0.70); finalize Announcement Form and email to Travis County Civil District Announce (0.20).
02-13-2023	Billed		Billable		Brothers, Doug			0.200	600.00	120.00
										Attention to Nelson hearing schedule.
02-14-2023	Billed		Billable		Horton, Russ			2.800	600.00	1,680.00
										Telephone conference with team regarding hearing; review proposed orders; review client materials; preparation for hearing.
02-16-2023	Billed		Billable		Carnes, Tiffany			0.300	350.00	105.00
										Send client update.
02-16-2023	Billed		Billable		Horton, Russ			0.600	600.00	360.00
										Receive and review notices from court regarding hearing; review client materials.
02-20-2023	Billed		Billable		Horton, Russ			1.100	600.00	660.00
										Review discovery responses; email with C. Burgess regarding same.
02-20-2023	Billed		Billable		Nakamura, Suzy			0.300	150.00	45.00
										Download Pure's Second Request for Production of Documents (0.10); emails from and to D. Brothers, emails to and from Catherine Curtis regarding Fidelity National documents (0.20).
02-21-2023	Billed		Billable		Nakamura, Suzy			0.600	150.00	90.00
										Emails to and from K. Seabolt regarding sharfile link for Fidelity National documents and status of Xchange Solutions documents (0.20); emails to and from Christine Burgess regarding URL for Fidelity National documents and status of XChange Solutions documents (0.20); emails from and to D. Brothers, download Nelson Parties' supplemental production (0.20).
02-21-2023	Billed		Billable		Horton, Russ			3.100	600.00	1,860.00
										Preparation for hearing; review orders; review pleadings; review motions to withdraw.

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Contingent										
<i>Skyloft et al 1848</i>										
<u>1848-001 NP Skyloft</u>										
02-22-2023	Billed		Billable		Nakamura, Suzy			0.100	150.00	15.00
				Download Plan Administrator's Witness List and Exhibit List for Hearing on His Motion for Contempt and for Sanctions and Verified Application for Temporary Injunction (0.10).						
02-22-2023	Billed		Billable		Horton, Russ			1.100	600.00	660.00
				Preparation for hearing; telephone conference with D. Byrne regarding hearing issues.						
02-22-2023	Billed		Billable		Brothers, Doug			1.000	600.00	600.00
				Prepare for and attend group call; follow up.						
02-23-2023	Billed		Billable		Brothers, Doug			2.200	600.00	1,320.00
				E-mail regarding conversation with Nelson attorneys; team call; follow up and prepare for call; review subsequent e-mails.						
02-23-2023	Billed		Billable		Horton, Russ			1.700	600.00	1,020.00
				Preparation for hearing; review client materials.						
02-23-2023	Billed		Billable		Nakamura, Suzy			0.500	150.00	75.00
				Emails from and to D. Brothers, download Plan Administrator's Exhibits for 2/24/23 Hearing (0.30); download Nelson Parties' Hearing Brief for Plan Administrator's Motion for Contempt and for Sanctions (0.10); download Plan Administrator's Amended Exhibit List (0.10).						
02-24-2023	Billed		Billable		Nakamura, Suzy			0.500	150.00	75.00
				Download Nelson Parties' List of Witnesses for 2/24/23 hearing (0.10); download Nelson Parties' List of Exhibits for 2/24/23 hearing (0.10); emails from and to D. Brothers, download Plan Administrator's additional Exhibits (0.20); download Affidavit for Business Records - Fidelity National Title Insurance Co. (0.10).						
02-24-2023	Billed		Billable		Horton, Russ			8.700	600.00	5,220.00
				Preparation for hearing; attend show cause hearing; preparation of agreed order; enter same with Court.						
02-24-2023	Billed		Billable		Brothers, Doug			1.000	600.00	600.00
				Consult on interim order.						
02-27-2023	Billed		Billable		Horton, Russ			1.200	600.00	720.00
				Review orders; email with J. Rudd regarding [REDACTED]; telephone conference with D. Brothers regarding same.						
02-28-2023	Billed		Billable		Horton, Russ			0.600	600.00	360.00
				Telephone conference with J. Rudd regarding order; review client materials.						
02-28-2023	Billed		Billable		Brothers, Doug			0.700	600.00	420.00
				Telephone conference with Russ Horton; e-mail review; begin status report; review e-mails regarding CSO.						
03-01-2023	Billed		Billable		Horton, Russ			1.300	600.00	780.00
				Telephone conference with P. Van Osselear regarding arbitration role; attend meeting with team regarding CSO and arbitrator; review client materials.						
03-02-2023	Billed		Billable		Brothers, Doug			1.000	600.00	600.00
				Draft client communication.						
03-03-2023	Billed		Billable		Brothers, Doug			1.200	600.00	720.00

Time Entries

George Brothers Kincaid and Horton, L.L.P.

Professional = All (Active Only)
 Group By Partners
 Client - Matter = 1848-001 NP Skyloft (Active Only)
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 From 06-25-2022 To 11-04-2024

Date	Status	Approval	BillableType	Task	Professional	Start	Stop	Duration	Rate	Amount
Contingent										
Skyloft et al 1848										
<u>1848-001 NP Skyloft</u>										
				Attention to appointment of CSO (.2); revise client communication (.3); attention to mediation preparation (.7)						
03-03-2023	Billed		Billable		Horton, Russ			1.600	600.00	960.00
				Telephone conference with J. Rudd regarding CSO selection; review client materials; receive and review email from J. Rudd regarding same; review and revise notice to clients.						
03-03-2023	Billed		Billable		Nakamura, Suzy			0.700	150.00	105.00
				Emails from and to D. Brothers, review, revise and redline client update (0.40); finalize client update and emails to and from T. Carnes (0.20); email client update to clients (0.10).						
03-04-2023	Billed		Billable		Brothers, Doug			0.500	600.00	300.00
				Attention to mediation preparation.						
03-05-2023	Billed		Billable		Brothers, Doug			1.800	600.00	1,080.00
				Draft mediation statement (1.3); telephone conference with Russ Horton and attend call with CSO (.5).						
03-05-2023	Billed		Billable		Horton, Russ			1.100	600.00	660.00
				Telephone conference with team regarding CSO selection and status of investigation.						
03-06-2023	Billed		Billable		Horton, Russ			1.600	600.00	960.00
				Telephone conference with M. Hawkins regarding arbitrator; email with D. Byrne regarding same; email regarding same; review client materials; telephone conference with M. Hawkins regarding arbitrator role.						
03-06-2023	Billed		Billable		Brothers, Doug			2.100	600.00	1,260.00
				Revise Axonic mediation statement and mediation preparation (1.4); attention to Nelson Plan agreement (.7).						
03-06-2023	Billed		Billable		Nakamura, Suzy			1.200	150.00	180.00
				Emails from and to D. Brothers, review and revise Mediation Statement and Judgment (0.60); emails to and from T. Carnes, resend client update to Louis Buttny and Hugh Dykes (0.20); email from Hugh Dykes (0.10); emails from and to D. Brothers, revise and finalize Mediation Statement (0.20); download Agreed Notice of Parties' Agreement on a Chief Strategy Officer and Arbitrator (0.10)..						
03-07-2023	Billed		Billable		Nakamura, Suzy			0.300	150.00	45.00
				Emails from and to D. Brothers, revise Intervenor's Mediation Statement and compile exhibits (0.30).						
03-07-2023	Billed		Billable		Carnes, Tiffany			0.300	350.00	105.00
				Draft and send client status update and follow up.						
03-07-2023	Billed		Billable		Brothers, Doug			1.200	600.00	720.00
				Further revisions to mediation statement and e-mail and telephone conference with Brownlie regarding same (.8); client status memo (.4).						
03-07-2023	Billed		Billable		Horton, Russ			2.200	600.00	1,320.00
				Receive and review draft orders; telephone conference with team regarding CSO and arbitrator roles; telephone conference with M. Hawkins.						
03-08-2023	Billed		Billable		Horton, Russ			1.800	600.00	1,080.00
				Receive and review final draft of CSO order; review client materials.						
03-08-2023	Billed		Billable		Brothers, Doug			1.000	600.00	600.00

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Contingent										
Skyloft et al 1848										
1848-001 NP Skyloft										
Prepare for and attend call with mediator on Axonic mediation (.6); review proposed order regarding Nelson (.2); telephone conference Russ Horton regarding Broker Dealer mediation (.2).										
03-08-2023	Billed		Billable		Carnes, Tiffany			0.500	350.00	175.00
Call to client to check current email address as correspondence to him is getting kicked back.										
03-09-2023	Billed		Billable		Brothers, Doug			1.200	600.00	720.00
Multiple e-mails regarding Nelson Plan.										
03-09-2023	Billed		Billable		Horton, Russ			0.800	600.00	480.00
Telephone conference with J. Lloyd regarding M. Hawkins; telephone conference with M. Hawkins.										
03-10-2023	Billed		Billable		Brothers, Doug			1.000	600.00	600.00
Multiple e-mails regarding Nelson Plan.										
03-10-2023	Billed		Billable		Brothers, Doug			1.500	600.00	900.00
Revise mediation statement; review other parties' statements.										
03-10-2023	Billed		Billable		Seabolt, Kelly			0.100	150.00	15.00
Email Jason Rudd our firm wiring instructions (.1).										
03-10-2023	Billed		Billable		Nakamura, Suzy			0.700	150.00	105.00
Emails from and to D. Brothers, finalize Schiffman Intervenor's Confidential Mediation Statement and mark exhibits (0.40); submit to neutral and upload to JAMS website (0.20); email to opposing counsel (0.10).										
03-11-2023	Billed		Billable		Brothers, Doug			0.300	600.00	180.00
E-mails regarding Nelson Plan.										
03-11-2023	Billed		Billable		Horton, Russ			0.800	600.00	480.00
Receive and review revised CSO order; review client materials.										
03-13-2023	Billed		Billable		Brothers, Doug			0.400	600.00	240.00
Multiple e-mails regarding Nelson Plan.										
03-13-2023	Billed		Billable		Brothers, Doug			0.400	600.00	240.00
Attention to mediation scheduling.										
03-13-2023	Billed		Billable		Nakamura, Suzy			0.100	150.00	15.00
Download Motion for Withdrawal of Counsel (0.10).										
03-14-2023	Billed		Billable		Nakamura, Suzy			0.300	150.00	45.00
Emails from and to D. Brothers regarding zoom call with clients and rescheduled mediation date (0.20); email to clients regarding rescheduled mediation date (0.10).										
03-14-2023	Billed		Billable		Carnes, Tiffany			0.300	350.00	105.00
Review and draft list of client names and names of the investing entities.										
03-14-2023	Billed		Billable		Brothers, Doug			0.600	600.00	360.00
Attention to mediation re-scheduling.										
03-14-2023	Billed		Billable		Brothers, Doug			1.200	600.00	720.00

Time Entries

George Brothers Kincaid and Horton, L.L.P.

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Contingent										
Skyloft et al 1848										
1848-001 NP Skyloft										
				Multiple e-mails regarding Nelson Plan.						
03-14-2023	Billed		Billable		Horton, Russ			0.600	600.00	360.00
				Receive and review revised CSO order from T. Fawkes; review client materials.						
03-15-2023	Billed		Billable		Brothers, Doug			0.800	600.00	480.00
				Multiple e-mails regarding Nelson Plan.						
03-15-2023	Billed		Billable		Brothers, Doug			0.300	600.00	180.00
				Client communications regarding [REDACTED].						
03-15-2023	Billed		Billable		Carnes, Tiffany			1.000	350.00	350.00
				Locate and review several documents requested for distributions.						
03-15-2023	Billed		Billable		Nakamura, Suzy			0.100	150.00	15.00
				Download Notice of Hearing (0.10).						
03-20-2023	Billed		Billable		Brothers, Doug			0.300	600.00	180.00
				Communication regarding mediation.						
03-20-2023	Billed		Billable		Horton, Russ			1.100	600.00	660.00
				Receive and review multiple emails regarding CSO order; telephone conference with M. Hawkins regarding same.						
03-21-2023	Billed		Billable		Brothers, Doug			0.800	600.00	480.00
				Communications regarding mediation and mediation preparation.						
03-22-2023	Billed		Billable		Brothers, Doug			8.000	600.00	4,800.00
				Prepare for and attend mediation.						
03-24-2023	Billed		Billable		Brothers, Doug			0.400	600.00	240.00
				Draft client update (.4); telephone conference Robert Brownlie (.2).						
03-24-2023	Billed		Billable		Carnes, Tiffany			0.100	350.00	35.00
				Send client communication.						
03-27-2023	Billed		Billable		Carnes, Tiffany			0.200	350.00	70.00
				Client email request and request updates from Doug Brothers and Russ Horton.						
03-28-2023	Billed		Billable		Carnes, Tiffany			0.300	350.00	105.00
				Gather documents requested for mediation for Doug Brothers.						
03-28-2023	Billed		Billable		Brothers, Doug			0.500	600.00	300.00
				Team call regarding CSO and distribution plans.						
03-28-2023	Billed		Billable		Horton, Russ			1.500	600.00	900.00
				Review distribution order; telephone conference with team regarding same and further actions; review client materials.						
03-30-2023	Billed		Billable		Brothers, Doug			0.300	600.00	180.00
				Follow up on Schiffman investment calculation.						
03-31-2023	Billed		Billable		Horton, Russ			0.900	600.00	540.00

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Contingent										
Skyloft et al 1848										
1848-001 NP Skyloft										
				Receive and review request from J. Rudd regarding distribution questions; review client materials.						
03-31-2023	Billed		Billable		Nakamura, Suzy			0.100	150.00	15.00
				Email from Louis Buttny regarding tax information and email to D. Brothers regarding same (0.10).						
04-03-2023	Billed		Billable		Nakamura, Suzy			0.100	150.00	15.00
				Email to Gregory Milligan and Jason Rudd regarding [REDACTED] (0.10).						
04-04-2023	Pending		Billable		Nakamura, Suzy			0.100	150.00	15.00
				Emails from and to Gregory Milligan regarding tax documents (0.10).						
04-04-2023	Billed		Billable		Brothers, Doug			0.300	600.00	180.00
				Telephone conference with Lou Buttney.						
04-05-2023	Billed		Billable		Nakamura, Suzy			0.300	150.00	45.00
				Email from Gregory Milligan regarding tax inquiry (0.10); emails to and from D. Brothers regarding same (0.10); email to Louis Buttny regarding [REDACTED] (0.10).						
04-06-2023	Billed		Billable		Nakamura, Suzy			0.100	150.00	15.00
				Email to Daniel Bell regarding [REDACTED] (0.10).						
04-11-2023	Pending		Billable		Horton, Russ			0.700	600.00	420.00
				email with D. Byrne regarding motion to withdraw; receive and review draft order; preparation for hearing.						
04-12-2023	Pending		Billable		Horton, Russ			2.100	600.00	1,260.00
				Receive and review email regarding P. Nelson attendance; review pleadings on show cause; preparation for hearing.						
04-12-2023	Billed		Billable		Brothers, Doug			0.300	600.00	180.00
				Communications with Plan Administrator counsel and Ann Cardenas regarding tax returns.						
04-12-2023	Pending		Billable		Nakamura, Suzy			0.200	150.00	30.00
				Download Plan Administrator's Opposition to Munsch Hardt Kopf & Harr, PC's Motion for Withdrawal as Counsel (0.10); download Plan Administrator's Opposition to Fritz Byrne, PLLC's Motion for Withdrawal of Counsel (0.10).						
04-13-2023	Pending		Billable		Horton, Russ			1.100	600.00	660.00
				Receive and review response to motion to withdraw; preparation for hearing.						
04-14-2023	Pending		Billable		Horton, Russ			1.600	600.00	960.00
				Preparation for hearing; review client materials; receive and review reply in support of motion to withdraw.						
04-14-2023	Pending		Billable		Nakamura, Suzy			0.200	150.00	30.00
				Download Plaintiffs' Joinder to Administrator's Opposition to Motions for Withdrawal of Counsel (0.10); download Munsch Hardt Kopf & Harr, P.C.'s Reply in Support of Its Motion for Withdrawal of Counsel (0.10).						
04-16-2023	Pending		Billable		Horton, Russ			0.700	600.00	420.00
				receive and review exhibits for hearing; preparation for same.						
04-17-2023	Pending		Billable		Horton, Russ			5.400	600.00	3,240.00
				Preparation for hearing; attend same; telephone conference with D. Brothers regarding same.						
04-17-2023	Billed		Billable		Cardenas, Ann			0.500	350.00	175.00

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Contingent										
Skyloft et al 1848										
<u>1848-001 NP Skyloft</u>										
				Review Skyloft file for tax returns per D. Brothers' request.						
04-17-2023	Pending		Billable		Nakamura, Suzy			0.200	150.00	30.00
				Download Plan Administrator's Exhibit List (0.10); download Plan Administrator's Witness List (0.10)						
04-18-2023	Pending		Billable		Horton, Russ			0.600	600.00	360.00
				Receive and review transcript; receive and review multiple emails regarding orders on hearing and next steps.						
04-26-2023	Pending		Billable		Brothers, Doug			0.700	600.00	420.00
				Initial review of proposed Axonic Settlement papers.						
04-27-2023	Pending		Billable		Brothers, Doug			0.700	600.00	420.00
				Team call and follow up.						
04-27-2023	Pending		Billable		Horton, Russ			0.900	600.00	540.00
				Telephone conference with team regarding distributions and next steps; review client materials.						
04-30-2023	Pending		Billable		Brothers, Doug			0.300	600.00	180.00
				Client communication and e-mail to co-counsel regarding Axonic docs.						
04-30-2023	Pending		Billable		Carnes, Tiffany			0.100	350.00	35.00
				Send client contact information email to plan administrator.						
05-01-2023	Pending		Billable		Brothers, Doug			2.000	600.00	1,200.00
				Review and comment on Axonic draft settlement agreement; follow up e-mails.						
05-02-2023	Pending		Billable		Brothers, Doug			0.200	600.00	120.00
				E-mails regarding Axonic settlement.						
05-03-2023	Approved		Non-Billable		Brothers, Doug			0.800	600.00	480.00
				Work on comments to proposed settlement agreement; call with Robert Brownlie and Jenny Lloyd; e-mail to Barney Given.						
05-03-2023	Pending		Billable		Carnes, Tiffany			0.200	350.00	70.00
				Attention to client address issue.						
05-04-2023	Pending		Billable		Nakamura, Suzy			0.100	150.00	15.00
				Download Notice of Hearing (0.10).						
05-05-2023	Pending		Billable		Brothers, Doug			0.400	600.00	240.00
				Call with Axonic counsel; follow up.						
05-06-2023	Pending		Billable		Brothers, Doug			1.500	600.00	900.00
				Review and edit class settlement documents, including MOU, stipulation of settlement, and preliminary and final orders.						
05-10-2023	Pending		Billable		Nakamura, Suzy			0.100	150.00	15.00
				Download Nelson Parties' Seventh Report to the Court Pursuant to the Joint Stipulation and Liquidation Plan (0.10).						
05-12-2023	Pending		Billable		Nakamura, Suzy			0.200	150.00	30.00
				Download Defendants' Motion to Seal in Camera Portion of the Court's Transcript (0.10); download Proposed Order (0.10).						
05-12-2023	Pending		Billable		Horton, Russ			0.700	600.00	420.00

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Contingent										
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<u>1848-001 NP Skyloft</u>										
				Receive and review multiple emails regarding withdrawal and progress; email with J. Rudd regarding claims against Munsch.						
05-22-2023	Pending		Billable		Carnes, Tiffany			0.100	350.00	35.00
				Respond to client email.						
05-24-2023	Approved		Non-Billable		Brothers, Doug			0.300	600.00	180.00
				Review transmittal to Barney Given.						
05-30-2023	Pending		Billable		Brothers, Doug			0.700	600.00	420.00
				Prepare for and attend team call; follow up.						
05-30-2023	Pending		Billable		Horton, Russ			1.100	600.00	660.00
				review client materials; telephone conference with team regarding next steps.						
05-30-2023	Pending		Billable		Nakamura, Suzy			0.100	150.00	15.00
				Download Notice of Hearing on Defendants' Motion to Seal in Camera Portion of the Court's Transcript (0.10).						
05-31-2023	Pending		Billable		Nakamura, Suzy			0.200	150.00	30.00
				Download Plan Administrator's Motion to Amend Show Cause Order (0.10); download Plan Administrators Motion for Order Directing Munsch Hardt Kopf & Harr, P.C. to Deposit Funds into Court Registry (0.10).						
06-02-2023	Pending		Billable		Nakamura, Suzy			0.100	150.00	15.00
				Download Verified Copy of Public Notice of Defendants' Motion to Seal in Camera Portion of the Court's Transcript (0.10).						
06-06-2023	Pending		Billable		Nakamura, Suzy			0.100	150.00	15.00
				Download Munsch Hardt's Motion for Continuance (0.10).						
06-06-2023	Pending		Billable		Brothers, Doug			0.400	600.00	240.00
				Attention to setting; review continuance motion.						
06-08-2023	Pending		Billable		Brothers, Doug			0.400	600.00	240.00
				Attention to form of withdrawal order.						
06-12-2023	Pending		Billable		Brothers, Doug			0.400	600.00	240.00
				Prepare for and attend Axonic call.						
06-13-2023	Pending		Billable		Horton, Russ			0.500	600.00	300.00
				Receive and review motion for continuance; review client materials.						
06-15-2023	Pending		Billable		Horton, Russ			1.100	600.00	660.00
				Team call regarding status and show cause hearing.						
06-15-2023	Pending		Billable		Brothers, Doug			0.700	600.00	420.00
				Team call and follow up.						
06-15-2023	Pending		Billable		Nakamura, Suzy			0.100	150.00	15.00
				Download Notice of Hearing on Defendants Motion for Continuance (0.10).						
06-16-2023	Pending		Billable		Nakamura, Suzy			0.100	150.00	15.00
				Download Plan Administrator's Objection and Response in Opposition to Munsch Hardt's Motion for Continuance (0.10).						

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Contingent										
Skyloft et al 1848										
1848-001 NP Skyloft										
06-18-2023	Pending		Billable		Brothers, Doug			0.700	600.00	420.00
				Telephone conference with Nelson counsel and status to team.						
06-19-2023	Pending		Billable		Brothers, Doug			2.500	600.00	1,500.00
				Prepare for hearing (1); e-mail from Nelson's counsel (.3); team call and follow up (.6); review and comment on response (.3); review and comment on edits (.3)						
06-19-2023	Pending		Billable		Horton, Russ			2.100	600.00	1,260.00
				Receive and review multiple emails from J. Rudd regarding hearing; review client materials; review proposed rule 11.						
06-20-2023	Pending		Billable		Horton, Russ			0.400	600.00	240.00
				Receive and review email from J. Lloyd regarding settlement in Axonic agreement.						
06-20-2023	Pending		Billable		Brothers, Doug			1.100	600.00	660.00
				Review Rule 11 Agreement; prepare for and attend hearing.						
06-21-2023	Pending		Billable		Brothers, Doug			0.200	600.00	120.00
				Review financial data produced by Nelson.						
06-21-2023	Pending		Billable		Horton, Russ			1.100	600.00	660.00
				Receive and review financial reports from Nelson; review client materials.						
06-22-2023	Pending		Billable		Horton, Russ			0.600	600.00	360.00
				Receive and review email regarding continuance of show cause hearing; review client materials; email regarding scheduling.						
06-22-2023	Pending		Billable		Nakamura, Suzy			0.100	150.00	15.00
				Download Notice of Hearing - Show Cause Hearing on Plan Administrator's Motion for Contempt and Sanctions and Application for Temporary Injunction (0.10).						
07-06-2023	Pending		Billable		Horton, Russ			0.400	600.00	240.00
				Receive and review email from counsel regarding hearing and Zoom link; review client materials.						
07-06-2023	Pending		Billable		Brothers, Doug			0.300	600.00	180.00
				Analyze Nelson [REDACTED].						
07-12-2023	Pending		Billable		Brothers, Doug			0.100	600.00	60.00
				E-mail regarding Nelson payment.						
07-14-2023	Pending		Billable		Brothers, Doug			0.900	600.00	540.00
				Prepare for and attend call with Nelson atty (.4); review Axonic and TCG revisions and e-mails regarding same (.4).						
07-14-2023	Pending		Billable		Horton, Russ			1.100	600.00	660.00
				Receive and review email regarding Axonic settlement; review client materials.						
07-21-2023	Pending		Billable		Brothers, Doug			0.300	600.00	180.00
				E-mails regarding Nelson revised plan.						
07-23-2023	Pending		Billable		Brothers, Doug			0.500	600.00	300.00
				E-mail regarding Nelson status call (.2); client update (.3).						

Time Entries

George Brothers Kincaid and Horton, L.L.P.

Professional = All (Active Only)
 Group By Partners
 Client - Matter = 1848-001 NP Skyloft (Active Only)
 Task Code = All
 View = Original
 From 06-25-2022 To 11-04-2024

Date	Status	Approval	BillableType	Task	Professional	Start	Stop	Duration	Rate	Amount
Contingent										
Skyloft et al 1848										
1848-001 NP Skyloft										
07-24-2023	Pending		Billable		Brothers, Doug			0.800	600.00	480.00
				Draft client status report.						
07-25-2023	Pending		Billable		Brothers, Doug			0.300	600.00	180.00
				Court and team communications regarding setting.						
07-25-2023	Pending		Billable		Horton, Russ			0.300	600.00	180.00
				Receive and review proposed hearing dates from Court; review client materials.						
07-26-2023	Pending		Billable		Brothers, Doug			1.100	600.00	660.00
				Prepare and attend team call regarding Axonic settlement.						
07-27-2023	Pending		Billable		Nakamura, Suzy			0.400	150.00	60.00
				Emails from and to D. Brothers, review, revise and redline client status report (0.30); finalize client status report and email to clients (0.10).						
07-31-2023	Pending		Billable		Nakamura, Suzy			0.300	150.00	45.00
				Download Reporter's Certification of Patrick Nelson deposition (0.10); download Reporter's Certification of Patrick Nelson, Corporate Rep of Nelson Partners Property Management, Inc. deposition (0.10); download Reporter's Certification Patrick Nelson, Corporate Representative Nelson Partners, LLC (0.10).						
07-31-2023	Pending		Billable		Brothers, Doug			0.600	600.00	360.00
				Call with Axonic counsel; follow up.						
08-04-2023	Pending		Billable		Brothers, Doug			0.700	600.00	420.00
				Review [REDACTED]; review draft plan; e-mails regarding response and call; telephone conference with Russ Horton.						
08-07-2023	Approved		Non-Billable		Horton, Russ			0.600	600.00	360.00
				Receive and review email from Court regarding contempt hearing; review client materials; receive and review [REDACTED] from Robert Brownlie.						
08-08-2023	Pending		Billable		Horton, Russ			0.600	600.00	360.00
				Receive and review summary of properties; review client materials.						
08-09-2023	Pending		Billable		Horton, Russ			1.100	600.00	660.00
				Zoom call regarding liquidation plan from Nelson; review client materials.						
08-10-2023	Pending		Billable		Horton, Russ			0.400	600.00	240.00
				Receive and review notice of setting; review client materials; review motion.						
08-10-2023	Pending		Billable		Nakamura, Suzy			2.600	150.00	390.00
				Download Notice of Hearing for Show Cause Hearing on Plan Administrator's Motion for Contempt and Sanctions and Application for Temporary Injunction (0.10); emails from and to D. Brothers, prepare emails for production (2.30); finalize Plaintiff's Objections and Motion to Strike Affidavits of Valerie Gray and Brad Cullipher (0.20).						
08-14-2023	Approved		Non-Billable		Horton, Russ			0.300	600.00	180.00
				Receive and review revised release language from Robert Brownlie; email with team regarding same.						
08-14-2023	Approved		Non-Billable		Brothers, Doug			0.200	600.00	120.00

Time Entries

George Brothers Kincaid and Horton, L.L.P.

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 From 06-25-2022 To 11-04-2024

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Contingent										
Skyloft et al 1848										
<u>1848-001 NP Skyloft</u>										
				Review draft release and e-mail Robert Brownlie.						
08-15-2023	Approved		Non-Billable		Brothers, Doug			0.200	600.00	120.00
				E-mail from Barney Given and follow up.						
08-16-2023	Approved		Non-Billable		Brothers, Doug			0.300	600.00	180.00
				Call with Robert Brownlie and Jenny Lloyd regarding Axonic.						
08-22-2023	Approved		Non-Billable		Horton, Russ			0.300	600.00	180.00
				Receive and review email from Robert Brownlie regarding revisions to Axonic settlement and escrow amounts.						
08-24-2023	Approved		Non-Billable		Horton, Russ			0.500	600.00	300.00
				Receive and review emails from Jenny Lloyd and Robert Brownlie regarding settlement with Axonic; review client materials.						
08-25-2023	Pending		Billable		Brothers, Doug			0.500	600.00	300.00
				E-mails regarding call with Nelson representative; review materials.						
08-25-2023	Pending		Billable		Brothers, Doug			0.300	600.00	180.00
				E-mail regarding potential Axonic settlement.						
08-28-2023	Pending		Billable		Brothers, Doug			0.500	600.00	300.00
				Prepare for and attend call with Tom Fawkes.						
08-28-2023	Pending		Billable		Horton, Russ			0.500	600.00	300.00
				Receive and review multiple emails regarding status call; review client materials.						
08-28-2023	Pending		Billable		Nakamura, Suzy			0.200	150.00	30.00
				Emails from and to D. Brothers regarding [REDACTED] (0.20).						
08-30-2023	Approved		Non-Billable		Brothers, Doug			0.500	600.00	300.00
				Call with Jenny Lloyd and Robert Brownlie; follow up.						
09-05-2023	Approved		Non-Billable		Brothers, Doug			0.200	600.00	120.00
				E-mail Jenny Lloyd and Robert Brownlie regarding release scope.						
09-07-2023	Approved		Non-Billable		Brothers, Doug			0.500	600.00	300.00
				Call with co-counsel; follow up.						
09-07-2023	Approved		Non-Billable		Brothers, Doug			0.400	600.00	240.00
				Review and revise mediator communication.						
09-08-2023	Approved		Non-Billable		Brothers, Doug			0.100	600.00	60.00
				Mediator communication.						
09-14-2023	Approved		Non-Billable		Brothers, Doug			0.300	600.00	180.00
				Consider response to Axonic; draft e-mail.						
09-19-2023	Approved		Non-Billable		Brothers, Doug			0.500	600.00	300.00
				Attend Patrick Nelson call and follow up.						
09-22-2023	Approved		Non-Billable		Brothers, Doug			0.300	600.00	180.00

Time Entries

George Brothers Kincaid and Horton, L.L.P.

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 From 06-25-2022 To 11-04-2024

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Contingent										
Skyloft et al 1848										
1848-001 NP Skyloft										
				E-mails and telephone conference with Russ Horton regarding upcoming hearing.						
09-22-2023	Approved		Non-Billable		Nakamura, Suzy			0.200	150.00	30.00
				Download Plan Administrator's List of Exhibits for Hearing (0.10); download Plan Administrator's Witness List for Hearing (0.10).						
09-25-2023	Approved		Non-Billable		Nakamura, Suzy			7.700	150.00	1,155.00
				Telephone call with D. Brothers regarding \$50 million Agreed Final Judgment, review file, emails to and from D. Brothers, J. Lloyd, R. Horton and K. Seabolt (7.70).						
09-25-2023	Approved		Non-Billable		Brothers, Doug			2.200	600.00	1,320.00
				Attention to hearing preparation; team call; telephone conference with Russ Horton; review Nelson side e-mails; attention to agreed judgment.						
09-26-2023	Approved		Non-Billable		Brothers, Doug			0.900	600.00	540.00
				Attention to Plan; review e-mails regarding proposals; telephone conferences with Russ Horton.						
09-26-2023	Approved		Non-Billable		Nakamura, Suzy			2.500	150.00	375.00
				Emails from and to R. Horton and D. Brothers regarding Stipulation and Liquidation Plan signed by clients, review file and email to K. Seabolt and T. Carnes (2.50).						
09-26-2023	Approved		Non-Billable		Carnes, Tiffany			0.200	350.00	70.00
				Locate required signature pages.						
09-27-2023	Approved		Non-Billable		Nakamura, Suzy			0.300	150.00	45.00
				Emails from and to D. Brothers, review, revise and redline client status report (0.30).						
09-27-2023	Approved		Non-Billable		Brothers, Doug			0.900	600.00	540.00
				Draft client status report (.6); follow up regarding Nelson orders (.3)						
09-28-2023	Approved		Non-Billable		Brothers, Doug			0.100	600.00	60.00
				Revise client report.						
10-02-2023	Approved		Non-Billable		Brothers, Doug			0.700	600.00	420.00
				Team call and follow up.						
10-02-2023	Approved		Non-Billable		Brothers, Doug			0.700	600.00	420.00
				Team call and follow up.						
10-03-2023	Approved		Non-Billable		Brothers, Doug			1.000	600.00	600.00
				Team call regarding Nelson meeting; follow up.						
10-04-2023	Approved		Non-Billable		Nakamura, Suzy			0.300	150.00	45.00
				Email from Hugh Dykes, emails to and from D. Brothers, revise and finalize client status report, email to clients (0.20); emails from and to Daniel Bell and D. Brothers regarding client status report (0.10).						
10-05-2023	Approved		Non-Billable		Nakamura, Suzy			0.100	150.00	15.00
				Emails from and to Sydney Crisp regarding client update, emails to D. Brothers (0.10).						
10-09-2023	Approved		Non-Billable		Brothers, Doug			0.100	600.00	60.00
				E-mail Gregory Milligan.						

Time Entries

George Brothers Kincaid and Horton, L.L.P.

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 From 06-25-2022 To 11-04-2024

Date	Status	Approval	BillableType	Task	Professional	Start	Stop	Duration	Rate	Amount
Contingent										
Skyloft et al 1848										
1848-001 NP Skyloft										
10-10-2023	Approved		Non-Billable		Brothers, Doug			0.200	600.00	120.00
				Attention to proposed Nelson meeting.						
10-11-2023	Approved		Non-Billable		Seabolt, Kelly			1.000	150.00	150.00
				Contact multiple counties to retrieve filing forms to abstract Nelson Judgment (.).						
10-13-2023	Approved		Non-Billable		Seabolt, Kelly			1.800	150.00	270.00
				Continue research on abstract of Nelson Judgment and prepare forms (1.8).						
10-13-2023	Approved		Non-Billable		Brothers, Doug			0.500	600.00	300.00
				Work on Axonic settlement.						
10-16-2023	Approved		Non-Billable		Brothers, Doug			0.200	600.00	120.00
				E-mail regarding Axonic claims.						
10-16-2023	Approved		Non-Billable		Nakamura, Suzy			0.300	150.00	45.00
				Emails from and to D. Brothers regarding tolled claims (0.20); email to Harry and Joanne Hansen regarding [REDACTED] (0.10).						
10-17-2023	Approved		Non-Billable		Nakamura, Suzy			0.100	150.00	15.00
				Email to Joanne Hansen regarding [REDACTED] (0.10).						
10-18-2023	Approved		Non-Billable		Seabolt, Kelly			0.200	150.00	30.00
				Email R. Horton and included updated letter regarding update on Request for Abstract of Judgment (.2).						
10-24-2023	Approved		Non-Billable		Nakamura, Suzy			0.100	150.00	15.00
				Emails to and from D. Brothers regarding settlement conference logistics (0.10).						
10-27-2023	Approved		Non-Billable		Brothers, Doug			0.500	600.00	300.00
				Review notice of appeal and e-mails regarding upcoming meetings.						
10-31-2023	Approved		Non-Billable		Brothers, Doug			1.200	600.00	720.00
				Prepare for and attend team call; follow up.						
11-01-2023	Approved		Non-Billable		Brothers, Doug			3.900	600.00	2,340.00
				Prepare for meeting; attend meeting and follow up.						
11-01-2023	Approved		Non-Billable		Carnes, Tiffany			0.500	350.00	175.00
				in office to set up A/V for settlement conference; review judgment and edit request for abstract;						
11-07-2023	Approved		Non-Billable		Brothers, Doug			0.300	600.00	180.00
				Follow up on Axonic resolution issue.						
11-08-2023	Approved		Non-Billable		Brothers, Doug			0.700	600.00	420.00
				Recovery communications regarding judgment; e-mail Jenny Lloyd and conference with Russ Horton regarding entry of judgment; e-mails with Robert Brownlie (.5); e-mails regarding Nelson meeting follow up (.2)						
11-14-2023	Approved		Non-Billable		Brothers, Doug			0.300	600.00	180.00
				E-mails regarding Axonic resolution.						

Time Entries

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 From 06-25-2022 To 11-04-2024

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Contingent										
Skyloft et al 1848										
1848-001 NP Skyloft										
11-15-2023	Approved		Non-Billable		Brothers, Doug			0.500	600.00	300.00
				Telephone conference with Axonic counsel and report to Robert Brownlie.						
11-15-2023	Approved		Non-Billable		Brothers, Doug			0.300	600.00	180.00
				Locate plan paragraph and send to Tom Fawkes with comment.						
11-28-2023	Approved		Non-Billable		Brothers, Doug			0.500	600.00	300.00
				E-mail from Given; e-mail to Robert Brownlie and Jenny Lloyd; e-mail to Barney Given.						
11-30-2023	Approved		Non-Billable		Brothers, Doug			0.100	600.00	60.00
				E-mail regarding Nelson follow up.						
12-17-2023	Approved		Non-Billable		Nakamura, Suzy			0.200	150.00	30.00
				Emails from and to D. Brothers and R. Horton regarding [REDACTED] (0.20).						
01-04-2024	Approved		Non-Billable		Horton, Russ			0.300	600.00	180.00
				email with J. Rudd regarding conference call; review client materials.						
01-08-2024	Approved		Non-Billable		Horton, Russ			0.400	600.00	240.00
				Review file and preparation for call with team.						
01-09-2024	Approved		Non-Billable		Horton, Russ			1.100	600.00	660.00
				telephone conference with J. Rudd regarding status and collection efforts; review client materials; receive and review contempt order.						
01-29-2024	Approved		Non-Billable		Brothers, Doug			0.700	600.00	420.00
				Review correspondence regarding Agreement; e-mail Lloyd/Brownlie; e-mail opposing counsel.						
01-30-2024	Approved		Non-Billable		Brothers, Doug			0.200	600.00	120.00
				Transmit proposed settlement docs; telephone conference with Russ Horton.						
02-01-2024	Approved		Non-Billable		Brothers, Doug			0.600	600.00	360.00
				Client communication (.2); e-mail regarding Barney Given proposal regarding [REDACTED] (.4).						
02-01-2024	Approved		Non-Billable		Carnes, Tiffany			0.200	350.00	70.00
				Send client closing documents.						
02-12-2024	Approved		Non-Billable		Brothers, Doug			1.000	600.00	600.00
				Work on potential claim [REDACTED].						
02-13-2024	Approved		Non-Billable		Brothers, Doug			1.000	600.00	600.00
				Close review of Axonic counter proposal.						
02-14-2024	Approved		Non-Billable		Brothers, Doug			1.500	600.00	900.00
				Team discussion regarding Nelson collection and charging orders; follow up (.5); prepare for and attend call on Axonic settlement terms (1).						
02-14-2024	Approved		Non-Billable		Nakamura, Suzy			0.200	150.00	30.00
				Emails from and to D. Brothers regarding [REDACTED] (0.20).						
02-16-2024	Approved		Non-Billable		Brothers, Doug			1.500	600.00	900.00

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 From 06-25-2022 To 11-04-2024

Date	Status	Approval	BillableType	Task	Professional	Start	Stop	Duration	Rate	Amount
Contingent										
Skyloft et al 1848										
1848-001 NP Skyloft										
				Draft response to Axonic changes to Stipulation of Settlement.						
02-19-2024	Approved		Non-Billable		Brothers, Doug			0.800	600.00	480.00
				Work on Axonic settlement documents.						
02-23-2024	Approved		Non-Billable		Brothers, Doug			0.500	600.00	300.00
				Telephone conference with opposing counsel regarding Axonic resolution; follow up.						
02-27-2024	Approved		Non-Billable		Brothers, Doug			1.000	600.00	600.00
				Review redline of Axonic agreement; follow up.						
02-29-2024	Approved		Non-Billable		Brothers, Doug			0.800	600.00	480.00
				Attend call with Delaware counsel and follow up.						
03-08-2024	Approved		Non-Billable		Brothers, Doug			1.000	600.00	600.00
				Close review and comments regarding proposed Axonic settlement.						
03-19-2024	Approved		Non-Billable		Manassian, Taline			0.300	400.00	120.00
				Call from R. Horton on abstracts needed; emails with K. Seabolt regarding abstracts; review prior questions from K. Seabolt.						
03-20-2024	Approved		Non-Billable		Manassian, Taline			0.300	400.00	120.00
				Call with K. Seabolt regarding judgment and abstract; emails regarding judgment and abstract.						
03-20-2024	Approved		Non-Billable		Nakamura, Suzy			0.100	150.00	15.00
				Emails from and to K. Seabolt regarding Agreed Final Judgment (0.10).						
03-20-2024	Approved		Non-Billable		Seabolt, Kelly			0.400	150.00	60.00
				Pull docket and research signed Agreed Judgment (.3); email team regarding the same (.1).						
03-24-2024	Approved		Non-Billable		Manassian, Taline			0.400	400.00	160.00
				Review information needed for abstracts; calculate credits; email R. Horton and K. Seabolt regarding abstracts and credits.						
03-27-2024	Approved		Non-Billable		Brothers, Doug			1.600	600.00	960.00
				Assemble materials for [REDACTED].						
03-28-2024	Approved		Non-Billable		Brothers, Doug			1.000	600.00	600.00
				Continue review of matters regarding [REDACTED].						
04-09-2024	Approved		Non-Billable		Manassian, Taline			0.100	400.00	40.00
				Follow up with R. Horton and K. Seabolt regarding status of abstracts.						
04-10-2024	Approved		Non-Billable		Manassian, Taline			0.100	400.00	40.00
				Emails with R. Horton and K. Seabolt regarding abstract.						
04-10-2024	Approved		Non-Billable		Brothers, Doug			0.600	600.00	360.00
				E-mail regarding New York receiver; review transcript.						
04-11-2024	Approved		Non-Billable		Manassian, Taline			0.100	400.00	40.00
				Emails with R. Horton and K. Seabolt regarding abstract.						
04-12-2024	Approved		Non-Billable		Brothers, Doug			0.600	600.00	360.00

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Contingent										
Skyloft et al 1848										
<u>1848-001 NP Skyloft</u>										
				Review Axonic comments; e-mails regarding same.						
04-16-2024	Approved		Non-Billable		Nakamura, Suzy			0.000	150.00	0.00
				Review client documents for agreements and communication with [REDACTED]						
04-17-2024	Approved		Non-Billable		Brothers, Doug			0.900	600.00	540.00
				Preparation and team call regarding next steps; review Brownlie memo and comments.						
04-18-2024	Approved		Non-Billable		Brothers, Doug			0.400	600.00	240.00
				Review e-mails re next steps.						
04-29-2024	Approved		Non-Billable		Brothers, Doug			0.300	600.00	180.00
				E-mails regarding liquidating trustee.						
05-03-2024	Approved		Non-Billable		Nakamura, Suzy			0.100	150.00	15.00
				Emails from and to R. Horton and Donna Brown regarding Liquidation Plan (0.10).						
05-09-2024	Approved		Non-Billable		Manassian, Taline			0.100	400.00	40.00
				Review email on status of filing abstracts.						
05-29-2024	Approved		Non-Billable		Horton, Russ			0.700	600.00	420.00
				Review draft of settlement from J. Lloyd; review client materials.						
06-04-2024	Approved		Non-Billable		Brothers, Doug			2.700	600.00	1,620.00
				Extensive review of Axonic settlement documents.						
06-19-2024	Approved		Non-Billable		Brothers, Doug			1.700	600.00	1,020.00
				Review revised settlement documents; prepare for and attend team call regarding Axonic settlement terms; follow up.						
06-20-2024	Approved		Non-Billable		Brothers, Doug			0.700	600.00	420.00
				Attention to revisions of Axonic settlement.						
06-21-2024	Approved		Non-Billable		Brothers, Doug			1.200	600.00	720.00
				Call with Administrator's counsel and follow up.						
06-25-2024	Approved		Non-Billable		Brothers, Doug			1.200	600.00	720.00
				revise Axonic documents (.5); schedule call with California counsel (.2); conference call with two class representatives						
06-26-2024	Approved		Non-Billable		Brothers, Doug			2.400	600.00	1,440.00
				review Axonic settlement papers and prepare for call; review plan administrator's edits; attend call with Axonic; review [REDACTED] and e-mail regarding same						
06-28-2024	Approved		Non-Billable		Brothers, Doug			0.500	600.00	300.00
				e-mails regarding Nelson (.3); work on Axonic resolution (.2)						
07-05-2024	Approved		Non-Billable		Brothers, Doug			0.200	600.00	120.00
				E-mails regarding discussions with bankruptcy counsel.						
07-11-2024	Approved		Non-Billable		Brothers, Doug			0.200	600.00	120.00
				Review Axonic comments to documents.						

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Contingent										
Skyloft et al 1848										
1848-001 NP Skyloft										
07-12-2024	Approved		Non-Billable		Nakamura, Suzy			0.500	150.00	75.00
				Telephone calls and emails from and to T. Carnes regarding client deposition transcripts (0.50).						
07-12-2024	Approved		Non-Billable		Manassian, Taline			0.100	400.00	40.00
				Review information on status of recording of abstracts.						
07-18-2024	Approved		Non-Billable		Brothers, Doug			0.300	600.00	180.00
				E-mail exchange with Barney Given and Jenny Lloyd regarding settlement.						
07-20-2024	Approved		Non-Billable		Brothers, Doug			0.200	600.00	120.00
				Review Nelson e-mails.						
07-22-2024	Approved		Non-Billable		Brothers, Doug			0.400	600.00	240.00
				Work on Axonic resolution issues						
07-23-2024	Approved		Non-Billable		Brothers, Doug			0.400	600.00	240.00
				E-mails regarding settlement status and claimants.						
08-02-2024	Approved		Non-Billable		Brothers, Doug			0.600	600.00	360.00
				Team call and follow up.						
08-07-2024	Approved		Non-Billable		Brothers, Doug			0.400	600.00	240.00
				Ongoing negotiations with Axonic (.4).						
08-13-2024	Approved		Non-Billable		Brothers, Doug			0.100	600.00	60.00
				E-mail to Robert Brownlie.						
08-16-2024	Approved		Non-Billable		Brothers, Doug			0.500	600.00	300.00
				Review communications and amended motion.						
08-19-2024	Approved		Non-Billable		Brothers, Doug			0.700	600.00	420.00
				Attention to final settlement documents.						
08-22-2024	Approved		Non-Billable		Brothers, Doug			0.000	600.00	0.00
08-22-2024	Approved		Non-Billable		Brothers, Doug			0.500	600.00	300.00
				E-mails regarding final documentation; draft client memo.						
08-22-2024	Approved		Non-Billable		Nakamura, Suzy			2.100	150.00	315.00
				Emails from and to D. Brothers, compile class action documents (1.0).						
08-23-2024	Approved		Non-Billable		Nakamura, Suzy			1.200	150.00	180.00
				Emails from and to D. Brothers and R. Horton, email to clients (1.0); emails from clients regarding settlement approval, forward to D. Brothers and R. Horton (0.20).						
08-23-2024	Approved		Non-Billable		Brothers, Doug			0.300	600.00	180.00
				Review client responses.						
08-25-2024	Approved		Non-Billable		Nakamura, Suzy			1.000	150.00	150.00

Time Entries

George Brothers Kincaid and Horton, L.L.P.

Professional = All (Active Only)
 Group By Partners
 Client - Matter = 1848-001 NP Skyloft (Active Only)
 Task Code = All
 View = Original
 From 06-25-2022 To 11-04-2024

Date	Status	Approval	BillableType	Task	Professional	Start	Stop	Duration	Rate	Amount
Contingent Skyloft et al 1848 1848-001 NP Skyloft										
				Emails from and to D. Brothers (0.20); draft chart of client approval of settlement (0.40); email to clients regarding approval of settlement and email to D. Brothers, R. Horton & T. Carnes regarding same (0.30); email to Heath Basham and Paul Tessier regarding ██████████ (0.10).						
08-26-2024	Approved		Non-Billable		Nakamura, Suzy			0.400	150.00	60.00
				Client approvals on settlement (); download Agreed Final Judgment (0.10); download Agreed Motion for Preliminary Approval of Settlement (0.10); download Agreed Motion to Sever Claims Against Axonic Parties (0.10); download Supplemental Class Action Petition (For Settlement Purposes Only) (0.10).						
08-26-2024	Approved		Non-Billable		Brothers, Doug			2.600	600.00	1,560.00
				Review final documents and execute; obtain client signatures; telephone conferences with clients; calendar deadlines; communications regarding document revision.						
08-27-2024	Approved		Non-Billable		Brothers, Doug			1.300	600.00	780.00
				Review transmissions; prepare for hearing (.8); attend hearing.						
09-06-2024	Approved		Non-Billable		Horton, Russ			0.600	600.00	360.00
				Receive and review disclosures from administrator; review settlement filings; email regarding motion to withdraw.						
09-06-2024	Approved		Non-Billable		Nakamura, Suzy			0.300	150.00	45.00
				Emails from and to Ryan Ong regarding settlement document, emails to and from D. Brothers, R. Horton, K. Seabolt and T. Carnes (0.20); download Notice of Hearing on Motion to Withdraw as Counsel (0.10).						
09-09-2024	Approved		Non-Billable		Nakamura, Suzy			0.200	150.00	30.00
				Emails from and to Adelaida Martinez regarding settlement, emails to and from K. Seabolt regarding same (0.20).						
09-11-2024	Approved		Non-Billable		Nakamura, Suzy			0.100	150.00	15.00
				Email to D. Brothers regarding hearing on Motion to Withdraw as Counsel (0.10).						
09-16-2024	Approved		Non-Billable		Horton, Russ			0.400	600.00	240.00
				Receive and review email regarding settlement website; review client materials.						
09-18-2024	Approved		Non-Billable		Horton, Russ			1.500	600.00	900.00
				Telephone conference with team regarding litigation trust issues; telephone conference with J. Rudd regarding same; receive and review settlement website; review client materials.						
09-18-2024	Approved		Non-Billable		Brothers, Doug			0.400	600.00	240.00
				Telephone conference with Russ Horton regarding Liquidating trust; follow up.						
10-02-2024	Approved		Non-Billable		Nakamura, Suzy			0.200	150.00	30.00
				Download Order Granting Motion for Withdrawal of Counsel and Preliminary Class Action Settlement Approval Order from Court's web portal (0.20).						
10-10-2024	Approved		Non-Billable		Brothers, Doug			0.400	600.00	240.00
				call regarding ██████████						
10-16-2024	Approved		Non-Billable		Brothers, Doug			1.000	600.00	600.00
				telephone conference opposing counsel and respond;						
10-16-2024	Approved		Non-Billable		Brothers, Doug			0.500	600.00	300.00

Time Entries

George Brothers Kincaid and Horton, L.L.P.

Professional = All (Active Only)
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 Client - Matter = 1848-001 NP Skyloft (Active Only)
 Task Code = All
 View = Original
 From 06-25-2022 To 11-04-2024

Date	Status	Approval	BillableType	Task	Professional	Start	Stop	Duration	Rate	Amount
Contingent										
Skyloft et al 1848										
1848-001 NP Skyloft										
				attention to Axonic negotiation and related [REDACTED]						
10-16-2024	Approved		Non-Billable		Nakamura, Suzy			0.200	150.00	30.00
				Emails from and to D. Brothers regarding Motion for Attorney's Fees and Declaration (0.20).						
10-17-2024	Approved		Non-Billable		Nakamura, Suzy			0.100	150.00	15.00
				Emails from and to D. Brothers regarding Application for Attorney's Fees and Costs (0.10).						
10-18-2024	Approved		Non-Billable		Manassian, Taline			1.100	400.00	440.00
				(Munch Hardt) Revise petition; call with R. Horton regarding petition; call with S. Nakamura regarding exhibits and files.						
10-19-2024	Approved		Non-Billable		Manassian, Taline			1.900	400.00	760.00
				(Munsch Hardt) Revise petition; calls with R. Horton and K. Seabolt regarding claims; email R. Horton regarding petition issues.						
10-20-2024	Approved		Non-Billable		Manassian, Taline			0.200	400.00	80.00
				[REDACTED]						
10-22-2024	Approved		Non-Billable		Nakamura, Suzy			0.400	150.00	60.00
				Download Patenaude Properties LLC's Objection to Proposed Axonic Settlement (0.10); emails from and to D. Brothers, run fees and expense report (0.30).						
10-22-2024	Approved		Non-Billable		Brothers, Doug			0.000	600.00	0.00
				attention to objector (.3); e-mail with Nelson counsel (.2); begin work on fee app (.7)						
10-23-2024	Approved		Non-Billable		Brothers, Doug			0.800	600.00	480.00
				telephone conference Fawkes and follow up						
10-23-2024	Approved		Billable		Seabolt, Kelly			1.800	150.00	270.00
				[REDACTED]						
10-24-2024	Approved		Billable		Seabolt, Kelly			0.200	150.00	30.00
				[REDACTED]						
10-24-2024	Approved		Non-Billable		Manassian, Taline			0.100	400.00	40.00
				[REDACTED]						
10-24-2024	Approved		Non-Billable		Brothers, Doug			1.300	600.00	780.00
				collect materials and begin work on fee application						
10-25-2024	Approved		Non-Billable		Brothers, Doug			4.000	600.00	2,400.00
				extensive work on fee application						
10-26-2024	Pending		Billable		Brothers, Doug			2.200	600.00	1,320.00
				work on declaration and fee app						
10-28-2024	Pending		Billable		Nakamura, Suzy			0.200	150.00	30.00
				Emails from and to D. Brothers regarding [REDACTED]						
10-29-2024	Approved		Billable		Nakamura, Suzy			0.200	150.00	30.00
				Emails from and to T. Carnes regarding 12/5 hearing (0.20).						

Time Entries

George Brothers Kincaid and Horton, L.L.P.

Professional = All (Active Only)
 Group By Partners
 Client - Matter = 1848-001 NP Skyloft (Active Only)
 Task Code = All
 View = Original
 From 06-25-2022 To 11-04-2024

Date	Status	Approval	BillableType	Task	Professional	Start	Stop	Duration	Rate	Amount
Contingent										
<i>Skyloft et al 1848</i>										
<u>1848-001 NP Skyloft</u>										
10-29-2024	Approved		Billable		Brothers, Doug			1.500	600.00	900.00
				attention to Axonic follow up items (.3); work on fee app (1.2)						
10-30-2024	Approved		Billable		Brothers, Doug			0.800	600.00	480.00
				continued work on fee app						
10-30-2024	Approved		Billable		Carnes, Tiffany			3.900	350.00	1,365.00
				Legal research related to [REDACTED]						
10-31-2024	Approved		Billable		Carnes, Tiffany			1.900	350.00	665.00
				finish research and draft for section of fee application;						
11-01-2024	Approved		Billable		Carnes, Tiffany			1.100	350.00	385.00
				Continue legal research for fee application;						
11-01-2024	Approved		Billable		Brothers, Doug			2.700	600.00	1,620.00
				finalize fee app and declaration; review/approve motion for entry						
								Matter Total	589.500	289,355.00
								Client Total	589.500	289,355.00
								Fee Basis Total	589.500	289,355.00
								Grand Total	589.500	289,355.00

All Expenses

George Brothers Kincaid and Horton, L.L.P.

Professional = All (Active Only)
 Group By Partners
 Client - Matter = 1848-001 NP Skyloft (Active Only)
 Task Code = All
 Expense Code = All
 View = Original
 Approval Status = All
 Selected Expenses = All
 From 05-11-2022 To Latest

Entered	Status	Approval	BillableType	Expense	Professional	Price	Mark Up %	Qty	Amount
<u>Contingent</u>									
<u>Skyloft et al 1848</u>									
<u>1848-001 NP Skyloft</u>									
05-12-2022	Billed		Billable	E117 - Trial exhibits	Norton, Laura	292.50	0.00	1.00	292.50
The Exhibit Company - Trial Demonstrative Exhibits									
05-19-2022	Billed		Billable	Trial transcripts	GBKH, Accountant	1,576.64	0.00	1.00	1,576.64
05-19-2022	Billed		Billable	Trial transcripts	GBKH, Accountant	2,144.28	0.00	1.00	2,144.28
05-27-2022	Billed		Billable	Deposition transcripts	GBKH, Accountant	150.00	0.00	1.00	150.00
Deposition transcripts - Certified - MPEG of David Schwartz									
05-31-2022	Billed		Billable	Copying	GBKH, Accountant	1,786.13	0.00	1.00	1,786.13
Rainmaker Invoice INV1597034									
05-31-2022	Billed		Billable	Copying	GBKH, Accountant	233.76	0.00	1.00	233.76
Rainmaker Invoice INV1597035									
06-14-2022	Billed		Billable	E119 - Experts	GBKH, Accountant	11,541.15	0.00	1.00	11,541.15
Weaver & Tidwell Invoice #10712821									
06-24-2022	Billed		Billable	Copying	GBKH, Accountant	108.57	0.00	1.00	108.57
Rainmaker Invoice No. 1573959									
06-24-2022	Billed		Billable	Copying	GBKH, Accountant	74.09	0.00	1.00	74.09
Rainmaker Invoice No. 1573962									
06-24-2022	Billed		Billable	Copying	GBKH, Accountant	383.96	0.00	1.00	383.96
Rainmaker Invoice No. 1574010									
06-24-2022	Billed		Billable	Copying	GBKH, Accountant	3,978.19	0.00	1.00	3,978.19
Rainmaker Invoice No. 1574983									
07-19-2022	Billed		Billable		GBKH, Accountant	101.17	0.00	1.00	101.17
Rainmaker Inv. 1623848 - Trial Color Copies									

All Expenses

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 Client - Matter = 1848-001 NP Skyloft (Active Only)
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 View = Original
 Approval Status = All
 Selected Expenses = All
 From 05-11-2022 To Latest

Entered	Status	Approval	BillableType	Expense	Professional	Price	Mark Up %	Qty	Amount
<u>Contingent</u>									
<u>Skyloft et al 1848</u>									
<u>1848-001 NP Skyloft</u>									
08-02-2022	Billed		Billable	Deposition transcripts	GBKH, Accountant	729.00	0.00	1.00	729.00
TSG Reporters Inv. #2076975 - Certified Transcript of Ashley Holloway									
08-02-2022	Billed		Billable	Deposition transcripts	GBKH, Accountant	1,993.75	0.00	1.00	1,993.75
TSG Reporters Inv. #2077590 - Certified Transcripts of Morris Doueck, Adam Ashourzadeh, and Video Remote Fees									
08-02-2022	Billed		Billable	Deposition transcripts	GBKH, Accountant	787.50	0.00	1.00	787.50
TSG Reporters Inv. #2077591 - Video Deposition for Morris Doueck and Adam Ashourzadeh									
08-02-2022	Billed		Billable	Deposition transcripts	GBKH, Accountant	930.95	0.00	1.00	930.95
TSG Reporters Inv. #208324- Certified Transcript of David Schwartz									
08-02-2022	Billed		Billable	Deposition transcripts	GBKH, Accountant	150.00	0.00	1.00	150.00
TSG Reporters Inv. #2082862 - Certified MPEG Deposition of David Schwartz									
10-19-2022	Billed		Billable	E119 - Experts	Norton, Laura	39,494.08	0.00	1.00	39,494.08
Weaver - Expert Fees for Forensics									
11-22-2022	Billed		Billable	Deposition transcripts	Norton, Laura	267.80	0.00	1.00	267.80
Jamie Foley, Court Reporter - Deposition transcripts of 11/11/22 Hearing									
12-19-2022	Billed		Billable	Deposition transcripts	Norton, Laura	1,588.01	0.00	1.00	1,588.01
Veritext - Deposition transcripts - Patrick Nelson									
01-13-2023	Billed		Billable	Subpoena fees	Norton, Laura	197.00	0.00	1.00	197.00
The Legal Connection - Subpoena - Fidelity National Title									
01-17-2023	Billed		Billable	Subpoena fees	Norton, Laura	204.00	0.00	1.00	204.00
The Legal Connection - Subpoena fees for Records of Xchange Solutions									
01-31-2023	Billed		Billable	Subpoena fees	Norton, Laura	1,645.28	0.00	1.00	1,645.28
Fidelity National Financial - Subpoena fees for Documents									
03-06-2023	Billed		Billable	E121 - Arbitrators / mediators	Norton, Laura	4,737.50	0.00	1.00	4,737.50
JAMS Invoice 6561512 - For Mediation on 3/15/23									

All Expenses

George Brothers Kincaid and Horton, L.L.P.

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 Approval Status = All
 Selected Expenses = All
 From 05-11-2022 To Latest

Entered	Status	Approval	BillableType	Expense	Professional	Price	Mark Up %	Qty	Amount
<u>Contingent</u>									
<u>Skyloft et al 1848</u>									
<u>1848-001 NP Skyloft</u>									
03-09-2023	Billed		Billable	Delivery/ Messengers	Norton, Laura	31.25	0.00	1.00	31.25
Federal Express - Delivery of Mediation check to JAMS									
03-14-2023	Billed		Billable	E121 - Arbitrators / mediators	Norton, Laura	1,850.00	0.00	1.00	1,850.00
Patrick Keel - Payment for 2nd Mediation (April 5, 2023)									
12-05-2023	Approved		Billable	E129 - Official Fees	Norton, Laura	1,600.00	0.00	1.00	1,600.00
FINRA Online Claim Filing Payment Confirmation (Tracking Number 6951877) - For filing the Initial Statement of Claim									
12-06-2023	Approved		Billable	Online research	Norton, Laura	4.00	0.00	1.00	4.00
Secretary of State - Online research									
04-11-2024	Approved		Billable	E129 - Official Fees	Norton, Laura	41.16	0.00	1.00	41.16
Requests for Abstract of Judgments (5).									
05-09-2024	Approved		Billable	E129 - Official Fees	Norton, Laura	29.00	0.00	1.00	29.00
Fee to record Bexar County Abstract of Judgment									
05-09-2024	Approved		Billable	E129 - Official Fees	Norton, Laura	24.00	0.00	1.00	24.00
Fee to record Tarrant County Abstract of Judgment was \$29.00 (\$5.00 credit back on 6/20/24)									
05-09-2024	Approved		Billable	E129 - Official Fees	Norton, Laura	36.50	0.00	1.00	36.50
Fee to record Harris County Abstract of Judgment									
05-09-2024	Approved		Billable	E129 - Official Fees	Norton, Laura	29.00	0.00	1.00	29.00
Fee to record Travis County Abstract of Judgment									
05-09-2024	Approved		Billable	E129 - Official Fees	Norton, Laura	29.00	0.00	1.00	29.00
Fee to record Dallas County Abstract of Judgment									
05-28-2024	Approved		Billable	E119 - Experts	Norton, Laura	720.00	0.00	1.00	720.00
Expert - Donna Brown (Invoice #19119)									
07-15-2024	Approved		Billable	E129 - Official Fees	Norton, Laura	17.00	0.00	1.00	17.00

All Expenses

George Brothers Kincaid and Horton, L.L.P.

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Expense Code = All
View = Original
Approval Status = All
Selected Expenses = All
From 05-11-2022 To Latest

Entered	Status	Approval	BillableType	Expense	Professional	Price	Mark Up %	Qty	Amount
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Contingent

Skyloft et al 1848

1848-001 NP Skyloft

Filing Fees - Abstract of Judgment

Matter Total	79,506.22
Client Total	79,506.22
Fee Basis Total	79,506.22
Grand Total	79,506.22

EXHIBIT 2

PAUL TESSIER, AS CO-TRUSTEE OF THE ANNE T. TESSIER FAMILY TRUST, and BLACK TORTUGA GROUP, LLC,
Plaintiffs, on behalf of themselves and all others similarly situated,

AND

STACY R. SCHIFFMAN, ADELAIDA MARTINEZ, WILLIAM D. AND SUSAN M. MADDEN, A.H. ROOT BUILDING, LLC, RYAN AND LISSA ONG LIVING TRUST, ALLA INVESTMENTS, LLC, 2M & 3D LTD., BUN RENTALS, LLC, HUGH G. DYKES III AS TRUSTEE OF THE DYKES FAMILY REVOCABLE TRUST DATED JULY 7, 2004, SYDNEY CRISP AND NICOLA CRISP, DANIEL M. BELL, WILLIAM SMITH, DONNA DEKKER AS TRUSTEE OF THE DEKKER-ROBERTSON FAMILY TRUST; AND HARRY V. AND JOANNE P. HANSEN AS TRUSTEES OF THE HANSEN FAMILY TRUST, LAWRENCE K. SAMUELS AND JANE HEIDER AS TRUSTEES OF THE HEIDER SAMUELS FAMILY TRUST DATED JUNE 29, 2007, JOHN C. POLK AND JANICE C. POLK, AND JAMES PARZIALE, AS TRUSTEE OF THE PARZIALE FAMILY TRUST,

Plaintiffs, derivatively on behalf of
NP SKYLOFT DST

v.

BURGUNDY 523 OFFSHORE FUND, LTD., AXONIC SPECIAL OPPORUNITIES SBL MASTER FUND LP, AXONIC CREDIT OPPORTUNITIES MASTER FUND, LP; ACO SKYLOFT MANAGER LLC; AXONIC CAPITAL, LLC; and CLAYTON DEGIACINTO,

Defendants.

IN THE DISTRICT COURT OF

TRAVIS COUNTY, TEXAS

261ST JUDICIAL DISTRICT

**DECLARATION OF ROBERT BROWNLIE
IN SUPPORT OF ATTORNEYS' FEES**

My name is Robert W. Brownlie. My date of birth is March 5, 1962 and my address is 10920 Via Frontera, Suite 550, San Diego, California 92127. I make this statement based on my personal knowledge and I declare under the penalty of perjury that the following is correct:

1. I am an attorney licensed to practice before the courts of the State of California and am a partner in the firm of Brownlie Hansen LLP (“BH”). My resume is attached hereto as Exhibit A.

2. I submit this Declaration in support of (1) the Motion for Final Approval of the Stipulation of Settlement with the Axonic Defendants and (2) the Motion for Attorneys’ Fees and Expenses and Class Representative Service Awards.

3. I am counsel of record for plaintiff James V. Parziale in the above-referenced matter. I also represent approximately 150 Class Members who were investors in in NP Skyloft, DST (the ”Trust”), owning approximately 58% in interest in the Trust. I was appointed by the Court as co-Class Counsel along with George Brothers Kincaid & Horton in the Preliminary Order of Approval of the Settlement Stipulation.

4. I am admitted pro hac vice and have associated Jennifer A. Lloyd of Miller Lloyd P.C. (“MLPC”) as local counsel in Austin, Texas. Her resume is attached hereto as Exhibit B.

5. This declaration is submitted pursuant to Section 5(a) of the Settlement Stipulation to seek Court approval of attorneys’ fees and expenses from the Settlement Fund to be paid by Axonic. I have not authored any publications in the last 10 years. I have not, to the best of my recollection, testified as a retained expert in the past 4 years, other than as an attorney of record on the issue of attorney’s fees.

6. The subject matter of my testimony is the reasonable and necessary attorney’s fees and costs incurred by the Class and Trust.

7. My opinions are based on the terms of my engagement, my experience in Delaware and Texas derivative and class litigation, the applicable factors under Delaware and Texas law as discussed below, and the expenses actually incurred by my firm that have not yet been reimbursed.

8. I concentrate my practice on complex business, securities, and corporate litigation, particularly class action and derivative litigation. Among other relevant experience, I served as Co-Chair of the American Bar Association's Securities Litigation Committee and Editor of the Class Actions and Derivative Suits Newsletter, the Co-Chair of DLA Piper's Global Securities Litigation Practice Group and the Chair of the Gray Cary Securities Litigation Practice Group. I have represented parties in derivative cases in California, Delaware, Texas, Arizona, Nevada, Michigan, New York and other jurisdictions. I have argued and won a key case before the California Supreme Court on standing to maintain derivative suits and choice of law in cases involving Delaware corporations, *Grosset v. Wenaas*, 42 Cal. 4th 1100 (2008), and have had another derivative case before the California Supreme Court, which reviewed derivative suit standing in cases involving non-profit corporations, *Turner v. Victoria*, 15 Cal.5th 99 (2023). I have also tried and won for my clients a derivative suit in the Orange County, California Superior Court, *Alexandros v. KOR Electronics, Inc.*, et al. And I tried for my clients and won a direct action seeking to invalidate a substantial equity grant in the Delaware Chancery Court, and *In re Genelux Corp.*, 126 A.3d 644 (Del. Ch. 2015), vacated in part *sub nom. Genelux Corp. v. Roeder*, 143 A.3d 20 (Del. 2016).

9. I am a partner in the firm of Brownlie Hansen LLP. The firm currently has two partners, two associates, three contract "of counsel" attorneys, and two paralegals.

10. I am also counsel of record in four cases that my firm filed in state and federal court in California against the Axonic Defendants and others related to NP Skyloft DST. Those cases

are: *Parziale v. Nelson, et al.*, No. 2:21-cv-01803 (C.D. Cal.) (dismissed); *Puleo, et al. v. Nelson, et al.*, No. 2:21-cv-06443 (C.D. Cal.); *Ames, et al. v. Nelson, et al.*, No. 2:22-cv-09400 (C.D. Cal.); and *Collins v. NP Skyloft ST, LLC, et al.*, No. 30-2021-01184473-CU-MC-CXC (Cal. Sup. Ct., Orange Cnty.) (the “Related Actions”). These cases will also be resolved in the Settlement Stipulation with Axonic.

11. My firm intervened in Cause No. D-1-GN-21-000097 in Travis County District Court (the “Original Action”) on behalf of James Parziale, after we filed the first derivative case in California in January 2021. Eventually, my firm undertook representation of approximately 150 investors in the Trust, representing approximately 58% by interest of the investors. My firm has a hybrid reduced hourly rate/contingency arrangement with its clients. Pursuant to agreement with co-Class Counsel, my firm is entitled to one-half of attorneys’ fees awarded by the Court (in addition to expenses advanced by my firm).

12. As is customary, the professionals at my firm and MLPC contemporaneously recorded their time. The billing records reflect the name of the professional, the task, the billing rate, and the time expended. These billing records, lightly redacted to remove reference to privileged matters are attached as Exhibit C to this Declaration. The billing records of MLPC are attached as Exhibit D to this Declaration.

13. In addition, the expenses incurred by the firm are recorded in the usual fashion. Such unreimbursed expenses are listed on the attached Exhibit E.

Application of Common Fund Factors under Delaware Law and Texas Law

14. Under 12 Del. Code § 3816(d), if a derivative action is successful, in whole or in part, or if anything is received by a statutory trust as a result of a judgment, compromise or settlement of any such action, the Court may award the plaintiff reasonable expenses, including

reasonable attorney's fees for the common benefit achieved. Additionally, under the common fund doctrine in Delaware and Texas law, and Del. Ch. Ct. R. 23(g) and 23.1, and Tex. R. Civ. P. 42(h) and (i), a Court can award attorney's fees in a class or derivative action.

15. When evaluating the reasonableness of attorney's fees and expenses from a common fund in a derivative of class action case, courts have looked at the following factors: "1) the results achieved; 2) the time and effort of counsel; 3) the relative complexities of the litigation; 4) any contingency factor; and 5) the standing and ability of counsel involved." *Ams. Mining Corp. v. Theriault*, 51 A.3d 1213, 1254 (Del. 2012) (citing *Sugarland Indus. v. Thomas*, 420 A. 2d 142, 149 (Del. 1980); *Crouch v. Tenneco, Inc.*, 853 S.W.2d 643, 647 (Tex. App.—Waco 1993, writ denied)(citing similar factors). Each of these factors favors an attorney's fees award of 30% of the Settlement Fund to be paid by Axonic.

16. The Court can take judicial notice of the (1) results achieved and (3) the relative complexities of the litigation. Generally, the Court indicated its intent to enter judgment on behalf of the Trust for \$4,250,000 against Axonic Defendants for their wrongful actions in the sale of the Skyloft Apartments; the Settlement Fund doubles that amount. This case presented myriad legal and factual complexities. Procedurally, it requires dozens of depositions, over electronic 65,000 documents produced and reviewed, hundreds of trial exhibits, lengthy and complex summary judgment motion briefing, and a three week jury trial in the Original Action. My firm also pursued Axonic for secondary liability for securities fraud claims in class and mass actions in the Related Actions. Legally, it raised complex issues of duties applicable to Delaware statutory trusts and detailed analysis of Trust and financing agreements, and secondary liability of Axonic for securities claims arising out of statements made in the Offering Memoranda.

17. The attached billing and expense records of BH and ML demonstrate the second

factor, (2) the time and effort expended in the case.

18. BH has advanced substantial out of pocket expenses for the prosecution of this and other cases on behalf of the investors in NP Skyloft, DST. Some of those expenses have been reimbursed our clients and our clients paid a substantially discounted hourly rate for the first three months of the filing of our initial case in February 2021. BH and MLPC are small in size and I and Ms. Lloyd were personally involved in all stages of the litigation and attended all depositions, hearings, and the trial. Both firms were required to turn away other business due to the time commitments of this case. This contingent representation factor, too, justifies an award of fees in the higher range.

Under a percentage recovery method, it is my opinion that an attorneys' fee of thirty percent of the Settlement Fund to be paid by Axonic is appropriate in this case overall. One-half of such fee, together with expenses for BH in the amount of \$85,966.02, is reasonable and well within ranges of fees awarded in similar cases. Thus, such a percentage award is within the range of awards in similar class and derivative actions and is reasonable and necessary.

Application of Additional Factors for Lodestar Calculation Cross-Check

14. The attached billing records reflect hours worked at my firm's standard rates. During the period of time covered by such records, my standard rate was \$795 and \$850, and Ms. Lloyd's was \$450 an hour. It is my opinion that the hours worked are reasonable and that even at \$850.00 is at the very low end of reasonable for a case this complex, and that my standard rate and Ms. Lloyd's standard rate are more reasonable, especially when considering that my standard rate at DLA Piper LLP (US) at the time I left that firm in 2020 was \$1295 per hour.

15. My billing records reflect work of Kori Kempton, Veronica Collins and Tammy King, who were during the time covered by this application were paralegals in my firm. To recover

attorney's fees for work performed by legal assistants, “the evidence must establish: (1) the qualifications of the legal assistant to perform substantive legal work; (2) that the legal assistant performed substantive legal work under the direction and supervision of an attorney; (3) the nature of the legal work performed; (4) the legal assistant's hourly rate; and (5) the number of hours expended by the legal assistant.” *Multi-Moto Corp. v. ITT Commercial Fin. Corp.*, 806 S.W.2d 560, 570 (Tex.App.-Dallas 1990, writ denied).

- (1) Qualifications. Kori Kempton, Tammy King and Veronica Collins are California certified paralegals with substantial experience. Veronica Collins has substantial experience in plaintiffs’ litigation. Kori Kempton is a seasoned paralegal with substantial experience in complex business and intellectual property litigation. At DLA Piper, Kori Kempton worked with lawyers across the country to assist them in preparing cases for trial and trying cases. Similarly, Tammy King has substantial litigation experience at DLA Piper and in my firm.
- (2) Legal assistant performed substantive legal work under the direction and supervision of an attorney. Under the supervision of either myself or Ms. Lloyd, Ms. Kempton, Ms. King and Ms. Collins assisted in drafting and responding to discovery, client communications, voluminous document production, searching, and analysis and document database management, scheduling, and corresponding with court, clients and opposing counsels regarding matters as they arose throughout the case.
- (3) Nature of the legal work performed. See above and billing records attached.
- (4) Legal assistant's hourly rate and number of hours. Ms. Kempton, Ms. King and Ms. Collins’ standard rates were \$275, \$265 and \$245 per hour, respectively. Given their experience and the nature of legal work performed under my supervision, such hourly rates are reasonable rates for their work.

16. In *El Apple I, Ltd. v. Olivas*, 370 S.W.3d 757, 760–61 (Tex. 2012), the Texas Supreme Court identified the following non-exclusive list of factors to be considered when awarding attorney’s fees in a class action pursuant to Tex. R. Civ. P. 42(i)(1):

- (1) the time and labor required, the novelty and difficulty of the questions involved, and the skill requisite to perform the legal service properly;
- (2) the likelihood, if apparent to the client, that the acceptance of the particular employment will preclude other employment by the lawyer;
- (3) the fee customarily charged in the locality for similar legal services;
- (4) the amount involved and the results obtained;
- (5) the time limitations imposed by the client or by the circumstances;

- (6) the nature and length of the professional relationship with the client;
- (7) the experience, reputation, and ability of the lawyer or lawyers performing the services; and
- (8) whether the fee is fixed or contingent on results obtained or uncertainty of collection before the legal services have been rendered.

See also Arthur Andersen & Co. v. Perry Equipment Corp., 945 S.W.2d 812, 818 (Tex. 1997) and Tex. Disc. R. Prof'l Conduct 1.04 (citing same 8 factors). In my opinion, these factors support applying a multiple to the base lodestar rate incurred by Plaintiffs in this case.

- (1) Time and labor required; novelty and difficulty of issues; skill required; . This case involved complex derivative litigation on behalf of the Trust against multiple entities alleged to have participated in the wrongdoing. Additionally, the class and direct claims asserted in the Related Actions in California involved complex issues of secondary actor liability for statements made in Offering Memoranda against Axonic. My firm and MLPC handled this case very leanly. I personally handled most aspects of this litigation and the Related Actions, including analyzing the legal and factual issues, taking and defending depositions, researching and briefing dispositive motions, and attending numerous discovery and/or dispositive hearings and the trial.
- (2) Preclusion of other employment by the lawyer: This case took up a significant amount of my and Ms. Lloyd's time in briefing, depositions, hearings, and post-verdict negotiations, and required that we decline other employment and postpone several trial or arbitration dates in other matters handled by my firm.
- (3) Fees were customary. Based on my experience, the fees we charged in this case are similar to those fees customarily charged in the locality for similar legal services by attorneys having similar experience.
- (4) The amount involved and the results obtained; The litigation involved Class Members who invested approximately \$75,000,000 in a Trust; the Settlement Fund to be paid by Axonic will allow recovery of \$9,000,000.
- (5) Time limitations: This Original Action moved to trial in Texas under two years, from filing in January 2021 to Parziale's intervention in September 2021 to trial in April 2022 and post-verdict rulings in October 2022. Since the end of 2022, we have engaged in mediation and protracted negotiations with Axonic over the Settlement Stipulation.
- (6) Experience and ability of the lawyer or lawyers performing the services: I have extensive experience in derivative and class action cases, including under Delaware law and in Chancery Court, and Ms. Lloyd has similar experience in addition to experience in the trial courts of Travis County. We handled these cases leanly, against numerous counsel Defendants, but our expertise and initiative resulted in a jury award on behalf of the Trust.

Additionally, in my opinion, my efforts in the Related Actions in California on securities claims helped increase the amount of the Settlement Fund.

- (7) Contingency fee and uncertainty of collection. As previously stated, my firm and MLPC are small in size and Ms. Lloyd and I were involved in all stages of the litigation and post-verdict negotiations. I was engaged on a hybrid reduced hourly rate/contingency fee basis that involved substantial risk of recovery for our firms. The contingent representation factor justifies a substantial award of fees.

17. In sum, to the extent the Court uses the lodestar as a cross-check on the percentage of recovery calculation, the total, unreimbursed lodestar base at BH and ML's standard rates is \$1,106,143.71 (BH) and \$ 200,028.28 (ML), for a total of unreimbursed fees of \$1,306,171.99. This amount represents 1.03 times one of half of the requested fees, or a multiplier of 1.03 times the regular billable hours rates to the lodestar base for counsel. Additionally, BH and ML incurred unreimbursed expenses in the amount of \$85,966.02. An award of fees with a multiplier of 1.03 on the unreimbursed lodestar base plus an award of the unreimbursed expenses are not only reasonable, but fall on the low end for the range, especially for a case of this complexity and duration and was actually tried to a jury resulting in a favorable verdict.

Executed in San Diego, California on November 5, 2024.

/s/ Robert W. Brownlie
Robert W. Brownlie

EXHIBIT A



Robert W. Brownlie

Partner

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Robert Brownlie concentrates in the representation of corporations and their officers and directors in complex business, securities and corporate litigation, particularly class action and derivative litigation, and related Securities and Exchange Commission and criminal investigations and enforcement actions.

He argued and won *Grosset v. Wenaas*, 42 Cal. 4th 1100 (2008), a case before the California Supreme Court, clarifying a key standing requirement for derivative suits in California and the choice of law analysis for California-headquartered companies incorporated in Delaware.

EXPERIENCE

Federal Securities Cases

- *Mauss v. NuVasive, Inc.* NuVasive involves a securities class action lawsuit filed in the US District Court for the Southern District of California for alleged violations of Section 10(b) of the Securities Exchange Act of 1934. The case was filed on the heels of the Company's announcement that it was the subject of an investigation into potential violations of the federal healthcare fraud and abuse laws. The case has settled.
- *Perrin v. SouthWest Water Company.* *SouthWest Water* involved a securities class action suit filed in the US District Court for the Central District of California for alleged violations of Section 10(b) of the Securities Exchange Act of 1934 and Section 11 of the Securities Act of 1933 arising from a restatement of the Company's financial statements. The district court granted our motion to dismiss the plaintiffs' Second Consolidated and Amended Complaint with prejudice and without leave to amend on all claims as to all defendants. The dismissal of the Section 10(b) claim was affirmed by the Ninth Circuit Court of Appeals. On remand, the district court granted our motion to summary judgment on the Section 11 claim and again denied leave to amend. The decision was affirmed by the Ninth Circuit Court of Appeals
- *In re REMEC Inc. Securities Litigation.* *REMEC* is a securities class action filed in the US District Court for the Southern District of California. The court granted two motions to dismiss with leave to amend: *In re REMEC Inc. Securities Litigation*, 388 F. Supp. 2d 1170 (S.D. Cal. 2005) and *In re REMEC Inc.*

CREDENTIALS

Education

University of California at Davis (1988)
J.D.

Order of the Coif
Phi Kappa Phi

University of California at San Diego
(1985) B.A.

Economics

Admissions

California

Securities Litigation, 415 F. Supp. 2d 1106 (S.D. Cal. 2006). On the eve of trial, the district court granted our motion for summary judgment. *In re REMEC Inc. Securities Litigation*, 702 F. Supp. 2d 1202 (S.D. Cal. 2010). An appeal was taken by the plaintiffs, but it was voluntarily dismissed by them

- *In re ArthroCare Corporation Securities Litigation*. This case involves a securities class action suit filed in the US District Court for the Western District of Texas following the company's restatement of its financial statements
- *In re Heckmann Corporation Securities Litigation*. This case involves a securities class action suit filed in the US District Court for the District of Delaware following the company's goodwill write-off related to its acquisition of a company in the People's Republic of China
- *Holzwasser v. Staktek Holdings, Inc.* This case involved a securities class action suit currently pending in the US District Court for the Western District of Texas. After the withdrawal of the original plaintiff, the court denied the motion to intervene of a new plaintiff, dismissed the case and entered judgment for the defendants
- *In re JNI Corporation Securities Litigation*. *JNI* involved a securities class action filed by Milberg Weiss in the US District Court for the Southern District of California. Our motion to dismiss the First Amended Consolidated Complaint was granted with leave to amend in *Osher v. JNI Corp.*, 256 F.Supp.2d 1144 (S.D. Cal. 2003), our motion to dismiss the Second Amended Consolidated Complaint was also granted with leave to amend in *Osher v. JNI Corp.*, 302 F.Supp.2d 1145 (S.D. Cal. 2003), and our motion to dismiss the Third Amended Complaint was granted with prejudice and without leave to amend in *Osher v. JNI Corp.*, 308 F.Supp.2d 1168 (S.D. Cal. 2004). The Ninth Circuit Court of Appeals affirmed the dismissal, but reversed and remanded the denial of leave to amend. On remand, the trial court again denied leave to amend and that decision was not appealed
- *In re Titan Inc Securities Litigation*. We represented an individual defendant in this federal securities case and in state court derivative litigation and in a federal grand jury investigation and investigation by the Securities and Exchange Commission arising from alleged violations of the Foreign Corrupt Practices Act. The civil litigation has been settled. The investigations were concluded with no action taken by the government against our client
- *Securities and Exchange Commission v. Yuen*. We represented a former officer and board member of Gemstar-TV Guide International in a civil enforcement action brought by the SEC in the US District Court for the Central District of California. Our motion to dismiss, the SEC's second amended complaint was granted with leave to amend in *S.E.C. v Yuen*, 221 F.R.D. 631 (C.D. Cal. 2004). This case has settled
- *In re Foundry Networks, Inc. Securities Litigation*. *Foundry* involved a securities class action filed by Milberg Weiss in the US District Court for the Northern District of California. The district court granted with prejudice and without leave to amend our motion to dismiss the fourth amended complaint in *In re Foundry Networks, Inc. Sec. Litig.*, 2003 WL 22077729 (N.D. Cal. Aug. 29, 2003). This case was dismissed without payment while on appeal
- *In re The Vantive Corporation Securities Litigation*. *Vantive* involved a securities class action filed by Milberg Weiss in the US District Court for the Northern District of California. The case was dismissed on

the first motion to dismiss heard by the court. *In re The Vantive Corporation Securities Litigation*, 110 F. Supp. 2d 1209 (N.D. Cal. 2000). The decision has been affirmed by the Ninth Circuit Court of Appeals. *In re The Vantive Corporation Sec. Litig.*, 283 F.3d 1079 (9th Cir. 2002) in the first Ninth Circuit decision involving accounting fraud claims under the Private Securities Litigation Reform Act of 1995

- *Zeid v. Kimberley, et al.* (Firefox Communications, Inc.). *Firefox* involved a securities class action filed by Milberg Weiss in the US District Court for the Northern District of California. It resulted in the first favorable defense decision under the Private Securities Litigation Reform Act of 1995 (*Zeid v. Kimberley*, 930 F.Supp. 431 (N.D. Cal. 1996)) and first dismissal with prejudice in California under the Act. (*Zeid v. Kimberley*, 973 F. Supp. 910 (N.D. Cal. 1997)). The case was appealed to the Ninth Circuit Court of Appeal, which remanded the case to the district court for further consideration. The district court again dismissed the lawsuit. The trial court decision has been affirmed by the Ninth Circuit Court of Appeals
- *In re CIENA Corporation Securities Litigation*. *CIENA* was a securities class action filed by Milberg Weiss in the US District Court for the District of Maryland. *CIENA* had conducted one of the largest initial public offerings in history. It was subsequently sued by several of its shareholders for securities fraud. The district court granted our motion to dismiss the case. *In re CIENA Corporation Securities Litigation*, 99 F. Supp. 2d 650 (D. Md. 2000). The plaintiffs did not appeal the decision
- *In re JDA Software Group Securities Litigation*. *JDA* was a securities class action filed by Milberg Weiss in the US District Court for the District of Arizona. The case alleged claims for securities fraud under Section 10(b) of the Securities Exchange Act of 1934 and violations of the Securities Act of 1933. This case was dismissed on the first motion to dismiss heard by the court. The plaintiffs did not appeal the decision
- *pcOrder.com, Inc. Shareholder Litigation*. This involved a series of case filed in state and federal court in Austin, Texas that initially attempted to block a tender offer to the shareholders of pcOrder.com, Inc. We were retained by the Special Committee of the board of directors of pcOrder.com, Inc. and successfully overcame the shareholders' attempt to block the tender offer. After the tender offer and merger closed, a second series of lawsuits were filed in the US District Court for the Western District of Texas alleging violations of the Securities Act of 1933 in connection with pcOrder.com, Inc.'s initial and secondary public offerings. The court denied plaintiffs' motion for class certification and found that Milberg Weiss was could not adequately represent the class in *Krim v. pcOrder.com, Inc.*, 210 F.R.D. 581 (W.D. Tex. 2002). The dismissal of this case was affirmed by the Fifth Circuit Court of Appeals in *Krim v. pcOrder.com, Inc.*, 402 F.3d 489 (5th Cir. 2005)
- *IPO Laddering Cases*. These cases involve alleged improper conduct by various investment banking firms in connection initial public offerings during 1999 and 2000. We have been retained by several securities issuers and the directors and officers to defend them in these cases in the US District Court for the Southern District of New York
- *In re Informix Securities Litigation*. *Informix* was a securities class action filed by Milberg Weiss in the US District Court for the Northern District of California and a shareholder derivative lawsuit in California state court. We represented an individual defendant in all of the cases. This case has been settled without payment by our client

- *Steckman v. Hart Brewing*. *Hart Brewing* was a securities class action filed in state and federal court in San Diego. It resulted in the first dismissal with prejudice after the enactment of the Private Securities Litigation Reform Act of 1995. The case was dismissed on the initial round of motions. *Steckman v. Hart Brewing, Inc.*, Fed. Sec. L. Rep. (CCH) ¶ 99,420 (S.D. Cal. Dec. 24, 1996). The Ninth Circuit Court of Appeals affirmed the dismissal in *Steckman v. Hart Brewing, Inc.*, 143 F.3d 1293 (9th Cir. 1998)
- *Powers v. Proxima Corporation*. These cases involved a series of shareholder class actions filed by Milberg Weiss in state and federal court in San Diego. Several claims, including all claims asserted against some of Proxima's former officers, were dismissed in the first round of motions (*Powers v. Eichen*, Fed. Sec. L. Rep. (CCH) ¶ 99,483 (S.D. Cal. Mar. 13, 1997)) and achieved a stay of discovery while motions for reconsideration were pending (*Powers v. Eichen*, 961 F. Supp. 233 (S.D. Cal. 1997)). The cases have settled
- *Miller v. NTN Communications, Inc.* NTN involved a securities class action filed in federal court in San Diego. We represent NTN and its present and former officers and directors. The district court granted in part and denied in part NTN's motion to dismiss. This case has settled
- *Lefkowitz v. NTN Communications, Inc.* *Lefkowitz* involved another securities class action filed in the San Diego federal court in which we represented NTN and its present and former officers and directors. We persuaded the plaintiffs to voluntarily dismiss the case for no consideration soon after it was served
- *Miller v. Telios Pharmaceuticals, Inc.* We represented the directors and officers of Telios Pharmaceuticals in this securities class action filed by Milberg Weiss in the federal court in the Southern District of California alleging misrepresentations in a recent preferred stock offering. The case was settled below policy limits and below cost of defense with insurance benefits
- *Robbins v. Hometown Buffet*. This case involved a securities class action filed in federal court in San Diego by the Milberg Weiss firm attacking a public offering. We were selected to represent one of the underwriters, Alex. Brown & Sons, Inc. The firm persuaded Milberg Weiss to dismiss the action against our client without payment of any kind
- *Schneier v. Aldila, Inc., et al.* This securities class action was filed in federal court in San Diego by the Milberg Weiss firm challenging a public offering. We represented one of the underwriters, Alex. Brown & Sons, Inc. We persuaded the Milberg Weiss firm to dismiss the action against our client without payment of any kind
- *Benedict v. August Financial*. This case was a securities class action filed in federal court in San Diego. Investors alleged that there were materially misleading statements made in the prospectus upon which they based their decision to invest in a series of real estate limited partnerships. We were selected to represent the law firm sued in the case and won the case on summary judgment

Mergers and Acquisition and Corporate Fiduciary Litigation

- *Borta v. Lucier*. This case involved a shareholder derivative suit filed in the San Diego Superior Court against the board of directors and management of NuVasive, Inc., alleging breach of fiduciary duty arising from a government investigation and settlement. We challenged the plaintiff's standing to proceed

derivatively on behalf of NuVasive through a demurrer. After two rounds, the court sustained our demurrer without leave to amend and entered judgment in favor of defendants and awarded costs against the plaintiff

- Nonprofit Foundation Derivative Suit. This case involves an alleged shareholder derivative suit against the members of the board of directors of a nonprofit public benefit corporation, which is one of the largest charitable foundations ever located in San Diego County. We represent the foundation and have challenged the plaintiff's standing to proceed derivatively on behalf of the foundation. The case is currently pending
- *Garfield v. DTS, Inc.* This case involved a shareholder class action case filed in the Ventura County, California Superior Court seeking to enjoin the closing of a tender offer. The motion for the injunction was contested and, after a hearing, the court denied the Plaintiff's motion. The case was then dismissed
- *Lehn v. Multi-Fineline Electronix, Inc.* This case involved a shareholder class action case filed in the US District Court for the Central District of California alleging claims under Section 14(a) of the Securities Exchange Act of 1934, claiming that a proxy statement issued for a proposed merger was materially false and misleading. The case was voluntarily dismissed after the claims were mooted
- *Alexandros v. KOR Electronics.* This case involved a shareholder derivative suit filed on behalf of KOR Electronics filed in the Orange County Superior Court alleging breach of fiduciary duty arising from a recapitalization. After a three week trial, the court found for the defendants on all claims and ordered the plaintiff to pay attorneys' fees and costs to the defendants
- *Burt v. Rubio.* This litigation involved shareholder class action cases filed in the Delaware Chancery Court and the San Diego Superior Court alleging breach of fiduciary duty involving the sale of Rubio's Restaurants, Inc. to a private equity fund. The cases were voluntarily dismissed without settlement
- *Sherman v. Christie.* This case involved a shareholder derivative suit on behalf of SouthWest Water Corporation filed in the Los Angeles Superior Court alleging breach of fiduciary duty following the Company's restatement of its financial statements. The court sustained the defendants' demurrer on the grounds that the plaintiff had failed to adequately allege demand futility. The plaintiff declined to file an amended complaint and the case was dismissed
- *Hess v. Heckmann.* This case involves a shareholder derivative suit filed in the Riverside County Superior Court on behalf of Heckmann Corporation arising from the Company's acquisition of a company in the People's Republic of China
- *Grosset v. Wenaas, et al.* This case involved a shareholder derivative suit involving JNI Corporation. The plaintiff sought to recover damages for breach of fiduciary duty and insider trading. The San Diego Superior Court sustained our demurrers with leave to amend, but allowed the case to proceed. The case was dismissed through a special litigation committee's investigation and motion to dismiss. The plaintiff appealed. The Court of Appeal dismissed the appeal because the plaintiff sold his stock in a cash merger of JNI into another company. The California Supreme Court granted review of the decision and later affirmed, holding that standing to bring a derivative suit requires a plaintiff to own stock in the subject company continuously throughout the litigation. *Grosset v. Wenaas*, 42 Cal. 4th 1100 (2008)

- *Stanley v. i2 Technologies, Inc.* This case involved an alleged shareholder class action suit filed in Dallas County District Court that sought to enjoin a shareholder meeting of i2 Technologies, Inc. to consider a proposed merger of i2 Technologies. The court denied the shareholders' motion to enjoin the meeting. The shareholders then voluntarily dismissed their case
- *Cyber Dyne Liquidating Corporation v. All Optical Networks, Inc.* This case involved a shareholder derivative suit alleging breach of fiduciary duty relating to a "down-round" financing. After three rounds of demurrers arguing that plaintiff lacked standing to proceed because it failed to adequately allege demand futility, plaintiff abandoned the case. Thereafter, our clients sued the plaintiff and its counsel for malicious prosecution and recovered approximately US\$1 million from plaintiffs' counsel
- *Chen v. Net Solve, Incorporated.* This case was a class action filed in the Travis County, Texas District Court to enjoin the merger of Net Solve, Incorporated into Cisco Systems, Inc. The merger proceeded and closed unimpeded by the lawsuit. Plaintiffs then voluntarily dismissed the case without settlement or payment
- *Aites v. Garden Fresh Restaurant Corp., et al.* This case was a class action filed by Milberg Weiss in the San Diego Superior Court and involved an attempt to enjoin the cash merger of Garden Fresh Restaurant Corp. The case was voluntarily dismissed after we filed our demurrer
- *Bermanian v. Stern, et al.* This case was a class action filed in the San Diego Superior Court and involved an attempt to block a meeting of the stockholders of JNI Corporation for the approval a proposed merger. The case settled for an additional disclosure and an nominal payment of attorneys' fees to the plaintiff
- *Grossett v. Flanagan, et al.* This case involved a stockholder derivative suit filed on behalf of JNI Corporation in the San Diego Superior Court. This case was dismissed following an investigation by a special litigation committee of the board of directors finding that the pursuit of the action was not in the best interest of the corporation
- *Ulrich v. Raytel Medical Corporation.* This case filed in the San Mateo County Superior Court involved a class action filed by Milberg Weiss to challenge a going-private merger. After defeating Milberg's attempt to enjoin the merger, we defeated the case through a demurrer that was sustained without leave to amend. The plaintiff chose not to appeal the dismissal
- *Mizel v. Bennett.* This case was a shareholder derivative suit involving NTN Communications, Inc. in the San Diego Superior Court. Our demurrer to the plaintiff's complaint was sustained without leave to amend. The plaintiff chose not to appeal
- *Scholl v. Applied Digital Access.* Applied Digital Access involved a series of lawsuits arising from the acquisition of Applied Digital Access filed by Milberg Weiss. After intensive, expedited discovery, we defeated Milberg Weiss' request to enjoin the transaction. The case has settled
- *In re Chips and Technologies, Inc. Shareholder Litigation.* Chips and Technology involves shareholder class actions filed in Delaware and California seeking to enjoin Intel's acquisition of Chips and Technology. These cases were settled with no payment by the company



- Successfully defended JDA Software Group and its officers and directors in a shareholder derivative case alleging stock option backdating, which was pending in the Maricopa County, Arizona Superior Court. After successive motions to dismiss for failure to plead standing to proceed derivatively on behalf of the company, the plaintiff voluntarily dismissed the case
- Successfully defended ArthroCare Corporation and its officers and directors on shareholder derivative cases alleging stock option backdating, which were pending in the US District Court for the Western District of Texas. After successive motions to dismiss, the plaintiffs voluntarily dismissed the cases
- Conducted an internal investigation of every stock option grant by a software company, which provided sufficient comfort to a Big Four audit firm that the company properly accounted for stock options despite minor discrepancies in record keeping
- Conducted an internal investigation of every stock option grant by a Fortune 100 company, which provided sufficient comfort to a Big Four audit firm that the company properly accounted for stock options despite minor discrepancies in record keeping
- Represented a Fortune 100 company in a confidential informal inquiry by the SEC into stock option granting practices, which resulted in the Commission closing the matter without further action or investigation
- Counsel to a former officer of an Austin, Texas-based company in a shareholder derivative case alleging stock option backdating pending in the US District Court for the Western District of Texas
- Counsel to a former executive officer of a software company in shareholder derivative cases alleging stock option backdating pending in the US District Court for the Central District of California and the Ventura County, California Superior Court and in connection with a related corporate investigation
- Shadow counsel to a former executive officer of a real estate development company in a shareholder derivative case alleging stock option backdating pending in the US District Court for the Central District of California
- Shadow counsel to a former officer of a Dallas-based retail specialty company in shareholder derivative cases alleging stock option backdating pending in Dallas County state court and US District Court for the Northern District of Texas

Consumer Class Action and Complex Business Litigation

- *Gholamshadi v. IOS Capital, LLC*. This case involved a class action suit challenging a force placed insurance program relating the lease of business equipment filed in the San Diego Superior Court
- *Matloubian v. Home Savings of America*. *Matloubian* was a consumer class action filed in San Diego Superior Court involving lender force placed insurance. The plaintiffs alleged claims under the California Unfair Business Practices Act (Business and Professions Code § 17200) and a variety of common law claims. The case settled on the first day of trial
- *Lesser v. IKON Office Solutions, Inc.* *Lesser* involved an alleged consumer class action filed in San Francisco Superior Court involving alleged improper billing practices. The plaintiff alleged claims under



the California Consumers Legal Remedies Act (Civil Code § 1770, et seq.) and the California Unfair Business Practices Act (Business and Professions Code § 17200). This case has settled

- *Devoy v. Safeco Insurance Company*. *Devoy* involved an alleged consumer class action filed in San Diego Superior Court involving alleged fraud and misrepresentation in the sale of annuity contracts. The plaintiffs alleged claims under the California Consumers Legal Remedies Act (Civil Code § 1770, et seq.) and the California Unfair Business Practices Act (Business and Professions Code § 17200). This case settled after a favorable trial result
- *Adler v. Prism Solutions, Inc.* *Adler* is a securities class action filed by Milberg Weiss in California State Court (Santa Clara County) in which we represent Alex. Brown & Sons, Hambrecht & Quist and Cowen & Company. The plaintiffs voluntarily dismissed Alex. Brown & Sons, Hambrecht & Quist and Cowen & Company from the case
- *Durkin v. Shields*. *Durkin* involves a malpractice and breach of fiduciary duty lawsuit arising from the settlement of shareholder class and derivative actions filed by Milberg Weiss involving Imperial Corporation of America. We represent the former New York law firm Shea & Gould and its former partners in litigation California and New York federal courts. The case has been to the Ninth Circuit Court of Appeal on an interlocutory appeal. *Durkin v. Shea & Gould*, 92 F.3d 1510 (9th Cir. 1996). The New York federal court granted our motion to dismiss in the New York litigation. *Durkin v. Shea*, 1998 WL 637462 (S.D.N.Y. 1998). The California case has settled

PUBLICATIONS

- Co-author, "[Delaware Court of Chancery Awards US\\$1.2B, Issues Guidance Re Controlling Shareholders in M&A Deals](#)," *DLA Piper Securities Litigation Alert*, January 3, 2012
- Legal Spotlight Commentary on the Globalization of Securities Enforcement, *Credit*, April 2009
- "De Lange Arm Van De Amerikaanse Rechter," de Commissaris (Dutch translation of "The Long Arm of the American Law"), October 2006
- Co-author, "Concern Grows Over Exposure to US Lawsuits," *Financial Times*, May 30, 2005 (with Alexopoulos)
- "Next Stop: The Supreme Court? The Apparent Split in the Circuits Interpreting the Private Securities Litigation Reform Act of 1995," *Class Actions & Derivative Suits (ABA)*, Spring 1999
- "Federal Pre-emption as a Possible Response to a New Challenge: Securities Class Actions in State Court," *34 Cal.W. L. Rev.* 493, 1998
- "A New Forum: Securities Fraud Class Actions in State Court, *Class Actions & Derivative Suits*," *ABA*, July 1997
- "Corporate Records and Reports," Chapter 10 in *California Transaction Forms*, 1996
- Co-author, "Representing Multiple Parties in Securities Litigation and Arbitration," *819 Securities Arbitration 723 (Practical Law Institute)*, 1993 (with Weiss)
- "Usury Law in California: A Guide Through the Maze," *20 U.C.Davis L. Rev.* 397, 1987 (with Rabin)

COURTS AND FORUMS

- United States District Court for the Northern District of California
- United States District Court for the Eastern District of California
- United States District Court for the Central District of California
- United States District Court for the Southern District of California
- United States Court of Appeals for the Ninth Circuit
- United States Court of Appeals for the Fifth Circuit
- United States Court of Federal Claims
- Supreme Court of the United States

PROFESSIONAL MEMBERSHIPS

- Disciplinary Committee for the US District Court for the Southern District of California
- Co-Chair Derivative Suits Subcommittee, Securities Litigation Committee, American Bar Association
- American Bar Association Class Action and Derivative Litigation Committee
- Advisory Committee, *BNA Class Action Litigation Report*

Civic and Charitable

- Past President and Board Member, University of California, San Diego Alumni Association
- Former Trustee, University of California, San Diego Foundation
- Former Board Member, San Diego Economic Development Corporation
- Former Chair, Qualcomm Stadium Advisory Board (appointed by San Diego City Council)
- Former Chair, Union of Pan Asian Communities
- Former Officer and Board Member, National Asian Pacific American Bar Association
- Former Co-Editor, American Bar Association Class Actions and Derivative Suits Newsletter
- Past President, Asian Business Association of San Diego

RECOGNITIONS

The Legal 500 United States has repeatedly recommended Robert for his securities work. Robert also is listed in *The Best Lawyers in America* in the area of derivative litigation, the *Best Lawyers Annual Guide to Commercial Litigation*, and a Super Lawyer.

EXHIBIT B



JENNY LLOYD

Ms. Lloyd has a broad civil and business litigation practice, in state and federal courts and arbitration, with particular background in complex business litigation including securities, shareholder and fiduciary disputes, contract and licensing disputes, and business torts.

Ms. Lloyd has represented business of all types, from start-up technology companies to large publicly-traded and international entities. She understands technology, software, and media, and has experience in licensing, trademark, and joint venture disputes. She enjoys learning about her client's business goals and helps efficiently resolve their disputes with competitors, customers, vendors, employees, or shareholders, starting with pre-suit evaluation through trial and appeal.

After starting her career as a federal clerk and at a litigation boutique in Austin, Ms. Lloyd spent several years at a large international law firm before starting her own practice. She completed her training as a mediator in January of 2016 and is a member of the American Arbitration Association commercial arbitrator panel as of May 2017.



Representative Matters

- Defended privately-held pharmaceutical company with arbitration dispute with international pharmaceutical holder of intellectual property rights over manufacturing agreement.
- Defended majority California owners of Texas limited partnership over dissolution and valuation of partnership interests.
- Represented individual founder of software company in dispute with other founders and new investors over stock ownership and valuation.
- Defended individual stock traders and publicly-traded corporations in investigations by Securities and Exchange Commission of insider trader allegations.

- Defended individual in Securities and Exchange Commission investigation of violations of broker/dealer provisions of Securities and Exchange Act of 1934.
- Defended issuers of publicly-traded securities in allegations of securities fraud under Securities and Exchange Act of 1934.
- Represented various technology business in seeking emergency injunctive relief related to misuse by former employees of confidential information of employers.
- Defended founders and majority owners in fiduciary claims arising out of merger and acquisitions.

Admissions

- State Bar of Texas
- United States Court of Appeals for the Fifth Circuit
- United States District Court for the Northern District of Texas
- United States District Court for the Southern District of Texas
- United States District Court for the Eastern District of Texas
- United States District Court for the Western District of Texas

Prior Experience

- Law Clerk, The Honorable Barefoot Sanders, the United States District Court for the Northern District of Texas
- Associate, George & Donaldson LLP
- Of Counsel, DLA Piper LLP (US)

Education

- Brown University, Bachelor of Arts with Honors
- University of Texas School of Law, *Juris Doctorate* with Honors



Texas Bar College
Professionalism Through Education

Professional

- Member, Commercial Arbitration Panel, American Arbitration Association
- Certified Mediator under University of Texas Center for Dispute Resolution
- Member, Texas Bar College
- Named a “Super Lawyer” by Thompson Reuters in 2015 to 2022 and a “Rising Star” in 2013
- Fellow of the Texas Bar Foundation
- Fellow of the Austin Bar Foundation

Community and Recognition

- Member, Austin Bar Association
- Board Member, Austin Bar Association Civil Litigation Section
- Member, MAMAs (Mother Attorney Mentoring Association)
- Pro Bono Award, Texas Civil Rights Project



Contact Jenny Lloyd

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DOWNLOAD JENNY LLOYD'S ELECTRONIC BUSINESS CARD



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This website may be considered attorney advertising under the Texas Rules of Professional Conduct. Unless specifically noted, our attorneys are not certified by the Texas Board of Legal Specialization.

EXHIBIT C

Date	User	Description	Hours	Billable Rate	Total Billable Cost
2/15/2021	Robert Brownlie	Prepare complaint.	7.1	\$795.00	\$5,644.50
2/16/2021	Robert Brownlie	Continue to prepare complaint. Begin preparing TRO papers. Participate in various conference calls to organize the case.	11.2	\$795.00	\$8,904.00
2/16/2021	Koreen Kempton	Assist with meeting with [REDACTED]	0.5	\$275.00	\$137.50
2/16/2021	Gerard Trippitelli	Conduct legal research and analysis [REDACTED] review and provide comments on draft state court complaint; draft declaration of Robert W. Brownlie in Support of Motion for Temporary Restraining Order.	5.7	\$550.00	\$3,135.00
2/17/2021	Robert Brownlie	Participate in various conference calls [REDACTED] Continue to prepare TRO papers.	6.3	\$795.00	\$5,008.50
2/17/2021	Koreen Kempton	Prepare and Court file Civil Case Cover Sheet, Summons, Complaint and Exhibits.	4.5	\$275.00	\$1,237.50
2/17/2021	Gerard Trippitelli	Draft federal court complaint for violations of federal and state securities laws, fraud, negligent misrepresentation and conspiracy.	6	\$550.00	\$3,300.00
2/18/2021	Koreen Kempton	Download and distribute court stamped documents; Prepare and file amended Summons; and Monitor court docket for final summons.	2.7	\$275.00	\$742.50
2/18/2021	Robert Brownlie	Continue to prepare ex parte application and supporting documents.	8.5	\$795.00	\$6,757.50
2/18/2021	Gerard Trippitelli	Draft federal court complaint for violations of federal and state securities laws, fraud, negligent misrepresentation and civil conspiracy; conduct legal research regarding [REDACTED] review memorandum of points and authorities in support of motion for temporary restraining order.	5.8	\$550.00	\$3,190.00
2/19/2021	Robert Brownlie	Prepare First Amended Complaint. Continue to prepare TRO papers.	4.8	\$795.00	\$3,816.00
2/19/2021	Gerard Trippitelli	Draft federal court complaint for violations of federal and state securities laws, fraud, negligent misrepresentation and civil conspiracy.	5.4	\$550.00	\$2,970.00
2/19/2021	Koreen Kempton	Prepare and file Amended Complaint and Summons; and Upload case documents into database.	2.8	\$275.00	\$770.00
2/20/2021	Robert Brownlie	Prepare discovery requests. Finalize ex parte applications.	7.5	\$795.00	\$5,962.50
2/22/2021	Robert Brownlie	Prepare and provide ex parte notice. Exchange correspondence with Attorney Givens. Oversee filing of ex parte papers. Prepare for and participate in [REDACTED]. Prepare materials for [REDACTED]. Participate in various telephone conferences with [REDACTED]. Revise fraud complaint.	10.1	\$795.00	\$8,029.50
2/22/2021	Gerard Trippitelli	Review and revise federal court complaint for violations of federal and state securities laws, fraud, negligent misrepresentation and civil conspiracy; conduct legal research [REDACTED]	2.9	\$550.00	\$1,595.00
2/22/2021	Koreen Kempton	Prepare and File Ex Parte Application for a Temporary Restraining Order and Order to Show Cause re Preliminary Injunction and Supporting documents; Prepare and File Ex Parte Application for Leave to Conduct Limited Expedited Discovery and Supporting documents; Prepare and File Declaration regarding Notice; Communicate with Court Clerk regarding filing; and Prepare Courtesy copy of filed documents for Judge Wilson.	8.5	\$275.00	\$2,337.50
2/23/2021	Robert Brownlie	Monitor hearing in Texas. Prepare for and participate in conference call [REDACTED] Continue to prepare fraud complaint.	4.9	\$795.00	\$3,895.50
2/23/2021	Gerard Trippitelli	Review and revise federal court complaint for violations of federal and state securities laws, fraud, negligent misrepresentation and civil conspiracy.	2.3	\$550.00	\$1,265.00
2/23/2021	Koreen Kempton	Prepare Ex Parte Hearing Binder documents and Send to Vendor to deliver courtesy copy to Judge Wilson; and Prepare and send electronic package of same documents to Attorneys Robert Brownlie and Drew Larson.	1.7	\$275.00	\$467.50
2/24/2021	Drew Larson	Conduct search for surety bond companies; contact same re quotes.	2.7	\$495.00	\$1,336.50
2/24/2021	Robert Brownlie	Prepare for and argue application for TRO. Participate in various conference calls [REDACTED]	6.4	\$795.00	\$5,088.00
2/24/2021	Gerard Trippitelli	Review and revise federal court complaint; conduct legal research regarding [REDACTED]	2	\$550.00	\$1,100.00
2/24/2021	Koreen Kempton	Prepare Complaint, Summons form, and Civil Cover sheet for new Federal filing; Review case initiating document rules; and Send electronic correspondence to Nationwide legal regarding personal service of Superior Court documents.	7.9	\$275.00	\$2,172.50
2/25/2021	Drew Larson	Communicate in firm re preparation of application for injunctive bond.	1	\$495.00	\$495.00

2/25/2021	Robert Brownlie	Review and revise federal complaint. Telephone conferences with [REDACTED]. Telephone conference with [REDACTED]. Prepare brief in support of application for a TRO in the federal case.	7.6	\$795.00	\$6,042.00
2/25/2021	Koreen Kempton	Communicate with [REDACTED] regarding [REDACTED]; Prepare and send documents to Nationwide for personal service; Fill out Court bond application and send for Attorney review; Prepare Court's electronic initiating case information; Communicate with court regarding filing procedures; and Prepare and file Complaint and Civil Cover sheet for new Federal case.	9.7	\$275.00	\$2,667.50
2/26/2021	Robert Brownlie	Prepare federal TRO brief. Participate in [REDACTED].	6.8	\$795.00	\$5,406.00
2/26/2021	Koreen Kempton	Finalize Court's Bond application; Communicate [REDACTED] Meet with [REDACTED] Research [REDACTED] Prepare and file Summons with Federal court; Communicate with Bond officer regarding Temporary Restraining Order Bond and make payment for same.	5.9	\$275.00	\$1,622.50
3/1/2021	Robert Brownlie	Continue to prepare brief in support of federal TRO.	8.3	\$795.00	\$6,598.50
3/1/2021	Koreen Kempton	Update personal service tracking chart; Load court filed documents in document management database; Prepare and file Notice of Interested Parties in District Court; Communicate with Court clerk regarding filing; Prepare [REDACTED]	5	\$275.00	\$1,375.00
3/2/2021	Drew Larson	Revise application for Temporary Restraining Order; communicate in firm re same; review [REDACTED]	4	\$495.00	\$1,980.00
3/2/2021	Robert Brownlie	Continue to prepare application for TRO in the federal case. Prepare for and participate in [REDACTED]	10.6	\$795.00	\$8,427.00
3/2/2021	Gerard Trippitelli	Review and revise brief in support of ex parte motion for temporary restraining order in federal action.	0.6	\$550.00	\$330.00
3/2/2021	Koreen Kempton	Prepare Temporary Restraining Order; Discovery documents and Ex Parte documents and send to Attorney Drew Larson for review; and Prepare and File Summons.	3.6	\$275.00	\$990.00
3/3/2021	Drew Larson	Prepare Notice of Posting of Temporary Restraining Order Bond; file District Court Ex Parte Application for Temporary Restraining Order; communicate in firm re same.	2.2	\$495.00	\$1,089.00
3/3/2021	Robert Brownlie	Continue to prepare federal TRO.	8.7	\$795.00	\$6,916.50
3/3/2021	Gerard Trippitelli	Review and revise proposed order in support of ex parte motion for temporary restraining order in federal action.	1	\$550.00	\$550.00
3/3/2021	Koreen Kempton	Prepare electronic correspondence to Nationwide with instructions to personally serve all Registered Agents for District Court Case; Communicate with One Legal regarding Proof of Service of Summons; Prepare and file Proof of Service of Summons to all Defendants; and Prepare and file Notice of Posting Temporary Restraining Order Bond; Prepare and file Supplemental Memorandum of Points and Authorities in Support of Order to Show cause re Preliminary Injunction.	8.1	\$275.00	\$2,227.50
3/4/2021	Robert Brownlie	Respond to [REDACTED] Follow up on filings in the state court and federal court injunction proceeds. Exchange correspondence with Attorney Givens. Telephone conferences with [REDACTED]. Prepare materials for [REDACTED]. Draft [REDACTED].	6.3	\$795.00	\$5,008.50
3/4/2021	Koreen Kempton	Prepare and file Notice of Posting Temporary Restraining Order Bond with Supporting documents; Prepare District Court Ex Parte Filing; Prepare electronic correspondence [REDACTED]; Update [REDACTED] Download and update court stamped documents in management database; Prepare mailing of all service documents; and Email serve TRO documents on Defendants.	8.7	\$275.00	\$2,392.50
3/5/2021	Robert Brownlie	Prepare [REDACTED]. Respond to [REDACTED]. Telephone conferences [REDACTED].	7.1	\$795.00	\$5,644.50
3/5/2021	Koreen Kempton	Prepare and file Notice of Lodging Proposed Order; Prepare electronic correspondence to Court Clerk [REDACTED] regarding Proposed Order Granting Ex Parte Application of Asset Freeze; and update [REDACTED]	2.6	\$275.00	\$715.00
3/8/2021	Robert Brownlie	Prepare for and participate in call [REDACTED] Finalize [REDACTED]. Exchange various email messages with Attorney Givens. Various telephone conferences [REDACTED]. Respond to [REDACTED].	2.3	\$795.00	\$1,828.50
3/8/2021	Koreen Kempton	Download court stamped filings and update Wordox document management database; Communicate with Court Clerk [REDACTED] regarding Proposed Order; and [REDACTED]	1.8	\$275.00	\$495.00

3/9/2021	Robert Brownlie	Telephone conference [REDACTED]. Prepare email to [REDACTED]. Participate in [REDACTED]. Review Nelson Partners' opposition to the federal TRO motion. Prepare reply. Meet with [REDACTED].	6.8	\$795.00	\$5,406.00
3/9/2021	Koreen Kempton	Update [REDACTED]; Send calendar invites to Attorneys for Status Conference; and Download court stamped filings and update Worldox document management database	3.1	\$275.00	\$852.50
3/10/2021	Robert Brownlie	Prepare reply to Nelson Defendants' opposition to the federal motion for an asset freeze. Prepare supplemental declaration regarding compliance with Local Rules for ex parte motions. Review Axonic Defendants' opposition. Prepare arguments replying to Axonic Defendants' opposition. Revise the reply to the Nelson Defendants' opposition [REDACTED]. Attend to [REDACTED].	11.6	\$795.00	\$9,222.00
3/10/2021	Koreen Kempton	Prepare, file and serve Federal case Statement of Non-Opposition to Request for Briefing Schedule and Brownlie Declaration; Update [REDACTED]; and Download Defendants' filings and update Worldox document management database.	2.3	\$275.00	\$632.50
3/11/2021	Robert Brownlie	Revise and finalize reply in support of the motion for an asset freeze. Review and respond to [REDACTED]. Provide [REDACTED]. Telephone conferences [REDACTED].	7.2	\$795.00	\$5,724.00
3/11/2021	Koreen Kempton	Prepare exhibits for Federal filing papers; and Prepare, file and serve Reply Memorandum of Points and Authorities in Support of Plaintiff's Ex Parte Application and Supporting documents;	2.6	\$275.00	\$715.00
3/12/2021	Robert Brownlie	Telephone conferences [REDACTED]. Prepare [REDACTED]. Meet and confer with Nelson Partners' counsel regarding a potential motion to compel arbitration.	2.1	\$795.00	\$1,669.50
3/12/2021	Koreen Kempton	Update [REDACTED].	1.4	\$275.00	\$385.00
3/15/2021	Robert Brownlie	Telephone conferences [REDACTED].	1.2	\$795.00	\$954.00
3/16/2021	Robert Brownlie	Attend to [REDACTED]. Review oppositions. Prepare opposition to Defendants' motion for an order shortening time.	7.7	\$795.00	\$6,121.50
3/16/2021	Koreen Kempton	Download Defendants' filings from Nationwide; Communicate with Nationwide regarding issues with downloading case materials; Same Court filings to document management database; Update [REDACTED]; and Pull all State and Federal stamped documents for ShareFile folder.	4.8	\$275.00	\$1,320.00
3/17/2021	Robert Brownlie	Attend to ex parte opposition. Analyze [REDACTED]. Prepare reply in support of order to show cause. Telephone conferences with [REDACTED]. Exchange email [REDACTED].	7.4	\$795.00	\$5,883.00
3/17/2021	Koreen Kempton	Prepare, file and serve Memorandum of Points and Authorities in Support of Opposition; Prepare electronic correspondence to Martha Ortiz regarding e-service agreement; and Update [REDACTED].	5.4	\$275.00	\$1,485.00
3/18/2021	Robert Brownlie	Continue to prepare objections to defendants' oppositions. Continue to prepare reply. Prepare [REDACTED] declarations. Telephone conferences [REDACTED]. Review order denying federal TRO. Analyze [REDACTED]. Prepare [REDACTED]. Review and respond to [REDACTED].	10.4	\$795.00	\$8,268.00
3/18/2021	Gerard Trippitelli	Review and analyze [REDACTED] conduct legal research regarding [REDACTED].	3.4	\$550.00	\$1,870.00
3/18/2021	Koreen Kempton	Prepare and edit [REDACTED] Declarations for filing; Prepare Pleading template for Attorney Aimee Parmley; and Update [REDACTED].	6	\$275.00	\$1,650.00
3/18/2021	Aimee Parmley	Research [REDACTED].	0.9	\$350.00	\$315.00
3/19/2021	Robert Brownlie	Telephone conferences [REDACTED]. Prepare [REDACTED]. Continue to prepare reply in support of preliminary injunction motion. Respond to [REDACTED].	5.5	\$795.00	\$4,372.50
3/19/2021	Gerard Trippitelli	Conduct legal research and analysis regarding [REDACTED].	0.7	\$550.00	\$385.00
3/19/2021	Koreen Kempton	Gather Investor Declarations for filing; Prepare electronic correspondence [REDACTED] and Update [REDACTED].	2.6	\$275.00	\$715.00
3/19/2021	Aimee Parmley	Research and draft [REDACTED].	2.1	\$350.00	\$735.00
3/20/2021	Aimee Parmley	Research and draft [REDACTED].	5.7	\$350.00	\$1,995.00
3/21/2021	Robert Brownlie	Continue to prepare reply in support of preliminary injunction. Finalize objections and motion to strike. Finalize exhibits and declarations. Exchange correspondence [REDACTED]. Review and revise opposition to motion to quash.	8.6	\$795.00	\$6,837.00
3/21/2021	Aimee Parmley	Research and draft [REDACTED].	4.4	\$350.00	\$1,540.00

3/22/2021	Robert Brownlie	Finalize and file reply in support of preliminary injunction. Review and revise opposition to motion to quash. Prepare evidence and declaration supporting the opposition.	4.9	\$795.00	\$3,895.50
3/22/2021	Koreen Kempton	Assist with preparation, file and serve Motion to Strike Portions of Defendants' Opposition; Reply Memorandum of Points and Authorities; and multiple Declarations.	3.5	\$275.00	\$962.50
3/22/2021	Koreen Kempton	Pull secretary of State documents for Gateway; Prepare electronic correspondence to all Parties regarding agreement to accept e-service of all documents; update Proof of Service with replies; and Update [REDACTED].	2.2	\$275.00	\$605.00
3/22/2021	Aimee Parmley	Revisions to Memorandum of Points and Authorities.	3	\$350.00	\$1,050.00
3/23/2021	Robert Brownlie	Telephone conferences [REDACTED].	0.4	\$795.00	\$318.00
3/23/2021	Koreen Kempton	Assist in preparation, file and serve Plaintiffs' Memorandum of Points and Authorities in Opposition to Defendants Motion to Quash and Supporting documents.	2.3	\$275.00	\$632.50
3/23/2021	Aimee Parmley	Drafted Proposed Order.	0.6	\$350.00	\$210.00
3/24/2021	Robert Brownlie	Prepare case management conference statement. Telephone conferences [REDACTED]. Exchange email [REDACTED].	4.8	\$795.00	\$3,816.00
3/24/2021	Koreen Kempton	Telephone conference with [REDACTED]. Update court stamped filings in Collin's State and Federal cases and load to document management database; Update [REDACTED]. Prepare, file and serve Case Management Statement; and Prepare electronic correspondence to all Parties regarding agreement to accept services by email.	5.8	\$275.00	\$1,595.00
3/25/2021	Robert Brownlie	Telephone with [REDACTED]. Prepare updates. Review documents served by Axonic. Prepare [REDACTED].	1.4	\$795.00	\$1,113.00
3/25/2021	Koreen Kempton	Update [REDACTED]; Schedule Court Reporter for April 1st hearing date; Prepare electronic correspondence [REDACTED]. Download Defendants' court filings and load to Worldox database for Attorney review; and Update [REDACTED].	6.8	\$275.00	\$1,870.00
3/26/2021	Robert Brownlie	Further review Axonic's filings. Telephone conference [REDACTED]. Prepare update. Prepare chart illustrating the consideration received from the sale. Telephone conference [REDACTED].	4.6	\$795.00	\$3,657.00
3/28/2021	Robert Brownlie	Draft motion for reconsideration.	3.2	\$795.00	\$2,544.00
3/29/2021	Robert Brownlie	Prepare sur-reply and ex parte application for leave to file sur-reply. Review transcript from Texas case. Exchange correspondence [REDACTED]. Continue to prepare motion for reconsideration.	6.8	\$795.00	\$5,406.00
3/29/2021	Koreen Kempton	Update [REDACTED]; scan mail to save images in database; Prepare, file and serve Ex Parte Application and supporting documents; Download Court Stamped documents and save in management database; and Save documents [REDACTED].	5.6	\$275.00	\$1,540.00
3/30/2021	Robert Brownlie	Revise motion for reconsideration. Prepare supporting documents for motion for reconsideration. Exchange messages with Defense counsel. Telephone conference with [REDACTED]. Telephone conferences [REDACTED]. Exchange [REDACTED].	4	\$795.00	\$3,180.00
3/30/2021	Koreen Kempton	Update [REDACTED]; scan mail to save images in database; Prepare, file and serve Federal Ex Parte Application and supporting documents; and Schedule Court Call for hearing.	2.8	\$275.00	\$770.00
3/30/2021	Ryan Hansen	Review and analyze [REDACTED].	1.1	\$695.00	\$764.50
3/31/2021	Robert Brownlie	Review additional filings by defendants. Telephone conferences [REDACTED]. Prepare second amended derivative complaint.	4.9	\$795.00	\$3,895.50
3/31/2021	Koreen Kempton	Update [REDACTED].	0.4	\$275.00	\$110.00
4/1/2021	Robert Brownlie	Prepare for hearing. Continue to prepare second amended complaint. Telephone conferences [REDACTED]. Telephone conference [REDACTED]. Research [REDACTED]. Prepare [REDACTED].	9	\$795.00	\$7,155.00
4/1/2021	Koreen Kempton	deposition notice. Communicate with [REDACTED]; and Prepare Deposition subpoena.	0.8	\$275.00	\$220.00
4/1/2021	Gerard Trippitelli	Draft early class action notice to class members; draft certification of [REDACTED]. conduct legal research regarding [REDACTED].	5.7	\$550.00	\$3,135.00
4/2/2021	Robert Brownlie	Analyze [REDACTED]. Identify research [REDACTED]. Prepare [REDACTED].	1.1	\$795.00	\$874.50
4/2/2021	Koreen Kempton	Prepare Subpoena for Collins case; Scan [REDACTED]; and Update [REDACTED].	2.3	\$275.00	\$632.50
4/2/2021	Gerard Trippitelli	Conduct legal research regarding [REDACTED].	5	\$550.00	\$2,750.00

4/5/2021	Robert Brownlie	Prepare Delaware complaint. Telephone conferences	5.9	\$795.00	\$4,690.50
4/5/2021	Koreen Kempton	Coordinate personal service of Christopher Green deposition subpoena; Scan [REDACTED] Update [REDACTED]; and Prepare [REDACTED]	1.7	\$275.00	\$467.50
4/6/2021	Robert Brownlie	Continue to prepare Delaware complaint. Telephone conference	1.9	\$795.00	\$1,510.50
4/6/2021	Koreen Kempton	Scan [REDACTED] Update [REDACTED]; and Prepare [REDACTED]	1.9	\$275.00	\$522.50
4/7/2021	Robert Brownlie	Continue to prepare Delaware papers. Telephone conferences	1.8	\$795.00	\$1,431.00
4/7/2021	Koreen Kempton	Prepare [REDACTED] Prepa [REDACTED] Scan [REDACTED]; and Update [REDACTED]	3.1	\$275.00	\$852.50
4/8/2021	Robert Brownlie	Prepare for and participate in [REDACTED] Telephone conversations [REDACTED] Continue to prepare Delaware papers.	6.3	\$795.00	\$5,008.50
4/8/2021	Koreen Kempton	Prepare and send secure Sharefile folder access to Investors; Prepare [REDACTED] Scan [REDACTED]; and Update [REDACTED]	4.7	\$275.00	\$1,292.50
4/9/2021	Robert Brownlie	Prepare [REDACTED] Telephone conference with Attorney Kaplan. Telephone conference [REDACTED] Telephone conference [REDACTED] Revise Delaware complaint.	6.7	\$795.00	\$5,326.50
4/9/2021	Koreen Kempton	Locate and provide case materials [REDACTED] Call [REDACTED] regarding deposition date; Locate and provide April 1st Hearing Minute Order; Prepare and send [REDACTED] Prepare [REDACTED] Scan [REDACTED] and Update [REDACTED]	5.3	\$275.00	\$1,457.50
4/9/2021	Gerard Trippitelli	Review and analyze [REDACTED]; identify arguments for potential reply brief; strategize [REDACTED] draft jurisdictional discovery to be served on defendants in California state action.	5.2	\$550.00	\$2,860.00
4/10/2021	Gerard Trippitelli	Draft jurisdictional discovery to be served on defendants in California state action.	4.6	\$550.00	\$2,530.00
4/11/2021	Robert Brownlie	Continue to prepare Delaware TRO. Telephone conference [REDACTED] Review and comment on revised Delaware complaint.	4.4	\$795.00	\$3,498.00
4/11/2021	Gerard Trippitelli	Draft jurisdictional discovery to be served on defendants in state action; research [REDACTED]	5.6	\$550.00	\$3,080.00
4/12/2021	Robert Brownlie	Revise Delaware complaint. Review and revise jurisdictional discovery.	1.6	\$795.00	\$1,272.00
4/12/2021	Koreen Kempton	Prepare [REDACTED]	0.1	\$275.00	\$27.50
4/12/2021	Gerard Trippitelli	Draft jurisdiction discovery to be served on defendants in California state action and Axonic Capital LLC.	2.9	\$550.00	\$1,595.00
4/13/2021	Robert Brownlie	Revise Delaware papers. Prepare [REDACTED]	2	\$795.00	\$1,590.00
4/13/2021	Koreen Kempton	Update [REDACTED]; Reschedule Greenwell deposition with Aptus Court Reporting Company; Communicate with [REDACTED]; Prepare and serve Notice of Deposition on 3 Defendants; Assist with preparation of New York subpoena; and Prepare and serve Jurisdictional Discovery on Opposing Counsel.	6.1	\$275.00	\$1,677.50
4/13/2021	Gerard Trippitelli	Finalize jurisdictional discovery to be served on defendants in California state action and Axonic LLC.	4.3	\$550.00	\$2,365.00
4/14/2021	Koreen Kempton	Update [REDACTED] Prepare electronic correspondence regarding Zoom Greenwell deposition with Aptus Court Reporting Company; Prepare, file and serve Notice of Ruling; Pull New York and California subpoena forms as requested by Attorney Jerry Trippitelli; Prepare electronic correspondence to Attorney Robert Brownlie and Matt Kaplan regarding Response to Answer and Stipulation; and Communicate with Matt Kaplan regarding Filing of same.	6.3	\$275.00	\$1,732.50
4/14/2021	Robert Brownlie	Review and revise Delaware complaint and motion for TRO. Telephone conference with [REDACTED]	2.3	\$795.00	\$1,828.50
4/15/2021	Koreen Kempton	Prepare New York and California subpoenas as requested by Attorney Jerry Trippitelli; and Update [REDACTED]	0.6	\$275.00	\$165.00
4/16/2021	Robert Brownlie	Prepare [REDACTED]	1.7	\$795.00	\$1,351.50

4/16/2021	Koreen Kempton	Prepare New York and California subpoenas as requested by Attorney Jerry Trippitelli; Update [REDACTED] Send calendar invitations for upcoming depositions to Attorneys, Edit Greenwell Deposition Notice; and Prepare and send electronic correspondence to Loeb regarding deposition dates.	4.5	\$275.00	\$1,237.50
4/16/2021	Robert Brownlie	Review and revise Delaware complaint, motion for a TRO and motion for expedited proceedings.	1.2	\$795.00	\$954.00
4/19/2021	Robert Brownlie	Telephone conferences [REDACTED] Respond to [REDACTED]. Telephone conference [REDACTED]. Review filings in Texas. Review filings in Delaware. Research [REDACTED] Prepare request for production for Delaware.	6.4	\$795.00	\$5,088.00
4/19/2021	Koreen Kempton	Update [REDACTED]; Prepare and send electronic correspondence [REDACTED]; and Prepare and send electronic correspondence regarding Greenwell Deposition.	1.4	\$275.00	\$385.00
4/20/2021	Robert Brownlie	Telephone conference with [REDACTED] Telephone conference [REDACTED] Review and revise discovery requests. Respond to communications [REDACTED]	1.5	\$795.00	\$1,192.50
4/20/2021	Koreen Kempton	Update [REDACTED] Prepare [REDACTED] and Prepare electronic correspondence to Aptus Court Reporting regarding upcoming deposition dates.	3	\$275.00	\$825.00
4/21/2021	Robert Brownlie	Telephone conference [REDACTED] Telephone conference [REDACTED] Review order from the Chancery Court. Review order from the District Court. Continue to prepare second amended complaint in Collins.	7	\$795.00	\$5,565.00
4/21/2021	Koreen Kempton	Prepare and serve Notice of Deposition for Greenwell; Prepare Amended Notice of Deposition for Skyloft; Update [REDACTED]; Prepare [REDACTED] Calendar deposition dates for Attorneys; Prepare electronic correspondence to Aptus Court Reporting regarding upcoming deposition dates; Set up [REDACTED]; and Prepare proof of service and serve Standing Order on Opposing Counsel.	4.9	\$275.00	\$1,347.50
4/21/2021	Ryan Hansen	Prepare for deposition of C. Greenwell.	1.2	\$695.00	\$834.00
4/22/2021	Robert Brownlie	Attend to Delaware action. Continue to prepare amended complaint. Telephone conferences [REDACTED] Telephone conference [REDACTED]	5.1	\$795.00	\$4,054.50
4/22/2021	Koreen Kempton	Update [REDACTED] Prepare [REDACTED] and Prepare [REDACTED]	1.7	\$275.00	\$467.50
4/23/2021	Robert Brownlie	Continue to prepare amended complaint. Telephone conference [REDACTED] Telephone conference with [REDACTED]. Telephone conference [REDACTED]	3.1	\$795.00	\$2,464.50
4/23/2021	Koreen Kempton	Prepare New York Subpoena and send to New York Process server to get Court Clerk signature; Upload [REDACTED]; Update [REDACTED] Prepare [REDACTED] Prepare [REDACTED]; Attend conference call and Edit and finalize [REDACTED]	4.9	\$275.00	\$1,347.50
4/26/2021	Robert Brownlie	Review and revise reply brief for Delaware TRO. Review and revise declaration for Delaware TRO. Exchange correspondence with [REDACTED]. Telephone conference [REDACTED] Telephone conference [REDACTED] Telephone [REDACTED] Continue to prepare second amended derivative complaint in Collins.	4.8	\$795.00	\$3,816.00
4/26/2021	Koreen Kempton	Prepare electronic correspondence to New York Process server regarding Axonic subpoena; Communicate with [REDACTED] Prepare [REDACTED] Update [REDACTED] Prepare [REDACTED] and Prepare [REDACTED]	3.3	\$275.00	\$907.50
4/27/2021	Robert Brownlie	Review and revise reply in support of Delaware TRO. Continue to prepare second amended complaint. Telephone conferences [REDACTED]	4.6	\$795.00	\$3,657.00
4/27/2021	Koreen Kempton	Update [REDACTED] Prepare [REDACTED] Prepare [REDACTED] Prepare and [REDACTED] and Serve Axonic subpoena on Opposing Counsel.	3.7	\$275.00	\$1,017.50

4/28/2021	Robert Brownlie	Review opposition to Delaware TRO. Prepare for hearing on TRO. Continue to prepare amended complaint. Attend to deposition scheduling.	5.3	\$795.00	\$4,213.50
4/28/2021	Gerard Trippitelli	Conduct legal research and analysis [REDACTED] [REDACTED] conduct legal research and analysis regarding [REDACTED]	3.2	\$550.00	\$1,760.00
4/28/2021	Koreen Kempton	Prepare multiple electronic correspondence to Aptus court reporters regarding upcoming depositions; Prepare electronic correspondence to Opposing Counsel regarding deposition login information; Prepare electronic correspondence to Attorney Matt Kapton regarding subpoenas; Update [REDACTED] Prepare [REDACTED] and Prepare [REDACTED]	2.3	\$275.00	\$632.50
4/29/2021	Robert Brownlie	Prepare for and participate in Delaware TRO hearing. Prepare [REDACTED] Telephone conferences [REDACTED]. Analyze [REDACTED] Continue to prepare amended complaint.	6.4	\$795.00	\$5,088.00
4/29/2021	Koreen Kempton	Prepare multiple electronic correspondence to Aptus court reporters regarding upcoming depositions; Update [REDACTED]; Prepare [REDACTED] and Prepare [REDACTED]	3.1	\$275.00	\$852.50
4/30/2021	Robert Brownlie	Prepare for depositions. Continue to prepare second amended complaint.	4.3	\$795.00	\$3,418.50
4/30/2021	Koreen Kempton	Prepare and serve Deposition Notices to Degiacinto and Doueck; Prepare electronic correspondence to Opposing Counsel regarding upcoming depositions; Prepare multiple electronic correspondence to Aptus court reporters regarding upcoming depositions; Update [REDACTED] Prepare [REDACTED] and Prepare [REDACTED]	3.7	\$275.00	\$1,017.50
4/30/2021	Ryan Hansen	Prepare for deposition of C. Greenwell.	1.4	\$695.00	\$973.00
5/1/2021	Ryan Hansen	Review documents in preparation for Greenwell deposition.	1.8	\$695.00	\$1,251.00
5/2/2021	Ryan Hansen	Prepare for Greenwell deposition; analyze [REDACTED]; review and revise key information outline.	3.2	\$695.00	\$2,224.00
5/3/2021	Robert Brownlie	Update second amended complaint. Prepare for depositions.	7.2	\$795.00	\$5,724.00
5/3/2021	Gerard Trippitelli	Draft stipulation to file second amended complaint and proposed order in California state court action; review and revise second amended complaint in California state court action.	1.8	\$550.00	\$990.00
5/3/2021	Koreen Kempton	Communicate with Court Reporting Agency regarding deposition exhibits; Locate and provide Complaint as requested by Attorney Ryan Hansen in preparation of upcoming deposition; Prepare [REDACTED]; Review [REDACTED] Prepare [REDACTED] and Prepare [REDACTED]	2.9	\$275.00	\$797.50
5/3/2021	Ryan Hansen	Prepare for and take Greenwell deposition; follow up communications with opposing counsel regarding deponent's notes and privilege issue; strategize [REDACTED] strategize [REDACTED]	5.2	\$695.00	\$3,614.00
5/4/2021	Robert Brownlie	Prepare for and take Axonic PMK deposition. Prepare for TCG PMK deposition.	6.7	\$795.00	\$5,326.50
5/4/2021	Gerard Trippitelli	Draft notice of motion and motion for leave to file second amended derivative complaint; draft memorandum of points and authorities in support of motion for leave to file second amended derivative complaint; conduct legal research regarding [REDACTED]	3.2	\$550.00	\$1,760.00
5/4/2021	Koreen Kempton	Prepare exhibits for upcoming depositions; Locate and provide case docket as requested by Attorney Jerry Trippitelli; Prepare [REDACTED] Review [REDACTED] Prepare [REDACTED] and Prepare [REDACTED]	3.7	\$275.00	\$1,017.50
5/4/2021	Ryan Hansen	Review deposition transcript from Greenwell deposition; strategize [REDACTED]	1.3	\$695.00	\$903.50
5/4/2021	Ryan Hansen	Strategize [REDACTED]	0.8	\$695.00	\$556.00

5/5/2021	Robert Brownlie	Prepare for and take the deposition of TCG. Finalize second amended complaint. Revise stipulation and proposed order. Prepare correspondence to defendants regarding stipulation.	4	\$795.00	\$3,180.00
5/5/2021	Koreen Kempton	Prepare [REDACTED]; and Review [REDACTED]	0.2	\$275.00	\$55.00
5/6/2021	Koreen Kempton	Review [REDACTED] Prepare [REDACTED] and Prepare [REDACTED]	2	\$275.00	\$550.00
5/7/2021	Koreen Kempton	Prepare [REDACTED] Review [REDACTED] Prepare [REDACTED] and Prepare [REDACTED]	4.9	\$275.00	\$1,347.50
5/8/2021	Robert Brownlie	Revise motion for leave to amend and supporting documents.	2.4	\$795.00	\$1,908.00
5/9/2021	Gerard Trippitelli	Draft appendix to motion for leave to file second amended complaint in California state court action.	2.2	\$550.00	\$1,210.00
5/10/2021	Robert Brownlie	Finalize motion for leave to amend. Respond to latest letter from Clyde Snow.	1.1	\$795.00	\$874.50
5/10/2021	Gerard Trippitelli	Draft appendix to motion for leave to file second amended complaint in California state court action.	1.9	\$550.00	\$1,045.00
5/10/2021	Koreen Kempton	Prepare, file and serve Memorandum of Points and Authorities in Support of Motion for leave to file Second Amended Complaint and all supporting documents; Review [REDACTED] Prepare [REDACTED]; and Prepare [REDACTED]	5.5	\$275.00	\$1,512.50
5/11/2021	Robert Brownlie	Prepare requests for production to Nelson Partners and Patrick Nelson. Prepare special interrogatories to Nelson Partners and Patrick Nelson.	4.3	\$795.00	\$3,418.50
5/11/2021	Koreen Kempton	Prepare [REDACTED] Prepare and serve Discovery on Opposing Counsel; Prepare and serve Notice of Ruling; Review [REDACTED] Prepare [REDACTED] and Prepare [REDACTED]	2.4	\$275.00	\$660.00
5/12/2021	Robert Brownlie	Telephone conference with Mr. Woodruff.	0.5	\$795.00	\$397.50
5/12/2021	Robert Brownlie	Telephone conference with Mr. Woodruff. Telephone conference [REDACTED] Review Nelson Partners' proposed motion to dismiss. Research [REDACTED]	1.3	\$795.00	\$1,033.50
5/12/2021	Gerard Trippitelli	Review and analyze [REDACTED]; conduct legal research regarding [REDACTED]	4.4	\$550.00	\$2,420.00
5/12/2021	Koreen Kempton	Download and distribute depositions to team; Prepare [REDACTED] Prepare and serve Discovery on Opposing Counsel; Prepare and serve Notice of Ruling; Review [REDACTED] Prepare [REDACTED] and Prepare [REDACTED]	5.5	\$275.00	\$1,512.50
5/13/2021	Robert Brownlie	Analyze [REDACTED]	1.3	\$795.00	\$1,033.50
5/13/2021	Gerard Trippitelli	Conduct legal research and analysis regarding [REDACTED]	3.7	\$550.00	\$2,035.00
5/13/2021	Koreen Kempton	Download and distribute Delaware case filings; Review [REDACTED] Prepare [REDACTED] and Prepare [REDACTED]	4.9	\$275.00	\$1,347.50
5/14/2021	Robert Brownlie	Prepare [REDACTED]. Telephone conferences [REDACTED]. Research [REDACTED]. Analyze [REDACTED]	3.2	\$795.00	\$2,544.00
5/14/2021	Gerard Trippitelli	Conduct legal research and analysis regarding [REDACTED]	2.9	\$550.00	\$1,595.00
5/14/2021	Koreen Kempton	Prepare [REDACTED] Review [REDACTED]; Prepare [REDACTED] and Prepare [REDACTED]	4.1	\$275.00	\$1,127.50

5/16/2021	Gerard Trippitelli	Draft and revise outline of arguments for supplemental brief in opposition to motion to quash in California state action.	2.2	\$550.00	\$1,210.00
5/17/2021	Robert Brownlie	Prepare Mr. DeGiacinto's deposition.	1.2	\$795.00	\$954.00
5/17/2021	Robert Brownlie	Prepare Mr. DeGiacinto's deposition.	1.2	\$795.00	\$954.00
5/17/2021	Gerard Trippitelli	Draft supplemental brief in opposition to motion to quash in California state court action.	4.3	\$550.00	\$2,365.00
5/17/2021	Koreen Kempton	Review [REDACTED] Prepare [REDACTED] and Prepare [REDACTED]	3.9	\$275.00	\$1,072.50
5/18/2021	Robert Brownlie	Preliminary review of documents produced by Axonic. Prepare for and take the deposition of Clayton DeGiacinto. Telephone conferences [REDACTED]. Prepare [REDACTED] Review arguments in opposition to motion quash.	5.4	\$795.00	\$4,293.00
5/18/2021	Gerard Trippitelli	Draft supplemental brief in opposition to motion to quash in California state court action.	4.6	\$550.00	\$2,530.00
5/18/2021	Koreen Kempton	Download Loeb & Loeb document production; Update document production tracker and Send document production to CasePoint vendor to load in review database.	1.1	\$275.00	\$302.50
5/19/2021	Gerard Trippitelli	Draft supplemental brief in opposition to motion to quash in California state court action.	4.8	\$550.00	\$2,640.00
5/19/2021	Koreen Kempton	Review [REDACTED] Prepare [REDACTED] and Prepare [REDACTED]	2.8	\$275.00	\$770.00
5/20/2021	Robert Brownlie	Identify documents for supplement opposition to motion to quash. Telephone conference [REDACTED]	1.7	\$795.00	\$1,351.50
5/20/2021	Gerard Trippitelli	Draft supplemental brief in opposition to motion to quash in California state court action.	4.5	\$550.00	\$2,475.00
5/20/2021	Koreen Kempton	Review ACO document production; and Locate and provide case materials as requested by Attorney Jerry Trippitelli.	1.4	\$275.00	\$385.00
5/21/2021	Koreen Kempton	Download depositions and load into Case Notebook for Attorney Review; Communicate [REDACTED] Review [REDACTED] Prepare [REDACTED] and Prepare [REDACTED]	5.3	\$275.00	\$1,457.50
5/22/2021	Robert Brownlie	Prepare [REDACTED] Exchange correspondence [REDACTED]	1.3	\$795.00	\$1,033.50
5/23/2021	Gerard Trippitelli	Revise supplemental brief in opposition to motion to quash in California state court action.	1.7	\$550.00	\$935.00
5/24/2021	Robert Brownlie	Review and revise supplemental opposition to motion to quash. Prepare opposition to motion to dismiss.	4	\$795.00	\$3,180.00
5/24/2021	Gerard Trippitelli	Revise supplemental brief in opposition to motion to quash in California state court action; draft Robert Brownlie Declaration in support of supplemental opposition to motion to quash.	2.4	\$550.00	\$1,320.00
5/24/2021	Koreen Kempton	Download depositions and load into Case Notebook for Attorney Review; Prepare electronic correspondence [REDACTED]; Communicate with [REDACTED] and Update [REDACTED]	2.7	\$275.00	\$742.50
5/25/2021	Robert Brownlie	Continue to prepare supplemental opposition to motion to quash. Prepare opposition to motion to dismiss. Participate in conference call [REDACTED]	5.7	\$795.00	\$4,531.50
5/25/2021	Koreen Kempton	Prepare exhibits for Collin's Filing; Locate and provide DiGiacinto electronic correspondence as requested by Attorney Jerry Trippitelli for use with Supplemental Opposition to Motion to Quash.	3.8	\$275.00	\$1,045.00
5/26/2021	Koreen Kempton	Prepare Supplemental Memorandum of Points and Authorities in Opposition to Defendants' Motion to Quash and supporting documents with exhibits and send to Attorneys for review.	2.6	\$275.00	\$715.00
5/27/2021	Koreen Kempton	Finalize, file and serve Supplemental Memorandum of Points and Authorities in Opposition to Defendants' Motion to Quash.	0.6	\$275.00	\$165.00
5/28/2021	Gerard Trippitelli	Draft argument that [REDACTED] conduct legal research [REDACTED]	3.2	\$550.00	\$1,760.00
6/1/2021	Robert Brownlie	Continue to prepare opposition to motion to dismiss in Parziale. Review TCG's document production.	5.3	\$795.00	\$4,213.50
6/1/2021	Koreen Kempton	Assist with Filing and serving Notice of Ruling; Download document production and distribute to team; Update document production tracker with same; Prepare electronic correspondence [REDACTED] and Prepare [REDACTED]	4.5	\$275.00	\$1,237.50

6/1/2021	Gerard Trippitelli	Conduct legal research regarding [REDACTED]	2.2	\$550.00	\$1,210.00
6/2/2021	Robert Brownlie	Prepare supplemental brief in support of preliminary injunction.	6.4	\$795.00	\$5,088.00
6/2/2021	Koreen Kempton	Prepare, file and serve bookmarked Declaration of Robert Brownlie in Support of Supplemental Memorandum of Points and Authorities in Opposition to Specially Appearing Defendants' Motion to Quash with the exhibits.	1.2	\$275.00	\$330.00
6/3/2021	Robert Brownlie	Continue to prepare supplemental reply in support of preliminary injunction. Prepare declaration and supporting exhibits. Prepare joint status report.	7.9	\$795.00	\$6,280.50
6/3/2021	Koreen Kempton	Prepare, file and serve Plaintiff's Supplemental Reply Memorandum of Points and Authorities in Order to Show Cause re Preliminary Injunction and bookmarked Declaration of Robert Brownlie in Support of Supplemental Memorandum of Points and Authorities in Opposition to Specially Appearing Defendants' Motion to Quash with the exhibits; Prepare [REDACTED]	4.3	\$275.00	\$1,182.50
6/4/2021	Robert Brownlie	Attend to joint status report. Telephone conference with counsel for Nelson Partners.	0.6	\$795.00	\$477.00
6/4/2021	Koreen Kempton	Prepare, file and serve Joint Status Report; Prepare Proof of Service; Review Court Rules regarding in-person attendance; Prepare electronic correspondence to Opposing Paralegal regarding Court Reporter attendance for upcoming hearing; Prepare [REDACTED] and Update [REDACTED]	1.2	\$275.00	\$330.00
6/7/2021	Robert Brownlie	Prepare [REDACTED]	0.6	\$795.00	\$477.00
6/7/2021	Koreen Kempton	Prepare [REDACTED] and Update [REDACTED]	0.5	\$275.00	\$137.50
6/8/2021	Robert Brownlie	Review reply in support of motion to quash.	0.5	\$795.00	\$397.50
6/8/2021	Koreen Kempton	Prepare, file and serve Collin's case filing with bookmarks as requested by Court.	1.5	\$275.00	\$412.50
6/8/2021	Koreen Kempton	Download filed document and research [REDACTED]; and Communicate with Court clerk and One Legal regarding same.	1.5	\$275.00	\$412.50
6/8/2021	Gerard Trippitelli	Review and analyze [REDACTED] outline potential arguments for hearing on motion to quash.	2.5	\$550.00	\$1,375.00
6/9/2021	Robert Brownlie	Prepare update. Review analysis of sur-reply on motion to quash.	0.2	\$795.00	\$159.00
6/9/2021	Veronica Collins-Perez	Contacted Orange County Superior Court regarding e-filing issue	0.5	\$245.00	\$122.50
6/9/2021	Koreen Kempton	Review [REDACTED]; Prepare electronic correspondence to [REDACTED] Download Parziale Court filing and distribute to team; Communicate with Court clerk and One Legal regarding pdf bookmarked problems; and File and serve Collins case documents.	5.1	\$275.00	\$1,402.50
6/11/2021	Robert Brownlie	Respond to [REDACTED]	0.4	\$795.00	\$318.00
6/11/2021	Koreen Kempton	Research [REDACTED]	1.3	\$275.00	\$357.50
6/14/2021	Koreen Kempton	Prepare [REDACTED] Update [REDACTED]; Communicate with Attorney Jerry Trippitelli regarding Axonic proof of service; and Update and share Sharefile downloads with team.	2	\$275.00	\$550.00
6/14/2021	Gerard Trippitelli	Conduct legal research regarding [REDACTED]	3.3	\$550.00	\$1,815.00
6/15/2021	Robert Brownlie	Prepare for hearing on motion to quash and motion for preliminary injunction. Telephone conference [REDACTED]	7.4	\$795.00	\$5,883.00
6/15/2021	Koreen Kempton	Prepare electronic correspondence to Opposing Counsel's Paralegal regarding Court Reporter for new hearing; Prepare [REDACTED] and Update [REDACTED]	1.9	\$275.00	\$522.50
6/16/2021	Koreen Kempton	Prepare [REDACTED] Update [REDACTED]; and Prepare [REDACTED]	2.1	\$275.00	\$577.50
6/17/2021	Robert Brownlie	Prepare for and attend hearing on various motions in Collins. Telephone conference [REDACTED] Coordinate the filing of the Second Amended Complaint in Collins.	3.2	\$795.00	\$2,544.00

6/17/2021	Koreen Kempton	Review Court website for tentative ruling; Prepare electronic correspondence Attorney Robert Brownlie regarding tentative ruling; Print case material as requested by Attorney Robert Brownlie; Prepare Update [REDACTED]; Conference with [REDACTED]	2.3	\$275.00	\$632.50
6/17/2021	Gerard Trippitelli	Conduct legal research regarding [REDACTED]	1	\$550.00	\$550.00
6/18/2021	Veronica Collins-Perez	Prepare and e-file with court the Second Amended Derivative Complaint, Amended Summons and Proof of Service.	1	\$245.00	\$245.00
6/18/2021	Robert Brownlie	Prepare [REDACTED]	0.7	\$795.00	\$556.50
6/18/2021	Koreen Kempton	Prepare [REDACTED] Update [REDACTED]; Assist with filing and service of Amended Summons and Complaint; Review Parziale court docket and pull court stamped documents; load same to Worldox for team review; and Prepare [REDACTED]	5.6	\$275.00	\$1,540.00
6/21/2021	Robert Brownlie	Review minute order. Finalize notice of ruling.	0.6	\$795.00	\$477.00
6/21/2021	Koreen Kempton	Prepare [REDACTED] Update [REDACTED]; and Finish gathering Parziale court stamped documents and [REDACTED]	0.9	\$275.00	\$247.50
6/22/2021	Koreen Kempton	Review One Legal to confirm court accepted Summons; Prepare [REDACTED] Update [REDACTED] Review Collins court docket; and Locate and provide court stamped documents [REDACTED]	3.6	\$275.00	\$990.00
6/23/2021	Robert Brownlie	Instruct [REDACTED] Telephone conference with [REDACTED]	0.7	\$795.00	\$556.50
6/23/2021	Koreen Kempton	Download deposition and distribute to team; Prepare [REDACTED] Update [REDACTED] and Coordinate research [REDACTED]	3.8	\$275.00	\$1,045.00
6/24/2021	Robert Brownlie	Exchange correspondence [REDACTED] Telephone conference [REDACTED] Telephone conferences [REDACTED] Prepare RFPs to Axonic and TCG.	3.3	\$795.00	\$2,623.50
6/24/2021	Koreen Kempton	Locate and provide case Discovery templates as requested by Attorney Robert Brownlie; Prepare [REDACTED] and Update [REDACTED]	2	\$275.00	\$550.00
6/25/2021	Koreen Kempton	Download Court accepted Summons; Coordinate personal service of Summons and Complaint on new Defendants; Prepare [REDACTED] and Update [REDACTED]	1.4	\$275.00	\$385.00
6/28/2021	Koreen Kempton	Scan [REDACTED] Prepare electronic correspondence to Nationwide regarding personal service of Amended Complaint; Prepare electronic correspondence to Aptus regarding deposition transcripts; Prepare and file Proof of Service for Summons and Complaint; and Prepare [REDACTED]	2.2	\$275.00	\$605.00
6/29/2021	Koreen Kempton	Update [REDACTED] and Prepare [REDACTED]	1.3	\$275.00	\$357.50
6/30/2021	Robert Brownlie	Analyze [REDACTED] Analyze [REDACTED]	1	\$795.00	\$795.00
6/30/2021	Robert Brownlie	Prepare new federal complaint.	1.6	\$795.00	\$1,272.00
6/30/2021	Koreen Kempton	Scan [REDACTED]; Update [REDACTED]; Prepare [REDACTED] and Prepare [REDACTED]	2.3	\$275.00	\$632.50
7/1/2021	Robert Brownlie	Continue to prepare new federal complaint.	2.7	\$795.00	\$2,146.50
7/1/2021	Koreen Kempton	Prepare [REDACTED] and Update [REDACTED]	0.9	\$275.00	\$247.50
7/2/2021	Koreen Kempton	Prepare [REDACTED] Update [REDACTED] and Update hard copy files.	2.4	\$275.00	\$660.00
7/6/2021	Robert Brownlie	Continue to prepare federal complaint.	1.3	\$795.00	\$1,033.50
7/7/2021	Robert Brownlie	Continue to prepare new federal complaint.	2.6	\$795.00	\$2,067.00
7/7/2021	Koreen Kempton	Update [REDACTED]	0.5	\$275.00	\$137.50
7/8/2021	Robert Brownlie	Continue to prepare new federal complaint. Telephone conference [REDACTED]	7.1	\$795.00	\$5,644.50
7/8/2021	Koreen Kempton	Prepare [REDACTED] and Update [REDACTED]	0.4	\$275.00	\$110.00
7/9/2021	Robert Brownlie	Continue to prepare new federal complaint.	6.1	\$795.00	\$4,849.50

7/9/2021	Koreen Kempton	Prepare [REDACTED]	0.3	\$275.00	\$82.50
7/12/2021	Robert Brownlie	Continue to prepare new federal complaint.	4.2	\$795.00	\$3,339.00
7/12/2021	Gerard Trippitelli	Review and analyze [REDACTED] conduct legal research regarding [REDACTED]	2.4	\$550.00	\$1,320.00
7/12/2021	Koreen Kempton	Update [REDACTED] Prepare [REDACTED] [REDACTED] and Prepare [REDACTED]	2	\$275.00	\$550.00
7/13/2021	Robert Brownlie	Review [REDACTED] Review responses to special interrogatories. Prepare [REDACTED]	1.8	\$795.00	\$1,431.00
7/13/2021	Gerard Trippitelli	Conduct legal research regarding [REDACTED] [REDACTED] conduct legal research regarding [REDACTED] conduct legal research regarding [REDACTED]	5.2	\$550.00	\$2,860.00
7/13/2021	Koreen Kempton	Prepare [REDACTED] Prepare [REDACTED] [REDACTED] and Update [REDACTED]	2.7	\$275.00	\$742.50
7/14/2021	Robert Brownlie	Analyze [REDACTED]	0.6	\$795.00	\$477.00
7/14/2021	Gerard Trippitelli	Conduct legal research regarding [REDACTED]	5.5	\$550.00	\$3,025.00
7/14/2021	Koreen Kempton	Update [REDACTED] and [REDACTED] Prepare [REDACTED]	3.1	\$275.00	\$852.50
7/15/2021	Robert Brownlie	Address issues regarding the new federal complaint.	0.4	\$795.00	\$318.00
7/15/2021	Gerard Trippitelli	Conduct legal research [REDACTED] [REDACTED] revise draft of new federal court complaint.	5.8	\$550.00	\$3,190.00
7/15/2021	Koreen Kempton	Continue [REDACTED] and Prepare [REDACTED] [REDACTED] and Attend meeting with Attorney Robert Brownlie and Paralegal Veronica Collins regarding case projects.	3.8	\$275.00	\$1,045.00
7/15/2021	Veronica Collins-Perez	Created [REDACTED]	1.5	\$245.00	\$367.50
7/16/2021	Robert Brownlie	Meet and confer with Axonic and TCG's counsel regarding motions that intend to file in Collins. Exchange communications [REDACTED]	0.9	\$795.00	\$715.50
7/16/2021	Gerard Trippitelli	Conduct legal research regarding [REDACTED] [REDACTED]; conduct legal research regarding [REDACTED] [REDACTED] revise draft of new federal court complaint.	5.3	\$550.00	\$2,915.00
7/16/2021	Koreen Kempton	Continue [REDACTED] Prepare [REDACTED] [REDACTED] Locate and save ECF Civil Case cover page and prepare instructions for filing new Complaint; Prepare [REDACTED]	6.1	\$275.00	\$1,677.50
7/17/2021	Gerard Trippitelli	Conduct legal research regarding [REDACTED] [REDACTED] revise draft of new federal court complaint.	4.6	\$550.00	\$2,530.00
7/19/2021	Robert Brownlie	Exchange correspondence [REDACTED] Telephone conference [REDACTED]	0.6	\$795.00	\$477.00
7/21/2021	Robert Brownlie	Continue to prepare new federal complaint.	2.4	\$795.00	\$1,908.00
7/22/2021	Robert Brownlie	Continue to prepare new federal complaint.	6	\$795.00	\$4,770.00
7/23/2021	Robert Brownlie	Continue to prepare new federal complaint. Prepare [REDACTED]	4.9	\$795.00	\$3,895.50
7/23/2021	Veronica Collins-Perez	Sent [REDACTED]	0.2	\$245.00	\$49.00
7/26/2021	Robert Brownlie	Analyze [REDACTED] Telephone conference [REDACTED] [REDACTED]	2.5	\$795.00	\$1,987.50
7/26/2021	Robert Brownlie	Travel to and return from hearing in Los Angeles in the federal case.	5.3	\$795.00	\$4,213.50
7/27/2021	Robert Brownlie	Prepare for and attend hearing in the federal case on Nelson's motion to dismiss. Further research [REDACTED]	2.2	\$795.00	\$1,749.00
7/27/2021	Koreen Kempton	Update [REDACTED]; Prepare [REDACTED] [REDACTED]; and Locate and provide case information as requested by Attorney Robert Brownlie during hearing.	1.4	\$275.00	\$385.00
7/28/2021	Robert Brownlie	Revise the new federal complaint.	4	\$795.00	\$3,180.00
7/29/2021	Robert Brownlie	Telephone conference [REDACTED] Revise new federal complaint. Prepare opposition to Axonic's forum non conveniens motion.	6.4	\$795.00	\$5,088.00

7/29/2021	Veronica Collins-Perez	Updated Deposition Subpoena Tracker.	0.3	\$245.00	\$73.50
7/29/2021	Veronica Collins-Perez	Made edits to complaint per Attorney Robert Brownlie.	0.9	\$245.00	\$220.50
7/30/2021	Robert Brownlie	Continue to work on new federal complaint. Continue to prepare opposition to forum non conveniens motion.	1.8	\$795.00	\$1,431.00
7/30/2021	Koreen Kempton	Update [REDACTED]; and Prepare [REDACTED]	0.5	\$275.00	\$137.50
7/30/2021	Veronica Collins-Perez	Made edits to complaint per Attorney Robert Brownlie.	0.5	\$245.00	\$122.50
8/2/2021	Robert Brownlie	Continue to prepare opposition to forum non conveniens motion in Collins. Attend to new federal complaint. Prepare proposed protective order.	6.7	\$795.00	\$5,326.50
8/2/2021	Koreen Kempton	Prepare electronic correspondence to Clients requesting data for new Federal Complaint; Update [REDACTED]; and Prepare electronic correspondence [REDACTED]	1.7	\$275.00	\$467.50
8/2/2021	Gerard Trippitelli	Analyze [REDACTED] revise new federal court complaint to consolidate Alabama claims.	1	\$550.00	\$550.00
8/2/2021	Veronica Collins-Perez	Made edits to complaint per Attorney Robert Brownlie.	0.4	\$245.00	\$98.00
8/3/2021	Robert Brownlie	Continue to revise new federal complaint. Respond to [REDACTED]. Review information about a foreclosure on a Nelson Partners' property. Report [REDACTED]	2.3	\$795.00	\$1,828.50
8/3/2021	Koreen Kempton	Prepare [REDACTED] Respond to [REDACTED] Prepare and Update [REDACTED]	5.5	\$275.00	\$1,512.50
8/3/2021	Gerard Trippitelli	Conduct follow-up research [REDACTED]	0.9	\$550.00	\$495.00
8/3/2021	Veronica Collins-Perez	Updated complaint [REDACTED]	1	\$245.00	\$245.00
8/4/2021	Robert Brownlie	Respond [REDACTED] Continue to prepare the federal complaint. Continue to prepare forum non conveniens motion.	6.6	\$795.00	\$5,247.00
8/4/2021	Koreen Kempton	Communicate [REDACTED] Respond to [REDACTED] Prepare and Update [REDACTED]	5.3	\$275.00	\$1,457.50
8/4/2021	Gerard Trippitelli	Review and analyze [REDACTED] conduct legal research regarding [REDACTED]; draft opposition to motion to strike.	3.8	\$550.00	\$2,090.00
8/5/2021	Robert Brownlie	Finalize opposition to forum non conveniens motion. Analyze [REDACTED]	3.8	\$795.00	\$3,021.00
8/5/2021	Koreen Kempton	Locate and upload [REDACTED]; Respond to [REDACTED] Update [REDACTED] and Research [REDACTED]	7.1	\$275.00	\$1,952.50
8/5/2021	Gerard Trippitelli	Draft and revise opposition to motion to strike in CA state court action.	4.4	\$550.00	\$2,420.00
8/5/2021	Veronica Collins-Perez	Prepared Opposition to Motion to Stay for filing with court.	0.5	\$245.00	\$122.50
8/6/2021	Robert Brownlie	Review and revise opposition to the motion to strike in Collins. Edit new federal complaint.	2.9	\$795.00	\$2,305.50
8/6/2021	Koreen Kempton	Locate and prepare exhibits for Declaration; Respond to [REDACTED] pdate [REDACTED] and Coordinate Court Stamping project with Paralegal Veronica Collins.	2.4	\$275.00	\$660.00
8/6/2021	Veronica Collins-Perez	Filed and served Opposition to Motion to Stay.	0.7	\$245.00	\$171.50
8/6/2021	Veronica Collins-Perez	Made edits to complaint per Attorney Robert Brownlie.	0.5	\$245.00	\$122.50
8/9/2021	Koreen Kempton	Update [REDACTED]; Respond to [REDACTED] and Edit draft of Complaint.	3.7	\$275.00	\$1,017.50
8/9/2021	Gerard Trippitelli	Review and analyze [REDACTED] conduct legal research [REDACTED] begin drafting meet and confer letter regarding Patrick Nelson and Nelson Partners' responses to Plaintiff's Request for Production and Special Interrogatories.	4.6	\$550.00	\$2,530.00
8/9/2021	Veronica Collins-Perez	Made edits to complaint per Attorney Robert Brownlie.	0.2	\$245.00	\$49.00

8/10/2021	Robert Brownlie	Finalize new civil complaint. Telephone conference [REDACTED]. Telephone conference [REDACTED]. Prepare related case notice.	1.8	\$795.00	\$1,431.00
8/10/2021	Koreen Kempton	Prepare electronic correspondence [REDACTED]	0.4	\$275.00	\$110.00
8/10/2021	Gerard Trippitelli	Continue drafting and revising meet and confer letter regarding Partrick Nelson and Nelson Partners' responses to Plaintiff's Requests for Production and Special Interrogatories.	4.9	\$550.00	\$2,695.00
8/10/2021	Veronica Collins-Perez	Prepared, finalized, and filed complaint through ECF system.	2	\$245.00	\$490.00
8/11/2021	Robert Brownlie	Respond to [REDACTED]	0.6	\$795.00	\$477.00
8/11/2021	Koreen Kempton	Update [REDACTED] Communicate [REDACTED]	0.9	\$275.00	\$247.50
8/12/2021	Robert Brownlie	Review and revise statement of related case. Review and revise [REDACTED] Review Judge Fischer's bio. Prepare [REDACTED]	1.4	\$795.00	\$1,113.00
8/12/2021	Koreen Kempton	Prepare [REDACTED] and Update Court Filing folders with stamped documents.	1.1	\$275.00	\$302.50
8/12/2021	Veronica Collins-Perez	Prepared, filed, and served Notice of Related Case.	1	\$245.00	\$245.00
8/13/2021	Koreen Kempton	Prepare multiple electronic correspondence [REDACTED] Update [REDACTED] and Upload document in Sharefile folder and Worldox.	5.8	\$275.00	\$1,595.00
8/17/2021	Robert Brownlie	Follow up on discovery in the Collins case.	0.4	\$795.00	\$318.00
8/17/2021	Koreen Kempton	Prepare [REDACTED]; Update [REDACTED] Communicate [REDACTED]; and Prepare Draft Waiver of Service of Summons and Complaint.	4.9	\$275.00	\$1,347.50
8/18/2021	Robert Brownlie	Review tentative ruling in Collins. Various telephone conferences [REDACTED] Telephone conference [REDACTED]	2.3	\$795.00	\$1,828.50
8/18/2021	Koreen Kempton	Prepare electronic correspondence to Opposing Counsel regarding Waiver of Service of Summons and Complaint; Prepare [REDACTED] Update [REDACTED] and Communicate [REDACTED]	4.2	\$275.00	\$1,155.00
8/19/2021	Robert Brownlie	Prepare for and participate in hearing on motion to stay.	1.2	\$795.00	\$954.00
8/19/2021	Robert Brownlie	Telephone conference [REDACTED]	1.2	\$795.00	\$954.00
8/19/2021	Koreen Kempton	Prepare reply electronic correspondence to Opposing Counsel regarding Waiver of Service of Summons and Complaint; Prepare [REDACTED] Update [REDACTED] and Communicate [REDACTED]	3	\$275.00	\$825.00
8/20/2021	Robert Brownlie	Attend to service of new federal complaint. Prepare [REDACTED]. Respond to [REDACTED]	3.5	\$795.00	\$2,782.50
8/20/2021	Koreen Kempton	Prepare [REDACTED] Update [REDACTED]; and Communicate [REDACTED]	5	\$275.00	\$1,375.00
8/23/2021	Robert Brownlie	Telephone conference [REDACTED]	0.4	\$795.00	\$318.00
8/23/2021	Koreen Kempton	Prepare [REDACTED] Update [REDACTED]; and Communicate with [REDACTED]	3.1	\$275.00	\$852.50
8/24/2021	Koreen Kempton	Prepare electronic correspondence to Attorney Robert Brownlie regarding Personal Service status of Federal Complaint; Prepare and send Paralegal Veronica Collins Proof of Personal service for filing; Prepare [REDACTED] Update [REDACTED] and Prepare [REDACTED]	1.3	\$275.00	\$357.50
8/24/2021	Veronica Collins-Perez	Prepared and filed Proofs of Service of Summons and Complaint on Defendants.	0.5	\$245.00	\$122.50
8/26/2021	Koreen Kempton	Prepare [REDACTED]; and Update [REDACTED]	1.7	\$275.00	\$467.50
9/2/2021	Veronica Collins-Perez	Prepare shells for Motion for Substitution.	0.4	\$245.00	\$98.00
9/3/2021	Robert Brownlie	Analyze [REDACTED] Telephone conference [REDACTED]	6.2	\$795.00	\$4,929.00
9/3/2021	Koreen Kempton	Update [REDACTED]	0.4	\$275.00	\$110.00
9/7/2021	Koreen Kempton	Update [REDACTED]	0.4	\$275.00	\$110.00
9/8/2021	Robert Brownlie	Exchange messages [REDACTED]	1.6	\$795.00	\$1,272.00
9/8/2021	Koreen Kempton	Update [REDACTED] Prepare [REDACTED] Prepare [REDACTED]; and Prepare [REDACTED]	3	\$275.00	\$825.00
9/9/2021	Robert Brownlie	Continue to analyze [REDACTED]	0.4	\$795.00	\$318.00

9/9/2021	Koreen Kempton	Communicate [REDACTED] Communicate [REDACTED]; and Prepare [REDACTED]	0.5	\$275.00	\$137.50
9/10/2021	Koreen Kempton	Prepare [REDACTED] and Update [REDACTED]	1.2	\$275.00	\$330.00
9/13/2021	Koreen Kempton	Update [REDACTED] and Prepare [REDACTED]	1.1	\$275.00	\$302.50
9/15/2021	Robert Brownlie	Review draft Texas complaint.	0.8	\$795.00	\$636.00
9/16/2021	Robert Brownlie	Revise Texas petition (complaint). Prepare [REDACTED]	1.4	\$795.00	\$1,113.00
9/17/2021	Robert Brownlie	Review correspondence [REDACTED]. Telephone conference [REDACTED]. Prepare correspondence to Nelson Partners' attorneys.	0.6	\$795.00	\$477.00
9/20/2021	Robert Brownlie	Review and respond to [REDACTED]. Prepare pro hac vice application.	0.6	\$795.00	\$477.00
9/21/2021	Koreen Kempton	Prepare [REDACTED]. Prepare [REDACTED]; and Update [REDACTED]	2.1	\$275.00	\$577.50
9/22/2021	Robert Brownlie	Identify materials for motion for summary judgment in Texas.	0.6	\$795.00	\$477.00
9/22/2021	Koreen Kempton	Prepare and send case materials to Attorneys Jenny Lloyd and Jerry Trippitelli via Sharefile.	1.2	\$275.00	\$330.00
9/24/2021	Koreen Kempton	Update [REDACTED] and Prepare [REDACTED]	0.6	\$275.00	\$165.00
9/27/2021	Koreen Kempton	Update [REDACTED] Prepare [REDACTED] and Update [REDACTED]	1.2	\$275.00	\$330.00
9/28/2021	Koreen Kempton	Update [REDACTED] and Update [REDACTED]	0.8	\$275.00	\$220.00
9/29/2021	Robert Brownlie	Prepare inspection demand. Attend to Texas litigation.	2.5	\$795.00	\$1,987.50
9/29/2021	Koreen Kempton	Locate and provide case materials to Attorney Jenny Lloyd.	0.8	\$275.00	\$220.00
9/30/2021	Robert Brownlie	Review and revise inspection demand.	0.6	\$795.00	\$477.00
9/30/2021	Robert Brownlie	Prepare initial disclosure for Texas action.	1.8	\$795.00	\$1,431.00
9/30/2021	Koreen Kempton	Prepare [REDACTED] and Update [REDACTED]	1.7	\$275.00	\$467.50
10/1/2021	Robert Brownlie	Continue to prepare initial disclosures for Texas action. Review the motion to strike the intervention petition. Revise the inspection demand. Prepare notice of appeal for first federal case.	5	\$795.00	\$3,975.00
10/1/2021	Koreen Kempton	Update [REDACTED]; and Prepare [REDACTED]	1.5	\$275.00	\$412.50
10/3/2021	Robert Brownlie	Review and revise motion for partial summary judgment.	2.1	\$795.00	\$1,669.50
10/4/2021	Koreen Kempton	Prepare [REDACTED] reprepare [REDACTED] and Update [REDACTED]	3.9	\$275.00	\$1,072.50
10/4/2021	Veronica Collins-Perez	Prepare, file, and serve Notice of Appeal.	0.4	\$245.00	\$98.00
10/4/2021	Veronica Collins-Perez	Update and add additional Plaintiff's to First Amended Complaint.	0.7	\$245.00	\$171.50
10/5/2021	Robert Brownlie	Continue to prepare motion for partial summary judgment.	4.1	\$795.00	\$3,259.50
10/5/2021	Koreen Kempton	Prepare electronic correspondence to Nationwide Process Server regarding second attempt to personally serve papers on Clayton Degiacinto; Identify and organize case materials as requested by Attorney Jenny Lloyd; Prepare [REDACTED]; and Update [REDACTED]	2.3	\$275.00	\$632.50
10/5/2021	Veronica Collins-Perez	Continue to [REDACTED].	0.4	\$245.00	\$98.00
10/6/2021	Robert Brownlie	Review and revise motion for partial summary judgment.	2.3	\$795.00	\$1,828.50
10/6/2021	Koreen Kempton	Prepare electronic correspondence to Nationwide Process Server to cancel personal service on Clayton Degiacinto; Prepare [REDACTED] and Update [REDACTED]	0.4	\$275.00	\$110.00
10/7/2021	Robert Brownlie	Review strategy [REDACTED]. Revise [REDACTED]	2	\$795.00	\$1,590.00
10/7/2021	Koreen Kempton	Update [REDACTED]	0.6	\$275.00	\$165.00
10/8/2021	Koreen Kempton	Prepare [REDACTED] and Update [REDACTED]	0.4	\$275.00	\$110.00
10/8/2021	Robert Brownlie	Meet and confer with Nelson Partners' counsel. Meet and confer with Axonic's counsel. Prepare [REDACTED]	2.6	\$795.00	\$2,067.00
10/12/2021	Veronica Collins-Perez	Prepare, file, and serve Mediation Questionnaire in 9th Circuit Court of Appeals.	0.4	\$245.00	\$98.00
10/12/2021	Robert Brownlie	Prepare Ninth Circuit mediation statement. Prepare [REDACTED]	3	\$795.00	\$2,385.00

10/12/2021	Koreen Kempton	Prepare [REDACTED]; and Respond to [REDACTED]	1.6	\$275.00	\$440.00
10/13/2021	Koreen Kempton	Prepare [REDACTED] Prepare [REDACTED] and Update [REDACTED]	1.7	\$275.00	\$467.50
10/14/2021	Koreen Kempton	Download and distribute Texas case document productions; Update document production tracker; and Prepare [REDACTED] and Update [REDACTED]	1.9	\$275.00	\$522.50
10/15/2021	Koreen Kempton	Prepare multiple electronic correspondence with Attorney Jenny Lloyd; Download and distribute Texas case document productions; Update document production tracker; and Update [REDACTED]	1.3	\$275.00	\$357.50
10/18/2021	Koreen Kempton	Download Nelson Partners document productions; Update document production tracker; and Update [REDACTED]	1.1	\$275.00	\$302.50
10/19/2021	Koreen Kempton	Download replacement Nelson Partners and Polk document productions; Update document production tracker; Coordinate upload to review database with CasePoint; and Update [REDACTED]	7.4	\$275.00	\$2,035.00
10/20/2021	Robert Brownlie	Analyze [REDACTED]	1.9	\$795.00	\$1,510.50
10/20/2021	Koreen Kempton	Prepare deposition and hearing tracking chart; Download Supplemental Nelson Partners document productions; Update document production tracker; Coordinate upload to review database with CasePoint; and Update [REDACTED]	6.8	\$275.00	\$1,870.00
10/21/2021	Robert Brownlie	Prepare declarations in opposition to motion to strike in the Texas case. Strategize [REDACTED]	7.6	\$795.00	\$6,042.00
10/21/2021	Koreen Kempton	Continue organizing Nelson Partners document productions; Update document production tracker; Prepare chart of missing production ranges to coordinate with Opposing Counsel; Coordinate upload to review database with CasePoint; and Update [REDACTED]	2.1	\$275.00	\$577.50
10/22/2021	Robert Brownlie	Prepare designation of deposition topics for the Texas case. Prepare [REDACTED]. Telephone conference [REDACTED]	5.9	\$795.00	\$4,690.50
10/24/2021	Gerard Trippitelli	Conduct legal research [REDACTED]	2.6	\$550.00	\$1,430.00
10/25/2021	Robert Brownlie	Prepare [REDACTED] Prepare [REDACTED] Finalize first amended federal complaint.	7.9	\$795.00	\$6,280.50
10/25/2021	Gerard Trippitelli	Conduct legal research [REDACTED]	4.2	\$550.00	\$2,310.00
10/25/2021	Koreen Kempton	Prepare correspondence to Counsel regarding needed document productions; Continue organizing Nelson Partners document productions; Update document production tracker; Download Texas Court Filings; and Update [REDACTED]	7.4	\$275.00	\$2,035.00
10/26/2021	Robert Brownlie	Prepare for and participate in the deposition of Mr. McCormick. Telephone conference [REDACTED] Prepare [REDACTED]	11.3	\$795.00	\$8,983.50
10/26/2021	Gerard Trippitelli	Revise draft of amended complaint in federal securities action.	0.5	\$550.00	\$275.00
10/26/2021	Koreen Kempton	Prepare, file and serve Puleo Amended Complaint; Prepare and finalize Client Declarations; Download Texas Court Filings; Add new Defendants to Pleading Caption; Prepare electronic correspondence to Loeb regarding Axonic document productions; Prepare electronic correspondence to TCG Paralegals regarding depositions taken in Texas case; Download Puleo Filings from Court; Send [REDACTED] and Update [REDACTED]	8.3	\$275.00	\$2,282.50
10/27/2021	Robert Brownlie	Prepare for and participate in the deposition of Mr. Doucek. Prepare and revise declarations for opposition to motion to strike. Review and revise opposition to motion to strike.	7	\$795.00	\$5,565.00
10/27/2021	Koreen Kempton	Assist with preparation of Texas Opposition to the Motion to Strike and Supporting documents; finalize Client Declarations; Continue to respond to Client electronic correspondence regarding Declarations and Update tracking chart.	6.6	\$275.00	\$1,815.00
10/28/2021	Robert Brownlie	Prepare for and take the deposition of Defendant DeGiacinto. Attend to opposition to motion to strike.	1.9	\$795.00	\$1,510.50
10/28/2021	Koreen Kempton	Assist with preparation of Texas Opposition to the Motion to Strike and Supporting documents; finalize [REDACTED] Continue [REDACTED] and Update [REDACTED]	4.2	\$275.00	\$1,155.00
10/29/2021	Robert Brownlie	Telephone conference [REDACTED]	0.9	\$795.00	\$715.50
10/29/2021	Koreen Kempton	Prepare electronic correspondence to Aynsley Young regarding Nelson Partners document production issues; Download and distribute Order to Dismiss; Prepare electronic correspondence [REDACTED]; and Update [REDACTED]	1.6	\$275.00	\$440.00

11/2/2021	Koreen Kempton	Update document production tracker and coordinate upload of new document productions into CasePoint for review.	1.1	\$275.00	\$302.50
11/3/2021	Robert Brownlie	Prepare for hearing on motion to strike in Texas.	1.1	\$795.00	\$874.50
11/4/2021	Robert Brownlie	Prepare for and attend motion to strike in Texas. Debrief regarding the same. Strategize regarding upcoming depositions and briefing on summary judgment motion.	4.1	\$795.00	\$3,259.50
11/4/2021	Koreen Kempton	Update document production tracker; Coordinate upload of new document productions into CasePoint for review; Prepare correspondence to Opposing Counsel's Paralegal regarding Axonic document productions; Update Texas case deposition tracking chart; Download Nelson Partners Quick Book document production; and Prepare correspondence to CasePoint regarding Quick Book production format.	5.3	\$275.00	\$1,457.50
11/5/2021	Veronica Collins-Perez	Organize documents and prepare binder with materials for Texas depositions.	0.6	\$245.00	\$147.00
11/5/2021	Robert Brownlie	Telephone conference [REDACTED]	0.4	\$795.00	\$318.00
11/5/2021	Veronica Collins-Perez	Prepare Amended Summons for filing with the court.	0.3	\$245.00	\$73.50
11/5/2021	Koreen Kempton	Prepare Draft Cross Notice of Deposits for Texas case; Upload Axonic document productions; Update document production tracker; Coordinate upload of new document productions into CasePoint for review.	3.2	\$275.00	\$880.00
11/8/2021	Robert Brownlie	Participate in scheduling call. Debrief with [REDACTED]	0.4	\$795.00	\$318.00
11/8/2021	Koreen Kempton	Prepare electronic correspondence [REDACTED]; Prepare correspondence to CasePoint regarding new Axonic document production; Update document production chart; Upload Court filed documents; and File Maintenance and management.	1.1	\$275.00	\$302.50
11/9/2021	Robert Brownlie	Prepare [REDACTED]	1.2	\$795.00	\$954.00
11/9/2021	Koreen Kempton	Prepare electronic correspondence [REDACTED]; Communicate with [REDACTED]; Prepare correspondence to CasePoint regarding new new document production; Update document production chart; Update deposition tracker; Upload Court filed documents; and File Maintenance and management.	4.4	\$275.00	\$1,210.00
11/10/2021	Koreen Kempton	Prepare electronic correspondence [REDACTED]	0.1	\$275.00	\$27.50
11/10/2021	Veronica Collins-Perez	Calculate and calendar opposition due date to Defendants' Motion to Dismiss.	0.3	\$245.00	\$73.50
11/10/2021	Veronica Collins-Perez	File maintenance and management of electronic file.	0.9	\$245.00	\$220.50
11/10/2021	Veronica Collins-Perez	Finalize and file Amended Summons with Court.	0.8	\$245.00	\$196.00
11/11/2021	Robert Brownlie	Review issues for opposition to motion to dismiss the federal complaint.	0.5	\$795.00	\$397.50
11/11/2021	Koreen Kempton	Prepare correspondence [REDACTED]; Review service documents [REDACTED]; Strategize regarding upcoming depositions and document productions; Download Court documents; and File maintenance and management.	1.8	\$275.00	\$495.00
11/11/2021	Gerard Trippitelli	Conduct legal research and draft [REDACTED]	1.8	\$550.00	\$990.00
11/12/2021	Veronica Collins-Perez	Update court stamped filings in Texas case and load to document management database.	0.6	\$245.00	\$147.00
11/12/2021	Veronica Collins-Perez	Calendar depositions scheduled in Texas case and [REDACTED]	0.3	\$245.00	\$73.50
11/12/2021	Robert Brownlie	Prepare for and take the deposition of Ms. Hartman.	10.1	\$795.00	\$8,029.50
11/12/2021	Koreen Kempton	Prepare correspondence [REDACTED] and Update deposition tracking chart.	0.4	\$275.00	\$110.00
11/14/2021	Gerard Trippitelli	Conduct legal research [REDACTED]	2.4	\$550.00	\$1,320.00
11/15/2021	Veronica Collins-Perez	Retrieve signed Amended Summons from Court e-filing system and prepare electronic correspondence to Nationwide Process Server for personal service of Second Amended Complaint and other initiating documents on Defendant NP Skyloft, DST.	1.2	\$245.00	\$294.00
11/15/2021	Koreen Kempton	Prepare multiple correspondence [REDACTED]	0.6	\$275.00	\$165.00
11/15/2021	Veronica Collins-Perez	Prepare correspondence to Nationwide regarding personal service of Summons, Complaint, and other initiating documents on Defendant NP Skyloft, DST.	0.4	\$245.00	\$98.00
11/15/2021	Gerard Trippitelli	Conduct legal research [REDACTED] draft opposition to motion to dismiss Puleo Amended Complaint.	5.2	\$550.00	\$2,860.00
11/16/2021	Robert Brownlie	Prepare for [REDACTED]	1.7	\$795.00	\$1,351.50

11/16/2021	Koreen Kempton	Prepare multiple electronic correspondence [REDACTED]; Update [REDACTED] Upload [REDACTED]	1.2	\$275.00	\$330.00
11/16/2021	Gerard Trippitelli	Conduct legal research [REDACTED] draft opposition to motion to dismiss Puleo Amended Complaint.	4.7	\$550.00	\$2,585.00
11/17/2021	Koreen Kempton	Prepare multiple electronic correspondence [REDACTED]; Communicate [REDACTED]; and File maintenance and management for court filed documents.	0.9	\$275.00	\$247.50
11/17/2021	Veronica Collins-Perez	Submit signed Proof of Service of Summons re NP Skyloft, DST for filing with the Court	0.3	\$245.00	\$73.50
11/17/2021	Veronica Collins-Perez	Prepare shells for Plaintiffs' Opposition to Motion to Dismiss	0.7	\$245.00	\$171.50
11/17/2021	Gerard Trippitelli	Conduct legal research [REDACTED] draft opposition to motion to dismiss Puleo Amended Complaint.	4.5	\$550.00	\$2,475.00
11/18/2021	Koreen Kempton	Prepare electronic correspondence [REDACTED] and File maintenance and management for court filed documents.	0.6	\$275.00	\$165.00
11/18/2021	Gerard Trippitelli	Draft opposition to motion to dismiss Puleo Amended Complaint.	4.8	\$550.00	\$2,640.00
11/19/2021	Koreen Kempton	Prepare multiple electronic correspondence [REDACTED]	0.4	\$275.00	\$110.00
11/19/2021	Gerard Trippitelli	Draft opposition to motion to dismiss Puleo Amended Complaint.	3.6	\$550.00	\$1,980.00
11/24/2021	Veronica Collins-Perez	Retrieve electronic case filings and upload to case files.	0.2	\$245.00	\$49.00
11/29/2021	Veronica Collins-Perez	Update Certificate of Service to add all parties and counsel.	0.3	\$245.00	\$73.50
11/29/2021	Robert Brownlie	Review and revise opposition to motion to dismiss the individual federal complaint.	0	\$795.00	\$0.00
11/30/2021	Robert Brownlie	Prepare for and participate in status conference.	3.3	\$795.00	\$2,623.50
11/30/2021	Veronica Collins-Perez	Retrieve electronic case filings and upload to case files.	0.2	\$245.00	\$49.00
11/30/2021	Veronica Collins-Perez	Prepare, file and serve Opposition to Motion to Dismiss Plaintiff's Complaint.	1.2	\$245.00	\$294.00
11/30/2021	Veronica Collins-Perez	Download and save filed endorsed copy of Opposition to Motion to Dismiss Plaintiff's Complaint.	0.2	\$245.00	\$49.00
11/30/2021	Koreen Kempton	Download Texas Court filings; maintenance and management of Investors Sharefile folders and Worldox database; and Respond to [REDACTED]	2.8	\$275.00	\$770.00
12/1/2021	Robert Brownlie	Prepare for and attend deposition of Pat Nelson.	10.1	\$795.00	\$8,029.50
12/2/2021	Robert Brownlie	Prepare for and take the deposition of Patrick Nelson.	9.2	\$795.00	\$7,314.00
12/2/2021	Koreen Kempton	Prepare correspondence regarding Patrick Nelson property.	0.4	\$275.00	\$110.00
12/3/2021	Robert Brownlie	Take the deposition of Patrick Nelson.	7.6	\$795.00	\$6,042.00
12/6/2021	Veronica Collins-Perez	Download Texas Court filings; maintenance and management [REDACTED]	0.2	\$245.00	\$49.00
12/6/2021	Koreen Kempton	Download Texas case Court filings and load to Sharefile for client review; and Prepare electronic correspondence to Client Dennis Muller regarding case status.	1.6	\$275.00	\$440.00
12/7/2021	Veronica Collins-Perez	Scan Deposition Exhibits in Texas Case and upload to OneDrive.	0.9	\$245.00	\$220.50
12/7/2021	Koreen Kempton	Organize and index Texas Case deposition exhibits; and Order Deposition transcripts from Court Reporting Agencies.	3.2	\$275.00	\$880.00
12/8/2021	Veronica Collins-Perez	Download Texas Court filings; maintenance and management of Investors Sharefile folders and Worldox database	0.2	\$245.00	\$49.00
12/8/2021	Veronica Collins-Perez	Continue to scan Deposition Exhibits in Texas Case and upload to OneDrive.	0.7	\$245.00	\$171.50
12/9/2021	Veronica Collins-Perez	Continue to scan Deposition Exhibits in Texas Case and upload to OneDrive.	3.3	\$245.00	\$808.50
12/9/2021	Veronica Collins-Perez	Download deposition transcripts and exhibits; maintenance and management of OneDrive database.	0.8	\$245.00	\$196.00
12/9/2021	Veronica Collins-Perez	Update Deposition Tracker to include Exhibit Bates Range numbers and document dates for all exhibits in depositions taken.	2.9	\$245.00	\$710.50
12/9/2021	Gerard Trippitelli	Review and analyze [REDACTED]	3.1	\$550.00	\$1,705.00
12/9/2021	Koreen Kempton	Download deposition transcripts; Organize and index Texas Case deposition exhibits; and Prepare correspondence [REDACTED]	1.6	\$275.00	\$440.00
12/10/2021	Veronica Collins-Perez	Continue to scan Deposition Exhibits in Texas Case and upload to OneDrive.	0.2	\$245.00	\$49.00
12/10/2021	Veronica Collins-Perez	Continue to update Deposition Tracker to include Exhibit Bates Range numbers and document dates for all exhibits in depositions taken.	2.8	\$245.00	\$686.00
12/10/2021	Gerard Trippitelli	Draft memorandum regarding analysis of [REDACTED] conduct legal research and analysis [REDACTED]	5.3	\$550.00	\$2,915.00

12/10/2021	Koreen Kempton	Prepare correspondence [REDACTED]	1.2	\$275.00	\$330.00
12/13/2021	Veronica Collins-Perez	Update Deposition Tracker to include Exhibit Bates Range numbers and document dates for all exhibits in depositions taken.	2.4	\$245.00	\$588.00
12/14/2021	Veronica Collins-Perez	Update Deposition Tracker to include Exhibit Bates Range numbers and document dates for all exhibits in depositions taken.	1.2	\$245.00	\$294.00
12/14/2021	Veronica Collins-Perez	Download deposition transcripts and exhibits; and Index deposition exhibits.	1.8	\$245.00	\$441.00
12/15/2021	Koreen Kempton	Update [REDACTED] Download deposition transcripts and exhibits.	1.4	\$275.00	\$385.00
12/16/2021	Koreen Kempton	Download deposition transcripts and exhibits; and Index deposition exhibits.	2.9	\$275.00	\$797.50
12/17/2021	Koreen Kempton	Index deposition exhibits; Download Court filed documents; Prepare Sharefile folder to Attorney Jenny Lloyd; Load deposition materials on One Drive for review; Upload Opposing Counsel document production and send to vendor for upload to database; Update document production tracker.	4.4	\$275.00	\$1,210.00
12/22/2021	Robert Brownlie	Prepare [REDACTED]	1.8	\$795.00	\$1,431.00
12/28/2021	Robert Brownlie	Brainstorm potential experts. Identify trial preparation issues.	1.2	\$795.00	\$954.00
12/30/2021	Koreen Kempton	Review Texas Court correspondence and coordinate download of all Court filings.	0.8	\$275.00	\$220.00
12/30/2021	Veronica Collins-Perez	Download Texas Court filings; maintenance and management [REDACTED] and Worldox database; calendar dates provided by court.	0.6	\$245.00	\$147.00
1/3/2022	Veronica Collins-Perez	Download Texas Court filings; maintenance and management [REDACTED] and Worldox database; calendar dates specified in Scheduling Order.	0.4	\$245.00	\$98.00
1/3/2022	Koreen Kempton	Review and respond to [REDACTED]	0.8	\$275.00	\$220.00
1/4/2022	Veronica Collins-Perez	Download Texas Court filings.	0.2	\$245.00	\$49.00
1/5/2022	Robert Brownlie	Review and respond to [REDACTED]	0.4	\$795.00	\$318.00
1/5/2022	Veronica Collins-Perez	Check court docket for Document 11 - Minute Order.	0.2	\$245.00	\$49.00
1/5/2022	Veronica Collins-Perez	Calendar TCG's emergency motion for entry of final judgment and for appeal bond before Judge Sheppard on January 6, 2022.	0.4	\$245.00	\$98.00
1/5/2022	Koreen Kempton	Review and Respond to [REDACTED]	1.1	\$275.00	\$302.50
1/6/2022	Robert Brownlie	Attend to Parizale Ninth Circuit appeal. Meet and confer with counsel for the DST regarding the response date to the new federal case.	2.1	\$795.00	\$1,669.50
1/6/2022	Veronica Collins-Perez	Update calendar with updated deadline to file Brief.	0.2	\$245.00	\$49.00
1/6/2022	Koreen Kempton	Download court filings and send to Attorney Jerry Trippitelli for review.	0.7	\$275.00	\$192.50
1/7/2022	Veronica Collins-Perez	Download Order Extending Time for Skyloft DST to respond to First Amended Complaint and update calendar.	0.2	\$245.00	\$49.00
1/7/2022	Koreen Kempton	Research and download Appellate court filing; and Send same to Attorney Jerry Trippitelli.	0.8	\$275.00	\$220.00
1/7/2022	Gerard Trippitelli	Conduct legal research [REDACTED]	4.7	\$550.00	\$2,585.00
1/8/2022	Gerard Trippitelli	Conduct legal research [REDACTED]	2.3	\$550.00	\$1,265.00
1/10/2022	Veronica Collins-Perez	Prepare and file with Ninth Circuit Court of Appeals a Streamlined request for extension of time to file Opening Brief.	0.6	\$245.00	\$147.00
1/10/2022	Koreen Kempton	Strategize regarding [REDACTED]	0.3	\$275.00	\$82.50
1/11/2022	Robert Brownlie	Revise opposition to TCG's motion for summary judgment.	0.7	\$795.00	\$556.50
1/11/2022	Veronica Collins-Perez	Download Texas Court filings; maintenance and management of Worldox database.	0.3	\$245.00	\$73.50
1/11/2022	Veronica Collins-Perez	Download and save Notice of Appearance on Behalf of Defendant NP Skyloft, DST (Document 45), maintenance and management of Investors Sharefile folders and Worldox database.	0.3	\$245.00	\$73.50
1/11/2022	Koreen Kempton	Prepare and send zip file of Depositions to Attorney Jenny Lloyd; and Prepare excerpts of deposition transcripts for filing.	0.9	\$275.00	\$247.50
1/12/2022	Veronica Collins-Perez	Download Texas Court filings; maintenance and management of Worldox database.	0.4	\$245.00	\$98.00
1/12/2022	Koreen Kempton	Prepare correspondence [REDACTED]	0.6	\$275.00	\$165.00
1/13/2022	Robert Brownlie	Review oppositions to summary judgment motion. Identify arguments for reply and areas for additional research.	4.4	\$795.00	\$3,498.00
1/13/2022	Gerard Trippitelli	Conduct legal research and draft [REDACTED]	5.6	\$550.00	\$3,080.00
1/14/2022	Robert Brownlie	Coordinate reply briefing.	0.4	\$795.00	\$318.00

1/14/2022	Veronica Collins-Perez	Download Texas Court filings; maintenance and management of Worldox database; calendar motion hearing, calculate response deadline and email to Attorney Robert Brownlie.	0.7	\$245.00	\$171.50
1/14/2022	Gerard Trippitelli	Conduct legal research and draft [REDACTED]	5.9	\$550.00	\$3,245.00
1/16/2022	Robert Brownlie	Prepare brief in reply to Axonic's opposition.	6.5	\$795.00	\$5,167.50
1/17/2022	Robert Brownlie	Continue to prepare reply briefs. Prepare for oral argument.	2.9	\$795.00	\$2,305.50
1/17/2022	Robert Brownlie	Prepare [REDACTED] Attend to stipulation for motion to compel arbitration in federal complaint.	1.7	\$795.00	\$1,351.50
1/18/2022	Veronica Collins-Perez	Download Texas Court filings; maintenance and management of Worldox database.	0.3	\$245.00	\$73.50
1/18/2022	Robert Brownlie	Prepare for and participate in hearing on motions for summary judgment.	9.4	\$795.00	\$7,473.00
1/18/2022	Gerard Trippitelli	Conduct legal research and draft opening brief in support of Parziale Ninth Circuit appeal.	4.7	\$550.00	\$2,585.00
1/19/2022	Veronica Collins-Perez	Download Texas Court filing; maintenance and management of Worldox database.	0.2	\$245.00	\$49.00
1/19/2022	Koreen Kempton	Prepare draft Stipulation to Extend hearing date and enter briefing schedule; and Send depositions to Attorney Jenny Lloyd.	3.3	\$275.00	\$907.50
1/19/2022	Gerard Trippitelli	Conduct legal research [REDACTED]	2.2	\$550.00	\$1,210.00
1/20/2022	Veronica Collins-Perez	Download Texas Court filings; maintenance and management of Worldox database.	0.2	\$245.00	\$49.00
1/20/2022	Gerard Trippitelli	Draft and revise response to Intervenor Schiffman's supplemental briefing on motion to strike motion to intervene in Texas action.	2.6	\$550.00	\$1,430.00
1/21/2022	Veronica Collins-Perez	Download Texas Court filings; maintenance and management of Worldox database.	0.3	\$245.00	\$73.50
1/21/2022	Koreen Kempton	Update [REDACTED]; Prepare correspondence [REDACTED]; Prepare [REDACTED]	1.9	\$275.00	\$522.50
1/24/2022	Veronica Collins-Perez	Download Texas Court filings; maintenance and management of Worldox database.	0.2	\$245.00	\$49.00
1/24/2022	Veronica Collins-Perez	Download filed endorsed copy of Stipulation and Proposed Order; calendar new briefing schedule per new order.	0.6	\$245.00	\$147.00
1/24/2022	Koreen Kempton	Communicate with [REDACTED]	0.1	\$275.00	\$27.50
1/25/2022	Robert Brownlie	Analyze [REDACTED] Prepare case summary for potential experts.	1.7	\$795.00	\$1,351.50
1/25/2022	Veronica Collins-Perez	Download Texas Court filings; save Deposition Notice; calendar deposition date; calendar missing dates per new Order.	1.2	\$245.00	\$294.00
1/25/2022	Koreen Kempton	Prepare correspondence [REDACTED] and [REDACTED] Coordinate calendar invites.	1.2	\$275.00	\$330.00
1/25/2022	Gerard Trippitelli	Conduct legal research and draft [REDACTED]	3.4	\$550.00	\$1,870.00
1/26/2022	Veronica Collins-Perez	Download Texas Court filings; maintenance and management of Worldox database.	0.2	\$245.00	\$49.00
1/26/2022	Gerard Trippitelli	Draft opening brief in support of Parziale Ninth Circuit appeal.	3.1	\$550.00	\$1,705.00
1/27/2022	Veronica Collins-Perez	Download Texas Court filings; maintenance and management of Worldox database.	0.2	\$245.00	\$49.00
1/27/2022	Veronica Collins-Perez	Download Minutes of In Chambers Order regarding continuance of Motion to Dismiss; update calendar with new date.	0.2	\$245.00	\$49.00
1/28/2022	Veronica Collins-Perez	Download Texas Court filings; maintenance and management of Worldox database.	0.2	\$245.00	\$49.00
1/28/2022	Koreen Kempton	Prepare and send Texas case document production; and Prepare list of depositions.	2.4	\$275.00	\$660.00
1/28/2022	Gerard Trippitelli	Draft opening brief in support of Parziale Ninth Circuit appeal.	3.9	\$550.00	\$2,145.00
1/28/2022	Robert Brownlie	Attend to expert witness identification. Telephone conference [REDACTED] Telephone conference [REDACTED]	2.7	\$795.00	\$2,146.50
1/30/2022	Gerard Trippitelli	Conduct supplemental legal research and draft [REDACTED]	2.5	\$550.00	\$1,375.00
1/31/2022	Robert Brownlie	Continue to search for expert witnesses. Attend to scheduling issues.	4.1	\$795.00	\$3,259.50
1/31/2022	Gerard Trippitelli	Draft opening brief in support of Parziale Ninth Circuit appeal.	1.8	\$550.00	\$990.00
1/31/2022	Veronica Collins-Perez	Download Texas Court filings; maintenance and management of Worldox database.	0.7	\$245.00	\$171.50
1/31/2022	Koreen Kempton	Prepare chart of the Texas case parties and their counsel.	2.1	\$275.00	\$577.50
2/1/2022	Robert Brownlie	Prepare expert witness designation in Austin case. Prepare opposition to motion to compel arbitration in individual federal case.	5.6	\$795.00	\$4,452.00
2/1/2022	Veronica Collins-Perez	Download Texas Court filings; maintenance and management of Worldox database.	0.4	\$245.00	\$98.00
2/1/2022	Veronica Collins-Perez	Prepare, file, and serve Provisional Response in Opposition to Motion to Compel Arbitration.	0.6	\$245.00	\$147.00
2/1/2022	Koreen Kempton	Update document production chart.	0.1	\$275.00	\$27.50
2/1/2022	Gerard Trippitelli	Revise opening brief in Parziale Ninth Circuit appeal.	2.1	\$550.00	\$1,155.00

2/1/2022	Gerard Trippitelli	Review and revise opposition to motion to compel arbitration in Puleo action.	0.6	\$550.00	\$330.00
2/2/2022	Robert Brownlie	Review and revise Ninth Circuit Brief.	1.1	\$795.00	\$874.50
2/2/2022	Veronica Collins-Perez	Download Texas Court filings; maintenance and management of Worldox database.	0.7	\$245.00	\$171.50
2/2/2022	Veronica Collins-Perez	Download and save Provisional Response in Opposition to Motion to Compel Arbitration (Document 53), maintenance and management of Investors Sharefile folders and Worldox database.	0.6	\$245.00	\$147.00
2/2/2022	Veronica Collins-Perez	Calendar Zoom call with Mediator Judge Royal Ferguson and send invite to Attorney Jennifer Lloyd.	0.2	\$245.00	\$49.00
2/2/2022	Koreen Kempton	Review electronic correspondence from Texas Court and coordinate upload of same to case database.	0.2	\$275.00	\$55.00
2/3/2022	Robert Brownlie	Attend to expert witness and mediation issues.	0.4	\$795.00	\$318.00
2/3/2022	Veronica Collins-Perez	Review and index deposition exhibits.	1.6	\$245.00	\$392.00
2/3/2022	Veronica Collins-Perez	Download, save, and calendar deposition notices; send invites to Attorney Jennifer Lloyd.	0.7	\$245.00	\$171.50
2/3/2022	Koreen Kempton	Prepare secure sharefile folder and upload case materials [REDACTED]	3.4	\$275.00	\$935.00
2/4/2022	Veronica Collins-Perez	Review and index deposition exhibits.	1.9	\$245.00	\$465.50
2/4/2022	Veronica Collins-Perez	Download, save, and calendar deposition notices; send invites to Attorney Jennifer Lloyd.	0.6	\$245.00	\$147.00
2/4/2022	Koreen Kempton	Index deposition exhibits.	0.6	\$275.00	\$165.00
2/7/2022	Robert Brownlie	Participate in mediation call with the mediator. Revise and edit Ninth Circuit opening brief.	5.1	\$795.00	\$4,054.50
2/7/2022	Veronica Collins-Perez	Review and index deposition exhibits for expert.	2.6	\$245.00	\$637.00
2/7/2022	Veronica Collins-Perez	Update calendar with new time for conference call with Judge Royal Ferguson.	0.2	\$245.00	\$49.00
2/7/2022	Veronica Collins-Perez	Conduct research [REDACTED]; review court's dos and donts; discuss with Kori Kempton.	1.8	\$245.00	\$441.00
2/7/2022	Koreen Kempton	Index documents for draft Appellant's Excerpts of Record in Parziale v. Nelson, In the United States Court of Appeals for the Ninth Circuit.	1.9	\$275.00	\$522.50
2/8/2022	Robert Brownlie	Prepare for and participate in Zoom meeting with mediator. Edit Ninth Circuit brief.	2.2	\$795.00	\$1,749.00
2/8/2022	Veronica Collins-Perez	Review and index deposition exhibits for expert.	3.5	\$245.00	\$857.50
2/8/2022	Veronica Collins-Perez	Update calendar with new deadline to file opening and answering briefs per court's order; download and save new court filings; update deposition tracker; calendar depositions.	1.2	\$245.00	\$294.00
2/8/2022	Koreen Kempton	Prepare draft Appellant's Excerpts of Record in Parziale v. Nelson, In the United States Court of Appeals for the Ninth Circuit; Review and reply to electronic correspondence; Update Deposition Chart; and Update Investor chart.	6.9	\$275.00	\$1,897.50
2/9/2022	Veronica Collins-Perez	Download new filings and exhibits re Motion for Summary Judgment, rename documents, save to case file, and calendar motion.	1.2	\$245.00	\$294.00
2/9/2022	Koreen Kempton	Edit draft Appellant's Excerpts of Record in Parziale v. Nelson, In the United States Court of Appeals for the Ninth Circuit; Review and reply to electronic correspondence to Alaine at Counsel Press regarding Appeal filing; Update deposition schedule chart; and Review electronic correspondence from Texas Court and coordinate upload of same to case database..	2.9	\$275.00	\$797.50
2/9/2022	Gerard Trippitelli	Revise opening brief in Parziale Ninth Circuit appeal.	4.2	\$550.00	\$2,310.00
2/10/2022	Robert Brownlie	Finalize Ninth Circuit Brief	1.6	\$795.00	\$1,272.00
2/10/2022	Veronica Collins-Perez	Download and save new court filings; calendar depositions; calendar motions; compare documents saved to file to documents provided in link by Attorney Jenny Lloyd; organize documents in case file.	1.9	\$245.00	\$465.50
2/10/2022	Koreen Kempton	Send draft Appellant's Excerpts of Record in Parziale v. Nelson, In the United States Court of Appeals for the Ninth Circuit to Counsel Press for review; Update Hearing tracker; and Review electronic correspondence from Texas Court and coordinate upload of same to case database.	2.4	\$275.00	\$660.00
2/11/2022	Robert Brownlie	Analyze [REDACTED] Telephone conference with [REDACTED]	1.1	\$795.00	\$874.50
2/11/2022	Veronica Collins-Perez	Download and save filed endorsed copy of Opening Brief; review and compare deposition tracker.	0.8	\$245.00	\$196.00
2/11/2022	Koreen Kempton	Coordinate filing and service of Final Appellate Brief and Excerpt of Records; Update Deposition and Hearing tracker; and Review electronic correspondence from Texas Court and coordinate upload of same to case database.	2.7	\$275.00	\$742.50
2/14/2022	Robert Brownlie	Review and revise mediation statement.	1.4	\$795.00	\$1,113.00
2/14/2022	Veronica Collins-Perez	Download, save, and calendar deposition notices; send invites to Attorney Jennifer Lloyd.	0.7	\$245.00	\$171.50

2/14/2022	Koreen Kempton	Update Deposition tracker.	0.4	\$275.00	\$110.00
2/15/2022	Robert Brownlie	Review and revise mediation statement. Review motions for summary judgment. Telephone conference [REDACTED] Prepare opposition to TCG's motion for summary judgment.	7.3	\$795.00	\$5,803.50
2/15/2022	Koreen Kempton	Download Texas case materials relating to Motion for Summary Judgment and send to Attorney Robert Brownlie for review; and Review electronic correspondence from Texas Court and coordinate upload of same to case database.	1.2	\$275.00	\$330.00
2/16/2022	Robert Brownlie	Participate in Austin case hearing. Prepare opposition to MSJ motion.	2.2	\$795.00	\$1,749.00
2/16/2022	Veronica Collins-Perez	Download and save new filings and deposition notices; calendar deposition notices; send invites to Attorney Jennifer Lloyd; update Deposition Tracker.	0.8	\$245.00	\$196.00
2/16/2022	Koreen Kempton	Download Nelson document production; Send to Casepoint to load in review database; and Update document production tracker.	0.6	\$275.00	\$165.00
2/17/2022	Robert Brownlie	Prepare opposition to TCG's motion for partial summary judgment.	6.6	\$795.00	\$5,247.00
2/17/2022	Koreen Kempton	Review and reply to [REDACTED] Prepare and send electronic correspondence to Attorney Robert Brownlie; and Review electronic correspondence from Texas Court [REDACTED]	0.7	\$275.00	\$192.50
2/18/2022	Robert Brownlie	Continue to prepare oppositions to summary judgment motions in Austin case. Telephone conference [REDACTED] Prepare [REDACTED]	4.8	\$795.00	\$3,816.00
2/18/2022	Veronica Collins-Perez	Download Texas Court filings; maintenance and management of Worldox database.	1.4	\$245.00	\$343.00
2/18/2022	Koreen Kempton	Review electronic correspondence from Texas Court and coordinate upload of same to case database.	0.2	\$275.00	\$55.00
2/22/2022	Veronica Collins-Perez	Download Texas Court filings; maintenance and management of Worldox database; calendar discovery response deadline; prepare and send discovery response shells to Attorney Jenny Lloyd.	2.8	\$245.00	\$686.00
2/22/2022	Koreen Kempton	Prepare correspondence to Jenny Lloyd regarding document productions; Coordinate preparation of Discovery Response documents; Review electronic correspondence from Texas Court and coordinate upload of same to case database.	1.2	\$275.00	\$330.00
2/23/2022	Robert Brownlie	Participate in mediation. Telephone conference with [REDACTED]	8.4	\$795.00	\$6,678.00
2/23/2022	Veronica Collins-Perez	Download Texas Court filings; maintenance and management of Worldox database; calendar depositions and add Zoom links.	1.2	\$245.00	\$294.00
2/23/2022	Koreen Kempton	Review electronic correspondence from Texas Court and coordinate upload of same to case database.	0.2	\$275.00	\$55.00
2/24/2022	Veronica Collins-Perez	Download Texas Court filings; maintenance and management of Worldox database.	0.7	\$245.00	\$171.50
2/25/2022	Veronica Collins-Perez	Download Texas Court filings; maintenance and management of Worldox database; calendar motion.	0.8	\$245.00	\$196.00
2/28/2022	Koreen Kempton	Review electronic correspondence from Texas Court and coordinate upload of same to case database.	0.3	\$275.00	\$82.50
2/28/2022	Robert Brownlie	Participate in mediation. Telephone conferences [REDACTED]	9.4	\$795.00	\$7,473.00
2/28/2022	Veronica Collins-Perez	Download Texas Court filings; maintenance and management of Worldox database; calendar motion to compel arbitration.	0.6	\$245.00	\$147.00
3/1/2022	Robert Brownlie	Prepare for and participate in hearing on Motion for Summary Judgment. Telephone conference [REDACTED]	4.2	\$795.00	\$3,339.00
3/1/2022	Veronica Collins-Perez	Download Texas Court filings; maintenance and management of Worldox database; calendar motion and deadlines.	1.8	\$245.00	\$441.00
3/2/2022	Koreen Kempton	Prepare electronic correspondence [REDACTED] Calculate [REDACTED]; Coordinate upload of Texas filings to document management database; and [REDACTED]	1.7	\$275.00	\$467.50
3/2/2022	Robert Brownlie	Prepare [REDACTED] Telephone conference [REDACTED]	4.4	\$795.00	\$3,498.00
3/2/2022	Veronica Collins-Perez	Download Texas Court filings; maintenance and management of Worldox database.	0.9	\$245.00	\$220.50
3/3/2022	Koreen Kempton	Reply to multiple [REDACTED] Update [REDACTED]; Prepare [REDACTED]; Research [REDACTED]	5.8	\$275.00	\$1,595.00
3/3/2022	Veronica Collins-Perez	Continue saving deposition notices; Calendar deposition dates and send invites to Attorney Jennifer Lloyd.	1.3	\$245.00	\$318.50
3/4/2022	Koreen Kempton	Attend [REDACTED]; Track [REDACTED] and Prepare and reply to [REDACTED]	6.3	\$275.00	\$1,732.50
3/4/2022	Veronica Collins-Perez	Download Texas Court filings; maintenance and management of Worldox database; update depo tracker.	1.2	\$245.00	\$294.00
3/7/2022	Robert Brownlie	Telephone conferences [REDACTED]. Respond [REDACTED]	4.6	\$795.00	\$3,657.00

3/7/2022	Veronica Collins-Perez	Download Texas Court filings; maintenance and management of Worldox database; update calendar per TCG's Notice of Motion; add depositions to Deadlines.com.	2.5	\$245.00	\$612.50
3/7/2022	Koreen Kempton	Prepare correspondence to [REDACTED] Update [REDACTED] Download document production; Update production tracker; Rename production pdfs; and Send productions to CasePoint to load in review database.	4.2	\$275.00	\$1,155.00
3/8/2022	Robert Brownlie	Review and respond to [REDACTED] Telephone conference [REDACTED] Research issues [REDACTED]	6.6	\$795.00	\$5,247.00
3/8/2022	Veronica Collins-Perez	Download Texas Court filings; maintenance and management of Worldox database; review Deposition Tracker and confirm that all depositions are correct.	1.2	\$245.00	\$294.00
3/8/2022	Koreen Kempton	Prepare correspondence to CasePoint regarding production folders; Prepare case calendar through Trial; Prepare correspondence [REDACTED]; Update [REDACTED]; Communicate [REDACTED] Prepare electronic correspondence [REDACTED] Update [REDACTED] and Reserve hotel for Simmons deposition.	5.4	\$275.00	\$1,485.00
3/9/2022	Robert Brownlie	Participate in Zoom meeting with Judge Furgeson. Prepare opposition to Axonic's motion for partial summary judgment.	6.9	\$795.00	\$5,485.50
3/9/2022	Veronica Collins-Perez	Download Texas Court filings; maintenance and management of Worldox database; add Zoom link to calendar entry for deposition of Jeffrey Hansen; update calendar re depositions of Schiffman, Polk, and Fuertez.	0.8	\$245.00	\$196.00
3/9/2022	Koreen Kempton	Communicate with [REDACTED] Prepare electronic correspondence [REDACTED] Find forensic specialist [REDACTED] Communicate with Ankura regarding project; Communicate with Hotel regarding reservations; Research [REDACTED]; Update [REDACTED] and Prepare electronic correspondence to Robert Brownlie regarding [REDACTED].	7.7	\$275.00	\$2,117.50
3/10/2022	Robert Brownlie	Prepare for and participate in deposition of Mr. McQuade. Continue to prepare opposition to Axonic's motion for partial summary judgment. Prepare response to Mr. Given's meet and confer letter.	9.7	\$795.00	\$7,711.50
3/10/2022	Veronica Collins-Perez	Download Texas Court filings; maintenance and management of Worldox database; add Zoom link to calendar entries.	0.6	\$245.00	\$147.00
3/10/2022	Koreen Kempton	Review and tag Jim Parziale emails for document production; Prepare multiple electronic correspondence [REDACTED] and Update deposition chart.	7	\$275.00	\$1,925.00
3/11/2022	Veronica Collins-Perez	Download Texas Court filings; maintenance and management of Worldox database; update calendar re depositions of Sandy Simmons.	1.2	\$245.00	\$294.00
3/11/2022	Koreen Kempton	Coordinate database search with Casepoint; Cancel hotels for depositions; Prepare and serve Parz document production; Download Greystar document production; Update production chart; and Research [REDACTED]	5.2	\$275.00	\$1,430.00
3/14/2022	Robert Brownlie	Review opposition to Axonic's motion for partial summary judgment. Prepare declaration of Mr. Parziale.	1.8	\$795.00	\$1,431.00
3/14/2022	Koreen Kempton	Prepare and send electronic correspondence [REDACTED] [REDACTED]; Update case calendar; Print productions to pdf; Prepare multiple electronic correspondence [REDACTED] and Update client [REDACTED]	5.9	\$275.00	\$1,622.50
3/15/2022	Veronica Collins-Perez	Download Texas Court filings; maintenance and management of Worldox database.	0.6	\$245.00	\$147.00
3/15/2022	Koreen Kempton	Prepare and send [REDACTED] Prepare electronic correspondence [REDACTED] Prepare and serve PARZ document production; Communicate with [REDACTED]; and Schedule [REDACTED]	4.1	\$275.00	\$1,127.50
3/16/2022	Robert Brownlie	Meet with [REDACTED]	4.3	\$795.00	\$3,418.50
3/16/2022	Koreen Kempton	Update deposition chart; Reserve hotel for Simmons deposition; Prepare electronic correspondence to [REDACTED]; Attend [REDACTED] and Update [REDACTED]	7.9	\$275.00	\$2,172.50
3/17/2022	Robert Brownlie	Prepare for and defend Mr. Parziale's deposition.	7.7	\$795.00	\$6,121.50
3/17/2022	Veronica Collins-Perez	Download Texas Court filings; maintenance and management of Worldox database; add Zoom link to calendar entry for motion hearings; update calendar with new deposition date for Sandy Simmons; add motion hearings to calendar.	1.3	\$245.00	\$318.50
3/17/2022	Koreen Kempton	Update deposition chart; and Communicate with [REDACTED]	1.3	\$275.00	\$357.50
3/18/2022	Robert Brownlie	Revise supplemental discovery responses. Identify and assign tasks going forward. Prepare for hearing on motions for partial summary judgment, motion to compel, and motion to compel arbitration. Review and revise opposition to motion to compel arbitration.	6.6	\$795.00	\$5,247.00

3/18/2022	Veronica Collins-Perez	Download Texas Court filings; maintenance and management of Worldox database; save deposition notice of Adam Ashourzadeh and calendar; update calendar with new Motion to Dismiss date; work on Privilege Log; download Volumes 1 and 2 of PCM production.	3.4	\$245.00	\$833.00
3/18/2022	Koreen Kempton	Prepare search in database; Review and tag documents for production; and Update case calendar.	5.6	\$275.00	\$1,540.00
3/20/2022	Robert Brownlie	Telephone conference [REDACTED] Prepare for hearing.	1.9	\$795.00	\$1,510.50
3/21/2022	Robert Brownlie	Prepare for and attend hearing on various motions. Telephone conference [REDACTED]	8.2	\$795.00	\$6,519.00
3/21/2022	Veronica Collins-Perez	Download Texas Court filings; maintenance and management of Worldox database; update calendar with cancelation of Eric Kaufman's deposition; add Zoom link to deposition calendar entry re Javier Martinez.	1.8	\$245.00	\$441.00
3/21/2022	Koreen Kempton	Prepare electronic correspondence to Attorney Jenny Lloyd regarding PCM; Prepare search in production database; Review and tag documents for production; Update case calendar; Prepare Privilege Log; Prepare electronic correspondence to Suzy Nakamura regarding production volumes; Prepare [REDACTED] and Prepare and serve final privilege log and document production on Opposing Counsel.	11	\$275.00	\$3,025.00
3/22/2022	Robert Brownlie	Attend hearing on discovery motions. Meet with [REDACTED]	7	\$795.00	\$5,565.00
3/22/2022	Veronica Collins-Perez	Download Texas Court filings; maintenance and management of Worldox database; review calendar for deposition dates and times; make sure all pretrial deadlines are calendared; work on Pre-trial Disclosures and research court rules 194.2; 194.3 and 194.4; attempt to open and download production Folders 5 and 6 from Patrick Capital Markets.	2.3	\$245.00	\$563.50
3/22/2022	Koreen Kempton	Search and Review PCM document production; Prepare electronic correspondence to Court Reporter with Orders for depositions; Update case calendar and send to team; Prepare electronic correspondence to Casepoint; Upload new TSG document production in database; Review Protective Order rules regarding Confidentiality of Parziale deposition; and Update [REDACTED]	7.9	\$275.00	\$2,172.50
3/23/2022	Veronica Collins-Perez	Download Texas Court filings; maintenance and management of Worldox database; update calendar regarding Doueck deposition; add Zoom links to deposition calendar entries for Ashourzadeh and Doueck; prepare cross-notices for depositions of Ashourzadeh, Schwartz and Doueck and send to Kori Kempton for review; download and save new deposition notices and update calendar.	2.4	\$245.00	\$588.00
3/23/2022	Koreen Kempton	Send new document productions to Casepoint to load in database; Communicate with Christy at Casepoint regarding folder structure; Edit Deposition Cross Notices and serve on Opposing Counsel; Prepare Pretrial Disclosures; Download new Deposition transcripts from Court Reporting Agency; and Prepare electronic correspondence [REDACTED]	6.4	\$275.00	\$1,760.00
3/24/2022	Veronica Collins-Perez	Download Texas Court filings; maintenance and management of Worldox database; confirm time and update calendar with new start time for Schwartz deposition; add Zoom link to deposition calendar entry; deposition exhibit indexing; work on pre-trial disclosures.	3.9	\$245.00	\$955.50
3/24/2022	Koreen Kempton	Update Pretrial Disclosures with new charts; Download new Deposition transcripts from Court Reporting Agency; Update trial exhibit folder; Download new Nelson document production; Update production tracker; Send new document productions to Casepoint to load in database; and Upload new videos.	5.2	\$275.00	\$1,430.00
3/25/2022	Robert Brownlie	Prepare for and attend deposition of Mr. Schwartz. Revise pre-trial disclosures. Participate in conference calls regarding the same.	6.6	\$795.00	\$5,247.00
3/25/2022	Koreen Kempton	Update Expert Designation chart and Witness Charts; Edit Pretrial Disclosures; Prepare electronic correspondence to Suzy Nakamura regarding depositions; and Update case calendar.	5.6	\$275.00	\$1,540.00
3/25/2022	Veronica Collins-Perez	Download Texas Court filings; maintenance and management of Worldox database.	0.5	\$245.00	\$122.50
3/28/2022	Robert Brownlie	Prepare for oral argument in Puleo.	0.8	\$795.00	\$636.00
3/28/2022	Koreen Kempton	Prepare Puleo hearing binder; Update [REDACTED] Download and save Texas Court filings; and Prepare and send deposition orders to Court Reporters.	2.3	\$275.00	\$632.50
3/29/2022	Robert Brownlie	Prepare for and attend hearing on Puelo motion to dismiss.	7.7	\$795.00	\$6,121.50
3/29/2022	Koreen Kempton	Review court filings and save to Worldox; Download new TSG depositions; Load pdfs in Trial exhibit folder; Search and review documents in database to comply with Motion to Compel order; and Update [REDACTED]	4.7	\$275.00	\$1,292.50

3/30/2022	Robert Brownlie	Telephone conferences with Attorney Brothers. Telephone conferences with Attorney Lloyd. Review documents. Prepare for and participate in pretrial meeting of counsel. Prepare global settlement demand.	5.1	\$795.00	\$4,054.50
3/30/2022	Koreen Kempton	Strategize [REDACTED] Prepare electronic correspondence [REDACTED]; Send [REDACTED] Download Court Filings and upload to Worldox; and Prepare list of email addresses for Casepoint searches	6.8	\$275.00	\$1,870.00
3/31/2022	Koreen Kempton	Prepare electronic to Casepoint with searches needed for document review; Communicate with Christy at Casepoint; Prepare electronic correspondence to Attorney Jenny Lloyd regarding documents to review to comply with Motion to Compel Order; and Respond to [REDACTED]	3.6	\$275.00	\$990.00
3/31/2022	Robert Brownlie	Attend and prepare for trial.	11.6	\$795.00	\$9,222.00
4/1/2022	Robert Brownlie	Prepare [REDACTED]. Respond to [REDACTED]	2.2	\$795.00	\$1,749.00
4/1/2022	Koreen Kempton	Prepare electronic correspondence [REDACTED]; Download depositions; Update deposition index; Prepare and send [REDACTED] Download TCG document production; Update production chart; and research [REDACTED]	4.8	\$275.00	\$1,320.00
4/4/2022	Robert Brownlie	Telephone conference [REDACTED]	0.4	\$795.00	\$318.00
4/4/2022	Veronica Collins-Perez	Download Texas Court filings; maintenance and management of Worldox database.	1	\$245.00	\$245.00
4/4/2022	Koreen Kempton	Prepare multiple electronic correspondence [REDACTED] Prepare and service Parziale document production; and Update production chart.	5.1	\$275.00	\$1,402.50
4/5/2022	Robert Brownlie	Prepare for trial. Attend to pretrial motions.	8.1	\$795.00	\$6,439.50
4/5/2022	Veronica Collins-Perez	Download Texas Court filings; maintenance and management of Worldox database.	0.8	\$245.00	\$196.00
4/5/2022	Koreen Kempton	Update [REDACTED] and Make Parziale hotel reservation for trial.	0.4	\$275.00	\$110.00
4/6/2022	Robert Brownlie	Meet with Attorneys Brothers, Horton and Lloyd to plan the trial, discuss settlement, and other trial preparation.	9.1	\$795.00	\$7,234.50
4/6/2022	Veronica Collins-Perez	Download Texas Court filings; maintenance and management of Worldox database.	1	\$245.00	\$245.00
4/6/2022	Koreen Kempton	Prepare electronic correspondence to Counsel Press, Appellate Company, regarding Brownlie Hansen contact for upcoming filing; Download deposition exhibits; Prepare multiple electronic responses [REDACTED]; Download TCG document production; Update production tracker; and send TCG production to Casepoint to upload in database for attorney review.	3.4	\$275.00	\$935.00
4/7/2022	Robert Brownlie	Prepare for trial. Prepare [REDACTED]	2.1	\$795.00	\$1,669.50
4/7/2022	Veronica Collins-Perez	Download Texas Court filings; maintenance and management of Worldox database.	1	\$245.00	\$245.00
4/8/2022	Robert Brownlie	Prepare for trial. Identify trial exhibits.	3.2	\$795.00	\$2,544.00
4/8/2022	Veronica Collins-Perez	Download Texas Court filings; maintenance and management of Worldox database.	1.1	\$245.00	\$269.50
4/8/2022	Koreen Kempton	Download Axonic and Nelson document productions; Update production tracker; Send Axonic and Nelson productions to Casepoint to upload in database for attorney review; Download video; and Prepare multiple electronic responses [REDACTED]	5	\$275.00	\$1,375.00
4/9/2022	Robert Brownlie	Identify trial exhibits.	1.2	\$795.00	\$954.00
4/11/2022	Robert Brownlie	Prepare for trial. Prepare motions in limine. Identify trial exhibits.	10.1	\$795.00	\$8,029.50
4/11/2022	Veronica Collins-Perez	Download Texas Court filings; maintenance and management of Worldox database.	1.6	\$245.00	\$392.00
4/11/2022	Koreen Kempton	Prepare [REDACTED] Prepare multiple electronic responses [REDACTED] Track [REDACTED] Prepare trial exhibit list and trial exhibit pdfs.	6.3	\$275.00	\$1,732.50
4/12/2022	Robert Brownlie	Prepare for trial. Revise motions in limine. Identify trial exhibits.	14.1	\$795.00	\$11,209.50
4/12/2022	Veronica Collins-Perez	Download Texas Court filings; maintenance and management of Worldox database.	1	\$245.00	\$245.00
4/12/2022	Koreen Kempton	Prepare multiple electronic responses [REDACTED]; Track [REDACTED]; and Prepare trial exhibit list; witness list and deposition designations; and Prepare trial exhibit pdfs.	4.6	\$275.00	\$1,265.00
4/13/2022	Robert Brownlie	Prepare for trial. Edit motions in limine.	12.6	\$795.00	\$10,017.00
4/13/2022	Veronica Collins-Perez	Download Texas Court filings; maintenance and management of Worldox database.	0.6	\$245.00	\$147.00
4/13/2022	Koreen Kempton	Prepare multiple electronic responses [REDACTED]; Prepare and serve final trial exhibit list; witness list and deposition designations; and Prepare trial exhibit pdfs.	9.5	\$275.00	\$2,612.50
4/14/2022	Robert Brownlie	Prepare for trial. Attend to motions in limine.	8.4	\$795.00	\$6,678.00
4/14/2022	Veronica Collins-Perez	Download Texas Court filings; maintenance and management of Worldox database.	0.7	\$245.00	\$171.50

4/14/2022	Koreen Kempton	Download TCG document production; Update production tracker; Send TCG production to Casepoint to load in database; Prepare multiple electronic responses [REDACTED] and Serve trial exhibit pdfs.	3.8	\$275.00	\$1,045.00
4/15/2022	Robert Brownlie	Participate in focus group prep. Prepare for trial.	5.2	\$795.00	\$4,134.00
4/16/2022	Robert Brownlie	Review and revise settlement stipulation.	1.1	\$795.00	\$874.50
4/17/2022	Robert Brownlie	Review and revise settlement stipulation and agreed judgment.	0.9	\$795.00	\$715.50
4/18/2022	Robert Brownlie	Prepare opening statement. Review and revise settlement documents. Review and object to deposition designations. Prepare for trial.	7.2	\$795.00	\$5,724.00
4/18/2022	Veronica Collins-Perez	Download Texas Court filings; maintenance and management of Worldox database; calendar Zoom video conference with Judge on 4/21; format deposition exhibit objections and highlights.	4.1	\$245.00	\$1,004.50
4/18/2022	Koreen Kempton	Highlight Parties initial deposition designations for Attorneys to review and prepare Counter-designations; Prepare and send Anthony at Imagine Reporting trial exhibits to print in hard copy for San Diego office; Finalize objections to trial exhibit lists; Prepare excel chart for deposition objections and counter Designations; Serve objections to trial exhibit lists, deposition designations and counter designations on Parties; and Prepare and send multiple electronic correspondence [REDACTED].	10.1	\$275.00	\$2,777.50
4/19/2022	Robert Brownlie	Prepare for and participate in focus group. Prepare objections to documentary evidence. Prepare [REDACTED]. Prepare for trial.	10.1	\$795.00	\$8,029.50
4/19/2022	Katherine Page	Analysis of opening and answering brief and cited authorities; outline reply brief.	4.9	\$495.00	\$2,425.50
4/19/2022	Veronica Collins-Perez	Download Texas Court filings; maintenance and management of Worldox database; calendar Zoom video conference with Judge on 4/21; format deposition exhibit objections and highlights.	2.5	\$245.00	\$612.50
4/19/2022	Koreen Kempton	Prepare for trial; including: Download TCG and Nelson Partners document productions; update document production tracker; Send TCG and Nelson Partners productions to Casepoint to upload to review database; Review counter designations and prepare objections; and Prepare and send multiple electronic correspondence [REDACTED].	9	\$275.00	\$2,475.00
4/20/2022	Robert Brownlie	Prepare for and participate in meeting of counsel. Review and revise preliminary approval order. Review and revise pocket briefs.	8.1	\$795.00	\$6,439.50
4/20/2022	Katherine Page	Analysis of opening and answering brief and cited authorities; outline reply brief.	2.7	\$495.00	\$1,336.50
4/20/2022	Veronica Collins-Perez	Download Texas Court filings; maintenance and management of Worldox database; download documents from Box.com; process mail; download and organize all petitions and answers; call Texas hotel regarding receiving deliveries for trial; prepare and file response to consideration for oral argument.	3	\$245.00	\$735.00
4/20/2022	Koreen Kempton	Prepare for trial; including: Prepare and send multiple electronic correspondence [REDACTED]. Update trial exhibit list with Parties objections; Prepare trial exhibit pdfs; Load depositions in Case Notebook; and Prepare and send case materials to print vendor in Texas to print for courtroom.	9.4	\$275.00	\$2,585.00
4/21/2022	Robert Brownlie	Prepare for and attend pretrial conference. Debrief with co-counsel. Continue to prepare for trial.	10.1	\$795.00	\$8,029.50
4/21/2022	Katherine Page	Research and draft [REDACTED]	4.3	\$495.00	\$2,128.50
4/21/2022	Veronica Collins-Perez	Download Texas Court filings; maintenance and management of Worldox database; continue to organize petitions and answers; upload documents to OneDrive and share link; prepare FedEx labels and get boxes ready for pickup/delivery to Texas hotel before trial.	2	\$245.00	\$490.00
4/21/2022	Koreen Kempton	Prepare for trial; including: Prepare USB with trial materials for Attorneys; Prepare case materials to be shipped to Texas for trial; Provide case supplies for sending to Texas war room; Prepare and send multiple electronic correspondence [REDACTED]. Update trial exhibit list; and Prepare new stamped trial exhibit pdfs.	10.3	\$275.00	\$2,832.50
4/22/2022	Robert Brownlie	Participate in meeting of counsel. Finalize [REDACTED]	2.3	\$795.00	\$1,828.50
4/22/2022	Katherine Page	Research and draft [REDACTED]	4.1	\$495.00	\$2,029.50
4/22/2022	Veronica Collins-Perez	Download Texas Court filings; maintenance and management of Worldox database.	1	\$245.00	\$245.00
4/22/2022	Koreen Kempton	Prepare for trial; including: Rename trial exhibit pdfs for combined file folder; Locate and provide Live Pleadings to Attorney Jenny Lloyd and print vendor in Texas; Communicate with Hotel regarding changed arrival date; Communicate with [REDACTED]. Communicate with Hotel Sales person, Gabby, regarding hotel stay; and Finalize trial binders for courtroom with Texas printer.	7.9	\$275.00	\$2,172.50
4/24/2022	Robert Brownlie	Travel to Austin.	7.4	\$795.00	\$5,883.00
4/24/2022	Robert Brownlie	Prepare for trial	1.4	\$795.00	\$1,113.00
4/24/2022	Robert Brownlie	Prepare for trial	10	\$795.00	\$7,950.00

4/24/2022	Koreen Kempton	Track UPS boxes sent to hotel for trial; Communicate with Hotel multiple times; and Communicate with UPS multiple times.	1.2	\$275.00	\$330.00
4/25/2022	Robert Brownlie	Attend trial. Prepare for cross-examinations.	13.1	\$795.00	\$10,414.50
4/25/2022	Katherine Page	Research and draft [REDACTED]	4.2	\$495.00	\$2,079.00
4/25/2022	Koreen Kempton	Prepare for trial; including: Update trial exhibit list with objections; Prepare and respond to multiple electronic correspondence [REDACTED]; and Prepare electronic correspondence to Robert Brownlie and Jenny Lloyd regarding trial projects; and Search production database for letters as requested by Attorney Jenny Lloyd.	4.1	\$275.00	\$1,127.50
4/26/2022	Robert Brownlie	Attend and prepare for trial	14.5	\$795.00	\$11,527.50
4/26/2022	Katherine Page	Research and draft [REDACTED]	3.2	\$495.00	\$1,584.00
4/26/2022	Veronica Collins-Perez	Download Texas Court filings; maintenance and management of Worldox database.	0.8	\$245.00	\$196.00
4/26/2022	Koreen Kempton	Prepare and send Plan of Liquidation information [REDACTED]; Respond to multiple electronic correspondence [REDACTED]; Prepare electronic correspondence to Robert Brownlie and Jenny Lloyd regarding live stream trial; and Communicate with Attorney Robert Brownlie regarding trial projects.	2.8	\$275.00	\$770.00
4/27/2022	Robert Brownlie	Prepare for and attend trial	18.3	\$795.00	\$14,548.50
4/27/2022	Veronica Collins-Perez	Download Texas Court filings; maintenance and management of Worldox database.	0.5	\$245.00	\$122.50
4/27/2022	Koreen Kempton	Prepare multiple electronic correspondence to Texas Trial Paralegals regarding jury lunches; Update [REDACTED]; and Update trial exhibit list with admitted trial exhibits.	2.2	\$275.00	\$605.00
4/28/2022	Veronica Collins-Perez	Download Texas Court filings; maintenance and management of Worldox database.	0.5	\$245.00	\$122.50
4/28/2022	Koreen Kempton	Update trial exhibit list with admitted trial exhibits; Strategize with Attorney Jenny Lloyd regarding trial projects; Update [REDACTED]; and Prepare multiple electronic correspondence [REDACTED]	4.4	\$275.00	\$1,210.00
4/28/2022	Robert Brownlie	Prepare for and attend trial	13.9	\$795.00	\$11,050.50
4/29/2022	Veronica Collins-Perez	Download Texas Court filings; maintenance and management of Worldox database.	0.5	\$245.00	\$122.50
4/29/2022	Robert Brownlie	Prepare for and attend trial.	11.1	\$795.00	\$8,824.50
4/30/2022	Robert Brownlie	Prepare for trial.	4	\$795.00	\$3,180.00
5/1/2022	Robert Brownlie	Prepare for trial.	8.9	\$795.00	\$7,075.50
5/2/2022	Koreen Kempton	Communicate with [REDACTED] Communicate with hotel sales manager regarding Jim's hotel reservations; Send [REDACTED] Locate and provide Axonic exhibits as requested by Attorney Jenny Lloyd; and Update Trial exhibit list with admitted exhibits and send to trial team.	3.6	\$275.00	\$990.00
5/2/2022	Veronica Collins-Perez	Download Texas Court filings; maintenance and management of Worldox database.	0.3	\$245.00	\$73.50
5/3/2022	Robert Brownlie	Attend and prepare for trial.	12.1	\$795.00	\$9,619.50
5/3/2022	Veronica Collins-Perez	Download Texas Court filings; maintenance and management of Worldox database; prepare email to Counsel Press for filing of Reply Brief.	1.9	\$245.00	\$465.50
5/3/2022	Koreen Kempton	Pull cases cited in Jury Charge and send to Attorney Jenny Lloyd [REDACTED] Locate and provide [REDACTED] and Update Trial exhibit list with admitted exhibits and send to trial team.	3.8	\$275.00	\$1,045.00
5/4/2022	Robert Brownlie	Prepare for and attend trial.	12.9	\$795.00	\$10,255.50
5/4/2022	Robert Brownlie	Attend trial and informal charge conference. Telephone conference [REDACTED]	9.3	\$795.00	\$7,393.50
5/4/2022	Veronica Collins-Perez	Download Texas Court filings; maintenance and management of Worldox database.	0.4	\$245.00	\$98.00
5/4/2022	Koreen Kempton	Coordinate print job and delivery to Jenny Lloyd's house of cases cited in Jury Charge; Log new checks in Client tracker; Prepare multiple electronic correspondence [REDACTED]; Send Appellant's Reply Brief from Counsel Press to team; and Update Trial exhibit list with admitted exhibits and send to trial team.	2.6	\$275.00	\$715.00
5/5/2022	Robert Brownlie	Prepare for and attend trial.	15.1	\$795.00	\$12,004.50
5/5/2022	Veronica Collins-Perez	Download Texas Court filings; maintenance and management of Worldox database.	0.4	\$245.00	\$98.00
5/5/2022	Koreen Kempton	Prepare multiple electronic correspondence to trial Paralegals regarding Jury Notebooks; Prepare multiple electronic correspondence [REDACTED] and Update Trial exhibit list with admitted exhibits and send to trial team.	1.8	\$275.00	\$495.00
5/6/2022	Veronica Collins-Perez	Download Texas Court filings; maintenance and management of Worldox database.	0.8	\$245.00	\$196.00

5/6/2022	Koreen Kempton	Prepare multiple electronic correspondence to trial Paralegals regarding Jury Notebooks; Prepare multiple electronic correspondence [REDACTED]; Update [REDACTED] Forward Goodman & Nedvasil email to Robert Brownlie and Jenny Lloyd, and Update Trial exhibit list with admitted exhibits and send to trial team.	2.3	\$275.00	\$632.50
5/7/2022	Robert Brownlie	Prepare closing statement.	4.4	\$795.00	\$3,498.00
5/8/2022	Robert Brownlie	Prepare for closing argument.	10.6	\$795.00	\$8,427.00
5/9/2022	Robert Brownlie	Attend trial.	8.9	\$795.00	\$7,075.50
5/9/2022	Veronica Collins-Perez	Download Texas Court filings; maintenance and management of Worldox database.	0.5	\$245.00	\$122.50
5/9/2022	Koreen Kempton	Prepare multiple electronic correspondence to Suzy Nakamura regarding Jury Notebooks; Communicate with Paralegals regarding shipping case materials back to San Diego; Prepare multiple electronic correspondence [REDACTED]; Update [REDACTED] Communicate with Hotel regarding Jim's reservations, and Update Trial exhibit list with admitted exhibits and send to trial team.	2.6	\$275.00	\$715.00
5/10/2022	Veronica Collins-Perez	Download Texas Court filings; maintenance and management of Worldox database.	0.5	\$245.00	\$122.50
5/11/2022	Veronica Collins-Perez	Download Texas Court filings; maintenance and management of Worldox database.	0.4	\$245.00	\$98.00
5/11/2022	Koreen Kempton	Prepare multiple electronic correspondence [REDACTED]; Update [REDACTED] Redact Jim Parziale's deposition transcript and research Motion to Seal filing; Prepare and send Fedex slips to Robert to ship case materials back to San Diego; Communicate with Hotel regarding outgoing Fedex boxes; and Prepare electronic correspondence to Hotel regarding early check out.	4.6	\$275.00	\$1,265.00
5/11/2022	Ryan Hansen	Strategize regarding second phase and second phase argument; poll jurors following judgment; strategize regarding same.	2.8	\$695.00	\$1,946.00
5/12/2022	Veronica Collins-Perez	Download Texas Court filings; maintenance and management of Worldox database; search for sample motion to file exhibit under seal.	1.3	\$245.00	\$318.50
5/12/2022	Koreen Kempton	Prepare multiple electronic correspondence [REDACTED] Communicate with Hotel manager regarding Jim Parziale's hotel invoice to be paid by Brownlie Hansen credit card.	2.5	\$275.00	\$687.50
5/12/2022	Ryan Hansen	Strategize regarding post-trial motions and issues.	1.2	\$695.00	\$834.00
5/16/2022	Veronica Collins-Perez	Download Texas Court filings; maintenance and management of Worldox database.	0.6	\$245.00	\$147.00
5/16/2022	Koreen Kempton	Prepare multiple electronic correspondence [REDACTED] Prepare electronic correspondence to Suzy Nakamura; and Prepare Cost chart [REDACTED]	1.5	\$275.00	\$412.50
5/17/2022	Veronica Collins-Perez	Unpack trial exhibit binders; prepare for shredding; create admitted exhibits binder set.	3.3	\$245.00	\$808.50
5/17/2022	Koreen Kempton	Update and finalize Admitted trial exhibit list and send to Paralegal's at court to submit; Prepare multiple electronic correspondence [REDACTED]; and Communicate [REDACTED]	2.6	\$275.00	\$715.00
5/18/2022	Veronica Collins-Perez	Unpack trial exhibit binders; prepare for shredding; create admitted exhibits binder set.	1.2	\$245.00	\$294.00
5/18/2022	Veronica Collins-Perez	Unpack trial exhibit binders; prepare for shredding; create admitted exhibits binder set.	3.4	\$245.00	\$833.00
5/18/2022	Koreen Kempton	Set up and prepare [REDACTED] and Prepare multiple electronic correspondence [REDACTED]	1.1	\$275.00	\$302.50
5/20/2022	Veronica Collins-Perez	Unpack trial exhibit binders; prepare for shredding; create admitted exhibits binder set.	1.2	\$245.00	\$294.00
5/20/2022	Koreen Kempton	Prepare electronic correspondence [REDACTED] Strategize with Attorney Jenny Lloyd regarding post trial projects; Update [REDACTED] Respond to [REDACTED]	2.9	\$275.00	\$797.50
5/23/2022	Robert Brownlie	Research [REDACTED]	1.4	\$795.00	\$1,113.00
5/23/2022	Veronica Collins-Perez	Unpack trial exhibit binders; prepare for shredding; create admitted exhibits binder set.	0.4	\$245.00	\$98.00
5/23/2022	Veronica Collins-Perez	Download Texas Court filings; maintenance and management of Worldox database.	0.4	\$245.00	\$98.00
5/23/2022	Koreen Kempton	Cross reference Nelson Partners last know addresses with Client physical and email addresses; Prepare electronic correspondence to Brenda at Wick Phillips regarding updated addresses to send Notices regarding Plan of Liquidation; Prepare electronic correspondence [REDACTED] and Prepare multiple electronic correspondence [REDACTED]	5	\$275.00	\$1,375.00
5/24/2022	Robert Brownlie	Prepare for and participate [REDACTED] Further research [REDACTED] Prepare brief on equitable remedies.	7.5	\$795.00	\$5,962.50

5/24/2022	Koreen Kempton	Prepare multiple electronic correspondence [REDACTED] Communicate [REDACTED] [REDACTED] Prepare and send [REDACTED]	3.1	\$275.00	\$852.50
5/25/2022	Koreen Kempton	Prepare multiple electronic correspondence [REDACTED] and Prepare and send [REDACTED]	0.9	\$275.00	\$247.50
5/25/2022	Veronica Collins-Perez	Download Texas Court filings; maintenance and management of Worldox database.	0.3	\$245.00	\$73.50
5/27/2022	Koreen Kempton	Prepare [REDACTED] and Prepare [REDACTED]	0.4	\$275.00	\$110.00
5/27/2022	Veronica Collins-Perez	Update calendar with new status conference date.	0.2	\$245.00	\$49.00
5/31/2022	Robert Brownlie	Telephone conferences [REDACTED] Attend to post hearing briefs.	5.7	\$795.00	\$4,531.50
6/1/2022	Robert Brownlie	Coordinate post-trial briefing. Continue to research [REDACTED]	6.8	\$795.00	\$5,406.00
6/2/2022	Koreen Kempton	Prepare electronic correspondence [REDACTED]	0.8	\$275.00	\$220.00
6/3/2022	Robert Brownlie	Continue to research [REDACTED]	5.1	\$795.00	\$4,054.50
6/6/2022	Robert Brownlie	Continue to research [REDACTED]	2.9	\$795.00	\$2,305.50
6/7/2022	Robert Brownlie	Continue to prepare equitable remedies brief.	2.9	\$795.00	\$2,305.50
6/7/2022	Koreen Kempton	Prepare electronic correspondence [REDACTED]	0.6	\$275.00	\$165.00
6/8/2022	Katherine Page	Research and analysis [REDACTED]	1	\$495.00	\$495.00
6/9/2022	Robert Brownlie	Respond to [REDACTED]	1.1	\$795.00	\$874.50
6/13/2022	Robert Brownlie	Continue to prepare post hearing brief	4.4	\$795.00	\$3,498.00
6/14/2022	Robert Brownlie	Meeting with [REDACTED] Prepare errata to Plan of Liquidation. Continue to research [REDACTED]	6.8	\$795.00	\$5,406.00
6/15/2022	Robert Brownlie	Further revisions to Errata. Continue [REDACTED] research and preparation.	4.1	\$795.00	\$3,259.50
6/16/2022	Robert Brownlie	Prepare post hearing brief.	4.1	\$795.00	\$3,259.50
6/17/2022	Robert Brownlie	Continue to prepare brief on equitable remedies.	3.1	\$795.00	\$2,464.50
6/21/2022	Robert Brownlie	Research [REDACTED]	5.1	\$795.00	\$4,054.50
6/21/2022	Katherine Page	Draft motion to stay appeal.	2.5	\$495.00	\$1,237.50
6/21/2022	Koreen Kempton	Communicate with [REDACTED] Prepare electronic correspondence [REDACTED]	2.9	\$275.00	\$797.50
6/21/2022	Veronica Collins-Perez	Download Texas Court filings; maintenance and management of Worldox database.	0.4	\$245.00	\$98.00
6/22/2022	Katherine Page	Draft motion to stay appeal.	0.2	\$495.00	\$99.00
6/22/2022	Robert Brownlie	Review and approve out of pocket expenses through the conclusion of trial.	2.1	\$795.00	\$1,669.50
6/23/2022	Robert Brownlie	Review and revise petition re severed claims against Nelson Partners.	0	\$795.00	\$0.00
6/24/2022	Robert Brownlie	Continue to review and revise petition for severed claims. Continue to research and prepare equitable remedies brief.	5	\$795.00	\$3,975.00
6/27/2022	Robert Brownlie	Review correspondence. Exchange emails [REDACTED]. Review additional cases for equitable remedies brief.	1.2	\$795.00	\$954.00
6/27/2022	Koreen Kempton	Communicate with [REDACTED] Prepare electronic correspondence [REDACTED] Prepare electronic correspondence [REDACTED]	0.8	\$275.00	\$220.00
6/28/2022	Robert Brownlie	Continue to research [REDACTED]	2.5	\$795.00	\$1,987.50
6/29/2022	Robert Brownlie	Prepare section of equitable remedies brief refuting Axonic's defenses.	2.7	\$795.00	\$2,146.50
6/29/2022	Koreen Kempton	Prepare electronic correspondence [REDACTED]	0.6	\$275.00	\$165.00
7/1/2022	Robert Brownlie	Finalize dismissal of federal appeal. Prepare equitable remedies brief. Telephone conference with counsel for investors regarding stipulation and plan of liquidation.	2.3	\$795.00	\$1,828.50
7/1/2022	Veronica Collins-Perez	Prepare, file, and serve stipulation to dismiss appeal.	0.9	\$245.00	\$220.50
7/5/2022	Robert Brownlie	Continue to prepare equitable remedies brief.	3.2	\$795.00	\$2,544.00
7/5/2022	Veronica Collins-Perez	Download and save expert and trial testimony transcripts to case file.	0.4	\$245.00	\$98.00
7/5/2022	Koreen Kempton	Communicate with [REDACTED]; and Prepare multiple reply electronic correspondence [REDACTED]	0.6	\$275.00	\$165.00

7/6/2022	Robert Brownlie	Telephone conference with Attorney Lloyd to coordinate remaining tasks. Continue to prepare equitable remedies brief.	3.6	\$795.00	\$2,862.00
7/8/2022	Robert Brownlie	Participate in strategy call with Attorneys Lloyd and Brothers. Review communications from Attorney Nosche. Prepare status update.	1.4	\$795.00	\$1,113.00
7/8/2022	Veronica Collins-Perez	Download and save final trial transcripts; calendar post verdict motions.	1.8	\$245.00	\$441.00
7/8/2022	Koreen Kempton	Prepare and send electronic correspondence [REDACTED]	0.2	\$275.00	\$55.00
7/12/2022	Veronica Collins-Perez	Calendar post verdict deadlines.	0.3	\$245.00	\$73.50
7/14/2022	Veronica Collins-Perez	Download Nelson's volumes 1 & 2 deposition transcripts and upload to case file.	0.6	\$245.00	\$147.00
7/15/2022	Robert Brownlie	Telephone conferences [REDACTED]	0.6	\$795.00	\$477.00
7/18/2022	Veronica Collins-Perez	Download and save additional transcripts.	0.2	\$245.00	\$49.00
7/19/2022	Veronica Collins-Perez	Save and upload notice of post verdict motions and calendar motions.	0.4	\$245.00	\$98.00
7/20/2022	Robert Brownlie	Further research [REDACTED]	1.8	\$795.00	\$1,431.00
7/21/2022	Robert Brownlie	Prepare for and attend hearing on motion for final approval. Continue to work on equitable remedies brief.	3.2	\$795.00	\$2,544.00
7/22/2022	Robert Brownlie	Complete and send draft of equitable remedies brief.	5.4	\$795.00	\$4,293.00
7/22/2022	Koreen Kempton	Communicate with [REDACTED] and [REDACTED] and Prepare multiple electronic correspondence [REDACTED]	1.4	\$275.00	\$385.00
7/28/2022	Robert Brownlie	Telephone conference [REDACTED]. Review and respond to [REDACTED]	0.3	\$795.00	\$238.50
8/1/2022	Robert Brownlie	Review trial transcripts. Continue to prepare brief.	4.1	\$795.00	\$3,259.50
8/2/2022	Robert Brownlie	Continue to prepare brief on equitable remedies.	3.1	\$795.00	\$2,464.50
8/2/2022	Veronica Collins-Perez	Download and save trial final transcripts; maintenance and management of Worldox database.	0.3	\$245.00	\$73.50
8/3/2022	Robert Brownlie	Continue to prepare equitable remedies brief. Telephone conference with Attorneys Given, Skarnulis and Brothers.	6.1	\$795.00	\$4,849.50
8/3/2022	Koreen Kempton	Communicate with [REDACTED] Strategize and Communicate with [REDACTED]	0.6	\$275.00	\$165.00
8/4/2022	Robert Brownlie	Further review of trial transcripts. Continue to prepare equitable remedies brief.	8.2	\$795.00	\$6,519.00
8/4/2022	Koreen Kempton	Prepare electronic correspondence [REDACTED]	0.3	\$275.00	\$82.50
8/5/2022	Robert Brownlie	Continue to prepare equitable remedies brief.	3.1	\$795.00	\$2,464.50
8/5/2022	Koreen Kempton	Locate and provide Trial Transcripts; and Prepare electronic correspondence [REDACTED]	0.4	\$275.00	\$110.00
8/6/2022	Robert Brownlie	Review motion for attorneys' fees and declaration in support thereof.	0.6	\$795.00	\$477.00
8/8/2022	Veronica Collins-Perez	Work on expense and time entries spreadsheets for motion.	3.7	\$245.00	\$906.50
8/8/2022	Koreen Kempton	Prepare and edit motion cites to post trial motion regarding equitable remedies.	8.1	\$275.00	\$2,227.50
8/9/2022	Veronica Collins-Perez	Continue working on expense and time entries spreadsheets for motion; assist with footnote citations in motion.	4.4	\$245.00	\$1,078.00
8/9/2022	Koreen Kempton	Edit Intervenor's Joint Motion for Entry of Judgement on Equitable and Legal Claims.	2	\$275.00	\$550.00
8/10/2022	Veronica Collins-Perez	Make edits to expense and time entries spreadsheets for motion.	1.4	\$245.00	\$343.00
8/10/2022	Koreen Kempton	Prepare fees and expense reports and edit narratives; and Edit Intervenor's Joint Motion for Entry of Judgement on Equitable and Legal Claims.	7.7	\$275.00	\$2,117.50
8/11/2022	Koreen Kempton	Prepare final chart of fees and expenses for Brownlie Hansen; Prepare Declaration exhibits for filing; and Prepare electronic correspondence to Joanna Walls regarding pre-trial hearing transcripts.	2	\$275.00	\$550.00
8/12/2022	Veronica Collins-Perez	Download Texas Court filings; maintenance and management of Worldox database.	0.4	\$245.00	\$98.00
8/15/2022	Veronica Collins-Perez	Download Texas Court filings; maintenance and management of Worldox database.	0.6	\$245.00	\$147.00
8/17/2022	Koreen Kempton	Prepare electronic correspondence to clients with status of case and responses to questions; and Pull Westlaw case cites in TCG and Axonic motions.	3.7	\$275.00	\$1,017.50
8/19/2022	Robert Brownlie	Exchange communication [REDACTED]	0.3	\$795.00	\$238.50
8/23/2022	Koreen Kempton	Prepare Quick Check reports on Axonic motions; and Pull Westlaw case cites from Axonic motions.	2.4	\$275.00	\$660.00
8/26/2022	Robert Brownlie	Coordinate responses to Axonic/TCG post-trial motions.	0.5	\$795.00	\$397.50
8/29/2022	Robert Brownlie	Telephone conference [REDACTED]. Participate in call to strategize oppositions to defendants' post trial motions.	0.6	\$795.00	\$477.00

8/30/2022	Veronica Collins-Perez	Download Court filings; maintenance and management of Worldox database.	0.2	\$245.00	\$49.00
9/1/2022	Robert Brownlie	Review and revise responses to Axonic/TCG post-trial motions.	3.7	\$795.00	\$2,941.50
9/1/2022	Koreen Kempton	Prepare multiple electronic correspondence [REDACTED]	0.2	\$275.00	\$55.00
9/2/2022	Veronica Collins-Perez	Download Texas Court filings; maintenance and management of Worldox database.	0.5	\$245.00	\$122.50
9/6/2022	Robert Brownlie	Analyze [REDACTED]	4.1	\$795.00	\$3,259.50
9/6/2022	Veronica Collins-Perez	Download Texas Court filings; maintenance and management of Worldox database.	0.4	\$245.00	\$98.00
9/6/2022	Koreen Kempton	Prepare multiple electronic correspondence [REDACTED]	0.7	\$275.00	\$192.50
9/7/2022	Robert Brownlie	Prepare reply in support of equitable claims.	3.6	\$795.00	\$2,862.00
9/8/2022	Robert Brownlie	Continue to prepare post-hearing briefs.	6.4	\$795.00	\$5,088.00
9/9/2022	Robert Brownlie	Continue to prepare post hearing reply briefs. Exchange correspondence [REDACTED]	6.2	\$795.00	\$4,929.00
9/12/2022	Robert Brownlie	Prepare for hearing on post-trial motions.	7.4	\$795.00	\$5,883.00
9/12/2022	Veronica Collins-Perez	Apply electronic signatures to Joint Status Report and prepare proof of service for filing; save new filings to file.	2.4	\$245.00	\$588.00
9/13/2022	Robert Brownlie	Prepare for hearing.	4.8	\$795.00	\$3,816.00
9/13/2022	Veronica Collins-Perez	Finalize, file, and serve Joint Status Report; download and save filed endorsed copy of Joint Status Report; update calendar entry regarding post verdict motions and add Zoom link for remote appearance; One Drive file maintenance and management.	1.9	\$245.00	\$465.50
9/14/2022	Veronica Collins-Perez	Update calendar with new status conference date and deadline to file joint status report.	0.3	\$245.00	\$73.50
9/16/2022	Koreen Kempton	Prepare multiple electronic correspondence [REDACTED]	1.2	\$275.00	\$330.00
9/19/2022	Veronica Collins-Perez	Download Texas Court filings; maintenance and management of Worldox database.	0.5	\$245.00	\$122.50
9/20/2022	Robert Brownlie	Prepare for and participate in conference call with defense counsel and Attorney Brothers.	0.5	\$795.00	\$397.50
9/20/2022	Koreen Kempton	Prepare multiple electronic correspondence [REDACTED]	1.7	\$275.00	\$467.50
9/21/2022	Zachary Brownlie	Review discovery documents regarding 3/2019 Supplement to Private Placement Memorandum	5.2	\$325.00	\$1,690.00
9/21/2022	Robert Brownlie	Analyze [REDACTED]. Analyze document review for potential documents that may assist with settlement discussions.	1.1	\$795.00	\$874.50
9/21/2022	Veronica Collins-Perez	Download Texas Court filings; maintenance and management of Worldox database.	1.1	\$245.00	\$269.50
9/21/2022	Koreen Kempton	Prepare electronic correspondence to Christine at Casepoint regarding Zak Brownlie access to Colin database.	1	\$275.00	\$275.00
9/22/2022	Zachary Brownlie	Review discovery documents regarding 3/2019 Supplement to Private Placement Memorandum	2	\$325.00	\$650.00
9/22/2022	Robert Brownlie	Review time records to segregate tasks related to Nelson Partners. Review settlement offer. Telephone conference with Attorney Lloyd regarding the same. Telephone conference [REDACTED]	4.2	\$795.00	\$3,339.00
9/22/2022	Koreen Kempton	Prepare segregated billable cost chart and expense chart for brief exhibit.	5.6	\$275.00	\$1,540.00
9/23/2022	Robert Brownlie	Prepare response to supplemental declaration in support of TCG's attorney's fee motion.	2.2	\$795.00	\$1,749.00
9/23/2022	Koreen Kempton	Prepare segregated billable cost chart and expense chart for brief exhibit.	4.7	\$275.00	\$1,292.50
9/26/2022	Koreen Kempton	Prepare multiple electronic correspondence [REDACTED]	0.3	\$275.00	\$82.50
9/27/2022	Koreen Kempton	Prepare multiple electronic correspondence [REDACTED]	0.4	\$275.00	\$110.00
9/28/2022	Veronica Collins-Perez	Download Texas Court filings; maintenance and management of Worldox database.	0.4	\$245.00	\$98.00
9/29/2022	Koreen Kempton	Prepare multiple electronic correspondence [REDACTED]	2.6	\$275.00	\$715.00
9/30/2022	Koreen Kempton	Prepare multiple electronic correspondence [REDACTED]	0.8	\$275.00	\$220.00
10/7/2022	Koreen Kempton	Download Texas filings and save in document database.	0.2	\$275.00	\$55.00
10/12/2022	Koreen Kempton	Download court filing and save to database.	0.1	\$275.00	\$27.50
10/14/2022	Robert Brownlie	Prepare [REDACTED]	3.8	\$795.00	\$3,021.00
10/17/2022	Veronica Collins-Perez	Save [REDACTED] update [REDACTED]	1	\$245.00	\$245.00
10/17/2022	Robert Brownlie	Attend to [REDACTED]	3.7	\$795.00	\$2,941.50

10/17/2022	Koreen Kempton	Edit [REDACTED] [REDACTED] Communicate with [REDACTED] [REDACTED] Respond to [REDACTED]	3.8	\$275.00	\$1,045.00
10/18/2022	Veronica Collins-Perez	Save [REDACTED] [REDACTED] update [REDACTED]	0.7	\$245.00	\$171.50
10/18/2022	Koreen Kempton	Prepare multiple electronic correspondence to [REDACTED] [REDACTED]	1.4	\$275.00	\$385.00
10/18/2022	Robert Brownlie	Telephone conferences [REDACTED]	0.9	\$795.00	\$715.50
10/19/2022	Veronica Collins-Perez	Review correspondence from Nekvasil regarding Cestmir Herustus and Mary C. McGinley and confirm that they are not named in the Puleo complaint.	0.4	\$245.00	\$98.00
10/19/2022	Koreen Kempton	Communicate with [REDACTED] Prepare electronic correspondence to Brenda at Wicks Phillips with Hahn questions; and Prepare multiple electronic correspondence [REDACTED]	1.1	\$275.00	\$302.50
10/19/2022	Robert Brownlie	Telephone conferences [REDACTED]	1.1	\$795.00	\$874.50
10/20/2022	Robert Brownlie	Telephone conference [REDACTED]. Zoom meeting with claims administrator and counsel.	1.1	\$795.00	\$874.50
10/20/2022	Veronica Collins-Perez	Save [REDACTED]	0.4	\$245.00	\$98.00
10/20/2022	Koreen Kempton	Update [REDACTED]; Prepare electronic correspondence [REDACTED] [REDACTED] Download case filings and put in Worldox database; and Prepare electronic correspondence [REDACTED]	3.1	\$275.00	\$852.50
10/21/2022	Robert Brownlie	Review proposed motion to allow sale. Participate in Zoom meeting regarding the same. Participate in hearing on emergency motion regarding the sale.	1.7	\$795.00	\$1,351.50
10/21/2022	Koreen Kempton	Download case filings and put in Worldox database; Update [REDACTED] and Prepare electronic correspondence [REDACTED]	1.1	\$275.00	\$302.50
10/24/2022	Koreen Kempton	Communicate [REDACTED] Prepare electronic correspondence to Brenda at Wick Phillips; Locate and provide [REDACTED] and Prepare electronic correspondence [REDACTED]	1.4	\$275.00	\$385.00
10/24/2022	Veronica Collins-Perez	Process and scan [REDACTED] update [REDACTED]	1.2	\$245.00	\$294.00
10/25/2022	Koreen Kempton	Prepare electronic correspondence [REDACTED]	0.3	\$275.00	\$82.50
10/25/2022	Veronica Collins-Perez	Save [REDACTED]; update [REDACTED]	0.3	\$245.00	\$73.50
10/26/2022	Koreen Kempton	Update [REDACTED] and Prepare electronic correspondence [REDACTED]	0.6	\$275.00	\$165.00
10/27/2022	Koreen Kempton	Prepare multiple electronic correspondence [REDACTED] and Update [REDACTED]	1.4	\$275.00	\$385.00
10/28/2022	Robert Brownlie	Review information regarding the sale of Sol Y Luna. Exchange emails regarding the same.	0.4	\$795.00	\$318.00
10/28/2022	Veronica Collins-Perez	Send [REDACTED]	0.4	\$245.00	\$98.00
10/28/2022	Koreen Kempton	Prepare multiple electronic correspondence [REDACTED] Update [REDACTED] and Download Texas court filings and load in Worldox database.	1.6	\$275.00	\$440.00
11/7/2022	Koreen Kempton	Prepare multiple electronic correspondence [REDACTED] and Update [REDACTED]	0.9	\$275.00	\$247.50
11/8/2022	Robert Brownlie	Telephone conference [REDACTED] Analyze [REDACTED] Prepare update to co-counsel. Prepare Telephone conference with Attorney Brothers. Prepare correspondence to settlement administrator. Respond to [REDACTED]	4.1	\$795.00	\$3,259.50
11/8/2022	Veronica Collins-Perez	Save [REDACTED]	0.2	\$245.00	\$49.00
11/8/2022	Koreen Kempton	Prepare and send [REDACTED]; Prepare multiple electronic correspondence [REDACTED]; and Update [REDACTED]	4.4	\$275.00	\$1,210.00
11/9/2022	Robert Brownlie	Telephone conferences [REDACTED]	1.6	\$795.00	\$1,272.00

11/9/2022	Koreen Kempton	Prepare taxable cost excel for final judgment and send to Jenny Lloyd for filing; and Prepare multiple electronic correspondence [REDACTED] and Update [REDACTED]	2.6	\$275.00	\$715.00
11/10/2022	Robert Brownlie	Investigate SP 180 Fund LLC and Auraria bankruptcy. Zoom meeting with investors.	4.2	\$795.00	\$3,339.00
11/10/2022	Koreen Kempton	Prepare multiple electronic correspondence [REDACTED] and Update [REDACTED]	1.8	\$275.00	\$495.00
11/11/2022	Koreen Kempton	Prepare multiple electronic correspondence [REDACTED] and Update [REDACTED]	1.4	\$275.00	\$385.00
11/14/2022	Robert Brownlie	Telephone conference [REDACTED] Review motion for contempt. Prepare message to Attorney Rudd.	1.1	\$795.00	\$874.50
11/15/2022	Robert Brownlie	Participate in Teams meeting with co-counsel and Administrator's counsel. Review emails discussing the Stipulation and Plan of Liquidation. Prepare communication to Administrator's counsel regarding the same.	1.9	\$795.00	\$1,510.50
11/15/2022	Koreen Kempton	Prepare multiple electronic correspondence [REDACTED] Communicate with [REDACTED]	1.3	\$275.00	\$357.50
11/16/2022	Robert Brownlie	Telephone conference [REDACTED]	1.2	\$795.00	\$954.00
11/16/2022	Koreen Kempton	Prepare multiple electronic correspondence [REDACTED] Update [REDACTED]; and Prepare electronic correspondence [REDACTED]	1.7	\$275.00	\$467.50
11/17/2022	Robert Brownlie	Participate in various zoom meeting in anticipation of TRO hearing.	0.9	\$795.00	\$715.50
11/18/2022	Robert Brownlie	Prepare for and participate in hearing on TRO motion. Debrief regarding the same. Telephone conference [REDACTED]	3.7	\$795.00	\$2,941.50
11/18/2022	Koreen Kempton	Scan [REDACTED]	1.6	\$275.00	\$440.00
11/21/2022	Robert Brownlie	Review and revise discovery requests. Review correspondence. Prepare [REDACTED]	4.6	\$795.00	\$3,657.00
11/22/2022	Robert Brownlie	Various meetings regarding the liquidation plan. Telephone conferences [REDACTED]. Respond [REDACTED]	5.8	\$795.00	\$4,611.00
11/29/2022	Koreen Kempton	Update tracker [REDACTED] Scan [REDACTED]; Add to file management system; Prepare multiple electronic correspondence [REDACTED]	1.3	\$275.00	\$357.50
11/30/2022	Koreen Kempton	Prepare Greg Milligan's investor chart with Brownlie Hansen client contact information; and Prepare multiple electronic correspondence [REDACTED]	1.6	\$275.00	\$440.00
12/1/2022	Robert Brownlie	Prepare for and participate in conference call regarding contempt motion.	1.2	\$795.00	\$954.00
12/1/2022	Robert Brownlie	Telephone conference [REDACTED]	1.1	\$795.00	\$874.50
12/2/2022	Koreen Kempton	Prepare electronic correspondence to Greg Milligan at Harney Partners regarding Investor chart; and Review and edit investor chart.	0.5	\$275.00	\$137.50
12/5/2022	Koreen Kempton	Add Brownlie Hansen investor client information to Greg Milligan at Harney Partners investor chart.	3.1	\$275.00	\$852.50
12/6/2022	Koreen Kempton	Start download of CasePoint document production database to archive.	0.8	\$275.00	\$220.00
12/7/2022	Koreen Kempton	Continue downloading multiple zip files to archive CasePoint document production database.	0.4	\$275.00	\$110.00
12/8/2022	Robert Brownlie	Analyze [REDACTED] Telephone conference [REDACTED]. Participate in meeting with Administrator's counsel. Identify documents for depositions and contempt hearing.	3.1	\$795.00	\$2,464.50
12/8/2022	Koreen Kempton	Continue downloading multiple zip files to archive CasePoint document production database.	1.2	\$275.00	\$330.00
12/8/2022	Koreen Kempton	Continue downloading multiple zip files to archive CasePoint document production database.	1.2	\$275.00	\$330.00
12/9/2022	Robert Brownlie	Telephone conference with Attorney Brothers.	0.3	\$795.00	\$238.50
12/12/2022	Robert Brownlie	Participate in conference call with Attorneys Givens, Skarmulios and Brothers. Telephone conference with Attorney Curtis. Research [REDACTED]	1.6	\$795.00	\$1,272.00
12/12/2022	Veronica Collins-Perez	Update investor tracker; analyze and prepare [REDACTED]	2.2	\$245.00	\$539.00
12/13/2022	Koreen Kempton	Prepare electronic correspondence [REDACTED]; Update [REDACTED] and Edit Investor email addresses, physical addresses and phone numbers for Greg Milligan at Harney Partners.	4.2	\$275.00	\$1,155.00
12/14/2022	Robert Brownlie	Telephone conference [REDACTED]	0.6	\$795.00	\$477.00
12/14/2022	Koreen Kempton	Prepare electronic correspondence to Catherine Curtis at Wicks Phillips regarding Nelson subpoena; and Edit Investor email addresses, physical addresses and phone numbers for Greg Milligan at Harney Partners.	3.9	\$275.00	\$1,072.50

12/14/2022	Veronica Collins-Perez	Download and save deposition notices and calendar.	0.4	\$245.00	\$98.00
12/15/2022	Robert Brownlie	Participate in various conference calls to discuss scheduling and Nelson's request for a continuance. Attend corporate representative depositions.	6.2	\$795.00	\$4,929.00
12/16/2022	Robert Brownlie	Attend Patrick Nelson's deposition. Review joinder. Telephone conference [REDACTED]	4.1	\$795.00	\$3,259.50
12/16/2022	Koreen Kempton	Continue downloading multiple zip files to archive CasePoint document production database.	0.7	\$275.00	\$192.50
12/18/2022	Robert Brownlie	Participate in zoom meeting to discuss motion for continuance and potential settlement regarding the same. Review correspondence regarding the same.	1.8	\$795.00	\$1,431.00
12/19/2022	Robert Brownlie	Attend hearing on motion to continue.	0.8	\$795.00	\$636.00
12/22/2022	Koreen Kempton	Extract document database from downloaded zip files and prepare for archive.	1.6	\$275.00	\$440.00
12/27/2022	Koreen Kempton	Prepare electronic correspondence [REDACTED]	0.4	\$275.00	\$110.00
12/27/2022	Veronica Collins-Perez	Prepare complaint, civil case cover sheet, and summons.	3.2	\$245.00	\$784.00
12/28/2022	Robert Brownlie	Review new federal complaint.	0.3	\$795.00	\$238.50
12/28/2022	Koreen Kempton	Prepare multiple electronic correspondence to clients regarding new complaint filing; and Prepare electronic correspondence [REDACTED]	0.5	\$275.00	\$137.50
12/28/2022	Veronica Collins-Perez	Continue working on new complaint, finalize, and submit for filing.	4.6	\$245.00	\$1,127.00
12/29/2022	Veronica Collins-Perez	Download and save endorsed complaint; prepare notice of interested parties and send to Attorney Robert Brownlie for review; finalize and file civil case cover sheet.	2.8	\$245.00	\$686.00
12/30/2022	Veronica Collins-Perez	Finalize and file notice of interested parties.	0.6	\$245.00	\$147.00
1/3/2023	Robert Brownlie	Review scheduling issues. Conference call with co-counsel to discuss possible responses to Axonic.	1.2	\$795.00	\$954.00
1/4/2023	Robert Brownlie	Revise and send response to Axonic's settlement overture.	0.7	\$795.00	\$556.50
1/5/2023	Robert Brownlie	Participate in virtual meeting with Plan Administrator and his counsel.	0.9	\$795.00	\$715.50
1/9/2023	Koreen Kempton	Communicate multiple time with Richard March at Finra regarding office visit to review Skyloft case materials.	1.1	\$275.00	\$302.50
1/11/2023	Koreen Kempton	Download and save Court filings to Worldox.	0.5	\$275.00	\$137.50
1/12/2023	Veronica Collins-Perez	Download and save court's notice and order regarding deadline to file Joint Status Report.	0.4	\$245.00	\$98.00
1/13/2023	Robert Brownlie	Telephone conference with Attorney Brothers. Researchmediators. Revise and send communication to Attorney Skarnulis regarding proposed mediation.	1.1	\$795.00	\$874.50
1/18/2023	Robert Brownlie	Review background and asset searches	1.1	\$795.00	\$874.50
1/18/2023	Veronica Collins-Perez	Calculate and calendar deadline to serve new case summons and civil complaint.	0.4	\$245.00	\$98.00
1/18/2023	Koreen Kempton	Review and redact Confidential portions of Depositions and Exhibits for upcoming FINRA visit.	2.9	\$275.00	\$797.50
1/19/2023	Koreen Kempton	Review and redact Confidential portions of Trial transcripts for FINRA visit; and Host Richard March and Shane Kelly in office.	2.1	\$275.00	\$577.50
1/20/2023	Robert Brownlie	Prepare and circulate joint status report.	0.5	\$795.00	\$397.50
1/20/2023	Koreen Kempton	Host Richard March and Shane Kelly from FINRA in office; and Prepare flash drive of case materials to share with FINRA team.	2.5	\$275.00	\$687.50
1/24/2023	Veronica Collins-Perez	Update calendar with new date for status conference and deadline to file joint status report.	0.6	\$245.00	\$147.00
1/25/2023	Koreen Kempton	Prepare electronic correspondence with Jenny Lloyd regarding case cost chart.	0.1	\$275.00	\$27.50
1/26/2023	Robert Brownlie	Review proposed order authorizing distributions.	0.3	\$795.00	\$238.50
1/26/2023	Robert Brownlie	Participate in Zoom meeting to discuss strategy for proceeding.	1	\$795.00	\$795.00
1/26/2023	Veronica Collins-Perez	Contact JAMS Arbitration regarding fees for arbitration; review links provided by JAMS regarding fees and prepare and send electronic correspondence to Attorney Robert Brownlie with findings.	0.7	\$245.00	\$171.50
1/26/2023	Koreen Kempton	Review Nelson Partner's list of Investors to cross reference investment costs of Brownlie Hansen clients.	2.9	\$275.00	\$797.50
1/27/2023	Koreen Kempton	Finalize and send Jenny Lyold list of Brownlie Hansen client investments as cross referenced with Nelson Partner's list.	0.6	\$275.00	\$165.00
2/1/2023	Robert Brownlie	Respond to [REDACTED] Participate in strategy meeting.	1.1	\$795.00	\$874.50
2/1/2023	Koreen Kempton	Prepare cost excel chart for court filing.	1.3	\$275.00	\$357.50
2/2/2023	Koreen Kempton	Continue to prepare cost excel chart for court filing and send to Attorney for approval.	1.7	\$275.00	\$467.50
2/3/2023	Veronica Collins-Perez	Download and save new filing re ECF no. 12, standing order.	0.4	\$245.00	\$98.00
2/6/2023	Koreen Kempton	Prepare electronic correspondence [REDACTED]; and Prepare and send cost excel chart to Attorney Jenny Lloyd.	0.9	\$275.00	\$247.50
2/8/2023	Koreen Kempton	Prepare multiple electronic correspondence [REDACTED]	1.2	\$275.00	\$330.00

2/9/2023	Veronica Collins-Perez	Finalize [REDACTED] prepare caption page; contact JAMS regarding completion of initiation forms; prepare and send statement of claim shell to attorney Robert Brownlie.	3.2	\$245.00	\$784.00
2/14/2023	Robert Brownlie	Strategize for contempt hearing. Telephone conference [REDACTED]	1.7	\$795.00	\$1,351.50
2/15/2023	Robert Brownlie	Review issues for upcoming hearing.	0.5	\$795.00	\$397.50
2/16/2023	Robert Brownlie	Travel to and prepare for hearing on motion for contempt.	13.1	\$795.00	\$10,414.50
2/17/2023	Robert Brownlie	Respond to various inquiries about the status of the Liquidation Plan.	0.3	\$795.00	\$238.50
2/23/2023	Koreen Kempton	Prepare multiple electronic correspondence to clients; and File redacted admitted exhibits in Attorney working binder after Finra review.	1.4	\$275.00	\$385.00
2/24/2023	Robert Brownlie	Prepare for and attend hearing on motion for contempt. Return from hearing.	23.4	\$795.00	\$18,603.00
2/24/2023	Veronica Collins-Perez	Download and save conformed copy of ECF no. 66: notice of change of attorney contact info.	0.2	\$245.00	\$49.00
2/27/2023	Robert Brownlie	Draft joint status report.	3.8	\$795.00	\$3,021.00
2/28/2023	Robert Brownlie	Attend to Joint Status Report. Review and revise investor update.	1	\$795.00	\$795.00
2/28/2023	Veronica Collins-Perez	Finalize and file Joint Status Report, download and save conformed copy to case file.	0.6	\$245.00	\$147.00
2/28/2023	Koreen Kempton	Prepare electronic correspondence [REDACTED]	0.3	\$275.00	\$82.50
3/1/2023	Robert Brownlie	Participate in status meeting regarding CSO and arbitrator.	0.4	\$795.00	\$318.00
3/3/2023	Veronica Collins-Perez	Download and save notice of mediation and add to calendar.	0.3	\$245.00	\$73.50
3/6/2023	Koreen Kempton	Prepare multiple electronic correspondence [REDACTED]	0.8	\$275.00	\$220.00
3/7/2023	Robert Brownlie		4.5	\$795.00	\$3,577.50
3/8/2023	Robert Brownlie	Participate in pre-mediation call. Prepare mediation brief. Telephone conference [REDACTED]	7.2	\$795.00	\$5,724.00
3/9/2023	Robert Brownlie	Continue to prepare mediation brief.	3.8	\$795.00	\$3,021.00
3/10/2023	Robert Brownlie	Finalize mediation brief	1.9	\$795.00	\$1,510.50
3/10/2023	Koreen Kempton	Prepare electronic correspondence [REDACTED]; Prepare electronic correspondence [REDACTED] and Download and distribute Mediation Brief.	1.1	\$275.00	\$302.50
3/13/2023	Robert Brownlie	Review motion to withdraw.	0.4	\$795.00	\$318.00
3/13/2023	Koreen Kempton	Prepare electronic correspondence to Wick Phillips with Client investment agreement trial exhibits.	1.4	\$275.00	\$385.00
3/14/2023	Veronica Collins-Perez	Download and save notice of rescheduled mediation and update calendar.	0.4	\$245.00	\$98.00
3/21/2023	Koreen Kempton	Locate and provide [REDACTED]	0.8	\$275.00	\$220.00
3/22/2023	Robert Brownlie	Prepare for and participate in mediation with Axonic.	8.4	\$795.00	\$6,678.00
3/23/2023	Robert Brownlie	Prepare [REDACTED], Respond [REDACTED] Telephone conference with Attorney Givens regarding logistics for settlement. Telephone conference with Attorney Brothers regarding the same.	2.7	\$795.00	\$2,146.50
3/23/2023	Koreen Kempton	Prepare electronic [REDACTED]	0.4	\$275.00	\$110.00
3/27/2023	Koreen Kempton	Prepare electronic correspondence [REDACTED]; and Communicate with [REDACTED]	1.3	\$275.00	\$357.50
3/28/2023	Robert Brownlie	Attend to settlement management issues. Participate in update meeting with Plan Administrator.	1.3	\$795.00	\$1,033.50
3/28/2023	Koreen Kempton	Prepare electronic correspondence [REDACTED]; Send [REDACTED] and Prepare electronic correspondence [REDACTED]	3.6	\$275.00	\$990.00
3/29/2023	Koreen Kempton	Edit Wick Phillips Investor chart with updated Brownlie Hansen client information.	5.9	\$275.00	\$1,622.50
3/30/2023	Koreen Kempton	Continue editing Wick Phillips Investor chart with updated Brownlie Hansen client information; and Prepare electronic correspondence [REDACTED]	2.6	\$275.00	\$715.00
4/3/2023	Robert Brownlie	Respond to [REDACTED]	1.3	\$795.00	\$1,033.50
4/3/2023	Koreen Kempton	Update Harney Partner's excel chart with Brownlie Hansen client physical addresses for distribution checks.	3	\$275.00	\$825.00
4/5/2023	Koreen Kempton	Prepare and reply to [REDACTED] and update Harney Partner's excel chart with Brownlie Hansen client physical addresses for distribution checks.	1.4	\$275.00	\$385.00
4/6/2023	Robert Brownlie	Telephone conferences [REDACTED] Review and respond to [REDACTED]	0.4	\$795.00	\$318.00
4/10/2023	Veronica Collins-Perez	Download and save ECF Document 13 regarding order to show cause and calendar deadline.	0.3	\$245.00	\$73.50

4/11/2023	Veronica Collins-Perez	Process and handle mail regarding court's notice of order to show cause why case should not be dismissed; calendar hearing; and letter from Kalju Nekvasil regarding Axonic settlement agreement.	0.8	\$245.00	\$196.00
4/19/2023	Koreen Kempton	Reply to multiple electronic correspondence [REDACTED]	0.4	\$275.00	\$110.00
4/20/2023	Koreen Kempton	Prepare electronic correspondence regarding change of client address to Harney Partners and reply to client; and prepare electronic correspondence [REDACTED]	0.6	\$275.00	\$165.00
4/26/2023	Robert Brownlie	Respond to [REDACTED]	0.7	\$795.00	\$556.50
4/26/2023	Koreen Kempton	Communicate with [REDACTED] Strategize [REDACTED] Prepare electronic correspondence [REDACTED]	1.2	\$275.00	\$330.00
4/27/2023	Robert Brownlie	Participate in strategy call about how to proceed to enforce the Liquidation Plan.	0.7	\$795.00	\$556.50
4/28/2023	Robert Brownlie	Telephone conference [REDACTED]	0.5	\$795.00	\$397.50
5/2/2023	Robert Brownlie	Review Axonic settlement agreement.	0.7	\$795.00	\$556.50
5/2/2023	Koreen Kempton	Prepare electronic correspondence [REDACTED]	0.3	\$275.00	\$82.50
5/3/2023	Robert Brownlie	Telephone conference regarding Axonic settlement agreement.	0.4	\$795.00	\$318.00
5/4/2023	Koreen Kempton	Prepare electronic correspondence to Harney Partners regarding [REDACTED] lost settlement check; and Prepare electronic correspondence [REDACTED]	0.3	\$275.00	\$82.50
5/5/2023	Robert Brownlie	Telephone conference with Axonic's counsel regarding settlement agreement.	0.2	\$795.00	\$159.00
5/8/2023	Koreen Kempton	Prepare electronic correspondence to Greg Milligan at Harney Partners regarding lost check at post office; and Prepare electronic correspondence [REDACTED]	0.3	\$275.00	\$82.50
5/10/2023	Robert Brownlie	Prepare Collins joint status report.	0.2	\$795.00	\$159.00
5/10/2023	Koreen Kempton	Prepare electronic correspondence to Greg Milligan at Harney Partners regarding [REDACTED] settlement check; and multiple Prepare electronic correspondence [REDACTED]	0.7	\$275.00	\$192.50
5/12/2023	Koreen Kempton	Prepare electronic correspondence [REDACTED]; and Prepare electronic correspondence to Erik White at Harney Partners regarding [REDACTED] settlement check.	0.4	\$275.00	\$110.00
5/15/2023	Veronica Collins-Perez	Update calendar with new dates regarding status conference and deadline to submit joint status report.	0.6	\$245.00	\$147.00
5/15/2023	Koreen Kempton	Prepare multiple electronic correspondence [REDACTED] and Prepare electronic correspondence to Erik White at Harney Partners regarding [REDACTED] settlement check.	0.5	\$275.00	\$137.50
5/16/2023	Robert Brownlie	Research [REDACTED]	0.5	\$795.00	\$397.50
5/19/2023	Robert Brownlie	File response to OSC in Adams to facilitate the global settlement with Axonic.	1.5	\$795.00	\$1,192.50
5/19/2023	Koreen Kempton	Prepare and File Response to Order to Show Cause regarding Dismissal for Lack of Prosecution.	1.2	\$275.00	\$330.00
5/24/2023	Robert Brownlie	Attend to issues regarding Axonic settlement.	0.2	\$795.00	\$159.00
5/30/2023	Robert Brownlie	Participate in update call with Plan Administrator and his counsel.	0.5	\$795.00	\$397.50
5/31/2023	Koreen Kempton	Prepare electronic correspondence to Harney Partners regarding settlement check for [REDACTED]; and Prepare multiple electronic correspondence [REDACTED]	0.8	\$275.00	\$220.00
6/1/2023	Veronica Collins-Perez	Download and save ECF no. 15 regarding notice and order regarding order to show cause; update calendar.	0.8	\$245.00	\$196.00
6/1/2023	Koreen Kempton	Prepare multiple electronic correspondence [REDACTED] and Prepare electronic correspondence to Cooch regarding payments.	1.2	\$275.00	\$330.00
6/2/2023	Robert Brownlie	Research [REDACTED]	0.4	\$850.00	\$340.00
6/5/2023	Koreen Kempton	Prepare multiple electronic correspondence [REDACTED] and Prepare electronic correspondence to Harney Partners regarding payments.	0.8	\$275.00	\$220.00
6/6/2023	Robert Brownlie	Address issues related to Axonic settlement.	0.5	\$850.00	\$425.00
6/13/2023	Koreen Kempton	Prepare multiple electronic correspondence [REDACTED] and Prepare electronic correspondence to Harney Partners regarding payments.	0.7	\$275.00	\$192.50
6/14/2023	Robert Brownlie	Telephone conference [REDACTED]	0.4	\$850.00	\$340.00
6/15/2023	Robert Brownlie	Telephone conference [REDACTED] Participate in Zoom meeting to discuss discussion between Mr. Milligan and Nelson.	1.4	\$850.00	\$1,190.00
6/15/2023	Veronica Collins-Perez	Download and save Document no. 68 re Minute Order re Joint Status Report; update calendar with dates in Joint Status Report.	0.4	\$245.00	\$98.00
6/16/2023	Robert Brownlie	Review correspondence with Mr. Milligan and Nelson Partners.	0.3	\$850.00	\$255.00
6/19/2023	Robert Brownlie	Review correspondence with Nelson Partners. Strategize regarding contempt hearing. Evaluation latest Nelson Partners' proposal.	1.5	\$850.00	\$1,275.00
6/20/2023	Robert Brownlie	Review Rule 11 agreement and related correspondence.	0.3	\$850.00	\$255.00

7/3/2023	Koreen Kempton	Prepare multiple electronic correspondence [REDACTED]	0.4	\$275.00	\$110.00
7/10/2023	Veronica Collins-Perez	Download and save ROA no. 68, Minute Order re Joint Status Report; update calendar.	0.7	\$245.00	\$171.50
7/13/2023	Robert Brownlie	Prepare joint status report. Respond to [REDACTED]	0.4	\$850.00	\$340.00
7/14/2023	Veronica Collins-Perez	Finalize and file joint status report.	0.6	\$245.00	\$147.00
7/25/2023	Robert Brownlie	Prepare update [REDACTED]. Review and revise settlement documents.	4.4	\$850.00	\$3,740.00
7/25/2023	Koreen Kempton	Prepare electronic correspondence [REDACTED]	2.1	\$275.00	\$577.50
7/26/2023	Robert Brownlie	Telephone conference [REDACTED]. Attend to investor inquiries. Zoom meeting with co-counsel to discuss Axonic settlement documents.	2.9	\$850.00	\$2,465.00
7/26/2023	Koreen Kempton	Prepare electronic correspondence [REDACTED]	2.6	\$275.00	\$715.00
7/31/2023	Robert Brownlie	Participate in conference call with Axonic regarding the settlement documents.	0.5	\$850.00	\$425.00
7/31/2023	Koreen Kempton	Prepare electronic correspondence [REDACTED]; and Communicate [REDACTED]	1.1	\$275.00	\$302.50
8/1/2023	Koreen Kempton	Communicate with [REDACTED]; and [REDACTED]	1.8	\$275.00	\$495.00
8/7/2023	Robert Brownlie	Prepare electronic correspondence [REDACTED]	1.3	\$850.00	\$1,105.00
8/7/2023	Robert Brownlie	Review judgment and order against Nelson. Telephone conference [REDACTED]. Revise release language.	1.3	\$850.00	\$1,105.00
8/7/2023	Veronica Collins-Perez	Update calendar with new date re motion for contempt.	0.7	\$245.00	\$171.50
8/8/2023	Robert Brownlie	Review materials from Nelson Partners.	1	\$850.00	\$850.00
8/8/2023	Robert Brownlie	Participate in conference call with Plan Administrator and other counsel about strategy for going forward.	2.5	\$850.00	\$2,125.00
8/9/2023	Robert Brownlie	Telephone conference with Plan Administrator and counsel to discuss plan for going forward.	0.6	\$850.00	\$510.00
8/15/2023	Robert Brownlie	Exchange correspondence with Attorney Givens regarding settlement documents.	0.6	\$850.00	\$510.00
8/16/2023	Robert Brownlie	Prepare for and participate in call to discuss settlement status.	0.7	\$850.00	\$595.00
8/24/2023	Robert Brownlie	Review and respond to correspondence from Attorney Givens. Review and respond to correspondence from Attorney Lloyd.	0.5	\$850.00	\$425.00
8/25/2023	Koreen Kempton	Locate addresses to personally serve Complaint	1.3	\$275.00	\$357.50
8/25/2023	Robert Brownlie	Attend to the service of the Adams complaint.	1.6	\$850.00	\$1,360.00
8/25/2023	Veronica Collins-Perez	Prepare documents for service of complaint; gather service addresses; prepare electronic correspondence to process server with service instructions and list of documents to serve.	2.5	\$245.00	\$612.50
8/25/2023	Veronica Collins-Perez	Prepare notice of acknowledgment of receipt for Axonic Defendants; follow-up with process server regarding status of service; download and save proof of service of summons and submit for filing with court.	0.8	\$245.00	\$196.00
8/30/2023	Robert Brownlie	Prepare for and participate in conference call with Attorneys Lloyd and Brothers to discuss Axonic.	0.9	\$850.00	\$765.00
8/31/2023	Robert Brownlie	Respond to [REDACTED]	0.6	\$850.00	\$510.00
9/7/2023	Robert Brownlie	Telephone conference with Attorneys Brothers and Lloyd about the Axonic settlement. Prepare message to Mediator Meyer.	1.9	\$850.00	\$1,615.00
9/8/2023	Robert Brownlie	Prepare joint status report.	0.6	\$850.00	\$510.00
9/8/2023	Veronica Collins-Perez	Prepare proof of service and finalize and file Joint Status Report.	0.8	\$245.00	\$196.00
9/11/2023	Veronica Collins-Perez	Update calendar with new Status Conference date and deadline to file Joint Status Report.	0.3	\$245.00	\$73.50
9/12/2023	Robert Brownlie	Prepare correspondence with SEC enforcement attorney.	0.6	\$850.00	\$510.00
9/14/2023	Robert Brownlie	Prepare update on Axonic settlement. Telephone conference with Attorney Lloyd regarding the same. Telephone conference with an investor about status.	1.1	\$850.00	\$935.00
9/18/2023	Robert Brownlie	Review and approve stip and order in Ames.	0.3	\$850.00	\$255.00
9/18/2023	Koreen Kempton	Communicate with Rick regarding case status; Strategize [REDACTED]	0.6	\$275.00	\$165.00
9/19/2023	Koreen Kempton	[REDACTED] Prepare electronic correspondence [REDACTED]	0.4	\$275.00	\$110.00
9/19/2023	Koreen Kempton	Respond to multiple electronic correspondence [REDACTED]	0.4	\$275.00	\$110.00
9/20/2023	Veronica Collins-Perez	Download ECF no. 19: Stipulation to Compel Arbitration.	0.4	\$245.00	\$98.00
9/25/2023	Robert Brownlie	Prepare for contempt hearing. Travel to Austin for contempt hearing.	7.4	\$850.00	\$6,290.00
9/26/2023	Robert Brownlie	Attend hearing on motion for contempt. Strategize next steps. Return from hearing.	16.5	\$850.00	\$14,025.00
10/2/2023	Robert Brownlie	Participate in zoom meetings to discuss next steps.	0.9	\$850.00	\$765.00
10/5/2023	Chaz Glick	Researching [REDACTED]	0.5	\$395.00	\$197.50
10/6/2023	Koreen Kempton	Prepare multiple electronic correspondence [REDACTED]	0.9	\$275.00	\$247.50

10/6/2023	Chaz Glick	Researching [REDACTED]	2.3	\$395.00	\$908.50
10/10/2023	Chaz Glick	Review Travis County, Texas Judgment; Begin preparing application to domesticate in California	2	\$395.00	\$790.00
10/12/2023	Koreen Kempton	Review list and create list of investor's not represented by Brownlie Hansen or Doug Brothers.	2.9	\$275.00	\$797.50
10/13/2023	Robert Brownlie	Prepare [REDACTED]	0.9	\$850.00	\$765.00
10/13/2023	Koreen Kempton	Send [REDACTED]; and Prepare multiple electronic correspondence [REDACTED]	1.1	\$275.00	\$302.50
10/16/2023	Koreen Kempton	Prepare electronic correspondence [REDACTED]	1.5	\$275.00	\$412.50
10/24/2023	Chaz Glick	Researching [REDACTED]	0.2	\$395.00	\$79.00
10/24/2023	Koreen Kempton	Prepare Notice of Judgement.	2	\$275.00	\$550.00
10/25/2023	Koreen Kempton	Researching [REDACTED] Communicate with [REDACTED] Prepare electronic correspondence to Harney Partners and [REDACTED] regarding lost check; Prepare Application for Entry of Judgement on Sister-State Judgment.	2.9	\$275.00	\$797.50
10/30/2023	Koreen Kempton	Prepare Sister-State Judgment for Texas case in California.	2.7	\$275.00	\$742.50
11/1/2023	Koreen Kempton	Prepare California Application for Entry of Judgment on Sister-State Judgment and Notice of Entry of Judgment on Sister-State Judgement.	1.4	\$275.00	\$385.00
11/2/2023	Chaz Glick	Working w/ Kori to domesticate Texas Judgment in California [REDACTED]	0.5	\$395.00	\$197.50
11/2/2023	Koreen Kempton	Prepare Texas Judgment documents for California [REDACTED]	2.1	\$275.00	\$577.50
11/3/2023	Chaz Glick	Research [REDACTED] request information from Robert Brownlie	5	\$395.00	\$1,975.00
11/3/2023	Koreen Kempton	Prepare related case attachment for the California Judgment papers; [REDACTED]	2.8	\$275.00	\$770.00
11/3/2023	Chaz Glick	Begin preparing declaration for purposes of domesticating Texas judgment [REDACTED]	0.2	\$395.00	\$79.00
11/6/2023	Koreen Kempton	Respond to client electronic correspondence; Update Application for Entry of Judgement on Sister-State Judgment.	2.6	\$275.00	\$715.00
11/6/2023	Chaz Glick	Research [REDACTED]	2.3	\$395.00	\$908.50
11/6/2023	Chaz Glick	Calculating principal remaining unpaid and post-judgment interest for application to domesticate sister state judgment in California	0.9	\$395.00	\$355.50
11/6/2023	Chaz Glick	Review, revise, and finalize application for entry of judgment on sister state judgment; notice of entry of judgment; civil cover sheet; notice of related case	2.4	\$395.00	\$948.00
11/6/2023	Chaz Glick	Preparing [REDACTED]	1.8	\$395.00	\$711.00
11/6/2023	Veronica Collins-Perez	Prepare civil case cover sheet and finalize, file, and serve application for entry of judgment documents.	2.9	\$245.00	\$710.50
11/7/2023	Chaz Glick	Preparing [REDACTED]	1.9	\$395.00	\$750.50
11/7/2023	Chaz Glick	Research regarding [REDACTED] contact court for guidance; preparing notice of judgment	1.7	\$395.00	\$671.50
11/7/2023	Koreen Kempton	Prepare response electronic correspondence to Client regarding Judgment; Research [REDACTED]	0.7	\$275.00	\$192.50
11/9/2023	Koreen Kempton	Prepare electronic correspondence [REDACTED]	0.4	\$275.00	\$110.00
11/13/2023	Veronica Collins-Perez	Download ROA 70 with minutes regarding Joint Status Report and update calendar.	0.6	\$245.00	\$147.00
11/15/2023	Veronica Collins-Perez	Prepare request for dismissal and send to attorney Robert Brownlie for review; finalize, file and serve request for dismissal; contact court clerk regarding pending motion and case management conference on calendar.	0.8	\$245.00	\$196.00
11/15/2023	Veronica Collins-Perez	Check status of previous filing of application for entry of judgment and provide update to attorney Chaz Glick.	0.4	\$245.00	\$98.00
11/17/2023	Koreen Kempton	Locate court conformed copy of Judgment filing in Orange County.	0.3	\$275.00	\$82.50
11/17/2023	Robert Brownlie	Research [REDACTED] Telephone conference with Mr. Partida.	0.7	\$850.00	\$595.00
11/22/2023	Robert Brownlie	Telephone conference [REDACTED]	0.2	\$850.00	\$170.00
11/22/2023	Robert Brownlie	Review expert witness materials. Prepare brief on remedies.	3.2	\$850.00	\$2,720.00
11/28/2023	Koreen Kempton	Send Notice of Judgment forms to Veronica to edit.	0.3	\$275.00	\$82.50
11/28/2023	Veronica Collins-Perez	Revise and update forms for application for entry of judgment and send to attorney Chaz Glick for approval.	1.6	\$245.00	\$392.00
11/29/2023	Chaz Glick	Revising application for entry of judgment on sister state judgment for refiling	1.9	\$395.00	\$750.50
11/29/2023	Veronica Collins-Perez	Continue revising and updating forms for application for entry of judgment and send to attorney Chaz Glick for approval.	1.8	\$245.00	\$441.00
11/30/2023	Chaz Glick	Review and revise application for entry of judgment on sister state judgment for refiling	3	\$395.00	\$1,185.00
11/30/2023	Koreen Kempton	Email [REDACTED]	0.2	\$275.00	\$55.00
11/30/2023	Veronica Collins-Perez	Continue revising and updating forms for application for entry of judgment and send to attorney Chaz Glick for approval; finalize application for entry of judgment and submit for filing.	1.2	\$245.00	\$294.00

12/6/2023	Koreen Kempton	Prepare electronic correspondence [REDACTED]	0.4	\$275.00	\$110.00
1/3/2024	Robert Brownlie	Prepare and circulate joint status report.	0.6	\$850.00	\$510.00
1/4/2024	Tammy King	Finalize, e-file and serve Joint Status Report.	0.7	\$265.00	\$185.50
1/8/2024	Koreen Kempton	Look for Skyloft Order in CA case	0.4	\$275.00	\$110.00
1/8/2024	Tammy King	Research [REDACTED]	0.3	\$265.00	\$79.50
1/9/2024	Robert Brownlie	Participate in strategy call. Research [REDACTED]	0.4	\$850.00	\$340.00
1/10/2024	Koreen Kempton	Respond to [REDACTED]	0.3	\$275.00	\$82.50
1/11/2024	Chaz Glick	Coordinating service of notice of entry of sister state judgment; laying out roadmap for enforcement procedures including judgment liens and writs of execution	6.2	\$395.00	\$2,449.00
1/11/2024	Koreen Kempton	Prepare electronic correspondence to Richard March at Finra regarding Skyloft cases.	0.4	\$275.00	\$110.00
1/11/2024	Tammy King	Arrange for personal service of the Notice of Entry of Sister Judgment on debtors; research [REDACTED] request Vanguard to obtain certified copy of Notice of Entry of Judgment; call with Ruben at Vanguard regarding status of Judge's review of the Notice of Entry of Judgment.	1.2	\$265.00	\$318.00
1/12/2024	Koreen Kempton	Prepare correspondence [REDACTED]	0.6	\$275.00	\$165.00
1/12/2024	Chaz Glick	Preparing roadmap for enforcement procedures including judgment liens and writs of execution	3.5	\$395.00	\$1,382.50
1/12/2024	Tammy King	Finalize and e-file proofs of personal service of the Notice of Entry of Judgment on debtors.	0.4	\$265.00	\$106.00
1/17/2024	Koreen Kempton	Respond to [REDACTED]	0.1	\$275.00	\$27.50
1/22/2024	Chaz Glick	Preparing roadmap for enforcement procedures including judgment liens and writs of execution	1.9	\$395.00	\$750.50
1/23/2024	Chaz Glick	Researching and Preparing [REDACTED]	0.4	\$395.00	\$158.00
1/24/2024	Chaz Glick	Researching and Preparing [REDACTED]	7	\$395.00	\$2,765.00
1/25/2024	Chaz Glick	Researching and Preparing [REDACTED]	2	\$395.00	\$790.00
1/26/2024	Chaz Glick	Researching and Preparing [REDACTED]	1	\$395.00	\$395.00
1/26/2024	Chaz Glick	Preparing application for abstract of judgment	2.7	\$395.00	\$1,066.50
1/26/2024	Koreen Kempton	Locate and provide case materials for Abstract of Judgment.	0.7	\$275.00	\$192.50
1/26/2024	Robert Brownlie	Telephone conference with FBI agent. Exchange correspondence with FBI agent.	1.6	\$850.00	\$1,360.00
1/30/2024	Tammy King	Prepare joint status report; circulate to opposing counsel for review and approval.	0.4	\$265.00	\$106.00
1/30/2024	Koreen Kempton	Respond to [REDACTED]	0.3	\$275.00	\$82.50
1/31/2024	Tammy King	Finalize and e-file Joint Status Report.	0.6	\$265.00	\$159.00
2/5/2024	Koreen Kempton	Prepare multiple correspondence [REDACTED]	0.7	\$275.00	\$192.50
2/6/2024	Koreen Kempton	Prepare correspondence [REDACTED]	0.3	\$275.00	\$82.50
2/8/2024	Koreen Kempton	Prepare correspondence [REDACTED]	0.3	\$275.00	\$82.50
2/13/2024	Chaz Glick	Finalize abstract of judgment; send to Kori for review	0.3	\$395.00	\$118.50
2/13/2024	Chaz Glick	Provide update to Robert Brownlie regarding the recording of the abstract of judgment in Orange County	0.2	\$395.00	\$79.00
2/14/2024	Robert Brownlie	Prepare for and participate in zoom meeting to discuss status and settlement with Axonic.	1.2	\$850.00	\$1,020.00
2/14/2024	Koreen Kempton	Look up information for filing Abstract Judgements with Counties	2.1	\$275.00	\$577.50
2/14/2024	Chaz Glick	Working with Kori Kempton to file abstract of judgment	2.2	\$395.00	\$869.00
2/15/2024	Chaz Glick	Working with Kori Kempton to file abstract of judgment	0.6	\$395.00	\$237.00
2/15/2024	Chaz Glick	Working with Tammy King to file abstract of judgment	0.8	\$395.00	\$316.00
2/15/2024	Tammy King	Finalize and e-file Abstract of Judgment.	0.8	\$265.00	\$212.00
2/16/2024	Koreen Kempton	Communicate with [REDACTED]; Prepare multiple electronic correspondence [REDACTED]	1.3	\$275.00	\$357.50
2/20/2024	Chaz Glick	Following up with Tammy King on status of Abstract filing	0.3	\$395.00	\$118.50
2/21/2024	Tammy King	Finalize and e-file revised Abstract of Judgment.	0.3	\$265.00	\$79.50
2/21/2024	Koreen Kempton	Prepare Abstract of Judgment.	2.2	\$275.00	\$605.00
2/21/2024	Chaz Glick	Revising abstract of judgment and attachments according to clerks notice of rejection of electronic filing; finalize and refile	2.8	\$395.00	\$1,106.00
2/21/2024	Robert Brownlie	Meet with [REDACTED]	1.1	\$850.00	\$935.00
2/23/2024	Robert Brownlie	Participate in settlement negotiations with Axonic.	0.6	\$850.00	\$510.00
2/23/2024	Chaz Glick	Review and revise abstract of judgment in accordance with rejection notice; work with Tammy King and Kori Kempton to refile	1.7	\$395.00	\$671.50
2/23/2024	Koreen Kempton	Review Abstract of Judgment; Prepare correspondence [REDACTED] Prepare correspondence [REDACTED]	3.5	\$275.00	\$962.50
2/23/2024	Tammy King	Finalize and e-file Abstract of Judgment.	0.1	\$265.00	\$26.50
2/26/2024	Robert Brownlie	Telephone conference [REDACTED]	0.3	\$850.00	\$255.00

2/26/2024	Chaz Glick	Research regarding [REDACTED] [REDACTED] researching [REDACTED]	2.9	\$395.00	\$1,145.50
2/27/2024	Chaz Glick	[REDACTED] begin preparing writ of execution Work with Kori Kempton and Tammy King to record judgment with Orange County Recorder	0.6	\$395.00	\$237.00
2/27/2024	Tammy King	Arrange with Vanguard Attorney Service to obtain certified copies of the Abstract of Judgment from Orange County Superior Court.	0.4	\$265.00	\$106.00
2/27/2024	Koreen Kempton	Prepare multiple correspondence [REDACTED]	0.6	\$275.00	\$165.00
2/27/2024	Chaz Glick	Preparing writ of execution	0.5	\$395.00	\$197.50
2/28/2024	Koreen Kempton	Prepare correspondence [REDACTED]	0.8	\$275.00	\$220.00
2/28/2024	Tammy King	Call with Vanguard Legal Services regarding certification of Abstract of Judgment; email request to Vanguard to record Abstract of Judgment with the Orange County Recorder's office.	0.3	\$265.00	\$79.50
2/29/2024	Robert Brownlie	Meet with Axonic's Delaware counsel to discuss settlement issues.	0.4	\$850.00	\$340.00
2/29/2024	Chaz Glick	Research [REDACTED]	0.3	\$395.00	\$118.50
3/1/2024	Koreen Kempton	Locate and provide case materials for lien.	0.8	\$275.00	\$220.00
3/5/2024	Chaz Glick	Coordinating service of abstract and title search with Tammy King	0.4	\$395.00	\$158.00
3/5/2024	Tammy King	Research [REDACTED] prepare proof of service for mailing recorded Abstract of Judgment to judgment creditors.	0.4	\$265.00	\$106.00
3/6/2024	Tammy King	Prepare recorded Abstract of Judgment for mail service on Judgment Debtors.	0.3	\$265.00	\$79.50
3/6/2024	Koreen Kempton	Prepare service of certified service on County.	0.6	\$275.00	\$165.00
3/12/2024	Tammy King	Continue research [REDACTED] [REDACTED]; phone call with Fidelity National Title Company representative regarding same.	0.3	\$265.00	\$79.50
3/27/2024	Tammy King	Ames v. Nelson - prepare draft of joint status report.	0.4	\$265.00	\$106.00
3/28/2024	Robert Brownlie	Revise and circulate joint status report in Ames.	0.7	\$850.00	\$595.00
3/29/2024	Tammy King	Finalize and e-file Status Report.	0.3	\$265.00	\$79.50
4/2/2024	Koreen Kempton	Respond via email to voice messages.	0.4	\$275.00	\$110.00
4/10/2024	Robert Brownlie	Research [REDACTED]	0.4	\$850.00	\$340.00
4/10/2024	Koreen Kempton	Review and respond to [REDACTED]	1.1	\$275.00	\$302.50
4/16/2024	Tammy King	Prepare joint status conference report.	0.4	\$265.00	\$106.00
4/16/2024	Robert Brownlie	Revise joint status conference report.	0.4	\$850.00	\$340.00
4/17/2024	Robert Brownlie	Participate in conference call with co-counsel. Prepare memorandum regarding dissolution of the DST.	8.3	\$850.00	\$7,055.00
4/18/2024	Tammy King	Finalize, e-file and serve joint status conference report.	0.5	\$265.00	\$132.50
4/18/2024	Robert Brownlie	Telephone conference [REDACTED]. Prepare [REDACTED]	1.1	\$850.00	\$935.00
4/19/2024	Koreen Kempton	Prepare correspondence [REDACTED]	0.4	\$275.00	\$110.00
4/19/2024	Robert Brownlie	Telephone conference [REDACTED] Review order from NY court.	0.4	\$850.00	\$340.00
4/30/2024	Robert Brownlie	Meet with Axonic counsel re settlement issues. Discuss collection issues with co-counsel.	0.3	\$850.00	\$255.00
5/2/2024	Robert Brownlie	Conference call with co-counsel and collections attorney. Review various filings.	1.6	\$850.00	\$1,360.00
5/15/2024	Koreen Kempton	Review and respond to [REDACTED]	0.2	\$275.00	\$55.00
5/28/2024	Robert Brownlie	Analyze [REDACTED]	1.8	\$850.00	\$1,530.00
5/31/2024	Koreen Kempton	Update [REDACTED] Prepare correspondence [REDACTED]	0.6	\$275.00	\$165.00
6/14/2024	Robert Brownlie	Analyze [REDACTED]	0.4	\$850.00	\$340.00
6/19/2024	Robert Brownlie	Prepare for and participate in meeting to discuss Axonic settlement. Review and revise settlement documents.	5.6	\$850.00	\$4,760.00
6/21/2024	Robert Brownlie	Meeting with Wick Philips to discuss moving forward with liquidating trust and Axonic settlement.	0.4	\$850.00	\$340.00
6/26/2024	Robert Brownlie	Participate in conference calls with Axonic's counsel and bankruptcy counsel.	2.4	\$850.00	\$2,040.00
6/27/2024	Robert Brownlie	Prepare for and participate in Zoom meeting with Attorneys Lloyd and Rudd to discuss liquidating trust issues.	1	\$850.00	\$850.00
6/28/2024	Tammy King	Finalize and e-file Joint Response to OSC re Dismissal for Lack of Prosecution.	0.4	\$265.00	\$106.00
6/28/2024	Robert Brownlie	Review and respond to correspondence from Attorney Brothers. Review correspondence from Attorney Simmons regarding response to OSC.	0.3	\$850.00	\$255.00
7/11/2024	Robert Brownlie	Telephone conference [REDACTED]	0.5	\$850.00	\$425.00
7/24/2024	Robert Brownlie	Participate in zoom meeting to discuss Axonic settlement.	0.3	\$850.00	\$255.00
8/1/2024	Koreen Kempton	Scan and send certified letters to Robert, Jenny, Doug and Russ.	0.1	\$275.00	\$27.50
8/2/2024	Robert Brownlie	Prepare for and participate in strategy call. Prepare correspondence to Attorney Grant.	1.4	\$850.00	\$1,190.00
8/5/2024	Koreen Kempton	Communicate with [REDACTED]	0.6	\$275.00	\$165.00
8/7/2024	Robert Brownlie	Respond to Axonic's counsel regarding the most recent draft of the settlement agreement.	0.8	\$850.00	\$680.00
8/7/2024	Robert Brownlie	Telephone conference with Attorney Simmons.	0.4	\$850.00	\$340.00

8/8/2024	Robert Brownlie	Prepare update regarding discuss with Attorney Simmons.	0.4	\$850.00	\$340.00
8/9/2024	Robert Brownlie	Review correspondence.	0.3	\$850.00	\$255.00
8/14/2024	Robert Brownlie	Prepare joint status report. Update Attorney Simmons regarding status of settlement.	0.3	\$850.00	\$255.00
8/15/2024	Tammy King	Finalize, e-file and serve joint status report.	0.3	\$265.00	\$79.50
8/16/2024	Robert Brownlie	Telephone conference [REDACTED]	0.3	\$850.00	\$255.00
8/23/2024	Robert Brownlie	Telephone conference [REDACTED]	0.9	\$850.00	\$765.00
8/27/2024	Robert Brownlie	Prepare for and attend preliminary approval hearing. Prepare [REDACTED]	0.9	\$850.00	\$765.00
8/27/2024	Koreen Kempton	Prepare and send [REDACTED]; and Reply to multiple correspondence [REDACTED]	1.3	\$275.00	\$357.50
8/28/2024	Koreen Kempton	Prepare multiple correspondence [REDACTED]	1.3	\$275.00	\$357.50
8/28/2024	Robert Brownlie	Attend to [REDACTED]	1.2	\$850.00	\$1,020.00
8/29/2024	Koreen Kempton	Prepare multiple correspondence [REDACTED]	1	\$275.00	\$275.00
9/5/2024	Robert Brownlie	Telephone conferences [REDACTED]. Review and respond to [REDACTED]	0.5	\$850.00	\$425.00
9/13/2024	Tammy King	Draft updated Joint Status Report for submission to Court.	0.2	\$265.00	\$53.00
9/16/2024	Tammy King	Finalize and e-file Status Report.	0.2	\$265.00	\$53.00
9/16/2024	Robert Brownlie	Prepare status report.	0.3	\$850.00	\$255.00
9/18/2024	Robert Brownlie	Meet with Attorney Lloyd to discuss liquidating trust. Zoom meetings co-counsel.	1.3	\$850.00	\$1,105.00
9/20/2024	Robert Brownlie	Communicate with [REDACTED]	1.2	\$850.00	\$1,020.00
9/30/2024	Robert Brownlie	Attend hearing on Munch motion to withdraw.	0.5	\$850.00	\$425.00
10/9/2024	Koreen Kempton	Prepare multiple correspondence [REDACTED]; Update investor address; Prepare correspondence [REDACTED]	0.8	\$275.00	\$220.00
		Total Brownlie Hansen lodestar fees			\$1,803,132.00
		Previous fee award			\$931,767.69
		Amounts distributed to co-counsel from fee award			\$234,779.40
		Net fee award to Brownlie Hansen after payments to co-counsel			\$696,988.29
		Net unreimbursed Brownlie Hansen lodestar fees			\$1,106,143.71

EXHIBIT D

Miller Lloyd PC Hours Expended

Date	Hours	Description	Billable (\$)
2/16/2021	3.00	Review and analyze pleadings filed in Texas actions; outline strategy; research [REDACTED]	\$ 1,350.00
2/17/2021	1.50	Call regarding Texas and California litigation strategy [REDACTED]	\$ 675.00
2/24/2021	3.50	Observe hearing on temporary injunction before J. Mangrum and call [REDACTED]	\$ 1,575.00
2/24/2021	1.00	Call with Robert Brownlie regarding [REDACTED]	\$ 450.00
3/1/2021	1.00	Observation of eviction hearing before J. Chu; update [REDACTED]	\$ 450.00
3/8/2021	1.50	Attention to status of Texas litigation and update to Robert Brownlie and investor group.	\$ 675.00
3/11/2021	0.50	Attention to hearing on motion to dismiss 21-97 filed by Axonic.	\$ 225.00
3/26/2021	1.00	Attention to status of Texas litigation.	\$ 450.00
4/19/2021	1.50	Download recent pleadings in Texas litigation. Send same to Robert Brownlie with update. Call to court administrator for all hearing settings in Texas litigation.	\$ 675.00
4/20/2021	1.20	Review recent pleadings in Texas litigation. [REDACTED] Discuss strategy with Robert Brownlie.	\$ 540.00
4/22/2021	1.00	Call and email to clerk about hearing in Texas litigation on Friday. Search for YouTube link. Correspondence regarding same. Review recent pleadings.	\$ 450.00
5/3/2021	0.30	Review pleadings for order on motion to expunge lis pendens and show authority.	\$ 135.00
5/6/2021	1.00	Attention to appeal of eviction case to CCL#2 and download pleadings, and send same to Robert Brownlie.	\$ 450.00
5/12/2021	2.00	Attend hearing before CCL on eviction trial de novo and take notes.	\$ 900.00
5/13/2021	0.80	Draft [REDACTED] and review all CCL eviction pleadings.	\$ 360.00
5/25/2021	1.00	Attend hearing on motion to compel Nelson depo; send update regarding same.	\$ 450.00
6/24/2021	1.20	Check docket for recent pleadings and send status update.	\$ 540.00
8/13/2021	2.00	Attend Skyloft eviction hearing on MSJ before CCL#2.	\$ 900.00
8/18/2021	1.00	Call with Robert Brownlie regarding strategy in Texas litigation	\$ 450.00
8/24/2021	0.80	Call/correspondence with Robert Brownlie regarding strategy [REDACTED] Review [REDACTED]	\$ 360.00
9/1/2021	2.00	Attention to intervention in Texas action, research [REDACTED] research [REDACTED]	\$ 900.00
9/2/2021	5.00	Attention to petition in intervention in Texas. Legal research in support of same.	\$ 2,250.00
9/3/2021	3.00	Attention to petition in intervention in Texas, [REDACTED]	\$ 1,350.00

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Miller Lloyd PC Hours Expended

9/15/2021	3.00	Draft and research petition in intervention.	\$ 1,350.00
9/16/2021	2.00	Review and revise petition in intervention, and discuss same with Robert Brownlie.	\$ 900.00
9/17/2021	2.00	Review and revise petition in intervention, and discuss same with Robert Brownlie. Call and correspondence with Jim Parziale regarding [REDACTED].	\$ 900.00
9/20/2021	3.20	Review and revise petition in Intervention, letter requesting service on Degiacinto, PHV motion. Outline [REDACTED].	\$ 1,440.00
9/21/2021	4.00	Attention to finalizing and filing petition in intervention, request for service on Degiacinto, shell for initial disclosures.	\$ 1,800.00
9/23/2021	0.80	Correspondence with client regarding [REDACTED].	\$ 360.00
9/29/2021	4.50	Attention to discovery to parties; initial disclosures, joinder to confidentiality order; call with Robert Brownlie regarding status. Attention to service on Degiacinto.	\$ 2,025.00
10/1/2021	4.00	Draft motion for partial summary judgment.	\$ 1,800.00
10/5/2021	3.00	Draft motion for partial summary judgment and legal research for same.	\$ 1,350.00
10/6/2021	5.80	Draft motion for partial summary judgment and legal research in support of same.	\$ 2,610.00
10/7/2021	6.20	Draft motion for partial summary judgment and legal research in support of same.	\$ 2,790.00
10/8/2021	6.20	Attention to finalizing and filing motion for partial summary judgment and exhibits.	\$ 2,790.00
10/21/2021	3.00	Attention to pro hac vice motion, attention to document production from all parties, scheduling depositions, review Patrick Nelson deposition.	\$ 1,350.00
10/22/2021	5.50	Attention to depositions in New York. Finalize and serve initial disclosures. Call with all counsel regarding Nelson document discovery. Correspondence with Jim Parziale. Review Nelson deposition. Attention to opposition to motion to strike intervention.	\$ 2,475.00
10/25/2021	7.50	Attention to cross-depo notices of TCG/Axonic parties. Attention to response to motion to strike intervention.	\$ 3,375.00
10/26/2021	8.00	Attend deposition of Brandon McCormick/Axonic. Draft response to motion to strike intervention.	\$ 3,600.00
10/27/2021	9.50	Attend deposition of Morris Doueck/TCG; draft response to motion to strike, legal research in support of same.	\$ 4,275.00
10/28/2021	7.00	Attend deposition of Clayton DeGiacinto, finalize and file opposition to motion to strike intervention.	\$ 3,150.00
10/29/2021	0.30	Attention to gathering documents [REDACTED].	\$ 135.00
11/4/2021	8.90	Prepare for and attend hearing before J. Livingston on motions to seal and motion to strike intervention, motion for continuance of MSJ, and status conference before J. Crump, review MSJs filed by TCG; call regarding strategy and depositions; [REDACTED].	\$ 4,005.00

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Miller Lloyd PC Hours Expended

11/5/2021	1.50	Attention to researching [REDACTED]. Review order specially assigning J. Crump.	\$ 675.00
11/10/2021	1.80	Attention to correspondence on scheduling motions for summary judgment. Attention to cross-notice depositions of Hartman, Pikula.	\$ 810.00
11/16/2021	1.50	Call with clients regarding [REDACTED]. Review [REDACTED].	\$ 675.00
11/17/2021	1.40	Attention to request [REDACTED]. Correspondence with all counsel regarding MSJ scheduling.	\$ 630.00
11/29/2021	1.80	Review Nelson opposition to TCG Motion for SJ on capacity. Prepare for hearing before J. Crump.	\$ 810.00
11/30/2021	3.50	Prepare for and attend hearing and status conference before J. Crump.	\$ 1,575.00
12/1/2021	8.30	Deposition of Pat Nelson.	\$ 3,735.00
12/2/2021	7.80	Deposition of Pat Nelson.	\$ 3,510.00
12/3/2021	6.50	Deposition of Pat Nelson.	\$ 2,925.00
12/15/2021	0.50	Attention to agreement for attorney's fees after trial.	\$ 225.00
12/17/2021	1.00	Attention to discovery, upcoming deadlines, task list, motions for summary judgment.	\$ 450.00
12/28/2021	1.70	Attention to status of eviction case and writ of execution/possession; review county court pleadings Update regarding same. review TCG motion for MSJ against Nelson Parties.	\$ 765.00
12/30/2021	1.40	Email conference with all counsel regarding extending scheduling order deadlines; review and approve motion to extend scheduling order.	\$ 630.00
1/4/2022	1.50	Attend hearing on motion to seal and status conference. Attention to Nelson appeal of eviction case.	\$ 675.00
1/10/2022	2.30	Observe and report on Skyloft eviction case hearing on appeal bond. Research into [REDACTED].	\$ 1,035.00
1/11/2022	5.40	Review Axonic MSJ on Nelson capacity. Draft and file response to Axonic MSJ on Nelson Capacity; create PowerPoint for hearing on MSJ on rescission; review amended pleadings filed by all parties.	\$ 2,430.00
1/12/2022	5.80	Download and review oppositions to MPSJ filed by Nelson, Axonic, TCG. Outline reply briefs. Attention to motion to mediate by Nelson and potential mediators. Announcement for MSJ hearing.	\$ 2,610.00
1/13/2022	2.30	Meeting with Robert Brownlie and Jerry Trippitelli regarding [REDACTED]. Attention to Nelson motion to appoint mediator.	\$ 1,035.00
1/13/2022	0.30	Attention to [REDACTED].	\$ 135.00
1/14/2022	5.50	Draft reply to Nelson's response to Parziale MPSJ on Rescission. Attention to replies to Axonic and TCG on MPSJ on rescission.	\$ 2,475.00

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Miller Lloyd PC Hours Expended

1/17/2022	6.30	Attention to revising, cite-checking, proofing, and filing reply briefs in support of MPSJ. Circulate link to Zoom/YouTube for hearing.	\$ 2,835.00
1/18/2022	8.00	Prepare for and attend hearing before J. Crump on motions for summary judgment. Upload briefs and evidence and proposed orders; update to [REDACTED].	\$ 3,600.00
1/19/2022	0.60	Attention to parties' motions to seal. Attention to potential mediators.	\$ 270.00
1/21/2022	2.50	Review letter to J. Livingston on motion to strike and attention to drafting and filing response; attention to mediator selection and scheduling.	\$ 1,125.00
1/25/2022	1.80	Attention to researching [REDACTED]; request for Parziale deposition and documents; mediation scheduling.	\$ 810.00
1/28/2022	1.50	Attention to production of documents from Parziale [REDACTED] [REDACTED] Research [REDACTED]. Draft shell for expert designation.	\$ 675.00
2/1/2022	1.80	Attention to expert designation. Attention to scheduling J. Parziale deposition.	\$ 810.00
2/2/2022	0.70	Review expert designations by other parties.	\$ 315.00
2/7/2022	2.40	Zoom call with Robert Brownlie and Mediator Royal Furgeson, email regarding deposition scheduling, review amended pleadings	\$ 1,080.00
2/8/2022	2.00	Zoom call with Mediator Royal Ferguson and all parties	\$ 900.00
2/10/2022	6.00	Draft confidential mediation statement to Royal Ferguson and send to Robert Brownlie for review.	\$ 2,700.00
2/15/2022	3.00	Deposition of Jane Heider	\$ 1,350.00
2/16/2022	3.40	Hearing on motions to seal and continuance on MSJs. Revise and serve confidential mediation statement to J. Furgeson. Review eviction case docket and writs of possession.	\$ 1,530.00
2/17/2022	5.30	Draft responses to discovery to Jim Parziale and send same to client for review. Legal research into [REDACTED] [REDACTED]. Download orders on MSJs.	\$ 2,385.00
2/18/2022	2.50	Call with Jim P regarding [REDACTED].	\$ 1,125.00
2/21/2022	2.00	Finalize and file responses to discovery.	\$ 900.00
2/22/2022	6.70	File oppositions to Axonic/TCG motions for summary judgment on rescission, fiduciary duties.	\$ 3,015.00
2/23/2022	8.50	Mediation with Judge Furgeson.	\$ 3,825.00
2/25/2022	0.50	Confer with Greg Noschese on motion to compel arbitration.	\$ 225.00
2/28/2022	9.00	Mediation with Judge Furgeson.	\$ 4,050.00
3/1/2022	8.70	Prepare for and attend hearing (remote) before J. Crump on cross motions for summary judgment, motion to join responsible third parties, motion to compel arbitration.	\$ 3,915.00
3/4/2022	3.20	Correspondence with mediator regarding [REDACTED] Call with clients regarding [REDACTED]; call with mediator regarding same. Attention to review and production of documents from J. Parziale and review M&C correspondence with B. Baillette regarding same.	\$ 1,440.00

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3/8/2022	1.90	Attention to correspondence with mediator, deposition scheduling, reviewing documents from J. Parziale, final discovery and pretrial strategy.	\$ 855.00
3/9/2022	6.20	Draft opposition to motion to compel arbitration. Call with Judge Furgeson. Review Parziale documents [REDACTED]. Draft responses and objections to discovery to J. Parziale. Draft outline for [REDACTED].	\$ 2,790.00
3/10/2022	6.50	Review Parziale docs for production. Outline response to meet and confer letter from Axonic. Attend depo of Jeffrey Hansen.	\$ 2,925.00
3/11/2022	8.70	Depositions of Polk and Glenn Schiffman. Draft opposition to Motion to join responsible third parties. Draft opposition to motion to compel arbitration. .	\$ 3,915.00
3/14/2022	8.50	Review and revise oppositions to Axonic traditional and no evidence motion, and TCG motion for summary judgment on rescission. Gather evidence, cite check, and file final oppositions.	\$ 3,825.00
3/16/2022	3.00	Deposition preparation with J. Parziale.	\$ 1,350.00
3/17/2022	12.00	Attend deposition of J. Parziale. Review documents [REDACTED]. Review and revise discovery responses.	\$ 5,400.00
3/18/2022	10.00	Attend deposition of Ashley Holloway. Review documents [REDACTED]. Draft and file opposition to MTC arbitration.	\$ 4,500.00
3/20/2022	13.00	Prepare for hearing. Review [REDACTED]. Draft proposed orders and send motions/responses to court before hearing. Draft and file opposition to motion to compel.	\$ 5,850.00
3/21/2022	9.50	Pretrial hearing before Judge Crump on motions to compel, motions for summary judgment, motion to compel arbitration, other pretrial motions. Review [REDACTED]. File amended discovery responses by J. Parziale. Meet and confer with opposing counsel on pretrial motions.	\$ 4,275.00
3/22/2022	13.00	Pretrial hearing (second day) before J Crump. Meet with [REDACTED]. Review Patrick Capital Management documents. ravel to PHX for Sandy Simmons Depo.	\$ 5,850.00
3/23/2022	12.50	Deposition of Sandy Simmons. Attention to [REDACTED]. Travel to Austin.	\$ 5,625.00
3/25/2022	7.80	Draft and file motions to exclude Doueck and Ashourzadeh expert testimony. Research [REDACTED]. Draft amended pretrial disclosures and file. Upload arbitration order from CA Court to Box and send to Nelson counsel.	\$ 3,510.00
3/29/2022	2.70	Review orders from court on motion to compel Parziale docs, arbitration, pre-trial matters. Attention [REDACTED].	\$ 1,215.00

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3/30/2022	1.80	Meet and confer with all counsel on pretrial issues and pretrial scheduling. Review B. Simmons email regarding same. Review [REDACTED].	\$ 810.00
4/1/2022	6.00	Review o [REDACTED]	\$ 2,700.00
4/4/2022	4.00	Finish review of Parziale emails [REDACTED]. Review motions to seal by Axonic. Approve recap of meet and confer call with all counsel re: pretrial issues.	\$ 1,800.00
4/5/2022	1.50	Review [REDACTED]. Review orders on MSJ signed by J. Crump and outline claims left after SJ.	\$ 675.00
4/6/2022	7.50	Meet with Doug Brothers, Russ Horton, Robert Brownlie regarding trial strategy. Attention to trial preparation. Confer with Nelson on appeal of order denying arbitration.	\$ 3,375.00
4/7/2022	5.50	Review petition for mandamus of denial of motion to compel arbitration filed by Nelson Parties; review appellate deadlines outline response to mandamus, review motion to stay trial date pending mandamus.	\$ 2,475.00
4/8/2022	6.00	Review emergency motion for stay of trial date filed in Austin COA by Nelson Parties; research and outline response.	\$ 2,700.00
4/11/2022	5.00	Attention to joint exhibits. [REDACTED]. Additional exhibits for trial. Witness list and exhibit list. Jury questionnaire. Approval of trial deadline modification. Attention to [REDACTED]. Nelson Motion to Trifurcate trial. Other PT matters.	\$ 2,250.00
4/12/2022	5.90	Deposition excerpts, witness list, exhibit list, charge, motions in limine. Potential settlement communications. Other pretrial matters.	\$ 2,655.00
4/13/2022	1.50	Finalize and serve witness list, exhibit list, initial depo designations.	\$ 675.00
4/15/2022	4.80	Attend docket call. Attend Zoom session with trial consultant. Finalize and file motion in limine. Attention to potential settlement.	\$ 2,160.00
4/18/2022	8.50	Deposition designations, review exhibits lists, witness lists, and motions in limine. Draft jury charge and research same.	\$ 3,825.00
4/19/2022	9.50	[REDACTED] Finalize and file jury charge. Review jury charge filed by Nelson Parties and Axonic Parties. Depo excerpts. Trial subpoena for Clayton Degiacinto. Research [REDACTED]. Review [REDACTED]. Call with Doug Brothers regarding same.	\$ 4,275.00
4/20/2022	8.00	Prepare for pretrial hearing, review all filings, and review [REDACTED].	\$ 3,600.00
4/21/2022	8.50	Pretrial hearing (remote) with court.	\$ 3,825.00

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4/22/2022	6.50	Conference with all counsel on exhibits. Draft jury charge for Intervenor. Review depo excerpts and exhibits. Courtroom IT presentation in J. Meachum courtroom.	\$ 2,925.00
4/24/2022	9.00	Trial prep; prepare trial notebook; motions in limine, proposed orders; objections to depositions; etc.	\$ 4,050.00
4/25/2022	8.00	Pretrial hearing.	\$ 3,600.00
4/26/2022	11.00	Jury selection. Draft bench brief on settlement credit/proportionate responsibility.	\$ 4,950.00
4/27/2022	9.00	Trial.	\$ 4,050.00
4/28/2022	12.50	Trial. Draft bench brief on liquidation plan admissibility.	\$ 5,625.00
4/29/2022	7.50	Trial	\$ 3,375.00
5/1/2022	6.50	Revise jury charge, draft instruction on contract interpretation, review transcript.	\$ 2,925.00
5/2/2022	9.00	Trial	\$ 4,050.00
5/3/2022	7.00	Trial. Research charge and directed verdict motions.	\$ 3,150.00
5/4/2022	9.50	Trial	\$ 4,275.00
5/5/2022	9.00	Trial. Jury charge.	\$ 4,050.00
5/6/2022	7.50	Trial. Bench conference on jury charge.	\$ 3,375.00
5/9/2022	9.50	Trial. Jury charge.	\$ 4,275.00
5/10/2022	8.00	Trial. Draft notice to investors.	\$ 3,600.00
5/11/2022	8.50	Verdict. Research post-verdict motions	\$ 3,825.00
6/1/2022	3.00	Call regarding post-verdict motions; attention to outlining and researching post-verdict motions.	\$ 1,350.00
6/12/2022	1.00	Motion for final approval	\$ 450.00
6/19/2022	1.50	Attention to schedule for post-verdict motions and research same.	\$ 675.00
7/8/2022	0.70	Attention to schedule for post-verdict motions.	\$ 315.00
7/16/2022	4.00	Attention to outlining and researching post-verdict motions.	\$ 1,800.00
7/18/2022	7.00	Attention to outlining and researching post-verdict motions.	\$ 3,150.00
7/19/2022	0.50	Attention to hearing on post-verdict motions.	\$ 225.00
8/7/2022	7.00	Draft post-verdict motions.	\$ 3,150.00
8/8/2022	9.20	Draft post-verdict motions.	\$ 4,140.00
8/9/2022	2.00	Draft post-verdict motions.	\$ 900.00
8/10/2022	10.00	Draft post-verdict motions.	\$ 4,500.00
8/11/2022	8.50	Finalize and file post-verdict motions.	\$ 3,825.00
8/15/2022	2.50	Attention to post-verdict motions and responses. Send motions to Court for 9/14 hearing. Send motions to Court box for 9/14 hearing.	\$ 1,125.00
8/17/2022	1.00	Attention to post-verdict motions.	\$ 450.00
9/7/2022	10.00	Reply briefs.	\$ 4,500.00
9/8/2022	7.00	Reply briefs.	\$ 3,150.00
9/9/2022	16.00	Reply briefs.	\$ 7,200.00
10/18/2022	1.00	Review and circulate final judgment.	\$ 450.00
10/28/2022	0.70	Draft judgment	\$ 315.00
11/9/2022	1.00	Call with all counsel on form of judgment.	\$ 450.00
11/15/2022	1.00	Sol y Luna call with plan administrator	\$ 450.00

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11/17/2022	3.50	Call with Doug and Robert; call with Wick Phillips team, call with Noschese. Review motions filed by Plan Administrator.	\$ 1,575.00
11/18/2022	7.30	attend hearing on motion to show cause. Review proposed orders. Review email from Noschese. Review closing statement and excel spreadsheet from Munsch.	\$ 3,285.00
11/30/2022	1.20	Review administrators' proposed investor website. Review [REDACTED].	\$ 540.00
12/12/2022	1.30	Attention to confidentiality agreement in severed case and emails with Wick Philips regarding same. Send [REDACTED].	\$ 585.00
12/15/2022	5.00	Nelson deposition.	\$ 2,250.00
12/16/2022	5.50	Nelson deposition day 2. Draft and file joinder to Administrator's motion for contempt. Review revised liquidation schedule from Nelson.	\$ 2,475.00
12/18/2022	0.50	Attention to request from Wick Philips.	\$ 225.00
12/20/2022	0.20	Call from Noschese re: confidentiality in severed case.	\$ 90.00
1/3/2023	0.50	Conference regarding email from Skarnulis [REDACTED].	\$ 225.00
1/13/2023	0.20	Communications re: Axonic settlement.	\$ 90.00
1/26/2023	2.90	Conference with Administrator; review proposed distribution order; draft motion for approval of attorneys' fee.	\$ 1,305.00
2/1/2023	1.00	Call with [REDACTED].	\$ 450.00
2/8/2023	1.70	Review plan administrator update for website. Gather costs for motion and send draft distribution motion to Wick Philips for review.	\$ 765.00
2/9/2023	2.50	Draft motion for attorney's fees distribution and costs and circulate same to GBKH and RB for comment.	\$ 1,125.00
2/10/2023	3.50	Call with plan administrator and update to RB Finalize and file motion for attorneys fees. send to OC and set for hearing.	\$ 1,575.00
2/15/2023	0.50	Announce ready for hearing.	\$ 225.00
2/22/2023	2.00	Attention to motion for fees; call with Administrator and NP attorneys; notes to Robert Brownlie re same.	\$ 900.00
2/23/2023	1.80	Attention to order on attorney's fees distribution and prep for hearing. Call with Wick Phillips re: prep for hearing.	\$ 810.00
2/24/2023	8.40	Hearing on motion to contempt; negotiate agreement for CSO.	\$ 3,780.00
3/1/2023	0.50	Conference with Wick Philips.	\$ 225.00
3/3/2023	1.50	Conference with Wick Phillips	\$ 675.00
3/5/2023	1.00	Conference with Wick Phillips re: CSO appointment.	\$ 450.00
3/6/2023	0.30	Call and email to Mark Hawkins, arbitrator.	\$ 135.00
3/8/2023	0.70	Review and edit draft CSO Order for Wick Phillips.	\$ 315.00
3/14/2023	0.50	Send investor agreement to Wick Philips.	\$ 225.00
3/22/2023	6.00	Mediation with Bob Meyer.	\$ 2,700.00
3/31/2023	0.50	Attention to administrator's motion to distribute.	\$ 225.00
4/12/2023	0.20	Request from Dan Byrne re Zoom hearing.	\$ 90.00
4/14/2023	1.50	Prepare and file opposition to motion to withdraw and correspondence regarding same.	\$ 675.00

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4/17/2023	2.00	Attend hearing on motions to withdraw. Call to Robert Brownlie regarding same.	\$ 900.00
4/18/2023	0.20	Request from Dan Byrne to seal.	\$ 90.00
4/27/2023	0.50	Call with Administrator counsel regarding strategy.	\$ 225.00
5/5/2023	0.80	Call with Axonic counsel to discuss [REDACTED]	\$ 360.00
5/30/2023	0.70	Call with Administrator regarding next steps and [REDACTED]	\$ 315.00
6/15/2023	0.40	Call with Administrator regarding [REDACTED].	\$ 180.00
6/19/2023	2.50	Attention to [REDACTED]	\$ 1,125.00
6/20/2023	7.00	Prepare for an attend hearing on Nelson settlement. Draft [REDACTED].	\$ 3,150.00
7/7/2023	1.00	Hearing on Nelson's motion to seal ACP docs. Attention to [REDACTED].	\$ 450.00
7/10/2023	0.30	Attention to Axonic settlement.	\$ 135.00
7/14/2023	0.70	Attention to Axonic settlement.	\$ 315.00
7/17/2023	0.80	Attention to Axonic settlement.	\$ 360.00
7/18/2023	1.00	Review TCG counsel comments to [REDACTED].	\$ 450.00
7/26/2023	3.20	Internal call regarding [REDACTED] review comments from Barney Givens 7/24 and Bethany Simmons 7/20.	\$ 1,440.00
7/31/2023	2.00	Call with Barney Given Bethany Simmons regarding Axonic settlement, edit same.	\$ 900.00
8/6/2023	0.50	Call with Administrator and counsel regarding hearing.	\$ 225.00
8/9/2023	0.50	Call with Administrator and counsel regarding hearing.	\$ 225.00
8/16/2023	0.30	Call internal regarding Axonic settlement status.	\$ 135.00
9/7/2023	0.50	Call with Robert/Doug regarding [REDACTED]	\$ 225.00
9/21/2023	4.00	Resarch into [REDACTED].	\$ 1,800.00
9/25/2023	2.00	Prepare for hearing on contempt. Call regarding strategy.	\$ 900.00
9/26/2023	6.00	Attend hearing on contempt against Nelson; attention to post-judgment strategy.	\$ 2,700.00
10/2/2023	0.40	Call with Administrator counsel regarding strategy.	\$ 180.00
10/12/2023	2.80	Attention to research on s [REDACTED] Axonic settlement negotiations, and internal correspondence regarding same.	\$ 1,260.00
10/31/2023	1.00	Call with Jason Rudd and Greg Milligan re Nelson meeting.	\$ 450.00
12/5/2023	0.30	Correspondence from Axonic counsel [REDACTED]	\$ 135.00
12/13/2023	4.00	Draft s [REDACTED]. Send same to Axonic for review.	\$ 1,800.00
12/14/2023	5.00	Revise [REDACTED]; internal correspondence regarding same.	\$ 2,250.00
12/16/2023	0.30	Review dismissal of Nelson appeal of Agreed Judgment.	\$ 135.00
1/9/2024	1.30	Call with Plan Administrator. Review/email re Axonic settlement.	\$ 585.00

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2/12/2024	0.50	Correspondence from Axonic counsel with revised draft settlement documents.	\$ 225.00
2/16/2024	2.30	Review Axonic draft of settlement documents dated 2/12, and internal call regarding [REDACTED].	\$ 1,035.00
3/8/2024	0.50	Attention to Axonic settlement [REDACTED].	\$ 225.00
3/9/2024	0.50	Email to Barney/Bethany [REDACTED] pending DE counsel review.	\$ 225.00
3/18/2024	0.20	Email Barney/Bethany regarding settlement.	\$ 90.00
3/28/2024	0.20	Correspondence with Axonic counsel regarding status of settlement.	\$ 90.00
4/9/2024	0.20	Correspondence with Axonic counsel regarding status of settlement.	\$ 90.00
4/15/2024	2.00	Internal call/correspondence regarding Axonic settlement [REDACTED]; review same.	\$ 900.00
4/16/2024	1.00	Internal call/correspondence regarding Axonic settlement strategy.	\$ 450.00
4/26/2024	1.30	Correspondence to Axonic and internally regarding [REDACTED] current status of settlement docs.	\$ 585.00
4/30/2024	1.70	Call with Administrator and counsel regarding [REDACTED] call and correspondence with Axonic counsel regarding current status of settlement documents.	\$ 765.00
5/6/2024	0.10	Follow up to Axonc counsel regarding status.	\$ 45.00
5/10/2024	1.20	Correspondence with Axonic counsel regarding update to Court and new drafts from Axonic. Review Axonic edits and internal correspondence regarding same.	\$ 540.00
5/20/2024	3.00	Research into class action notices and final and preliminary approval orders. Research into liquidating trust agreements.	\$ 1,350.00
5/21/2024	5.00	Research into class action notices and final and preliminary approval orders. Research into liquidating trust agreements.	\$ 2,250.00
5/22/2024	4.00	Draft Axonic settlement stipulation, notice, final approval order, preliminary approval order, liquidating trust agreement, supplemental class action petitio.	\$ 1,800.00
5/23/2024	5.00	Draft Axonic settlement stipulation, notice, final approval order, preliminary approval order, liquidating trust agreement, supplemental class action petition; circulate for internal review.	\$ 2,250.00
5/28/2024	1.00	Send Axonic settlement stipulation and all exhibits to Bethany Simmons and Barney Givens.	\$ 450.00
6/14/2024	2.20	Attention to Axonic settlement papers contested points.	\$ 990.00
6/19/2024	3.80	Review revised settlement papers from Axonic counsel, and internal call with Robert, Doug, Russ regarding Axonic settlement papers. Draft supplemental class action petition. Correspondence to administrator with agenda for call. Research [REDACTED].	\$ 1,710.00

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6/21/2024	0.40	Call with Jason Rudd, Administrator counsel, regarding [REDACTED]	\$ 180.00
6/24/2024	2.20	Research severance [REDACTED]	\$ 990.00
6/25/2024	2.50	Correspondence with draft supplemental class action petition and motion to sever, and draft same.	\$ 1,125.00
6/26/2024	2.80	Revised Axonic settlement documents and all exhibits. Call with Bethany Simmons and Doug, Russ, Robert, regarding Axonic settlement negotiations.	\$ 1,260.00
6/27/2024	1.30	Review proposed edits from Jason Rudd, Administrator counsel, regarding [REDACTED] and call regarding same.	\$ 585.00
7/1/2024	0.70	Review administrator comments to Axonic settlement papers.	\$ 315.00
7/11/2024	1.80	Review comments to class action petition and motion to sever. Correspondence with Axonic counsel regarding exhibits to Stipulation.	\$ 810.00
7/15/2024	0.80	Revise class action petition and motion to sever per comments and re-circulate.	\$ 360.00
7/19/2024	1.80	Attention to distribution procedures and notice for Axonic settlement and correspondence regarding same.	\$ 810.00
7/22/2024	0.50	Correspondence with Robert/Doug regarding Nelson judgment	\$ 225.00
7/22/2024	2.80	Correspondence with Axonic counsel, administrator, and internally internally regarding [REDACTED], and research regarding same.	\$ 1,260.00
7/24/2024	0.60	Call with Bethany Simmons regarding Class Action Petition draft.	\$ 270.00
7/25/2024	1.80	Revise class action petition for settlement purposes only.	\$ 810.00
8/2/2024	0.80	Correspondence regarding [REDACTED] of Axonic settlement.	\$ 360.00
8/9/2024	0.40	Correspondence regarding Axonic [REDACTED]	\$ 180.00
8/19/2024	0.80	Correspondence re status of Axonic settlement agreement and finalizing same.	\$ 360.00
8/22/2024	1.50	Attention to finalizing Axonic settlement, circulating execution draft.	\$ 675.00
8/23/2024	2.00	Obtain signatures to Axonic settlement, correspondence with court on preliminary approval hearing, upload documents.	\$ 900.00
8/26/2024	6.00	Attention to Settlement Stipulation; signatures; e-file motion for preliminary approval of settlement; send to Court.	\$ 2,700.00
8/27/2024	5.00	Prepare for and attend Prelim Approval Hrg.	\$ 2,250.00
8/28/2024	3.00	Attention to notice, settlement timelines, orders.	\$ 1,350.00
8/29/2024	1.30	Attention [REDACTED]; correspondence regarding same.	\$ 585.00
8/30/2024	0.60	Review final form of notice emailed to class members; cause number of severed case.	\$ 270.00
9/4/2024	0.30	Correspondence regarding Liquidating Trust Agreement.	\$ 135.00

D-1-GN-21-000097

Miller Lloyd PC Hours Expended

9/5/2024	1.30	Attention to Munsch request to withdraw and hearing date. Attention to Axonic request re CAFA notice.	\$ 585.00
9/6/2024	0.70	Attention to class members questions regarding Axonic settlement notice.	\$ 315.00
9/17/2024	0.20	Attention to posting class notice on website.	\$ 90.00
9/18/2024	1.50	Calls with Administrator and counsel re Liquidating Trust.	\$ 675.00
9/26/2024	0.50	Call from Axonic counsel regarding tax disclosure and internal discussion regarding same.	\$ 225.00
9/30/2024	0.70	Attend hearing on Munsch motion to withdraw. Call Ben King re judgment.	\$ 315.00
10/2/2024	1.30	Review [REDACTED] and internal discussion regarding same.	\$ 585.00
10/3/2024	1.20	Review [REDACTED]. Correspondence calls [REDACTED]	\$ 540.00
10/7/2024	1.80	Correspondence calls [REDACTED].	\$ 810.00
10/7/2024	1.50	Research and contact potential [REDACTED].	\$ 675.00
10/8/2024	2.00	Correspondence calls regarding Axonic [REDACTED].	\$ 900.00
10/10/2024	2.70	Call with [REDACTED]; correspondence regarding same to Axonic counsel.	\$ 1,215.00
10/16/2024	3.00	Call with Axonic counsel regarding tax disclosure and correspondence regarding same.	\$ 1,350.00
10/21/2024	1.50	Review objection to Axonic settlement and correspondence regarding same.	\$ 675.00
10/25/2024	2.00	Correspondence with Administrator, class counsel regarding implementation of Axonic settlement; objection to same.	\$ 900.00
10/28/2024	2.00	Draft motion for final approval, attention to Axonic settlement.	\$ 900.00
10/29/2024	4.50	Motion for final approval. Call with Jason Rudd.	\$ 2,025.00
10/31/2024	6.00	Motion for final approval.	\$ 2,700.00
11/1/2024	5.00	Motion for final approval; motion for attorney's fees approval.	\$ 2,250.00
11/4/2024	5.00	Motion for attorney's fees approval.	\$ 2,250.00
Total Lodestar	947.30		\$ 426,285.00
Prior Fee Award			\$ 226,256.72
Unreimbursed Lodestar			\$ 200,028.28

EXHIBIT E

Date	Description	Cost
2/23/2021	Superior Court Cost for Filing Complaint (\$435) and Complex Case Fee (\$1000) - Filing date 2021.02.18.	\$1,435.00
2/25/2021	Invoice # OC 182536. Integrity Legal Corp (thru Nationwide) for printing and delivery of Ex Parte Binder to Judge. (\$161.84)	\$161.84
2/25/2021	Inv. # 27128 - (\$2324.49) - Print and Personal service of Complaint, Civil Cover Sheet, TRO documents and Discovery documents on all Defendants.	\$2,251.50
4/1/2021	Order #SD65821 for Courtesy Copy Binder printed and delivered to Judge Marshall.	\$220.10
4/1/2021	Court Call Invoice # 11151897 for Case Management Conference call.	\$94.00
4/1/2021	Delaware Government payment to DCIS.	\$20.00
4/1/2021	One Legal Court Filing Cost for Complaint, Civil Case Cover Sheet, and Summons Issued (Order # 15889156; 02/18/2021)	\$1,496.61
4/1/2021	One Legal Court Filing Cost for Summons Issued and Filed (Order # 15892736; 02/18/2021)	\$14.25
4/1/2021	One Legal Court Filing Cost for Proof of Service (Order # 15906026; 02/22/2021)	\$17.25
4/1/2021	One Legal Court Filing Cost for Ex Parte Application and Supporting documents (Order # 15905982; 02/22/2021)	\$17.25
4/1/2021	One Legal Court Filing Cost for Ex Parte Application (Order # 15905865; 02/22/2021)	\$18.25
4/1/2021	One Legal Court Filing Cost for Ex Parte Application and Supporting documents (Order # 15906096; 02/22/2021)	\$17.25
4/1/2021	One Legal Court Filing Cost for Amended Complaint (Order # 15903151; 02/22/2021)	\$14.25
4/1/2021	One Legal Court Filing Cost for Summons Issued and Filed (Order # 15896641; 02/22/2021)	\$14.25
4/1/2021	One Legal Court Filing Cost for Declaration and Proof of service (Order #15907181; 02/22/2021)	\$18.25
4/1/2021	One Legal Court Filing Cost for Ex Parte Application - Other, Declaration in Support, Proof of Service by Mail (Order # 15907416; 02/22/2021)	\$80.23
4/1/2021	One Legal Court Filing Cost for Declaration (Order # 15911046 on 2/22/2021)	\$18.25
4/1/2021	One Legal Court Filing Cost for Memorandum of Points and Authorities (Order # 16020366 on 3/17/2021)	\$22.91
4/1/2021	One Legal Court Filing Cost for Objection (Order # 16043328 on 3/22/2021)	\$22.91
4/1/2021	One Legal Court Filing Cost for Memorandum of Points and Authorities (Order # 16048641 on 3/23/2021)	\$14.67
4/1/2021	One Legal Court Filing Cost for Case Management Statement (Order # 16059806 on 3/24/2021)	\$12.35
4/1/2021	One Legal Court Filing Cost for Proof of Service of Summons on Defendant (Order # 15952398 on 3/3/2021)	\$18.79
4/1/2021	One Legal Court Filing Cost for Proof of Service of Summons on Defendant (Order # 15952445 on 3/3/2021)	\$18.79
4/1/2021	One Legal Court Filing Cost for Proof of Service of Summons on Defendant (Order # 15952470 on 3/3/2021)	\$18.79
4/1/2021	One Legal Court Filing Cost for Proof of Service of Summons on Defendant (Order # 15952426 on 3/3/2021)	\$18.79
4/1/2021	One Legal Court Filing Cost for Proof of Service of Summons on Defendant (Order # 15952487 on 3/3/2021)	\$18.79
4/1/2021	One Legal Court Filing Cost for Proof of Service of Summons on Defendant (Order # 15952508 on 3/3/2021)	\$18.79
4/1/2021	One Legal Court Filing Cost for Proof of Service of Summons on Defendant (Order # 15952538 on 3/3/2021)	\$18.79

4/1/2021	One Legal Court Filing Cost for Proof of Service of Summons on Defendant (Order # 15952566 on 3/3/2021)	\$18.79
4/1/2021	One Legal Court Filing Cost for Proof of Service of Summons on Defendant (Order # 15952367 on 3/3/2021)	\$18.79
4/1/2021	One Legal Court Filing Cost for Supplemental Filing (Order # 15956393 on 3/3/2021)	\$18.79
4/1/2021	One Legal Court Filing Cost for Ex Parte Application Filing (Order # 16078926 on 3/30/2021)	\$76.44
4/1/2021	One Legal Court Filing Cost for Ex Parte Declaration (Order # 16079299 on 3/30/2021)	\$14.67
4/1/2021	One Legal Court Filing Cost for Surety Bond (Order # 15958220 on 3/4/2021)	\$14.67
4/1/2021	One Legal Court Filing Cost for Notice of Ruling - Complex (Order # 16160373 on 4/14/2021)	\$14.67
4/1/2021	One Legal Court Filing Cost for Ex Parte Application - Other, Declaration in Support, Proof of Service by Mail (Order # 15907344; 02/22/2021)	\$80.23
4/9/2021	Orange County Civil document cost for Court's Minute Order.	\$7.50
4/15/2021	California District Court Cost for Filing Complaint and Civil Cover Sheet on 2/25/2021.	\$402.00
4/15/2021	Court reporter attendance at Motion on 4/1/21 (Invoice #176184) \$164.90	\$164.90
4/19/2021	Server Index LLC invoice no. 191472 (\$199): Subpoena Domestication at Supreme Court (Process Server taking NY and California Subpoenas to County Clerk's office for processing.)	\$199.00
5/4/2021	Fed Ct PACER fee	\$72.70
5/12/2021	Invoice # 29341 -Stakeout and personal service of Subpoena to Mr. Christopher Greenwell.	\$810.00
5/20/2021	Aptus Court Reporting Invoice # 1085198 for Certified Deposition Transcript of Morris Doueck-PMK (\$1,906.24)	\$1,906.24
5/22/2021	Aptus Court Reporting Invoice # 1085353 for Certified Deposition Transcript of John Kelly (\$2,070.40)	\$2,070.40
5/24/2021	Aptus Court Reporting Invoice # 1085893 for Certified Deposition Transcript of Clayton DeGiacinto (\$1,319.57)	\$1,319.57
5/24/2021	Invoice # 2003 - Retainer fee for Nelson/Skyloft case (\$1500).	\$1,500.00
5/25/2021	Aptus Court Reporting Invoice # 1085748 for Certified Deposition Transcript of Christopher Greenwell (\$1,270.97)	\$1,270.97
5/31/2021	Casepoint Invoice #CP42552 for hosting outside database and billable hours (\$420)	\$420.00
6/10/2021	Karen L. Siedlecki Invoice # 2817 for \$212.50 for Transcript of oral argument and ruling of the Court on Plaintiff's Motions for TRO and expedition	\$212.50
6/10/2021	Miller and Lloyd invoice # 2441 for Billable Hours.	\$4,800.00
6/10/2021	Rachelle Primeaux Invoice # 10770 for Hearing Transcript in Skyloft v. Nelson case (\$378.30)	\$378.30
6/10/2021	Cooch and Taylor Invoice # 173959 for Billable Hours and Disbursements for Messenger Services (\$37,012.90)	\$37,012.90
6/10/2021	Invoice # 28273 - Deliver Courtesy Copy Binder to Judge Marshall with Parziale v. Nelson documents	\$220.10
6/21/2021	Court stamped documents downloaded from Court website for Investors Sharefile folder.	\$7.78
6/30/2021	Casepoint Invoice #CP42972 for Hosted Data (\$20.00)	\$20.00
7/8/2021	One Legal Court Filing Cost for Notice of Motion and Motion for Leave to file Second Amended Derivative Complaint (Order #16285967; Case 30-2021-01184473-CU-MC-CXC; 05/10/2021) Invoice no: 03278594, \$76.44	\$76.44

7/8/2021	One Legal Court Filing Cost for Supplemental Memorandum of Points and Authorities in Opposition to Specially Appearing Defendants' Motion to Quash (Order #16376010; Case 30-2021-01184473-CU-MC-CXC; 05/27/2021) Invoice no: 03314549, \$14.67	\$14.67
7/8/2021	One Legal Court Filing Cost for Declaration of Brownlie in Support of Supplemental Memorandum of Points and Authorities in Opposition to Defendants' Motion to Quash [amended ROA 251 with bookmarks] and POS (Order #16402512; Case 30-2021-01184473-CU-MC-CXC; 06/2/2021) Invoice no: 03324834, \$14.67	\$14.67
7/8/2021	One Legal Court Filing Cost for Plaintiff's Supplemental Reply Memorandum of Points and Authorities re Order to Show Cause Re Preliminary Injunction with POS (Order #16410146; Case 30-2021-01184473-CU-MC-CXC; 06/03/2021) Invoice no: 03327865, \$14.67	\$14.67
7/8/2021	One Legal Court Filing Cost for Declaration in Support of Plaintiff's Supplemental Reply Memorandum of Points and Authorities (Part 1 of 4) (Order #16410588; Case 30-2021-01184473-CU-MC-CXC; 06/03/2021) Invoice no: 03327904, \$14.67	\$14.67
7/8/2021	One Legal Court Filing Cost for Declaration in Support of Plaintiff's Supplemental Reply Memorandum of Points and Authorities (Part 4 of 4) (Order #16410603; Case 30-2021-01184473-CU-MC-CXC; 06/03/2021) Invoice no: 03327909, \$14.67	\$14.67
7/8/2021	One Legal Court Filing Cost for Joint Status Report with Proof of Service (Order #16413415; Case 30-2021-01184473-CU-MC-CXC; 06/04/2021) Invoice no: 03329644, \$14.67	\$14.67
7/8/2021	One Legal Court Filing Cost for Declaration of Brownlie in Support of Supplemental Memorandum of Points and Authorities in Opposition to Specially Appearing Defendants' Motion to Quash [Refiled ROA 251 & 256 with Bookmarks] (Order #16435712; Case 30-2021-01184473-CU-MC-CXC; 06/09/2021) Invoice no: 03338649, \$14.67	\$14.67
7/8/2021	One Legal Court Filing Cost for Declaration of Brownlie in Support of Supplemental Reply Memorandum of P&As re Order to Show Cause re Preliminary Injunction [Part 1 of 4] - [refiled ROA 270 with Bookmarks] (Order #16435820; Case 30-2021-01184473-CU-MC-CXC; 06/09/2021) Invoice no: 03338654, \$14.67	\$14.67
7/8/2021	One Legal Court Filing Cost for Second Amended Derivative Complaint for Declaratory Relief, Breach of Trust Agreement, Breach of Fiduciary Duty, Aiding and Abetting Breach of Fiduciary Duty (Order #16480888; Case 30-2021-01184473-CU-MC-CXC; 06/21/2021) Invoice no: 03361706, \$14.67	\$14.67
7/8/2021	One Legal Court Filing Cost for Plaintiffs' Notice of Ruling re June 17, 2021 Motions and Status Conference (Order #16491661; Case 30-2021-01184473-CU-MC-CXC; 06/22/2021) Invoice no: 03363979, \$14.67	\$14.67
7/8/2021	One Legal Court Filing Cost for Second Amended Summons (Order #16491343; Case 30-2021-01184473-CU-MC-CXC; 06/25/2021) Invoice no: 03371693, \$14.67	\$14.67
7/8/2021	One Legal Court Filing Cost for Proof of Service of Summons re Axonic Capital LLC (Order #16523901; Case 30-2021-01184473-CU-MC-CXC; 06/25/2021) Invoice no: 03375602, \$14.67	\$14.67
7/21/2021	Invoice # 2011 - \$1719.30 - Balance of billable hours for 5/28/2021 through 7/15/2021 (Invoice 2011 was for \$3219.30 total. \$1500 Retainer previously sent as check #1109. \$1719.30 Balance Due.)	\$1,719.30
7/27/2021	Parking at Los Angeles federal court.	\$11.00
7/31/2021	Casepoint Invoice #CP43790 for Hosted Data (\$20.00)	\$20.00
8/9/2021	Invoice # 31610 (Job # 71032) - Rush filing and courtesy copy for Judge. (\$76.50)	\$76.50
8/9/2021	Invoice # 31610 - Personal service of Second Amended Complaint to all 9 Defendants	\$1,314.50

8/31/2021	Casepoint Invoice #CP44129 for Hosted Data (\$20.00)	\$20.00
9/13/2021	Nationwide Legal Invoice # 33796 (Puleo Portion of bill) for \$1474.19. Personal service of new Federal Complaint to the following: Clayton Degiencinto; Axonic Credit Opportunities Master Fund; Axonic Capital; AXSPV LLC Series ACO CRE Lender; AXSPV LLC Series NB CRE Lender; AXSPV LLC Series SBL CRE Lender; AXONIC SPECIAL Opportunities SBL Master Fund; and BURGUNDY 523 OFFSHORE Fund, LTD.	\$1,474.19
10/8/2021	Check to Court Reporter Anne Kielwasser for 07/27/2021 Hearing Transcript on Motion to Dismiss for \$131.04.	\$118.26
10/29/2021	Casepoint eDiscovery services for document database and professional services. Invoice number CP44409 for \$20.00	\$20.00
10/29/2021	Jona Bolling Investigative Services Invoice #2012 (\$2,513.90)	\$2,513.90
10/29/2021	One Legal Court Filing Cost for Declaration in Support of Plaintiff's Opposition to Motion to Stay Action for Ground of Inconvenient Forum (Order 16722758, date 8/6/2021)	\$14.67
11/8/2021	Otis Marriott Hotel Austin	\$273.78
11/15/2021	Casepoint Invoice #CP44870 for Hosted Data (\$5,422.00)	\$5,422.00
11/15/2021	Nationwide Legal LLC Invoice # 35921 for service of Petition in Intervention (\$162.50)	\$162.50
11/29/2021	Austin airline tickets	\$589.39
11/29/2021	American AA	\$589.39
12/1/2021	Austin parking	\$18.00
12/1/2021	Austin meal	\$45.59
12/1/2021	Austin meal	\$19.85
12/1/2021	Meal while travelling	\$19.85
12/1/2021	Meal while traveling	\$45.59
12/1/2021	Austin parking	\$18.00
12/1/2021	Austin parking (hotel)	\$25.00
12/2/2021	Austin Parking	\$35.35
12/2/2021	Austin Parking	\$18.00
12/2/2021	Austin meal	\$20.00
12/2/2021	Meal while traveling	\$10.00
12/2/2021	Meal while traveling	\$10.00
12/2/2021	Austin parking (depo)	\$18.00
12/2/2021	Austin parking	\$35.35
12/2/2021	Meal while traveling	\$5.33
12/3/2021	Hertz receipt for Austin Rental	\$247.32
12/3/2021	Gas for Austin Rental car	\$3.97
12/3/2021	Hertz for Austin deposition trip	\$247.32
12/3/2021	Meal while traveling	\$89.56
12/3/2021	Austin Parking (hotel)	\$18.00
12/3/2021	Austin car rental	\$247.32
12/3/2021	Meal while traveling	\$3.97
12/3/2021	Meal while traveling	\$12.75
12/4/2021	SD Airport Parking	\$128.00
12/4/2021	SD Airport Parking	\$128.00
1/3/2022	Veritext invoice # 544874 for \$619.15. Video MPEG and digitizing for depositions of Patrick Nelson Corporate Representative and Corporate Representative for NPPM.	\$619.15
1/7/2022	Casepoint Invoice #CP45362 for Hosted Data (\$10,860.20)	\$10,860.20
1/7/2022	Nationwide Legal Invoice # 36975 (Puleo Portion of bill) for \$250.30. Personal service of Amended Federal Complaint on NP Skyloft DST.	\$250.30
1/7/2022	Veritext - Pat Nelson Deposition Transcript, Volume 1, 12/01/21, Invoice # 5451548, (\$1,561.95).	\$1,561.95

1/7/2022	Veritext - Lisa Hartman Deposition Transcript, Volume 1, 12/11/12, Invoice # 5421280, (\$1,572.15).	\$1,572.15
1/26/2022	Veritext - Lisa Hartman Deposition Video, Volume 1, 11/15, Invoice # 5469686, (\$800.00).	\$800.00
1/26/2022	Veritext - Patrick Nelson Deposition Video, Volume 1, 12/01/2021, Invoice #5476644, (\$800.00).	\$800.00
1/26/2022	Veritext - Patrick Nelson Deposition Transcript, Volume 2, 12/02/2021, Invoice #5471912, (\$365.00).	\$365.00
1/26/2022	Veritext - Patrick Nelson as Corporate Representative for NPPM - Deposition Transcript, Volume 2, 12/02/2021, Invoice #5462319, (\$1720.70).	\$1,720.70
1/26/2022	Veritext - Patrick Nelson as Corporate Representative for NP Skyloft DST, IB and ST - Deposition Transcript, Volume 2, 12/03/2021, Invoice #5465531, (\$1766.35).	\$1,766.35
1/26/2022	Veritext - Patrick Nelson as Corporate Representative for NP Skyloft DST, IB and ST - Deposition Video, Volume 2, 12/03/2021, Invoice #5468142, (\$800.00).	\$800.00
1/26/2022	TSG Reporting - Clayton DeGiacinto Deposition Video, 10/28/2021, Invoice # 2069684, (\$250.00).	\$250.00
1/26/2022	TSG Reporting - Clayton DeGiacinto Deposition Transcript, 10/28/2021, Invoice # 2069683, (\$314.10).	\$314.10
1/26/2022	TSG Reporting - Brendan McCormick Deposition Transcript, 10/26/2021, Invoice # 2069685, (\$2074.95).	\$2,074.95
1/26/2022	TSG Reporting - Brendan McCormick Deposition Video, 10/26/2021, Invoice # 2069686, (\$750.00).	\$750.00
1/26/2022	TSG Reporting - Brendan McCormick Deposition Transcript, 10/27/2021, Invoice # 2069687, (\$1042.50).	\$1,042.50
1/26/2022	TSG Reporting - Brendan McCormick Deposition Video, 10/27/2021, Invoice # 2069688, (\$500.00).	\$500.00
1/26/2022	Casepoint eDiscovery services for document database and professional services. Invoice number CP45959 for \$6023.00	\$6,023.00
2/11/2022	Payment to Royal Furgeson for our portion of Mediation charges. Invoice #1059 for \$8000.	\$8,000.00
2/11/2022	Austin airline tickets for mediation	\$713.20
2/11/2022	Delta AA	\$713.20
2/19/2022	Austin airline tickets	\$609.21
2/19/2022	American AA	\$609.21
2/22/2022	Austin taxi	\$45.30
2/22/2022	Austin meal	\$17.77
2/22/2022	Meal while traveling	\$17.77
2/22/2022	Austin Taxi	\$45.30
2/23/2022	Austin meal	\$24.24
2/23/2022	Airport parking	\$19.00
2/23/2022	Austin hotel for mediation	\$314.73
2/23/2022	Stephen F Austin Hotel	\$314.73
2/23/2022	Airport Parking	\$19.00
2/23/2022	Meal while traveling	\$24.88
2/23/2022	Meal while traveling	\$24.24
2/24/2022	Meal while traveling	\$133.50
2/25/2022	Casepoint eDiscovery services for document database and professional services. Invoice number CP46313 for \$5673.00	\$5,673.00
2/27/2022	Austin meal	\$279.63
2/27/2022	Meal while traveling	\$12.11
2/28/2022	Austin meal	\$19.30
2/28/2022	Austin cab	\$47.30
2/28/2022	Austin hotel for mediation	\$279.63
2/28/2022	Stephen F. Austin Hotel	\$279.63
2/28/2022	Autin Taxi	\$47.30

2/28/2022	Meal while traveling	\$19.30
3/1/2022	Airport parking	\$64.00
3/1/2022	SD Airport Parking	\$64.00
3/7/2022	Invoice #1070 for \$1404.48 - Payment to Mediator Royal Furgeson for the 2 day mediation room rental and food (split 6 ways).	\$1,404.48
3/11/2022	Meal while traveling	\$26.27
3/11/2022	Deposition parking	\$20.00
3/29/2022	Parking	\$25.00
3/29/2022	Lunch	\$30.57
3/29/2022	Grizzly Digital Data Invoice # 606; \$583.16; For Forensic Acquisition and Consultation for copy of Jim Parziale's computer.	\$583.16
3/29/2022	Court parking	\$25.00
3/29/2022	Meal	\$30.57
3/29/2022	LA federal courthouse parking	\$25.00
3/29/2022	Meal while traveling	\$30.57
3/30/2022	Toll travel Central District (Los Angeles)	\$8.82
3/30/2022	Toll	\$8.82
3/31/2022	Counsel Press Inc. invoice # 0009134003; \$1262.55; Assist with editing and file Appellant's Opening Brief and Excerpts of Record.	\$1,262.55
3/31/2022	Casepoint invoice # CP46674; \$5974.60; for services for eDiscovery document database and professional services.	\$5,974.60
4/4/2022	Meal while traveling	\$14.27
4/5/2022	Austin meal	\$14.27
4/6/2022	Austin meal	\$9.58
4/6/2022	Austin taxi	\$48.53
4/6/2022	Austin meal	\$25.65
4/6/2022	Austin hotel	\$560.43
4/6/2022	Stephen F Austin Hotel	\$560.43
4/6/2022	Meal while traveling	\$25.65
4/6/2022	Austin Taxi	\$48.53
4/6/2022	Meal while traveling	\$9.58
4/7/2022	Austin meal	\$31.94
4/7/2022	Airport parking	\$64.00
4/7/2022	Austin meal	\$32.89
4/7/2022	Meal while traveling	\$32.89
4/7/2022	San Diego Airport Parking	\$64.00
4/7/2022	Meal while traveling	\$31.94
4/19/2022	Austin airfare	\$403.00
4/19/2022	American AA	\$403.00
4/23/2022	Meal while traveling	\$52.93
4/23/2022	Meal while traveling	\$10.32
4/24/2022	Meal while traveling	\$34.15
4/24/2022	Meal while traveling	\$79.82
4/25/2022	Office Depot - trial supplies	\$119.54
4/25/2022	Meal while traveling	\$46.97
4/26/2022	Meal while traveling	\$45.89
4/26/2022	Meal while traveling	\$13.10
4/27/2022	Parking	\$30.00
4/27/2022	Parking	\$10.00
4/28/2022	Meal while traveling	\$42.32
4/28/2022	Parking	\$40.00
4/28/2022	Meal while traveling	\$126.00
4/28/2022	Meal while traveling	\$21.86
4/29/2022	Meal while traveling	\$20.50
4/29/2022	Parking	\$40.00

4/30/2022	Office Depot - trial supplies	\$45.31
4/30/2022	Meal while traveling	\$29.95
4/30/2022	Meal while traveling	\$19.50
5/1/2022	Meal while traveling	\$18.03
5/2/2022	Parking	\$40.00
5/3/2022	Meal while traveling	\$27.92
5/3/2022	Parking	\$40.00
5/3/2022	Meal while traveling	\$72.62
5/4/2022	Dinner with Mr. Parziale during trial	\$197.88
5/4/2022	Parking	\$40.00
5/4/2022	Parking	\$40.00
5/5/2022	Parking	\$40.00
5/6/2022	Casepoint invoice # CP47329; \$14699.60; for March services for eDiscovery document database and professional services.	\$14,669.60
5/6/2022	Casepoint invoice # CP47653; \$9401.00; for March services for eDiscovery document database and professional services.	\$9,401.00
5/6/2022	Imagine Reporting: Print Trial Exhibits for San Diego office; Invoice #64330, \$2882.78.	\$2,882.78
5/6/2022	Joshua Karton; \$101.80; Travel from LA to Solana Beach for Jury Consulting.	\$101.80
5/6/2022	Joshua Karton; \$7700.00; Billable hours for Jury Consulting.	\$7,700.00
5/6/2022	Rainmaker Document Technologies; INV1570278; \$3349.38; Printing, preparing and delivering trial exhibits for Court Room.	\$3,349.38
5/6/2022	Parking	\$40.00
5/8/2022	Ryan Hansen Hotel	\$1,536.02
5/8/2022	Meal while traveling	\$85.89
5/8/2022	Best Buy - trial supply	\$54.11
5/8/2022	Meal while traveling	\$101.27
5/9/2022	TSG Reporting Invoices; 2752.40:	\$2,752.40
	2077594 for Doueck and Ashourzadeh Certified deposition transcripts \$1071.45;	
	2077595 for Doueck and Ashourzadeh Video depositions \$375.00; 2078322 for David Schwarz certified deposition transcript \$930.95; and 2078323 for David Schwarz video deposition \$375.00.	
5/9/2022	Veritext Invoice # 5664577; \$904.95; Joseph J. McQuade certified deposition transcript.	\$904.95
5/9/2022	Veritext Invoice # 5668084; \$590.00; Joseph J. McQuade Video deposition.	\$590.00
5/9/2022	Veritext Invoice # 5680110; \$725.00; Amy Pikula Video deposition.	\$725.00
5/9/2022	Veritext Invoice # 5666607; \$1275.15; Amy Pikula Certified deposition transcript.	\$1,275.15
5/9/2022	Veritext Invoice # 5686106; \$1395.85; James Parziale Certified deposition transcript.	\$1,395.85
5/9/2022	Veritext Invoice # 5692489; \$1231.85; Sandy Simmons Certified deposition transcript.	\$1,231.85
5/9/2022	Hyatt House Austin Downtown; Folio No. 132142; \$1117.28; Parziale Hotel Room for Trial 4/24-4/28.	\$1,117.28
5/9/2022	Meal while traveling	\$47.18
5/9/2022	Parking	\$40.00
5/9/2022	Meal while traveling	\$37.82
5/9/2022	Meal while traveling	\$54.47
5/9/2022	Meal while traveling	\$98.00
5/10/2022	Parking	\$10.00
5/11/2022	Dinner with Attorneys Lloyd, Hansen and Brownlie	\$407.85
5/11/2022	Parking	\$10.00
5/11/2022	Parking	\$10.00
5/11/2022	American AA	\$227.00
5/12/2022	Hyatt House Austin Downtown; \$6213.35; Robert Brownlie hotel room for Trial in Texas 2022.04.23 through 2022.05.12.	\$6,213.35

5/12/2022	Hyatt House Austin Downtown; \$794.94; Jim Parziale Hotel room for 2022.05.03 and 2022.05.04 for trial.	\$794.94
5/12/2022	Hertz receipt for Austin rental	\$1,157.75
5/12/2022	Four Seasons Hotel charge; \$54.47; 2022.05.09.	\$54.47
5/12/2022	Hyatt House Austin Downtown; \$317.36; Jim Parziale Hotel room for 2022.04.20 and 2022.04.22 for trial.	\$317.36
5/12/2022	Meal while traveling	\$34.23
5/12/2022	Meal while traveling	\$165.49
5/12/2022	Meal while traveling	\$61.96
5/12/2022	Meal while traveling	\$40.00
5/12/2022	Meal while traveling	\$9.33
5/12/2022	Meal while traveling	\$45.74
5/12/2022	Hyatt House Austin - trial	\$6,213.35
5/13/2022	Meal while traveling	\$54.46
5/16/2022	Rainmaker (UBEO LLC) INV1580267; \$66.54; for printing and preparing trial binder.	\$66.54
6/22/2022	Merchandise & Supplies for trial; \$45.74; 2022.05.12.	\$45.74
6/22/2022	Best Buy; \$54.11; 2022.05.08.	\$54.11
6/22/2022	Parking; \$40.00; 2022.05.04.	\$40.00
6/22/2022	Parking; \$40.00; 2022.05.05.	\$40.00
6/22/2022	Parking; \$40.00; 2022.05.06.	\$40.00
6/22/2022	Gas station charge; \$9.33; 2022.05.12.	\$9.33
6/22/2022	Parking; \$20.00; 2022.05.11.	\$20.00
6/22/2022	Parking; \$10.00; 2022.05.10.	\$10.00
6/22/2022	Parking; \$40.00; 2022.05.09.	\$40.00
6/22/2022	Gas; \$47.18; 2022.05.09.	\$47.18
6/22/2022	Parking; \$40.00; 2022.05.03.	\$40.00
6/22/2022	Parking; \$40.00; 2022.05.02.	\$40.00
6/22/2022	Parking; \$40.00; 2022.04.29.	\$40.00
6/22/2022	Parking; \$40.00; 2022.04.28.	\$40.00
6/22/2022	Parking; \$10.00; 2022.04.27.	\$10.00
6/22/2022	Parking; \$30.00; 2022.04.27.	\$30.00
6/22/2022	Office Depot; \$119.54; 2022.04.25.	\$119.54
6/22/2022	Austin airfare; 2022.05.11	\$227.00
6/22/2022	Office Depot; \$45.31; 2022.04.30.	\$45.31
6/22/2022	Restaurant charge; \$227.45; 2022.05.12	\$227.45
6/22/2022	Restaurant charge; \$407.85; 2022.05.11	\$407.85
6/22/2022	Restaurant charge; \$135.85; 2022.05.09	\$135.85
6/22/2022	Restaurant charge; \$101.27; 2022.05.08	\$101.27
6/22/2022	Restaurant charge; \$197.88; 2022.05.04	\$197.88
6/22/2022	Restaurant charge; \$72.62; 2022.05.03	\$72.62
6/22/2022	Restaurant charge; \$27.92; 2022.05.03	\$27.92
6/22/2022	Restaurant charge; \$18.03; 2022.05.01	\$18.03
6/22/2022	Restaurant charge; \$49.45; 2022.04.30	\$49.45
6/22/2022	Restaurant charge; \$20.50; 2022.04.29	\$20.50
6/22/2022	Restaurant charge; \$147.86; 2022.04.28.	\$147.86
6/22/2022	Restaurant charge; \$42.32; 2022.04.28.	\$42.32
6/22/2022	Restaurant charge; \$58.99; 2022.04.26.	\$58.99
6/22/2022	Restaurant charge; \$46.97; 2022.04.25.	\$46.97
6/22/2022	Restaurant charge; \$113.97; 2022.04.24.	\$113.97
6/22/2022	Restaurant charge; \$63.25; 2022.04.23.	\$63.25
6/22/2022	2022.04.23: AppleOne Temps cost for mock jurors	\$2,054.88
6/22/2022	2022.04.19: Mock jury conference room at Marriott Courtyard.	\$849.21
6/22/2022	2022.04.04 through 2022.04.19: Suzanne H. Mindlin billable hours for Jury Consulting.	\$1,586.74

6/22/2022	2022.04.22 through 2022.05.06: Airfare, Lyft, Cab and Super 8 hotel cost for Jim Parziale's travel to Texas for Trial.	\$1,747.12
6/22/2022	Casepoint invoice # CP48156; \$6251.00; for May services for eDiscovery document database and professional services.	\$6,251.00
6/23/2022	Corodata; Invoice # 1363773; \$69.00; Corodata: Shredding of case materials after trial.	\$69.00
6/23/2022	Counsel Press Inc.; Invoice # 9136684; \$779.17; Counsel Press preparation and filing of Reply Brief for Parziale case	\$779.17
6/30/2022	One Legal Court Filing Cost for Status Conference Statement -Order #18251852; Case 30-2021-01184473-CU-MC-CXC; 05/20/2022	\$25.48
7/28/2022	Casepoint invoice # CP48599; \$6251.00; for June services for eDiscovery document database and professional services.	\$6,251.00
8/15/2022	Casepoint invoice # CP48870; \$6251.00; for July services for eDiscovery document database and professional services.	\$6,251.00
9/6/2022	Casepoint invoice # CP49300; \$6251.00; for August services for eDiscovery document database and professional services.	\$6,251.00
9/9/2022	American AA	\$701.21
10/3/2022	Casepoint eDiscovery services for document database and professional services. Invoice number CP49922 for \$6251.00	\$6,251.00
10/31/2022	Casepoint invoice # CP50415; \$6251.00; for November services for eDiscovery document database and professional services.	\$6,251.00
11/30/2022	CasePoint invoice # CP50822; \$6651.00; Casepoint eDiscovery database and services.	\$6,651.00
1/20/2023	One Legal Court Filing Cost for Status Conference Statement - Order #19677838; Case 30-2021-01184473-CU-MC-CXC; 1/20/23	\$25.94
1/26/2023	United Airlines Flight to Austin	\$1,954.30
2/8/2023	One Legal Court Filing Cost for Joint Status Report, Order #18908493; Case 30-2021-01184473-CU-MC-CXC; 09/13/2022	\$25.48
2/8/2023	One Legal Court Filing Cost for Proof of eService re Joint Status Report - Order #18908492; Case 30-2021-01184473-CU-MC-CXC; 09/13/2022	\$25.48
2/22/2023	American AA	\$951.90
2/23/2023	Meal while traveling	\$33.05
2/24/2023	Airport parking	\$24.00
2/24/2023	Hilton Garden Inn Austin	\$333.26
2/24/2023	Meal while traveling	\$34.42
2/24/2023	Austin Taxi	\$51.28
2/25/2023	Uber - Austin	\$28.63
2/25/2023	Uber - Austin	\$5.72
3/7/2023	JAMS mediation fee	\$4,843.83
4/1/2023	Cooch and Taylor billable hours for May 2021- July 2021 and Expenses from April 2021-October 2021; Invoice 175770; \$5696.90	\$5,696.90
8/18/2023	One Legal Court Filing Cost for Status Conference Statement - Order #20399337; Case 30-2021-01184473-CU-MC-CXC; 5/11/23	\$25.94
8/25/2023	Vanguard Invoice # 49022-01; \$303.50; for service of process of complaint and other initiating documents on NP Skyloft, DST	\$303.50
8/25/2023	Vanguard Invoice # 49023-01; \$243.50; for service of process of complaint and other initiating documents on NELSON PARTNERS, LLC	\$243.50
9/23/2023	Airport parking	\$75.00
9/25/2023	Lunch	\$26.24
9/26/2023	Hotel and meals for attending hearing on motion to hold Nelson in contempt.	\$519.16
9/26/2023	Cab fare from Austin airport to hotel	\$69.02
9/26/2023	Airfare to Austin	\$877.80
9/26/2023	Dinner	\$50.47
9/26/2023	Breakfast	\$18.70

12/5/2023	One Legal Court Filing Cost for Status Conference Statement - Order #21177280; Case 30-2021-01184473-CU-MC-CXC; 9/8/23	\$25.94
12/5/2023	One Legal Court Filing Cost for Application for Entry of Judgment on Sister-State Judgment - Order #21581512; Case 30-2021-01184473-CU-MC-CXC; 11/28/23	\$15.65
12/12/2023	Filing fee for Application for Entry of Judgment (filed 11/30/23) in Orange County Superior Court.	\$435.00
1/4/2024	2024.01.04 Filing Fee for Joint Status Report filed 1-4-24 (Order #21946342)	\$15.65
1/11/2024	Vanguard Legal Solutions service of process on Patrick Nelson, Invoice 49741-01; \$175.00	\$175.00
1/11/2024	Vanguard Legal Solutions service of process on Nelson Property Management Inc., Invoice 49742-01; \$195.00	\$195.00
1/11/2024	Vanguard Legal Solutions service of process on Nelson Partners, Invoice 49743-01; \$97.50	\$97.50
1/11/2024	Vanguard Legal Solutions service of process on NP Skyloft, Invoice 49744-01; \$265.00	\$265.00
1/12/2024	2024.01.12 Filing Fee for Proof of Personal Service of Notice of Entry of Judgment on NP Skyloft Equity filed 01-12-24 (Order #22008620)	\$17.71
1/12/2024	2024.01.12 Filing Fee for Proof of Personal Service of Notice of Entry of Judgment on Nelson Partners filed 01-12-24 (Order #22008742)	\$17.71
1/12/2024	2024.01.12 Filing Fee for Proof of Personal Service of Notice of Entry of Judgment on Patrick Nelson filed 01-12-24 (Order #22008658)	\$17.71
1/12/2024	2024.01.12 Filing Fee for Proof of Personal Service of Notice of Entry of Judgment on Nelson Brothers Property Management filed 01-12-24 (Order #22008717)	\$17.71
2/21/2024	2024.02.21 Filing Fee for Abstract of Judgment filed 02-15-24 (Order #22245220)	\$17.71
2/23/2024	2024.02.23 Filing Fee for revised Abstract of Judgment filed 02-21-24 (Order #22284666)	\$17.71
2/27/2024	2024.02.27 Filing Fee for revised Abstract of Judgment filed 02-23-24 (Order #22307033)	\$58.89
2/29/2024	Vanguard Legal Solutions pick up of Abstract of Judgment at courthouse, Invoice 49978; \$101.50	\$101.50
3/26/2024	Vanguard Legal Solutions pick up certified Abstract of Judgment at courthouse, Invoice 49988-03; \$309.10	\$309.10
4/18/2024	2024.04.18 Filing Fee for Joint Status Report (Order #22709524)	\$17.71
5/2/2024	Purchase of Patrick Nelson divorce case files from Dallas, Texas and Santa Ana, California.	\$155.51
8/15/2024	2024.08.15 Filing Fee for Status Conference Statement (Order #23533460)	\$17.71
	Total Brownlie Hansen Expenses	\$277,868.98
	Previous costs awarded to Brownlie Hansen	\$191,902.96
	Net unreimbursed Brownlie Hansen expenses	\$85,966.02

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Bar No. 24013050
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Envelope ID: 99568688
Filing Code Description: Motion (No Fee)
Filing Description: MOTION FOR ATTORNEY'S FEES
Status as of 4/12/2025 10:41 AM CST

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